

## MINIMUM DATA SET (MDS) - Version 3.0 RESIDENT ASSESSMENT AND CARE SCREENING *Swing Bed PPS (SP) Item Set*

<b>Section A</b>	<b>Identification Information</b>
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**A0050. Type of Record**

Enter Code <input style="width: 100%;" type="text"/>	<ol style="list-style-type: none"> <li>1. <b>Add new record</b> → Continue to A0100, Facility Provider Numbers</li> <li>2. <b>Modify existing record</b> → Continue to A0100, Facility Provider Numbers</li> <li>3. <b>Inactivate existing record</b> → Skip to X0150, Type of Provider</li> </ol>
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**A0100. Facility Provider Numbers**

	<p><b>A. National Provider Identifier (NPI):</b></p> <p><b>B. CMS Certification Number (CCN):</b></p> <p><b>C. State Provider Number:</b></p>
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**A0200. Type of Provider**

Enter Code <input style="width: 100%;" type="text"/>	<p><b>Type of provider</b></p> <ol style="list-style-type: none"> <li>1. <b>Nursing home (SNF/NF)</b></li> <li>2. <b>Swing Bed</b></li> </ol>
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**A0310. Type of Assessment**

Enter Code <input style="width: 100%;" type="text"/>	<p><b>A. Federal OBRA Reason for Assessment</b></p> <ol style="list-style-type: none"> <li>01. <b>Admission</b> assessment (required by day 14)</li> <li>02. <b>Quarterly</b> review assessment</li> <li>03. <b>Annual</b> assessment</li> <li>04. <b>Significant change in status</b> assessment</li> <li>05. <b>Significant correction to prior comprehensive</b> assessment</li> <li>06. <b>Significant correction to prior quarterly</b> assessment</li> <li>99. <b>None of the above</b></li> </ol>
Enter Code <input style="width: 100%;" type="text"/>	<p><b>B. PPS Assessment</b></p> <p><b>PPS Scheduled Assessment for a Medicare Part A Stay</b></p> <ol style="list-style-type: none"> <li>01. <b>5-day</b> scheduled assessment</li> </ol> <p><b>PPS Unscheduled Assessment for a Medicare Part A Stay</b></p> <ol style="list-style-type: none"> <li>08. <b>IPA</b> - Interim Payment Assessment</li> </ol> <p><b>Not PPS Assessment</b></p> <ol style="list-style-type: none"> <li>99. <b>None of the above</b></li> </ol>
Enter Code <input style="width: 100%;" type="text"/>	<p><b>E. Is this assessment the first assessment (OBRA, Scheduled PPS, or Discharge) since the most recent admission/entry or reentry?</b></p> <ol style="list-style-type: none"> <li>0. <b>No</b></li> <li>1. <b>Yes</b></li> </ol>
Enter Code <input style="width: 100%;" type="text"/>	<p><b>F. Entry/discharge reporting</b></p> <ol style="list-style-type: none"> <li>01. <b>Entry</b> tracking record</li> <li>10. <b>Discharge</b> assessment-<b>return not anticipated</b></li> <li>11. <b>Discharge</b> assessment-<b>return anticipated</b></li> <li>12. <b>Death in facility</b> tracking record</li> <li>99. <b>None of the above</b></li> </ol>
Enter Code <input style="width: 100%;" type="text"/>	<p><b>G. Type of discharge</b> - Complete only if A0310F = 10 or 11</p> <ol style="list-style-type: none"> <li>1. <b>Planned</b></li> <li>2. <b>Unplanned</b></li> </ol>

**A0310 continued on next page**

<b>Section A</b>	<b>Identification Information</b>
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**A0310. Type of Assessment - Continued**

Enter Code <input style="width:20px; height:20px;" type="text"/>	<b>G1. Is this a SNF Part A Interrupted Stay?</b> 0. No 1. Yes
Enter Code <input style="width:20px; height:20px;" type="text"/>	<b>H. Is this a SNF Part A PPS Discharge Assessment?</b> 0. No 1. Yes

**A0410. Unit Certification or Licensure Designation**

Enter Code <input style="width:20px; height:20px;" type="text"/>	1. Unit is neither Medicare nor Medicaid certified and MDS data is not required by the State 2. Unit is neither Medicare nor Medicaid certified but MDS data is required by the State 3. Unit is Medicare and/or Medicaid certified
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**A0500. Legal Name of Resident**

	A. First name:	B. Middle initial:
	C. Last name:	D. Suffix:

**A0600. Social Security and Medicare Numbers**

	A. Social Security Number:  —      —      —
	B. Medicare number:

**A0700. Medicaid Number** - Enter "+" if pending, "N" if not a Medicaid recipient

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**A0800. Gender**

Enter Code <input style="width:20px; height:20px;" type="text"/>	1. Male 2. Female
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**A0900. Birth Date**

	—      — Month      Day      Year
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**A1005. Ethnicity**  
Are you of Hispanic, Latino/a, or Spanish origin?

↓ Check all that apply

<input type="checkbox"/>	A. No, not of Hispanic, Latino/a, or Spanish origin
<input type="checkbox"/>	B. Yes, Mexican, Mexican American, Chicano/a
<input type="checkbox"/>	C. Yes, Puerto Rican
<input type="checkbox"/>	D. Yes, Cuban
<input type="checkbox"/>	E. Yes, another Hispanic, Latino/a, or Spanish origin
<input type="checkbox"/>	X. Resident unable to respond
<input type="checkbox"/>	Y. Resident declines to respond

<b>Section A</b>	<b>Identification Information</b>
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**A1010. Race**  
What is your race?

↓ **Check all that apply**

- A. White**
- B. Black or African American**
- C. American Indian or Alaska Native**
- D. Asian Indian**
- E. Chinese**
- F. Filipino**
- G. Japanese**
- H. Korean**
- I. Vietnamese**
- J. Other Asian**
- K. Native Hawaiian**
- L. Guamanian or Chamorro**
- M. Samoan**
- N. Other Pacific Islander**
- X. Resident unable to respond**
- Y. Resident declines to respond**
- Z. None of the above**

**A1110. Language**

Enter Code	<p><b>A. What is your preferred language?</b></p>
<input style="width: 100%; height: 20px;" type="text"/>	<p><b>B. Do you need or want an interpreter to communicate with a doctor or health care staff?</b></p> <p>0. <b>No</b></p> <p>1. <b>Yes</b></p> <p>9. <b>Unable to determine</b></p>

**A1200. Marital Status**

Enter Code	<p>1. <b>Never married</b></p> <p>2. <b>Married</b></p> <p>3. <b>Widowed</b></p> <p>4. <b>Separated</b></p> <p>5. <b>Divorced</b></p>
<input style="width: 100%; height: 20px;" type="text"/>	

<b>Section A</b>	<b>Identification Information</b>
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**A1250. Transportation (from NACHC©)**  
 Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living?

↓ Check all that apply

- A. Yes, it has kept me from medical appointments or from getting my medications
- B. Yes, it has kept me from non-medical meetings, appointments, work, or from getting things that I need
- C. No
- X. Resident unable to respond
- Y. Resident declines to respond

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**A1300. Optional Resident Items**

	<p><b>A. Medical record number:</b></p> <p><b>B. Room number:</b></p> <p><b>C. Name by which resident prefers to be addressed:</b></p> <p><b>D. Lifetime occupation(s)</b> - put "/" between two occupations:</p>
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**Most Recent Admission/Entry or Reentry into this Facility**

**A1600. Entry Date**

	_____ - _____ - _____ Month                  Day                  Year
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**A1700. Type of Entry**

Enter Code	1. <b>Admission</b> 2. <b>Reentry</b>
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**A1805. Entered From**

Enter Code	01. <b>Home/Community</b> (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements) 02. <b>Nursing Home</b> (long-term care facility) 03. <b>Skilled Nursing Facility</b> (SNF, swing beds) 04. <b>Short-Term General Hospital</b> (acute hospital, IPPS) 05. <b>Long-Term Care Hospital</b> (LTCH) 06. <b>Inpatient Rehabilitation Facility</b> (IRF, free standing facility or unit) 07. <b>Inpatient Psychiatric Facility</b> (psychiatric hospital or unit) 08. <b>Intermediate Care Facility</b> (ID/DD facility) 09. <b>Hospice</b> (home/non-institutional) 10. <b>Hospice</b> (institutional facility) 11. <b>Critical Access Hospital</b> (CAH) 12. <b>Home under care of organized home health service organization</b> 99. <b>Not listed</b>
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<b>Section A</b>	<b>Identification Information</b>
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**A1900. Admission Date (Date this episode of care in this facility began)**

	—	—	
	Month	Day	Year

**A2000. Discharge Date**  
Complete only if A0310F = 10, 11, or 12

	—	—	
	Month	Day	Year

**A2105. Discharge Status**  
Complete only if A0310F = 10, 11, or 12

Enter Code <input style="width:100%; height: 20px;" type="text"/>	<p>01. <b>Home/Community</b> (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements) → Skip to A2123, Provision of Current Reconciled Medication List to Resident at Discharge</p> <p>02. <b>Nursing Home</b> (long-term care facility)</p> <p>03. <b>Skilled Nursing Facility</b> (SNF, swing beds)</p> <p>04. <b>Short-Term General Hospital</b> (acute hospital, IPPS)</p> <p>05. <b>Long-Term Care Hospital</b> (LTCH)</p> <p>06. <b>Inpatient Rehabilitation Facility</b> (IRF, free standing facility or unit)</p> <p>07. <b>Inpatient Psychiatric Facility</b> (psychiatric hospital or unit)</p> <p>08. <b>Intermediate Care Facility</b> (ID/DD facility)</p> <p>09. <b>Hospice</b> (home/non-institutional)</p> <p>10. <b>Hospice</b> (institutional facility)</p> <p>11. <b>Critical Access Hospital</b> (CAH)</p> <p>12. <b>Home under care of organized home health service organization</b></p> <p>13. <b>Deceased</b></p> <p>99. <b>Not listed</b> → Skip to A2123, Provision of Current Reconciled Medication List to Resident at Discharge</p>
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**A2121. Provision of Current Reconciled Medication List to Subsequent Provider at Discharge**  
Complete only if A0310H = 1

Enter Code <input style="width:100%; height: 20px;" type="text"/>	<p>At the time of discharge to another provider, did your facility provide the resident's current reconciled medication list to the subsequent provider?</p> <p>0. <b>No</b> - Current reconciled medication list not provided to the subsequent provider → Skip to A2300, Assessment Reference Date</p> <p>1. <b>Yes</b> - Current reconciled medication list provided to the subsequent provider</p>
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**A2122. Route of Current Reconciled Medication List Transmission to Subsequent Provider**  
Indicate the route(s) of transmission of the current reconciled medication list to the subsequent provider.  
Complete only if A2121 = 1

<b>Check all that apply</b>	<b>Route of Transmission</b>
↓	
<input type="checkbox"/>	<b>A. Electronic Health Record</b>
<input type="checkbox"/>	<b>B. Health Information Exchange</b>
<input type="checkbox"/>	<b>C. Verbal</b> (e.g., in-person, telephone, video conferencing)
<input type="checkbox"/>	<b>D. Paper-based</b> (e.g., fax, copies, printouts)
<input type="checkbox"/>	<b>E. Other methods</b> (e.g., texting, email, CDs)

<b>Section A</b>	<b>Identification Information</b>
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**A2123. Provision of Current Reconciled Medication List to Resident at Discharge**  
 Complete only if A0310H = 1

Enter Code <input style="width: 100%; height: 20px;" type="text"/>	At the time of discharge, did your facility provide the resident's current reconciled medication list to the resident, family and/or caregiver? 0. <b>No</b> - Current reconciled medication list not provided to the resident, family and/or caregiver → Skip to A2300, Assessment Reference Date 1. <b>Yes</b> - Current reconciled medication list provided to the resident, family and/or caregiver
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**A2124. Route of Current Reconciled Medication List Transmission to Resident**  
 Indicate the route(s) of transmission of the current reconciled medication list to the resident/family/caregiver.  
 Complete only if A2123 = 1

<b>Check all that apply</b>	<b>Route of Transmission</b>
↓	
<input type="checkbox"/>	<b>A. Electronic Health Record</b> (e.g., electronic access to patient portal)
<input type="checkbox"/>	<b>B. Health Information Exchange</b>
<input type="checkbox"/>	<b>C. Verbal</b> (e.g., in-person, telephone, video conferencing)
<input type="checkbox"/>	<b>D. Paper-based</b> (e.g., fax, copies, printouts)
<input type="checkbox"/>	<b>E. Other methods</b> (e.g., texting, email, CDs)

**A2300. Assessment Reference Date**

	<b>Observation end date:</b>
	_ _ Month      Day              Year

**A2400. Medicare Stay**

Enter Code <input style="width: 100%; height: 20px;" type="text"/>	<b>A. Has the resident had a Medicare-covered stay since the most recent entry?</b> 0. <b>No</b> → Skip to B0100, Comatose 1. <b>Yes</b> → Continue to A2400B, Start date of most recent Medicare stay
	<b>B. Start date of most recent Medicare stay:</b> _ _ Month      Day              Year
	<b>C. End date of most recent Medicare stay</b> - Enter dashes if stay is ongoing: _ _ Month      Day              Year

