| <u>le of Contents</u><br>"Ctrl-t" will take you back to this table of contents.      |                      | Split lable of<br>Content<br>View |
|--|----------------------|-----------------------------------|
| Form Section   | Form / Page<br>Order | Recommended<br>Entry Order        |
| Cover  | 1                    | 1                                 |
| Balance Sheet  | 2                    | 14                                |
| <u>Statement of Operations / Income Statement</u>                                    | 3                    | 15                                |
| Cash Flow Statement  | 4                    | 16                                |
| Statement of Partners' Capital   | 5                    | 12                                |
| READ & Regulatory & Leverageable Capital   | 6                    | 13                                |
| Schedule 1: Schedule of Loans and Investments  | 7                    | 3                                 |
| Schedule 1 A & B: Summary of Loans and Investments and Smaller Enterprise Financings | 8                    | 5                                 |
| Schedule 1 C: Schedule of Additions and Deductions to Loan and Investment Cost       | 9                    | 4                                 |
| Schedule 2: Schedule of Realized Gains and Losses on Loans and Investments           | 10                   | 6                                 |
| Schedule 3: Schedule of Non-cash Gains/Income  | 11                   | 7                                 |
| Schedule 4: Schedule of Delinguent Loans and Investments                             | 12                   | 8                                 |
| Schedule 5: Schedule of Commitments  | 13                   | 9                                 |
| Schedule 6: Schedule of Guarantees   | 14                   | 10                                |
| Schedule 7: Schedule of Cash and Invested Idle Funds                                 | 15                   | 11                                |
| Schedule 8: Accrual and Reinvestor SBIC Distribution Schedule (Note 1)               | 16                   | 17                                |
| Schedule 9: Schedule of Activity   | 17                   | 18                                |
| Certifications   | 18                   | 22                                |
| Schedule 10: SBIC Licensee Customer Relationship Management Information              | 19                   | 19                                |
| Schedule 11: SBIC Cumulative Performance   | 20                   | 2                                 |
| Schedule 12: Portfolio Company Updates   | 21                   | 21                                |
| Executive Summary  | 22                   | 20                                |
| Wind-Down Plan Supplement (Note 2)   | 23                   | 23                                |
| Wind-Down Plan Supplement Schedule A (Note 2)  | 24                   | 24                                |
| Wind-Down Plan Supplement Schedule B (Note 2)  | 25                   | 25                                |
| Private Capital Supplement (Separate file)   | 26                   | 26                                |
| Key SBA Leverage Metrics   | n/a                  | n/a                               |
| NAICS Search Tool  | n/a                  | n/a                               |
|  | • -                  | • -                               |

#### <u>Notes</u>

1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.

|  | Quarterly Report<br>SBA FORM 468 (SHORT)<br>Partnership SBICs | OMB Appro<br>Expiration |
|--|---|-------------------------|
| Name of Licensee:  |   |                         |
| License Number:  |   |                         |
| Street Address:  |   |                         |
| City:  |   |                         |
| State:   | Err:504   |                         |
| Zip Code:  |   |                         |
| County:  |   |                         |
| Licensee Employer ID Number:                               |   |                         |
| For the Reporting Period Ended:                            |   |                         |
| Number of Months:  |   |                         |
| Ownership: 0   | Dther   |                         |
| Approved Valuation Guidance                                | BA Valuation Guidelines                                       |                         |
| Vintage Year:  |   |                         |
| Fund Style_  |   |                         |
| Investment Strategy<br>Other Style or Strategy Description |   |                         |
| Has SBA Approved Wind-Down Plan?                           | Ν   |                         |

Please Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required and 25 hours wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Managemei New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

per response if a not displayed. If 5. Small Business nt and Budget,

| STATEMENT OF FINANCIAI   | POSITION       | OMB                | Approval No. 3245-0063  |
|--|----------------|--------------------|-------------------------|
| FOR MONTH PERIOD ENDED   | 0: 01/00/1900  | Exp                | iration Date MM/DD/YYYY |
| (Amounts rounded to the ne   | earest dollar) |                    |                         |
| Name of License: 0   |                |                    | License no.: 00/00-0000 |
|  |                | SBA Valuat         | ion Guidelines          |
| ASSETS   |                | Current Period End | Audited                 |
| LOANS AND INVESTMENTS (Current Period from Schedule 1)                     |                | 12/30/1899         | Addited                 |
| Portfolio Securities   |                |                    |                         |
| 1 Loans Cost   | *              | \$ -               | \$ -                    |
| 2 Debt Securities Cost   | *              | \$ -               | \$ -                    |
| 3 Equity Securities Cost   | *              | \$ -               | \$ -                    |
| 4a Portfolio Securities at Cost  | *              | \$ -               | \$ -                    |
| 4b Appreciation on Portfolio Securities                                    | *              | \$ -               | \$ -                    |
| 4c Depreciation on Portfolio Securities                                    | *              | \$ -               |                         |
| 4d Total Portfolio Securities at Value                                     |                | \$ -               | \$ -                    |
| Assets Acquired in Liquidation of Portfolio Securities:                    |                |                    |                         |
| 5 Receivables from Sale of Assets Acquired Cost                            | *              | \$-                | \$-                     |
| 6 Assets Acquired Cost   | *              | \$ -               | <del>\$</del> -         |
| 7 Operating Concerns Acquired Cost   | *              | -<br>د             | \$ -                    |
| 8 Notes and Other Securities Received Cost                                 | *              | <del>ب</del><br>ج  | \$ -                    |
| 9a Total Assets Acquired and Notes Received Cost (Lines 5-8                | ) *            | -<br>د _           | \$ -                    |
| 9b Appreciation on Assets Acquired and Notes Received                      | / *            | -<br>د             | \$ -                    |
| 9c Depreciation on Assets Acquired and Notes Received                      | *              | \$ -               | \$ -                    |
| 9d Assets acquired and Notes Received Reported Valu                        | A              | \$ -               | \$ -                    |
|  |                | Ψ                  | 4                       |
| 10 Equity Investments in Relender/Reinvestors Exception                    | 1              |                    |                         |
| a. Total Cost of Relender/Reinvestor Investments                           | *              | \$ -               | \$ -                    |
| b. Appreciation on Relender/Reinvestor Investments                         | *              | \$ -               | \$-                     |
| c. Depreciation on Relender/Reinvestor Equity Investments                  | *              | \$ -               | \$-                     |
| d. Total Relender/Reinvestor Investments Value                             |                | \$-                | \$ -                    |
| 11a TOTAL LOANS AND INVESTMENTS COST (Line 4a + Line                       | 9a + Line 10a) | \$-                | \$ -                    |
| 11b TOTAL LOANS AND INVESTMENTS VALUE (Line 4d + Lin                       |                |                    | \$ -                    |
| 12 Less Current Maturities   |                | \$ -               | \$ -                    |
| 13 Loans and Investments Net of Current Maturities                         |                | \$ -               | \$ -                    |
|  |                |                    |                         |
| CURRENT ASSETS   |                |                    |                         |
| 14 Cash and Cash Equivalents   | *              | \$ -               | \$-                     |
| 15 Invested Idle Funds   | *              | \$ -               | \$ -                    |
| 16 Interest and Dividends Receivable                                       |                | \$ -               | \$-                     |
| 17 Notes and Accounts Receivable   |                | \$ -               | \$-                     |
| 18 Receivables from Parent or Other Associates                             |                | \$ -               | \$-                     |
| 19 Less: Allowance for Losses (lines 16, 17, and 18)                       |                | \$ -               | \$-                     |
| 20 Current Maturities of Portfolio Securities                              |                | \$ -               | \$ -                    |
| 21 Current Maturities of Assets Acquired                                   |                | \$ -               | \$ -                    |
| 22 Current Maturities of Operating Concerns Acquired                       |                | \$ -               | \$ -                    |
| 23 Current Maturities of Other Securities                                  |                | \$ -               | \$ -                    |
| 24a Other (specify)  |                | \$ -               | \$ -                    |
| 24b Other (specify)  |                | \$ -               | \$ -                    |
| 25 Total Current Assets  |                | \$-                | \$ -                    |
| OTHER ASSET  |                |                    |                         |
| 26 Not Euroiture and Equipment   |                | ¢                  | ¢                       |
| 26 Net Furniture and Equipment   |                | \$ -               | \$                      |
| 27 Net Leverage Fees   |                | \$ -               | \$                      |
| 28a Other (specify)  |                | \$ -               | \$ -<br>¢               |
| 28b Other (specify)<br>29 Total Other Assets (Sum of lines 26 through 28b) |                | \$ -<br>\$ -       | \$ -<br>\$ -            |
| 29 Total Other Assets (Sum of thes 20 through 260)                         |                | φ -                | ې                       |
| 30 TOTAL ASSETS  |                | \$-                | \$ -                    |

\$

| STATEMENT OF FINANCIAL POSITION   | OM                 | B Approval No. 3245-0063 |
|---|--------------------|--------------------------|
| FOR MONTH PERIOD ENDED: 01/00/1900  | Exp                | piration Date MM/DD/YYYY |
| (Amounts rounded to the nearest dollar)   |                    |                          |
| Name of License: 0  |                    | License no.: 00/00-0000  |
| LIABILITIES AND CAPITAL   | SBA Valua          | tion Guidelines          |
|   | Current Period End | Audited                  |
| LIABILITIES   | 12/30/1899         | Addited                  |
| Long-Term Debt  | 12/50/1055         |                          |
| 31 Notes and Debentures payable to or guaranteed by SBA.                        | \$-                | \$ -                     |
| 32 Notes and Debentures Payable to Others                                       | \$ -               | \$ -                     |
| 33 Total Long Term Liabilities (Line 31 + Line 32)                              | \$ -               | \$ -                     |
| 55 Fotor Long Ferni Llabinties (Line 51 F Line 52)                              | Ψ                  | Ψ                        |
| Current Liabilities   |                    |                          |
| 34 Accounts Payable   | \$-                | \$ -                     |
| 35 Due to Parent or Other Associates  | ¥                  | · ·                      |
| a. Management Expenses Due to Associates  | \$-                | \$ -                     |
| b. Other Due to Associates  | \$ -               | \$ -                     |
| 36 Accrued Interest Payable   | \$ -               | \$ -                     |
| 37 Accrued Taxes Payable  | \$ -               | \$ -                     |
| 38 Distributions Payable  | \$ -               | \$ -                     |
| 39 Short-term notes Payable/Lines of Credit                                     | \$ -               | \$ -                     |
| 40a Other (specify  | \$ -               | \$ -                     |
| 40b Other (specify  | \$ -               | \$ -                     |
| 41 Total Current Liabilities (Sum of Lines 35 through 40)                       | \$ -               | \$ -                     |
|   | Ψ                  | Ψ                        |
| Other Liabilities   |                    |                          |
| 42 Deferred Credits   | \$-                | \$ -                     |
| 43 Deferred Fee Income  | \$ -               | \$ -                     |
| 44 Other (specify)  | \$ -               | \$ -                     |
| 45 Total Other Liabilities  | \$ -               | \$ -                     |
|   |                    |                          |
| 46 TOTAL LIABILITIES (Lines 33, 41, and 45)                                     | \$-                | \$ -                     |
|   |                    |                          |
| PARTNERS' CAPITAL   |                    |                          |
| 47 Private Partners' Contributed Capital  |                    |                          |
| a. General Partners'  | * \$ -             | \$ -                     |
| b. Limited Partners'  | * \$ -             | \$ -                     |
| Err:502   |                    |                          |
| c. Total Private Partners' Contributed Capital                                  | \$ -               | \$ -                     |
| 48 Other (specify)  | \$ -               | \$ -                     |
| 49 Unrealized Gains (Loss) on Securities Held (Sum of Lines 4b, 4c, 9b, 9c, 10b | , \$ -             | \$ -                     |
| 50 Non-Cash Gains/Income (Schedule 3, Column G and D) *                         | * \$ -             | \$ -                     |
| 51 Undistributed Net Realized Earnings  | * \$ -             | \$ -                     |
| Err:502   |                    |                          |
| Err:502   |                    |                          |
| Err:502   |                    |                          |
| 52 Undistributed Realized Earnings (line 50 plus line 51)                       | \$ -               | \$ -                     |
| Err:502   |                    |                          |
| Err:502   |                    |                          |
| 53 TOTAL PARTNERS' CAPITAL (Sum of Lines 47c, 48, 49, and 52)                   | \$ -               | \$ -                     |
|   |                    |                          |
| 54 TOTAL LIABILITIES AND PARTNERS' CAPITAL (Line 46 plus Line 53)               | \$ -               | \$ -                     |

#### STATEMENT OF OPERATIONS REALIZED FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)

OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

| Name of License: 0  |            | License        | e no.: 00/00-0000      |
|---|------------|----------------|------------------------|
|   | Current    | Year-to-Date   | Since                  |
|   | Quarter    | through        | Inception to           |
| INVESTMENT INCOME   | 12/30/1899 | 12/30/1899     | 12/30/1899             |
| 1 Interest Income   | \$ -       | \$ -           | \$-                    |
| 2 Dividend Income   | \$ -       | \$ -           | \$ -                   |
| 3 Income (Loss) from Investments in Partnerships / Flow-through     | \$ -       | \$ -           | \$ -                   |
| 4 Fees for Management Services                                      | \$ -       | \$ -           | \$ -                   |
| 5 Application, Closing and Other Fees                               | \$ -       | \$ -           | \$ -                   |
| 6 Interest on Cash Equivalents and Invested Idle Funds              | \$ -       | \$ -           | \$ -                   |
| 7 Income from Assets Acquired in Liquidation of Loans               | \$ -       | \$ -           | \$ -                   |
| and Investments (net of Expenses)                                   | Ψ          | Ψ              | Ψ                      |
| 8 Other Income  | \$-        | \$-            | \$ -                   |
| o other income  | φ -        | ц <b>э</b>     | - ب                    |
| 9 GROSS INVESTMENT INCOME   | \$ -       | \$-            | \$ -                   |
|   |            |                |                        |
| EXPENSES  |            |                |                        |
| 10 Interest Expense   |            |                |                        |
| a. Interest Expense SBA Debentures                                  | \$ -       | \$ -           | \$ -                   |
| b. Other Interest Expense   | \$ -       | \$ -           | \$ -                   |
| c. Total Interest Expense   | \$ -       | \$ -           | \$ -                   |
| 11 Commitment Fees & Other Financial Costs                          | \$ -       | \$ -           | \$ -                   |
| 12 Compensation and Benefits (Officer and Employee)                 | \$ -       | \$ -           | \$ -                   |
| 13 Investment Advisory and Management Services                      | \$ -       | \$ -           | \$-                    |
| 14 Partners' Meetings   | \$ -       | \$ -           | \$ -                   |
| 15 Appraisal and Investigation                                      | \$ -       | \$ -           | \$ -                   |
| 16 Advertising, Communication and Travel                            | \$ -       |                | \$ -                   |
| 17 Cost of Space Occupied   | \$ -       | \$ -           | \$ -                   |
| 18 Depreciation and Amortization                                    | <u> </u>   |                |                        |
| a. Amortization of Leverage Fees                                    | \$ -       | \$ -           | \$ -                   |
| b. Other Depreciation and Amortization                              | \$ -       | \$ -           | \$ -                   |
| c. Total Depreciation and Amortization                              | \$ -       | \$ -           | \$ -                   |
| 19 Insurance  | \$ -       | \$ -           | \$ -                   |
| 20 Payroll and Other Taxes  | \$ -       | \$ -           | \$ -                   |
| 21 Provision for Losses on Receivables (excluding loans receivables |            | \$ -           | \$ -                   |
| 22 Legal Fees   | \$ -       | \$ -           | \$ -                   |
| 23 Audit and Examination Fees                                       |            | <del>5</del> - | <del>→</del> -<br>\$ - |
|   | \$ -       | Þ -            | <del>ب</del> -         |
| 24 Miscellaneous Expenses   |            |                |                        |
| a. Misc. #1   | \$ -       | \$ -           | \$ -                   |
| b. Misc. #2   | \$ -       | \$ -           | \$ -                   |
| c. Misc. #3   | \$ -       | \$ -           | \$ -                   |
| d. Misc. #4   | \$ -       | \$ -           | \$ -                   |
| e. Misc. #5 Deal Expense  | \$ -       | \$ -           | \$ -                   |
| f. Misc. #6   | \$ -       | \$ -           | \$ -                   |
| 24g Total Miscellaneous Expenses                                    | \$ -       | \$ -           | \$ -                   |
| 25 TOTAL EXPENSES   | \$ -       | \$ -           | \$-                    |
| 26 NET INVESTMENT INCOME (LOSS)                                     | \$ -       | \$ -           | \$ -                   |
| 27 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1) *                    | \$ -       | \$ -           | \$-                    |
| Err:502   |            |                |                        |
| Err:502   |            |                |                        |
| 28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS                      | \$ -       | \$-            | \$-                    |
| 29 Extraordinary It   | \$ -       | \$ -           | ÷<br>\$ -              |
| 30 Cumulative Effect of Change in Accounting                        | \$ -       | \$ -           | \$ -                   |
|   |            |                |                        |
| 31 NET INCOME (LOSS)  | \$-        | \$-            | \$-                    |

(1) Provide supporting detail for all realized gains and losses on Schedule 2, column 8.

