SAMS Domestic Results Monitoring Module Screenshots

Grantor - Themes & Indicators



New Indicators	Save
Indicator Code	
If your bureau uses standard indicator framework (i.e. I.A.1), enter indicator code above.	
Indicator Title	
Indicator Definition	
Indicator Source Bureau Indicator	
Primary Requesting Office	
OFC OF UNDER SEC FOR PUBLIC DIPLOMACY & PUBLIC AFFAIRS (R)	
Active	
Comments	~
Saug	
Sarc	

Grantor - Proposal Creation

		DS Daniel Skye
Hi Daniel Sky	PRE-AWARD + Image: Award + </th <th></th>	
Federal Assistance. Let's get started!		TIM
E Proposals	Keywon	d Search Q

New Proposal			Save	
Proposal Title		S	tatus	
			Draft *	
* Associated Application	*	B	ureau	1
Locations		A	ward Number	
Themes		N	otice of Award Number	
			· · · · · · · · · · · · · · · · · · ·	}
Proposal Type		V	endor/Recipient	
		P	roposal Revision Due Date	
Assignments *Grantor Contact			Backup Grantor Contact	
Grantee Contact			Backup Grantee Contact	
Amy Green ×		,		,
* Approval Group 1			Approval Group 2 (Optional)	
RPM Approval Group 1		r	RPM Approval Group 2 *	
Additional Actions Proposal Summary Details Location Details Beneficiary Information Details Budgets Sub-Recipient Details Desired Outcomes Additional Goals Ap	Pr pprov	roposa vers 4	Al Narrative Details Results Monitoring Plan Details RMP Work Plans Propo Attachment Details Histories Sub Proposais Performance Report	sal
Results Monitoring Plan Details			Keyword Search Q	
All > Associated RMP Number = SRMP0076155				
No records in Results Monitoring Plan Details using	, tha	at fil	ter	

Goal Number

3
* Grant Goal
Helping teach investment practices and policies to children
Objective Number
3
Grant Objective
Helping teach investment practices to children with an emphasis on rural areas in Thailand
Sector
Activity Reference
Indicator
Comments
Privacy Act Statement

Indicator	^
Indicator Number	Responsible Parties
3	X JohnDoe@state.gov
Bureau Indicator	Reporting By
YOUTH-1j- Geographic location: rural x *	Number v
Indicator Definition	* Total Target Number
targeting your in rural location in EAP	200
	Total Target Percent
Indicator Type	
v v	Tairel Tarret Other
Baseline Number	
100	
Baseline Percent	Data Source
50	
Baseline Date	
2020-03-10	
Unit of Measure	
Comments	~
Privacy Act Statement	^
Privacy Act Statement	AP 2 CEP 200 Open (Circular Crante Beforen) Dinited Accountability, and Tenerous and Act of
2014, Public Law 113-101, Federal Grant and Cooperative Agreement Act, Public Law 95-22-	 2 Crk 200 Omni (Circular Grants Reform), Digital Accountability and transparency Act of 4, Foreign Assistance Act (22 U.S.C. 2151 et seq.), Arms Export Control Act (22 U.S.C. 2751 et
seq.), Migration and Refugee Assistance Act (22 U.S.C. 2601 et seq.), Department of State, F	oreign Operations, and Related Programs Appropriations Act (Div. K, Pub. L. 116-260), United
National Defense Authorization Act for Fiscal Year 2017 (as amended by section 1284 of the	aucational and cultural exchange Act of 1961 (22 0.5.C. 2451 et seq.), and Section 1287 of the National Defense Authorization Act for Fiscal Year 2019).
PURPOSE: The information gathered in myGrants is used to support the end-to-end federal Department of State. The information will be used to issue and monitor federal escietance is	assistance planning, pre-award, award, post-award, and closeout processes within the
ROUTINE USES: Information in myGrants is not shared outside of the State Denartment. Mr	are information on the Routine Uses for the system can be found in System of Records Notice
State-70 Integrated Logistics Management System Records.	
DISCLOSURE: Submission of this information is voluntary. By doing so, you give the Departme	ent permission to use the information for the stated purpose detailed above. However, failure to
provide the requested information may impede, delay, or prevent federal assistance operation	15.

