

Board of Governors of the Federal Reserve System



Notice of Mutual Holding Company Reorganization—FR MM - 10(o)-1

The information in this form is required by law: 12 U.S.C. § 1467a(o); 12 CFR Part 239 (Mutual Holding Companies).

The Federal Reserve System ("FRS") will use the information specified in this form to review requests from savings associations to conduct mutual holding company reorganizations.¹

The undersigned hereby give notice that the "Reorganizing Association" intends to reorganize to become a federally chartered mutual holding company (and, if applicable, immediately upon becoming a mutual holding company, intends to acquire the "Acquiree Association"). In connection therewith, the Reorganizing Association (and the Acquiree Association) hereby submit(s) a Reorganization Plan and such other information and exhibits as are required by FRMM-10(o)-1.

Date of Notice:
Month / Day / Year

Name of Reorganizing Association

Name of Acquiree Association (if applicable)

Street Address

Street Address

City State Zip Code

City State Zip Code

:

Does applicant request confidential treatment for any portion of this submission?

Yes

As required by the General Instructions, a letter justifying the request for confidential treatment is included.

The information for which confidential treatment is being sought is separately bound and labeled "Confidential."

No

¹ Public reporting burden for this collection of information is estimated to average 60 hours per response, including the time to gather and maintain data in the required form, to review instructions and to complete the information collection. The FRS may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0121), Washington, DC 20503.

DRAFT