#### OMB Approval No. 3245-0063 STATEMENT OF CASH FLOWS FOR MONTH PERIOD ENDED: 01/00/1900 Expiration Date MM/DD/YYYY (Amounts rounded to the nearest dollar) Name of License: 0

#### Cash Flow Page 1 of 2

|  | Current<br>Quarterly Period<br>Ended | Year-to-Date<br>Thru Period<br>Ended | Since Inception<br>to Period Ended |
|--|--------------------------------------|--------------------------------------|------------------------------------|
| OPERATING ACTIVITIES   | 12/30/1899                           | 12/30/1899                           | 12/30/1899                         |
| Cash Inflows   |                                      |                                      |                                    |
| 1 Interest Received from Portfolio Concerns                  |                                      |                                      | \$ -                               |
| 2 Dividend Received from Portfolio Concerns                  |                                      |                                      | \$ -                               |
| 3 Other Income Received from Portfolio Concerns              |                                      |                                      | \$ -                               |
| 4 Management Services and Other Fees Received                |                                      |                                      | \$ -                               |
| 5 Interest on Cash Equivalents and Invested Idle Funds       |                                      |                                      | \$ -                               |
| 6 Cash Received from Assets Acquired in Liquidation          |                                      |                                      | \$ -                               |
| 7 Other Operating Cash Receipts                              |                                      |                                      | \$ -                               |
| Cash Outflows  |                                      |                                      |                                    |
| 8 Interest Paid  |                                      |                                      | \$ -                               |
| 9 Commitment Fees and Other Financial Costs                  |                                      |                                      | \$ -                               |
| 10 Investment Advisory and Management Fees                   |                                      |                                      | \$ -                               |
| 11 Partners' and Employees' Compensation and Benefits        |                                      |                                      | \$ -                               |
| 12 Operating Expenditures (Excluding Compensation and Benefi | its)                                 |                                      | \$ -                               |
| 13 Other Operating Cash Disbursements                        |                                      |                                      | \$ -                               |
| Err:502  |                                      |                                      | Ţ                                  |
|  |                                      |                                      |                                    |
| 14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIE        | \$ -                                 | \$ -                                 | \$ -                               |
|  |                                      |                                      |                                    |
| INVESTING ACTIVITIES Cash Inflows                            |                                      |                                      |                                    |
|  | (c)                                  | (t                                   | ¢                                  |
| 15 Loan Principal Payments Received from Portfolio Concerns  | \$ -                                 | \$ -                                 | \$ -                               |
| 16 Returns of Capital Received from Portfolio Concerns       | \$ -                                 | \$ -                                 | \$ -                               |
| 17 Net Proceeds from Disposition of Portfolio Securities     | \$ -                                 | \$ -                                 | \$ -                               |
| 18 Liquidation of Idle Funds Investments                     | \$ -                                 | \$ -                                 | \$ -                               |
| 19 Other (Spec   | \$ -                                 | \$ -                                 | \$ -                               |
| Cash Outflows  |                                      |                                      |                                    |
| 20 Purchase of Portfolio Securities                          | \$ -                                 | \$ -                                 | \$ -                               |
| 21 Loans to Portfolio concerns                               | \$                                   | \$ -                                 | \$ -                               |
| 22 Idle Funds Investment                                     | \$ -                                 | \$ -                                 | \$ -                               |
| 23 Other (Spec   | \$ -                                 | \$ -                                 | \$ -                               |
| 24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIE        | <b>s</b> ( ,                         | \$ -                                 | \$ -                               |
|  | <b>-</b>                             | Ψ                                    | Ψ                                  |
| FINANCING ACTIVITIES   |                                      |                                      |                                    |
| Cash Inflows   |                                      |                                      |                                    |
| 25 Proceeds from Issuance of SBA-Guaranteed Debentures       | \$ -                                 | \$ -                                 | \$ -                               |
| 26 Proceeds from Non-SBA Borrowing                           | \$ -                                 | \$ -                                 | \$ -                               |
| 27 Proceeds from Sale of Stock or Other Capital Contribution | ¢\$-                                 | \$ -                                 | \$ -                               |
| 28 Other (Spec   | \$ -                                 | \$ -                                 | \$ -                               |
|  |                                      |                                      | -                                  |
| Cash Outflows  |                                      |                                      |                                    |
| 29 SBA Leverage Fees   | \$ -                                 | \$ -                                 | \$ -                               |
| 30 Principal Payments on SBA-Guaranteed Debentures           | \$ -                                 | \$ -                                 | \$ -                               |
| 31 Principal Payments on Non-SBA Borrowing                   | \$ -                                 | \$ -                                 | \$ -                               |
| 32 Redemption of Private Partnership Interests               | \$ -                                 | \$ -                                 | \$ -                               |
| 33 Other Distributions Paid                                  | \$ -                                 | \$ -                                 | \$ -                               |
| 34 Other (Spec   | \$ -                                 | \$ -                                 | \$ -                               |
|  |                                      |                                      |                                    |
| 35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIE        | <b>S</b> \$-                         | \$ -                                 | \$-                                |

| FOR MONTH PERIOD   | CASH FLOWS  | OMB Apj  | proval No. 3245-0063   |  |
|--|---|--|--|--|
|  | ENDED: 01/00/1900   | Expiration Date MM/DD/YYYY   |  |  |
| (Amounts rounded to  | the nearest dollar)   |  |  |  |
| Name of License: 0   |   | Lice   | ense no.: 00/00-0000   |  |
|  |   |  |  |  |
| Cash Flow Page 2 of 2  |   |  |  |  |
|  | Current<br>Quarterly Period<br>Ended  | Year-to-Date<br>Thru Period<br>Ended   | Since Inception<br>to Period Ended   |  |
|  | 12/30/1899  | 12/30/1899   | 12/30/1899   |  |
| Lines 36 through 38 include Cash and Cash Equivalents and Idle I   | unds  |  |  |  |
| 36 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS  | \$ -  | \$ -   | \$ -   |  |
| 37 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD  | \$ -  | \$ -   | \$ -   |  |
| 38 CASH AND CASH EQUIVALENTS AT END OF PERIOD  | \$ -  | \$ -   | \$ -   |  |
| From Lines 14 and 15 on Balance Sheet, page  |   | \$ -   | \$ -   |  |
| RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDE  | ) BY (USED IN) OPERAT   | ING ACTIVITIES   |  |  |
|  |   |  |  |  |
|  | <u>\$</u> -   | \$ -   | \$ -   |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)   | rovided by (used in)  |  |  |  |
| <ul> <li>40 Depreciation and Amortization (line 18, page 4P)</li> <li>41 Provision for Losses on Accounts Receivable (line 21, page 42 Realized (Gains) Losses on Investments (line 27, page 4P)</li> <li>43 Other (Specify)</li> </ul>  | rovided by (used in)<br>4P \$ -<br>\$ -   | Operating Activities:<br>\$ -<br>\$ -<br>\$ -  | \$ -<br>\$ -<br>\$ -   |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.   | rovided by (used in)<br>4P \$ -<br>\$ -<br>\$ -   | Operating Activities:<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  | \$ -<br>\$ -<br>\$ -   |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.<br>b.   | rovided by (used in)<br>4P \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -                         | Operating Activities:  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.   | rovided by (used in)<br>4P \$ -<br>\$ -<br>\$ -   | Operating Activities:<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  | \$ -<br>\$ -<br>\$ -   |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.<br>b.<br>c.   | rovided by (used in)<br>\$ - 4P  \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$        | Operating Activities:  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -                                 |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.<br>b.<br>c.   | rovided by (used in)<br>\$ - 4P  \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$        | Operating Activities:  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.<br>b.<br>c.<br>Changes in Operating Assets and Liabilities Net of Noncas  | rovided by (used in)<br>4P \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - | Operating Activities:<br>\$ - \$ - \$ - \$ | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -                         |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P         40 Depreciation and Amortization (line 18, page 4P)         41 Provision for Losses on Accounts Receivable (line 21, page         42 Realized (Gains) Losses on Investments (line 27, page 4P)         43 Other (Specify)         a.         b.         c.         Changes in Operating Assets and Liabilities Net of Noncas         44 (Increase) Decrease in Interest and Dividends Receivable  | rovided by (used in)<br>4P \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - | \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -         |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P         40 Depreciation and Amortization (line 18, page 4P)         41 Provision for Losses on Accounts Receivable (line 21, page         42 Realized (Gains) Losses on Investments (line 27, page 4P)         43 Other (Specify)         a.         b.         c.         Changes in Operating Assets and Liabilities Net of Noncas         44 (Increase) Decrease in Interest and Dividends Receivable         45 (Increase) Decrease in Other Current Assets   | rovided by (used in)<br>4P \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - | Operating Activities:<br>\$ - \$ - \$ - \$ | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P<br>40 Depreciation and Amortization (line 18, page 4P)<br>41 Provision for Losses on Accounts Receivable (line 21, page<br>42 Realized (Gains) Losses on Investments (line 27, page 4P)<br>43 Other (Specify)<br>a.<br>b.<br>c.<br>Changes in Operating Assets and Liabilities Net of Noncas<br>44 (Increase) Decrease in Interest and Dividends Receivable<br>45 (Increase) Decrease in Other Current Assets<br>46 Increase (Decrease) in Accounts Payable<br>47 Increase (Decrease) in Accrued Interest Payable   | rovided by (used in)<br>\$  | \$       -           | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P         40 Depreciation and Amortization (line 18, page 4P)         41 Provision for Losses on Accounts Receivable (line 21, page 42 Realized (Gains) Losses on Investments (line 27, page 4P)         43 Other (Specify)         a.         b.         c.         Changes in Operating Assets and Liabilities Net of Noncas         44 (Increase) Decrease in Interest and Dividends Receivable         45 (Increase) Decrease in Other Current Assets         46 Increase (Decrease) in Accounts Payable  | rovided by (used in)<br>\$ - +P + + + + + + + + + + + + + + + + +                       | \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -         \$       -  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P         40 Depreciation and Amortization (line 18, page 4P)         41 Provision for Losses on Accounts Receivable (line 21, page 42 Realized (Gains) Losses on Investments (line 27, page 4P)         43 Other (Specify)         a.         b.         c.         Changes in Operating Assets and Liabilities Net of Noncas         44 (Increase) Decrease in Interest and Dividends Receivable         45 (Increase) Decrease in Other Current Assets         46 Increase (Decrease) in Accounts Payable         47 Increase (Decrease) in Accrued Interest Payable         48 Increase (Decrease) in Accrued Taxes Payable   | rovided by (used in)<br>\$ - + + + + + + + + + + + + + + + + + +                        | Operating Activities:  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |  |
| Adjustments to Reconcile Net Income (Loss) to Net Cash P         40 Depreciation and Amortization (line 18, page 4P)         41 Provision for Losses on Accounts Receivable (line 21, page 42 Realized (Gains) Losses on Investments (line 27, page 4P)         43 Other (Specify)         a.         b.         c.         Changes in Operating Assets and Liabilities Net of Noncas         44 (Increase) Decrease in Interest and Dividends Receivable         45 (Increase) Decrease in Other Current Assets         46 Increase (Decrease) in Accounts Payable         47 Increase (Decrease) in Accrued Interest Payable         48 Increase (Decrease) in Distributions Payable         49 Increase (Decrease) in Distributions Payable | rovided by (used in)<br>\$  | Operating Activities:  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |  |

(Total must agree with line 14 above)

|                  |   | STATEMENT OF PARTNERS' CAPITAL          | OMB Approval No. 3245-0063 |
|------------------|---|---|----------------------------|
|                  |   | FOR MONTH PERIOD ENDED: 01/00/1900      | Expiration Date MM/DD/YYYY |
|                  |   | (Amounts rounded to the nearest dollar) |                            |
| Name of License: | 0 |   | License no.: 00/00-0000    |

| PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL   | General                                      | Limited   |  |
|---|--|---|--|
|   | Partner(s)<br>(page 3, line 47a)             | Partner(s)<br>(page 3, line 47b)  | Total  |
| 1 BALANCE AT BEGINNING OF PERIOD  | \$ -   | \$-   | \$ -   |
| 2 ADDITIONS:  |  |   |  |
| <ul> <li>a. Partnership interests issued for cash</li> <li>b. Partnership interests issued for services rendered</li> <li>c. Partnership interests issued for contributed non-cash assets</li> <li>d. Capitalization of Retained Earnings Available for Distribution</li> <li>e. Other credits (specify</li> <li>Err:502</li> </ul> | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>Err:502      |
| 3 Total additions (sum of 2a through 2e)  | \$ -   | \$ -  | \$ -   |
| 4 Subtotal (line 1 plus line 3)   | \$ -   | \$-   | \$ -   |
| 5 DEDUCTIONS:   |  |   |  |
| a. Liquidation of Partnership interests<br>Err:502<br>Err:502   | \$ -   |   | \$ -   |
| b.Other debits (specify)  | \$ -   | \$ -  | \$ -   |
| 6 Total deductions (sum of 5a through 5b)   | \$ -   | \$ -  | \$ -   |
| 7 BALANCE AT END OF PERIOD (line 4 minus line 6)  | \$ -   | \$ -  | \$ -   |
| PART II. UNDISTRIBUTED REALIZED EARNINGS  | Noncash<br>Gain/Income (1)                   | Undistributed<br>Net Realized<br>Earnings(2)  | Undistributed<br>Realized<br>Earnings (1+2)          |
| 1 BALANCE AT BEGINNING OF PERIOD  | * _ *  | \$ -  | \$ -   |
| 2 ADDITIONS:<br>a. Net investment income<br>b. Realized gain (loss) on investments<br>c. Gain on appreciation of securities distributed in kind<br>d. Other (specify)<br>3 Total additions (sum of 2a through 2d)   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - | \$     -       \$     -       \$     -       \$     -       \$     -       \$     - | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -                 |
| 4 Subtotal (line 1 plus line 3)   | \$-  | \$-   | \$ -   |
| 5 DEDUCTIONS:<br>a. Cash Distributions  |  |   |  |
| <ul> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> <li>e. Other (specify)</li> </ul> 6 Total deductions (sum of 5a through 5e)  | \$ -   | \$ -  | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |
| b. Distributions allocated but not paid<br>c. In-Kind Distributions (at fair value)<br>d. Capitalization of Retained Earnings available for Distribution<br>e. Other (specify)  |  | \$ -  | \$-<br>\$-<br>\$-<br>\$-                             |
| <ul> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> <li>e. Other (specify)</li> </ul> 6 Total deductions (sum of 5a through 5e)  |  |   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -         |

|                             |                    | I. RETAINED EARNINGS AVAILABE FOR DISTRIBUTION<br>II. REGULATORY AND LEVERAGEABLE CAPITAL<br>FOR MONTH PERIOD ENDED: 01/00/1900 | OMB Approva<br>Expiration D |
|-----------------------------|--------------------|---|-----------------------------|
|                             |                    | (Amounts rounded to the nearest dollar)   |                             |
| Name of License:            | 0                  | (   | License                     |
|                             |                    |   |                             |
| PART I. RETAINED EARNIN     | GS AVAILABLE       | FOR DISTRIBUTION OR CAPITALIZATION  |                             |
| 1 Undistributed net Realiz  | ed Earnings (line  | e 51, page 3)   |                             |
| 2 LESS: Unrealized Depred   | ciation (Schedule  | e 1 - Total Unrealized Depreciation)  |                             |
| <b>3 RETAINED EARNINGS</b>  | AVAILABLE FO       | OR DISTRIBUTION OR CAPITALIZATION   |                             |
|                             |                    |   |                             |
| PART II. SCHEDULE OF REG    | GULATORY AN        | D LEVERAGEABLE CAPITAL  |                             |
| 1 Private Partners' Contrib | outed Capital (lin | ne 47c, page 3)   |                             |
|                             | •                  |   |                             |
| 2 ADD                       |                    |   |                             |
| a. Unfunded binding co      | ommitments from    | m Institutional Investors   | \$ -                        |
| b. Waived managemen         | t fees credited a  | as capital contributions  |                             |
| c. Total Additions (Sun     | n of Line 2a and   | 2b)   |                             |
| 3 LESS: Regulatory Dist     | tributions         |   |                             |
| a. Organization Expens      | ses Not Approve    | d by SBA (1)  |                             |
| b. Partnership interests    | s Issued for Serv  | vices   | \$ -                        |
| c. Partnership interests    | Issued for Non-    | -cash Assets  | \$ -                        |
| (unless approved by         | / SBA for inclusi  | on in Regulatory Capital or converted to cash)  |                             |
| Err:502                     |                    |   |                             |
| d. Other credits (specif    | y)                 |   | \$ -                        |
| 4 Total Regulatory Deduct   | ions (Sum of 3a    | through 3d  |                             |
|                             |                    |   | 1                           |
| 5 Other Adjustments to Re   | egulatory Capita   | l (specify)   |                             |
|                             | . /                |   |                             |
| 6 REGULATORY CAPITA         | L (sum of lines    | s 1, 2, 4, and 5)   |                             |
| 7 LESS: Unfunded bindi      | ing commitme       | nts from Institutional Investors  |                             |
|                             | -                  | latory Capital, other than eligible investments in Small Con  | cerns                       |
| 9 LESS: Other deductions    |                    |   |                             |
|                             |                    |   | 1                           |
| `                           |                    |   |                             |
|                             |                    |   |                             |

