	Fo	orm 468 Appendix B: Reinves	stor SBIC Reporting	OMB Approval No.
		For the Quarter Ending	3/31/2023	Expiration Date №
		(Amounts rounded to the	nearest dollar)	
Name of License:	[Enter Name Here]			License no.:

Reinvestor SBIC License holders are to complete Form 468 Appendix B on a quarterly basis. Appendix B is due with the submission of the Annual Long Form 468 which is due within 90 days of the end of fiscal year. Recognizing the time lag from the dependencies on receipt of underlying fund reporting, Reinvestor SBICs have 90 days from the end of each qu submit Appendix B on a quarterly basis. Appendix B is <u>not</u> due at the same time as the Quarterly Short Form 468. Underlying funds refers to the investor entities the Reinvestor SBIC invests equity capital in. Portfolio Companies in this appendix refers to the Small Businesses the underlying funds invest in.

I hereby certify that the following is a list of underlying fund commitments and investments and the portfolio companies of said underlying funds for the quarter ending in with SBA Reinvestor SBIC regulations and policies.

3/31/2023, and all portfolio companies of underlying funds with SBA Reinvestor SBIC regulations and policies.

I further certify that the information contained in such filings is complete and correct to the best of my knowledge and belief.

Authorized Offici	al
Name	
Title	
Signature	
Date	

3245-0063 1M/DD/YYYY

00/00-0000

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nay use this to help you add ous cumulative year end (Column J) st recent period year to date to ute new Column J by copying values previous 468 into the below column.

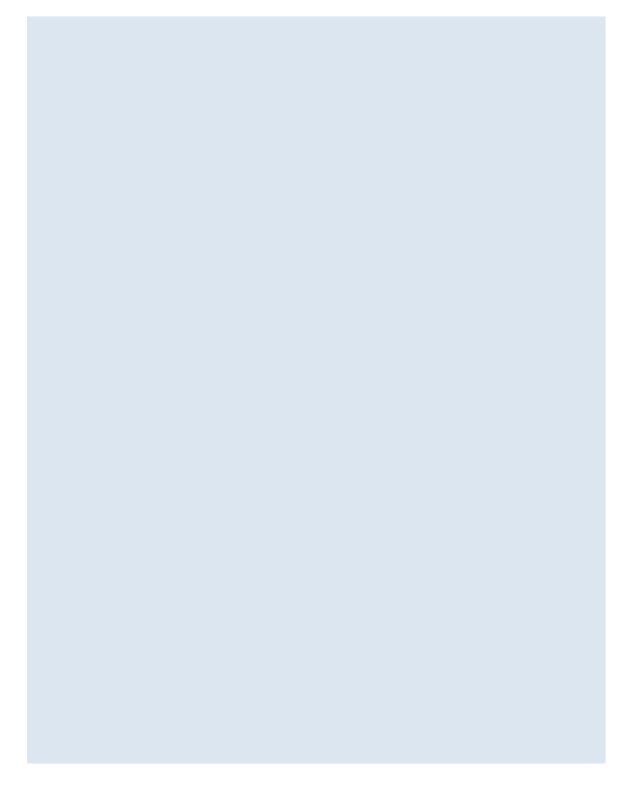
UNDERLYING FUND INFORMATION [referred to as "Fund" below]

