| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|--|--|---|
| | | | HEALTH INSURANCE QUESTIONNAIRE SPECIFICATIONS CRITERIA INTTYPE=C001, C002, C003, C004, C005, C006, C007, C010 SPALVE=ALL SEASON=ALL SPROXY=SP or PROXY Other: N/A PLACEMENT If (INTTYPE in(C001, C002, C004, C005, C006) and SEASON=FALL) or (INTTYPE=C003), administer after HAQ. If (INTTYPE in(C001, C002, C004, C005, C006) and SEASON=WINTER or SUMMER) or (INTTYPE in (C007, C010)), administer after ENS. | | |
| | BOX HIBEG | routing | IF (SP IS IN THE SUPPLEMENTAL SAMPLE), GO TO HIMCINTR - HIINTR1. ELSE GO TO BOX MC1AA. | | |
| HIINTR1 | HIMCINTR | no entry | SHOW CARD HI1 The next questions are about [your/(SP's)] health insurance benefits. This card outlines the types of health insurance that I'll be asking you about. [INTERVIEWER SHOULD POINT TO HEALTH INSURANCE OPTIONS ON FRONT OF SHOWCARD HI1.] Please refer to this card as we talk about [your/(SP's)] health insurance coverage. It would also be helpful if I could look at a health plan card, insurance statement, or something with the plan name on it. These materials will ensure that I record the information accurately. (EXPAIN IF NECESSARY: We ask about health insurance coverage because it is important to understand how beneficiaries cover the costs of their medical care, such as doctor visits, prescribed medicines, and hospital stays.) | | BOX MC1AA |
| | BOX MC1AA | routing | IF (SP IS IN THE SUPPLEMENTAL SAMPLE) AND (SP HAS A LOADED CMS MEDICARE MANAGED CARE PLAN), GO TO MC1 - LOADCORR. ELSE IF (SP IS NOT IN THE SUPPLEMENTAL SAMPLE) AND (SP HAS A MEDICARE MANAGED CARE PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO HIMC1A - MHMOSAME. ELSE GO TO HIMC1 - MHMOCOV. | | |
| LOADCORR | MC1 | yes/no | As you (may) know, Medicare beneficiaries can enroll in either Original Medicare or a Medicare Advantage plan, such as an HMO (Health Maintenance Organization) and PPO (Preferred Provider Organization). According to Medicare records, [you are/(SP) is] currently enrolled in a Medicare Advantage Plan called (CMS MEDICARE MANAGED CARE PLAN NAME). Is this information correct? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) BOX HIMC1 (02) MC2 - WHATWRNG (-8) MC11 - REFERMED (-9) BOX HIMC4 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|---|
| WHATWRNG | MC2 | code 1 | How is this information incorrect? SELECT ONLY ONE. IF MORE THAN ONE RESPONSE IS APPLICABLE, SELECT THE RESPONSE THAT IS CLOSEST TO THE TOP OF THE LIST. | (01) SP DISENROLLED FROM (CMS MHMO PLAN NAME), ENROLLED IN NEW MEDICARE ADVANTAGE PLAN (02) SP HAS PLAN CALLED (CMS MHMO PLAN NAME), R DOESN'T THINK IT'S A MEDICARE ADVANTAGE PLAN (03) SP NOW DISENROLLED FROM (CMS MHMO PLAN NAME), NO LONGER IN ANY MEDICARE ADVANTAGE PLAN (04) SP ENROLLED IN MEDICARE ADVANTAGE PLAN, BUT NEVER (CMS MHMO PLAN NAME) (05) SP NEVER COVERED BY OR ENROLLED IN (CMS MHMO PLAN NAME) | (01) MC2B - YDISNROL (02) MC3 - PRIMPHYS (03) MC2B - YDISNROL (04) MC4 - SAMEPLAN (05) MC11 - REFERMED |
| YDISNROL | MC2B | code 1 | What is the most important reason [you/(SP)] stopped the (CMS MEDICARE MANAGED CARE PLAN NAME) coverage? | (01) TOO EXPENSIVE OR COULDN'T AFFORD (02) SP DISSATISFIED WITH QUALITY OF CARE (03) TO GET RX COVERAGE IN ANOTHER PLAN (04) TO GET BENEFIT COVERAGE OTHER THAN RX (05) PLAN WENT OUT OF BUSINESS/STOPPED MEDICARE COVERAGE (06) PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN (07) DOCTOR LEFT PLAN/DIED/RETIRED (08) DIFFICULTIES GETTING APPTS OR SEEING PARTICULAR PROVIDERS (09) SP MOVED OUT OF PLAN AREA (10) SP DIDN'T LIKE CHOICE OF DOCTORS (11) SP WANTED CHOICE OF DOCTORS (11) SP WANTED CHOICE OF DOCTORS (11) SP WANTED CHOICE OF DOCTORS (11) SP MANTED CHOICE OF DOCTORS (11) SP WANTED CHOICE OF DOCTORS | (01) BOX MC1A (02) BOX MC1A (03) BOX MC1A (04) BOX MC1A (05) BOX MC1A (06) BOX MC1A (07) BOX MC1A (09) BOX MC1A (09) BOX MC1A (10) BOX MC1A (11) BOX MC1A (91) MC2B - YDISNROS (-8) BOX MC1A (-9) BOX MC1A |
| YDISNROS | MC2B | verbatim text | OTHER (SPECIFY) | | BOX MC1A |
| | BOX MC1A | routing | IF MC2 - WHATWRNG = 1/EnrolledNewPlan, GO TO MC5 - PLAN_MHMOMCA. ELSE GO TO HIMC16 - MHMOMORE. | | |
| PRIMPHYS | MC3 | yes/no | In many Medicare Advantage Plans, such as HMOs or PPOs, the health plan gives the patient a list of doctors from which he chooses a primary care physician. This primary care physician provides the patient's usual medical care and can refer the patient to specialists, if necessary. [Do you/Does (SP)] have a primary care physician? | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HIMC1 |
| SAMEPLAN | MC4 | code 1 | Is it possible that [your/(SP's)] current insurance plan is just another name for (CMS MEDICARE MANAGED CARE PLAN NAME), or are they not the same plans? | (01) SAME PLANS (02) NOT THE SAME PLANS (-8) Don't Know (-9) Refused | (01) BOX HIMC1 (02) MC5 - PLAN_MHMOMCA (-8) MC5 - PLAN_MHMOMCA (-9) MC5 - PLAN_MHMOMCA |
| PLAN_MHMOMCA | MC5 | roster | What is the name of the Medicare Advantage Plan that provides [your/(SP's)] health care benefits? [MEDICARE ADVANTAGE PLAN LOOKUP CALLED AT THIS SCREEN] | | BOX HIMC1 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|--|
| REFERMED | MC11 | code 1 | Do you refer to [your/(SP's)] Medicare coverage by any name besides Medicare? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) MEDICARE ONLY (02) OTHER NAME (-8) Don't Know (-9) Refused | (01) BOX HIMC4 (02) MC12 - PLAN_MHMOMCB (-8) BOX HIMC4 (-9) BOX HIMC4 |
| PLAN_MHMOMCB | MC12 | roster | What do you call [your/(SP's)] coverage? SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER. | | BOX HIMC1 |
| MHMOSAME | HIMC1A | yes/no | At the time of the last interview [you were/(SP) was] covered by the Medicare Advantage Plan named (MEDICARE MANAGED CARE PLAN NAME). [[Are you/Is (SP)] now covered by (MEDICARE MANAGED CARE PLAN NAME)?] [Was (SP) covered by (MEDICARE MANAGED CARE PLAN NAME) on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?] [IF THE RESPONDENT DROPPED THE INDICATED COVERAGE SINCE THE PREVIOUS INTERVIEW DATE, BUT PICKED UP THE COVERAGE AGAIN AND CURRENTLY IS COVERED BY THE NAMED PLAN, SELECT "YES" FOR THIS QUESTION.] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) BOX HIMC1 (02) HIMC1B - COVENDMM (-8) HIMC1C - MHMOOTHR (-9) BOX HIMC4 |
| COVENDMM | HIMC1B | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Advantage Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | COVENDYY |
| COVENDYY | HIMC1B | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Advantage Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HIMC1B1 - YDISNROL |
| YDISNROL | HIMC1B1 | code 1 | What is the most important reason [you/(SP)] stopped the (MEDICARE MANAGED CARE PLAN NAME) coverage? | (01) TOO EXPENSIVE OR COULDN'T AFFORD (02) SP DISSATISFIED WITH QUALITY OF CARE (03) TO GET RX COVERAGE IN ANOTHER PLAN (04) TO GET BENEFIT COVERAGE OTHER THAN RX (05) PLAN WENT OUT OF BUSINESS/STOPPED MEDICARE COVERAGE (06) PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN (07) DOCTOR LEFT PLAN/DIED/RETIRED (08) DIFFICULTIES GETTING APPTS OR SEEING PARTICULAR PROVIDERS (09) SP MOVED OUT OF PLAN AREA (10) SP DIDN'T LIKE CHOICE OF DOCTORS (11) SP WANTED CHOICE OF DOCTORS (91) OTHER (-8) DOIT Know (-9) Refused | (01) HIMC1C - MHMOOTHR (02) HIMC1C - MHMOOTHR (03) HIMC1C - MHMOOTHR (04) HIMC1C - MHMOOTHR (06) HIMC1C - MHMOOTHR (06) HIMC1C - MHMOOTHR (09) HIMC1C - MHMOOTHR (09) HIMC1C - MHMOOTHR (10) HIMC1C - MHMOOTHR (11) HIMC1C - MHMOOTHR (11) HIMC1C - MHMOOTHR (11) HIMC1B1 - YDISNROS (8) HIMC1C - MHMOOTHR (-9) HIMC1C - MHMOOTHR |