## NOTES

(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.

| l No. 3245-0063      |  |  |  |
|----------------------|--|--|--|
| ate MM/DD/YYYY       |  |  |  |
| no.: 00/00-0000      |  |  |  |
| \$ -<br>\$ -<br>\$ - |  |  |  |
|                      |  |  |  |
| \$ -                 |  |  |  |
| \$ -                 |  |  |  |
|                      |  |  |  |
| \$-                  |  |  |  |
| \$ -                 |  |  |  |
| \$ -                 |  |  |  |
| \$ -<br>\$ -<br>\$ - |  |  |  |
| \$ -                 |  |  |  |
|                      |  |  |  |
|                      |  |  |  |

| -    |                                   |   |   |
|------|-----------------------------------|---|---|
| 0    |                                   |   |   |
|      |                                   |   |   |
|      |                                   |   |   |
|      |                                   |   |   |
|      |                                   |   |   |
|      |                                   |   |   |
|      |                                   |   | <b>T</b> ( ) ( ) ( )  |
|      |                                   |   | Total Cash<br>nvested (A)   |
|      |                                   |   | Invested (A)  |
|      |                                   |   |   |
|      | <u>Summary by Investment Type</u> |   |   |
|      |                                   |   |   |
|      |                                   |   |   |
|      |                                   | Equity s                                    | 5 -   |
|      |                                   |   |   |
|      |                                   | Receivables from Sale of Assets Acquired \$ | ⊅ - <br>±   |
|      |                                   |   |   |
|      |                                   |   |   |
|      |                                   |   |   |
| /pe. |                                   | Totals \$                                   |   |
|      | 0<br>/pe.                         | Summary by Investment Type                  | Summary by Investment Type<br>Total Equity Capita<br>Loan<br>Debt<br>Portfolio Securities<br>Receivables from Sale of Assets Acquired<br>Assets Acquired<br>Operating Concerns Acquired<br>Notes and Other<br>Equity in Reinvestor/Relender Exception |

\*Portfolio companies must be first entered in Schedule 11.

| Portfolio Company Name | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Restructured<br>? | Loan/ Debt<br>Status | Total Cash<br>Invested (A) |
|------------------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|-------------------|----------------------|----------------------------|
|                        | (II applicable)                           |                |                    |                          |                   |                              | Rale                            | Diluted)                          |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        | <br>                                      |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |

| SCHEDULE 1                            |     |                            |  |                            |
|---------------------------------------|-----|----------------------------|--|----------------------------|
|                                       |     |                            |  |                            |
|                                       |     |                            |  |                            |
| Name of License:                      | 0   |                            |  |                            |
| Investment Data Expressed in \$       |     |                            |  |                            |
|                                       |     |                            |  |                            |
|                                       |     |                            |  |                            |
|                                       |     |                            |  |                            |
|                                       |     |                            |  |                            |
|                                       |     |                            |  | THE                        |
|                                       |     |                            |  | Total Cash<br>Invested (A) |
|                                       |     |                            |  | investeu (A)               |
|                                       |     |                            |  |                            |
|                                       |     | Summary by Investment Type | Total Equity Capi                        |                            |
|                                       |     |                            | Loan                                     |                            |
|                                       |     |                            | Debt                                     |                            |
|                                       |     |                            | Equity<br>Portfolio Securities           | <u>\$</u> -                |
|                                       |     |                            | Receivables from Sale of Assets Acquired |                            |
|                                       |     |                            | Assets Acquired<br>Assets Acquired       |                            |
|                                       |     |                            | Operating Concerns Acquired              | \$ -                       |
|                                       |     |                            | Notes and Other                          |                            |
|                                       |     |                            | Equity in Reinvestor/Relender Exception  | \$ -                       |
| Expand to see totals by investment ty | pe. |                            | Totals                                   |                            |

| · · · · · · · · · · · · · · · · · · · |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|---------------------------------------|-------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|-------------------|----------------------|----------------------------|
| Portfolio Company Name                | Employer ID | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Restructured<br>? | Loan/ Debt<br>Status | Total Cash<br>Invested (A) |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |
|                                       |             |   |                |                    |                          |                   |                              |                                 |                                   |                   |                      |                            |

| SCHEDULE 1                      |                 |              |                        | SCHEDULE                     | OF LOANS AND INVESTM                |
|---------------------------------|-----------------|--------------|------------------------|------------------------------|-------------------------------------|
|                                 |                 |              |                        | FOR MONT                     | TH PERIOD ENDED: 01/00,             |
| Name of License:                | 0               |              |                        |                              |                                     |
| Investment Data Expressed in \$ |                 |              |                        | Cost at                      |                                     |
|                                 | Summary by Inve | estment Type |                        | Beginning<br>Period          | Addition/<br>Deduction              |
|                                 |                 |              |                        | \$ -<br>\$ -<br>\$ -<br>\$ - | \$ -<br>\$ -<br><u>\$ -</u><br>\$ - |
|                                 |                 |              | Receivables fro<br>Ope | \$ -<br>\$ -<br>\$ -         | \$ -<br>\$ -<br>\$ -                |
|                                 |                 |              | Equity in Rein         | \$ -<br>\$ -                 | \$ -<br> \$ -                       |

\$

\$

-

Expand to see totals by investment type.

| *Portfolio companies must | Portfolio companies must be first entered in Schedule 11. *Link to Schedule 1c. |   |                |                    |                          |                   |                              |                                 |                                   |                             | dule 1c.                           |   |
|---------------------------|---|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|-----------------------------|------------------------------------|---|
| Portfolio Company Name    | Employer ID   | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Cost at<br>Beginning Period | Schedule 1c<br>Reference<br>Number | Addition/<br>Deduction                            |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | <u>\$</u> -<br>\$-                                |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | ⇒ -<br>\$ -                                       |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | <del>\$</del> -                                   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | э -<br>\$-  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | <del>, ,</del> , , , , , , , , , , , , , , , , ,  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | <del>, , , , , , , , , , , , , , , , , , , </del> |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$ -  |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   |                              |                                 |                                   |                             |                                    | \$-   |
|                           |   |   |                |                    |                          |                   | 1                            |                                 |                                   |                             |                                    | \$-   |

| SCHEDULE 1                               | SCHEDULE OF LOANS AND I                       | NVESTM   |
|--|---|----------|
|  | FOR MONTH PERIOD ENDED                        | ): 01/00 |
| Name of License: 0                       |   |          |
| Investment Data Expressed in \$          |   |          |
|  |   |          |
|  |   |          |
|  | Cost at Addi<br>Beginning Dedu<br>Period Dedu |          |
| Summary by Investment Type               |   |          |
|  | \$ - \$<br>\$ - \$                            | -        |
|  | <u>\$ -</u> <u>\$</u>                         |          |
|  | Receivables fro \$ - \$                       |          |
|  | S - S<br>Op(\$ - \$                           |          |
|  | \$ -   \$<br>Equity in Rein \$ -   \$         |          |
| Expand to see totals by investment type. | \$ -  |          |

| *Portfolio companies must be first entered in Schedule 11. |             |   |                |                    |                          |                   |                              |                                 |  |                             | *Link to Schedule 1c.              |                        |
|--|-------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|--|-----------------------------|------------------------------------|------------------------|
| Portfolio Company Name                                     | Employer ID | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate |  | Cost at<br>Beginning Period | Schedule 1c<br>Reference<br>Number | Addition/<br>Deduction |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$ -                   |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$ -                   |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$ -                   |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |
|  |             |   |                |                    |                          |                   |                              |                                 |  |                             |                                    | \$-                    |

| SCHEDULE 1       |   | ENTS  |
|------------------|---|-------|
|                  |   | /1900 |
|                  |   |       |
| Name of License: | 0 |       |

# Name of License: Investment Data Expressed in \$

#### Investment Data (Expr

|                 | Non Casl<br>Cost at E<br>of Perio | nd | Cost at<br>of Per |   | Unreal<br>Apprecia |   |
|-----------------|-----------------------------------|----|-------------------|---|--------------------|---|
|                 |                                   |    | \$                | - |                    |   |
|                 | \$                                | -  | \$                | - | \$                 | - |
|                 | \$                                | -  | \$                | - | \$                 | - |
|                 | \$                                | -  | \$                | - | \$                 | - |
|                 | \$                                | -  | \$                | - | \$                 | - |
| Receivables fro | \$                                | -  | \$                | - | \$                 | - |
|                 | \$                                | -  | \$                | - | \$                 | - |
| Ор              | \$                                | -  | \$                | - | \$                 | - |
|                 | \$                                | -  | \$                | - | \$                 | - |
| Equity in Rein  | \$                                | -  | \$                | - | \$                 | - |
|                 | \$                                | -  | \$                | - | \$                 | - |

Summary by Investment Type

Expand to see totals by investment type.

| Portfolio Company Name | Employer ID | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Non-Cash<br>Gain included<br>in Cost at End<br>of Period | Cost at End<br>of Period | Unrealized<br>Appreciation |
|------------------------|-------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|--|--------------------------|----------------------------|
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | <u> </u>                 |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | <u>\$</u> -<br>\$-       |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | <u> </u>                 |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | - <del>-</del>           |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -<br>\$ -             |                            |

| SCHEDULE 1       |   | ENTS  |
|------------------|---|-------|
|                  |   | /1900 |
|                  |   |       |
| Name of License: | 0 |       |

#### Name of License: Investment Data Expressed in \$

#### Investment Data (Expr

|                 | Non Cash in<br>Cost at End<br>of Period | Cost at End<br>of Period | Unrealized<br>Appreciation |
|-----------------|---|--------------------------|----------------------------|
|                 |   | \$-                      |                            |
|                 | \$-                                     | \$-                      | \$-                        |
|                 | \$-                                     | \$-                      | \$-                        |
|                 | \$ -                                    | \$-                      | <u>\$</u> -                |
|                 | \$-                                     | \$ -                     | \$-                        |
| Receivables fro | \$-                                     | \$ -                     | \$-                        |
|                 | \$-                                     | \$ -                     | \$-                        |
| Ор              | \$-                                     | \$ -                     | \$-                        |
|                 | \$-                                     | \$ -                     | \$-                        |
| Equity in Rein  | \$-                                     | \$-                      | \$-                        |
|                 | \$-                                     | \$-                      | \$-                        |

Summary by Investment Type

*Expand to see totals by investment type.* 

| Torciono companies mase |             |   |                |                    |                          |                   |                              |                                 |                                   | 1 1  |                          |                            |
|-------------------------|-------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|--|--------------------------|----------------------------|
| Portfolio Company Name  | Employer ID | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Non-Cash<br>Gain included<br>in Cost at End<br>of Period | Cost at End<br>of Period | Unrealized<br>Appreciation |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$                       |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$-                      |                            |
|                         |             |   |                |                    |                          |                   |                              |                                 |                                   |  | \$ -                     |                            |

| SCHEDULE 1                      |   |                              |         |         |                                   |
|---------------------------------|---|------------------------------|---------|---------|-----------------------------------|
| Name of License:                | 0 |                              |         |         |                                   |
| Investment Data Expressed in \$ |   |                              |         |         |                                   |
|                                 | e | essed in \$)                 |         | 1       |                                   |
|                                 |   | (Unrealized<br>Depreciation) | Class 1 | Class 2 | Class 2<br>Date of<br>Up<br>Round |

Summary by Investment Type

#### \$ \$ - \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ -Receivables fro \$ \$ \$ -\$ \$ \$ Op \$ \$ \$ \$ \$ Equity in Rein \$ \$ \$ \$ \$ - \$ - \$

Expand to see totals by investment type.

| Portfolio Company Name | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | (Unrealized<br>Depreciation) | Class 1 | Class 2 | Class 2<br>Date of<br>Up<br>Round |
|------------------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|------------------------------|---------|---------|-----------------------------------|
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |

| SCHEDULE 1                     |          |                           |  |                              |              |              |                         |
|--------------------------------|----------|---------------------------|--|------------------------------|--------------|--------------|-------------------------|
| Name of License:               | 0        |                           |  |                              |              |              |                         |
| nvestment Data Expressed in \$ |          |                           |  |                              |              |              |                         |
|                                |          |                           |  |                              |              |              |                         |
|                                |          |                           |  | essed in \$)                 |              |              |                         |
|                                |          |                           |  | (Unrealized<br>Depreciation) | Class 1      | Class 2      | Clas<br>Dat<br>U<br>Rou |
|                                | <u>S</u> | ummary by Investment Type |  |                              |              |              |                         |
|                                |          |                           |  | \$-<br>\$-                   | \$ -<br>\$ - | \$ -<br>\$ - |                         |

|                 | Ŧ  |   | Ψ  |   | Ψ  |   |  |
|-----------------|----|---|----|---|----|---|--|
|                 | \$ | - | \$ | - | \$ | - |  |
|                 | \$ | - | \$ | - | \$ | - |  |
| Receivables fro | \$ | - | \$ | - | \$ | - |  |
|                 | \$ | - | \$ | - | \$ | - |  |
| Op              | \$ | - | \$ | - | \$ | - |  |
|                 | \$ | - | \$ | - | \$ | - |  |
| Equity in Rein  | \$ | - | \$ | - | \$ | - |  |
|                 | \$ | - | \$ | - | \$ | - |  |
| •               |    |   |    |   |    |   |  |

Expand to see totals by investment type.

| Portfolio Company Name | Employer ID | Critical<br>Technology<br>(if applicable) | Financing Type | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | (Unrealized<br>Depreciation) | Class 1 | Class 2 | Class 2<br>Date of<br>Up<br>Round |
|------------------------|-------------|---|----------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|------------------------------|---------|---------|-----------------------------------|
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |
|                        |             |   |                |                    |                          |                   |                              |                                 |                                   |                              |         |         |                                   |

| SCHEDULE 1                                |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 |             |
|---|------------------|-------------------------------|-------------------|------------------|-------------|-----------|------------------------------|------------------|----------------------|--|---|-----------------|-------------|
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 |             |
| ame of License:<br>vestment Data Expresse | 0                |                               |                   |                  |             |           |                              |                  |                      |  |   |                 |             |
| vestment Data Expresse                    | ain \$           |                               |                   |                  |             |           |                              |                  |                      |  |   |                 | 1           |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 | Inv.        |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 | SBA         |
|   |                  |                               |                   |                  |             |           |                              |                  | 1                    |  |   | Cum.            | (           |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | SBA<br>Reported  | GAAP<br>Reported  | Cash            | Curr<br>SB  |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | Value (B)  | Value (C)   | Proceeds<br>(D) | Mu          |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 |             |
|   |                  |                               | Summary by Invest | <u>ment Type</u> |             |           |                              |                  | 1                    | \$-  | \$ -  | \$-             | 1           |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$-  | \$ -  | \$ -            |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | <u>\$</u> -  | <u>\$</u> -   | <u>\$</u> -     | -           |
|   |                  |                               |                   |                  |             |           |                              | R                | eceivables fro       | \$-<br>\$-   | \$ -<br>\$ -  | \$ -<br>\$ -    |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$-  | \$ -  | \$ -            |             |
|   |                  |                               |                   |                  |             |           |                              |                  | Ope                  | \$-<br>\$-   | \$-<br>\$-  | \$ -<br>\$ -    |             |
|   |                  |                               |                   |                  |             |           |                              | I                | Equity in Rein       | \$ -   | \$ -  | \$ -            |             |
| xpand to see totals by in                 | vestment type.   |                               |                   |                  |             |           |                              |                  |                      | \$ -   | \$ -  | \$-             |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  |   |                 | Inv.<br>SB/ |
| Portfolio companies must                  | be first entered | d in Schedule 11.             |                   |                  |             |           |                              |                  |                      |  |   |                 | (           |
|   |                  | Critical                      |                   | Investment       | Financing   | Financing | Equity Capital               | Interest or      | Ownership            | SBA  | GAAP  | Cum. Cash       | Curre       |
| Portfolio Company Name                    | Employer ID      | Technology<br>(if applicable) | Financing Type    | Туре             | Description | Date      | Equity Capital<br>Investment | Dividend<br>Rate | % (Fully<br>Diluted) | Reported<br>Value (B)  | Reported<br>Value (C)   | Proceeds<br>(D) | SBA M       |
|   |                  | (in applicable)               |                   |                  |             |           |                              | Hate             | Diracedy             | \$ -   |   | (5)             |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | <u> </u>   | <u>\$</u> -<br>\$-  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$-  | \$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$-  | \$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      |  | ¢ _   |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -   | <u>\$</u> -<br>\$-  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -   | \$ -<br>\$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -   | \$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   | \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -   | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -         | \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -         | \$     -        |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -         | \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -       \$     -  |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -         | \$     -        |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -        | \$     -        |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -       \$     - | \$     -       \$     - |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -       \$     - | \$     -                               |                 |             |
|   |                  |                               |                   |                  |             |           |                              |                  |                      | \$     -       \$     - | \$     -       \$     - |                 |             |