■ Q Disaggregations New	Keyword Search Q	E SDIS0113914 Save Cancel
All > Parent = SRMPD0137860		Disaggregation
Disaggregation Target Number Target Percer	Target Other	▼ Partnership Type> K-12 School
Search Search Search	Search	Target Number
Partnership Type> K-12 20 School		20 Tarret Percent
Area of advancement> Other 20 area		
Country > Thailand 20		Target Other
 Rows 1 - 3 of 3 		
		Save Cancel

RMP Work Plans New	Keyword Search	٩
≡ 1	Save	y Detete
Activity Number	Planned Completion	
1	2020-02-11	
Activity	Public Event	
Gathering knowledge about policy best investment practices in Thailand	Yes	*
Actual Completion		
Related Links Return to Main RMP		

Attachment Details Download All New	Keyword Search	٩
All > Parent = SRMP0076155		
No records in Attachment Details using that filter		

	🗥 home 🖌 plann	iing 🗸 🌔 pre-award	- ★ award - 🌽	ADMINISTRATI	on - ?	SUPPORT 🗸	
hes.	XYZ.				, m		
Fede	I, Dani eral Assistance. Let's	el Skye				P	215
🗸 то do			IPDATED	Ф не	ELP		
SQPR0002187 Review Performa	nce Report: • Recipient Webinar	SRMP0075985 Proposal • Approved		ILMS Se SAMS D	elf Service Porta Oomestic Applic	al Reference G ants and Reci	uide for pients
Related Record Number	Title	Details Title		Status	Due Date	Assigned To	Trigger Date
SRMP0075355	Review Proposal:	Proposal Test: Activity 4 Sc	ipt 22	In Progress		Daniel Skye	2019-05-10 17:02:31
Additional Actio Proposal Summary Budgets Sub-Re	DDS Details 3 Location Details cipient Details Desired Outcor	Beneficiary Information Details nes Additional Goals Approv	Proposal Narrative Details Re ers 2 Attachment Details Statue	esults Monitoring Pl Histories 1 Sul	an Details 2 b Proposals Pe	RMP Work Plans rformance Repc	1 Proposal rt
2			Pending First Review				Ψ
Proposal Title			Bureau				
Approvals					Keyword Sea	arch	Q
Ш							
lame		Status	Approver	Approving Active approv display on the			ive approvers play on the
PM Approval G	roup 1	Requested	Mark Brown	Proposal	Proposal: SRMP0075355 Approvers t one user pe		provers tab. Only e user per group
PM Approval G	roup 1	Requested	Daniel Skye	Proposal	: SRMP00753	55	
SRMP0075881			[Update Copy	y Cancel	Expand All	Collapse All
Additional Actic Proposal Summary I Budgets Sub-Rec	Details 1 Location Details ipient Details Desired Outcom	Beneficiary Information Details es Additional Goals Approve	Proposal Narrative Details Res rs 3 Attachment Details 3	ults Monitoring Plan Histories 1 Si	Details 3 RM ub Proposals P	IP Work Plans 3 Performance Rep	Proposal ort 1
/ersion			Status				
2			Approved				When a proposa
Proposal Title			Bureau			l i	Approved status
Activity 7			Department of	ck Update to I	nitiate an		proposal amend

Grantor - Proposal Approval Flow, Amendments, & PDF Generation

■ Proposal Histories			Keyword Search Q
All > Parent = SRMP0075881			Click on the Proposal History Number
Proposal History Number	Version	Proposal Title	to view previous versions of the
SRMPH0001606	2	Activity 7	INTERNATIONAL REPUBLICAN INSTITUTE
SRMPH0001481		Copy of Activity 7	INTERNATIONAL REPUBLICAN INSTITUTE
 Rows 1 - 2 of 2 			
SRMP0075881		Generate PDF	Copy Cancel Expand All Save Collapse All Submit to Recipient
Attachments Attachments Proposal_SRMP0075881_Draft.pdf			

Grantor - Performance Report Creation

	Daniel Skyt
A HOME 🌱 PLANNING + 🗍 PRE-AWARD +	* AWARD - F ADMINISTRATION - 3 SUPPORT -
Hi, Daniel Skye! Federal Assistance. Let's get started!	Award Post Award Activities Performance Reports Performance Dashboard Awards Dashboard Navigate to Arlba Navigate to eFiling
HOME PLANNING - PRE-AWARD -	AWARD - ADMINISTRATION - SUPPORT - Keyword Search