| YDISNROS | HIMC1B1 | verbatim text | OTHER (SPECIFY) | | HIMC1C - MHMOOTHR |
| MHMOOTHR | HIMC1C | yes/no | SHOW CARD HI2 [Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/INSTITUTIONALIZATION)], [have you/has (SP) been/was (SP)] covered by any other Medicare Advantage Plans besides (MEDICARE MANAGED CARE PLAN)? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HIMC5-PLAN_MHMO (02) BOX HIMC4 (-8) BOX HIMC4 (-9) BOX HIMC4 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|--|---|--|
| мнмосоv | HIMC1 | yes/no | SHOW CARD HI2 As you (may) know, Medicare beneficiaries can enroll in either Original Medicare or a Medicare Advantage plan, such as an HMO (Health Maintenance Organization) and PPO (Preferred Provider Organization). (Please look at this card.) At any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONAL/ZATION).] [have you/has (SP)/had (SP)] been enrolled in or covered by [(one of these/any)] Medicare Advantage plans? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (-8) Don't Know | (01) HIMC5-PLAN_MHMO (02) BOX HIMC4 (-8) BOX HIMC4 (-9) BOX HIMC4 |
| PLAN_MHMO | HIMC5 | roster | What is the name of the Medicare Advantage Plan that [currently covers/covered] [you/(SP)] [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?] SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER. [MEDICARE ADVANTAGE PLAN LOOKUP CALLED AT THIS SCREEN] | | COVTIME |
| COVTIME | німсз | code 1 | Were you covered by (MEDICARE ADVANTAGE PLAN NAME) the whole time between [(REFERENCE DATE) and (today], or only part of the time? | (01) THE WHOLE TIME (02) PART OF THE TIME (-8) Don't Know (-9) Refused | (01) BOX HIMC1 (02) BOX HID (-8) BOX HID (-9) BOX HID |
| | BOX HID | routing | IF THIS PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HI3. ELSE GO TO HI2-CURRCOV. | | |
| CURRCOV | HI2 | yes/no | [[Are you/Is (SP)] now covered by (MEDICARE ADVANTAGE PLAN NAME)? [Was (SP) covered by (MEDICARE ADVANTAGE PLAN NAME) on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) BOX HI3 (02) HI3A - COVENDMM (-8) BOX HIMC1 (-9) BOX HIMC1 |
| | BOX HI3 | routing | IF THIS MEDICARE ADVANTAGE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HIMC1. ELSE GO TO HI3 - COVBEGMM. | | |
| COVBEGMM | HI3 | date | When did [your/(SP's)] (MEDICARE ADVANTAGE PLAN NAME) start between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI3-COVBEGYY |
| COVBEGYY | ніз | date | When did [your/(SP's)] (MEDICARE ADVANTAGE PLAN NAME) start between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HIMC1 |
| COVENDMM | НІЗА | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Advantage Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | COVENDYY |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|----------------------|--|---|---|
| COVENDYY | НІЗА | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Advantage Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HIMC1 |
| | BOX HIMC1 | routing | IF (THIS MEDICARE MANAGED CARE PLAN IS NEW) OR THIS IS A FALL ROUND GO TO MHMOCVR. ELSE GO TO BOX HIMC2 | | |
| MHMOCVR | MHMOCVR | mark all | SHOWCARD HI6 I'd like to know what [your/SP's] [CURRENT MEDICARE MANAGED CARE PLAN] coverage [includes/included]. (Please look at this card). Which services [are/were] covered through [CURRENT MEDICARE MANAGED CARE PLAN]]? [PROBE: I am asking about the type of insurance coverage that [you personally have/(SP) personally has/(SP) personally had], not what the plan offers everyone.] [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] CHECK ALL THAT APPLY | (01) Prescribed medicines (02) Visits to a doctor or other health professional (03) Lab work (04) Inpatient hospital care (05) Nursing home or long term care (06) Dental care (07) Optical or vision care (08) Hearing care (09) Behavioral health care (e.g., counseling, psychotherapy, mental health and substance use disorder services (48) Don't Know (-9) Refused | (01)-(08) HIMC11 - MHMOPAY (91) MHMOCVOS (-8) HIMC11 - MHMOPAY (-9) HIMC11 - MHMOPAY |
| MHMOCVOS | MHMOCVOS | verbatim text | [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] OTHER (SPECIFY) | (01) [Continuous Answer] | HIMC11 - MHMOPAY |
| мнморау | HIMC11 | yes/no | Besides the cost of [your/(SP's)] Medicare Part B premium, [is/was] there an additional cost for [your/(SP's)] (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage? Please do not include any amount that [you/(SP)] may (pay/have paid) as a co-payment for an office visit or a prescribed medicine. [EXPLAIN IF NECESSARY: Some managed care plans may charge a monthly premium to cover the cost of the deductibles and coinsurance for Medicare-covered services or because they provide services that are not covered by Original Medicare such as prescribed medicines, and dental, vision, or hearing care. Plans that have premiums typically charge from \$50 to \$75 per month.] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HIMC12 - MHMOAMT (02) BOX HIMC2 (-8) BOX HIMC2 (-9) BOX HIMC2 |
| MHMOAMT | HIMC12 | quantity unit hybrid | Not including the cost of [your/(SP's)] Medicare Part B premium, what [is/was] the additional amount that [you pay/(SP) pays/(SP) paid] for [your/his/her] (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage? (Please do not include any copayments or any amount that may [be/have been] paid for anyone other than [you/(SP)].) [PROBE IF NECESSARY: Is that per year, per month, per week, or what?] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | (01) HIMC12 - MHMOUNIT (-8) HIMC12 - MHMOUNIT (-9) HIMC12 - MHMOUNIT |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|----------------------|---|---|---|
| MHMOUNIT | HIMC12 | quantity unit hybrid | Not including the cost of [your/(SP's)] Medicare Part B premium, what [is/was] the additional amount that [you pay/(SP) pays/(SP) paid] for [your/his/her] (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage? (Please do not include any copayments or any amount that may [be/have been] paid for anyone other than [you/(SP)].) [PROBE IF NECESSARY: Is that per year, per month, per week, or what?] | (01) PER YEAR (02) QUARTERLY/EVERY 3 MONTHS (03) BIMONTHLY/EVERY 2 MONTHS (04) PER MONTH (05) PER WEEK (06) SEMI-ANNUALLY/2 TIMES PER YEAR (07) SEMI-MONTHLY/2 TIMES PER MONTH (91) OTHER (-8) Don't Know (-9) Refused | (01)-(07) BOX MHMOCAT (91) MHMOUNOS-MHMOUNOS (-8) BOX MHMOCAT (-9) BOX MHMOCAT |
| MHMOUNOS | MHMOUNOS | verbatim text | OTHER (SPECIFY) | | BOX MHMOCAT |
| | BOX MHMOCAT | routing | IF MHMOAMT=DK AND MHMOUNIT=1/PER YEAR, GO TO MHMOPYR. ELSE IF MHMOAMT=DK AND MHMOUNIT=2/QUARTERLY, GO TO MHMOQR. ELSE IF MHMOAMT=DK AND MHMOUNIT=4/PER MONTH, GO TO MHMOMO. ELSE IF MHMOAMT=DK AND MHMOUNIT=6/PER WEEK, GO TO MHMOWE. ELSE IF MHMOAMT=DK AND MHMOUNIT=6/SEMI-ANNUALLY/2 TIMES PER YEAR, GO TO MHMOSA. ELSE IF MHMOAMT=DK AND MHMOUNIT=6/SEMI-ANNUALLY/2 TIMES PER YEAR, GO TO MHMOSA. ELSE IG MHMOAMT=DK AND MHMOUNIT=7/SEMI-MONTHLY/2 TIMES PER MONTH, GO TO MHMOSM. ELSE GO TO HI33A-MHMOCOST. | | |
| MHMOPYR | MHMOPYR | code 1 | PER YEAR: Please tell me which is the closest… | (01) <250 (02) 250-749 (03) 750-1499 (04) 1500-3999 (05) 4000+ | HI33A-MHMOCOST |
| MHMOQR | MHMOQR | code 1 | PER QUARTER: Please tell me which is the closest | (01) <200 (02) 200-399 (03) 400-599 (04) 600-899 (05) 900+ | HI33A-MHMOCOST |
| мнмові | мнмові | code 1 | BIMONTHLY: Please tell me which is the closest… | (01) <150 (02) 150-299 (03) 300-449 (04) 450-599 (05) 600+ | нізза-мнмосоst |