| SCHEDULE 1                                   |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                              |                               |                                 | O<br>E                       |
|--|-----------------|---|--------------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|------------------------------|-------------------------------|---------------------------------|------------------------------|
| Name of License:<br>Investment Data Expresse | 0<br>d in \$    |   |                    |                    |                          |                   |                              |                                 |                                   |                              |                               |                                 |                              |
|  | +               |   |                    |                    |                          |                   |                              |                                 |                                   |                              |                               |                                 | Inv. Mult<br>SBA Val<br>(B+C |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | SBA<br>Reported<br>Value (B) | GAAP<br>Reported<br>Value (C) | Cum.<br>Cash<br>Proceeds<br>(D) | Current<br>SBA<br>Mult       |
|  |                 |   | Summary by Investn | <u>nent Type</u>   |                          |                   |                              |                                 |                                   | \$-<br>\$-                   | \$ -<br>\$ -                  | \$ -<br>\$ -                    |                              |
|  |                 |   |                    |                    |                          |                   |                              | Re                              | eceivables fro                    | \$-                          | <del>\$</del> -<br>\$-<br>\$- | <del>\$</del> -<br>\$-<br>\$-   |                              |
| Expand to see totals by in                   | vestment type.  |   |                    |                    |                          |                   |                              | E                               | Ope<br>Equity in Rein             | \$-                          | \$ -<br>\$ -<br>\$ -          | \$ -<br>\$ -<br>\$ -<br>\$ -    |                              |
| *Portfolio companies must                    | be first entere | d in Schedule 11.                         |                    |                    |                          |                   |                              |                                 |                                   |                              |                               |                                 | Inv. Mult<br>SBA Va<br>(B+C  |
| Portfolio Company Name                       | Employer ID     | Critical<br>Technology<br>(if applicable) | Financing Type     | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | SBA<br>Reported<br>Value (B) | GAAP<br>Reported<br>Value (C) | Cum. Cash<br>Proceeds<br>(D)    | Current<br>SBA Mult          |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | \$ -                         | \$ -                          |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | <del>\$</del> -              | <u>\$</u> -<br>\$-            |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | <del>\$</del> -              | <del>\$</del> -               |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | \$ -                         | \$ -                          |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | \$ -                         | \$ -                          |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | <del>\$</del> -              | <u>\$</u> -<br>\$-            |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | <del>5</del> -               | <del>5</del> -                |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | \$ -                         | \$ -                          |                                 |                              |
|  |                 |   |                    |                    |                          |                   |                              |                                 |                                   | \$-                          | \$-                           |                                 |                              |

| SCHEDULE 1                 |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       | oval No. 32<br>Date MM  |                       |
|----------------------------|-----------------|---|--------------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|-----------------------|-------------------------|-----------------------|
| lame of License:           | 0               |   |                    |                    |                          |                   |                              |                                 |                                   |                       | se no.: 00              |                       |
| vestment Data Expresse     | d in \$         |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   | :iple:<br>lue<br>))/A | Inv. Mu<br>GAAP<br>(C+I | Value                 |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   | Prior<br>SBA<br>Mult  | Current<br>GAAP<br>Mult | Prior<br>GAAP<br>Mult |
|                            |                 |   | Summary by Investr | <u>nent Type</u>   |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              | R                               | eceivables fro                    | þ                     |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 | Op<br>Equity in Reir              |                       |                         |                       |
| Expand to see totals by in | vestment type.  |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
| Portfolio companies must   | be first entere | d in Schedule 11.                         |                    |                    |                          |                   |                              |                                 |                                   | iple:<br>lue<br>))/A  | Inv. Mu<br>GAAP<br>(C+I | Value                 |
| Portfolio Company Name     | Employer ID     | Critical<br>Technology<br>(if applicable) | Financing Type     | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Prior<br>SBA<br>Mult  | Current<br>GAAP<br>Mult | Prior<br>GAAP<br>Mult |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |
|                            |                 |   |                    |                    |                          |                   |                              |                                 |                                   |                       |                         |                       |

| SCHEDULE 1                                   |                 |   |                           |                    |                          |                   |                              |                                 |                                   |                      | oval No. 32<br>n Date MM/ |                       |
|--|-----------------|---|---------------------------|--------------------|--------------------------|-------------------|------------------------------|---------------------------------|-----------------------------------|----------------------|---------------------------|-----------------------|
| Name of License:<br>Investment Data Expresse | 0<br>d in \$    |   |                           |                    |                          |                   |                              |                                 |                                   | Licen                | se no.: 00,               | /00-0000              |
|  | - I             |   |                           |                    |                          |                   |                              |                                 |                                   | iple:<br>lue<br>))/A | Inv. Mu<br>GAAP<br>(C+E   | Value                 |
|  |                 |   |                           |                    |                          |                   |                              |                                 |                                   | Prior<br>SBA<br>Mult | Current<br>GAAP<br>Mult   | Prior<br>GAAP<br>Mult |
|  |                 |   | <u>Summary by Investr</u> | <u>nent Type</u>   |                          |                   |                              |                                 |                                   |                      |                           |                       |
|  |                 |   |                           |                    |                          |                   |                              | Re                              | eceivables fro<br>Op              |                      |                           |                       |
| Expand to see totals by in                   | vestment type.  |   |                           |                    |                          |                   |                              | E                               | Equity in Rein                    |                      |                           |                       |
| *Portfolio companies must                    | be first entere | d in Schedule 11.                         |                           |                    |                          |                   |                              |                                 |                                   | iple:<br>lue<br>))/A | Inv. Mu<br>GAAP<br>(C+E   | Value                 |
| Portfolio Company Name                       | Employer ID     | Critical<br>Technology<br>(if applicable) | Financing Type            | Investment<br>Type | Financing<br>Description | Financing<br>Date | Equity Capital<br>Investment | Interest or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Prior<br>SBA<br>Mult | Current<br>GAAP<br>Mult   | Prior<br>GAAP<br>Mult |
|  |                 |   |                           |                    |                          |                   |                              |                                 |                                   |                      |                           |                       |
|  |                 |   |                           |                    |                          |                   |                              |                                 |                                   |                      |                           |                       |
|  |                 |   |                           |                    |                          |                   |                              |                                 |                                   |                      |                           |                       |
|  |                 |   |                           |                    |                          |                   |                              |                                 |                                   |                      |                           |                       |
|  |                 |   |                           |                    |                          |                   |                              |                                 |                                   |                      |                           |                       |

SCHEDULE 1 A/B

#### 1A. SUMMARY OF LOANS AND INVESTMENTS

OMB Approval No. 3245-0063

Expiration Date MM/DD/YYYY

#### 1B. SMALLER ENTERPRISE FINANCINGS FOR MONTH PERIOD ENDED: 01/00/1900

0

Name of License:

| Α   | В                                 | С                          | D                        | E                         | F                          | G                     | н                         |
|---|-----------------------------------|----------------------------|--------------------------|---------------------------|----------------------------|-----------------------|---------------------------|
| Investment Category                         | Cost at<br>Beginning of<br>Period | Additions/<br>(Deductions) | Cost at End of<br>Period | Unrealized<br>Appreciated | Unrealized<br>Depreciation | SBA Reported<br>Value | GAAP<br>Reported<br>Value |
| Fotal Loans                                 | \$ -                              | \$-                        | \$-                      | \$-                       | \$-                        | \$-                   | \$                        |
| Total Debt Securities                       | \$ -                              | \$-                        | \$ -                     | \$-                       | \$-                        | \$-                   | \$                        |
| Fotal Equity Securities                     | \$ -                              | \$-                        | \$ -                     | \$-                       | \$-                        | \$-                   | \$                        |
| Totals                                      | \$ -                              | \$-                        | \$ -                     | \$-                       | \$-                        | \$-                   | \$                        |
| Total Assets Acquired                       | \$ -                              | \$-                        | \$-                      | \$-                       | \$-                        | \$-                   | \$                        |
| Total Operating Concerns Acquired           | \$ -                              | \$-                        | \$-                      | \$-                       | \$-                        | \$-                   | \$                        |
| Total Notes and Other Secs. Received        | \$ -                              | \$-                        | \$-                      | \$-                       | \$-                        | \$-                   | \$                        |
| Equity Investments in Relenders/ReInvestors | \$ -                              | \$-                        | \$ -                     | \$-                       | \$-                        | \$-                   | \$                        |
|   |                                   |                            |                          |                           |                            |                       |                           |
| Total Loans and Investments                 | \$-                               | \$-                        | \$ -                     | \$ -                      | \$ -                       | \$ -                  | \$                        |
| Total Loans and Investments                 | \$ -                              | \$ -                       | \$ -                     | \$ -                      | \$ -                       | \$ -                  | \$                        |
| 1B. SMALLER ENTERPRISE FINANCINGS           |                                   |                            |                          |                           |                            | \$ -                  | \$                        |
|   | ise Financings exte               | nded between Ap            | ril 25, 1994 and cl      | ose of reporting f        |                            | \$ -                  | \$                        |

#### SCHEDULE OF ADDITIONS AND DEDUCTIONS TO LOAN AND INVESTMENT COST FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

Name of License:

0

|        | Additions |   | Deductions |   | Net Changes |   |
|--------|-----------|---|------------|---|-------------|---|
| Totals | \$        | - | \$         | - | \$          | - |

| Α                         | В           | С                   | D            | E                   | F   | G                                | Н              | I     |
|---------------------------|-------------|---------------------|--------------|---------------------|---|----------------------------------|----------------|-------|
| Portfolio Company<br>Name | Employer ID | Reference<br>Number | Reference ID | Transaction<br>Date | Description of Addition /<br>Deduction to Loan and<br>Investment Cost | Addition/<br>Deduction<br>Amount | Change to Cost | Notes |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$-            |       |
|                           |             |                     | -            |                     |   |                                  | \$-            |       |
|                           |             |                     | -            |                     |   |                                  | \$-            |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |
|                           |             |                     | -            |                     |   |                                  | \$ -           |       |

|  | - |  |   | \$ - |  |
|--|---|--|---|------|--|
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$-  |  |
|  | - |  |   | \$ - |  |
|  | - |  |   | \$ - |  |
|  | - |  |   | \$ - |  |
|  | - |  |   | \$ - |  |
|  | - |  |   | \$ - |  |
|  | - |  |   | \$ - |  |
|  | - |  |   | \$ - |  |
|  |   |  | - |      |  |

SCHEDULE 2

#### SCHEDULE OF REALIZED GAINS AND LOSSES ON LOANS AND INVESTMENTS FOR MONTH PERIOD ENDED: 01/00/1900

|                           |             |                |                     |                      | Cost | Net Sales<br>Price | Realized<br>Gain/(Loss) | Cash    | Note         | Equity       |                 |
|---------------------------|-------------|----------------|---------------------|----------------------|------|--------------------|-------------------------|---------|--------------|--------------|-----------------|
| xand to see totals fo     | or most     |                |                     | urrent quarter       |      | \$-                | \$-                     | \$-     | \$-          | \$-          |                 |
| ecent quarter.            |             |                | _                   | h Period End         |      | \$-                | \$-                     | \$ -    | \$-          | \$-          |                 |
| Α                         | В           | с              | D                   | E                    | F    | G                  | н                       | I       | J            | к            | L               |
|                           |             |                |                     |                      |      |                    |                         | Compone | nts of Net S | ales Price   | Applies to Sale |
| Portfolio Company<br>Name | Employer ID | Financing Type | Transaction<br>Date | Transaction<br>Type2 | Cost | Net Sales<br>Price | Realized<br>Gain/(Loss) | Cash    | Note         | Equity       | Name            |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$-                     |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$-                     |         |              | \$ -         |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           | -           |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           | -           |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           | -           |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           | -           |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           | -           |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           | -           |                |                     |                      |      |                    | \$-<br>\$-              |         |              | \$ -         |                 |
|                           | -           |                |                     |                      |      |                    | \$ -<br>\$ -            |         |              | \$ -<br>\$ - |                 |
|                           | -           |                |                     |                      |      |                    | \$ -<br>\$              |         |              | э -<br>с -   |                 |
|                           | -           |                |                     |                      |      |                    | \$ -                    |         |              | э -<br>s -   |                 |
|                           | -           |                |                     |                      |      |                    | φ<br>\$-                |         |              | ↓<br>\$      |                 |
|                           | -           |                |                     |                      |      |                    | \$-                     |         |              | ÷<br>s -     |                 |
|                           | -           |                |                     |                      |      |                    | \$-                     |         |              | ÷<br>s -     |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$-          |                 |
|                           |             |                |                     |                      |      |                    | \$ -                    |         |              | \$ -         |                 |

#### OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

| м            | N        |
|--------------|----------|
|              | N        |
| nd Exchanges |          |
| Address      | Comments |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
| -            |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
|              |          |
| 1            | I        |

| SCHEDULE 3             |             |   | )F NONCASH GAII<br>PERIOD ENDED:     |                                       |                                       |                             | /B Approval No. 3245-0063<br>xpiration Date MM/DD/YYYY              |
|------------------------|-------------|---|--------------------------------------|---------------------------------------|---------------------------------------|-----------------------------|---|
| Name of License:       | 0           |   |                                      |                                       |                                       |                             | License no.: 00/00-0000   |
|                        |             | Totals  | Balance at<br>Beginning of<br>Period | Additions                             | Collections<br>During Period          | Balance at End<br>of Period | Amount of "includible non-<br>cash gains" for Capital<br>Impairment |
|                        |             |   | Ψ                                    | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | Ŷ                           | Ψ   |
| Α                      | В           | С   | D                                    | E                                     | F                                     | G                           | н   |
| Portfolio Company Name | Employer ID | Description of<br>Non-cash<br>Gains/Income<br>(1) | Balance at<br>Beginning of<br>Period | Additions                             | Deductions /<br>Collections           | Balance at End<br>of Period | Amount of "includible<br>non-cash gains" for<br>Capital Impairment  |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$-                         |   |
|                        |             |   |                                      |                                       |                                       | \$ -<br>\$ -                |   |
|                        |             |   |                                      |                                       |                                       | <del>\$</del> -             |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$-                         |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -<br>\$ -                |   |
|                        |             |   |                                      |                                       |                                       | <del>\$</del> -             |   |
|                        |             |   |                                      |                                       |                                       | <del>\$</del> -             |   |
|                        |             |   |                                      |                                       |                                       | ÷<br>\$                     |   |
|                        |             |   |                                      |                                       |                                       | \$-                         |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$-                         |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |
|                        |             |   |                                      |                                       |                                       | \$ -                        |   |

|  |  |  | \$-  |  |
|--|--|--|------|--|
|  |  |  | \$ - |  |
|  |  |  | \$-  |  |
|  |  |  | \$-  |  |
|  |  |  | \$-  |  |
|  |  |  | \$-  |  |
|  |  |  | \$-  |  |
|  |  |  | \$ - |  |
|  |  |  | \$-  |  |

| SCHEDULE 4                  |                |                                     |                    |                         |                    | IS AND INVES<br>D: 01/00/190 |            |            |            |            | No. 3245-0063<br>te MM/DD/YYYY        |
|-----------------------------|----------------|-------------------------------------|--------------------|-------------------------|--------------------|------------------------------|------------|------------|------------|------------|---------------------------------------|
| Name of License:            | 0              |                                     |                    |                         |                    |                              |            |            |            | License n  | o.: 00/00-0000                        |
|                             | Totals         | ¢                                   | \$ -               | 1                       | \$ -               | ]                            |            |            | ¢          | <i>*</i>   | ¢                                     |
| Note (1) Days Past Due base |                |                                     | <b>р</b> -         | ]                       | \$ -               | J                            |            |            | \$ -       | \$-        | \$ -                                  |
| Α                           | В              | C C                                 | D                  | E                       | F                  | G                            | Н          | I          | J          | К          | L                                     |
|                             |                |                                     | Delinquent         | Principal               | Delinquer          | nt Interest                  | Date of La | st Payment | mount of L | ast Paymen |                                       |
| Portfolio Company Name      | Employer<br>ID | Outstanding<br>Principal<br>Balance | Amount<br>Past Due | Days<br>Past Due<br>(1) | Amount<br>Past Due | Days Past<br>Due (1)         | Principal  | Interest   | Principal  | Interest   | Fair Market<br>Value of<br>Collateral |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |
|                             |                |                                     |                    |                         |                    |                              |            |            |            |            |                                       |

