HUD Form # (see below), TITLE (see below)

| HUD-9001-ORCF | Lender Narrative - 223a7 |
|------------------|---|
| HUD-9002-ORCF | Lender Narrative - 223f |
| HUD-9003-ORCF | Lender Narrative - 241a |
| HUD-9004-ORCF | Lender Narrative - New Construction - Single Stage |
| HUD-9005-ORCF | Lender Narrative - New Construction - 2 Stage Initial Submittal |
| HUD-9006-ORCF | Lender Narrative - New Construction - 2 Stage Final Submittal |
| HUD-9007-ORCF | Lender Narrative - New Construction - 2 Stage Final Submittal |
| HUD-9007-ORCF | Lender Narrative - Substantial Rehabilitation - Single Stage |
| HUD-9007a-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Initial Submittal |
| HUD-9009-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Final Submittal |
| HUD-90010-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Final Submittal |
| Insured Mortgage | Lender Narrative 232(i) - Fire Safety Equipment Installation, without Existing |
| HUD-90011-ORCF | Lender Narrative 223(d) - Operating Loss Loan |
| HUD-90011-ORCF | Lender Narrative Cost Certification Supplement |
| HUD-9444-ORCF | Lender Narrative Cost Certification Supplement |
| HUD-90012-ORCF | Consolidated Certification - Lender |
| HUD-90013-ORCF | Consolidated Certification - Borrower |
| HUD-90014-ORCF | Consolidated Certification - Principal of the Borrower |
| HUD-90015-ORCF | Consolidated Certification - Operator |
| HUD-90016-ORCF | Consolidated Certification - Parent of Operator |
| HUD-90017-ORCF | Consolidated Certification - Management Agent |
| HUD-90018-ORCF | Consolidated Certification - Contractors |
| HUD-90021-ORCF | Previous Participation Certification - Controlling Participant |
| HUD-9442-ORCF | Memo for Post-Commitment Early Start of Construction Request |
| HUD-90023-ORCF | Early Commencement/Early Start - Borrower Certification |
| HUD-91123-ORCF | Design Professional's Certification of Liability Insurance |
| HUD-91124-ORCF | Design Architect Certification |
| HUD-91125-ORCF | Staffing Schedule |
| HUD-91127-ORCF | Financial Statement Certification - General Contractor |
| HUD-91129-ORCF | Lender Certification for New Construction Cost Certifications |
| HUD-92328-ORCF | Contractor's and/or Mortgagor's Cost Breakdown |
| HUD-92403-ORCF | Application for Insurance of Advance of Mortgage Proceeds |
| | HUD Amendment to B108 Request for Permission to Commence Construction Prior to Initial Endorsement Post-Commitment Early Start of Construction) |
| HUD-92437-ORCF | Request for Construction Changes on Project Mortgages |
| HUD-92441-ORCF | Building Loan Agreement |
| HUD-92441a-ORCF | Building Loan Agreement Supplemental |
| HUD-92442-ORCF | Construction Contract |
| HUD-92448-ORCF | Contractor's Requisition |
| HUD-92450-ORCF | Completion Assurance |
| HUD-92452-ORCF | Performance Bond - Dual Obligee |
| HUD-92452A-ORCF | Payment Bond |
| HUD-92455-ORCF | Request for Endorsement |
| HUD-92456-ORCF | Escrow Agreement for Incomplete Construction |
| HUD-92479-ORCF | Offsite Bond - Dual Obligee |
| HUD-92485-ORCF | Permission to Occupy |
| HUD-92554-ORCF | Supplementary Conditions of the Contract for Construction |
| HUD-93305-ORCF | Agreement and Certification |
| HUD-95379-ORCF | HUD Representative's Trip Report |

