

**Community Development Financial Institutions Program
CDFI Program Awardee and NMTC Allocatee Annual Report
OMB Approval Number 1559-0027**

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Organization: Test Organization, LLC.
Report Type: TLR
Fiscal Year: 2019
Submission Date: 1/1/2020
Certification Date: 1/1/2020

Certified Transactions:

Project Number	QLICI Type	Investee Type	Multi-CDE Project Number	Legacy ID	Organization	Fiscal Year
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Last Certified Date	Fiscal year for which last certified	Total Project Cost	Total Project Cost Public Sources
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Total Project Cost Other CDEs	Total Project Cost Private Investment	Loan-to-Value Ratio
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Projected Debt Service Coverage Ratio	Loan Loss Reserve Requirement	Client ID	Investee TIN
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Investee CDE Certification Number	Date Business Established	Entity Structure	Minority Owned or Controlled
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Women Owned or Controlled	Low-Income Owned or Controlled	Race	Hispanic Origin
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Business Description - Primary	Business Description - Narrative	NAICS	Original Loan/Investment Amount
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Annual Gross Revenue (Loan/Investment)	Annual Gross Revenue (Reporting Period)	Type of Jobs Reported
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Jobs at Time of Loan/Investment	Projected Permanent Jobs (Financed)	Projected Jobs (Construction)
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Projected Permanent Jobs (Tenant)	Actual Jobs Created (Financed)	Actual Jobs Created (Construction)
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Actual Jobs Created (Tenant)	Source of Job Estimates	Source of Job Estimates - Other
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Square Feet of Real Estate - Manufacture	Square Feet of Real Estate - Office	Square Feet of Real Estate - Retail
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Housing Units - Sale	Housing Units - Rental	Affordable Housing Units - Sale	Affordable Housing Units - Rental
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Community Facility	Capacity of Educational Community	Capacity of Childcare Community Facility
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Capacity of Healthcare Community	Capacity of Arts Center Community	QALICB Type	NMTC Eligibility Criteria
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Related Entity	Front End Sources (Investors)	Front End Sources (Borrowers/Investees)
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Front End Sources (Other Entities)	On-going Sources (Investors)	On-going Sources (Borrowers/Investees)
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On-going Sources (Other Entities)	Back-end Sources (Investors)	Back-end Sources (Borrowers/Investees)
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Back-end Sources (Other Entities)	Other Sources (Investors)	Other Sources (Borrowers/Investees)
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Other Sources (Other Entities)	Total QEI Proceeds Retained by the CDE	Below Market Interest Rate
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Blended Interest Rate	Comparable Blended Interest Rate	Lower than Standard Origination Fees
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Standard Origination Fees (Project)	Higher than Standard Loan to Value Ratio	Standard Loan to Value Ratio
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More Flexible Borrower Credit Standards

Lower than Standard Debt Service Ratio

Standard Debt Service Coverage Ratio	Lower than Standard Loan Loss Req
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Standard Loan Loss Reserve Requirement	Poverty Rates >25% and <30%	Poverty Rates Greater than 30%
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Median Income <60% of Area Median Income	Median Income 60-70% Area Median Income
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Unemployment rates 1.25 - 1.5 Nation AVG	Unemployment rates 1.5X national average
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Designated for Redevelopment	Designated EZ, EC, or RC	SBA Designated HUB Zone	Designated Native American
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Brownfield Redevelopment Area	Encompassed HOPE VI Redevelopment Plan	Located in a Hot Zone
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Appalachian Commission/ Delta Authority	Colonias	Medically Underserved Area
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TIF District or Enterprise Zone Program	High Migration Rural County	Non-Metropolitan Census Tract	FEMA
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TAA Program	Food Desert	Targeted Populations	Other Areas of Higher Distress
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TLR Project	Organization	Originator	Transaction ID	Fiscal year for which last certified	Last Certified Date
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Purpose	Transaction Type	Loan Status	Date Originated	Original Loan/Investment Amount	Refinancing
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Construction or Permanent Financing Take-out or Acquisition Financing Acquisition or Rehabilitation

Rehabilitation Amount Loan Origination Fees Interest Rate at Origination Interest Rate Interest Type

Points Amortization Type Length of Amortization Period Period of Interest Only Payments Term

Guarantee Lien Position Collateral Type Collateral Value at Origination Equity-Like Features

Equity Injection Amount Advanced Purchase Commitment Seller Organization

Lower than Standard Origination Fees

Standard Origination Fees

Longer than Period Interest Only Payment

Standard Period of Interest Only Payment

Longer than Standard Amortization Period

Standard Amortization Period

Standard Amortization Period Comparable?

Standard Amortization Period Comp Other

Nontraditional Forms of Collateral Traditional Form of Collateral Traditional Collateral Comparable?

Traditional Collateral Comparable Other Equity Product Equity-Equivalent Terms & Conditions

Debt with Equity Features Subordinated Debt Below Market Interest Rate Origination

Comparable Interest Rate at Origination

Below Market Rates or Flexible Terms

Below Market Interest Rate

What is Interest Rate Comparable? Interest Rate Comparable Other QLICI Level

Principal Balance Outstanding NRE Activities Finance Amount New Restructured Loan Transaction ID

Days Delinquent Number of 60 Days or More Delinquent Number of Times the Loan Restructured

Amount Charged Off Amount Recovered Actual Rate of Return Projected Residual Value of QLCI

Project Number	TLR Project	Multi-CDE Project Number	Fiscal year for which last certified	Last Certified Date
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Investee Address Investee Street Address Line 1 Investee Street Address Line 2 Investee City Investee State

Investee Zip Code Investee Zip Code +4 Investee FIPS Code Investee Longitude Investee Latitude

Project Address Project Street Address Line 1 Project Street Address Line 2 Project City Project State

Project Zip Code Project FIPS Code Project Longitude Project Latitude Metro/Non Metro

Census Tract Error Message Calculated FIPS code Census Tract (Calculated) Metro/Non Metro (Calculated)

Census Tract Error Message (Calculated)