SCHEDULE 5

#### SCHEDULE OF COMMITMENTS FOR MONTH PERIOD ENDED: 01/00/1900

0

OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

Name of License:

|                        | Total       | \$ -                    | ]            |                    |               |                    |                 |
|------------------------|-------------|-------------------------|--------------|--------------------|---------------|--------------------|-----------------|
| Α                      | B           | С                       | D            | E                  | F             | G                  | Н               |
| Portfolio Company Name | Employer ID | Amount of<br>Commitment | Date<br>Made | Expiration<br>Date | Security Type | Investment<br>Type | Commitment Type |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |
|                        |             |                         |              |                    |               |                    |                 |

| SCHEDULE 6             |             |                     |              | OMB Approval No. 3245-0063<br>Expiration Date MM/DD/YYYY |                             |                                 |  |
|------------------------|-------------|---------------------|--------------|--|-----------------------------|---------------------------------|--|
| Name of License:       | 0           |                     |              |  |                             |                                 | License no.: 00/00-0000                                      |
| Total                  |             | \$ -                |              |  |                             |                                 |  |
| Α                      | В           | с                   | D            | E  | F                           | G                               | н  |
| Portfolio Company Name | Employer ID | Guarantee<br>Amount | Date<br>Made | Expiration<br>Date                                       | Name of Guaranteed<br>Party | ls guarantee<br>collateralized? | Description of underlying<br>obligation of Small<br>Business |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |
|                        |             |                     |              |  |                             |                                 |  |

| SCHEDULE 7             | SCHEDULE OF CASH AND INVESTED IDLE FUNDS     | ОМВ Ар              | proval No. 3245-0063 |
|------------------------|--|---------------------|----------------------|
|                        | FOR MONTH PERIOD ENDED: 01/00/1900           | Expirat             | tion Date MM/DD/YYYY |
| Name of Lizenses       |  |                     |                      |
| Name of License: 0     |  | LIC                 | ense no.: 00/00-0000 |
|                        | COMPLETE SCHEDULE ONLY IF LEVERAGED LICEN    | NSEE.               |                      |
|                        |  |                     |                      |
|                        |  |                     |                      |
| I. U.S. GOVERNMENT     | OBLIGATIONS (direct or guaranteed)           |                     |                      |
| Description            |  | Maturity Date       | Amount               |
|                        |  |                     |                      |
|                        | · · · · · · · · · · · · · · · · · · ·        |                     |                      |
|                        |  |                     |                      |
| II. REPURCHASE AGR     | REEMENTS WITH FEDERALLY-INSURED INSTITUTION  |                     |                      |
| Name and Location of F | Financial Institution                        | Maturity Date       | Amount               |
|                        |  | Hatanty Date        | Amount               |
|                        | 1  |                     | I                    |
|                        |  |                     |                      |
| III. CERTIFICATES OF   | DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUT | IONS                |                      |
| Name and Location of F | Financial Institution                        | Maturity Date       | Amount               |
|                        |  |                     |                      |
|                        | 1  |                     | I                    |
|                        |  |                     |                      |
| IV. DEMAND DEPOSI      | T, MONEY MARKET, AND SAVING ACCOUNTS IN FEDE | RALLY-INSURED IN    | ISTITUTIONS          |
| Name and Location of F | Einancial Institution                        | Maturity Date       | Amount               |
|                        |  | Maturity Date       | \$ -                 |
|                        | I  |                     | 1 ·                  |
|                        |  |                     |                      |
| V. OTHER CASH AND      | INVESTED IDLE FUNDS                          |                     |                      |
| Description            |  | Maturity Data       | Amount               |
| Description            |  | Maturity Date       | Amount               |
|                        |  |                     | 1                    |
|                        | TOTAL CASH, CASH EQUIVALENTS                 | 5 AND IDLE FUNDS    | \$ -                 |
|                        | (total must agree with sum of lines          | 14 and 15, page 2P) | \$ -                 |

#### DISTRIBUTION SCHEDULE FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

Only required for Accrual and Reinvestor SBICs

Name of License: 0

#### A. SBA SHARE PERCENTAGE

- 1 Total SBA Intended Leverage Commitment
- 2 Total Private Capital Commitment
- 3 SBA's Share Percentage

| Β. | DISTRIBUTIONS |
|----|---------------|
|----|---------------|

- 1 Distribution Date
- 2 Accrued Interest Paid
- 3 Annual Charge Paid
- 4 Total Distributions After Accrued Interest & Annual Charges
- 5 SBA Share
  - a. SBA Calculated Share
  - b. Beginning SBA Leverage Balance
  - c. Minimum Amount to SBA Leverage Redemption
  - d. Amount to SBA Leverage
  - e. Ending SBA Leverage Balance
  - f. Beginning SBA Outstanding Commitments
  - g. Minimum Amount of SBA Commitments to Cancel
  - h. Amount of Commitments Being Cancelled
  - i. Ending SBA Outstanding Commitments
- 6 Distributions to Private Investors
  - a. Amount Available to Private Investors
    - 1) Amount Distributed to Private Investors & GP
    - 2) Amount to Carried Interest
    - 3) Amount to Investors After Carried Interest
  - b. Return of Capital Distributions
    - 1) Beginning Leverageable Capital
    - 2) Beginning Regulatory Capital
    - 3) Amount of 6.a.1 Distributed as Return of Capital
    - 4) Ending Leverageable Capital
    - 5) Ending Regulatory Capital
  - c. Amout of 6.a.1 Distributed as READ

| 1  |   | 2  |   | 3  |   | 4  |   | 5  |   |
|----|---|----|---|----|---|----|---|----|---|
|    |   |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
|    |   |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
|    |   |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
|    |   |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - |    |   |    |   |    |   |    |   |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |
| \$ | - | \$ | - | \$ | - | \$ | - | \$ | - |

License no.: 00/00-0000

0.0%

CERTIFICATIONS

Nam

| e of Lic | ense: 0 License no.:   | 00/00-0000 |
|----------|--|------------|
|          | MANAGEMENT CERTIFICATION   | MANAGEN    |
|          | I, [, a General Partner of (Licensee),] [ , a General Partner of the General Partner of (Licensee),]   |            |
|          | [, a Managing Member of , the General Partner of (Licensee),]  |            |
|          | [, the President of , the General Partner of (Licensee),]  |            |
|          | do hereby certify as follows:  |            |
|          | 1. The Quarterly Report for the months ended January 00, 1900 submitted by (Licensee) to the Small Busines<br>Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below<br>have been omitted from the submission.   | S          |
|          | 2. The General Partner of (Licensee) has reviewed and approved the Quarterly Report for the months ended January 00, 1900.   |            |
|          | 3. (Licensee) is in good standing under the laws of the State of .   |            |
|          |  | CRETA      |
|          |  | _          |
|          | Total Assets:     \$       Net Income (Loss):     \$   | -          |
|          | Cash and Cash Equivalents and Idle Funds at End of Period: \$  | -          |
|          | CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respect<br>and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification.<br>Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of<br>to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.<br>The undersigned certifies that the attached SBA Form 468 was prepared using the MS Excel Workbook Form<br>provided by SBA, without modification to any aspect of that Form and the formulae contained therein, other th<br>the addition of Licensee data and information (as contemplated by the instructions provided by SBA).<br>Date: Name: Signature: | up         |
|          | Title:   |            |

| SCHEDULE 11  |                                      |                                    |                                     |  | l                         |                           | BIC CUMULATI\<br>D ENDED: 01/0 |                   | NT                       |                        | OMB Approva<br>Expiration Da |
|--|--------------------------------------|------------------------------------|-------------------------------------|--|---------------------------|---------------------------|--------------------------------|-------------------|--------------------------|------------------------|------------------------------|
| Name of License:   | 0                                    |                                    |                                     |  |                           |                           |                                |                   |                          |                        | License i                    |
| Include all investment<br>format requested, you<br>Note 1 - Gross Reco<br>Note 2 - (Gross Reco | may omit (1) in<br>eipts to Total Do | vestments realiz<br>Ilars Invested | ed or written of                    | f on or before J                               |                           |                           |                                |                   |                          |                        |                              |
|  |                                      |                                    | Number of<br>Portfolio<br>Companies | Number of<br>Investments<br>Since<br>Inception | Total Dollars<br>Invested | Gross<br>Receipts<br>Cash | Gross<br>Receipts<br>Equity    | Total             | SBA<br>Reported<br>Value | GAAP Reported<br>Value | See Note 1                   |
|  |                                      | Totals                             | -                                   | -  | \$ -                      | \$ -                      | \$ -                           | \$-               | \$ -                     | \$ -                   | 0.00x                        |
| Α  | В                                    | с                                  | D                                   | E  | F                         | G                         | н                              | <b>I</b>          | J                        | K                      | L                            |
|  |                                      |                                    |                                     |  |                           |                           | I                              |                   |                          | Ļ                      | 1                            |
|  |                                      |                                    |                                     |  |                           |                           | Gross Receipt                  | :S                | * Columns I              | and J pulled fron      | n Schedule 1.                |
| Portfolio Company<br>Name  | Employer ID                          | Realization<br>Status              | Date of 1st<br>Investment           | Number of<br>Investments<br>Since<br>Inception | Total Dollars<br>Invested | Gross<br>Receipts<br>Cash | Gross<br>Receipts<br>Equity    | Total<br>Receipts | SBA<br>Reported<br>Value | GAAP Reported<br>Value | Cash Mult.<br>See Note 1     |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -<br>\$ -      | \$ -<br>\$ -             | \$ -<br>\$ -           |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -<br>\$ -      | \$ -<br>\$ -             | \$ -<br>\$ -           |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | ъ -<br>\$ -       | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              |                          | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$-               | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | +                        | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | Ψ                        | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | \$ -                   |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -<br>\$ -      | +                        | \$ -<br>\$ -           |                              |
|  |                                      |                                    |                                     |  |                           |                           |                                | \$ -              | \$ -                     | <u> </u>               |                              |

| SCHEDULE 11   |                                      |  | l No. 3245-0063<br>ate MM/DD/YYYY |                          |                          |                         |   |  |                                       |
|---|--------------------------------------|--|-----------------------------------|--------------------------|--------------------------|-------------------------|---|--|---------------------------------------|
| Name of License:  | 0                                    |  | no.: 00/00-0000                   |                          |                          |                         |   |  |                                       |
| Include all investments<br>format requested, you<br>Note 1 - Gross Reco<br>Note 2 - (Gross Reco | may omit (1) in<br>eipts to Total Do | and unrealized, r<br>westments realiz<br>ollars Invested | rin the<br>ഒ 30, 2011.            |                          |                          |                         |   |  |                                       |
|   |                                      | Totals   | Mult. See Note<br>2<br>0.00x      |                          |                          |                         |   |  |                                       |
|   | 1                                    |  |                                   |                          |                          |                         | r   | r  |                                       |
| Α   | В                                    | C  | М                                 |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         | Jobs Data**   |  |                                       |
| Portfolio Company<br>Name   | Employer ID                          | Realization<br>Status                                    | Mult. See Note<br>2               | Full-time<br>Employees # | Part-time<br>Employees # | Total # of<br>Employees | Net Employee<br>Count<br>Increase/Decrease<br>in last 12 months | # of Employees<br>with Company<br>Equity Ownership | Average<br>Employee<br>Tenure (years) |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |
|   |                                      |  |                                   |                          |                          |                         |   |  |                                       |

|                        |                 |                   | _             |
|------------------------|-----------------|-------------------|---------------|
| CHEDULE 11             |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
| lame of License:       | 0               |                   |               |
| nclude all investments | . both realized | and unrealized. r | r             |
| ormat requested, you   |                 |                   |               |
|                        |                 |                   |               |
| Note 1 - Gross Rece    |                 |                   |               |
| Note 2 - (Gross Rec    | eipts + GAAP Fa | air Market Value) |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 | Totals            |               |
|                        | _               | _                 |               |
| Α                      | В               | С                 |               |
|                        | i               |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
| Portfolio Company      | Employer ID     | Realization       | Median Salary |
| Name                   | Employer ID     | Status            |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |
|                        |                 |                   |               |

| SCHEDULE 11  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              | OMB App<br>Expiratio           |
|--|--------------------------------------|-----------------------|-----------------------------|--|--------------------------|----------------------------------|--|---------------------------------|--------------------------------|------------------------------|--------------------------------|
| Name of License:   | 0                                    |                       |                             |  |                          |                                  |  |                                 |                                |                              | Lice                           |
| nclude all investments<br>ormat requested, you<br>Note 1 - Gross Rece<br>Note 2 - (Gross Rec | may omit (1) in<br>eipts to Total Do | vestments realize     |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      | Totals                |                             | *Owner defined as<br>**Reinvestor SBIC |                          |                                  |  |                                 | information                    | and portfolio                | company                        |
| Α  | В                                    | С                     | N                           | 0                                      | P                        | Q                                | R  | S                               | Т                              | U                            | V                              |
|  |                                      |                       |                             |  |                          |                                  | Voluntary De                             | emographic I                    | nformation**                   |                              |                                |
|  |                                      |                       |                             | Founder and/or                         | Majority Ow              | ner*                             |  |                                 |                                | CEO or Equiv                 | valent                         |
| Portfolio Company<br>Name  | Employer ID                          | Realization<br>Status | Founder or<br>Owner Veteran | Founder or<br>Owner Gender             | Founder or<br>Owner Race | Founder or<br>Owner<br>Ethnicity | Founder -<br>Person with<br>Disabilities | CEO or<br>Equivalent<br>Veteran | CEO or<br>Equivalent<br>Gender | CEO or<br>Equivalent<br>Race | CEO or<br>Equivale<br>Ethnicit |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |
|  |                                      |                       |                             |  |                          |                                  |  |                                 |                                |                              |                                |

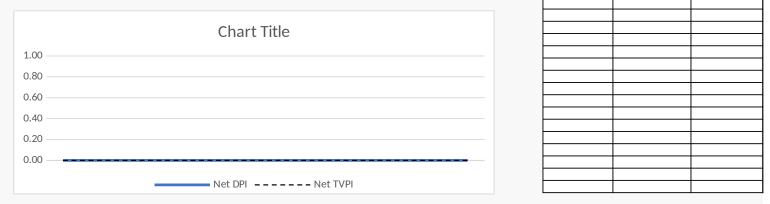
| SCHEDULE 11  |                                      |                                    | val No. 3245-00<br>Date MM/DD/YY                      |
|--|--------------------------------------|------------------------------------|---|
| Name of License:   | 0                                    |                                    | se no.: 00/00-00                                      |
| Include all investments<br>format requested, you<br>Note 1 - Gross Rece<br>Note 2 - (Gross Rec | may omit (1) in<br>eipts to Total Do | vestments realiz<br>Ilars Invested | E   |
|  |                                      | Totals                             | აs data. Do not c                                     |
| Α  | В                                    | С                                  | W   |
|  |                                      | _                                  |   |
|  |                                      |                                    |   |
| Portfolio Company<br>Name  | Employer ID                          | Realization<br>Status              | CEO or<br>Equivalent<br>Person - with<br>Disabilities |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  |                                      |                                    |   |
|  | 1                                    | 1                                  | !   |

|       | E¥ECUTIVE SUMMARY<br>FOR MONTH PERIOD ENDED: 01/00/1900                             | OMB Approval M<br>Expiration Date |              |
|-------|---|-----------------------------------|--------------|
|       | (Amounts founded to the nearest dollar)   | Expiration Date                   |              |
| lame  | e of License: 0   | License no                        | .: 00/00-000 |
| trate |   | Vintage Year                      | -            |
| ciace |   | tindge rear                       | 0            |
|       | Firm Data   |                                   |              |
|       | 1. Assets under Management (including unfunded commitments)                         | \$ -                              |              |
|       | 2. Number of active funds   |                                   |              |
|       | 3. Number of active portfolio companies   |                                   |              |
|       | 4. Number of active and inactive funds  |                                   |              |
|       | 5. Firm established year  |                                   |              |
|       | 6. Total number of investment professionals at the firm                             |                                   |              |
|       | 7. Total number of employees at the firm  |                                   |              |
|       | 8. Does your firm have a formal diversity, equity, and inclusion policy?            |                                   |              |
|       | 9. Does your firm have a formal ESG or Responsible Investing policy?                |                                   |              |
|       | 10. Do you offer the following benefits to all full-time employees?                 |                                   |              |
|       | a. 401(k) match or retirement savings   |                                   |              |
|       | b. Medical insurance  |                                   |              |
|       | c. Paid Family Leave  |                                   |              |
|       | d. Childcare services or reimbursement  |                                   |              |
|       | Fund Level Data   | Private Investor                  | SBA          |
|       | 1. Total commitments  | \$ -                              | \$ -         |
|       | 2. Total calls/draws since inception  | \$ -                              | \$ -         |
|       | 3. Remaining commitments  | \$ -                              | \$           |
|       | 4. Total number of portfolio company investments since inception (from Schedule 11) | 0                                 |              |
|       | 5. Total amount of investments since inception (from Schedule 11)                   | \$ -                              |              |
|       | 6. Gross receipts/proceeds from investments since inception (from Schedule 11)      | \$ -                              |              |
|       | 7. Gross distributions including carried interest                                   | \$ -                              |              |
|       | 8. Amount of carried interest paid  | \$ -                              |              |
|       | 9. Distributions to private investors net of carried interest and expenses          | \$ -                              |              |
|       | 10. SBA Leverage Repayment  |                                   | \$           |
|       |   |                                   |              |

#### c.

Key Valuation Metrics (Based on GAAP fund valuations and net to investors of expenses, fees, and carried interest)

#### d. **Historical Fund Performance**



MOIC

Net RVPI #DIV/0!

