

Template for Sources and Uses of Funds
 3.0 Application Stage

Sources and Uses project template
 Please refer to the Sources & Uses template instruction guide available for download in the full application section of the CDFP Investor Portal and at <https://www.ill.gov/department/illinois-renewable-fuels-facilities> source and use funds instructions. Please complete one template for each proposed project. Shared costs related to 3rd structure improvements, workforce development, and other areas should be allocated across projects. Add additional rows into the schedule as needed.

Facility 1 - Name

Facility 1 - Description

Schedule A - Project 1 - Uses Schedule

Use of Funds	Amount (USD)	Percentage of PA, for ITC
1. Capital Investment	0.00	0.00
1.A. Land	0.00	0.00
Land acquisition (incl. lease and costs, right-of-way easements, rezoning required)	(Insert description)	
Land improvements and site reclamation (including demolition and removal)	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
1.B. Construction	0.00	0.00
Building - Labor	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Building - Materials	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Clearing construction labor	(Insert description)	
Delivery vehicles	(Insert description)	
Lighting equipment	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Site and land (incl. fields)	(Insert description)	
(Insert description)		
1.C. Equipment	0.00	0.00
1.C.1. Equipment - General Manufacturing Equipment	0.00	0.00
Industrial machinery/manufacturing equipment purchase (including spare part)	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Industrial machinery/manufacturing equipment installation	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
1.C.2. Equipment - Other	0.00	0.00
Equipment for other uses (e.g., office)	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
1.D. Infrastructure	0.00	0.00
Power Supply System	(Insert description)	
Water supply systems	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
1.E. Other Construction	0.00	0.00
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
1.F. Other Non-Construction	0.00	0.00
Other non-construction items	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
2. Other Uses of Funds	0.00	0.00
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Total Project Costs	0.00	0.00

Schedule B - Project 1 - Funding Sources Schedule

Source of Funds	Amount (USD)
1. Equity Funding	0.00
Senior Equity (Applicant and/or Corporate Partner)	(Insert description)
Third Party Equity	(Insert description)
Other Equity Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
2. Debt Funding	0.00
Revolving Credit Line Corporate Partner	(Insert description)
Third Party Debt (e.g., Bonds or Loans)	(Insert description)
Unsecured portion of Third Party Loans Guaranteed by CDFP Program	(Insert description)
Other Debt Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
3. Government Support	0.00
CDFP Direct Funding	(Insert description)
CDFP Loans	(Insert description)
Third Party Loans Guaranteed by CDFP Program	(Insert description)
Investment Tax Credit (Indirect)	(Insert description)
State and Local Government Grants	(Insert description)
State and Local Tax Incentives	(Insert description)
Other State and Local Government Incentives	(Insert description)
Other Federal or State Loans or Guarantees	(Insert description)
(Insert description)	
(Insert description)	
4. Other Sources of Funds (Examples provided below)	0.00
Equipment Financing	(Insert description)
Self-Liquidate or Other Real Estate Financing	(Insert description)
Customer Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
Total Funding	0.00

Schedule C - Project 1 - Schedule for Operating Cash Flows until Project Breaks even on a Cash-Flow Basis

	Amount (USD)
1. Total cash until project breaks even on a cash-flow basis	0.00
Construction and project breakdown on cash-flow basis	(Insert description)
Other (insert description)	
2. Total operating expenses until project breaks even on a cash-flow basis	0.00
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
3. Operating Income / Loss (including other operating income)	0.00
(Insert description)	
4. Other cash flow items until project breaks even on a cash-flow basis	0.00
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
5. Total cash flow until project breaks even on a cash-flow basis	0.00
Depreciation / Amortization	(Insert description)
Uppelley / Modifications to Semiconductor Manufacturing Equipment through Incentives	(Insert description)
Net Working Capital	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
6. Total cash flow until project breaks even on a cash-flow basis	0.00
Interest Paid to Service Debt	(Insert description)
Payments to Third Party Partners	(Insert description)
Other Financing Costs	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
Corporate Taxes	(Insert description)
Other Taxes	(Insert description)
(Insert description)	
(Insert description)	
Operating Hours and other cash inflows until project breaks even on a cash-flow basis	0.00

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Sources and Uses project template
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Facility 2 - Name