## Look back period for all items is 7 days unless another time frame is indicated

### Section B      Hearing, Speech, and Vision

#### B0100. Comatose

Enter Code  **Persistent vegetative state/no discernible consciousness**  
 0. **No** → Continue to B0200, Hearing  
 1. **Yes** → Skip to GG0100, Prior Functioning: Everyday Activities

#### B0200. Hearing

Enter Code  **Ability to hear** (with hearing aid or hearing appliances if normally used)  
 0. **Adequate** - no difficulty in normal conversation, social interaction, listening to TV  
 1. **Minimal difficulty** - difficulty in some environments (e.g., when person speaks softly or setting is noisy)  
 2. **Moderate difficulty** - speaker has to increase volume and speak distinctly  
 3. **Highly impaired** - absence of useful hearing

#### B0300. Hearing Aid

Enter Code  **Hearing aid or other hearing appliance used** in completing B0200, Hearing  
 0. **No**  
 1. **Yes**

#### B0600. Speech Clarity

Enter Code  **Select best description of speech pattern**  
 0. **Clear speech** - distinct intelligible words  
 1. **Unclear speech** - slurred or mumbled words  
 2. **No speech** - absence of spoken words

#### B0700. Makes Self Understood

Enter Code  **Ability to express ideas and wants**, consider both verbal and non-verbal expression  
 0. **Understood**  
 1. **Usually understood** - difficulty communicating some words or finishing thoughts **but** is able if prompted or given time  
 2. **Sometimes understood** - ability is limited to making concrete requests  
 3. **Rarely/never understood**

#### B0800. Ability To Understand Others

Enter Code  **Understanding verbal content, however able** (with hearing aid or device if used)  
 0. **Understands** - clear comprehension  
 1. **Usually understands** - misses some part/intent of message **but** comprehends most conversation  
 2. **Sometimes understands** - responds adequately to simple, direct communication only  
 3. **Rarely/never understands**

#### B1000. Vision

Enter Code  **Ability to see in adequate light** (with glasses or other visual appliances)  
 0. **Adequate** - sees fine detail, such as regular print in newspapers/books  
 1. **Impaired** - sees large print, but not regular print in newspapers/books  
 2. **Moderately impaired** - limited vision; not able to see newspaper headlines but can identify objects  
 3. **Highly impaired** - object identification in question, but eyes appear to follow objects  
 4. **Severely impaired** - no vision or sees only light, colors or shapes; eyes do not appear to follow objects

#### B1200. Corrective Lenses

Enter Code  **Corrective lenses (contacts, glasses, or magnifying glass) used** in completing B1000, Vision  
 0. **No**  
 1. **Yes**

**Section B**

**Hearing, Speech, and Vision**

**B1300. Health Literacy**

Complete only if A0310B = 01 or A0310G = 1 and A0310H = 1

Enter Code <input type="text"/>	How often do you need to have someone help you when you read instructions, pamphlets, or other written material from your doctor or pharmacy? <ul style="list-style-type: none"><li>0. <b>Never</b></li><li>1. <b>Rarely</b></li><li>2. <b>Sometimes</b></li><li>3. <b>Often</b></li><li>4. <b>Always</b></li><li>7. <b>Resident declines to respond</b></li><li>8. <b>Resident unable to respond</b></li></ul>
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<b>Section C</b>	<b>Cognitive Patterns</b>
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<b>C0100. Should Brief Interview for Mental Status (C0200-C0500) be Conducted?</b>	
Attempt to conduct interview with all residents	
Enter Code <input style="width: 100%;" type="text"/>	0. <b>No</b> (resident is rarely/never understood) → Skip to and complete C0700-C1000, Staff Assessment for Mental Status 1. <b>Yes</b> → Continue to C0200, Repetition of Three Words

<b>Brief Interview for Mental Status (BIMS)</b>
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<b>C0200. Repetition of Three Words</b>
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Enter Code <input style="width: 100%;" type="text"/>	Ask resident: <i>"I am going to say three words for you to remember. Please repeat the words after I have said all three. The words are: <b>sock, blue, and bed.</b> Now tell me the three words."</i> <b>Number of words repeated after first attempt</b> 0. <b>None</b> 1. <b>One</b> 2. <b>Two</b> 3. <b>Three</b>  After the resident's first attempt, repeat the words using cues ( <i>"sock, something to wear; blue, a color; bed, a piece of furniture"</i> ). You may repeat the words up to two more times.
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<b>C0300. Temporal Orientation (orientation to year, month, and day)</b>
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Enter Code <input style="width: 100%;" type="text"/>	Ask resident: <i>"Please tell me what year it is right now."</i> <b>A. Able to report correct year</b> 0. <b>Missed by &gt; 5 years</b> or no answer 1. <b>Missed by 2-5 years</b> 2. <b>Missed by 1 year</b> 3. <b>Correct</b>
Enter Code <input style="width: 100%;" type="text"/>	Ask resident: <i>"What month are we in right now?"</i> <b>B. Able to report correct month</b> 0. <b>Missed by &gt; 1 month</b> or no answer 1. <b>Missed by 6 days to 1 month</b> 2. <b>Accurate within 5 days</b>
Enter Code <input style="width: 100%;" type="text"/>	Ask resident: <i>"What day of the week is today?"</i> <b>C. Able to report correct day of the week</b> 0. <b>Incorrect</b> or no answer 1. <b>Correct</b>

<b>C0400. Recall</b>
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Enter Code <input style="width: 100%;" type="text"/>	Ask resident: <i>"Let's go back to an earlier question. What were those three words that I asked you to repeat?"</i> If unable to remember a word, give cue (something to wear; a color; a piece of furniture) for that word. <b>A. Able to recall "sock"</b> 0. <b>No</b> - could not recall 1. <b>Yes, after cueing</b> ("something to wear") 2. <b>Yes, no cue required</b>
Enter Code <input style="width: 100%;" type="text"/>	<b>B. Able to recall "blue"</b> 0. <b>No</b> - could not recall 1. <b>Yes, after cueing</b> ("a color") 2. <b>Yes, no cue required</b>
Enter Code <input style="width: 100%;" type="text"/>	<b>C. Able to recall "bed"</b> 0. <b>No</b> - could not recall 1. <b>Yes, after cueing</b> ("a piece of furniture") 2. <b>Yes, no cue required</b>

<b>C0500. BIMS Summary Score</b>
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Enter Score <input style="width: 100%;" type="text"/>	<b>Add scores</b> for questions C0200-C0400 and fill in total score (00-15) <b>Enter 99 if the resident was unable to complete the interview</b>
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<b>Section C</b>	<b>Cognitive Patterns</b>
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**C0600. Should the Staff Assessment for Mental Status (C0700 - C1000) be Conducted?**

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	0. <b>No</b> (resident was able to complete Brief Interview for Mental Status) → Skip to C1310, Signs and Symptoms of Delirium 1. <b>Yes</b> (resident was unable to complete Brief Interview for Mental Status) → Continue to C0700, Short-term Memory OK
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**Staff Assessment for Mental Status**

Do not conduct if Brief Interview for Mental Status (C0200-C0500) was completed

**C0700. Short-term Memory OK**

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>Seems or appears to recall after 5 minutes</b> 0. <b>Memory OK</b> 1. <b>Memory problem</b>
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**C0800. Long-term Memory OK**

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>Seems or appears to recall long past</b> 0. <b>Memory OK</b> 1. <b>Memory problem</b>
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**C0900. Memory/Recall Ability**

↓ Check all that the resident was normally able to recall

- A. Current season**
- B. Location of own room**
- C. Staff names and faces**
- D. That they are in a nursing home/hospital swing bed**
- Z. None of the above** were recalled

**C1000. Cognitive Skills for Daily Decision Making**

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>Made decisions regarding tasks of daily life</b> 0. <b>Independent</b> - decisions consistent/reasonable 1. <b>Modified independence</b> - some difficulty in new situations only 2. <b>Moderately impaired</b> - decisions poor; cues/supervision required 3. <b>Severely impaired</b> - never/rarely made decisions
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**Delirium**

**C1310. Signs and Symptoms of Delirium (from CAM©)**

Code **after completing** Brief Interview for Mental Status or Staff Assessment, and reviewing medical record

**A. Acute Onset Mental Status Change**

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>Is there evidence of an acute change in mental status</b> from the resident's baseline? 0. <b>No</b> 1. <b>Yes</b>
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↓ Enter Codes in Boxes

**Coding:**

- 0. **Behavior not present**
- 1. **Behavior continuously present, does not fluctuate**
- 2. **Behavior present, fluctuates** (comes and goes, changes in severity)

<input style="width: 100%; height: 100%;" type="text"/>
<input style="width: 100%; height: 100%;" type="text"/>
<input style="width: 100%; height: 100%;" type="text"/>

- B. Inattention** - Did the resident have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?
- C. Disorganized Thinking** - Was the resident's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject)?
- D. Altered Level of Consciousness** - Did the resident have altered level of consciousness, as indicated by any of the following criteria?
  - **vigilant** - startled easily to any sound or touch
  - **lethargic** - repeatedly dozed off when being asked questions, but responded to voice or touch
  - **stuporous** - very difficult to arouse and keep aroused for the interview
  - **comatose** - could not be aroused

*Adapted from: Inouye SK, et al. Ann Intern Med. 1990; 113: 941-948. Confusion Assessment Method. Copyright 2003, Hospital Elder Life Program, LLC. Not to be reproduced without permission.*

**Section D** | **Mood**

**D0100. Should Resident Mood Interview be Conducted?** - Attempt to conduct interview with all residents

Enter Code <input type="text"/>	<p>0. <b>No</b> (resident is rarely/never understood) → Skip to and complete D0500-D0600, Staff Assessment of Resident Mood (PHQ-9-OV)</p> <p>1. <b>Yes</b> → Continue to D0150, Resident Mood Interview (PHQ-2 to 9©)</p>
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**D0150. Resident Mood Interview (PHQ-2 to 9©)**

**Say to resident: "Over the last 2 weeks, have you been bothered by any of the following problems?"**

If symptom is present, enter 1 (yes) in column 1, Symptom Presence.  
 If yes in column 1, then ask the resident: "About **how often** have you been bothered by this?"  
 Read and show the resident a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.

<b>1. Symptom Presence</b>	<b>2. Symptom Frequency</b>	<b>1. Symptom Presence</b>	<b>2. Symptom Frequency</b>
0. <b>No</b> (enter 0 in column 2)	0. <b>Never or 1 day</b>	↓ Enter Scores in Boxes ↓	↓ Enter Scores in Boxes ↓
1. <b>Yes</b> (enter 0-3 in column 2)	1. <b>2-6 days</b> (several days)		
9. <b>No response</b> (leave column 2 blank)	2. <b>7-11 days</b> (half or more of the days)		
	3. <b>12-14 days</b> (nearly every day)		

<b>A. Little interest or pleasure in doing things</b>	<input type="text"/>	<input type="text"/>
<b>B. Feeling down, depressed, or hopeless</b>	<input type="text"/>	<input type="text"/>

If either D0150A2 or D0150B2 is coded 2 or 3, CONTINUE asking the questions below. If not, END the PHQ interview.

<b>C. Trouble falling or staying asleep, or sleeping too much</b>	<input type="text"/>	<input type="text"/>
<b>D. Feeling tired or having little energy</b>	<input type="text"/>	<input type="text"/>
<b>E. Poor appetite or overeating</b>	<input type="text"/>	<input type="text"/>
<b>F. Feeling bad about yourself - or that you are a failure or have let yourself or your family down</b>	<input type="text"/>	<input type="text"/>
<b>G. Trouble concentrating on things, such as reading the newspaper or watching television</b>	<input type="text"/>	<input type="text"/>
<b>H. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual</b>	<input type="text"/>	<input type="text"/>
<b>I. Thoughts that you would be better off dead, or of hurting yourself in some way</b>	<input type="text"/>	<input type="text"/>

**D0160. Total Severity Score**

Enter Score <input type="text"/>	<p><b>Add scores for all frequency responses in Column 2, Symptom Frequency.</b> Total score must be between 02 and 27.                  Enter 99 if unable to complete interview (i.e., Symptom Frequency is blank for 3 or more required items).</p>
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<b>Section D</b>	<b>Mood</b>
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**D0500. Staff Assessment of Resident Mood (PHQ-9-OV\*)**

Do not conduct if Resident Mood Interview (D0150-D0160) was completed

**Over the last 2 weeks, did the resident have any of the following problems or behaviors?**

If symptom is present, enter 1 (yes) in column 1, Symptom Presence. Then move to column 2, Symptom Frequency, and indicate symptom frequency.