Date

Net TVPI

Net DPI

Net DPI

Net IRR 0.0%

Net TVPI

Portfolio breakdown of total invested capital to-date by industry, asset type, location, and stage investetotal Invested: \$ e. (Top 5 in descending order)

| Industry | Investe | d\$ | % | State | Inve | sted \$ | % | Stage | Invest | ed \$ | % |
|----------|---------|-----|---|-------|------|---------|---|-------|--------|-------|---|
|          | \$      | -   |   |       | \$   | -       |   |       | \$     | -     |   |
|          | \$      | -   |   |       | \$   | -       |   |       | \$     | -     |   |
|          | \$      | -   |   |       | \$   | -       |   |       | \$     | -     |   |
|          | \$      | -   |   |       | \$   | -       |   |       |        |       |   |
|          | \$      | -   |   |       | \$   | -       |   |       |        |       |   |
| Other    | \$      | -   |   | Other | \$   | -       |   | Other | \$     | -     |   |
| ouner    | Ŷ       |     |   | ound  | Ψ    |         |   | other | Ψ      |       |   |

As of 12/30/1899

License n

 Name of License:
 0

 Note:
 Detail for proceeds from income and exits and follow-on investments are on separate schedules.

#### I. Capital & Beginning Balances

A. Cash & Cash Equivalents and Idle Funds Balance

|   | Private Cap              | oital    |      |              |          |            |                   | C                           |
|---|--------------------------|----------|------|--------------|----------|------------|-------------------|-----------------------------|
| Total Private Capital Committed to Fund<br>Total Private Capital Paid In<br>Total Return of Capital Distributions<br>Total READ Distributions | \$ -                     | _        |      |              |          | То         |                   | verage Drawn<br>Redemptions |
| Leverageable Capital Balance<br>Unfunded Regulatory Commitments<br>Regulatory Capital   | \$ -                     | -        |      |              | Unfund   | ded SBA    |                   | rage Balance<br>Commitments |
| II. Pro Forma Cash Flows  |                          |          |      |              |          |            |                   |                             |
| In \$   | 12/31/1899<br>12/31/1900 |          | 1901 | 1902         |          | ost<br>902 | Pro Form<br>Total | -                           |
| A. Cash Inflows   | 12/31/1900               |          | 1901 | 1902         | 1        | 902        | TOLAI             | <u>Co</u>                   |
| 1. Private Capital Draws (Paid In)  |                          | 1        |      |              | 1        |            | \$                |                             |
| 2. SBA Leverage/Loan Draws  |                          |          |      |              |          |            | \$                | -                           |
| 3. Idle Interest & Other Income   |                          |          |      |              |          |            | \$                | -                           |
| 4. Loan & Investment Income/Proceeds (Sched A)  | \$ -                     | \$       | -    | \$ -         | \$       | -          | \$                | - See Wind                  |
| 5. Other Cash Inflows   | \$ -                     | \$       |      | \$ -         | \$       | -          | <i>t</i>          |                             |
| B. Cash Outflows  | \$ -                     | \$       | -    | ÷ ۶          | \$       | -          | \$                | ·                           |
| 1. Expenses   |                          |          |      |              | -        |            | <i>t</i>          |                             |
| a. Management Fees<br>b. SBA Interest, Leverage Fees, & Annual Charges  |                          |          |      |              |          |            | \$<br>\$          | ·                           |
| c. Other Expenses   |                          |          |      |              | -        |            | 11                | . <u> </u>                  |
| d. Total Expenses   | \$ -                     | \$       | -    | \$ -         | \$       | -          |                   | -                           |
| 2. Investment Follow-Ons (Sched B)  | \$ -                     | \$       | -    | \$ -         | \$       | -          | \$                | - See Wind                  |
| 3. Private Investor Distributions   |                          |          |      |              |          |            |                   |                             |
| a. READ   |                          |          |      |              |          |            | . <del>Т</del>    | -                           |
| b. Return of Capital  |                          |          |      |              |          |            | \$                |                             |
| c. Total Distributions to Private Investors   | \$ -                     | \$       | -    | \$ -         | \$       | -          | Ψ                 | -                           |
| <ol> <li>SBA Leverage Redemptions</li> <li>Other Cash Outflows</li> </ol>   |                          |          |      |              | _        |            | \$                | -                           |
| 5. Other Cash Outhows<br>Total Cash Outflows  | \$ -                     | \$       | -    | \$ -         | \$       | -          | \$                | -                           |
| C. NET CASH FLOW  | \$ -                     | \$       | -    | \$ -         | \$       | -          |                   | -                           |
| III. Ending Balances 12/30/1899   | -                        | •        |      |              |          |            |                   |                             |
| Regulatory Capital \$ -   | \$-                      | \$       | -    | \$ -         | \$       | -          |                   |                             |
| Leverageable Capital \$ -   | \$-                      | \$       | -    | \$-          | \$       | -          |                   |                             |
| SBA Leverage Balance \$ -   | \$ -                     | \$       | -    | \$ -         | \$       | -          |                   |                             |
| Cash & Cash Equivalents & Idle<br>Unfunded Private Commitments<br>\$ -  | \$ -                     | \$       | -    | \$ -         | \$       | -          |                   |                             |
| Unfunded Private Commitments \$ -<br>Unfunded SBA Commitments \$ -  | \$ -<br>\$ -             | \$<br>\$ | -    | \$ -<br>\$ - | \$<br>\$ | -          |                   |                             |
|   | Ψ -                      | Ψ        |      | Ψ -          | Ψ        | -          |                   |                             |

#### No. 3245-0063 te MM/DD/YYYY

## o.: 00/00-0000

\$ -

SBA Leverag

| \$<br>- |
|---------|
| \$<br>- |
|         |
| \$<br>- |
| \$<br>- |

<u>mments</u>

Down Schedule

. . . . .

Down Schedule

SBA Form 468 Wind-Down Plan Supplement

# Schedule A - SBIC Forecast Anticipated Income/Proceeds 0

As of 12/30/1899

OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

License no.: 00/00-0000

Name of License:

| TOTALS            |                                | \$-               | \$ -                 | \$ -        | \$ -      | \$ -        | \$-          | \$-           | \$ -           | \$ -       | \$ -                  |          |
|-------------------|--------------------------------|-------------------|----------------------|-------------|-----------|-------------|--------------|---------------|----------------|------------|-----------------------|----------|
|                   |                                |                   |                      |             |           |             |              |               |                |            |                       |          |
|                   | ين ا                           |                   | Approved<br>Reported |             | Anticipat | ed Income/E | xit Proceeds | Timing of     | of Likely Exit | Income/Pro | ceeds                 |          |
| Portfolio Company | <u>Year</u><br>First<br>Invest | Cost of           | Reported             | Anticipated |           |             |              | 01/01/1900 to |                |            |                       |          |
| Name              | Li Fi                          |                   | Value                | Exit Type   | Minimum   | Maximum     | Likely       | 12/31/1900    | 1901           | 1902       | Post 1902             | Comments |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   | _                              | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-<br>\$-        | \$ -                 |             |           |             |              |               |                |            | \$-<br>\$-            |          |
|                   |                                | \$ -<br>\$ -      | \$ -<br>\$ -         |             |           |             |              |               |                |            | Ψ<br>+                |          |
|                   |                                | \$-<br>\$-        |                      |             |           |             |              |               |                |            | Ψ<br>-                |          |
| -                 |                                | э<br>\$-          | \$-<br>\$-           |             |           |             |              |               |                |            | \$ -<br>\$ -          |          |
|                   |                                | э<br>\$-          | <del>5</del> -       |             |           |             |              |               |                |            | <del>э</del> -<br>\$- |          |
|                   |                                | <del>,</del><br>, | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$-                  |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | ÷<br>\$-              |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$-                   |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           | 1           |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$ -              | \$ -                 |             |           |             |              |               |                |            | \$ -                  |          |
|                   |                                | \$-               | \$-                  |             |           |             |              |               |                |            | \$-                   |          |

#### SBA Form 468 Wind-Down Plan Supplement

#### Schedule B - SBIC Forecast Financings

As of 12/30/1899

OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

| Nar | ne of License:               | 0                  |   |                                   |                                 |            |                  |                  |                              | License no.: 00/00-0000 |
|-----|------------------------------|--------------------|---|-----------------------------------|---------------------------------|------------|------------------|------------------|------------------------------|-------------------------|
| ٩nt | cipated Follow-on Financings | 5                  |   |                                   | Totals                          |            | -<br>ming of SBI | -<br>C Follow-On | -                            |                         |
|     | Company Name                 | Investment<br>Type | Small<br>Business<br>Total<br>Round/ Deal<br>Size | SBIC's Pro-<br>Rata<br>Investment | SBIC Follow-on<br>Participation | 01/01/1900 | 1901             | 1902             | Post 1902                    | Comments                |
| -   |                              |                    |   |                                   |                                 |            |                  |                  | \$-<br>\$-<br>\$-<br>\$-     |                         |
| -   |                              |                    |   |                                   |                                 |            |                  |                  | \$-<br>\$-<br>\$-            |                         |
| -   |                              |                    |   |                                   |                                 |            |                  |                  | \$ -<br>\$ -<br>\$ -<br>\$ - |                         |
| -   |                              |                    |   |                                   |                                 |            |                  |                  | \$ -<br>\$ -<br>\$ -         |                         |
| -   |                              |                    |   |                                   |                                 |            |                  |                  | \$ -<br>\$ -<br>\$ -<br>\$ - |                         |
| -   |                              |                    |   |                                   |                                 |            |                  |                  | \$-<br>\$-<br>\$-            |                         |

SBA Leverage Metric: Based on Form 468 entries for period e

Name of License:

Expand rows to see how metrics are calculated.

#### I. Leverage Coverage Ratio (LCR)

- A. SBA Leverage Balance (Form 468 Page 3, Line 31)
- B. Recoverable Assets

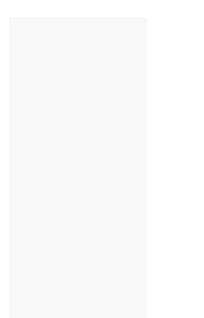
0

- + Total Assets (Form 468 Page 2, Line 30)
- Other Asset (Form 468 Page 2,Line 29)
- <u>-</u> <u>Total Liabilities (Form 468 Page 3, Line 41)</u>
  - Net Asset Value
- + SBA Leverage Balance (Form 468 Pge 3, Line 31)
   + Unfunded Regulatory Commitments (Form 468 Page 8, Part II, Line 2a)
  - Total Recoverable Assets
- C. Leverage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance

### II. Capital Impairment Percentage (CIP)

CIP = 0.

| s<br>ended: 01/00/1900   | OMB Approval No. 3245-0063<br>Expiration Date MM/DD/YYYY |  |
|--------------------------|--|--|
|                          | License no.: 00/00-0000                                  |  |
|                          | LCR =  |  |
|                          | \$ -   |  |
|                          | \$-<br>\$-   |  |
|                          | \$-<br>\$-<br>\$-  |  |
|                          | \$ <u>-</u><br>\$-                                       |  |
|                          |  |  |
| 0% Max CIP: 0.0%   Withi | n permissible maximum CIP                                |  |



| NAICS Search Tool. Copy NAICS 2022 Code and Title Result into NAICS field<br>Search Fail -   |
|--|
|  |
| 2022 NAICI(empty)  |
| Abrasive Product Marufacturing<br>Adhesive Manufacturing   |
| Administration of Air and Water Resource and Solid Waste Management Programs   |
| Administration of Conservation Programs  |
| Administration of Education Programs   |
| Administration of Gereral Economic Programs  |
| Administration of Housing Programs   |
| Administration of Human Resource Programs (except Education, Public Health, and Veterans' Affa<br>Administration of Public Health Programs |
| Administration of Urban Planning and Community and Rural Development   |
| Administration of Veterans' Affairs  |
| Administrative Management and General Management Consulting Services   |
| Advertising Agencies   |
| Advertising Material Distribution Services   |
| Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures<br>Agents for Wireless Telecommunications Services       |
| Air and Gas Compressor Manufacturing   |
| Air Traffic Control  |
| Air-Conditioning and Warm Air Heating Equipment and Commercial and Industrial Refrigeration Ec   |
| Aircraft Engine and Ergine Parts Manufacturing   |
| Aircraft Manufacturing   |
| All Other Amusement and Recreation Industries<br>All Other Animal Production   |
| All Other Automotive Repair and Maintenance  |
| All Other Basic Organic Chemical Manufacturing   |
| All Other Business Support Services  |
| All Other Consumer Goods Rental  |
| All Other Converted Paper Product Manufacturing  |
| All Other General Merchandise Retailers<br>All Other Grain Farming   |
| All Other Health and Hersonal Care Retailers   |
| All Other Home Furnishings Retailers   |
| All Other Industrial Machinery Manufacturing<br>All Other Insurance Related Activities   |
| All Other Insurance Related Activities   |
| All Other Legal Services   |
| All Other Miscellaneous Ambulatory Health Care Services  |
| All Other Miscellaneous Chemical Product and Preparation Manufacturing<br>All Other Miscellaneous Crop Farming                             |
| All Other Miscellaneous Electrical Equipment and Component Manufacturing   |
| All Other Miscellaneous Fabricated Metal Product Manufacturing   |
| All Other Miscellaneous Food Manufacturing   |
| All Other Miscellaneous General Purpose Machinery Manufacturing  |
| All Other Miscellaneous Manufacturing<br>All Other Miscellaneous Nonmetallic Mineral Product Manufacturing                                 |
| All Other Miscellaneous Retailers  |
| All Other Miscellaneous Schools and Instruction  |
| All Other Miscellaneous Textile Product Mills  |
| All Other Miscellaneous Waste Management Services<br>All Other Miscellaneous Wood Product Manufacturing                                    |
| All Other Miscellaneous Wood Product Manufacturing   |
| All Other Outpatient Care Centers  |
| All Other Personal Services<br>All Other Petroleum and Coal Products Manufacturing   |
| All Other Pipeline Transportation  |
| All Other Plastics Product Manufacturing   |
| All Other Professional Scientific, and Technical Services  |
| All Other Publishers   |
| All Other Rubber Product Manufacturing   |
| All Other Specialty Food Retailers<br>All Other Specialty Trade Contractors  |
| All Other Support Activities for Transportation  |
| All Other Support Activities for Transportation<br>All Other Support Services  |
| All Other Telecommunications   |
| · · ·  |

All Other Transit and Ground Passenger Transportation All Other Transportation Equipment Manufacturing All Other Travel Arrangement and Reservation Services All Other Traveler Accommodation Alumina Refining and Primary Aluminum Production Aluminum Foundries except Die-Casting) Aluminum Foundries (except Die-Casting) Aluminum Sheet, Plate, and Foil Manufacturing Ambulance Services American Indian and Alaska Native Tribal Governments Ammunition (except Small Arms) Manufacturing Amusement and Theme Parks Amusement Arcades Analytical Laboratory Instrument Manufacturing Animal (except Poultry) Slaughtering Apiculture Apparel Accessories and Other Apparel Manufacturing Apparel Knitting Mills Apple Orchards Appliance Repair and Maintenance Apprenticeship Training Architectural Services Armored Car Services Art Dealers Artificial and Synthetic Fibers and Filaments Manufacturing Asphalt Paying Mixture and Block Manufacturing Asphalt Shingle and Coating Materials Manufacturing Assisted Living Facilities for the Elderly Audio and Video Equipment Manufacturing Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use Automobile and Light Duty Motor Vehicle Manufacturing Automobile and Other Motor Vehicle Manufacturing Automobile Driving Schools Automotive Body, Paint, and Interior Repair and Maintenance Automotive Glass Replacement Shops Automotive Oil Change and Lubrication Shops Automotive Parts and Accessories Retailers Baked Goods Retailers Ball and Roller Bearing Manufacturing Art Dealers Ball and Roller Bearing Manufacturing Barber Shops Bare Printed Circuit Board Manufacturing Battery Manufacturing Beauty Salons Beauty Saipins Bed-and-Breakfast Inns Beef Cattle Ranching and Farming Beer and Ale Merchant Wholesalers Beer, Wine, and Liquor Retailers Beet Sugar Manufacturing Berry (except Strawberry) Farming Dialogical Product (excent Diagnostic Biological Product (except Diagnostic) Manufacturing Biomass Electric Power Generation Blind and Shade Manufacturing Blood and Organ Banks Boat Building Boat Dealers Bolt, Nut, Screw, River, and Washer Manufacturing Book Publishers Book Retailers and News Dealers Book, Periodical, and Newspaper Merchant Wholesalers Books Printing Bottled Water Manufacturing Bowling Centers Breakfast Gereal Manufacturing Breweries Brick, Stone, and Related Construction Material Merchant Wholesalers Broadwoven Fabric Mills Broilers and Other Meat Type Chicken Production Broom, Brush, and Mop Manufacturing Building Inspection Services