| мнмомо | мнмомо | code 1 | PER MONTH: Please tell me which is the closest | (01) <50 (02) 50-99 (03) 100-199 (04) 200-399 (05) 400+ | HI33A-MHMOCOST |
| MHMOWE | MHMOWE | code 1 | PER WEEK: Please tell me which is the closest | (01) <10 (02) 10-24 (03) 25-74 (04) 75-149 (05) 150+ | HI33A-MHMOCOST |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|--|--|---|
| MHMOSA | MHMOSA | code 1 | 2 TIMES/YEAR: Please tell me which is the closest | (01) <100 (02) 100-299 (03) 300-999 (04) 1000-1999 (05) 2000+ | HI33A-MHMOCOST |
| MHMOSM | MHMOSM | code 1 | 2 TIMES/MONTH: Please tell me which is the closest | (01) <10 (02) 10-34 (03) 35-99 (04) 100-199 (05) 200+ | HI33A-MHMOCOST |
| MHMOCOST | HI33A | yes/no | [Does/Did] anyone else, such as an employer, a union or professional organization pay all or some portion of the premium or cost for [your/(MIP's)] (PLAN NAME) coverage? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HIMC12B - MHMOWHO (02) BOX HIMC2 (-8) BOX HIMC2 (-9) BOX HIMC2 |
| мнмоwно | ніззв | code 1 | Who else [pays/paid] all or some portion of the cost for [your/(MIP's)] (PRIVATE PLAN NAME) coverage? | (01) [(SP's)/(MIP's)] CURRENT EMPLOYER (02) (SP's/MIP's) FORMER EMPLOYER (03) (SP's/MIP's) UNION (04) SPOUSE'S CURRENT EMPLOYER (05) SPOUSE'S FORMER EMPLOYER (06) PROFESSIONAL/FRATERNAL ORGANIZATION (07) MEDICAID/MEDICAL ASSISTANCE (91) OTHER (-8) Don't Know (-9) Refused | (01) BOX HIMC2 (02) BOX HIMC2 (03) BOX HIMC2 (04) BOX HIMC2 (06) BOX HIMC2 (06) BOX HIMC2 (07) BOX HIMC2 (01) HIMC12B - MHMOWHOS (-8) BOX HIMC2 (-9) BOX HIMC2 |
| MHMOWHOS | HIMC12B | verbatim text | OTHER (SPECIFY) | | BOX HIMC2 |
| | BOX HIMC2 | routing | IF ADMINISTERING ST, GO TO BOX ST69A. ELSE IF ADMINISTERING NS, GO TO BOX NS69A. ELSE IF ADMINISTERING CPS, GO TO BOX CPS29A. ELSE IF HIMC1A - MHMOSAME = 1/Yes, GO TO BOX HIMC4. ELSE IF HIZ-CURRCOV = 2/No, DK OR RF, GO TO HIMC17 - PLAN_MHMOOTHER. ELSE GO TO HIMC16 - MHMOMORE. | | |
| MHMOMORE | HIMC16 | yes/no | SHOW CARD HI2 [Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/ DATE OF INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Advantage Plans besides (MEDICARE MANAGED CARE PLAN and MEDICARE MANAGED CARE PLAN)? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HIMC17 - PLAN_MHMOOTHER (02) BOX HIMC4 (-8) BOX HIMC4 (-9) BOX HIMC4 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|----------------|----------------|---------------|---|--|-------------------|
| PLAN_MHMOOTHER | HIMC17 | roster | Besides (MEDICARE MANAGED CARE PLAN [and MEDICARE MANAGED CARE PLAN]), what other/What] Medicare Advantage Plans provided [your/(SP's)] health care since (REFERENCE DATE)? SELECT OR ADD MEDICARE ADVANTAGE PLAN NAMES AT THIS ROSTER. [MEDICARE ADVANTAGE PLAN LOOKUP CALLED AT THIS SCREEN] | | BOX HIMC4 |
| | BOX HIMC4 | routing | IF FALL ROUND AND (SP IS ALIVE AND NOT INSTITUTIONALIZED) AND (SP HAS A MEDICARE MANAGED CARE PLAN THAT IS "CURRENT"), GO TO HIMC19 - RECMHMO. ELSE GO TO BOX HI1. | | |
| RECMHMO | HIMC19 | yes/no | Would you recommend (CURRENT MEDICARE MANAGED CARE PLAN NAME) to your family or friends? | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HIMC5 |
| | BOX HIMC5 | routing | IF (SP HAS A MEDICARE MANAGED CARE PLAN THAT IS "CURRENT") AND (THE NUMBER OF YEARS THE SP WAS COVERED BY A MANAGED CARE PLAN HAS NEVER BEEN COLLECTED), GO TO HIMC24 - HIMONUMYR. ELSE GO TO BOX HI1. | | |
| HMONUMYR | HIMC24 | numeric | How many years [have you/has (SP)] been enrolled in a Medicare Advantage plan? [IF THE RESPONDENT HAS BEEN ENROLLED IN MORE THAN ONE MEDICARE ADVANTAGE PLAN, THEN ENTER THE TOTAL NUMBER OF YEARS THAT HE/SHE HAS BEEN ENROLLED IN ALL MEDICARE ADVANTAGE PLANS.] | (01) [Continuous answer.] (-7) Empty (-8) Don't Know (-9) Refused | HIMC24 - HMONUM96 |
| HMONUM96 | HIMC24 | numeric | How many years [have you/has (SP)] been enrolled in a managed care plan? | (01) LESS THAN ONE YEAR (-7) Empty | BOX HI1 |
| | BOX HI1 | routing | IF A MEDICAID PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI6 - COVTIME. ELSE GO TO HI5INTRO - MCAIDINT. | | |
| MCAIDINT | HI5INTRO | no entry | SHOW CARD HI3 PLEASE READ THIS INTRODUCTION SLOWLY AND CLEARLY: Medicaid[, also known as (MEDICAID STATE PLAN NAME),] is a state program for low income persons or for persons on public assistance. Sometimes persons with very large medical bills are also covered by Medicaid. | | BOX HI1B |
| | BOX HI1B | routing | IF STATE IN WHICH SP LIVES DOES NOT OFFER A MEDICAID MANAGED CARE PLAN, GO TO HI5 - AIDCOVER. ELSE GO TO HI5INTRB - MCAIDINTB. | | |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|---|--|
| MCAIDINTB | HI5INTRB | no entry | SHOW CARD HI4 Some people receive their Medicaid benefits from plans that have names like those listed on this card. | | HI5 - AIDCOVER |
| AIDCOVER | HI5 | yes/no | At any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [have you/has (SP) been/was (SP)] covered by Medicaid? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI6 - COVTIME (02) BOX HIT1 (-8) BOX HIT1 (-9) BOX HIT1 |
| COVTIME | HI6 | code 1 | (At the time of the last interview [you were/(SP) was] covered by Medicaid[, also known as (READ FROM ABOVE).] [Were you/Was (SP)] covered by Medicaid the whole time between (REFERENCE DATE) and [(today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], or only part of the time? | (01) THE WHOLE TIME (02) PART OF THE TIME (-8) Don't Know (-9) Refused | (01) BOX HI1C (02) BOX HI1C (-8) BOX HI1C (-9) BOX HI1C |
| | BOX HI1C | routing | IF THIS PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HI4. ELSE IF COVTIME = THE WHOLE TIME, GO TO HI10A-MCAIDHMO, ELSE GO TO HI7-CURRCOV. | | |
| CURRCOV | HI7 | yes/no | [[Are you/Is (SP)] now covered by Medicaid?] [Was (SP) covered by Medicaid on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI8-COVBEGMM (02) HI9 - COVENDMM (-8) HI10A - MCAIDHMO (-9) HI10A - MCAIDHMO |
| | BOX HI4 | routing | IF COVTIME=PART OF THE TIME, GO TO COVENDMM, ELSE IF COVTIME=THE WHOLE TIME AND [(IT'S A NEW PLAN) OR (IT'S A FALL ROUND)], GO TO HI10A - MCAIDHMO, ELSE GO TO BOX HIT1. | | |
| COVBEGMM | HI8 | date | Between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)], when did [your (SP's) Medicaid coverage start? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI8-COVBEGYY |
| COVBEGYY | HI8 | date | Between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)], when did [your (SP's) Medicaid coverage start? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI10A - MCAIDHMO |
| COVENDMM | HI9 | date | [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicaid coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI9 - COVENDYY |
| COVENDYY | HI9 | date | [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicaid coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HI4A |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|--|
| | BOX HI4A | routing | IF THIS MEDICAID PLAN IS NEW, GO TO HI10A-MCAIDHMO, ELSE GO TO BOX HIT1. | | |
| MCAIDHMO | HI10A | yes/no | (Some states now use managed care plans, such as HMOs (Health Maintenance Organizations), to provide some or all health care for Medicaid beneficiaries.) [At the time of the last interview [you were/(SP) was] enrolled in a Medicaid Managed Care Plan.] [Are you nowlis (SP) now/Were you/Was (SP)] enrolled in a Medicaid Managed Care Plan [as of (DATE OF DEATH)(DATE OF INSTITUTIONALIZATION)/(MEDICAID COVERAGE STOP DATE)/the date [your/(SP's)] Medicaid coverage stopped]? [ONLY SELECT "YES" IF THE RESPONDENT IS ACTUALLY ENROLLED IN THE PLAN; SOME STATES MAY OFFER MANAGED CARE, BUT NOT REQUIRE ENROLLMENT.] [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HI5D |
