

Wireframes

OneCPD Needs Assessment

OneCPD Resource Exchange Project Portal

August 24, 2012

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Field Office - Assessment Input

OneCPD Project Portal

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Needs Assessment for

Albany, New York

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Field Office Assessment - Input

Print

Program Management

Activities

Program Requirements

Program Management Survey

State1

	Check if Gap Exists			
Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Planning & Coordination	☐	☐	Choose a ▾	
Management & Staffing	☐	☐	Choose a ▾	
Program Administration	☐	☐	Choose a ▾	
Underwriting & Project Selection	☐	☐	Choose a ▾	
Construction	☐	☐	Choose a ▾	
Cross Cutting Federal Requirements	☐	☐	Choose a ▾	
Financial & Grants Management	☐	☐	Choose a ▾	
Reporting & Monitoring	☐	☐	Choose a ▾	

CancelSave

Program Requirements Survey

State1

Skill Area	Check if Gap Exists		Rating	Comments
	Grantee	Subreceptient & Developer		
CDBG	☐	☐	Choose a ▼	
CDBG-108	☐	☐	Choose a ▼	
CDBG-Disaster Recovery	☐	☐	Choose a ▼	
HOME	☐	☐	Choose a ▼	
ESG	☐	☐	Choose a ▼	
HOPWA	☐	☐	Choose a ▼	

Cancel

Save

Activities Survey panel**State1**

	Check if Gap Exists			
Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Rental Housing Development	☐	☐	Choose a ▾	
Single Family Development	☐	☐	Choose a ▾	
Homeowner Rehabilitation	☐	☐	Choose a ▾	
Homebuyer Assistance	☐	☐	Choose a ▾	
Homelessness Prevention and Assistance	☐	☐	Choose a ▾	
HIV/AIDS Housing Programs	☐	☐	Choose a ▾	
Economic Development	☐	☐	Choose a ▾	
Public Facilities	☐	☐	Choose a ▾	
TBRA	☐	☐	Choose a ▾	
Services	☐	☐	Choose a ▾	
Disaster Recovery	☐	☐	Choose a ▾	
Other:	☐	☐	Choose a ▾ ³	
Other:	☐	☐	Choose a ▾ ⁶	

CancelSave

Field Office Assessment - Print View

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Field Office Assessment

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Program Management

Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Management & Staffing	✗		2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Program Administration		✗	2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Underwriting & Project Selection	✗	✗	1	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Activities

Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Homebuyer Assistance	✗		2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Homelessness Prevention and		✗		Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur

Homelessness Prevention and Assistance			2	convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
HIV/AIDS Housing Programs			1	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Economic Development			3	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Program Requirements

Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
HOME			2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
ESG			2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Grantee - Assessment Input

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Grantee Self Assessment - Input

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Program Management

Activities

Program Requirements

Program Management Survey

State1

	Check if Gap Exists			
Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Planning & Coordination	☐	☐	Choose a 	
Management & Staffing	☐	☐	Choose a 	
Program Administration	☐	☐	Choose a 	
Underwriting & Project Selection	☐	☐	Choose a 	
Construction	☐	☐	Choose a 	
Cross Cutting Federal Requirements	☐	☐	Choose a 	
Financial & Grants Management	☐	☐	Choose a 	
Reporting & Monitoring	☐	☐	Choose a 	

CancelSave

Program Requirements Survey

State1

Skill Area	Check if Gap Exists		Rating	Comments
	Grantee	Subreceptient & Developer		
CDBG	☐	☐	Choose a ▾	
CDBG-108	☐	☐	Choose a ▾	
CDBG-Disaster Recovery	☐	☐	Choose a ▾	
HOME	☐	☐	Choose a ▾	
ESG	☐	☐	Choose a ▾	
HOPWA	☐	☐	Choose a ▾	

CancelSave

Activities Survey panel**State1**

	Check if Gap Exists			
Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Rental Housing Development	☐	☐	Choose a ▾	
Single Family Development	☐	☐	Choose a ▾	
Homeowner Rehabilitation	☐	☐	Choose a ▾	
Homebuyer Assistance	☐	☐	Choose a ▾	
Homelessness Prevention and Assistance	☐	☐	Choose a ▾	
HIV/AIDS Housing Programs	☐	☐	Choose a ▾	
Economic Development	☐	☐	Choose a ▾	
Public Facilities	☐	☐	Choose a ▾	
TBRA	☐	☐	Choose a ▾	
Services	☐	☐	Choose a ▾	
Disaster Recovery	☐	☐	Choose a ▾	
Other:	☐	☐	Choose a ▾	
Other:	☐	☐	Choose a ▾	

Cancel

Save

Grantee Self Assessment - Print View

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Grantee Self Assessment

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Program Management

Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Management & Staffing	✗		2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Program Administration		✗	2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Underwriting & Project Selection	✗	✗	1	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Activities

Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
Homebuyer Assistance	✗		2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Homelessness Prevention and		✗		Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur

Homelessness Prevention and Assistance		✗	2	convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
HIV/AIDS Housing Programs	✗	✗	1	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Economic Development	✗		3	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Program Requirements

Skill Area	Grantee	Subrecipient & Developer	Rating	Comments
HOME	✗		2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
ESG		✗	2	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

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***** Required Fields

Program Management Does the grantee manage its activities and programs efficiently, effectively, accurately and in a timely manner?