Max of 3000 transactions/investments

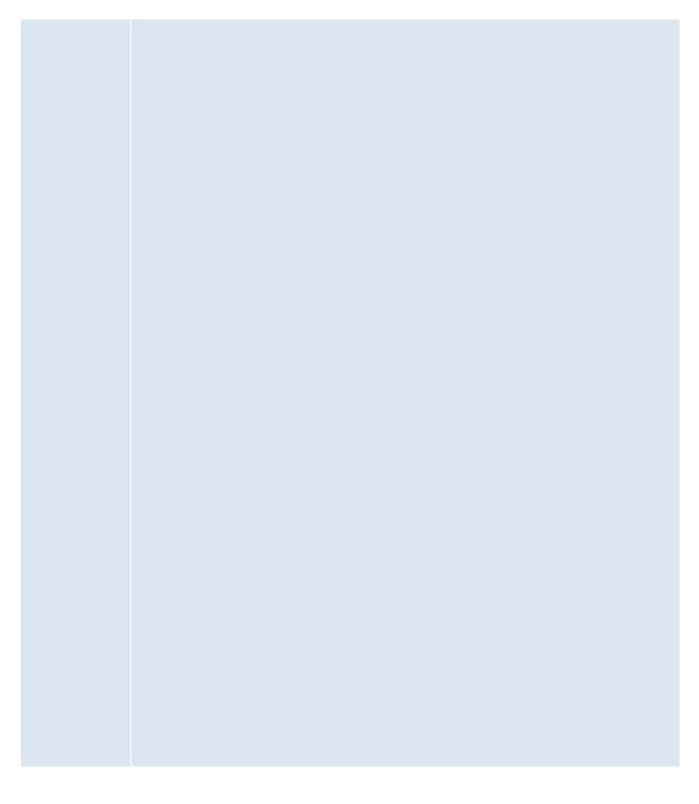
Max of 3000 transac	ctions/investments			
Name of Investment Firm	Fund Name	Underserved Focus (describe)	Fund Term (years)	Fund Management Fee Percentage
				0%

1 1

Fund Carry Percentage	Investment Principals of the Fund (Last Name, First Name; Last Name, First Name;)	First-Time Fund Manager	Valuation Date for Current Assets	Vintage Year
0%				



Fund Style	Fund Strategy	Industry Focus	Geographic Focus	Fund (Target) Fund Size	Fund Size (at Final Close)



1 1 1 1 1

Date of Final Close	Date of Final Liquidation	# of Prior Manager Funds Committed To	LP Advisory Board Member	Fund Maintains an ESG Policy?	Fund Maintains a DEI Policy?

12/31/1899 12/31/1899 1

RETURNS INFORMATION

Total Capital Commitments (by the Fund)	Capital Called to Date (by the Fund)	Amount Distributed to Date (to the Fund)	Current Reported Value (by the Fund)	Current Multiple on Invested Cash (MOIC)	Current Gross IRR

1 \$ 1 \$ 1 1x

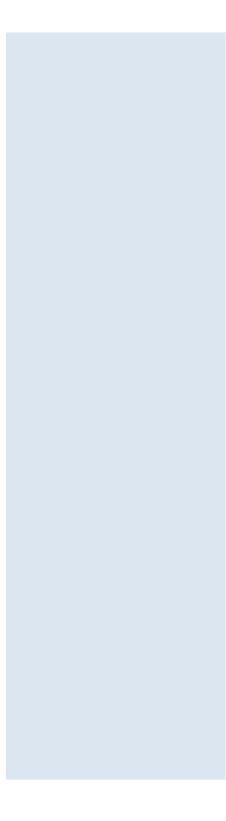
100%

\$

Current Gross DPI Multiple	Current Net TVPI Multiple	Current Net IRR	Current Net DPI Multiple	Primary Benchmark

-	
-	
+	
4	
-	
-	
-	
-	
-	
+	
-	
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1	
-	
1	
-	
1	
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1x 1x 100% 1x 1

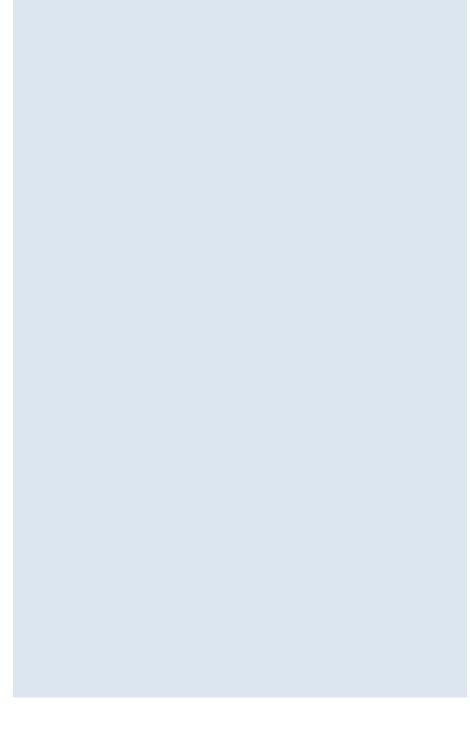
Name of License:	[Enter Name Here]