	1. Symptom Presence	2. Symptom Frequency
1. Symptom Presence		
2. Symptom Frequency		
0. No (enter 0 in column 2)		
1. Yes (enter 0-3 in column 2)		
0. Never or 1 day		
1. 2-6 days (several days)		
2. 7-11 days (half or more of the days)		
3. 12-14 days (nearly every day)		
	↓ Enter Scores in Boxes ↓	
<b>A. Little interest or pleasure in doing things</b>	<input type="text"/>	<input type="text"/>
<b>B. Feeling or appearing down, depressed, or hopeless</b>	<input type="text"/>	<input type="text"/>
<b>C. Trouble falling or staying asleep, or sleeping too much</b>	<input type="text"/>	<input type="text"/>
<b>D. Feeling tired or having little energy</b>	<input type="text"/>	<input type="text"/>
<b>E. Poor appetite or overeating</b>	<input type="text"/>	<input type="text"/>
<b>F. Indicating that they feel bad about self, are a failure, or have let self or family down</b>	<input type="text"/>	<input type="text"/>
<b>G. Trouble concentrating on things, such as reading the newspaper or watching television</b>	<input type="text"/>	<input type="text"/>
<b>H. Moving or speaking so slowly that other people have noticed. Or the opposite - being so fidgety or restless that they have been moving around a lot more than usual</b>	<input type="text"/>	<input type="text"/>
<b>I. States that life isn't worth living, wishes for death, or attempts to harm self</b>	<input type="text"/>	<input type="text"/>
<b>J. Being short-tempered, easily annoyed</b>	<input type="text"/>	<input type="text"/>

**D0600. Total Severity Score**

Enter Score	<input style="width: 80%;" type="text"/>
<b>Add scores for all frequency responses in Column 2, Symptom Frequency. Total score must be between 00 and 30.</b>	

**D0700. Social Isolation**

Enter Code	<p>How often do you feel lonely or isolated from those around you?</p> <p>0. <b>Never</b></p> <p>1. <b>Rarely</b></p> <p>2. <b>Sometimes</b></p> <p>3. <b>Often</b></p> <p>4. <b>Always</b></p> <p>7. <b>Resident declines to respond</b></p> <p>8. <b>Resident unable to respond</b></p>
<input style="width: 80%;" type="text"/>	

<b>Section E</b>	<b>Behavior</b>
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**E0100. Potential Indicators of Psychosis**

↓ Check all that apply

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | <b>A. Hallucinations</b> (perceptual experiences in the absence of real external sensory stimuli) |
| <input type="checkbox"/> | <b>B. Delusions</b> (misconceptions or beliefs that are firmly held, contrary to reality)         |
| <input type="checkbox"/> | <b>Z. None of the above</b>   |

**Behavioral Symptoms**

**E0200. Behavioral Symptom - Presence & Frequency**

Note presence of symptoms and their frequency

<p><b>Coding:</b></p> <ol style="list-style-type: none"> <li>0. Behavior not exhibited</li> <li>1. Behavior of this type occurred 1 to 3 days</li> <li>2. Behavior of this type occurred 4 to 6 days, but less than daily</li> <li>3. Behavior of this type occurred daily</li> </ol>	<p>↓ Enter Codes in Boxes</p> <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;"><input type="checkbox"/></td> <td><b>A. Physical behavioral symptoms directed toward others</b> (e.g., hitting, kicking, pushing, scratching, grabbing, abusing others sexually)</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td><b>B. Verbal behavioral symptoms directed toward others</b> (e.g., threatening others, screaming at others, cursing at others)</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td><b>C. Other behavioral symptoms not directed toward others</b> (e.g., physical symptoms such as hitting or scratching self, pacing, rummaging, public sexual acts, disrobing in public, throwing or smearing food or bodily wastes, or verbal/vocal symptoms like screaming, disruptive sounds)</td> </tr> </table>	<input type="checkbox"/>	<b>A. Physical behavioral symptoms directed toward others</b> (e.g., hitting, kicking, pushing, scratching, grabbing, abusing others sexually)	<input type="checkbox"/>	<b>B. Verbal behavioral symptoms directed toward others</b> (e.g., threatening others, screaming at others, cursing at others)	<input type="checkbox"/>	<b>C. Other behavioral symptoms not directed toward others</b> (e.g., physical symptoms such as hitting or scratching self, pacing, rummaging, public sexual acts, disrobing in public, throwing or smearing food or bodily wastes, or verbal/vocal symptoms like screaming, disruptive sounds)
<input type="checkbox"/>	<b>A. Physical behavioral symptoms directed toward others</b> (e.g., hitting, kicking, pushing, scratching, grabbing, abusing others sexually)							
<input type="checkbox"/>	<b>B. Verbal behavioral symptoms directed toward others</b> (e.g., threatening others, screaming at others, cursing at others)							
<input type="checkbox"/>	<b>C. Other behavioral symptoms not directed toward others</b> (e.g., physical symptoms such as hitting or scratching self, pacing, rummaging, public sexual acts, disrobing in public, throwing or smearing food or bodily wastes, or verbal/vocal symptoms like screaming, disruptive sounds)							

**E0800. Rejection of Care - Presence & Frequency**

<p>Enter Code</p> <input style="width: 100%; height: 20px;" type="text"/>	<p><b>Did the resident reject evaluation or care</b> (e.g., bloodwork, taking medications, ADL assistance) <b>that is necessary to achieve the resident's goals for health and well-being?</b> Do not include behaviors that have already been addressed (e.g., by discussion or care planning with the resident or family), and determined to be consistent with resident values, preferences, or goals.</p> <ol style="list-style-type: none"> <li>0. Behavior not exhibited</li> <li>1. Behavior of this type occurred 1 to 3 days</li> <li>2. Behavior of this type occurred 4 to 6 days, but less than daily</li> <li>3. Behavior of this type occurred daily</li> </ol>
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**E0900. Wandering - Presence & Frequency**

<p>Enter Code</p> <input style="width: 100%; height: 20px;" type="text"/>	<p><b>Has the resident wandered?</b></p> <ol style="list-style-type: none"> <li>0. Behavior not exhibited</li> <li>1. Behavior of this type occurred 1 to 3 days</li> <li>2. Behavior of this type occurred 4 to 6 days, but less than daily</li> <li>3. Behavior of this type occurred daily</li> </ol>
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**Section GG****Functional Abilities and Goals**

**GG0100. Prior Functioning: Everyday Activities.** Indicate the resident's usual ability with everyday activities prior to the current illness, exacerbation, or injury  
Complete only if A0310B = 01

<b>Coding:</b> 3. <b>Independent</b> - Resident completed the activities by themselves, with or without an assistive device, with no assistance from a helper. 2. <b>Needed Some Help</b> - Resident needed partial assistance from another person to complete activities. 1. <b>Dependent</b> - A helper completed the activities for the resident. 8. <b>Unknown.</b> 9. <b>Not Applicable.</b>	↓	<b>Enter Codes in Boxes</b>
	<input type="checkbox"/>	<b>A. Self-Care:</b> Code the resident's need for assistance with bathing, dressing, using the toilet, or eating prior to the current illness, exacerbation, or injury.
	<input type="checkbox"/>	<b>B. Indoor Mobility (Ambulation):</b> Code the resident's need for assistance with walking from room to room (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.
	<input type="checkbox"/>	<b>C. Stairs:</b> Code the resident's need for assistance with internal or external stairs (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.
	<input type="checkbox"/>	<b>D. Functional Cognition:</b> Code the resident's need for assistance with planning regular tasks, such as shopping or remembering to take medication prior to the current illness, exacerbation, or injury.

**GG0110. Prior Device Use.** Indicate devices and aids used by the resident prior to the current illness, exacerbation, or injury  
Complete only if A0310B = 01

↓	<b>Check all that apply</b>
<input type="checkbox"/>	<b>A. Manual wheelchair</b>
<input type="checkbox"/>	<b>B. Motorized wheelchair and/or scooter</b>
<input type="checkbox"/>	<b>C. Mechanical lift</b>
<input type="checkbox"/>	<b>D. Walker</b>
<input type="checkbox"/>	<b>E. Orthotics/Prosthetics</b>
<input type="checkbox"/>	<b>Z. None of the above</b>

**Section GG****Functional Abilities and Goals - Admission****GG0130. Self-Care** (Assessment period is the first 3 days of the stay)

Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B **and** both columns are required. If A0310B = 99, the stay begins on A1600 **and** only column 1 is required.

**Code the resident's usual performance at the start of the stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).**

**Coding:**

**Safety and Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

*Activities may be completed with or without assistive devices.*

- 06. **Independent** - Resident completes the activity by themselves with no assistance from a helper.
- 05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

**If activity was not attempted, code reason:**

- 07. **Resident refused**
- 09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
- 88. **Not attempted due to medical condition or safety concerns**

1. Admission Performance	2. Discharge Goal	
↓ Enter Codes in Boxes ↓		
<input type="text"/>	<input type="text"/>	<b>A. Eating:</b> The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the resident.
<input type="text"/>	<input type="text"/>	<b>B. Oral hygiene:</b> The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.
<input type="text"/>	<input type="text"/>	<b>C. Toileting hygiene:</b> The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.
<input type="text"/>	<input type="text"/>	<b>E. Shower/bathe self:</b> The ability to bathe self, including washing, rinsing, and drying self (excludes washing of back and hair). Does not include transferring in/out of tub/shower.
<input type="text"/>	<input type="text"/>	<b>F. Upper body dressing:</b> The ability to dress and undress above the waist; including fasteners, if applicable.
<input type="text"/>	<input type="text"/>	<b>G. Lower body dressing:</b> The ability to dress and undress below the waist, including fasteners; does not include footwear.
<input type="text"/>	<input type="text"/>	<b>H. Putting on/taking off footwear:</b> The ability to put on and take off socks and shoes or other footwear that is appropriate for safe mobility; including fasteners, if applicable.

**Section GG****Functional Abilities and Goals - Admission****GG0170. Mobility** (Assessment period is the first 3 days of the stay)

Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B **and** both columns are required. If A0310B = 99, the stay begins on A1600 **and** only column 1 is required.

**Code the resident's usual performance at the start of the stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).**

**Coding:**

**Safety and Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

*Activities may be completed with or without assistive devices.*

- 06. **Independent** - Resident completes the activity by themselves with no assistance from a helper.
- 05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

**If activity was not attempted, code reason:**

- 07. **Resident refused**
- 09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
- 88. **Not attempted due to medical condition or safety concerns**

1. Admission Performance	2. Discharge Goal	
↓ Enter Codes in Boxes ↓		
[ ]	[ ]	<b>A. Roll left and right:</b> The ability to roll from lying on back to left and right side, and return to lying on back on the bed.
[ ]	[ ]	<b>B. Sit to lying:</b> The ability to move from sitting on side of bed to lying flat on the bed.
[ ]	[ ]	<b>C. Lying to sitting on side of bed:</b> The ability to move from lying on the back to sitting on the side of the bed and with no back support.
[ ]	[ ]	<b>D. Sit to stand:</b> The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.
[ ]	[ ]	<b>E. Chair/bed-to-chair transfer:</b> The ability to transfer to and from a bed to a chair (or wheelchair).
[ ]	[ ]	<b>F. Toilet transfer:</b> The ability to get on and off a toilet or commode.
[ ]	[ ]	<b>G. Car transfer:</b> The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.
[ ]	[ ]	<b>I. Walk 10 feet:</b> Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space. If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)
[ ]	[ ]	<b>J. Walk 50 feet with two turns:</b> Once standing, the ability to walk at least 50 feet and make two turns.
[ ]	[ ]	<b>K. Walk 150 feet:</b> Once standing, the ability to walk at least 150 feet in a corridor or similar space.



**Section GG****Functional Abilities and Goals - Admission****GG0170. Mobility** (Assessment period is the first 3 days of the stay)

Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B **and** both columns are required. If A0310B = 99, the stay begins on A1600 **and** only column 1 is required.

**Code the resident's usual performance at the start of the stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).**

**Coding:**

**Safety and Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

*Activities may be completed with or without assistive devices.*

- 06. **Independent** - Resident completes the activity by themselves with no assistance from a helper.
- 05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

**If activity was not attempted, code reason:**

- 07. **Resident refused**
- 09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
- 88. **Not attempted due to medical condition or safety concerns**

1. Admission Performance	2. Discharge Goal	
↓ Enter Codes in Boxes ↓		
<input type="text"/>	<input type="text"/>	<b>L. Walking 10 feet on uneven surfaces:</b> The ability to walk 10 feet on uneven or sloping surfaces (indoor or outdoor), such as turf or gravel.
<input type="text"/>	<input type="text"/>	<b>M. 1 step (curb):</b> The ability to go up and down a curb and/or up and down one step. If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object
<input type="text"/>	<input type="text"/>	<b>N. 4 steps:</b> The ability to go up and down four steps with or without a rail. If admission performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object
<input type="text"/>	<input type="text"/>	<b>O. 12 steps:</b> The ability to go up and down 12 steps with or without a rail.
<input type="text"/>	<input type="text"/>	<b>P. Picking up object:</b> The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor.
<input type="text"/>	<input type="text"/>	<b>Q1. Does the resident use a wheelchair and/or scooter?</b> 0. <b>No</b> → Skip to GG0130, Self Care (Discharge) 1. <b>Yes</b> → Continue to GG0170R, Wheel 50 feet with two turns
<input type="text"/>	<input type="text"/>	<b>R. Wheel 50 feet with two turns:</b> Once seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns.
<input type="text"/>	<input type="text"/>	<b>RR1. Indicate the type of wheelchair or scooter used.</b> 1. <b>Manual</b> 2. <b>Motorized</b>
<input type="text"/>	<input type="text"/>	<b>S. Wheel 150 feet:</b> Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space.
<input type="text"/>	<input type="text"/>	<b>SS1. Indicate the type of wheelchair or scooter used.</b> 1. <b>Manual</b> 2. <b>Motorized</b>

**Section GG****Functional Abilities and Goals - Discharge****GG0130. Self-Care** (Assessment period is the last 3 days of the stay)

Complete only if A0310F = 10 or 11 or A0310H = 1. If A0310G is not = 2 **and** A0310H = 1 **and** A2400C minus A2400B is greater than 2 **and** A2105 is not = 04, the stay ends on A2400C. For all other Discharge assessments, the stay ends on A2000.