| | BOX HI5D | routing | IF ((ADMINISTERING ST, NS OR CPS) AND SP WAS COVERED BY A MEDICARE PRESCRIPTION DRUG PLAN ANYTIME DURING THE CURRENT ROUND) OR (ADMINSTERING HI AND THERE WAS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO BOX HIT1. ELSE IF (ADMINISTERING ST, NS OR CPS) AND SP WAS NOT COVERED BY A MEDICARE PRESCRIPTION DRUG PLAN ANYTIME DURING THE CURRENT ROUND, GO TO HI10D - MCDRXCOV. ELSE GO TO HI10C1 - MPDCOVER. | | |
| MPDCOVER | HI10C1 | yes/no | (Some people who receive Medicaid benefits are also enrolled in a Medicare Prescription Drug plan, or Medicare Part D plan, that pays for some or all of their prescribed medicines. The Medicare program automatically enrolls such beneficiaries into a Medicare Prescription Drug plan, although the beneficiary may choose to switch to a different prescription plan.) At any time [since (REFERENCE DATE)/between (REFERENCE DATE) AND (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [have you been/has (SP) been/was (SP)] enrolled in a Medicare Prescription Drug plan that [covers/covered] medicines prescribed by a doctor or other health professional? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI10C2 - PDPCURR (02) HI10D - MCDRXCOV (-8) HI10D - MCDRXCOV (-9) HI10D - MCDRXCOV |
| PDPCURR | HI10C2 | yes/no | [Are you/Is (SP)/Was (SP)] [currently] covered by or enrolled in a Medicare Prescription Drug plan [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI10C3 - PLAN_CAIDMPDP (02) HI10D-MCDRXCOV (-8) HI10D-MCDRXCOV (-9) HI10D-MCDRXCOV |
| PLAN_CAIDMPDP | HI10C3 | roster | [What is the name of the Medicare Prescription Drug plan that (currently covers/covered) [you/(SP)] [on (DATE OF DEATH/(DATE OF INSTITUTIONALIZATION)]?] SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER. [PRESCRIPTION DRUG PLAN LOOKUP CALLED AT THIS SCREEN] | | HI10C4 - PDPMORE |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|-------------------|----------------|---------------|---|---|--|
| PDPMORE | HI10C4 | Yes/No | [Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Prescription Drug plans besides (CURRENT MEDICARE PRESCRIPTION DRUG PLAN)? (PROBE IF NECESSARY: Please include Medicare Prescription Drug plans [you were/(SP) was] automatically enrolled in through Medicaid as well as any [you/he/she] enrolled in on [your/his/her] own.) [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI10C5 - PLAN_CAIDMPDPOTHR (02) BOX HIT1 (-8) BOX HIT1 (-9) BOX HIT1 |
| PLAN_CAIDMPDPOTHR | HI10C5 | roster | Please tell me the names of [the other/all] Medicare Prescription Drug plans that [you have/he has/she has] been enrolled in since (REFERENCE DATE) [besides (CURRENT MEDICARE PRESCRIPTION DRUG PLAN)]. [PROBE IF NECESSARY: Please include Medicare Prescription Drug plans [you were/(SP) was] automatically enrolled in through Medicaid as well as any [you/he/she] enrolled in on [your/his/her) own.] SELECT OR ADD MEDICARE PRESCRIPTION DRUG PLAN NAMES AT THIS ROSTER. [PRESCRIPTION DRUG PLAN LOOKUP CALLED AT THIS SCREEN] | | BOX HIT1 |
| MCDRXCOV | HI10D | yes/no | (Does/Did) [your/(SP's)] Medicaid plan cover medicines prescribed by a doctor or other health professional? | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HIT1 |
| | BOX HIT1 | routing | IF ADMINISTERING ST, GO TO BOX ST69A. ELSE IF ADMINISTERING NS, GO TO BOX NS69A. ELSE IF ADMINISTERIGN CPS, GO TO BOX CPS29A. ELSE IF A TRICARE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIT2 - COVTIME. ELSE GO TO HIT1 - TRICOVER. | | |
| TRICOVER | ніт1 | yes/no | SHOW CARD HIT1 As you (may) know, the Department of Defense sponsors a regionally managed health care program called TRICARE for active duty and retired members of the uniformed Armed Forces, their families, and survivors. Please look at this card. At any time [since (REFERENCE DATE) between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [have you/has (SP) been/was (SP)] enrolled in or covered by any of these TRICARE plans? (EXPLAIN IF NECESSARY: You may have received a reference card that looks like this (BACK OF SHOWCARD HIT1).) | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HIT2 - COVTIME (02) BOX HIT3 (-8) BOX HIT3 (-9) BOX HIT3 |
| COVTIME | HIT2 | code1 | [At the time of the last interview [you were/(SP) was] covered by TRICARE.] [Were you/Was (SP)] covered by TRICARE the whole time between [(REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], or only part of the time? | (01) THE WHOLE TIME (02) PART OF THE TIME (-8) Don't Know (-9) Refused | (01) BOX HIT2A (02) BOX HIT2 (-8) BOX HIT2 (-9) BOX HIT2 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|--|
| | BOX HIT2 | routing | IF THIS PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HIT2A, ELSE GO TO HIT3-CURRCOV. | | |
| CURRCOV | нітз | yes/no | [[Are you/Is (SP)] now covered by TRICARE?] [Was (SP) covered by TRICARE on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HIT5-COVBEGMM (02) HIT4-COVENDMM (-8) TRICOV (-9) TRICOV |
| | BOX HIT2A | routing | IF COVTIME=PART OF THE TIME, GO TO HIT4-COVENDMM, ELSE IF COVTIME=THE WHOLE TIME AND [(IT'S A NEW PLAN) OR (IT'S A FALL ROUND)], GO TO TRICOV. ELSE GO TO BOX HIT3. | | |
| COVENDMM | HIT4 | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] TRICARE coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HIT4 - COVENDYY |
| COVENDYY | HIT4 | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] TRICARE coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HIT2AA |
| | BOX HI2AA | routing | IF THIS TRICARE PLAN IS NEW, GO TO HI10A-TRICOV, ELSE GO TO BOX HIT3. | | |
| COVBEGMM | ніт5 | date | When did [your/(SP's)] TRICARE plan start between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HIT5-COVBEGYY |
| COVBEGYY | HIT5 | date | When did [your/(SP's)] TRICARE plan start between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | TRICOV |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|---|--|
| TRICOV | TRICOV | mark all | SHOWCARD HI6 TRICARE insurance plans may cover a variety of services or may be specific to only certain services, such as prescribed medicines or dental coverage. I'd like to know what [your/(SP's)] TRICARE coverage [Includes/included]. (Please look at this card). Which services are covered through TRICARE? [PROBE: I am asking about the type of insurance coverage that you personally [have/have had], not what the plan offers everyone.] [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] CHECK ALL THAT APPLY | (01) Prescribed medicines (02) Visits to a doctor or other health professional (03) Lab work (04) Inpatient hospital care (05) Mursing home or long term care (06) Dental care (07) Optical or vision care (08) Behavioral health care (e.g., counseling, psychotherapy, mental health and substance use disorder services (41) Other services (-8) Don't Know (-9) Refused | BOX HIT2B (91) TRICOVOS |
| TRICOVOS | TRICOVOS | verbatim text | [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] OTHER (SPECIFY) | (01) [Continuous Answer] | BOX HIT2B |
| | BOX HIT2B | routing | If TRICOV includes 01/Prescribed medicines, GO TO TRIMEDS; ELSE GO TO BOX HIT3 | | |