"Fund" refers to the underlying fund of the Licensee

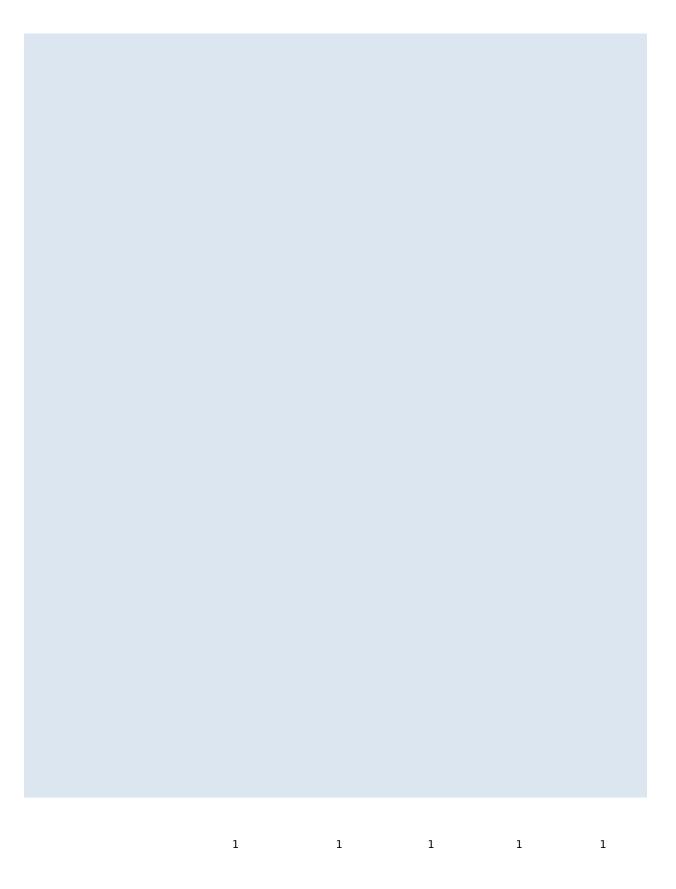
PORTFOLIO COMPANY INFORMATION

Max of 3000 transactions/investments

Underlying Portfolio Company Name	Fund Name	Fund holds Company Board Seat?



Fund holds Company Board Observer Seat?	Most Recent Valuation Date	Portfolio Company Employer ID #	Industry (NAICS)	Most Recent Transaction Type	Stage of Investment



OMB Approval No. 3245-0063 Expiration Date MM/DD/YYYY

License no.: 00/00-0000

Security Type	Pre-money Valuation (most recent financing round)	Post-money Valuation (most recent financing round)	Gross Revenue End of Most Recent Fiscal Year	Headquart ers City	Headquarter s State	Headquart ers Zip Code	Number of Employees (at time of initial investment)

1 1 1 1

Current Number of Employees	Initial Investment Date	Date of Final Liquidation	Investment Status	Agrregate Dollar Amount of Equity Investment	Aggregate Dollar Amount of Debt/Loan Investment

12/31/1899 12/31/1899 1 \$ 1 \$ 1

Current Dollar Amount of Distributions/Realization S	Equity Ownership Percentage	Current Reported Value (by the Fund Investor)	Current Multiple on Invested Cash (MOIC)	Current Gross IRR	Date Business Established (mm/dd/yyyy)	Technology Developed with SBIR/STTR Funding?