**Code the resident's usual performance at the end of the stay for each activity using the 6-point scale. If an activity was not attempted at the end of the stay, code the reason.**

**Coding:**

**Safety and Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

*Activities may be completed with or without assistive devices.*

- 06. **Independent** - Resident completes the activity by themselves with no assistance from a helper.
- 05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

**If activity was not attempted, code reason:**

- 07. **Resident refused**
- 09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
- 88. **Not attempted due to medical condition or safety concerns**

3. Discharge Performance	
Enter Codes in Boxes ↓	
<input type="text"/>	<b>A. Eating:</b> The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the resident.
<input type="text"/>	<b>B. Oral hygiene:</b> The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.
<input type="text"/>	<b>C. Toileting hygiene:</b> The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.
<input type="text"/>	<b>E. Shower/bathe self:</b> The ability to bathe self, including washing, rinsing, and drying self (excludes washing of back and hair). Does not include transferring in/out of tub/shower.
<input type="text"/>	<b>F. Upper body dressing:</b> The ability to dress and undress above the waist; including fasteners, if applicable.
<input type="text"/>	<b>G. Lower body dressing:</b> The ability to dress and undress below the waist, including fasteners; does not include footwear.
<input type="text"/>	<b>H. Putting on/taking off footwear:</b> The ability to put on and take off socks and shoes or other footwear that is appropriate for safe mobility; including fasteners, if applicable.

**Section GG****Functional Abilities and Goals - Discharge****GG0170. Mobility** (Assessment period is the last 3 days of the stay)

Complete only if A0310F = 10 or 11 or A0310H = 1. If A0310G is not = 2 **and** A0310H = 1 **and** A2400C minus A2400B is greater than 2 **and** A2105 is not = 04, the stay ends on A2400C. For all other Discharge assessments, the stay ends on A2000.

**Code the resident's usual performance at the end of the stay for each activity using the 6-point scale. If an activity was not attempted at the end of the stay, code the reason.**

**Coding:**

**Safety and Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

*Activities may be completed with or without assistive devices.*

06. **Independent** - Resident completes the activity by themselves with no assistance from a helper.
05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

**If activity was not attempted, code reason:**

07. **Resident refused**
09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
88. **Not attempted due to medical condition or safety concerns**

3. Discharge Performance	
Enter Codes in Boxes ↓	
[ ]	<b>A. Roll left and right:</b> The ability to roll from lying on back to left and right side, and return to lying on back on the bed.
[ ]	<b>B. Sit to lying:</b> The ability to move from sitting on side of bed to lying flat on the bed.
[ ]	<b>C. Lying to sitting on side of bed:</b> The ability to move from lying on the back to sitting on the side of the bed and with no back support.
[ ]	<b>D. Sit to stand:</b> The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.
[ ]	<b>E. Chair/bed-to-chair transfer:</b> The ability to transfer to and from a bed to a chair (or wheelchair).
[ ]	<b>F. Toilet transfer:</b> The ability to get on and off a toilet or commode.
[ ]	<b>G. Car transfer:</b> The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.
[ ]	<b>I. Walk 10 feet:</b> Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)
[ ]	<b>J. Walk 50 feet with two turns:</b> Once standing, the ability to walk at least 50 feet and make two turns. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)
[ ]	<b>K. Walk 150 feet:</b> Once standing, the ability to walk at least 150 feet in a corridor or similar space.

**Section GG****Functional Abilities and Goals - Discharge****GG0170. Mobility** (Assessment period is the last 3 days of the stay)

Complete only if A0310F = 10 or 11 or A0310H = 1. If A0310G is not = 2 **and** A0310H = 1 **and** A2400C minus A2400B is greater than 2 **and** A2105 is not = 04, the stay ends on A2400C. For all other Discharge assessments, the stay ends on A2000.

**Code the resident's usual performance at the end of the stay for each activity using the 6-point scale. If an activity was not attempted at the end of the stay, code the reason.**

**Coding:**

**Safety and Quality of Performance** - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

*Activities may be completed with or without assistive devices.*

06. **Independent** - Resident completes the activity by themselves with no assistance from a helper.
05. **Setup or clean-up assistance** - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
04. **Supervision or touching assistance** - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
03. **Partial/moderate assistance** - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
02. **Substantial/maximal assistance** - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
01. **Dependent** - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

**If activity was not attempted, code reason:**

07. **Resident refused**
09. **Not applicable** - Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
10. **Not attempted due to environmental limitations** (e.g., lack of equipment, weather constraints)
88. **Not attempted due to medical condition or safety concerns**

<b>3. Discharge Performance</b>	
Enter Codes in Boxes ↓	
<input type="text"/>	<b>L. Walking 10 feet on uneven surfaces:</b> The ability to walk 10 feet on uneven or sloping surfaces (indoor or outdoor), such as turf or gravel.
<input type="text"/>	<b>M. 1 step (curb):</b> The ability to go up and down a curb and/or up and down one step. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object
<input type="text"/>	<b>N. 4 steps:</b> The ability to go up and down four steps with or without a rail. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object
<input type="text"/>	<b>O. 12 steps:</b> The ability to go up and down 12 steps with or without a rail.
<input type="text"/>	<b>P. Picking up object:</b> The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor.
<input type="text"/>	<b>Q3. Does the resident use a wheelchair and/or scooter?</b> 0. <b>No</b> → Skip to H0100, Appliances 1. <b>Yes</b> → Continue to GG0170R, Wheel 50 feet with two turns
<input type="text"/>	<b>R. Wheel 50 feet with two turns:</b> Once seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns.
<input type="text"/>	<b>RR3. Indicate the type of wheelchair or scooter used.</b> 1. <b>Manual</b> 2. <b>Motorized</b>
<input type="text"/>	<b>S. Wheel 150 feet:</b> Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space.
<input type="text"/>	<b>SS3. Indicate the type of wheelchair or scooter used.</b> 1. <b>Manual</b> 2. <b>Motorized</b>

**Section H****Bladder and Bowel****H0100. Appliances**

↓ Check all that apply

- A. Indwelling catheter** (including suprapubic catheter and nephrostomy tube)
- B. External catheter**
- C. Ostomy** (including urostomy, ileostomy, and colostomy)
- D. Intermittent catheterization**
- Z. None of the above**

**H0200. Urinary Toileting Program**

- Enter Code  **A. Has a trial of a toileting program (e.g., scheduled toileting, prompted voiding, or bladder training) been attempted on admission/entry or reentry or since urinary incontinence was noted in this facility?**  
 0. **No** → Skip to H0300, Urinary Continence  
 1. **Yes** → Continue to H0200C, Current toileting program or trial  
 9. **Unable to determine** → Continue to H0200C, Current toileting program or trial
- Enter Code  **C. Current toileting program or trial** - Is a toileting program (e.g., scheduled toileting, prompted voiding, or bladder training) currently being used to manage the resident's urinary continence?  
 0. **No**  
 1. **Yes**

**H0300. Urinary Continence**

- Enter Code  **Urinary continence** - Select the one category that best describes the resident  
 0. **Always continent**  
 1. **Occasionally incontinent** (less than 7 episodes of incontinence)  
 2. **Frequently incontinent** (7 or more episodes of urinary incontinence, but at least one episode of continent voiding)  
 3. **Always incontinent** (no episodes of continent voiding)  
 9. **Not rated**, resident had a catheter (indwelling, condom), urinary ostomy, or no urine output for the entire 7 days

**H0400. Bowel Continence**

- Enter Code  **Bowel continence** - Select the one category that best describes the resident  
 0. **Always continent**  
 1. **Occasionally incontinent** (one episode of bowel incontinence)  
 2. **Frequently incontinent** (2 or more episodes of bowel incontinence, but at least one continent bowel movement)  
 3. **Always incontinent** (no episodes of continent bowel movements)  
 9. **Not rated**, resident had an ostomy or did not have a bowel movement for the entire 7 days

**H0500. Bowel Toileting Program**

- Enter Code  **Is a toileting program currently being used to manage the resident's bowel continence?**  
 0. **No**  
 1. **Yes**

**Section I****Active Diagnoses****I0020. Indicate the resident's primary medical condition category**

Complete only if A0310B = 01 or 08

Enter Code <input type="text"/>	<p><b>Indicate the resident's primary medical condition category that best describes the primary reason for admission</b></p> <ol style="list-style-type: none"> <li>01. <b>Stroke</b></li> <li>02. <b>Non-Traumatic Brain Dysfunction</b></li> <li>03. <b>Traumatic Brain Dysfunction</b></li> <li>04. <b>Non-Traumatic Spinal Cord Dysfunction</b></li> <li>05. <b>Traumatic Spinal Cord Dysfunction</b></li> <li>06. <b>Progressive Neurological Conditions</b></li> <li>07. <b>Other Neurological Conditions</b></li> <li>08. <b>Amputation</b></li> <li>09. <b>Hip and Knee Replacement</b></li> <li>10. <b>Fractures and Other Multiple Trauma</b></li> <li>11. <b>Other Orthopedic Conditions</b></li> <li>12. <b>Debility, Cardiorespiratory Conditions</b></li> <li>13. <b>Medically Complex Conditions</b></li> </ol> <p><b>I0020B. ICD Code</b></p>
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**Section I****Active Diagnoses****Active Diagnoses in the last 7 days - Check all that apply**

Diagnoses listed in parentheses are provided as examples and should not be considered as all-inclusive lists

<input type="checkbox"/>	<b>Cancer</b>
<input type="checkbox"/>	<b>I0100. Cancer</b> (with or without metastasis)
<input type="checkbox"/>	<b>Heart/Circulation</b>
<input type="checkbox"/>	<b>I0200. Anemia</b> (e.g., aplastic, iron deficiency, pernicious, and sickle cell)
<input type="checkbox"/>	<b>I0400. Coronary Artery Disease (CAD)</b> (e.g., angina, myocardial infarction, and atherosclerotic heart disease (ASHD))
<input type="checkbox"/>	<b>I0600. Heart Failure</b> (e.g., congestive heart failure (CHF) and pulmonary edema)
<input type="checkbox"/>	<b>I0700. Hypertension</b>
<input type="checkbox"/>	<b>I0800. Orthostatic Hypotension</b>
<input type="checkbox"/>	<b>I0900. Peripheral Vascular Disease (PVD) or Peripheral Arterial Disease (PAD)</b>
<input type="checkbox"/>	<b>Gastrointestinal</b>
<input type="checkbox"/>	<b>I1300. Ulcerative Colitis, Crohn's Disease, or Inflammatory Bowel Disease</b>
<input type="checkbox"/>	<b>Genitourinary</b>
<input type="checkbox"/>	<b>I1500. Renal Insufficiency, Renal Failure, or End-Stage Renal Disease (ESRD)</b>
<input type="checkbox"/>	<b>I1550. Neurogenic Bladder</b>
<input type="checkbox"/>	<b>I1650. Obstructive Uropathy</b>
<input type="checkbox"/>	<b>Infections</b>
<input type="checkbox"/>	<b>I1700. Multidrug-Resistant Organism (MDRO)</b>
<input type="checkbox"/>	<b>I2000. Pneumonia</b>
<input type="checkbox"/>	<b>I2100. Septicemia</b>
<input type="checkbox"/>	<b>I2200. Tuberculosis</b>
<input type="checkbox"/>	<b>I2300. Urinary Tract Infection (UTI) (LAST 30 DAYS)</b>
<input type="checkbox"/>	<b>I2500. Wound Infection</b> (other than foot)
<input type="checkbox"/>	<b>Metabolic</b>
<input type="checkbox"/>	<b>I2900. Diabetes Mellitus (DM)</b> (e.g., diabetic retinopathy, nephropathy, and neuropathy)
<input type="checkbox"/>	<b>I3100. Hyponatremia</b>
<input type="checkbox"/>	<b>I3200. Hyperkalemia</b>
<input type="checkbox"/>	<b>I3300. Hyperlipidemia</b> (e.g., hypercholesterolemia)
<input type="checkbox"/>	<b>Musculoskeletal</b>
<input type="checkbox"/>	<b>I3900. Hip Fracture</b> - any hip fracture that has a relationship to current status, treatments, monitoring (e.g., sub-capital fractures, and fractures of the trochanter and femoral neck)
<input type="checkbox"/>	<b>I4000. Other Fracture</b>
<input type="checkbox"/>	<b>Neurological</b>
<input type="checkbox"/>	<b>I4300. Aphasia</b>
<input type="checkbox"/>	<b>I4400. Cerebral Palsy</b>
<input type="checkbox"/>	<b>I4500. Cerebrovascular Accident (CVA), Transient Ischemic Attack (TIA), or Stroke</b>
<input type="checkbox"/>	<b>I4800. Non-Alzheimer's Dementia</b> (e.g. Lewy body dementia, vascular or multi-infarct dementia; mixed dementia; frontotemporal dementia such as Pick's disease; and dementia related to stroke, Parkinson's or Creutzfeldt-Jakob diseases)
<input type="checkbox"/>	<b>I4900. Hemiplegia or Hemiparesis</b>
<input type="checkbox"/>	<b>I5000. Paraplegia</b>
<input type="checkbox"/>	<b>I5100. Quadriplegia</b>
<input type="checkbox"/>	<b>I5200. Multiple Sclerosis (MS)</b>
<input type="checkbox"/>	<b>I5250. Huntington's Disease</b>
<input type="checkbox"/>	<b>I5300. Parkinson's Disease</b>
<input type="checkbox"/>	<b>I5350. Tourette's Syndrome</b>
<input type="checkbox"/>	<b>I5400. Seizure Disorder or Epilepsy</b>
<input type="checkbox"/>	<b>I5500. Traumatic Brain Injury (TBI)</b>