Facility 2 - Description

Schedule A - Project 2 - Uses Schedule

Use of Funds	Amount (USD)	Percentage of Total for ITC
1. Capital Investment	0.00	0.00
1.A. Land		
Land acquisition (incl. lease and costs, right-of-way easements, rezoning required)		
Land improvements and site restoration (including demolition and removal)		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
1.B. Construction		
Building - Labor		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Building - Materials		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Clear roof construction labor		
Delivery system		
Lighting equipment		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Other (insert description)		
1.C. Equipment		
Other (insert description)		
1.D. Equipment		
Other (insert description)		
1.E. Equipment		
Other (insert description)		
1.F. Equipment		
Other (insert description)		
1.G. Equipment		
Other (insert description)		
1.H. Equipment		
Other (insert description)		
1.I. Equipment		
Other (insert description)		
1.J. Equipment		
Other (insert description)		
1.K. Equipment		
Other (insert description)		
1.L. Equipment		
Other (insert description)		
1.M. Equipment		
Other (insert description)		
1.N. Equipment		
Other (insert description)		
1.O. Equipment		
Other (insert description)		
1.P. Equipment		
Other (insert description)		
1.Q. Equipment		
Other (insert description)		
1.R. Equipment		
Other (insert description)		
1.S. Equipment		
Other (insert description)		
1.T. Equipment		
Other (insert description)		
1.U. Equipment		
Other (insert description)		
1.V. Equipment		
Other (insert description)		
1.W. Equipment		
Other (insert description)		
1.X. Equipment		
Other (insert description)		
1.Y. Equipment		
Other (insert description)		
1.Z. Equipment		
Other (insert description)		
2. Operating Costs and other cash outflows until project cash flows break-even (Complete Schedule C below)	0.00	0.00
2. Workforce Development Costs	0.00	0.00
Equipment Costs		
Construction of Training Center		
Training and Qualification Costs		
Childcare Costs		
Wage Award Support Costs		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
3. Other Cash Outflows until project breaks even on a cash flow basis	0.00	0.00
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
4. Other Uses of Funds	0.00	0.00
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Total Project Costs	0.00	0.00

Schedule B - Project 2 - Funding Sources Schedule

Source of Funds	Amount (USD)
1. Equity Funding	0.00
Senior Equity (Applicant and/or Corporate Partner)	
Third Party Equity	
Other Equity Funding	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
2. Debt Funding	0.00
Secured Debt (State or Corporate Partner)	
Third Party Debt (e.g., Bonds or Loans)	
Unsecured Debt (State or Corporate Partner)	
Other Debt Funding	
(Insert description)	
(Insert description)	
(Insert description)	
3. Government Support	0.00
CHPS Direct Funding	
CHPS Loans	
Third Party Loans Guaranteed by CHPS Program	
Investment Tax Credit (Indirect)	
State and Local Government Grants	
State and Local Tax Incentives	
Other State and Local Government Incentives	
Other Federal or State Grants	
Other Federal or State Loans or Guarantees	
(Insert description)	
(Insert description)	
(Insert description)	
4. Other Sources of Funds (Examples provided below)	0.00
Equipment Financing	
Self-Construction or Other Real Estate Financing	
Customer Financing	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
Total Funding	0.00

Schedule C - Project 2 - Schedule for Operating Cash Flows until Project breaks even on a Cash Flow Basis

Category	Amount (USD)
1. Total cash until project breaks even on a cash flow basis	0.00
Construction and project break-even on cash flow basis	
Other (insert description)	
2. Total operating expenses until project breaks even on a cash flow basis	0.00
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
3. Operating Income / Loss (including other operating income)	0.00
4. Other cash flow items until project breaks even on a cash flow basis	0.00
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
5. Total cash flow until project breaks even on a cash flow basis	0.00
Operating Income / Loss	
Other cash flow items until project breaks even on a cash flow basis	
Depreciation / Amortization	
Uppelley / Modifications to Semiconductor Manufacturing Equipment through Incentives	
Net Working Capital	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
6. Total cash flow until project breaks even on a cash flow basis	0.00
Operating Income / Loss	
Other cash flow items until project breaks even on a cash flow basis	
Interest Paid to Service Debt	
Payments to Third Party Partners	
Other Financing Costs	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
Corporate Taxes	
Other Taxes	
(Insert description)	
(Insert description)	
Operating Income and other cash outflows until project breaks even on a cash flow basis	0.00