View OMB Information

Performance Report Number	Status
SQPR0005477	Draft *
Performance Report Title	Bureau
*Associated Proposal Number	Award Number
* Frequency	Notice of Award Number
Quarterly *	· ·
Quarterly	
Bi-Annually	
Annually	
Custom	

Period Start	Period End	Submission Due Date	Submission Date	Status	App Due	roval Date	Approval Date	Final Report
2019-10- 01	2019- 12-31	2020-01-30	•	Draft	2020)-03-02		false
2020-01- 01	2020- 03-31	2020-04-30		Locked	2020)-06-01		false
2020-04- 01	2020- 06-30	2020-07-30		Locked	2020	Click record Report Det	d to view the <mark>Pe</mark> tails form	rformance

- None -
Ahead of Schedule
On Track
Behind Schedule

Save

	ssignments		~
*App	proval Group 1		
0	RPM Approval Group 1	×	•
Appro	oval Group 2 (Optional)		
0	RPM Approval Group 2	×	•

- Enter quantitative progress for the reporting period in the **Performance Report Data Tab** information.
- Goal, Objective, Indicator, and Disaggregation data are pulled in from the Associated Proposal to report on.

■ Perform	ance Repo	rt Data				Ке	yword Search	٩
All > Disaggr	egation 1 Per	iod Progress	(#) != 15					
Objective	Indicator	Custom Indicator	Indicator Period Progress (#)	Disaggregation 1	Disaggregation 1 Period Progress (#)	Disaggregation 2	Disaggregation 2 Period Progress (#)	Disaggregatio 3 Period Progress (#)
Working to train young males in investment policies in Bangkok	YOUTH- 1e - Number of males age 20-24			Age > 15 - 35 ("youth")		Participant type > Learner		
Working to train young males in investment policies in the island of Phuket.	YOUTH- 1a - Number of males age 10-14			Participant type > Learner		Age > 15 - 35 ("youth")		

• Click into the **Performance Report Totals** tab to view aggregated indicator and disaggregation data across reporting periods.

■ Perform	iance Repoi	Keyword Search								
All										
Objective	Indicator	Custom Indicator	Indicator Cumulative (#)	Indicator Cumulative (%)	Disaggregation 1	Disaggregation 1 Cumulative (#)	Disaggregation 1 Cumulative (%)	Disaggregation 2		
Working to train women in investment policies and laws along the urban corridor of Bangkok	GNDR-8b - Number of Women		10	5	Female	30 goal, objective, a lata, amend the Proposal.	15	Participant nationality > Foreign		
Working to train young males in investment policies in Bangkok	YOUTH- 1e - Number of males age 20-24		10	5	Age > 15 - 35 ("youth")	39	20	Participant type > Learner		

 Click into the Narrative Reporting Tab to enter the information relevant to the specific Performance Report Period.

Narrative Reporting		
Executive Summary		
Discussion of Work Plan Progress		

- Select the required evaluation from the **Evaluation** tabs to answer bureau-specific questions.
- The Grantee Evaluation is completed by grantees for grantor review.
- The Internal Evaluation is only visible for grantors.

< > Rows1-1of1

• The External Evaluation is completed by grantors to provide feedback to grantees.

Additional Actions Performance Report Data Internal Evaluation Exte	3 Performa ernal Evaluation	nce Report Totals 3	Performance Report Work Plan 2 Grantee Evalu chment Details	Jation 1
External Evaluations	New		Keyword Search	Q
Additional Actions Questions				
Date Submitted			Status	
			In Progress	Ψ
Submitted By			Requesting Office	
			OFC OF EXECUTIVE DIRECTOR (EAP/EX)	Ψ.
			* Question Set	
			Sample Grantee Evaluation	× *
			Bypass Evaluation	
Performance Report Inform	nation			~
Additional Actions Questions 1				
⊒ Questions			Keyword Search	٩
Question	Value	Comments		^
Were all expectations met?	Yes	2019-09-26 14:06:41 - Amy G	reen (Comments) All expectations were mel	

■ Attachment Details	Download All	New					
All > Parent = SQPRDT000001300							
No records in Attachment Details using that filter							

• Grantors are able to update the reporting frequency.