<b>Section I</b>	<b>Active Diagnoses</b>
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**Active Diagnoses in the last 7 days - Check all that apply**  
 Diagnoses listed in parentheses are provided as examples and should not be considered as all-inclusive lists

**Nutritional**

**I5600. Malnutrition** (protein or calorie) or at risk for malnutrition

**Psychiatric/Mood Disorder**

**I5700. Anxiety Disorder**

**I5800. Depression** (other than bipolar)

**I5900. Bipolar Disorder**

**I5950. Psychotic Disorder** (other than schizophrenia)

**I6000. Schizophrenia** (e.g., schizoaffective and schizophreniform disorders)

**I6100. Post Traumatic Stress Disorder (PTSD)**

**Pulmonary**

**I6200. Asthma, Chronic Obstructive Pulmonary Disease (COPD), or Chronic Lung Disease** (e.g., chronic bronchitis and restrictive lung diseases such as asbestosis)

**I6300. Respiratory Failure**

**Other**

**I8000. Additional active diagnoses**

Enter diagnosis on line and ICD code in boxes. Include the decimal for the code in the appropriate box.

A. \_\_\_\_\_

B. \_\_\_\_\_

C. \_\_\_\_\_

D. \_\_\_\_\_

E. \_\_\_\_\_

F. \_\_\_\_\_

G. \_\_\_\_\_

H. \_\_\_\_\_

I. \_\_\_\_\_

J. \_\_\_\_\_



<b>Section J</b>	<b>Health Conditions</b>
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**J0100. Pain Management** - Complete for all residents, regardless of current pain level

At any time in the last 5 days, has the resident:

Enter Code <input style="width:100%;" type="text"/>	<b>A. Received scheduled pain medication regimen?</b> 0. <b>No</b> 1. <b>Yes</b>
Enter Code <input style="width:100%;" type="text"/>	<b>B. Received PRN pain medications OR was offered and declined?</b> 0. <b>No</b> 1. <b>Yes</b>
Enter Code <input style="width:100%;" type="text"/>	<b>C. Received non-medication intervention for pain?</b> 0. <b>No</b> 1. <b>Yes</b>

**J0200. Should Pain Assessment Interview be Conducted?**

Attempt to conduct interview with all residents. If resident is comatose, skip to J1100, Shortness of Breath (dyspnea)

Enter Code <input style="width:100%;" type="text"/>	0. <b>No</b> (resident is rarely/never understood) → Skip to and complete J0800, Indicators of Pain or Possible Pain 1. <b>Yes</b> → Continue to J0300, Pain Presence
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**Pain Assessment Interview**

**J0300. Pain Presence**

Enter Code <input style="width:100%;" type="text"/>	Ask resident: <b>"Have you had pain or hurting at any time in the last 5 days?"</b> 0. <b>No</b> → Skip to J1100, Shortness of Breath 1. <b>Yes</b> → Continue to J0410, Pain Frequency 9. <b>Unable to answer</b> → Skip to J0800, Indicators of Pain or Possible Pain
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**J0410. Pain Frequency**

Enter Code <input style="width:100%;" type="text"/>	Ask resident: <b>"How much of the time have you experienced pain or hurting over the last 5 days?"</b> 1. <b>Rarely or not at all</b> 2. <b>Occasionally</b> 3. <b>Frequently</b> 4. <b>Almost constantly</b> 9. <b>Unable to answer</b>
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**J0510. Pain Effect on Sleep**

Enter Code <input style="width:100%;" type="text"/>	Ask resident: <b>"Over the past 5 days, how much of the time has pain made it hard for you to sleep at night?"</b> 1. <b>Rarely or not at all</b> 2. <b>Occasionally</b> 3. <b>Frequently</b> 4. <b>Almost constantly</b> 8. <b>Unable to answer</b>
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**J0520. Pain Interference with Therapy Activities**

Enter Code <input style="width:100%;" type="text"/>	Ask resident: <b>"Over the past 5 days, how often have you limited your participation in rehabilitation therapy sessions due to pain?"</b> 0. <b>Does not apply - I have not received rehabilitation therapy in the past 5 days</b> 1. <b>Rarely or not at all</b> 2. <b>Occasionally</b> 3. <b>Frequently</b> 4. <b>Almost constantly</b> 9. <b>Unable to answer</b>
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**Section J****Health Conditions****Pain Assessment Interview - Continued****J0530. Pain Interference with Day-to-Day Activities**

Enter Code <input type="text"/>	<p>Ask resident: <i>"Over the past 5 days, how often have you limited your day-to-day activities (excluding rehabilitation therapy sessions) because of pain?"</i></p> <ol style="list-style-type: none"> <li>1. <b>Rarely or not at all</b></li> <li>2. <b>Occasionally</b></li> <li>3. <b>Frequently</b></li> <li>4. <b>Almost constantly</b></li> <li>8. <b>Unable to answer</b></li> </ol>
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**J0600. Pain Intensity - Administer ONLY ONE of the following pain intensity questions (A or B)**

Enter Rating <input type="text"/>	<p><b>A. Numeric Rating Scale (00-10)</b> Ask resident: <i>"Please rate your worst pain over the last 5 days on a zero to ten scale, with zero being no pain and ten as the worst pain you can imagine."</i> (Show resident 00 -10 pain scale) <b>Enter two-digit response. Enter 99 if unable to answer.</b></p>
Enter Code <input type="text"/>	<p><b>B. Verbal Descriptor Scale</b> Ask resident: <i>"Please rate the intensity of your worst pain over the last 5 days."</i> (Show resident verbal scale)</p> <ol style="list-style-type: none"> <li>1. <b>Mild</b></li> <li>2. <b>Moderate</b></li> <li>3. <b>Severe</b></li> <li>4. <b>Very severe, horrible</b></li> <li>9. <b>Unable to answer</b></li> </ol>

**J0700. Should the Staff Assessment for Pain be Conducted?**

Enter Code <input type="text"/>	<ol style="list-style-type: none"> <li>0. <b>No</b> (J0410 = 1 thru 4) → Skip to J1100, Shortness of Breath (dyspnea)</li> <li>1. <b>Yes</b> (J0410 = 9) → Continue to J0800, Indicators of Pain or Possible Pain</li> </ol>
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**Staff Assessment for Pain****J0800. Indicators of Pain or Possible Pain in the last 5 days**

↓ Check all that apply

- |                          |  |
|--------------------------|--|
| <input type="checkbox"/> | <b>A. Non-verbal sounds</b> (e.g., crying, whining, gasping, moaning, or groaning)   |
| <input type="checkbox"/> | <b>B. Vocal complaints of pain</b> (e.g., that hurts, ouch, stop)  |
| <input type="checkbox"/> | <b>C. Facial expressions</b> (e.g., grimaces, wincing, wrinkled forehead, furrowed brow, clenched teeth or jaw)  |
| <input type="checkbox"/> | <b>D. Protective body movements or postures</b> (e.g., bracing, guarding, rubbing or massaging a body part/area, clutching or holding a body part during movement) |
| <input type="checkbox"/> | <b>Z. None of these signs observed or documented</b> → If checked, skip to J1100, Shortness of Breath (dyspnea)  |

**J0850. Frequency of Indicator of Pain or Possible Pain in the last 5 days**

Enter Code <input type="text"/>	<p>Frequency with which resident complains or shows evidence of pain or possible pain</p> <ol style="list-style-type: none"> <li>1. <b>Indicators of pain</b> or possible pain observed <b>1 to 2 days</b></li> <li>2. <b>Indicators of pain</b> or possible pain observed <b>3 to 4 days</b></li> <li>3. <b>Indicators of pain</b> or possible pain observed <b>daily</b></li> </ol>
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<b>Section J</b>	<b>Health Conditions</b>
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<b>Other Health Conditions</b>
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<b>J1100. Shortness of Breath (dyspnea)</b>
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↓ <b>Check all that apply</b>	
<input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>	<b>A. Shortness of breath</b> or trouble breathing <b>with exertion</b> (e.g., walking, bathing, transferring)
<input type="checkbox"/>	<b>B. Shortness of breath</b> or trouble breathing <b>when sitting at rest</b>
<input type="checkbox"/>	<b>C. Shortness of breath</b> or trouble breathing <b>when lying flat</b>
<input type="checkbox"/>	<b>Z. None of the above</b>

<b>J1400. Prognosis</b>
-------------------------

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	Does the resident have a condition or chronic disease that may result in a <b>life expectancy of less than 6 months?</b> (Requires physician documentation) 0. <b>No</b> 1. <b>Yes</b>
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<b>J1550. Problem Conditions</b>
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↓ <b>Check all that apply</b>	
<input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>	<b>A. Fever</b>
<input type="checkbox"/>	<b>B. Vomiting</b>
<input type="checkbox"/>	<b>C. Dehydrated</b>
<input type="checkbox"/>	<b>D. Internal bleeding</b>
<input type="checkbox"/>	<b>Z. None of the above</b>

<b>J1700. Fall History on Admission/Entry or Reentry</b> Complete only if A0310A = 01 or A0310E = 1
--

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>A. Did the resident have a fall any time in the last month</b> prior to admission/entry or reentry? 0. <b>No</b> 1. <b>Yes</b> 9. <b>Unable to determine</b>
Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>B. Did the resident have a fall any time in the last 2-6 months</b> prior to admission/entry or reentry? 0. <b>No</b> 1. <b>Yes</b> 9. <b>Unable to determine</b>
Enter Code <input style="width: 30px; height: 20px;" type="text"/>	<b>C. Did the resident have any fracture related to a fall in the 6 months</b> prior to admission/entry or reentry? 0. <b>No</b> 1. <b>Yes</b> 9. <b>Unable to determine</b>

<b>J1800. Any Falls Since Admission/Entry or Reentry or Prior Assessment (OBRA or Scheduled PPS), whichever is more recent</b>
--

Enter Code <input style="width: 30px; height: 20px;" type="text"/>	Has the resident <b>had any falls since admission/entry or reentry or the prior assessment</b> (OBRA or Scheduled PPS), whichever is more recent? 0. <b>No</b> → Skip to J2000, Prior Surgery 1. <b>Yes</b> → Continue to J1900, Number of Falls Since Admission/Entry or Reentry or Prior Assessment (OBRA or Scheduled PPS)
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**Section J****Health Conditions****J1900. Number of Falls Since Admission/Entry or Reentry or Prior Assessment (OBRA or Scheduled PPS), whichever is more recent**

↓ Enter Codes in Boxes

**Coding:**

- 0. None
- 1. One
- 2. Two or more

**A. No injury** - no evidence of any injury is noted on physical assessment by the nurse or primary care clinician; no complaints of pain or injury by the resident; no change in the resident's behavior is noted after the fall

**B. Injury (except major)** - skin tears, abrasions, lacerations, superficial bruises, hematomas and sprains; or any fall-related injury that causes the resident to complain of pain

**C. Major injury** - bone fractures, joint dislocations, closed head injuries with altered consciousness, subdural hematoma

**J2000. Prior Surgery** - Complete only if A0310B = 01

Enter Code

Did the resident have major surgery during the **100 days prior to admission**?

- 0. No
- 1. Yes
- 8. Unknown

**J2100. Recent Surgery Requiring Active SNF Care** - Complete only if A0310B = 01 or 08

Enter Code

Did the resident have a major surgical procedure during the prior inpatient hospital stay that requires active care during the SNF stay?

