			should be allocated across projects.	
xiity 1 - Name				
cility 1 - Description				
chedule A: Project 1 - Uses Schedule			Schedule II: Project 1 - Funding Sources Schedule	
lues of Europh	Amount (USD)	Percentage eligible for ITC	Sources of Europa	unt () (50)
Jee of Funds L. Capital investment 1.a. Land	0.00		Source of bonk Anne Explain family Feature Spanne Explain (Spanna and or Copyrodia Parent) Total dra (right) Diad dra (right) Feature Priver Advection Feature Description Feature Priver Advection Feature	0.00
Capital investment Land respectively first of way acquisitions, relation expenses) Land reportant costs, right of way acquisitions, relations expenses) Land reportant and diar networks (including demolition and removal) [Neutral description] [Neutral description] [Neutral description]			Third-Party Equity Other Enviro Eurofine	
(Insert description)			[Insert description]	
(Insert description) [Insert description]			[Insert description]	
(Insert description) [Insert description]			(Insert description) [Insert description] [Insert description]	
preser de coperon 16. Construction Building - Labor	0.00		Peter description) 2. Debt Fronting Infercompany Debt from Corporate Parent	0.00
(Insert description) (Insert description)			Unguaranteed portion of Third-Party Loans Guaranteed by CHIPS Program Other Debt Funding	
Buddang - Materiak [Janard description] [Janard description] [Janard description] [Janard description]			otner Jace kursting [Insert description] [Insert description]	
[Insert description]			[Insert description] [Insert description] [Insert description]	- 1
4. X Gran toom Construction Charmon constructions lador Charmon constructions lador Lighting Explormant Joner of acception Joner of acception Joner of acception Joner of acception	0.00		[Insert description]	
Lighting Equipment			OHPS Direct Funding OHPS Context Funding OHPS Context Funding	
[Insert description]			A cardy frame Logisti CHP3 Lane Third party Lane Cause and DYPS Program Investment Tau Cost (Instituted) State and Log Government Lane State and Log Government Lane	- 1
(Insert description) (Insert description)			State and Local Government Grants State and Local Government Loans	1
[Inuert description] 1.c. Equipment 1.c. Clean Room Level Manufacturing Equipment	0.00		State and Local Tax Credits Other State and Local Government Incentives	
1.ci Clean Room Level Manufacturing Equipment Initial semiconductor manufacturing equipment purchase (including spare parts)	0.00		Description of the control of the co	1
Initial semiconductor manufacturing equipment purchase (including spare parts) Semiconductor manufacturing equipment installation (Insert description) (Insert description)			[Insert description] [Insert description]	
(/wart description) (/wart description) (/wart description) (/wart description)			[Insert description] [Insert description] 4 Other Sources of Europh (assumption recorded below)	0.00
			Born decemption	0.00
(here f discription) 2.cli intertentinali and Fan Deck Equipment Rockoulating air handler units (herer f discription) (herer f discription)	0.00		Contorner Funding	
[Insert description] [Insert description]			[Insert description] [Insert description]	
[/mert.description] [/mert.description] [/mert.description]			[Insert description]	
			[Insert description] Total Project Funding	0.00
journ Gacapoon) 3.2.iii. Glan Sol-fab Level Equipment Puropa ad abatement systems Power Supply System	0.00			
[hmart description] [hmart description] [hmart description]				
[/mart description] [/mart description]				
(Insert description) 1.c.iv Utility Level Equipment				
[Insert description]				
(Intert description) (Intert description) (Intert description)				
Exc Other Stard-alone Facilities Equipment EXD Equipment	0.00			
R&D Equipment Prototyping Equipment (Intert description)				
(huert description) (huert description) (huert description) (huert description)				
(Insert description) (Insert description)				
]heard anophilon] Excert and a Excert and a photochological Excert and a photochological Excert and a photochological Excert and a photochological Excert and a photochological [based description] [based description] [based description]	0.00			