SQPR0004869		In Progress	Ψ.			
Performance Report Title Investing in Thailand		Bureau	t Asian			
Associated Proposal Number	Ψ.	Award Number SPMPSY19PG0595				
* Frequency Quarterly		Notice of Award Number SNOA0022216	Updating the Frequency adjusts the Period Start and End dates for Performance Report Details in Locked			
 Quarterly	م	Vendor/Recipient INTERNATIONAL REPUBLICAN IN:				
Bi-Annually Annually Custom		Period of Performance From 2019-08-07 04:00:00				

Grantor - Performance Report Approval Flow & PDF

谷 номе	🕇 PLANNING 🗸	PRE-AWARD -	🔶 AWARD 🗕		? SUPPORT -	
Hi, Da Federal Assistan ✓ TO DO SQPR002187 Review Performance Report: • Recipi	aniel ace. Let's get sta	Skye! arted!	ATED	HELP ILMS Self Servit SAMS Domesti	The Portal Reference Guide for c Applicants and Recipients	pr
SQPRDT0000001277			E	xport Approve Reject	Expand All Collapse All	Save
Additional Actions Performance Report Data 3 Perfo 4 Attachment Details	ormance Report Totals 3	Performance Report Wo	rk Plan ₃ 🕴 Grantee	e Evaluation Internal Evaluation	n External Evaluation Appr	rovals
Period Start			Status			
2020-04-01			Pending First App	roval		Ψ
Period End			Approval Due Da	ate		
2020-06-30			2020-08-31			

■ Performance Report Details Q Keyword Search All Period Submission Due Submission Approval Period **Approval Due** Final Status Start End Date Date Date Date Report 2019-10-30 2019-08-01 2019-09-Draft 2019-11-29 false 30 When the **Performance Report** is created, only the 2019-10-01 2020-03-02 2019-12-Locked false initial Performance Report 31 Details is in **Draft** status. 1 Locked true ■ Performance Report Details Q Keyword Search AH Submission Due Submission Period Period Approval Due Approval Final Status Start End Date Date Date Date Report _____ 2019-09 2019-11-29 2019-11-08 2019-08-01 Approved false 08 L Once a Performance 30 J. Report Details is fully I 2019-10-01 2019-12-Draft 2020-03-02 false Approved, the next record 1 31 will be editable and in I, Draft status. Locked true 1 Rows 1 - 3 of 3 _ [_ _ _ > < Period Start Status Pending First Approval 2020-04-01 Approval Due Date Period End 2020-06-30 2020-08-31 鯩 Submission Due Date Approval Date 2020-07-30 Check Received to unlock next Performance Report Details Submission Date Received 2019-11-11 record without fully approving Final Report ■ Performance Report Details Q Keyword Search All Submission Period Period Submission Due Approval Due Approval Final Status Start End Date Date Date Date Report _ _ _ _ _ _ 1-08 2020-02-2019-11-Pending First 2020-04-29 false Once a Performance Approval 16 28 I. Report Details is checked I. as **Received**, the next 2020-07-2020-03-Draft 2020-09-02 false record will be editable and 1 01 02 in **Draft** status. н Locked true L ____ _ _ _ _ >

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Rows 1 - 3 of 3

There are two ways to unlock Performance Report Details records:

- Once a Performance Report Details form is fully Approved, a Performance Report PDF is automatically generated and stored in the Award File.
- Reporting period data, cumulative data, as well as narrative data is included in the PDF.