| TRIMEDS | HIT4A1 | code 1 | SHOW CARD HIT2 Where [do you/does (SP)/did you/did (SP)] usually obtain [your/his/her] medicines? [Do you/Does (SP)/Did you/Did (SP)] usually obtain them at a TRICARE mail order pharmacy (TMOP), a TRICARE retail pharmacy network pharmacy (TRRx), a military treatment facility pharmacy (MTF), a non-network retail pharmacy, or somewhere else? | (01) A TRICARE MAIL ORDER PHARMACY (TMOP) (02) A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) (03) A MILITARY TREATMENT FACILITY PHARMACY (MTF) (04) A NON-NETWORK RETAIL PHARMACY (91) SOMEWHERE ELSE (-8) Don't Know (-9) Refused | (01) BOX HIT3 (02) BOX HIT3 (03) BOX HIT3 (04) BOX HIT3 (91) TRIMEDOS-TRIMEDOS (-8) BOX HIT3 (-9) BOX HIT3 |
| TRIMEDOS | TRIMEDOS | verbatim text | SOMEWHERE ELSE (SPECIFY) | (01) [Continuous Answer] | BOX HIT3 |
| | BOX HIT3 | routing | IF ADMINISTERING ST, GO TO BOX ST69A. ELSE IF ADMINISTERING NS, GO TO BOX NS69A. ELSE IF ADMINISTERING CPS, GO BOX CPS29A. ELSE IF (ISP DID NOT REPORT RECEIVING HEALTH CARE SERVICES FROM M.T.F IN THE PREVIOUS ROUND) AND (ISP WAS COVERED BY TRICARE IN THE CURRENT OR PREVIOUS ROUND)] OR (SP SERVED IN THE ARMED FORCES)) , GO TO HIT11- MILTHOSP. ELSE GO TO BOX HIZO. | | |
| MILTHOSP | HIT11 | yes/no | [We recorded that [you/(SP)] served in the Armed Forces of the United States.] Since (REFERENCE DATE), [have you/has (SP) received/did (SP) receive] health care or health services or prescribed medicines at a TRICARE Military Treatment Facility or MTF? [EXPLAIN IF NECESSARY: A TRICARE Military Treatment Facility is any military hospital; or clinic , or NAVCARE elime located on a military base or post around the world. MTFs are different from VA facilities.] | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HI20 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|-----------------|-------------------|--|---|--|
| | BOX HI20 | routing | IF (SP. DID NOT REPORT RECEIVING HEALTH CARE SERVICES THROUGH V.A. IN THE PREVIOUS ROUND) FALL ROUND AND (SP. SERVED IN THE ARMED FORCES, P_SPAFEVER =1), GO TO HIS6 - VACOVER - VACARCOV-VACARCOV. ELSE GO TO BOX HI7. | | |
| VACOVER | HI36 | yes/no | [We recorded that [you/(SP)] served in the Armed Forces of the United States.] Since (REFERENCE DATE), [have you/has (SP) received/did (SP) receive) health care or health services or prescribed medicines through the Department of Veterans Affairs or V.A.? | (01) YES (02) NO (-8) Don't Know (-0) Refused | B OX HI7 |
| VACARCOV | VACARCOV | yes/no | Since (TODAY'S DATE - 12 MONTHS, MONTH AND YEAR), did [you/(SP)] receive any care at a Veteran's Health Administration facility or receive any other health care paid for by the VA? [IF NEEDED: Veteran's Health Administration facilities include VA hospitals, VA medical centers, VA outpatient clinics, and VA nursing homes.] INCLUDE PRESCRIBED MEDICINES THROUCH THE DEPARTMENT OF VETERANS AFFAIRS OR VA. | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) BOX HI17 (02) VAENROLL- VAENROLL (-8) VAENROLL- VAENROLL (-9) VAENROLL- VAENROLL |
| VAENROLL | VAENROLL | yes/no | Since (TODAY'S DATE - 12 MONTHS, MONTH AND YEAR), [have you been/has (SP) been/was (SP)] enrolled in VA health care? | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HI17 |
| | BOX HI7 | routing | IF AT LEAST ONE PUBLIC PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI11PREV - PUBINTRO. ELSE GO TO HI11 - PUBCOVER. | | |
| PUBINTRO | HI11PREV | no entry | The next questions are about public plans [you were/(SP) was] covered by as of (REFERENCE DATE). | (01) CONTINUE (-7) Empty | HI13 - COVTIME |
| PUBCOVER | HI11 | yes/no | SHOW CARD HI6 At any time [since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION]], [have you/has (SP) been/was (SP)] covered by any public program other than Medicaid that pays for medical care for example, a public program that pays for prescribed medicines? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI12 - PLAN_PUBLIC (02) BOX HI12AA (-8) BOX HI12AA (-9) BOX HI12AA |
| PLAN_PUBLIC | HI12 | roster | What is the name of each of the public programs other than Medicaid that covered [you/(SP)]? SELECT OR ADD ALL PUBLIC PROGRAM NAMES AT THIS ROSTER. [WHEN YOU ENTER A PLAN, VERIFY WITH THE RESPONDENT THAT IT IS A PUBLIC PLAN.] | (01) ADD NEW PLAN | (01) HI13 - COVTIME |
| COVTIME | HI13 | code 1 | [At the time of the last interview [you were/(SP) was] covered by (PUBLIC PLAN NAME).] [Were you/Was (SP)] covered by (PUBLIC PLAN NAME) the whole time between [(REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], or only part of the time? | (01) THE WHOLE TIME (02) PART OF THE TIME (-8) Don't Know (-9) Refused | (01) BOX HI10 (02) BOX HI8 (-8) BOX HI8 (-9) BOX HI8 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|--|--|--|
| | BOX HI8 | routing | IF THIS PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HI10, ELSE GO TO HI14-CURRCOV. | | |
| CURRCOV | HI14 | yes/no | [[Are you/Is (SP)] now covered by (PUBLIC PLAN NAME)?] [Was (SP) covered by (PUBLIC PLAN NAME) on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI15 - COVBEGMM (02) HI16 - COVENDMM (-8) PUBCOV (-9) PUBCOV |
| | BOX HI10 | routing | IF COVTIME=PART OF THE TIME, GO TO HI16-COVENDMM, ELSE-IF COVTIME=THE WHOLE TIME AND [(IT'S A NEW PLAN) OR (IT'S A FALL ROUND)], GO TO PUBCOV. ELSE GO TO BOX HI12. | | |
| COVBEGMM | HI15 | date | When did [your/(SP's)] (PUBLIC PLAN NAME) coverage start [between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI15 - COVBEGYY |
| COVBEGYY | HI15 | date | When did [your/(SP's)] (PUBLIC PLAN NAME) coverage start [between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | PUBCOV |
| COVENDMM | HI16 | date | [Since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] (PUBLIC PLAN NAME) coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI16 - COVENDYY |
| COVENDYY | HI16 | date | [Since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] (PUBLIC PLAN NAME) coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HI11 |
| | BOX HI11 | routing | IF THIS PUBLIC PLAN IS NEW, GO TO PUBCOV. ELSE GO TO BOX HI12. | | |
| PUBCOV | PUBCOV | mark all | SHOWCARD HI6 I'd like to know what your PUBLIC PLAN coverage [includes/included]. (Please look at this card). Which services [are/were] covered through [your/(SP's)] PUBLIC PLAN? [PROBE: I am asking about the type of insurance coverage that you personally [have/had], not what the plan offers everyone.] [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] CHECK ALL THAT APPLY | (01) Prescribed medicines (02) Visits to a doctor or other health professional (03) Lab work (04) Inpatient hospital care (05) Nursing home or long term care (06) Dental care (07) Optical or vision care (08) Hearing care (09) Behavioral health care (e.g., counseling, psychotherapy, mental health and substance use disorder services) (91) Other services (-9) Refused | (01)-(08), (-8), (-9) BOX HI12 (91) PUBCOVOS |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|---|
| PUBCOVOS | PUBCOVOS | verbatim text | [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] OTHER (SPECIFY) | (01) [Continuous Answer] | BOX HI12 |
| | BOX HI12 | routing | IF ADMINISTERING ST, GO TO BOX ST69A. ELSE IF ADMINISTERING NS, GO TO BOX NS69A. ELSE IF ADMINISTERIGN CPS, GO TO BOX CPS29A. ELSE IF REVIEWING ADDITIONAL PUBLIC PLANS THAT WERE "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI13-COVTIME. ELSE GO TO PUBMORE. | | |
| PUBMORE | PUBMORE | code one | Medicaid that pays for medical care [for example, a public program that pays for prescribed medicines? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI12-PLAN_PUBLIC (02) BOX HI12AA (-8) BOX HI12AA (-9) BOX HI12AA |