Ramp - Process Engineering / Foundry Enablement Ramp - Technology Transfer				
Ramp - Yield Ramp Up [Insert description]				
(Insert description) (Insert description)				
[Insert description] [Insert description]				
Inserf description] 1.d. hérastructure improvements Enserv infrastucture	0.00			
Energy Infrantchure Wonferwahr Energiensen pflants Access Infrantschure (e.g., reade) [Journ' description] [Journ' description]				
(Insert description)				
[/mert description] [/mert description] [/mert description]				
(Insert description)				
Le. Administrative Expenses directly attributable to facility construction Administrative fees (e.g., legal, licensing and permitting, impection, bond)	0.00			
Le Administrative Topenses directly attributable to facility construction Administrative for (e.g., legal, lossing and permitting, inspection, bord) Architecture and Engineering frees Safety and environmental protections cash Costs associated with receiving CHPF fanding Imant discutioned Imant discutioned				
Costs associated with receiving CHIPS funding Insurance costs				
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[Insert description]				
[Amerid Goorphion] 16. Other	0.00			
[Insert description] 3.1.Other [Insert description] [Insert description] [Insert description]				
Jonant dascription Jonant dascription Jonant dascription Jonant dascription Jonant dascription				
(Insert description) (Insert description)				
(Inter GacAppon) Coperating Josses and other cash outflows until project cash flows breakeven (Complete Schedule C Workforce Development Costs Equipment Costs	below) 0.00 0.00			
Equipment Cala Construction of Technics, Center Web around Equipment Cala Oklawar Cala Dawar dan primin Dawar dan primin Dawar dan primin Dawar dan primin Dawar dan primin				
Training and Education Costs Whap-Around Support Costs				
Childcare Costs (Insert description)				
(Insert description) (Insert description)				
[Insert description] [Insert description]				
[Insert description] L Other Uses of Funds	0.00			
[Insert description] [Insert description]				
[Insert description]				

. Other Uses of Funds	0.0	
[Insert description]		
otal Project Costs	0.0	

Schedule C: Project 1 - Schedule for Operating Cash Flows until Project breaks even on a Cash Flow basis

1. Net sales until project breaks even on cash flow basis	
Gross sales until project breaks even on cash flow basis	
Price discounts (if applicable)	
2. Total operating expenses until project breaks even on a cash flow basis	
[Insert description]	
Operating Income / Losses (excluding other operating income)	
3. Other operating income until project breaks even on a cash flow basis	
[Insert description]	1
[Insert description]	
[Insert description]	
Operating Income / Lasses	
 Other cash flow items until project breaks even on a cash flow basis 	
Semiconductor Manufacturing Equipment Replacement through breakeven	
Upgrades / Modifications to Semiconductor Manufacturing Equipment through Breakeven	
Net Working Capital	
[Insert description]	
Earnings Before Interest and Taxes	
5. Total financing costs and taxes until project breaks even on a cash flow basis	
Interest Paid to Service Debt	
Payments to Third-Party Partners	
Other Financing Costs	
[Insert description]	
(Insert description)	
Corporate Taxes	1
Other Taxes	1
(Insert description)	1
(Insert description)	
(Insert description)	1
Operating losses and other cash outflows until project breaks even on a cash flow basis	

Template for Sources and Uses of Funds				
Full Application Stage				
Sources and Uses project template Newspreter to the Sources & Days terrelate instruction uside available for download in the full and/oatin	n writing of the CHIPS I	Incentions Portal and at h	ttos://www.nist.zov/document/chips-nofo-commercial-fabrication-facilities-sources-and-uses-funds-instru	tions
Please refer to the Sources & Uses template instruction guide available for download in the full applicatio Please complete one template for each proposed project. Shared costs related to infrastructure improve	ments, workforce devel	opment, and other areas	should be allocated across projects.	
