



Dear [Mr./Ms.] [R Last Name]:

RE: Reviewing Your Health Care Statements for the Medicare Current Beneficiary Survey (MCBS)

Next time, your interviewer will ask about your recent health-related visits and purchases, and the costs of each. You may wish to record the dates of your health care visits and purchases. Please keep your insurance statements, bills, and receipts for all your visits and purchases. Save this sheet for your next interview; it will help you and your interviewer record information about your health care.

An example Medicare Summary Notice (MSN) is below. An example Prescription Drug Plan (PDP) statement is on the reverse.

Your Claims Part B (Medical Insurance)

Medicare Summary (MSN) type

January 13, 2021

Example Medical Center, (312) 555-7777
PO Box 123456, Chicago, IL 60603-2312
Referred by Doe, John

This section with the grey header lists **event information** including the event date and provider.

Service Provided & Billing Code	Service Approved?	Amount Provider Charged	Medicare Approved Amount	Amount Medicare Paid	Maximum You May Be Billed	See Notes Below
Dr. Doe, Jane T., M.D.						
Established patient office visit or other outpatient visit, typically 15 minutes (99213)	Yes	\$85.00	\$74.85	\$58.68	\$14.97	A,B
Total for Claim #12-12345-123-123		\$85.00	\$74.85	\$58.68	\$14.97	C

Claim number

The **bottom row** of each column lists the following totals: **Amount Provider Charged, Medicare-Approved Amount, Amount Medicare Paid, and Maximum You May Be Billed.**

EXAMPLE PRESCRIPTION DRUG PLAN (PDP) STATEMENT

Your prescription drugs during the past month

Your prescriptions for covered Part D drugs December, 2020	Plan paid	You paid	Other payments
PANTOPRAZOLE TAB 40MG 12/10/2020, CVS PHARMACY Rx#000001234567, 30 Days Supply <div style="border: 1px solid red; padding: 2px; display: inline-block; margin-top: 5px;">Month Covered</div>	\$3.00	\$2.00	\$0.00
SUCRALFATE SUS 1GM/10ML 12/15/2020, CVS PHARMACY Rx#000008910111, 12 Days Supply <div style="border: 1px solid red; padding: 2px; display: inline-block; margin-top: 5px;">Prescription name, form, strength, & amount</div>	\$4.70	\$7.00	\$0.00
TOTALS for the month of: December 2020: Your “out-of-pocket costs” amount is \$9.00. (This is the amount you paid this month (\$9.00) plus the amount of “other payments” made this month that count toward your “out-of-pocket costs” (\$0.00). See definitions in Section 3.) Your “total drug costs” amount is \$16.70. (This is the total for this month of all payments made for your drugs by the plan (\$7.70) and you (\$9.00) plus “other payments” (\$0.00).) <div style="border: 1px solid red; padding: 2px; display: inline-block; margin-top: 5px;">Total cost</div>	\$7.70 (total for the month) <div style="border: 1px solid red; padding: 2px; display: inline-block; margin-top: 5px;">Amount the plan paid</div>	\$9.00 (total for the month) <div style="border: 1px solid red; padding: 2px; display: inline-block; margin-top: 5px;">Amount you paid</div>	\$0.00 (total for the month)