| | BOX HI12AA | routing | IF (SP HAS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO HI16AB - PDPSAME. ELSE IF ((SP DOES NOT HAVE A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW) AND (SP DOES NOT HAVE A "CURRENT" MEDICARE MANAGED CARE PLAN WITH RX COVERAGE) AND (HI10C1 - MPDCOVER = emply)), GO TO HI16B - PDPCOVER. ELSE IF ((SP DOES NOT HAVE A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW) AND (SP DOES NOT HAVE A "CURRENT" MEDICARE MANAGED CARE PLAN WITH RX COVERAGE) AND (HI10C1 - MPDCOVER = 2/No)), GO TO HI16B1 - PDPCOVER. ELSE IF ((SP DOES NOT HAVE A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" MEDICARE MANAGED CARE PLAN WITH RX COVERAGE) AND (HI10C1 - MPDCOVER = 2/No)), GO TO HI16B1 - PDPCOVER. ELSE GO TO BOX HI12A. | | |
| PDPSAME | HI16AB | yes/no | | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) BOX HI12A (02) HI16ABB - COVENDMM (-8) BOX HI12A (-9) HI16AD - PDPOTHER |
| COVENDMM | HI16ABB | date | [Since (REFERENCE_DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Prescription Drug Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | COVENDYY |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|---|--|
| COVENDYY | HI16ABB | date | [Since (REFERENCE_DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Prescription Drug Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI16AC - PDPYSTOP |
| PDPYSTOP | HI16AC | code 1 | coverage? | (01) TOO EXPENSIVE OR COULDN'T AFFORD (02) SP DISSATISFIED WITH PLAN'S COVERAGE (03) TO GET RX COVERAGE IN ANOTHER PLAN (04) TO GET DIFFERENT HEALTH CARE COVERAGE (05) PLAN NO LONGER CONTRACTS FOR MEDICARE RX COVERAGE (06) PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN (07) SP MOVED OUT OF PLAN AREA (91) OTHER (-8) Don't Know (-9) Refused | (01) HI16AD - PDPOTHER (02) HI16AD - PDPOTHER (03) HI16AD - PDPOTHER (04) HI16AD - PDPOTHER (06) HI16AD - PDPOTHER (06) HI16AD - PDPOTHER (07) HI16AD - PDPOTHER (01) HI16AC - PDPYSTOS (-8) HI16AD - PDPOTHER (-9) HI16AD - PDPOTHER |
| PDPYSTOS | HI16AC | verbatim text | OTHER (SPECIFY) | | HI16AD - PDPOTHER |
| PDPOTHER | HI16AD | yes/no | [Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Prescription Drug plans besides (MEDICARE PRESCRIPTION DRUG PLAN CURRENT LAST ROUND)? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] ONLY ENTER STAND-ALONE PRESCRIPTION DRUG PLANS AT THIS QUESTION. IF THE R HAS RX COVERAGE THROUGH ANOTHER INSURANCE PLAN, SUCH AS A MEDICARE ADVANTAGE PLAN, DO NOT ENTER A SEPARATE PRESCRIPTION DRUG PLAN. | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI16E-PLAN_MPDP (02) BOX HI12A (-8) BOX HI12A (-9) BOX HI12A |
| PDPCOVER | ні 16В | yes/no | (Medicare beneficiaries can receive insurance coverage for prescription drugs through Medicare Prescription Drug plans. These plans are also called "Medicare Part D" plans.) At any time since (REFERENCE DATE), [have you/has (SP)/had (SP]) been enrolled in a Medicare Prescription Drug plan that [covers/covered] medicines prescribed by a doctor or other health professional? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] ONLY ENTER STAND-ALONE PRESCRIPTION DRUG PLANS AT THIS QUESTION. IF THE R HAS RX COVERAGE THROUGH ANOTHER INSURANCE PLAN, SUCH AS A MEDICARE ADVANTAGE PLAN, DO NOT ENTER A SEPARATE PRESCRIPTION DRUG PLAN. | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI16E-PLAN_MPDP (02) BOX HI12A (-8) BOX HI12A (-9) BOX HI12A |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|---|--|
| PDPCOVER | HI16B1 | yes/no | You mentioned that [you are not currently/(SP) is not currently/(SP) had not been] enrolled in a Medicare Prescription Drug plan that is associated with [your/his/her] Medicaid coverage. At any time since (REFERENCE DATE), [have you/has (SP)/had (SP)] been enrolled in a Medicare Prescription Drug plan in any way other than through Medicaid? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI16E-PLAN_MPDP (02) BOX HI12A (-8) BOX HI12A (-9) BOX HI12A |
| PLAN_MPDP | HI16E | roster | What is the name of the Medicare Prescription Drug plan that [currently covers/covered] [you/(SP)] [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?] SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER. [PRESCRIPTION DRUG PLAN LOOKUP CALLED AT THIS SCREEN] | | COVTIME |
| COVTIME | HIMPDP | code 1 | Were you covered by (Medicare Prescription Drug PLAN NAME) the whole time between [(REFERENCE DATE) and (today], or only part of the time? | (01) THE WHOLE TIME (02) PART OF THE TIME (-8) Don't Know (-9) Refused | (01) BOX HIEA (02) BOX HIE (-8) BOX HIE (-9)-BOX HIE |
| | BOX HIE | routing | GO TO HI16C-CURRCOV. | | |
| CURRCOV | HI16C | yes/no | [Are you/Is (SP)/Was (SP)] [currently] covered by or enrolled in (Medicare Prescription Drug PLAN NAME) [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI16D-COVBEGMM (02) HI16H-COVENDMM (-8) BOX HI12A (-9) BOX HI12A |
| COVBEGMM | HI16D | date | When did [your/(SP's)] Medicare Prescription Drug Plan start between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI8-COVBEGYY |
| COVBEGYY | HI16D | date | When did [your/(SP's)] Medicare Prescription Drug Plan start between (REFERENCE DATE) and [today/(DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HIEA |
| COVENDMM | Н16Н | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Prescription Drug Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | COVENDYY |
| COVENDYY | HI16H | date | [Since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] Medicare Prescription Drug Plan's coverage [most recently/last] stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HIEA |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|--|
| | BOX HIEA | routing | IF ADMINISTERING ST, GO TO BOX ST69A. ELSE IF ADMINISTERING NS, GO TO BOX NS69A. ELSE IF ADMINISTERING CPS, GO TO BOX CPS29A. ELSE GO TO HI16F - PDPMORE. | | |
| PDPMORE | HI16F | yes/no | [Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/ INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Prescription Drug plans besides (CURRENT MEDICARE PRESCRIPTION DRUG PLAN)? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI16G - PLAN_MPDPOTHR (02) BOX HI12A (-8) BOX HI12A (-9) BOX HI12A |
| PLAN_MPDPOTHR | HI16G | roster | [Besides (CURRENT PRESCRIPTION DRUG PLAN), what other/Besides (PREVIOUS ROUND PRESCRIPTION DRUG PLAN), what other/What] Medicare Prescription Drug plans covered [your/(SP's)] medicines since (REFERENCE DATE)? SELECT OR ADD MEDICARE PRESCRIPTION DRUG PLAN NAMES AT THIS ROSTER. [PRESCRIPTION DRUG PLAN LOOKUP CALLED AT THIS SCREEN] | | BOX HI12A |
| | BOX HI12A | routing | IF AT LEAST ONE PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO H117PREV - PRIVINTRO. ELSE GO TO H117 - PRIVCOV | | |
| PRIVINTRO | HI17PREV | no entry | | (01) CONTINUE (-7) Empty | HI21 - COVTIME |
| PRIVCOV | ні17 | yes/no | | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI18A - EXCHGCOV (02) BOX HI13A (-8) BOX HI13A (-9) BOX HI13A |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|--|---|---|
| EXCHGCOV | HI18A | yes/no | As you may know, every state now offers a health insurance marketplace, also referred to as an exchange. The marketplace[, known as (STATE MARKETPLACE NAME).] allows residents to compare and purchase available health insurance options that meet their needs. While most Medicare beneficiaries are not eligible for insurance from a health insurance marketplace, there are some special circumstances that allow enrollment. At any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION).] [have you/has (SP)/had (SP)] been enrolled in or covered by one of these exchange plans? [MEDICARE BENEFICIARIES ARE NOT ELIGIBLE TO OBTAIN INSURANCE THROUGH THESE PLANS. THE RESPONSE TO THIS QUESTION SHOULD ALMOST ALWAYS BE "NO". HOWEVER, SOME RESPONDENTS MAY SIGN UP FOR THESE PLANS DUE TO CONFUSION ABOUT THE PROGRAM.] | (01) YES (02) NO (-9) Don't Know (-9) Refused | HI20 - PLAN_PRIVATE |