| HUD-935.2D-ORCF HUD-941-ORCF Lenders HUD-9445-ORCF HUD-9839-ORCF HUD-90022-ORCF HUD-90024-ORCF HUD-91116-ORCF HUD-91126-ORCF HUD-91130-ORCF HUD-92000-ORCF HUD-92264a-ORCF HUD-92434-ORCF | for Waiver of Housing Directive Affirmative Fair Housing Marketing Plan - 232 FHA Number Request Form Certification of Outstanding Obligations Management Certification—Residential Care Facility Certification for Electronic Submittal Contact Sheet Addendum to Operating Lease Financial Statement Certification - Borrower Building Code Certification Appraisal Sockets Maximum Insurable Loan Calculation Lender Certification |
|---|---|
| HUD-90020-ORCF HUD-92322-ORCF | Accounts Receivable Financing Certification Intercreditor Agreement (for AR Financed Projects) |
| HUD-92211-ORCF HUD-92331-ORCF HUD-92333-ORCF HUD-92334-ORCF HUD-92335-ORCF HUD-92336-ORCF HUD-92337-ORCF HUD-92340-ORCF HUD-92341-ORCF HUD-92342-ORCF HUD-92343-ORCF | Master Lease Addendum Cross-Default Guaranty of Subtenants Master Lease SNDA Master Tenant Assignment of Leases and Rents Guide for Opinion of Master Tenant's Counsel Subordinate Cross-Default Guaranty of Subtenants Healthcare Regulatory Agreement - Master Tenant Master Lease Estoppel Agreement Master Tenant Security Agreement Termination and Release of Cross-Default Guaranty of Subtenants Amendment to HUD Master Lease (Partial Termination and Release) Limited Guaranty and Security Agreement |
| HUD-2205A-ORCF HUD-91110-ORCF (SNDA) HUD-91111-ORCF HUD-91112-ORCF HUD-91118-ORCF HUD-91710-ORCF HUD-92023-ORCF HUD-92070-ORCF HUD-92071-ORCF HUD-9223-ORCF HUD-92323-ORCF HUD-92330-ORCF HUD-92330-ORCF HUD-92330-ORCF HUD-9240-ORCF HUD-92466-ORCF HUD-92466-ORCF HUD-92468-ORCF HUD-92468-ORCF HUD-924000-ORCF-ADD | Borrower's Certificate of Actual Cost Subordination, Non-Disturbance and Attornment Agreement of Operating Lease Survey Instructions and Borrower's Certification Request of Overpayment of Firm Application Exam Fee Borrower's Certification – Completion of Critical Repairs Residual Receipts Note - Non-Profit Mortgagor Request for Final Endorsement Lease Addendum Management Agreement Addendum Surplus Cash Note Operator Security Agreement Operator Security Agreement Operator Assignment of Leases and Rents Mortgagor's Certificate of Actual Cost Contractor's Certificate of Actual Cost Subordination Agreement - Financing Lender's Certification - Insurance Coverage Healthcare Regulatory Agreement - Operator Healthcare Regulatory Agreement - Operator Healthcare Regulatory Agreement - Fire Safety Security Instrument/Mortgage/Deed of Trust Security Instrument/Mortgage/Deed of Trust Addenda (various states) |
| HUD-94000B-ORCF HUD-94001-ORCF HUD-94001-ORCF-RI | Rider to Security Instrument - LIHTC Healthcare Facility Note Healthcare Facility Note - Rider (various states) |

| HUD-9443-ORCF | Minor Moveable Escrow |
|--|---|
| HUD-91071-ORCF | Escrow Agreement for Off-site Facilities |
| HUD-91128-ORCF | Initial Operating Deficit Escrow Calculation Template |
| HUD-92412-ORCF | Working Capital Escrow |
| HUD-92414-ORCF | Latent Defects Escrow |
| HUD-92464-ORCF | Request Approval Advance of Escrow Funds |
| HUD-92476-ORCF | Escrow Agreement Noncritical Deferred Repairs |
| HUD-92476B-ORCF | Escrow Agreement for Operating Deficits |
| HUD-92476C-ORCF | Escrow Agreement for Debt Service Reserves |
| HUD-91117-ORCF | Operator Estoppel Certificate |
| HUD-91725-ORCF | Guide for Opinion of Borrower's Counsel |
| HUD-91725-INST-ORCI | F Instructions to Guide for Opinion of Borrower's and Operator's Counsel |
| HUD-91725-CERT-ORC | F Exhibit A to Opinion of Borrower's Counsel - Certification |
| HUD-92325-ORCF | Guide for Opinion of Operator's Counsel and Certification |
| HUD-92327-ORCF | Consolidated Operator Opinion [Single State] |
| HUD-1044-D-ORCF HUD-2537-ORCF HUD-2747-ORCF HUD-9250-ORCF HUD-9807-ORCF HUD-90019-ORCF HUD-90030-ORCF HUD-90031-ORCF HUD-90031-ORCF HUD-90033-ORCF HUD-92080-ORCF HUD-92286-ORCF HUD-92266-ORCF HUD-92266A-ORCF HUD-92266B-ORCF HUD-92266B-ORCF HUD-92417-ORCF HUD-93332-ORCF HUD-93333-ORCF HUD-93333-ORCF HUD-93335-ORCF HUD-93480-ORCF HUD-93481-ORCF HUD-93486-ORCF | Multifamily Insurance Branch Claim Mortgagee's Application for Partial Settlement Application for Insurance Benefits Funds Authorizations Insurance Termination Request Auditor's Loss period Financial Statement Certification (223d) 232 Healthcare Portal Access Lender Narrative, Requests to Release or Modify Original Loan Collateral Lender Narrative, Requests to Release or Modify Original Loan Collateral Lender Narrative, Accounts Receivable Lender Narrative, Loan Modification Loan Modification Lender Certification Mortgage Record Change - 232 Borrower's Certification – Completion of Non-Critical Repairs Model Form Bill of Sale and Assignment Application for Transfer of Physical Assets (TPA) Lender Narrative, Change of Operator/Lessee Lender Narrative, Change of Management Agent Personal Financial and Credit Statement Certification of Exigent Health & Safety (EH&S) Issues Certification Physical Condition in Compliance Servicer's Notification to HUD of Threats to Permits and Approvals Monthly Report for Establishing Net Income Schedule of Disbursements Schedule of Accounts Payable Computation of Surplus Cash |
| HUD-91116A-ORCF HUD-92211A-ORCF HUD-92323A-ORCF HUD-92324A-ORCF HUD-92333A-ORCF HUD-92334-ORCF HUD-92338-ORCF HUD-92340A-ORCF HUD-92441B-ORCF | Supplemental Addendum to Operator Lease Supplemental Master Lease Addendum Supplemental Operator Security Agreement Supplemental Operator Assignment of Leases and Rents Supplemental Master Lease SNDA Supplemental Master Tenant Assignment of Leases and Rents Supplemental Healthcare Regulatory Agreement – Master Tenant Supplemental Master Tenant Security Agreement Supplemental Lender's Certificate for 241(a) Supplemental Building Loan Agreement for 241(a) |