- 0. No
- 1. Yes
- 8. Unknown

**Surgical Procedures** - Complete only if J2100 = 1

↓ Check all that apply

**Major Joint Replacement**

- J2300. Knee Replacement** - partial or total
- J2310. Hip Replacement** - partial or total
- J2320. Ankle Replacement** - partial or total
- J2330. Shoulder Replacement** - partial or total

**Spinal Surgery**

- J2400. Involving the spinal cord or major spinal nerves**
- J2410. Involving fusion of spinal bones**
- J2420. Involving lamina, discs, or facets**
- J2499. Other major spinal surgery**

**Other Orthopedic Surgery**

- J2500. Repair fractures of the shoulder** (including clavicle and scapula) **or arm** (but not hand)
- J2510. Repair fractures of the pelvis, hip, leg, knee, or ankle** (not foot)
- J2520. Repair but not replace joints**
- J2530. Repair other bones** (such as hand, foot, jaw)
- J2599. Other major orthopedic surgery**

**Neurological Surgery**

- J2600. Involving the brain, surrounding tissue or blood vessels** (excludes skull and skin but includes cranial nerves)
- J2610. Involving the peripheral or autonomic nervous system** - open or percutaneous
- J2620. Insertion or removal of spinal or brain neurostimulators, electrodes, catheters, or CSF drainage devices**
- J2699. Other major neurological surgery**

<b>Section J</b>	<b>Health Conditions</b>
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**Surgical Procedures** - Complete only if J2100 = 1

↓ Check all that apply

**Cardiopulmonary Surgery**

- J2700. Involving the heart or major blood vessels** - open or percutaneous procedures
- J2710. Involving the respiratory system, including lungs, bronchi, trachea, larynx, or vocal cords** - open or endoscopic
- J2799. Other major cardiopulmonary surgery**

**Genitourinary Surgery**

- J2800. Involving genital systems** (such as prostate, testes, ovaries, uterus, vagina, external genitalia)
- J2810. Involving the kidneys, ureters, adrenal glands, or bladder** - open or laparoscopic (includes creation or removal of nephrostomies or urostomies)
- J2899. Other major genitourinary surgery**

**Other Major Surgery**

- J2900. Involving tendons, ligaments, or muscles**
- J2910. Involving the gastrointestinal tract or abdominal contents from the esophagus to the anus, the biliary tree, gall bladder, liver, pancreas, or spleen** - open or laparoscopic (including creation or removal of ostomies or percutaneous feeding tubes, or hernia repair)
- J2920. Involving the endocrine organs** (such as thyroid, parathyroid), **neck, lymph nodes, or thymus** - open
- J2930. Involving the breast**
- J2940. Repair of deep ulcers, internal brachytherapy, bone marrow or stem cell harvest or transplant**
- J5000. Other major surgery not listed above**

<b>Section K</b>	<b>Swallowing/Nutritional Status</b>
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**K0100. Swallowing Disorder**

Signs and symptoms of possible swallowing disorder

↓ Check all that apply

- A. Loss of liquids/solids from mouth when eating or drinking**
- B. Holding food in mouth/cheeks or residual food in mouth after meals**
- C. Coughing or choking during meals or when swallowing medications**
- D. Complaints of difficulty or pain with swallowing**
- Z. None of the above**

**K0200. Height and Weight** - While measuring, if the number is X.1 - X.4 round down; X.5 or greater round up

- |   |   |
|---|---|
| <input style="width: 100%; height: 20px;" type="text"/><br>inches | <b>A. Height</b> (in inches). Record most recent height measure since the most recent admission/entry or reentry  |
| <input style="width: 100%; height: 20px;" type="text"/><br>pounds | <b>B. Weight</b> (in pounds). Base weight on most recent measure in last 30 days; measure weight consistently, according to standard facility practice (e.g., in a.m. after voiding, before meal, with shoes off, etc.) |

**K0300. Weight Loss**

**Loss of 5% or more in the last month or loss of 10% or more in last 6 months**

- |            |   |
|------------|---|
| Enter Code | <input style="width: 50px; height: 20px;" type="text"/> |
|------------|---|
0. **No** or unknown
1. **Yes, on** physician-prescribed weight-loss regimen
2. **Yes, not on** physician-prescribed weight-loss regimen

<b>Section K</b>	<b>Swallowing/Nutritional Status</b>
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**K0310. Weight Gain**

Enter Code	<b>Gain of 5% or more in the last month or gain of 10% or more in last 6 months</b> 0. <b>No</b> or unknown 1. <b>Yes, on</b> physician-prescribed weight-gain regimen 2. <b>Yes, not on</b> physician-prescribed weight-gain regimen
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**K0520. Nutritional Approaches**

Check all of the following nutritional approaches that apply

	1. On Admission	2. While Not a Resident	3. While a Resident	4. At Discharge
<b>1. On Admission</b> Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B <b>2. While Not a Resident</b> Performed <i>while NOT a resident</i> of this facility and within the <b>last 7 days</b> . Only check column 2 if resident entered (admission or reentry) IN THE LAST 7 DAYS. If resident last entered 7 or more days ago, leave column 2 blank. <b>3. While a Resident</b> Performed <i>while a resident</i> of this facility and within the <b>last 7 days</b> <b>4. At Discharge</b> Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C	↓	↓	↓	↓
<b>A. Parenteral/IV feeding</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>B. Feeding tube</b> (e.g., nasogastric or abdominal (PEG))	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>C. Mechanically altered diet</b> - require change in texture of food or liquids (e.g., pureed food, thickened liquids)	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<b>D. Therapeutic diet</b> (e.g., low salt, diabetic, low cholesterol)	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
<b>Z. None of the above</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**K0710. Percent Intake by Artificial Route** - - Complete K0710 only if Column 2 and/or Column 3 are checked for K0520A and/or K0520B

	2. While a Resident	3. During Entire 7 Days
<b>2. While a Resident</b> Performed <i>while a resident</i> of this facility and within the <b>last 7 days</b> <b>3. During Entire 7 Days</b> Performed during the entire <b>last 7 days</b>	↓	↓
<b>A. Proportion of total calories the resident received through parenteral or tube feeding</b>	Enter Codes	
1. <b>25% or less</b> 2. <b>26-50%</b> 3. <b>51% or more</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>B. Average fluid intake per day by IV or tube feeding</b>	<input type="checkbox"/>	<input type="checkbox"/>
1. <b>500 cc/day or less</b> 2. <b>501 cc/day or more</b>	<input type="checkbox"/>	<input type="checkbox"/>

**Section M****Skin Conditions**

**Report based on highest stage of existing ulcers/injuries at their worst;  
do not "reverse" stage**

**M0100. Determination of Pressure Ulcer/Injury Risk**

↓ Check all that apply

- A. Resident has a pressure ulcer/injury, a scar over bony prominence, or a non-removable dressing/device**
- B. Formal assessment instrument/tool** (e.g., Braden, Norton, or other)
- C. Clinical assessment**
- Z. None of the above**

**M0150. Risk of Pressure Ulcers/Injuries**

Enter Code **Is this resident at risk of developing pressure ulcers/injuries?**  
 0. **No**  
 1. **Yes**

**M0210. Unhealed Pressure Ulcers/Injuries**

Enter Code **Does this resident have one or more unhealed pressure ulcers/injuries?**  
 0. **No** → Skip to M1030, Number of Venous and Arterial Ulcers  
 1. **Yes** → Continue to M0300, Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage

**M0300. Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage**

Enter Number <input type="checkbox"/>	<p><b>A. Stage 1:</b> Intact skin with non-blanchable redness of a localized area usually over a bony prominence. Darkly pigmented skin may not have a visible blanching; in dark skin tones only it may appear with persistent blue or purple hues</p> <p><b>1. Number of Stage 1 pressure injuries</b></p>
Enter Number <input type="checkbox"/>	<p><b>B. Stage 2:</b> Partial thickness loss of dermis presenting as a shallow open ulcer with a red or pink wound bed, without slough. May also present as an intact or open/ruptured blister</p> <p><b>1. Number of Stage 2 pressure ulcers</b> - If 0 → Skip to M0300C, Stage 3</p> <p><b>2. Number of <u>these</u> Stage 2 pressure ulcers that were present upon admission/entry or reentry</b> - enter how many were noted at the time of admission/entry or reentry</p>
Enter Number <input type="checkbox"/>	<p><b>C. Stage 3:</b> Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle is not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunneling</p> <p><b>1. Number of Stage 3 pressure ulcers</b> - If 0 → Skip to M0300D, Stage 4</p> <p><b>2. Number of <u>these</u> Stage 3 pressure ulcers that were present upon admission/entry or reentry</b> - enter how many were noted at the time of admission/entry or reentry</p>
Enter Number <input type="checkbox"/>	<p><b>D. Stage 4:</b> Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. Often includes undermining and tunneling</p> <p><b>1. Number of Stage 4 pressure ulcers</b> - If 0 → Skip to M0300E, Unstageable - Non-removable dressing/device</p> <p><b>2. Number of <u>these</u> Stage 4 pressure ulcers that were present upon admission/entry or reentry</b> - enter how many were noted at the time of admission/entry or reentry</p>

**M0300 continued on next page**

**Section M****Skin Conditions****M0300. Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage - Continued**

Enter Number <input type="text"/>	<b>E. Unstageable - Non-removable dressing/device:</b> Known but not stageable due to non-removable dressing/device
Enter Number <input type="text"/>	<b>1. Number of unstageable pressure ulcers/injuries due to non-removable dressing/device</b> - If 0 → Skip to M0300F, Unstageable - Slough and/or eschar
Enter Number <input type="text"/>	<b>2. Number of these unstageable pressure ulcers/injuries that were present upon admission/entry or reentry</b> - enter how many were noted at the time of admission/entry or reentry
Enter Number <input type="text"/>	<b>F. Unstageable - Slough and/or eschar:</b> Known but not stageable due to coverage of wound bed by slough and/or eschar
Enter Number <input type="text"/>	<b>1. Number of unstageable pressure ulcers due to coverage of wound bed by slough and/or eschar</b> - If 0 → Skip to M0300G, Unstageable - Deep tissue injury
Enter Number <input type="text"/>	<b>2. Number of these unstageable pressure ulcers that were present upon admission/entry or reentry</b> - enter how many were noted at the time of admission/entry or reentry
Enter Number <input type="text"/>	<b>G. Unstageable - Deep tissue injury:</b>
Enter Number <input type="text"/>	<b>1. Number of unstageable pressure injuries presenting as deep tissue injury</b> - If 0 → Skip to M1030, Number of Venous and Arterial Ulcers
Enter Number <input type="text"/>	<b>2. Number of these unstageable pressure injuries that were present upon admission/entry or reentry</b> - enter how many were noted at the time of admission/entry or reentry

**M1030. Number of Venous and Arterial Ulcers**

Enter Number <input type="text"/>	<b>Enter the total number of venous and arterial ulcers present</b>
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**M1040. Other Ulcers, Wounds and Skin Problems**

<b>↓ Check all that apply</b>	
<b>Foot Problems</b>	
<input type="checkbox"/>	<b>A. Infection of the foot</b> (e.g., cellulitis, purulent drainage)
<input type="checkbox"/>	<b>B. Diabetic foot ulcer(s)</b>
<input type="checkbox"/>	<b>C. Other open lesion(s) on the foot</b>
<b>Other Problems</b>	
<input type="checkbox"/>	<b>D. Open lesion(s) other than ulcers, rashes, cuts</b> (e.g., cancer lesion)
<input type="checkbox"/>	<b>E. Surgical wound(s)</b>
<input type="checkbox"/>	<b>F. Burn(s)</b> (second or third degree)
<input type="checkbox"/>	<b>G. Skin tear(s)</b>
<input type="checkbox"/>	<b>H. Moisture Associated Skin Damage (MASD)</b> (e.g., incontinence-associated dermatitis [IAD], perspiration, drainage)
<b>None of the Above</b>	
<input type="checkbox"/>	<b>Z. None of the above</b> were present



**Section M****Skin Conditions****M1200. Skin and Ulcer/Injury Treatments**

↓ Check all that apply

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | <b>A. Pressure reducing device for chair</b>  |
| <input type="checkbox"/> | <b>B. Pressure reducing device for bed</b>  |
| <input type="checkbox"/> | <b>C. Turning/repositioning program</b>   |
| <input type="checkbox"/> | <b>D. Nutrition or hydration intervention</b> to manage skin problems                                   |
| <input type="checkbox"/> | <b>E. Pressure ulcer/injury care</b>  |
| <input type="checkbox"/> | <b>F. Surgical wound care</b>   |
| <input type="checkbox"/> | <b>G. Application of nonsurgical dressings</b> (with or without topical medications) other than to feet |
| <input type="checkbox"/> | <b>H. Applications of ointments/medications</b> other than to feet                                      |
| <input type="checkbox"/> | <b>I. Application of dressings to feet</b> (with or without topical medications)                        |
| <input type="checkbox"/> | <b>Z. None of the above</b> were provided   |