Add additional rows into the schedules as needed				
facility 2 - Name				
acility 2 - Description				
chedule A: Project 2 - Uses Schedule			Schedule B: Project 2 - Funding Sources Schedule	
		Percentage		
Uses of Funds 5. Capital Investment	Amount (USD) 0.00	Percentage eligible for ITC	Sources of Funds	Amount (USD)
	0.00		Equity Funding Sponsor Equity (Applicant and/or Corporate Parent)	
Land acquisition (incl. apprainal costs, right-of-way acquisitions, relocation expenses) Land improvements and site restoration (including demolition and removal)			Third-Party Equity Other Equity Funding	
			[Insert description]	
(Insert description) (Insert description)			Insert description) (Insert description)	
(Insert description) (Insert description)			(Insert description) Insert description	
[Insert description] 1.6. Construction	0.00		(Insert description) 2. Debt Funding	0.00
Building - Labor	0.00		Intercompany Debt from Corporate Parent	
Building - Materials (Insert description)			Third-Party Debt (e.g., Bonds or Loans) Unguaranteed portion of Third-Party Loans Guaranteed by CHIPS Program	
(hereast descelation)			Other Dahl Funding	
(huer description) (huer description) (huer description)			Come description (Insert description) (Insert description) (Insert description)	
			[Insert description] [Insert description]	
Lb.i Gean Room Construction Clean room construction labor	0.00		(Insert description) [Insert description]	
Cular from consumuces usor Delivery system Lighting Equipment (International State) (International State) (International State)		1	(International Support COMPLETE Support	0.00
Lighting Equipment (Insert description)		1	CHIPS Direct Funding CHIPS Loans	
[Insert description] [Insert description]		1	CHPS carect variang CHPS cares Third-party Learn Careda (polymeted by CHPS Program Investment Tax Credit (nationaled) State and Local Government Grants	
[/mart description] [/mart description]			State and Local Government Grants State and Local Government Grants	
(Insert description)			State and Local Tax Gredits	
1.c.i Clean Room Level Manufacturing Equipment	0.00		Other State and Local Government Incentives Other Federal grants, loans or guarantees	
Le Equipment Le Li Clean Room Level Manufacturing Equipment Initial semiconductor manufacturing equipment purchase (including spare parts) Semiconductor manufacturing equipment installation Issued devocation		1	[Insert description] [Insert description]	
Serriconductor mandataring quigreent installation [Jeans' description] [Jeans' description] [Jeans' description] [Jeans' description]		1	[Institution/public] [Institution/public] [Institution/public] [Institution/public]	
[Insert description]		1	(Instart catcription) (Instart description) 4. Other Sources of Funds (examples provided below)	
(Insert description) [Insert description]				0.00
3.c.ii Interstitial and Fan Deck Equipment	0.00		Sofe Learnback or Other Real Estate Financing Customer Funding	
Recirculatine air handler units			(Insert description) Insert description	
[Insert description] [Insert description]			(Insert description)	
(Vani Hacipaki) (Inart decolption) (Inart decolption) (Nart decolption)			[Insert description] [Insert description]	
			Insert description) Total Project Funding	0.00
1.c.ii. Clean Sub-fab Level Equipment Purgs and abatement systems	0.00			
Power Supply System Ultrapure water systems				
[Insert description] [Insert description]				
[Insert description]				
[Insert description] [Insert description]				
(Insert description) 1.c.iv Utility Level Equipment	0.00			
[Insert description]				
[Insert description] [Insert description]				
[Insert description]				
(Insert description) 1.c.v Other Stand-alone Facilities Equipment	0.00			
RåD Equipment Prototyping Equipment				
(Insert description) (Insert description)				
(mart description) [mart description]				
[Insert description]				
(Insert description) 1.c.vi Ramp	0.00			
Jean Hanopilon) Lark Rang Rano - Noosa Lagiowshig / Foundry Enablement Rano - Technology Taunfer Rano - Technology Taunfer Rang - Technology Taunfer Joseph Generation I.				