	▼ Post-Award Files										
		File Name	Summary	User Created	Upload Date	Received Date	File Category				
1	Z	QPR_SNEAAC18CA0041_1.pd f		System Admin		11/26/2018	Report				
2	Z	QPR_SNEAAC18CA0041_ 2.p df		System Admin		11/26/2018	Report				
3	Ē	QPR_SNEAAC18CA0041_ Fin al.pdf		System Admin		11/26/2018	Report				

Grantee - Proposal Creation



New Proposal	Save
Proposal Title	Status
	Draft v
* Associated Application	Bureau
Locations	Award Number
Themes	Notice of Award Number
Proposal Type	Vendor/Recipient
Ψ.	Proposal Revision Due Date
Assignments Grantor Contact	Backup Grantor Contact
Grantee Contact	Backup Grantee Contact
Additional Actions Proposal Summary Details) Location Details Beneficiary Information Details Budgets) Sub-Recipient Details Desired Outcomes Additional Goals Appr	Proposal Narrative Details II Results Monitoring Plan Details RMP Work Plans Propo rovers () Attachment Details Histories () Sub Proposals Performance Report
Results Monitoring Plan Details New	Keyword Search Q
All > Associated RMP Number = SRMP0076155	
No records in Results Monitoring Plan Details using the	hat filter

Goal Number 3 * Grant Goal Helping teach investment practices and policies to children

Objective Number

3

Grant Objective

Helping teach investment practices to children with an emphasis on rural areas in Thailand

Sector

Activity Reference

Comments

Privacy Act Statement

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Indicator			^
Indicator Number		Responsible Parties	
3		X JohnDoe@state.gov	
Bureau Indicator		Reporting By	
YOUTH-1j - Geographic location: rural X	*	Number	٣
Indicator Definition		* Total Target Number	
targeting your in rural location in EAP		200	
		Total Target Percent	
Indicator Type			
Input	٣	Total Target Other	_
Baseline Number			
100		Data Source	
Baseline Percent			
50			
Baseline Date			
2020-03-10			
Unit of Measure			
Comments			~
			_
D Privacy Act Statement			
AUTHORITIES: The information requested on this form is solicited under the authority 2014, Public Law 113-101, Federal Grant and Cooperative Agreement Act, Public Law 3 seq.), Migration and Refugee Assistance Act (22 U.S.C. 2601 et seq.), Department of States Information and Educational Exchange Act of 1948 ((22 U.S.C. 1431 et seq.), M National Defense Authorization Act for Fiscal Year 2017 (as amended by section 1284)	y of OME 95-224, tate, For utual Edu of the N	³ 2 CFR 200 Omni (Circular Grants Reform), Digital Accountability and Transparency Act of Foreign Assistance Act (22 U.S.C. 2151 et seq.), Arms Export Control Act (22 U.S.C. 2751 e eign Operations, and Related Programs Appropriations Act (Div. K, Pub. L. 116-260), Unite ucational and Cultural Exchange Act of 1961 (22 U.S.C. 2451 et seq.), and Section 1287 of ational Defense Authorization Act for Fiscal Year 2019).	of t ed the
PURPOSE: The information gathered in myGrants is used to support the end-to-end fe Department of State. The information will be used to issue and monitor federal assist	deral as ance to	sistance planning, pre-award, award, post-award, and closeout processes within the the recipients of the award.	
ROUTINE USES: Information in myGrants is not shared outside of the State Departmen State-70 Integrated Logistics Management System Records.	nt. More	information on the Routine Uses for the system can be found in System of Records Notic	:e,
DISCLOSURE: Submission of this information is voluntary. By doing so, you give the Dep provide the requested information may impede, delay, or prevent federal assistance ope	partmen erations.	t permission to use the information for the stated purpose detailed above. However, failure	to

■ Q Disaggregations New	Keyword Search C	Save Cancel
All > Parent = SRMPD0137860		Disaggregation
Disaggregation Target Number Target F	rcent Target Other	X Partnership Type> K-12 School
Search Search Search	Search	Target Number
Partnership Type> K-12 20 School		20 Tareet Percent
Area of advancement> Other 20 area		
Country > Thailand 20		Target Other
 Rows 1 - 3 of 3 		
		Save Cancel

Q

RMP Work Plans New	Keyword Search	٩
≡ 1	Save	py Delete
Activity Number	Planned Completion	
1	2020-02-11	=
Activity	Public Event	
Gathering knowledge about policy best investment practices in Thailand	Yes	¥
Actual Completion		
Related Links Return to Main RMP		

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Grantee - Performance Report Creation

APPLY - MY APPLICATIONS -		🗙 AWARD - ? SUPPORT -
Hi, Amy Green! Federal Assistance. Let's get started!	Proposals Performance Report D Performance Dashboa	Details ard
	🕈 monitoring 🗸 🔶 📩	ward • ? Support •
Performance Reports		Keyword Search Q