Burial Casket Manufacturing Bus and Other Motor Vehicle Transit Systems Business and Secretarial Schools Business Associations Cafeterias, Grill Buffets, and Buffets Cane Sugar Manufacturing Capacitor, Resistor, Coil, Transformer, and Other Inductor Manufacturing Car Washes Carbon and Graphite Product Manufacturing Carpet and Rug Mills Carpet and Upholstery Cleaning Services Casino Hotels Casinos (except Casino Hotels) Caterers Cattle Feedlots Cement Manufacturing Cemeteries and Crematories Charter Bus Industry Cheese Manufacturing Chicken Egg Production Child and Youth Services Child Care Services Chocolate and Confectionery Manufacturing from Cacao Beans Citrus (except Orange) Groves Civic and Social Organizations Claims Adjusting Claims Adjusting Clay Building Material and Refractories Manufacturing Clothing and Clothing Accessories Merchant Wholesalers Clothing and Clothing Accessories Retailers Coal and Other Mineral and Ore Merchant Wholesalers Coastal and Great Lakes Freight Transportation Coastal and Great Lakes Passenger Transportation Coffee and Tea Manufacturing Coin-Operated Laundries and Drycleaners Collection Agencies Colleges, Universities, and Professional Schools Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair a Commercial and Institutional Building Construction Commercial and Service Industry Machinery Manufacturing Commercial Bakeries Commercial Banking Commercial Banking Commercial Photography Commercial Printing (except Screen and Books) Commercial Screen Plinting Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing Commodity Contracts Intermediation Community Food Services Commuter Rail Systems Compost Manufacturing Computer and Computer Peripheral Equipment and Software Merchant Wholesalers Computer Facilities Management Services Computer Storage Device Manufacturing Computer Systems Design Services Computer Terminal and Other Computer Peripheral Equipment Manufacturing Computer Training Computing Infrastructure Providers, Data Processing, Web Hosting, and Related Services Concrete Block and Blick Manufacturing Concrete Pipe Manufacturing Concrete Pipe Manufacturing Confectionery and Nut Retailers Confectionery Manufacturing from Purchased Chocolate Confectionery Merchant Wholesalers Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers Construction Machinery Manufacturing Construction Sand and Gravel Mining Construction Sand and Gravel Mining Construction, Mining, and Forestry Machinery and Equipment Rental and Leasing Consumer Electronics and Appliances Rental Consumer Lending

Continuing Care Retirement Communities Convenience Retailers Convention and Trade Show Organizers Convention and Visitors Bureaus Conveyor and Conveying Equipment Manufacturing Cookie and Cracker Manufacturing Copper Rolling, Drawing, Extruding, and Alloying Copper, Nickel, Lead, and Zinc Mining Corn Farming Corporate, Subsidiary and Regional Managing Offices Correctional Institutions Corrugated and Solid Fiber Box Manufacturing Cosmetics, Beauty Supplies, and Perfume Retailers Cosmetology and Barber Schools Cotton Farming Cotton Ginhing Couriers and Express Delivery Services Court Reporting and Stenotype Services Courts Creamery Butter Manufacturing Credit Bureaus Credit Card Issuing Credit Unions Crop Harvesting, Primarily by Machine Crude Petroleum Extraction Crushed and Broken Granite Mining and Quarrying Crushed and Broken Limestone Mining and Quarrying Current-Carrying Wiring Device Manufacturing Curtain and Linen Mills Custom Architectural Machinest and Milliour Latence Custom Architectural Woodwork and Millwork Manufacturing Custom Compounding of Purchased Resins Custom Computer Programming Services Custom Computer Programming Services Custom Roll Forming Cut and Sew Apparel Contractors Cut and Sew Apparel Manufacturing (except Contractors) Cut Stock, Resawing Lumber, and Planing Cut Stone and Stone Product Manufacturing Cutting Tool and Machine Tool Accessory Manufacturing Cuclic Crude Intermediate and Cum and Wood Chemical Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing Dairy Cattle and Milk Production Dairy Product (except Dried or Canned) Merchant Wholesalers Dance Companies Deep Sea Freight Transportation Deep Sea Fassenger Transportation Dental Equipment and Supplies Manufacturing Dental Laboratories Department Stores Diagnostic Imaging Centers Diet and Weight Reducing Centers Dimension Stone Mining and Quarrying Direct Health and Medical Insurance Carriers Direct Life Insurance Carriers Direct Mail Advertising Direct Property and Casualty Insurance Carriers Direct Title Insurance Carriers Directory and Mailing List Publishers Distilleries Document Preparation Services Dog and Cat Food Manufacturing Doll, Toy, and Game Manufacturing Drafting Services Dried and Dehydrated Food Manufacturing Drilling Oil and Gas Wells Drinking Places (Alcoholic Beverages) Drive-In Motion Picture Theaters Drugs and Druggists' Sundries Merchant Wholesalers Drugs and Druggists' Sundries Merchant Wholesalers Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour Dry Pea and Bean Farming Document Preparation Services Dry Pea and Bean Farming

Dry, Condensed, and Evaporated Dairy Product Manufacturing Drycleaning and Laundry Services (except Coin-Operated) Drywall and Insulation Contractors Dual-Purpose Cattle Ranching and Farming Educational Support Services Electric Bulk Power Transmission and Control Electric Lamp Bulb and Other Lighting Equipment Manufacturing Electric Power Distribution Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesal Electrical Contractors and Other Wiring Installation Contractors Electromedical and Electrotherapeutic Apparatus Manufacturing Electronic and Precision Equipment Repair and Maintenance Electronic Computer Manufacturing Electronic Connector Manufacturing Electronics and Appliance Retailers Electroplating, Plating, Polishing, Anodizing, and Coloring Elementary and Secondary Schools Elevator and Moving Stairway Manufacturing Emergency and Other Relief Services Employment Placement Agencies Engineered Wood Member Manufacturing Engineering Services Environment, Conservation and Wildlife Organizations Environmental Consulting Services Ethyl Alcohol Manufacturing Exam Preparation and Tutoring Executive and Legislative Offices, Combined Executive Offices Executive Grinces Executive Search Services Explosives Manufacturing Exterminating and Pest Control Services Fabric Coating Mills Fabricated Pipe and Pipe Fitting Manufacturing Fabricated Program Program Program Patring Manufacturing Fabricated Structural Metal Manufacturing Facilities Support Services Family Planning Centers Farm and Garden Machinery and Equipment Merchant Wholesalers Farm Labor Contractors and Crew Leaders Farm Machinery and Equipment Manufacturing Farm Management Services Farm Product Warehousing and Storage Farm Supplies Merchant Wholesalers Fastener, Button, Needle, and Pin Manufacturing Fasterier, Button, Needle, and Fin Manufacturing Fats and Olls Refining and Blending Fertilizer (Mixing Only) Manufacturing Fiber Optic Cable Marufacturing Fiber, Yarn, and Thread Mills Financial Transactions Processing, Reserve, and Clearinghouse Activities Fine Arts Schools Finfish Farming and Fish Hatcheries Finfish Fishing Finish Carpentry Contractors Fire Protection Fish and Seafood Merchant Wholesalers Fish and Seafood Retailers Fitness and Recreational Sports Centers Flat Glass Manufacturing Flavoring Syrup and Concentrate Manufacturing Flight Training Floor Covering Retailers Flooring Contractors Floriculture Production Florists Flour Milling Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers Fluid Milk Manufacturing Fluid Power Cylinder and Actuator Manufacturing Fluid Power Pump and Motor Manufacturing

Fluid Power Valve and Hose Fitting Manufacturing Folding Paperboard Box Manufacturing Food (Health) Supplement Retailers Food Product Machinery Manufacturing Food Service Contractors Footwear and Leather Goods Repair Footwear And Learner Goods Repair Footwear Manufacturing Footwear Merchant Wholesalers Forest Nurseries and Gathering of Forest Products Formal Wear and Costume Rental Fossil Fuel Electric Power Generation Framing Contractors Freestanding Ambulatory Surgical and Emergency Centers Freight Transportation Arrangement Freight Transportation Arrangement Fresh Fruit and Vegetable Merchant Wholesalers Frozen Cakes, Pies, and Other Pastries Manufacturing Frozen Fruit, Juice, and Vegetable Manufacturing Frozen Specialty Food Manufacturing Fruit and Tree Nut Combination Farming Fruit and Vegetable Canning Fruit and Vegetable Retailers Fuel Dealers Fuel Dealers Full-Service Restaurants Funeral Homes and Funeral Services Fur-Bearing Animal and Rabbit Production Furniture Merchant Wholesalers Furniture Retailers Gasket, Packing, and Sealing Device Manufacturing Gasoline Stations with Convenience Stores General Automotive Penair General Automotive Repair General Freight Truck ng, Local General Freight Truck ng, Long-Distance, Less Than Truckload General Freight Trucking, Long-Distance, Truckload General Line Grocery Merchant Wholesalers General Medical and Surgical Hospitals General Rental Centers General Warehousing and Storage Geophysical Surveying and Mapping Services Geothermal Electric Power Generation Cift Novelly, and Souvenir Retailers Gift, Novelty, and Souvenir Retailers Glass and Glazing Contractors Glass Container Manufacturing Glass Product Manufacturing Made of Purchased Glass Goat Farming Gold Ore and Silver Ore Mining Golf Courses and Country Clubs Grain and Field Bean Merchant Wholesalers Grantmaking Foundations Grape Vineyards Grape Vineyards Graphic Design Services Greeting Card Publishers Ground or Treated Mineral and Earth Manufacturing Guided Missile and Space Vehicle Manufacturing Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing Gypsum Product Manufacturing Hardware Manufacturing Hardware Manufacturing Hardware Merchant Wholesalers Hardware Retailers Hardwood Veneer and Plywood Manufacturing Hay Farming Hazardous Waste Collection Hazardous Waste Treatment and Disposal Health and Welfare Funds Heating Equipment (except Warm Air Furnaces) Manufacturing Heavy Duty Truck Manufacturing Highway, Street, and Bridge Construction Historical Sites HMO Medical Conternation Hay Farming HMO Medical Centers

Hobby, Toy, and Game Retailers Hog and Pig Farming Home and Garden Equipment Repair and Maintenance Home Centers Home Furnishing Merchant Wholesalers Home Health Care Services Home Health Equipment Rental Horses and Other Equipment Rendu Horses and Other Equine Production Hotels (except Casino Hotels) and Motels Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers Household Furniture (except Wood and Upholstered) Manufacturing Human Resources Consulting Services Human Resources Consulting Services Human Rights Organizations Hunting and Trapping Hydroelectric Power Generation Ice Cream and Frozen Dessert Manufacturing Ice Manufacturing In-Vitro Diagnostic Supstance Manufacturing Independent Artists, Writers, and Performers Indoor and Outdoor Eisplay Advertising Inductrial and Commercial Eap and Blower and Industrial and Commercial Fan and Blower and Air Purification Equipment Manufacturing Industrial and Personal Service Paper Merchant Wholesalers Industrial Building Construction Industrial Design Services Industrial Design Services Industrial Gas Manufacturing Industrial Launderers Industrial Machinery and Equipment Merchant Wholesalers Industrial Mold Manufacturing Industrial Process Furnace and Oven Manufacturing Industrial Sand Minin Industrial Supplies Merchant Wholesalers Industrial Truck, Tractor, Trailer, and Stacker Machinery Manufacturing Industrial Valve Manufacturing Inland Water Freight Transportation Inland Water Passenger Transportation Institutional Furniture Manufacturing Instrument Manufacturing for Measuring and Testing Electricity and Electrical Signals Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Indus Insurance Agencies and Brokerages Interior Design Services International Affairs International, Secondary Market, and All Other Nondepository Credit Intermediation Interurban and Rural Bus Transportation Investigation and Personal Background Check Services Investment Banking and Securities Intermediation Iron and Steel Forging Iron and Steel Mills and Ferroalloy Manufacturing Iron and Steel Pipe and Tube Manufacturing from Purchased Steel Iron Foundries Iron Ore Mining Irradiation Apparatus Manufacturing Janitorial Services Jewelry and Silverware Manufacturing Jewelry Refailers Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers Junior Colleges Kaolin, Clay, and Ceramic and Refractory Minerals Mining Kidney Dialysis Centers Knit Fabric Mills Labor Unions and Similar Labor Organizations Laminated Plastics Plate, Sheet (except Packaging), and Shape Manufacturing Land Subdivision Landscape Architectural Services Landscaping Services Language Schools Lawn and Garden Tractor and Home Lawn and Garden Equipment Manufacturing Leather and Hide Tanning and Finishing Legal Counsel and Prosecution

Legislative Bodies Lessors of Miniwarehouses and Self-Storage Units Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) Lessors of Nonresidential Buildings (except Miniwarehouses) Lessors of Other Real Estate Property Lessors of Residential Buildings and Dwellings Libraries and Archives Lime Manufacturing Limited-Service Restaurants Limousine Service Line-Haul Railroads Linen Supply Livestock Merchant Wholesalers Local Messengers and Local Delivery Locksmiths Logging Luggage and Leather Goods Retailers Lumber, Plywood, Milwork, and Wood Panel Merchant Wholesalers Machine Shops Machine Tool Manufacturing Major Household Appliance Manufacturing Malt Manufacturing Manufactured (Mobile) Home Dealers Manufactured Home Mobile Home) Manufacturing Manufacturing and Reproducing Magnetic and Optical Media Marinas Marine Cargo Handling Marketing Consulting Services Marketing Research and Public Opinion Polling Masonry Contractors Materials Recovery Facilities Mattress Manufacturing Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing Measuring Dispensing, and Other Pumping Equipment Manufacturing Meat and Meat Product Merchant Wholesalers Meat Processed from Carcasses Meat Retailers Mechanical Power Transmission Equipment Manufacturing Media Buying Agencies Media Representatives Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content I Medical Laboratories Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers Medicinal and Botanical Manufacturing Metal Can Manufacturing Metal Coating, Engraving (except Jewelry and Silverware), and Allied Services to Manufacturers Metal Crown, Closure, and Other Metal Stamping (except Automotive) Metal Heat Treating Metal Kitchen Cookware, Utensil, Cutlery, and Flatware (except Precic Metal Service Centers and Other Metal Merchant Wholesalers Metal Tank (Heavy Gauge) Manufacturing Metal Window and Door Manufacturing Military Armored Vehicle, Tank, and Tank Component Manufacturing Mineral Wool Manufacturing Mining Machinery and Equipment Manufacturing Miscellaneous Financial Investment Activities Metal Kitchen Cookware, Utensil, Cutlery, and Flatware (except Precious) Manufacturing Miscellaneous Intermediation Mixed Mode Transit Systems Mobile Food Services Monetary Authorities Central Bank Monetary Authonness Central Bank Mortgage and Nonmertgage Loan Brokers Motion Picture and Video Distribution Motion Picture and Video Production Motion Picture Theaters (except Drive-Ins) Motor and Generator Manufacturing Motor Home Manufacturing Motor Vehicle Body Nanufacturing Motor Vehicle Brake System Manufacturing

Motor Vehicle Electrical and Electronic Equipment Manufacturing Motor Vehicle Gasoline Engine and Engine Parts Manufacturing Motor Vehicle Metal Stamping Motor Vehicle Parts (Used) Merchant Wholesalers Motor Vehicle Seating and Interior Trim Manufacturing Motor Vehicle Steering and Suspension Components (except Spring) Manufacturing Motor Vehicle Supplies and New Parts Merchant Wholesalers Motor Vehicle Towing Motor Vehicle Transmission and Power Train Parts Manufacturing Motorcycle, ATV, and All Other Motor Vehicle Dealers Motorcycle, Bicycle, and Parts Manufacturing Museums Mushroom Productio Music Publishers Musical Groups and Artists Musical Instrument and Supplies Retailers Musical Instrument Manufacturing Nail Salons Narrow Fabric Mills and Schiffli Machine Embroidery National Security Natural Gas Distribution Natural Gas Extraction Nature Parks and Other Similar Institutions Navigational Services to Shipping New Car Dealers New Cal Dealers New Housing For-Sale Builders New Multifamily Housing Construction (except For-Sale Builders) New Single-Family Housing Construction (except For-Sale Builders) Newspaper Publishers Nitrogenous Fertilizer Manufacturing Nonchocolate Confectionery Manufacturing Noncurrent-Carrying Wiring Device Manufacturing Noncurrent-callying Wing Device Managetaning Nonferrous Forging Nonferrous Metal (except Aluminum) Smelting and Refining Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding Nonferrous Metal Die-Casting Foundries Nonresidential Property Managers Nonscheduled Chartered Preight Air Transportation Nonscheduled Chartered Passenger Air Transportation Nonupholstered Wood Household Furniture Manufacturing Nonwoven Fabric Mills Nuclear Electric Power Generation Nursery and Tree Production Nursery, Garden Center, and Farm Supply Retailers Nursing Care Facilities (Skilled Nursing Facilities) Office Administrative Services Office Equipment Merchant Wholesalers Office Furniture (except Wood) Manufacturing Office Furniture (except Wood) Manufacturing Office Machinery and Equipment Rental and Leasing Office Supplies (except Paper) Manufacturing Office Supplies and Stationery Retailers Offices of All Other Mscellaneous Health Practitioners Offices of Bank Holding Companies Offices of Certified Public Accountants Offices of Chiropractors Offices of Dentists Offices of Dentists Offices of Lawyers Offices of Mental Health Practitioners (except Physicians) Offices of Notaries Offices of Optometrists Offices of Optometrists Offices of Other Holding Companies Offices of Physical, Occupational and Speech Therapists, and Audiologists Offices of Physicians (except Mental Health Specialists) Offices of Physicians, Mental Health Specialists Offices of Podiatrists Offices of Real Estate Agents and Brokers Offices of Real Estate Appraisers Oil and Gas Field Machinery and Equipment Manufacturing