**Section N****Medications****N0300. Injections**

Enter Days <input type="text"/>	<b>Record the number of days that injections of any type</b> were received during the last 7 days or since admission/entry or reentry if less than 7 days. If 0 → Skip to N0415, High Risk Drug Classes: Use and Indication
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**N0350. Insulin**

Enter Days <input type="text"/>	<b>A. Insulin injections - Record the number of days that insulin injections</b> were received during the last 7 days or since admission/entry or reentry if less than 7 days
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Enter Days <input type="text"/>	<b>B. Orders for insulin - Record the number of days the physician (or authorized assistant or practitioner) changed the resident's insulin orders</b> during the last 7 days or since admission/entry or reentry if less than 7 days
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<b>Section N</b>	<b>Medications</b>
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**N0415. High-Risk Drug Classes: Use and Indication**

<b>1. Is taking</b> Check if the resident is taking any medications by pharmacological classification, not how it is used, during the last 7 days or since admission/entry or reentry if less than 7 days  <b>2. Indication noted</b> If Column 1 is checked, check if there is an indication noted for all medications in the drug class	<b>1.</b> <b>Is taking</b>	<b>2.</b> <b>Indication noted</b>
↓ <b>Check all that apply</b> ↓		
<b>A. Antipsychotic</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>B. Antianxiety</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>C. Antidepressant</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>D. Hypnotic</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>E. Anticoagulant</b> (e.g., warfarin, heparin, or low-molecular weight heparin)	<input type="checkbox"/>	<input type="checkbox"/>
<b>F. Antibiotic</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>G. Diuretic</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>H. Opioid</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>I. Antiplatelet</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>J. Hypoglycemic</b> (including insulin)	<input type="checkbox"/>	<input type="checkbox"/>
<b>Z. None of the above</b>	<input type="checkbox"/>	

<b>Section N</b>	<b>Medications</b>
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**N2001. Drug Regimen Review** - Complete only if A0310B = 01

Enter Code <input style="width: 100%; height: 20px;" type="text"/>	<p><b>Did a complete drug regimen review identify potential clinically significant medication issues?</b></p> <p>0. <b>No</b> - No issues found during review</p> <p>1. <b>Yes</b> - Issues found during review</p> <p>9. <b>NA</b> - Resident is not taking any medications</p>
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**N2003. Medication Follow-up** - Complete only if N2001 = 1

Enter Code <input style="width: 100%; height: 20px;" type="text"/>	<p><b>Did the facility contact a physician (or physician-designee) by midnight of the next calendar day and complete prescribed/recommended actions in response to the identified potential clinically significant medication issues?</b></p> <p>0. <b>No</b></p> <p>1. <b>Yes</b></p>
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**N2005. Medication Intervention** - Complete only if A0310H = 1

Enter Code <input style="width: 100%; height: 20px;" type="text"/>	<p><b>Did the facility contact and complete physician (or physician-designee) prescribed/recommended actions by midnight of the next calendar day each time potential clinically significant medication issues were identified since the admission?</b></p> <p>0. <b>No</b></p> <p>1. <b>Yes</b></p> <p>9. <b>NA</b> - There were no potential clinically significant medication issues identified since admission or resident is not taking any medications</p>
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**Section O**

**Special Treatments, Procedures, and Programs**

**O0110. Special Treatments, Procedures, and Programs**

Check all of the following treatments, procedures, and programs that were performed

<p><b>a. On Admission</b> Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B</p> <p><b>b. While a Resident</b> Performed <i>while a resident</i> of this facility and within the <i>last 14 days</i></p> <p><b>c. At Discharge</b> Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C</p>	<p><b>a.</b> <b>On Admission</b></p>	<p><b>b.</b> <b>While a Resident</b></p>	<p><b>c.</b> <b>At Discharge</b></p>
	<b>Check all that apply</b>		
	↓	↓	↓
<b>Cancer Treatments</b>			
<b>A1. Chemotherapy</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>A2. IV</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>A3. Oral</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>A10. Other</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>B1. Radiation</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Respiratory Treatments</b>			
<b>C1. Oxygen therapy</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>C2. Continuous</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>C3. Intermittent</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>C4. High-concentration</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>D1. Suctioning</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>D2. Scheduled</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>D3. As needed</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>E1. Tracheostomy care</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>F1. Invasive Mechanical Ventilator</b> (ventilator or respirator)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>G1. Non-invasive Mechanical Ventilator</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>G2. BiPAP</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>G3. CPAP</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>Other</b>			
<b>H1. IV Medications</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>H2. Vasoactive medications</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>H3. Antibiotics</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>H4. Anticoagulant</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>H10. Other</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>I1. Transfusions</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>O0110 continued on next page</b>			

**Section O****Special Treatments, Procedures, and Programs****O0110. Special Treatments, Procedures, and Programs - Continued**

Check all of the following treatments, procedures, and programs that were performed

<b>a. On Admission</b> Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B <b>b. While a Resident</b> Performed <i>while a resident</i> of this facility and within the <i>last 14 days</i> <b>c. At Discharge</b> Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C	a. On Admission	b. While a Resident	c. At Discharge
	Check all that apply		
	↓	↓	↓
<b>J1. Dialysis</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>J2. Hemodialysis</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>J3. Peritoneal dialysis</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>K1. Hospice care</b>		<input type="checkbox"/>	
<b>M1. Isolation or quarantine for active infectious disease</b> (does not include standard body/fluid precautions)		<input type="checkbox"/>	
<b>O1. IV Access</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>O2. Peripheral</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>O3. Midline</b>	<input type="checkbox"/>		<input type="checkbox"/>
<b>O4. Central</b> (e.g., PICC, tunneled, port)	<input type="checkbox"/>		<input type="checkbox"/>
<b>None of the Above</b>			
<b>Z1. None of the above</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**O0250. Influenza Vaccine** - Refer to current version of RAI manual for current influenza vaccination season and reporting period

Enter Code <input type="checkbox"/>	<b>A. Did the resident receive the influenza vaccine in this facility</b> for this year's influenza vaccination season? 0. <b>No</b> → Skip to O0250C, If influenza vaccine not received, state reason 1. <b>Yes</b> → Continue to O0250B, Date influenza vaccine received
	<b>B. Date influenza vaccine received</b> → Complete date and skip to O0300A, Is the resident's Pneumococcal vaccination up to date?  - - - Month      Day      Year
Enter Code <input type="checkbox"/>	<b>C. If influenza vaccine not received, state reason:</b> 1. <b>Resident not in this facility</b> during this year's influenza vaccination season 2. <b>Received outside of this facility</b> 3. <b>Not eligible</b> - medical contraindication 4. <b>Offered and declined</b> 5. <b>Not offered</b> 6. <b>Inability to obtain influenza vaccine</b> due to a declared shortage 9. <b>None of the above</b>

**O0300. Pneumococcal Vaccine**

Enter Code <input type="checkbox"/>	<b>A. Is the resident's Pneumococcal vaccination up to date?</b> 0. <b>No</b> → Continue to O0300B, If Pneumococcal vaccine not received, state reason 1. <b>Yes</b> → Skip to O0400, Therapies
Enter Code <input type="checkbox"/>	<b>B. If Pneumococcal vaccine not received, state reason:</b> 1. <b>Not eligible</b> - medical contraindication 2. <b>Offered and declined</b> 3. <b>Not offered</b>

**Section O****Special Treatments, Procedures, and Programs****O0400. Therapies****A. Speech-Language Pathology and Audiology Services**Enter Number of Minutes  
**1. Individual minutes** - record the total number of minutes this therapy was administered to the resident **individually** in the last 7 daysEnter Number of Minutes  
**2. Concurrent minutes** - record the total number of minutes this therapy was administered to the resident **concurrently with one other resident** in the last 7 daysEnter Number of Minutes  
**3. Group minutes** - record the total number of minutes this therapy was administered to the resident as **part of a group of residents** in the last 7 days**If the sum of individual, concurrent, and group minutes is zero, → skip to O0400A5, Therapy start date**Enter Number of Minutes  
**3A. Co-treatment minutes** - record the total number of minutes this therapy was administered to the resident in **co-treatment sessions** in the last 7 daysEnter Number of Days  
**4. Days** - record the **number of days** this therapy was administered for **at least 15 minutes** a day in the last 7 days**5. Therapy start date** - record the date the most recent therapy regimen (since the most recent entry) started**6. Therapy end date** - record the date the most recent therapy regimen (since the most recent entry) ended - enter dashes if therapy is ongoing

-                      -

Month                      Day                      Year

-                      -

Month                      Day                      Year

**B. Occupational Therapy**Enter Number of Minutes  
**1. Individual minutes** - record the total number of minutes this therapy was administered to the resident **individually** in the last 7 daysEnter Number of Minutes  
**2. Concurrent minutes** - record the total number of minutes this therapy was administered to the resident **concurrently with one other resident** in the last 7 daysEnter Number of Minutes  
**3. Group minutes** - record the total number of minutes this therapy was administered to the resident as **part of a group of residents** in the last 7 days**If the sum of individual, concurrent, and group minutes is zero, → skip to O0400B5, Therapy start date**Enter Number of Minutes  
**3A. Co-treatment minutes** - record the total number of minutes this therapy was administered to the resident in **co-treatment sessions** in the last 7 daysEnter Number of Days  
**4. Days** - record the **number of days** this therapy was administered for **at least 15 minutes** a day in the last 7 days**5. Therapy start date** - record the date the most recent therapy regimen (since the most recent entry) started**6. Therapy end date** - record the date the most recent therapy regimen (since the most recent entry) ended - enter dashes if therapy is ongoing

-                      -

Month                      Day                      Year

-                      -

Month                      Day                      Year

**O0400 continued on next page**

**Section O**

**Special Treatments, Procedures, and Programs**

**00400. Therapies - Continued**

Enter Number of Minutes <input style="width:100%; height:20px;" type="text"/>	<p><b>C. Physical Therapy</b></p> <p><b>1. Individual minutes</b> - record the total number of minutes this therapy was administered to the resident <b>individually</b> in the last 7 days</p> <p><b>2. Concurrent minutes</b> - record the total number of minutes this therapy was administered to the resident <b>concurrently with one other resident</b> in the last 7 days</p> <p><b>3. Group minutes</b> - record the total number of minutes this therapy was administered to the resident as <b>part of a group of residents</b> in the last 7 days</p> <p><b>If the sum of individual, concurrent, and group minutes is zero, → skip to O0400C5, Therapy start date</b></p> <p><b>3A. Co-treatment minutes</b> - record the total number of minutes this therapy was administered to the resident in <b>co-treatment sessions</b> in the last 7 days</p> <p><b>4. Days</b> - record the <b>number of days</b> this therapy was administered for <b>at least 15 minutes</b> a day in the last 7 days</p> <p><b>5. Therapy start date</b> - record the date the most recent therapy regimen (since the most recent entry) started</p> <p style="text-align: center;">                         —                      —                          Month                      Day                      Year                     </p>
Enter Number of Minutes <input style="width:100%; height:20px;" type="text"/>	
Enter Number of Minutes <input style="width:100%; height:20px;" type="text"/>	
Enter Number of Minutes <input style="width:100%; height:20px;" type="text"/>	
Enter Number of Days <input style="width:100%; height:20px;" type="text"/>	
Enter Number of Days <input style="width:100%; height:20px;" type="text"/>	<p><b>6. Therapy end date</b> - record the date the most recent therapy regimen (since the most recent entry) ended - enter dashes if therapy is ongoing</p> <p style="text-align: center;">                         —                      —                          Month                      Day                      Year                     </p> <p><b>D. Respiratory Therapy</b></p> <p><b>2. Days</b> - record the <b>number of days</b> this therapy was administered for <b>at least 15 minutes</b> a day in the last 7 days</p>