Ramp - Technology Transfer Ramo - Vield Ramo IIn		1		
[Ameri description] [Insert description]		1		
(Insert description)		1		
[Insert description] [Insert description]		1		
(hereast day relation)				
(File Garage Report and Arrive				
Access Infrastructure (e.g., roads)		1		
[Insert description] [Insert description]		1		
(Insert description) (Insert description)				
Inset description				
[Intert discription] Le. Administrative Expenses directly attributable to facility construction	0.00			
Administrative fees (e.g., legal, licensing and permitting, impection, bond) Architecture and Engineering fees Safety and environmental production costs				
Safety and environmental protection costs Costs associated with receiving CHIPS (uncline				
Insusance cols [Jeans' description] [Jeans' description] [Jeans' description] [Jeans' description]		1		
[Insert description] [Insert description]		1		
[Insert description]		1		
1.f. Other	0.00			
[Insert description] [Insert description]				
[Insert description]				
(mart decemption) (mart decemption) (mart decemption)				
2. Operating losses and other cash outflows until project cash flows breakeven (Complete Schedule C b	elow) 0.00			
1. Workforce Development Costs	0.00			
Equipment Costs Construction of Training Center		1		

0.00

ect breaks even on a cash flow basis [Insert description] [Insert description] [Insert description] other operating income) ect breaks even on a cash flow basis 0.00 [Insert description] [Insert description] [Insert description] [Insert description] [Insert description] James Annales and Annales and

dd additional rows into the schedules as needed		Schedule B: Surre
thefule A: Summation across projects - Uses Schedule		Schedule 8: Same
tees of Funds	Amount (USD) eligibl	ntage le for ITC Sources of Funds
Capital Investment	0.00	Source of the second se
Lac Land Land acquilition (incl. appraisal costs, right-of-way acquisitions, relocation expenses) Land improvements and site restoration (including demolition and removal) (insert description)		Third-Party Equ
Land improvements and site restoration (including demolition and removal) (insert description)		Other Equity Fi (Insert descript
[Insert description]		prisert encript
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(Insert description) (Insert description) (Insert description)		(Insert descript
	0.00	(Insert descript 2. Debt Funding Intercompany 1 Third-Party De
Building - Labor Building - Materials		Intercompany I Third-Party Del
[Insert description]		Unguaranteed Other Debt Fur
(Insert description)		(Insert descript
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(insert description)	0.00	
Clean room construction labor		(Iment descript (Iment descript 3. Government So ONPS Direct Fo
Lighting Equipment		ORPS Direct Fu
(Insert description) (Insert description)		CHIPS Loarn Third-party Loa
4 3 of Crant Accord Control Kicks Class notes a constraint for the Control Kicks Class notes a constraint for the Control Kicks Lighting Engineering (Imerel Accordition) (Imerel Accordition) (Imerel Accordition)		ORPS Direct Fy ORPS Loarn Third-party Loa Investment Tas State and Loca State and Loca
[Insert description] [Insert description]		State and Local
[mariled and]	0.00	State and Local Other State an
Le. Equipment Le.J Clean Doon Level Menzifistaring Equipment Initial semiconductor manufacturing equipment junchuse (including spare parts) Semiconductor manufacturing equipment installation (insert description)	0.00	State and Loca State and Loca Other State an Other Federal p (Insert descript
Semiconductor manufacturing equipment installation (Insert description)		(iment descript
		(Insert descript
[Iment description] [Iment description]		(Insert descript 4. Other Sources
[Insert description] [Insert description] 5.cli intervibial and Fan Deck Equipment		Equipment Fin Sole Leaneback
Recirculating air handler units	0.00	Customer Fund
(Insert description) [Insert description]		(Insert descript
(Insert description)		(Insert descript (Insert descript
(Insert description) (Insert description)		(Insert descript (Insert descript
[Insert description]	0.00	Total Project Fun
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Ultrapure water systems		
(insert description) (insert description)		
(Insert description) (Insert description)		
1.c.iv Utility Level Equipment	0.00	