HUD-92467-ORCF HUD-92467A-ORCF HUD-94000A-ORCF HUD-94001A-ORCF Supplemental Healthcare Regulatory Agreement – Borrower Supplemental Healthcare Regulatory Agreement – Operator Supplemental Security Instrument/Mortgage/Deed of Trust Supplemental Healthcare Facility Note

| LOCATION | CURRENT TEXT | REVISED TEXT |
|----------|---|---|
| p. 1 | Public reporting burden for this | Public reporting burden for this |
| 1 | collection of information is | collection of information is |
| | estimated to average hours per | estimated to average hours per |
| | response, including the time for | response, including the time for |
| | reviewing instructions, searching | reviewing instructions, searching |
| | existing data sources, gathering and | existing data sources, gathering and |
| | maintaining the data needed, and | maintaining the data needed, and |
| | completing and reviewing the | completing and reviewing the |
| | collection of information. The | collection of information. The |
| | agency may not conduct or sponsor, | information is being collected to |
| | and a person is not required to | obtain the supportive documentation |
| | respond to a collection of | that must be submitted to HUD for |
| | information unless that collection | approval, and is necessary to ensure |
| | displays a valid OMB control | that viable projects are developed |
| | number. | and maintained. The Department |
| | | will use this information to |
| | | determine if properties meet HUD |
| | | requirements with respect to |
| | | development, operation and/or asset |
| | | management, as well as ensuring |
| | | the continued marketability of the |
| | | properties. Response to this request |
| | | for information is required in order |
| | | to receive the benefits to be derived |
| | | from the National Housing Act |
| | | Section 232 Healthcare Facility |
| | | Insurance Program. This agency |
| | | may not collect this information, |
| | | and you are not required to |
| | | complete this form unless it displays |
| | | a currently valid OMB control |
| | | number. While no assurance of |
| | | confidentiality is pledged to |
| | | respondents, HUD generally |
| | | discloses this data only in response |
| | | to a Freedom of Information Act |
| | | request. |
| p.1 | Warning: Any person who | Warning: Anyone who |
| | knowingly presents a false, | knowingly submits a false |
| | fictitious, or fraudulent statement or | claim or makes a false |

| | claim in a matter within the | statement is subject to criminal | |
|--|---|----------------------------------|--|
| | jurisdiction of the U.S. Department | and/or civil penalties, | |
| | of Housing and Urban Development | including confinement for up | |
| | is subject to criminal penalties, civil | to 5 years, fines, and civil and | |
| | liability, and administrative | administrative penalties. (18 | |
| | sanctions. | U.S.C. §§ 287, 1001, 1010, | |
| | | 1012; 31 U.S.C. §3729, 3802). | |
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