-	

-	

100% \$1 1x 100.00%

							Founder(s)	
Male	Female	X	Prefer Not to Disclose	Non- Hispanic or Latino	Hispanic or Latino	Prefer Not to Disclose	American Indian or Alaska Native	Asian	Black or African American

Native Hawaiian or Other Pacific Islander	White	Prefer Not to Disclose	Veteran	Persons with Disabilities	Male	Female	Х	Prefer Not to Disclose	Non- Hispanic or Latino

		CEO							
Hispanic or Latino	Prefer Not to Disclose	American	Asian	Black or African American	Native Hawaiian or Other Pacific Islander	White	Prefer Not to Disclose	Veteran	Persons with Disabilities

Fund Style	Fund Strategy
Fund of Funds	Venture
	Vontaro
Venture	Growth Equity
Growth Equity	Buyout
Secondaries	Special Situations
Private Credit	Distressed
Private Equity	Mezzanine
Hybrid	Direct Lending
Other	Fund Secondary
	Direct Secondary
	Co-Investment
	Multiple
	Seed
	Early Venture
	Late Venture
	Expansion
	Balanced Venture
	_
	Co-Investments
	Hybrid Debt/Equity
	Venture Debt
	Angel
	Revenue-Based Investme
	Other

Industry

Diversified

Multi-Sector (Less than/Equal to 3 Sectors)

Business Products & Services

Education

Personal Care

Food, Beverage & Tobacco

Household Products

Retailing and Distribution

Consumer Services

Consumer Durables and Apparel

Media & Entertainment

Industrials

Materials

Manufacturing

Transportation

Energy

Software

IT Services

Semiconductors and Semiconductor Equipment

Telecommunication Services

Technology Hardware and Equipment

Healthcare

Pharma, Biotech & Life Sciences

Medical Devices & Equipment

Healthcare Services

Banks

Diversified Financials

Defense

Insurance

Other

SBICCT Areas

Biotechnology Quantum Science FutureG

Advanced Materials
Trusted AI and Autonomy
Integrated Network Systems-of-Systems
Microelectronics
Space Technology

Renewable Energy Generation and Storage
Advanced Computing and Software
Human-Machine Interfaces
Directed Energy
Hypersonics
Integrated Sensing and Cyber

Type of Investment

Primary Fund Investment
Secondary Fund Investment
Direct Secondary Investment
Co-Investments
Primaries and Co-Investments

Ctatus	Tuenesstien Tones	Ctoto/Touvitous
Status Realized	Transaction Type	State/Territory
	Change of Control	AK AL
Partially Realized Unrealized	Platform Acquisition Initial Public Offering	AR
Officalized	Merger	AR AZ
	Secondary Sale	CA
	Sale to Strategic Buyer	CO
	Sale to Strategic Buyer	CT
	Liquidation/Sale of Assets	DC
	Growth Financing	DE
	Restructuring	FL
	Bridge Loan	GA
	Convertible Note	HI
	Early Equity	IA
	,q,	ID
		IL
		IN
		KS
		KY
		LA
		MA
		MD
		ME
		MI
		MN
		MO
		MS
		MT
		Multiple
		NC
		ND
		NE
		NH
		NJ
		NM Non-US
		NV NV
		NY
		OH
		OK
		OR
		PA
		PR
		RI
		SC
		SD
		TN
		• • •

TX UT VA VT WA WI WV WY

Venture/Expansion Stage	Debt Security	Rate Structure
Pre-Seed	Senior Secured Debt	Fixed Rate
Seed	Senior Unsecured Debt	Floating Rate
Post-Seed	Unitrache Debt	
Α	Subordinated Debt with Warrants	
В	Subordinated Debt without Warrants	
С	Subordinated Debt with PIK Notes	
D	Convertible Note	
Expansion	SAFE Note	
Late		

Geo/Regional Focus

U.S. Nationwide

East Coast

Midwest

West Coast

South

Southeast

Southwest

Northwest

Northeast

South Central

Mid-Atlantic

Yes and Obseruity Capital
No and Meml Loan
N/A N/A Debt

Types of Licensees
Non-Leveraged
Standard Debenture SBIC
Accrual SBIC

Reinvestor SBIC
Bank-Owned SBIC

Business Development Company

Unknown

/ (BDC) Standard Debenture