[Insert description] [Insert description] [Insert description]		
(Insert description)		
[Imart description] [Imart description]		
1.c.v Other Stand-alone Facilities Equipment RAD Environment	0.00	
Prototyping Explorment [Insert description]		
(Imart description) [Imart description]		
(Insert description)		
[Imart description] [Imart description]		
1.c.vi Ramp	0.00	
Ramp - Flicting and Prototyping Ramp - Process Engineering / Foundry Enablement Ramp - Technology Transfer Ramp - Yield Ramp Up		
Ramp - Hechnology Inaminer Ramp - Yield Ramp Up		
[Insert description] [Insert description]		
Kango - Iana Kango Up [Jimant description] [Jimant description] [Jimant description] [Jimant description]		
(Insert description)		
	0.00	
unergy intrastucture Wastewater treatment plants		
Access Infrastructure (e.g., roads) (Insert description)		
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L Grange Particularies Topogramment Compary Particularies Topogramment Compary Particularies Topogramment Compary Particularies Topogramment Compary Compary		
(Inter biorcepton) I.e. Administratus Expenses directly attributable to facility construction Administratus fee (e.g., e.g.), Licensing and permitting, inspection, bond) Anthiciticut and Englaneiring fees Safety and environmental protection costs Costs associated with receiving CMPS funding	0.00	
Architecture and Engineering fees		
(Insert description) (Insert description) (Insert description)		
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[insert description]		
II. Other [Imert description]	0.00	
(insert description) (insert description) (insert description)		
[Insert description]		
[insert description] . Operating losses and other cash outflows until project cash flows breakeven (Complete Schedule . Workforce Development Costs Equipment Costs	C below) 0.00 0.00	
Equipment Costs Construction of Training Center		7
Equipment Calit Construction of Homps Control Construction of Homps Control Ways Avend Support Casts Childcow Calit (Inter description) [Inter description]		
Childcare Costs		
(Insert description) (Insert description)		
[Insert description] [Insert description]		
(insert description)		
[Insert description] Other Uses of Funds	0.00	
(insert description)	0.00	
[Insert description] [Insert description]		
(insert description)		
(Insert description) (Insert description) atal Project Costs		

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Equipment Financing Sale Lanatbook or Other Real Estate Financing Contanner Funding [Inter t description]		
Sole Leaseback or Other Real Estate Financing Castomer Funding [ment description]		
Customer Funding (Insert description)		
(insert description)		
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	Amount (US
1. Net sales until project breaks even on cash flow basis	0
Gross sales until project breaks even on cash flow basis	
Price discounts (if applicable)	
Total operating expenses until project breaks even on a cash flow basis	0
[Insert description]	
Operating Income / Losses (excluding other operating income)	0
3. Other operating income until project breaks even on a cash flow basis	0
[Insert description]	
Operating Income / Losses	0
 Other cash flow items until project breaks even on a cash flow basis 	0
Semiconductor Manufacturing Equipment Replacement through breakeven	
Upgrades / Modifications to Semiconductor Manufacturing Equipment through Breakeven	
Net Working Capital	
[Insert description]	
Carnings Defore Interest and Taxes	0
5. Total financing costs and taxes until project breaks even on a cash flow basis	0
Interest Paid to Service Debt	
Payments to Third-Party Partners	
Other Financing Costs	
[Insert description]	
[Imert description]	
[Insert description]	
[Insert description]	1
(insert description)	1
[Insert description]	1
Corporate Taxes	1
Other Taxes	1
[Insert description]	1
(Insert description)	1
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are of the benefit fr				
	on the Investo	sent Tax Credit.		
ated to Sources of F	unds for the fa	cilities that we sl	hould know?	
	f If yes, please descri	t If yes, please discribe and entired	Tif yer, please describe and estimate incentive arro	In scentilies that provide fourding in a form that is not a direct gata I if you, please describe and extensive incentive amount(p) through slated to Sources of Funds for the facilities that we should know?