**Section O****Special Treatments, Procedures, and Programs****O0425. Part A Therapies**

Complete only if A0310H = 1

	<b>A. Speech-Language Pathology and Audiology Services</b>
Enter Number of Minutes <input type="text"/>	<ol style="list-style-type: none"> <li>1. <b>Individual minutes</b> - record the total number of minutes this therapy was administered to the resident <b>individually</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>2. <b>Concurrent minutes</b> - record the total number of minutes this therapy was administered to the resident <b>concurrently with one other resident</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>3. <b>Group minutes</b> - record the total number of minutes this therapy was administered to the resident as <b>part of a group of residents</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> </ol> <p><b>If the sum of individual, concurrent, and group minutes is zero, → skip to O0425B, Occupational Therapy</b></p> <ol style="list-style-type: none"> <li>4. <b>Co-treatment minutes</b> - record the total number of minutes this therapy was administered to the resident in <b>co-treatment sessions</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>5. <b>Days</b> - record the <b>number of days</b> this therapy was administered for <b>at least 15 minutes</b> a day since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> </ol>
Enter Number of Minutes <input type="text"/>	
Enter Number of Minutes <input type="text"/>	
Enter Number of Minutes <input type="text"/>	
Enter Number of Days <input type="text"/>	
<b>B. Occupational Therapy</b>	
Enter Number of Minutes <input type="text"/>	<ol style="list-style-type: none"> <li>1. <b>Individual minutes</b> - record the total number of minutes this therapy was administered to the resident <b>individually</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>2. <b>Concurrent minutes</b> - record the total number of minutes this therapy was administered to the resident <b>concurrently with one other resident</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>3. <b>Group minutes</b> - record the total number of minutes this therapy was administered to the resident as <b>part of a group of residents</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> </ol> <p><b>If the sum of individual, concurrent, and group minutes is zero, → skip to O0425C, Physical Therapy</b></p> <ol style="list-style-type: none"> <li>4. <b>Co-treatment minutes</b> - record the total number of minutes this therapy was administered to the resident in <b>co-treatment sessions</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>5. <b>Days</b> - record the <b>number of days</b> this therapy was administered for <b>at least 15 minutes</b> a day since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> </ol>
Enter Number of Minutes <input type="text"/>	
Enter Number of Minutes <input type="text"/>	
Enter Number of Minutes <input type="text"/>	
Enter Number of Days <input type="text"/>	
<b>C. Physical Therapy</b>	
Enter Number of Minutes <input type="text"/>	<ol style="list-style-type: none"> <li>1. <b>Individual minutes</b> - record the total number of minutes this therapy was administered to the resident <b>individually</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>2. <b>Concurrent minutes</b> - record the total number of minutes this therapy was administered to the resident <b>concurrently with one other resident</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>3. <b>Group minutes</b> - record the total number of minutes this therapy was administered to the resident as <b>part of a group of residents</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> </ol> <p><b>If the sum of individual, concurrent, and group minutes is zero, → skip to O0430, Distinct Calendar Days of Part A Therapy</b></p> <ol style="list-style-type: none"> <li>4. <b>Co-treatment minutes</b> - record the total number of minutes this therapy was administered to the resident in <b>co-treatment sessions</b> since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> <li>5. <b>Days</b> - record the <b>number of days</b> this therapy was administered for <b>at least 15 minutes</b> a day since the start date of the resident's most recent Medicare Part A stay (A2400B)</li> </ol>
Enter Number of Minutes <input type="text"/>	
Enter Number of Minutes <input type="text"/>	
Enter Number of Minutes <input type="text"/>	
Enter Number of Days <input type="text"/>	
<b>O0430. Distinct Calendar Days of Part A Therapy</b>	
Complete only if A0310H = 1	
Enter Number of Days <input type="text"/>	Record the number of <b>calendar days</b> that the resident received Speech-Language Pathology and Audiology Services, Occupational Therapy, or Physical Therapy for at least 15 minutes since the start date of the resident's most recent Medicare Part A stay (A2400B)



**Section O****Special Treatments, Procedures, and Programs****O0500. Restorative Nursing Programs**

Record the **number of days** each of the following restorative programs was performed (for at least 15 minutes a day) in the last 7 calendar days (enter 0 if none or less than 15 minutes daily)

Number of Days	Technique
<input type="text"/>	A. Range of motion (passive)
<input type="text"/>	B. Range of motion (active)
<input type="text"/>	C. Splint or brace assistance
Number of Days	Training and Skill Practice In:
<input type="text"/>	D. Bed mobility
<input type="text"/>	E. Transfer
<input type="text"/>	F. Walking
<input type="text"/>	G. Dressing and/or grooming
<input type="text"/>	H. Eating and/or swallowing
<input type="text"/>	I. Amputation/prostheses care
<input type="text"/>	J. Communication

**Section P****Restraints and Alarms****P0100. Physical Restraints**

Physical restraints are any manual method or physical or mechanical device, material or equipment attached or adjacent to the resident's body that the individual cannot remove easily which restricts freedom of movement or normal access to one's body

	↓ Enter Codes in Boxes	
	<input type="text"/>	Used in Bed
<b>Coding:</b> 0. Not used 1. Used less than daily 2. Used daily	<input type="text"/>	A. Bed rail
	<input type="text"/>	B. Trunk restraint
	<input type="text"/>	C. Limb restraint
	<input type="text"/>	D. Other
	Used in Chair or Out of Bed	
	<input type="text"/>	E. Trunk restraint
	<input type="text"/>	F. Limb restraint
	<input type="text"/>	G. Chair prevents rising
<input type="text"/>	H. Other	

**Section Q****Participation in Assessment and Goal Setting****Q0110. Participation in Assessment and Goal Setting**

Identify all active participants in the assessment process

↓ Check all that apply

- A. Resident
- B. Family
- C. Significant other
- D. Legal guardian
- E. Other legally authorized representative
- Z. None of the above

**Q0310. Resident's Overall Goal**

Complete only if A0310E = 1

- Enter Code  **A. Resident's overall goal for discharge established during the assessment process**
1. Discharge to the community
  2. Remain in this facility
  3. Discharge to another facility/institution
  9. Unknown or uncertain
- Enter Code  **B. Indicate information source for Q0310A**
1. Resident
  2. Family
  3. Significant other
  4. Legal guardian
  5. Other legally authorized representative
  9. None of the above

**Q0400. Discharge Plan**

- Enter Code  **C. Is active discharge planning already occurring for the resident to return to the community?**
0. No
  1. Yes → Skip to Q0610, Referral

**Q0490. Resident's Documented Preference to Avoid Being Asked Question Q0500B**

Complete only if A0310A = 02, 06, or 99

- Enter Code  **Does resident's clinical record document a request that this question (Q0500B) be asked only on a comprehensive assessment?**
0. No
  1. Yes → Skip to Q0610, Referral

**Q0500. Return to Community**

- Enter Code  **B. Ask the resident** (or family or significant other or guardian or legally authorized representative **only** if resident is unable to understand or respond): **"Do you want to talk to someone about the possibility of leaving this facility and returning to live and receive services in the community?"**
0. No
  1. Yes
  9. Unknown or uncertain
- Enter Code  **C. Indicate information source for Q0500B**
1. Resident
  2. Family
  3. Significant other
  4. Legal guardian
  5. Other legally authorized representative
  9. None of the above

**Section Q****Participation in Assessment and Goal Setting****Q0550. Resident's Preference to Avoid Being Asked Question Q0500B**

Enter Code <input type="text"/>	<p><b>A. Does resident</b> (or family or significant other or guardian or legally authorized representative <b>only</b> if resident is unable to understand or respond) <b>want to be asked about returning to the community on all assessments?</b> (Rather than on comprehensive assessments alone)</p> <p>0. <b>No</b> - then document in resident's clinical record and ask again only on the next comprehensive assessment</p> <p>1. <b>Yes</b></p> <p>8. <b>Information not available</b></p>
Enter Code <input type="text"/>	<p><b>C. Indicate information source for Q0550A</b></p> <p>1. <b>Resident</b></p> <p>2. <b>Family</b></p> <p>3. <b>Significant other</b></p> <p>4. <b>Legal guardian</b></p> <p>5. <b>Other legally authorized representative</b></p> <p>9. <b>None of the above</b></p>

**Q0610. Referral**

Enter Code <input type="text"/>	<p><b>A. Has a referral been made to the Local Contact Agency (LCA)?</b></p> <p>0. <b>No</b></p> <p>1. <b>Yes</b></p>
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**Q0620. Reason Referral to Local Contact Agency (LCA) Not Made**

Complete only if Q0610 = 0

Enter Code <input type="text"/>	<p><b>Indicate reason why referral to LCA was not made</b></p> <p>1. <b>LCA unknown</b></p> <p>2. <b>Referral previously made</b></p> <p>3. <b>Referral not wanted</b></p> <p>4. <b>Discharge date 3 or fewer months away</b></p> <p>5. <b>Discharge date more than 3 months away</b></p>
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**Section X****Correction Request****Complete Section X only if A0050 = 2 or 3**

**Identification of Record to be Modified/Inactivated** - The following items identify the existing assessment record that is in error. In this section, reproduce the information EXACTLY as it appeared on the existing erroneous record, even if the information is incorrect. This information is necessary to locate the existing record in the National MDS Database.

**X0150. Type of Provider** (A0200 on existing record to be modified/inactivated)

Enter Code	<b>Type of provider</b>
<input type="text"/>	1. <b>Nursing home (SNF/NF)</b>
	2. <b>Swing Bed</b>

**X0200. Name of Resident** (A0500 on existing record to be modified/inactivated)A. **First name:**C. **Last name:****X0300. Gender** (A0800 on existing record to be modified/inactivated)

Enter Code	1. <b>Male</b>
<input type="text"/>	2. <b>Female</b>

**X0400. Birth Date** (A0900 on existing record to be modified/inactivated)

	—	—	
Month	Day	Year	

**X0500. Social Security Number** (A0600A on existing record to be modified/inactivated)

	—	—	
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**X0600. Type of Assessment** (A0310 on existing record to be modified/inactivated)

Enter Code	<b>A. Federal OBRA Reason for Assessment</b>
<input type="text"/>	01. <b>Admission</b> assessment (required by day 14)
	02. <b>Quarterly</b> review assessment
	03. <b>Annual</b> assessment
	04. <b>Significant change in status</b> assessment
	05. <b>Significant correction to prior comprehensive</b> assessment
	06. <b>Significant correction to prior quarterly</b> assessment
	99. <b>None of the above</b>

Enter Code	<b>B. PPS Assessment</b>
<input type="text"/>	<b>PPS Scheduled Assessment for a Medicare Part A Stay</b>
	01. <b>5-day</b> scheduled assessment
	<b>PPS Unscheduled Assessment for a Medicare Part A Stay</b>
	08. <b>IPA</b> - Interim Payment Assessment
	<b>Not PPS Assessment</b>
	99. <b>None of the above</b>

Enter Code	<b>F. Entry/discharge reporting</b>
<input type="text"/>	01. <b>Entry</b> tracking record
	10. <b>Discharge</b> assessment- <b>return not anticipated</b>
	11. <b>Discharge</b> assessment- <b>return anticipated</b>
	12. <b>Death in facility</b> tracking record
	99. <b>None of the above</b>

Enter Code	<b>H. Is this a SNF Part A PPS Discharge Assessment?</b>
<input type="text"/>	0. <b>No</b>
	1. <b>Yes</b>

**Section X****Correction Request****X0700. Date on existing record to be modified/inactivated - Complete one only****A. Assessment Reference Date** (A2300 on existing record to be modified/inactivated) - Complete only if X0600F = 99

— —  
 Month Day Year

**B. Discharge Date** (A2000 on existing record to be modified/inactivated) - Complete only if X0600F = 10, 11, or 12

— —  
 Month Day Year

**C. Entry Date** (A1600 on existing record to be modified/inactivated) - Complete only if X0600F = 01

— —  
 Month Day Year

**Correction Attestation Section** - Complete this section to explain and attest to the modification/inactivation request**X0800. Correction Number**

Enter Number

**Enter the number of correction requests to modify/inactivate the existing record, including the present one****X0900. Reasons for Modification** - Complete only if Type of Record is to modify a record in error (A0050 = 2)↓ **Check all that apply**

- A. Transcription error**
- B. Data entry error**
- C. Software product error**
- D. Item coding error**
- Z. Other error requiring modification**  
 If "Other" checked, please specify: \_\_\_\_\_

**X1050. Reasons for Inactivation** - Complete only if Type of Record is to inactivate a record in error (A0050 = 3)↓ **Check all that apply**

- A. Event did not occur**
- Z. Other error requiring inactivation**  
 If "Other" checked, please specify: \_\_\_\_\_

**X1100. RN Assessment Coordinator Attestation of Completion****A. Attesting individual's first name:****B. Attesting individual's last name:****C. Attesting individual's title:****D. Signature****E. Attestation date**

— —  
 Month Day Year

<b>Section Z</b>	<b>Assessment Administration</b>
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<b>Z0100. Medicare Part A Billing</b>
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	<b>A. Medicare Part A HIPPS code:</b>
	<b>B. Version code:</b>

<b>Z0300. Insurance Billing</b>
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	<b>A. Billing code:</b>
	<b>B. Billing version:</b>

**Section Z Assessment Administration**

**Z0400. Signature of Persons Completing the Assessment or Entry/Death Reporting**

I certify that the accompanying information accurately reflects resident assessment information for this resident and that I collected or coordinated collection of this information on the dates specified. To the best of my knowledge, this information was collected in accordance with applicable Medicare and Medicaid requirements. I understand that this information is used as a basis for ensuring that residents receive appropriate and quality care, and as a basis for payment from federal funds. I further understand that payment of such federal funds and continued participation in the government-funded health care programs is conditioned on the accuracy and truthfulness of this information, and that I may be personally subject to or may subject my organization to substantial criminal, civil, and/or administrative penalties for submitting false information. I also certify that I am authorized to submit this information by this facility on its behalf.

Signature	Title	Sections	Date Section Completed
A.			
B.			
C.			
D.			
E.			
F.			
G.			
H.			
I.			
J.			
K.			
L.			

**Z0500. Signature of RN Assessment Coordinator Verifying Assessment Completion**

<b>A. Signature:</b>	<b>B. Date RN Assessment Coordinator signed assessment as complete:</b>
	_____ Month                  Day                  Year

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