View OMB Information

Performance Report Number	Status
SQPR0005477	Draft
Performance Report Title	Bureau After saving, the Frequency will become read-only and can only be
*Associated Proposal Number	Award Number I updated by the grantor.
* Frequency	Notice of Award Number
Quarterly •	Υ.
Quarterly	
Bi-Annually Annually Custom	

Period Start	Period End	Submission Due Date	Submission Date	Status	Approval Due Date	Approval Date	Final Report
2019-10- 01	2019- 12-31	2020-01-30	*	Draft	2020-03-02		false
2020-01- 01	2020- 03-31	2020-04-30		Locked	2020-06-01		false
2020-04- 01	2020- 06-30	2020-07-30		Locked	202 Click record Report Det:	to view the Per ails form	formance

Overall Assessment of Project	^
Anticipated Results	
None	- None -
Work Plan	Ahead of Schedule
None	On Track
Justification	Behind Schedule

- Enter quantitative progress for the reporting period in the **Performance Report Data Tab** information.
- Goal, Objective, Indicator, and Disaggregation data are pulled in from the Associated Proposal to report on.

■ Perform	ance Repo	Ke	yword Search	Q				
All-> Disaggro	egation 1 Per	iod Progress	(#) != 15					
Objective	Indicator	Custom Indicator	Indicator Period Progress (#)	Disaggregation 1	Disaggregation 1 Period Progress (#)	Disaggregation 2	Disaggregation 2 Period Progress (#)	Disaggregatio 3 Period Progress (#)
Working to train young males in investment policies in Bangkok	YOUTH- 1e - Number of males age 20-24			Age > 15 - 35 ("youth")		Participant type > Learner		
Working to train young males in investment policies in the island of Phuket.	YOUTH- 1a - Number of males age 10-14			Participant type > Learner		Age > 15 - 35 ("youth")		

 Click into the Performance Report Totals tab to view aggregated indicator and disaggregation data across reporting periods.

■ Performance Report Data Totals							Keyword Search		٩
All									
Objective	Indicator	Custom Indicator	Indicator Cumulative (#)	Indicator Cumulative (%)	Disaggregation 1	Disaggregation 1 Cumulative (#)	Disaggregation 1 Cumulative (%)	Disagg 2	regation
Working to train women in investment policies and laws along the urban corridor of Bangkok	GNDR-8b - Number of Women		10	5 Female 30 15 To update goal, objective, and indicator data, grantees can request an amendment to the Associated Proposal.					oant ality > 1
Working to train young males in investment policies in Bangkok	YOUTH- 1e - Number of males age 20-24		10	5	Age > 15 - 35 ("youth")	39	20	Particip > Learn	oant type Ier

• Click into the **Narrative Reporting Tab** to enter the information relevant to the specific Performance Report Period.

□ Narrative Reporting

Executive Summary

Discussion of Work Plan Progress

Kows1-1of1

- Select the required evaluation from the **Evaluation** tabs to answer bureau-specific questions.
- The **External Evaluation** is completed by grantors to provide feedback to grantees.
- The Grantee Evaluation is completed by grantees for grantor review.

Additional Actions Performance Report Data Attachment Details	Performance	Report Totals 🤰 Performan	ice Report Work Plan 💶 Grantee E	valuation External	Evaluation
Grantee Evaluations	08801000001242			Keyword Search	٩
No records in Grantee Evaluation	n using that filter				
Additional Actions Questions 3					
Date Submitted			Status		
Colomited Dr.			In Progress		*
Submitted by			OFC OF EXECUTIVE DIRECTOR (EAP/EX)		Ψ.
			Sample Grantee Evaluation		*
		l	Bypass Evaluation		
Performance Report Info	rmation				~
Additional Actions Questions 3					
⊒ Questions		Fill out the Value and C	omments	eyword Search	٩
Question	Value	Comments			^
Were all expectations met?	Yes	2019-09-26 14:06:41 - Amy Green (Cor	mments) All expectations were met!		

>

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■ Attachment Details	Download All	New]		
All > Parent = SQPRDT0000001300					
No records in Attachment Details using that filter					