Oil and Gas Pipeline and Related Structures Construction Oilseed (except Soybean) Farming Oilseed and Grain Combination Farming One-Hour Photofinishing Open-End Investment Funds Ophthalmic Goods Manufacturing Ophthalmic Goods Merchant Wholesalers Optical Goods Retailers Orange Groves Ornamental and Arch tectural Metal Work Manufacturing Other Accounting Services Other Activities Related to Credit Intermediation Other Activities Related to Real Estate Other Aircraft Parts and Auxiliary Equipment Manufacturing Other Airport Operations Other Aluminum Rolling, Drawing, and Extruding Other Animal Food Manufacturing Other Animal Food Munufacturing Other Aquaculture Other Basic Inorganic Chemical Manufacturing Other Building Equipment Contractors Other Building Finishing Contractors Other Building Material Dealers Other Business Service Centers (including Copy Shops) Other Business Service Centers (including Copy Shops) Other Chemical and Allied Products Merchant Wholesalers Other Commercial and Industrial Machinery and Equipment Rental and Leasing Other Commercial Equipment Merchant Wholesalers Other Communication and Energy Wire Manufacturing Other Communications Equipment Manufacturing Other Communications Equipment Manufacturing Other Communicated Services Other Computer Related Services Other Computer Related Services Other Condrete Product Manufacturing Other Construction Material Merchant Wholesalers Other Crushed and Broken Stone Mining and Quarrying Other Direct Insurance (except Life, Health, and Medical) Carriers Other Electric Power Generation Other Electronic Component Manufacturing Other Electronic Parts and Equipment Merchant Wholesalers Other Engine Equipment Manufacturing Other Fabricated Wire Product Manufacturing Other Farm Product Raw Material Merchant Wholesalers Other Financial Vehicles Other Food Crops Grown Under Cover Other Foundation, Structure, and Building Exterior Contractors Other Gambling Industries Other Gasoline Stations Other General Government Support Other Grantmaking and Giving Services Other Grocery and Related Products Merchant Wholesalers Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing Other Heavy and Civil Engineering Construction Other Individual and Family Services Other Individual and Family Services Other Insurance Funds Other Justice, Public Order, and Safety Activities Other Leather and All ed Product Manufacturing Other Management Consulting Services Other Marine Fishing Other Measuring and Controlling Device Manufacturing Other Metal Container Manufacturing Other Metal Ore Mining Other Metal Ore Mining Other Metal Valve and Pipe Fitting Manufacturing Other Millwork (including Flooring) Other Miscellaneous Durable Goods Merchant Wholesalers Other Miscellaneous Nondurable Goods Merchant Wholesalers Other Motion Picture and Video Industries Other Motor Vehicle Parts Manufacturing Other Noncitrus Fruit Farming Other Noncitrus Metal Foundries (except Die-Casting) Other Nonferrous Metal Foundries (except Die-Casting) Other Nonhazardous Waste Treatment and Disposal

Other Nonmetallic Mineral Mining and Quarrying Other Nonscheduled Air Transportation Other Paperboard Container Manufacturing Other Performing Arts Companies Other Personal and Household Goods Repair and Maintenance Other Persphal and Household Goods Repair and Maintenance Other Personal Care Services Other Poultry Production Other Pressed and Blown Glass and Glassware Manufacturing Other Professional Equipment and Supplies Merchant Wholesalers Other Residential Care Facilities Other Scientific and Technical Consulting Services Other Services Related to Advertising Other Services to Buildings and Dwellings Other Similar Organizations (except Business, Professional, Labor, and Political Organizations) Other Snack Food Manufacturing Other Similar Organizations (except b Other Snack Food Manufacturing Other Social Advocacy Organizations Other Sound Recording Industries Other Specialized Design Services Other Spectator Sports Other Support Activities for Air Transportation Other Support Activities for Road Transportation Other Support Activities for Water Transportation Other Technical and Trade Schools Other Technical and Trade Schools Other Urban Transit Systems Other Vegetable (except Potato) and Melon Farming Other Warehousing and Storage Other Waste Collection Outdoor Power Equipment Retailers Outpatient Mental Health and Substance Abuse Centers Overbead Traveling Cane, Hoist, and Monorail System N Overhead Traveling Crane, Hoist, and Monorail System Manufacturing Packaged Frozen Food Merchant Wholesalers Packaging and Labeling Services Packaging and Labeling Services Packaging Machinery Manufacturing Packing and Crating Paint and Coating Manufacturing Paint and Wallpaper Fetailers Paint, Varnish, and Supplies Merchant Wholesalers Painting and Wall Covering Contractors Paper Bag and Coated and Treated Paper Manufact Paper Bag and Coated and Treated Paper Manufacturing Paper Mills Paperboard Mills Parking Lots and Garages Parole Offices and Probation Offices Passenger Car Leasing Passenger Car Rental Payroll Services Peanut Farming Pension Funds Periodical Publishers Perishable Prepared Food Manufacturing Perishable Prepared Hood Manufacturing Pesticide and Other Agricultural Chemical Manufacturing Pet and Pet Supplies Retailers Pet Care (except Veterinary) Services Petrochemical Manufacturing Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals) Petroleum Bulk Stations and Terminals Petroleum Lubricating Oil and Grease Manufacturing Petroleum Refineries Petroleum Refineres Pharmaceutical Preparation Manufacturing Pharmacies and Drug Retailers Pharmacy Benefit Management and Other Third Party Administration of Insurance and Pension Fu Phosphatic Fertilizer Manufacturing Photofinishing Laboratories (except One-Hour) Photographic Equipment and Supplies Merchant Wholesalers Photographic Film, Paper, Plate, Chemical, and Copy Toner Manufacturing Photography Studios, Portrait Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers Pipeline Transportation of Crude Oil

Pipeline Transportation of Natural Gas Pipeline Transportation of Refined Petroleum Products Plastics Bag and Pouch Manufacturing Plastics Bottle Manufacturing Plastics Material and Resin Manufacturing Plastics Materials and Basic Forms and Shapes Merchant Wholesalers Plastics Materials and Basic Forms and Shapes Merchant Wholesalers Plastics Packaging Film and Sheet (including Laminated) Manufacturing Plastics Pipe and Pipe Fitting Manufacturing Plastics Plumbing Fixture Manufacturing Plate Work Manufacturing Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers Plumbing Fixture Fitting and Trim Manufacturing Plumbing, Heating, and Air-Conditioning Contractors Police Protection Police Protection Polish and Other Sanitation Good Manufacturing Political Organizations Polystyrene Foam Product Manufacturing Port and Harbor Operations Portfolio Management and Investment Advice Postal Service Postharvest Crop Activities (except Cotton Ginning) Potato Farming Pottery, Ceramics, and Plumbing Fixture Manufacturing Poultry and Poultry Product Merchant Wholesalers Poultry Hatcheries Poultry Harchers Poultry Processing Poured Concrete Foundation and Structure Contractors Powder Metallurgy Part Manufacturing Power and Communication Line and Related Structures Construction Power Boiler and Heat Exchanger Manufacturing Power-Driven Handtopl Manufacturing Power, Distribution, and Specialty Transformer Manufacturing Precision Turned Product Manufacturing Precision Turned Product Manufacturing Prefabricated Metal Building and Component Manufacturing Prefabricated Wood Building Manufacturing Printed Circuit Assemply (Electronic Assembly) Manufacturing Printing and Writing Paper Merchant Wholesalers Printing Ink Manufacturing Private Households Private Mail Centers Process, Physical Distribution, and Logistics Consulting Services Professional and Management Development Training Professional Employer Organizations Professional Organizations Promoters of Performing Arts, Sports, and Similar Events with Facilities Promoters of Performing Arts, Sports, and Similar Events without Facilities Psychiatric and Substance Abuse Hospitals Public Finance Activities Public Relations Agencies Pulp Mills Racetracks Radio and Television Broadcasting and Wireless Communications Equipment Manufacturing Radio Broadcasting Stations Railroad Rolling Stock Manufacturing Ready-Mix Concrete Manufacturing Real Éstate Credit Reconstituted Wood Product Manufacturing Record Production and Distribution Recreational and Vacation Camps (except Campgrounds) Recreational Goods Rental Recreational Vehicle Dealers Recyclable Material Nerchant Wholesalers Refrigerated Warehousing and Storage Refrigeration Equipment and Supplies Merchant Wholesalers Regulation and Administration of Communications, Electric, Gas, and Other Utilities Regulation and Administration of Transportation Programs Regulation of Agricultural Marketing and Commodities Regulation Licensing, and Inspection of Miscellaneous Commercial Sectors

Reinsurande Carriers Relay and Industrial Control Manufacturing Religious Organizations Remediation Services Rendering and Meat Byproduct Processing Repossession Services Repossession Services Research and Development in Biotechnology (except Nanobiotechnology) Research and Development in Nanotechnology Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnolog<sup>1</sup> Research and Development in the Social Sciences and Humanities Residential Electric Lighting Fixture Manufacturing Residential Intellectual and Developmental Disability Facilities Peridential Mental Health and Substance Abuse Eacilities Residential Mental Health and Substance Abuse Facilities Residential Property Managers Residential Remodélers Retail Bakeries Reupholstery and Furniture Repair Rice Farming **Rice Milling** Roasted Nuts and Peanut Butter Manufacturing Rolled Steel Shape Manufacturing Rolling Mill and Other Metalworking Machinery Manufacturing **Roofing Contractors** Roofing, Siding, and Insulation Material Merchant Wholesalers Rooming and Boarding Houses, Dormitories, and Workers' Camps Rope, Cordage, Twine, Tire Cord, and Tire Fabric Mills Rubber and Plastics Hoses and Belting Manufacturing Rubber Product Manufacturing for Mechanical Use RV (Recreational Vehicle) Parks and Campgrounds Sales Financing Sares Financing Sanitary Paper Product Manufacturing Satellite Telecommunications Savings Institutions and Other Depository Credit Intermediation Saw Blade and Handtool Manufacturing Sawmill, Woodworking, and Paper Machinery Manufacturing Sawmills Scenic and Sightseeing Transportation, Land Scenic and Sightseeing Transportation, Other Scenic and Sightseeing Transportation, Water Scheduled Freight Air Transportation Scheduled Passenger Air Transportation School and Employee Bus Transportation School and Employee Bus Transportation Seafood Product Preparation and Packaging Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manu Secondary Smelting and Alloying of Aluminum Secondary Smelting, Refining, and Alloying of Nonferrous Metal (except Copper and Aluminum) Securities and Commodity Exchanges Security Guards and Patrol Services Security Systems Services (except Locksmiths) Semiconductor and Related Device Manufacturing Semiconductor and Related Device Manufacturing Semiconductor Machinery Manufacturing Septic Tank and Related Services Service Establishment Equipment and Supplies Merchant Wholesalers Services for the Elderly and Persons with Disabilities Sewage Treatment Facilities Sewing, Needlework, and Piece Goods Retailers Sheep Farming Sheet Metal Work Manufacturing Shellfish Farming Shellfish Fishing Ship Building and Repairing Shoe Retailers Short Line Railroads Showcase, Partition, Shelving, and Locker Manufacturing Siding Contractors Sign Manufacturing Site Preparation Contractors **Skiing Facilities** 

Small Arms Ammunition Manufacturing Small Arms, Ordnance, and Ordnance Accessories Manufacturing Small Electrical Appliance Manufacturing Snack and Nonalcoholic Beverage Bars Soap and Other Detergent Manufacturing Solar Electric Power Generation Solid Waste Collection Solid Waste Combustors and Incinerators Solid Waste Landfill Sound Recording Studios Sound Recording Studios Soybean and Other O Iseed Processing Soybean Farming Space Research and Technology Special Die and Tool, Die Set, Jig, and Fixture Manufacturing Special Needs Transportation Specialized Automotive Repair Specialized Freight (except Used Goods) Trucking, Local Specialized Freight (except Used Goods) Trucking, Long-Distance Specialty (except Psychiatric and Substance Abuse) Hospitals Specialty Canning Specialty Calify Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing Spice and Extract Manufacturing Sporting and Athletic Goods Manufacturing Sporting and Recreational Goods and Supplies Merchant Wholesalers Sporting Goods Retailers Sports and Recreation Instruction Sports Teams and Clubs Spring Manufacturing Stationery and Office Supplies Merchant Wholesalers Stationery Product Manufacturing Steam and Air-Conditioning Supply Steel Foundries (except Investment) Steel Investment Foundries Steel Wire Drawing Strawberry Farming Structural \$teel and Precast Concrete Contractors Sugar Beet Farming Sugar Beet Farming Sugarcane Farming Supermarkets and Other Grocery Retailers (except Convenience Retailers) Support Activities for Animal Production Support Activities for Coal Mining Support Activities for Forestry Support Activities for Metal Mining Support Activities for Nonmetallic Minerals (except Fuels) Mining Support Activities for Oil and Gas Operations Support Adtivities for Dil and Gas Operations Support Adtivities for Printing Support Adtivities for Rail Transportation Surface Active Agent Manufacturing Surface Coal Mining Surgical and Medical Instrument Manufacturing Surgical Appliance and Supplies Manufacturing Surveying and Mapping (except Geophysical) Services Switchgear and Switchboard Apparatus Manufacturing Surthetic Dive and Pigment Manufacturing Synthetic Dye and Pigment Manufacturing Sýnthetic Rúbber Marufacturing Tax Preparation Services Tax Preparation Services Taxi and Ridesharing Services Telecommunications Resellers Telemarketing Bureaus and Other Contact Centers Telephone Answering Services Telephone Apparatus Manufacturing Teleproduction and Other Postproduction Services Television Broadcasting Stations Temporary Help Services

Temporary Shelters Testing Laboratories and Services Textile and Fabric Finishing Mills Textile Bag and Canvas Mills Theater Companies and Dinner Theaters Tile and Terrazzo Contractors Timber Tract Operations Tire and Tube Merchant Wholesalers Tire Dealers Tire Manufacturing (except Retreading) Tire Retreading Title Abstract and Set lement Offices Tobacco Farming Tobacco Farming Tobacco Manufacturing Tobacco Product and Electronic Cigarette Merchant Wholesalers Tobacco, Electronic Cigarette, and Other Smoking Supplies Retailers Toilet Preparation Manufacturing Tortilla Manufacturing Totalizing Fluid Meter and Counting Device Manufacturing Tour Operators Toy and Hobby Goods and Supplies Merchant Wholesalers Translation and Interpretation Services Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers Travel Agencies Travel Agencies Travel Trailer and Camper Manufacturing Tree Nut Farming Truck Trailer Manufacturing Truck, Utility Trailer, and RV (Recreational Vehicle) Rental and Leasing Trust, Fiduciary, and Custody Activities Trusts, Estates, and Agency Accounts Turbine and Turbine Generator Set Units Manufacturing Turkey Production Underground Coal Mining Unlaminated Plastics Film and Sheet (except Packaging) Manufacturing Unlaminated Plastics Profile Shape Manufacturing Upholstered Household Furniture Manufacturing Urethane and Other Foam Product (except Polystyrene) Manufacturing Used Car Dealers Used Household and Office Goods Moving Used Merchandise Retailers Vending Machine Operators Veterinary Services Video Tape and Disc Fental Vocational Rehabilitation Services Voluntary Health Organizations Warehouse Clubs and Supercenters Warm Air Heating and Air-Conditioning Equipment and Supplies Merchant Wholesalers Water and Sewer Line and Related Structures Construction Water Supply and Irrigation Systems Web Search Portals and All Other Information Services Web Search Fortais and An Other Information Serv Welding and Soldering Equipment Manufacturing Wet Corn Milling and Starch Manufacturing Wheat Farming Wholesale Trade Agents and Brokers Wind Electric Power Generation Window Treatment Retailers Wine and **pistilled Alcoholic Beverage Merchant Wholesalers** Wineries Wired Telecommunications Carriers Wireless Telecommunications Carriers (except Satellite) Wood Container and Pallet Manufacturing Wood Kitchen Cabine: and Countertop Manufacturing Wood Office Furniture Manufacturing Wood Preservation Wood Window and Door Manufacturing Zoos and Botanical Gardens

## irs Programs)

quipment Manufacturing

ind Maintenance

ers

strial Process Variables

Providers

inds

y and Biotechnology)

## ıfacturing