| | BOX HI13A | routing | IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO HI19 - GAPCOVER. ELSE GO TO BOX HI19B. | | |
| GAPCOVER | ні 19 | yes/no | Some people who are eligible for Medicare have additional coverage through a private insurance carrier referred to as Medigap or Medicare Supplement -insurance. These plans help pay some of the health care costs that Original Medicare doesn't cover, like copayments, coinsurance and deductibles. At any time since (REFERENCE DATE) did [you/(SP)] have this type of health insurance coverage? [PROBE IF NECESSARY: Do you have a health plan card, insurance statement, or something with the plan name on it?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI20 - PLAN_PRIVATE (02) HI35 - PRVOCOV (-8) HI35 - PRVOCOV (-9) HI35 - PRVOCOV |
| PLAN_PRIVATE | HI20 | roster | What is the name of each of the [other] private plans that [provide/provided] [your/(SP's)] medical insurance coverage? SELECT OR ADD ALL PRIVATE PLAN NAMES AT THIS ROSTER. | (01) continuous answer (996) PLAN ENTERED IN ERROR | HI21-COVTIME |
| COVTIME | HI21 | code 1 | [At the time of the last interview [you were/(SP) was] covered by a private plan named (PRIVATE PLAN NAME).] [Were you/Was (SP)] covered by (PRIVATE PLAN NAME) the whole time between (REFERENCE DATE) and [today/ DATE OF DEATH/DATE OF INSTITUTIONALIZATION], or only part of the time? | (01) THE WHOLE TIME (02) PART OF THE TIME (-8) Don't Know (-9) Refused | (01) BOX HI17 (02) BOX HI14 (-8) BOX HI14 (-9) BOX HI14 |
| | BOX HI14 | routing | IF THIS PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW AND COVTIME=PART OF THE TIME, GO TO COVENDMM, ELSE GO TO HI22-CURRCOV. | | |
| CURRCOV | HI22 | yes/no | [[Are you/Is (SP]] now covered by (PRIVATE PLAN NAME)?] [Was (SP) covered by (PRIVATE PLAN NAME) on (DATE OF DEATH/ DATE OF INSTITUTIONALIZATION)?] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI23-COVBEGMM (02) HI24 - COVENDMM (-8) BOX HI17 (-9) BOX HI17 |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|---|---|
| COVBEGMM | HI23 | date | When did [your/(SP's)] coverage under (PRIVATE PLAN NAME) start between (REFERENCE DATE) and [today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI23 - COVBEGYY |
| COVBEGYY | HI23 | date | When did [your/(SP's)] coverage under (PRIVATE PLAN NAME) start between (REFERENCE DATE) and [today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION]? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HI17 |
| COVENDMM | HI24 | date | [since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] coverage under (PRIVATE PLAN NAME) stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | HI24 - COVENDYY |
| COVENDYY | HI24 | date | [since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], when did [your/(SP's)] coverage under (PRIVATE PLAN NAME) stop? | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HI17 |
| | BOX HI17 | routing | IF THIS PRIVATE PLAN IS NEW, GO TO HI25 - PPRVHMO ELSE IF THIS PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW AND IS STILL "CURRENT", AND IT IS A FALL ROUND, GO TO HI26 - PERS_MIPNUM. ELSE GO TO BOX HI19. | | |
| PPRVHMO | HI25 | yes/no | CODE WITHOUT ASKING IF VOLUNTEERED. [Is/Was] this a managed care plan, such as an HMO (Health Maintenance Organization) or PPO (Preferred Provider Organization)? [EXPLAIN IF NECESSARY: Managed care plans generally provide a full range of health care services for a prepaid fee. Health care is generally provided by primary care doctors, specialists, or hospitals on the plan's list (network) except in an emergency.] | (01) YES (02) NO (-8) Don't Know (-9) Refused | HI26 - PERS_MIPNUM |
| PERS_MIPNUM | HI26 | roster | Who [is/was] listed as the main insured person on the (PRIVATE PLAN NAME) policy or contract? SELECT OR ADD ONLY ONE PERSON. | DISPLAY PERSON ROSTER AS RESPONSE OPTIONS: 1. [PERSON 1] 2. [PERSON 2] (01-N) LIST ALL PERSONS AS RESPONSE OPTIONS (N+1) ADD ANOTHER DISPLAY: 1 First Name Display ROST.ROSTFNAM. 2 Last Name Display ROST.ROSTFNAM. 3 Relationship to SP Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon- Relative, display ROST.ROSTREOS. Else display ROST.ROSTREOS. | (01-N) BOX HI15 (N+1) HI26_NEW-ROSTFNAM IF EXISTING PERSON SELECTED, GO TO BOX HI15 ELSE IF "ADD ANOTHER" SELECTED, GO TO HI26_NEW-ROSTFNAM |
| ROSTFNAM | HI26_NEW | text | [What is the name of the person and relationship to (SP)?] | (01) continuous answer | HI26_NEW - ROSTLNAM |
| ROSTLNAM | HI26_NEW | text | [What is the name of the person and relationship to (SP)?] | (01) continuous answer | HI26_NEW - ROSTREL |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|---|--|
| ROSTREL | HI26_NEW | code one | [What is the name of the person and relationship to (SP)?] | (02) SPOUSE (56) PARTNER (58) CHILD (59) GRANDCHILD (60) PARENT (61) SIBLING (91) OTHER (-8) Don't Know (-9) Refused | (01) DO NOT DISPLAY (02) BOX H115 (56) BOX H115 (58) BOX H115 (59) BOX H115 (60) BOX H115 (61) BOX H115 (61) BOX H115 (61) H126_NEW - ROSTREOS (-8) BOX H115 (-9) BOX H115 |
| ROSTREOS | HI26_NEW | verbatim text | [What is the name of the person and relationship to (SP)?] | (01) continuous reponse (-8) Don't Know (-9) Refused | BOX HI15 |
| | BOX HI15 | routing | IF PRIVOBTN HAS NEVER BEEN ASKED FOR THIS PLAN (PLAN.PRIVOBTN=.), GO TO PRIVOBTN, ELSE GO TO PRVNMCOV. | | |
| PRIVOBTN | HI27 | code 1 | For the (PRIVATE PLAN NAME) plan, did [you/(MIP)] sign up directly, or did [you/(MIP)] get this insurance through a current employer, a former employer, a union, a family business, AARP, or some other way? | (01) DIRECTLY (02) (MIP'S) CURRENT EMPLOYER (03) (MIP'S) FORMER EMPLOYER (04) (MIP'S) FORMER EMPLOYER (05) (MIP'S) FAMILY BUSINESS (06) AARP (07) DECEASED SPOUSE'S EMPLOYER (07) DECEASED SPOUSE'S EMPLOYER (09) PROFESSIONAL/FRATERNAL ORGANIZATION (91) SOME OTHER WAY (-8) Don't Know (-9) Refused | (01) HI29 - PRVNMCOV (02) HI29 - PRVNMCOV (03) HI29 - PRVNMCOV (04) HI29 - PRVNMCOV (05) HI29 - PRVNMCOV (07) HI29 - PRVNMCOV (08) HI29 - PRVNMCOV (09) HI29 - PRVNMCOV (91) HI27 - PRVNMCOV (-9) HI29 - PRVNMCOV (-9) HI29 - PRVNMCOV |
| PRIVOBOS | HI27 | verbatim text | OTHER (SPECIFY) | | HI29 - PRVNMCOV |
| PRVNMCOV | HI29 | numeric | How many family members, including [yourself/(SP)], [are/were] covered by [your/(MIP's)] (PRIVATE PLAN NAME)? [INCLUDE ALL FAMILY MEMBERS COVERED BY THE PLAN REGARDLESS OF WHETHER OR NOT THEY LIVE WITH THE RESPONDENT. MAKE SURE THE RESPONDENT INCLUDES HIM/HERSELF IN THE COUNT.] | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | BOX HI17AB |
| | BOX HI17AB | routing | IF (THIS PRIVATE PLAN IS NEW) OR (THIS PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW AND IS STILL "CURRENT", AND IT IS A FALL ROUND), GO TO HI31A - PRIVSERV. ELSE GO TO BOX HI19. | | |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|----------------------|---|---|--|