Planning & Coordination

Management & Staffing

Program Administration

Underwriting & Project Selection

Construction

Cross Cutting Federal Requirements

Financial & Grants Management

Reporting and Monitoring

Activities For all applicable grantee activity types, does the design and implementation achieve its intended outcomes?

Rental Housing Development
Single Family Development
Homeowner Rehabilitation
Homebuyer Assistance
Homeless Prevention & Assistance
Disaster Recovery
HIV/AIDS Housing Program
Economic Development
Public Facilities
TBRA
Services
Disaster Recovery
Other (specify)
Other (specify)

Program Requirements For all applicable HUD CPD formula grant programs, does the staff understand the program rules and is the program well managed?

Housing Opportunities for Persons with AIDS (HOPWA)
Emergency Shelter Grants Program (ESG)

HOME Program

Community Development Block Program (CDBG)

CDBG - Section 108

CDBG - Disaster Recovery

Program Management Survey

State1

	Check if Gap Exists		
Skill Area	Grantee	Subrecipient & Developer	Comments
Citizen Participation	☐	☐	
CoC Planning Process	☐	☐	
Consolidated Plan	☐	☐	
Coordinating with Other Federal Programs	☐	☐	
Master Planning or Comprehensive Planning Process	☐	☐	
National HIV/AIDS Strategy	☐	☐	
Opening Doors: Federal Plan to Prevent and End Homelessness	☐	☐	
Place-Based Strategies	☐	☐	
Real Estate Market Analysis	☐	☐	
Relationships with Community Partners	☐	☐	

☐ Example of Innovative Practice?

Innovative Practice Comments

Rating

Other Activities Survey panel**State1**

Activity Name *

* Administering Entities

☐ Albany, NY

☐ Entity #2

☐ Entity #3

Skill Area	Check if Gap Exists		Comments
	Grantee	Subrecipient & Developer	
Design Addresses Expressed Community Needs	☐	☐	
Financing Levels	☐	☐	
Forms, Manuals, Procedures	☐	☐	
Leveraging Resources	☐	☐	
Market Analysis	☐	☐	
Outcomes/Results	☐	☐	
Productivity & Efficiency	☐	☐	
Project Selection	☐	☐	
Staff Expertise & Staffing Level	☐	☐	

☐ Example of Innovative Practice?

Innovative Practice Comments

Rating 5 *

Cancel Save

HOPWA Survey panel

State1

* Administering Entities

- ☐ Albany, NY
☐ Entity #2
☐ Entity #3

Skill Area	Check if Gap Exists		Comments
	Grantee	Subrecipient & Developer	
Administrative and Planning Costs/Cap	☐	☐	
Confidentiality Requirements	☐	☐	
Eligible Activities/Uses	☐	☐	
Eligible Costs	☐	☐	
Health Care Expense Limitation Compliance	☐	☐	
Section 8 Housing Quality Standards	☐	☐	
Individualized Housing & Service Plans	☐	☐	
Minimum Use Periods/Stewardship/Property Disposition	☐	☐	
Participant Eligibility - Income and HIV Status	☐	☐	
Rent Standard/Rent Reasonableness	☐	☐	
Termination of Assistance	☐	☐	
Time Limits on Assistance (STRMU and Short-Term Supported Housing)	☐	☐	

☐ Example of Innovative Practice?

Innovative Practice Comments

Rating Choose a rating...

4



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Program Management Assessment

Planning & Coordination

Gap?  Rating **2**

Skill Area	Gaps		Comments
	Grantee	Subrecipient & Developer	
Citizen Participation			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Master Planning or Comprehensive Planning Process			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Place-Based Strategies			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Relationships with Community Partners			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Management & Staffing

Rating **4**

Program Administration

Gap?  Rating **3**

Skill Area	Gaps		Comments
	Grantee	Subrecipient & Developer	
Availability of Experienced Partners			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Income Determination			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Timeliness/Program Efficiency			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Written Agreements			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Underwriting & Project Selection

Rating **4**

Construction

Rating **4**

Cross Cutting Federal Requirements

Rating **5**

Financial & Grants Management

Rating **4**

Reporting & Monitoring

Rating **4**

Activities

SF Development

Innovative Practice  Rating **5**

Innovative Practice

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Homeowner Rehab

Rating **4**

Homebuyer Assistance

Gap?  Rating **2**

Skill Area	Gaps		Comments
	Grantee	Subrecipient & Developer	
Affordability Period			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Application Process			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Financing Levels			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Leveraging Resources			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

Programs

Housing Opportunities for Persons with AIDS (HOPWA)

Innovative Practice  Gap?  Rating **5**

Gaps

Skill Area	Grantee	Subrecipient & Developer	Comments
Eligible Costs			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus
Individualized Housing & Service Plans			Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis aliquet convallis leo elementum hendrerit. Mauris a leo a dui blandit consectetur sit amet id mi. Sed porta adipiscing malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus

**Innovative Practice**

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