| PRIVSERV | HI31A | mark all | SHOWCARD HI6 Private insurance plans may cover a variety of services or may be specific to only certain services, such as prescribed medicines or dental coverage. I'd like to know what [your/(SP)'s] [PLAN NAME] coverage [Includes/included]. (Please look at this card). Which services [are/were] covered through [PLAN NAME]? [PROBE: I am asking about the type of insurance coverage that [you/(SP) personally [have/has/had], not what the plan offers everyone.] [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] CHECK ALL THAT APPLY | (01) Prescribed medicines (02) Visits to a doctor or other health professional (03) Lab work (04) Inpatient hospital care (05) Nursing home or long term care (06) Dental care (07) Optical or vision care (08) Hearing care (09) Behavioral health care (e.g., counseling, psychotherapy, mental health and substance use disorder services) (91) Other services (-8) Den't Know (-9) Refused | HI32 - MIPPINS (91) PRIVSVOS |
| PRIVSVOS | PRIVSVOS | text | [IF NEEDED: Other services may include physical therapy, occupational therapy, speech therapy, health education, or gym membership.] OTHER (SPECIFY) | (01) [Continuous answer] | HI32 - MIPPINS |
| MIPPINS | HI32 | yes/no | [Do/Does/Did] [you/(MIP)] pay any or all of the premium or cost for the (PRIVATE PLAN NAME) coverage? [Do not include the cost of any deductibles [you/(SP)] or [your/(SP's)] family may [have/have had] to pay.] | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI33 - MIPPAMT (02) HI33A - MHMOCOST (-9) HI33A - MHMOCOST (-9) HI33A - MHMOCOST |
| MIPPAMT | нізз | quantity unit hybrid | How much [do/does/did] [you/(MIP)] pay for the (PRIVATE PLAN NAME) coverage? [Please include the full amount paid for the coverage, including any amount that may be paid for anyone other than [you/(SP)].] [PROBE IF NECESSARY: [Is/Was] that per year, per month, per week, or what?] IF MORE THAN ONE PERSON (EX: SPOUSE, FAMILY MEMBER) IS COVERED BY THIS PLAN, THEN ENTER THE TOTAL AMOUNT PAID, INCLUDING THE COST FOR THESE OTHER MEMBERS. | (01) [Continuous answer.] (-8) Don't Know (-9) Refused | (01) HI33 - MIPPUNIT (-8) HI33-MIPPUNIT (-9) HI33-MIPPUNIT |
| MIPPUNIT | нізз | quantity unit hybrid | How much [do/does/did] [you/(MIP)] pay for the (PRIVATE PLAN NAME) coverage? [Please do not include any amount that may be paid for anyone other than [you/(SP)].] [PROBE IF NECESSARY: [Is/Was] that per year, per month, per week, or what?] | (01) PER YEAR (02) QUARTERLY/EVERY 3 MONTHS (03) BIMONTHLY/EVERY 2 MONTHS (04) PER MONTH (05) PER WEEK (06) SEMI-MONTHLY/2 TIMES PER YEAR (07) SEMI-MONTHLY/2 TIMES PER MONTH (91) OTHER (-8) Don't Know (-9) Refused | (01)-(07) BOX PRIVCAT (91) HI33 - MIPPUNOS (-8) BOX PRIVCAT (-9) BOX PRIVCAT |
| MIPPUNOS | HI33 | verbatim text | OTHER (SPECIFY) | | BOX PRIVCAT |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|----------------|
| | BOX PRIVCAT | routing | IF MIPPAMT=DK AND MIPPUNIT=1/PER YEAR, GO TO MIPPYR. ELSE IF MIPPAMT=DK AND MIPPUNIT=2/QUARTERLY, GO TO MIPPOR. ELSE IF MIPPAMT=DK AND MIPPUNIT=3/BIMONTHLY, GO TO MIPPMO. ELSE IF MIPPAMT=DK AND MIPPUNIT=5/PER WEEK, GO TO MIPPMO. ELSE IF MIPPAMT=DK AND MIPPUNIT=5/PER WEEK, GO TO MIPPWE. ELSE IF MIPPAMT=DK AND MIPPUNIT=5/PER WEEK, GO TO MIPPWE. ELSE IF MIPPAMT=DK AND MIPPUNIT=6/SEMI-ANNUALLY/2 TIMES PER YEAR, GO TO MIPPSA. ELSE IF MIPPAMT=DK AND MIPPUNIT=7/SEMI-MONTHLY/2 TIMES PER MONTH, GO TO MIPPSM. ELSE GO TO HI33A-MHMOCOST. | | |
| MIPPYR | MIPPYR | code 1 | PER YEAR: Please tell me which is the closest | (01) <250 (02) 250-749 (03) 750-1499 (04) 1500-3999 (05) 4000+ | HI33A-MHMOCOST |
| MIPPQR | MIPPQR | code 1 | PER QUARTER: Please tell me which is the closest | (01) <200 (02) 200-399 (03) 400-599 (04) 600-899 (04) 600-899 (05) 900+ | HI33A-MHMOCOST |
| MIPPBI | MIPPBI | code 1 | BIMONTHLY: Please tell me which is the closest | (01) <150 (02) 150-299 (03) 300-449 (04) 450-599 (05) 600+ | HI33A-MHMOCOST |
| МІРРМО | міррмо | code 1 | PER MONTH: Please tell me which is the closest | (01) <50 (02) 50-99 (03) 100-199 (04) 200-399 (05) 400+ | HI33A-MHMOCOST |
| MIPPWE | MIPPWE | code 1 | PER WEEK: Please tell me which is the closest… | (01) <10 (02) 10-24 (03) 25-74 (04) 75-149 (05) 150+ | HI33A-MHMOCOST |
| MIPPSA | MIPPSA | code 1 | 2 TIMES/YEAR: Please tell me which is the closest | (01) <100 (02) 100-299 (03) 300-999 (04) 1000-1999 (05) 2000+ | HI33A-MHMOCOST |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|--|
| MIPPSM | MIPPSM | code 1 | 2 TIMES/MONTH: Please tell me which is the closest | (01) <10 (02) 10-34 (03) 35-99 (04) 100-199 (05) 200+ | HI33A-MHMOCOST |
| MHMOCOST | HI33A | yes/no | [Does/Did] anyone else, such as an employer, a union or professional organization pay all or some portion of the premium or cost for [your/(MIP's)] (PRIVATE PLAN NAME) coverage? | (01) YES (02) NO (-8) Don't Know (-9) Refused | (01) HI33B - MHMOWHO (02) BOX HI17B (-8) BOX HI17B (-9) BOX HI17B |
| мнмоwно | ніззв | code 1 | Who else [pays/paid] all or some portion of the cost for [your/(MIP's)] (PRIVATE PLAN NAME) coverage? | (01) [(SP's)/(MIP's)] CURRENT EMPLOYER (02) (SP's/MIP's) FORMER EMPLOYER (03) (SP's/MIP's) UNION (04) SPOUSE'S CURRENT EMPLOYER (05) SPOUSE'S FORMER EMPLOYER (06) PROFESSIONAL/FRATERNAL ORGANIZATION (07) MEDICAID/MEDICAL ASSISTANCE (91) OTHER (-8) Don't Know (-9) Refused | (01) BOX HI17B (02) BOX HI17B (03) BOX HI17B (04) BOX HI17B (05) BOX HI17B (06) BOX HI17B (07) BOX HI17B (07) HI3B - MHMOWHOS (-8) BOX HI17B (-9) BOX HI17B |
| MHMOWHOS | НІЗЗВ | verbatim text | OTHER (SPECIFY) | | BOX HI17B |
| | BOX HI17B | routing | IF THIS PRIVATE PLAN IS A MANAGED CARE PLAN, GO TO HI33C - MHMOPOS. ELSE GO TO BOX HI19. | | |
| MHMOPOS | нізэс | yes/no | Some managed care plans offer a point-of-service option which allows members to receive services from out-of- plan providers even in non-emergency situations. [Are/Were/Is/Was] [you/(SP)] enrolled in a point-of-service option offered by (PRIVATE PLAN NAME)? [EXPLAIN IF NECESSARY: In a point-of-service option, the member typically pays a higher copayment when seeing an out-of-plan provider. For example, if a member sees an in-plan provider, there may only be a \$10 copayment. However, the member may have to pay 20 percent of the cost and the managed care plan will pay 80 percent of the cost to receive the same service from an out-of-plan provider.] | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HI19 |
| | BOX HI19 | routing | IF ADMINISTERING ST, GO TO BOX ST69A. ELSE IF ADMINISTERING NS, GO TO BOX NS69A. ELSE IF ADMINISTERING CPS, GO TO BOX CPS29A. ELSE IF REVIEWING ADDITIONAL PRIVATE PLANS THAT WERE "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI21-COVTIME. ELSE GO TO HI35-PRVOCOV. | | |

| Variable Name | MR Screen Name | Question Type | Question Text/Description | Code List | Routing |
|---------------|----------------|---------------|---|--|--|
| PRVOCOV | HI35 | yes/no | We've talked about [READ PLAN(S) LISTED ABOVE]. [Do you/Does (SP)/Did (SP)] have medical coverage under any (other) private insurance plans we haven't talked about? | (02) NO (-8) Don't Know | (01) HI20 - PLAN_PRIVATE (02) BOX HI19B (-8) BOX HI19B (-9) BOX HI19B |
| | BOX HI19B | routing | IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO HI34 - OTHNHCOV. ELSE GO TO BOX HI21A. | | |
| отнинсоу | HI34 | yes/no | [Other than the plans you have already told me about, [do you/does (SP)/did (SP)]/[Do you/Does (SP)/Did (SP)]] have any insurance that [pays/paid] just for nursing home care or other long term care? | (01) YES (02) NO (-8) Don't Know (-9) Refused | BOX HI21A |
| | BOX HI21A | routing | IF SEASON=FALL, GO TO MBQ. IF SEASON= WINTER OR SUMMER, GO TO PVQ. | | |