

Form 468 Appendix B: Reinvestor SBIC Reporting
For the Quarter Ending 3/31/2023
(Amounts rounded to the nearest dollar)

OMB Approval No.
Expiration Date N

Name of License: [Enter Name Here] License no.:

Reinvestor SBIC License holders are to complete Form 468 Appendix B on a quarterly basis. Appendix B is due with the submission of the Annual Long Form 468 which is due within 90 days of the end of fiscal year. Recognizing the time lag from the dependencies on receipt of underlying fund reporting, Reinvestor SBICs have 90 days from the end of each quarter to submit Appendix B on a quarterly basis. Appendix B is not due at the same time as the Quarterly Short Form 468. Underlying funds refers to the investor entities the Reinvestor SBIC invests equity capital in. Portfolio Companies in this appendix refers to the Small Businesses the underlying funds invest in.

I hereby certify that the following is a list of underlying fund commitments and investments and the portfolio companies of said underlying funds for the quarter ending in **3/31/2023**, and all portfolio companies of underlying funds with SBA Reinvestor SBIC regulations and policies.

I further certify that the information contained in such filings is complete and correct to the best of my knowledge and belief.

Authorized Official

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UNDERLYING FUND INFORMATION [referred to as "Fund" below]

Max of 3000 transactions/investments

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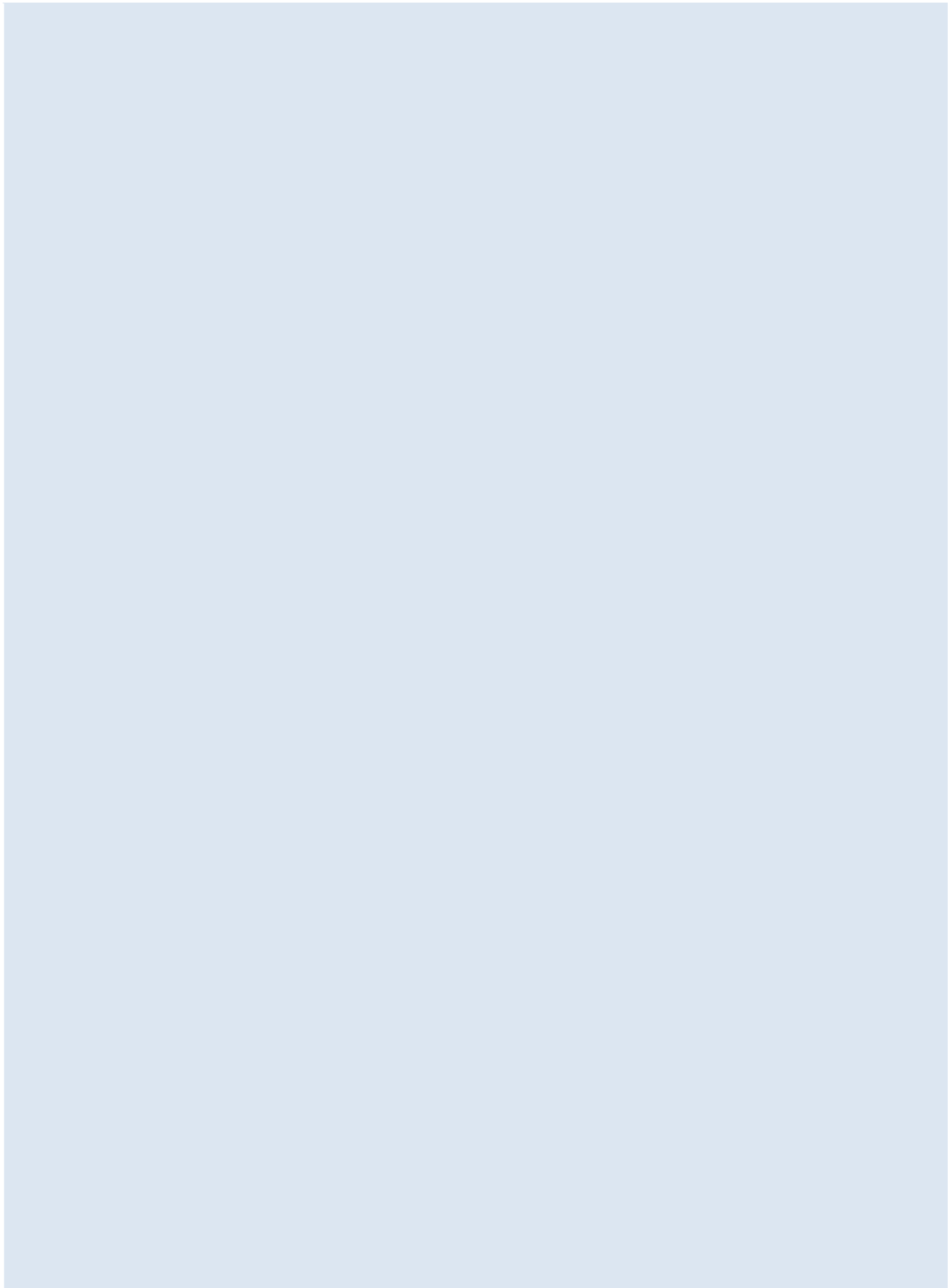
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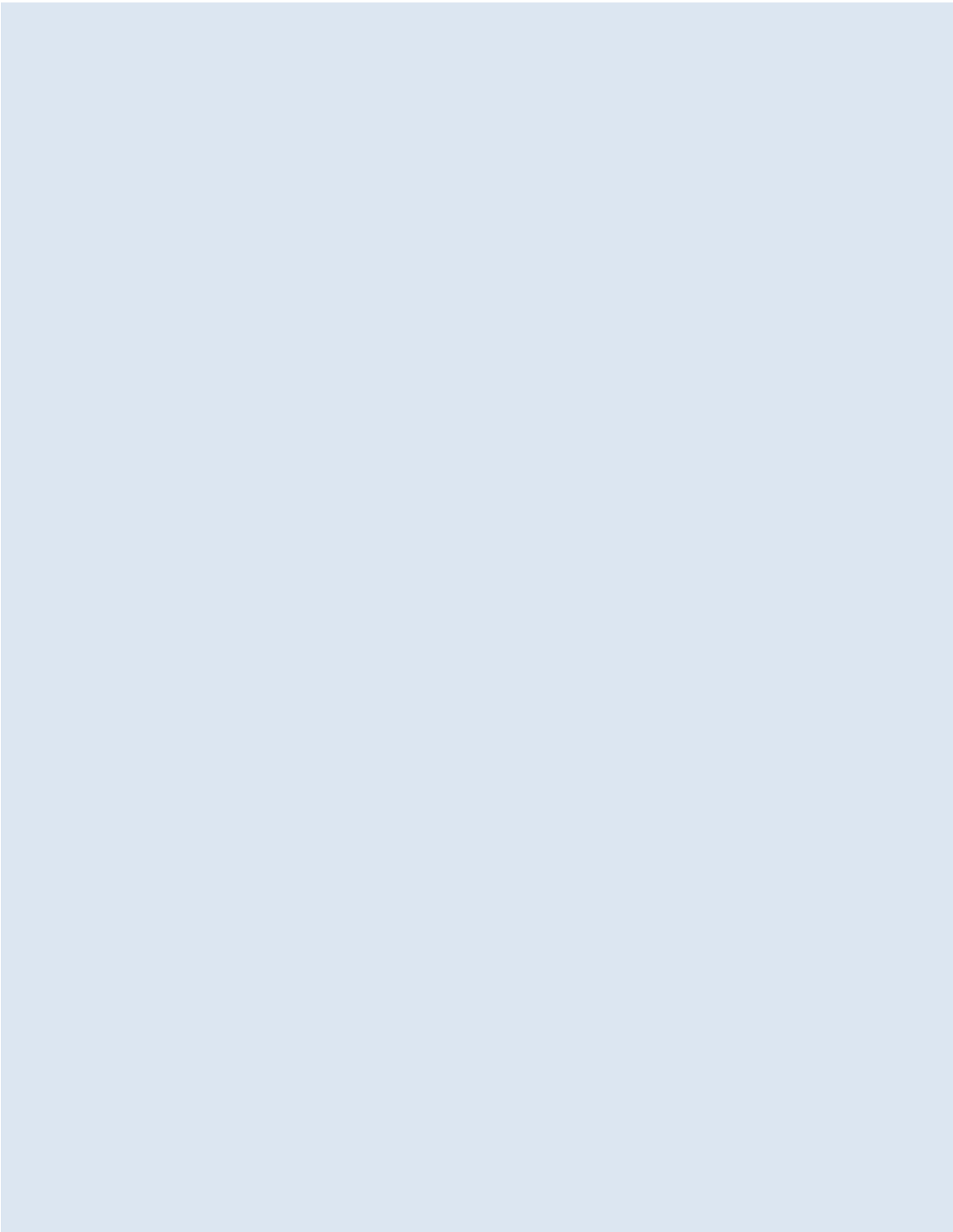
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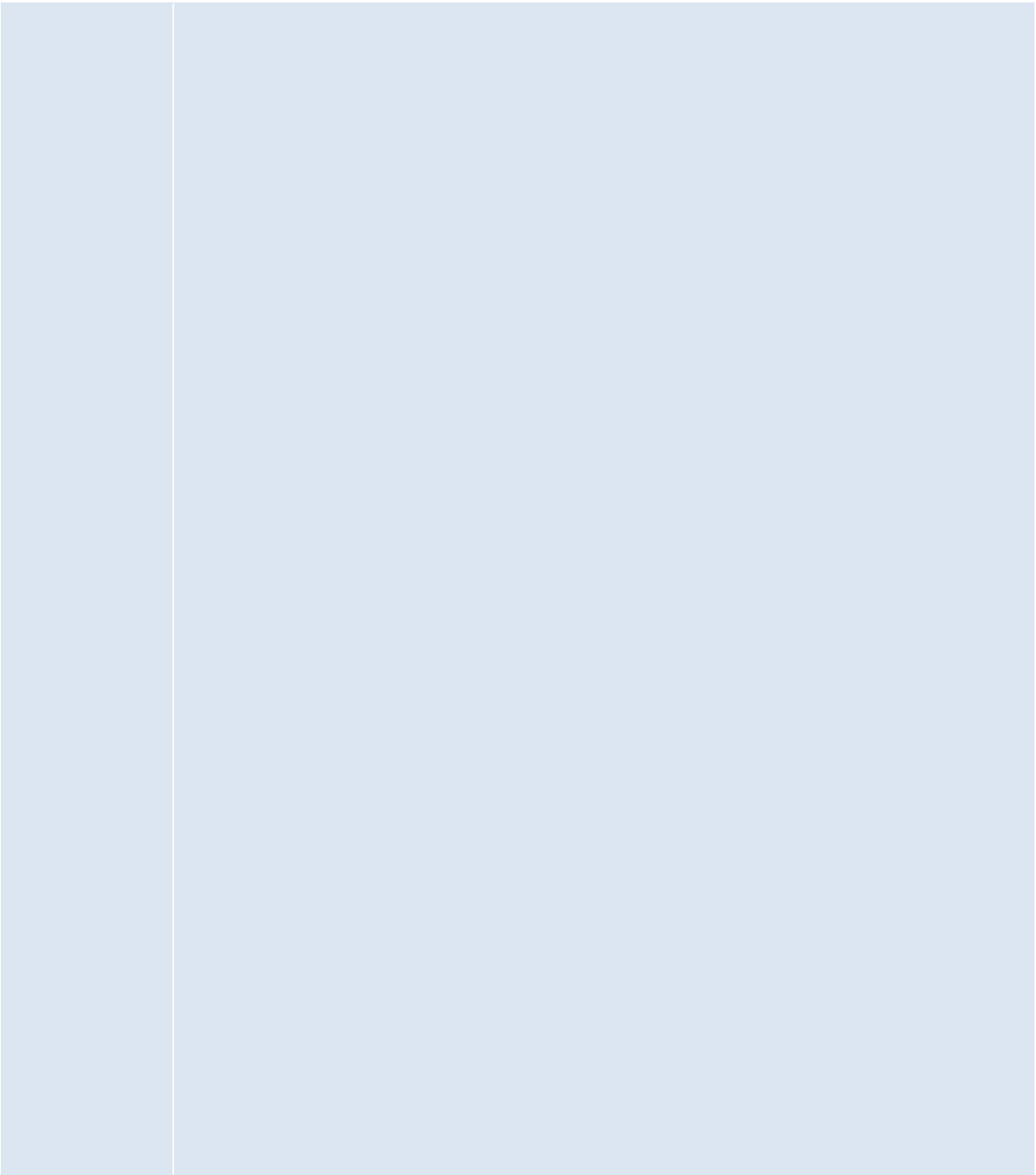
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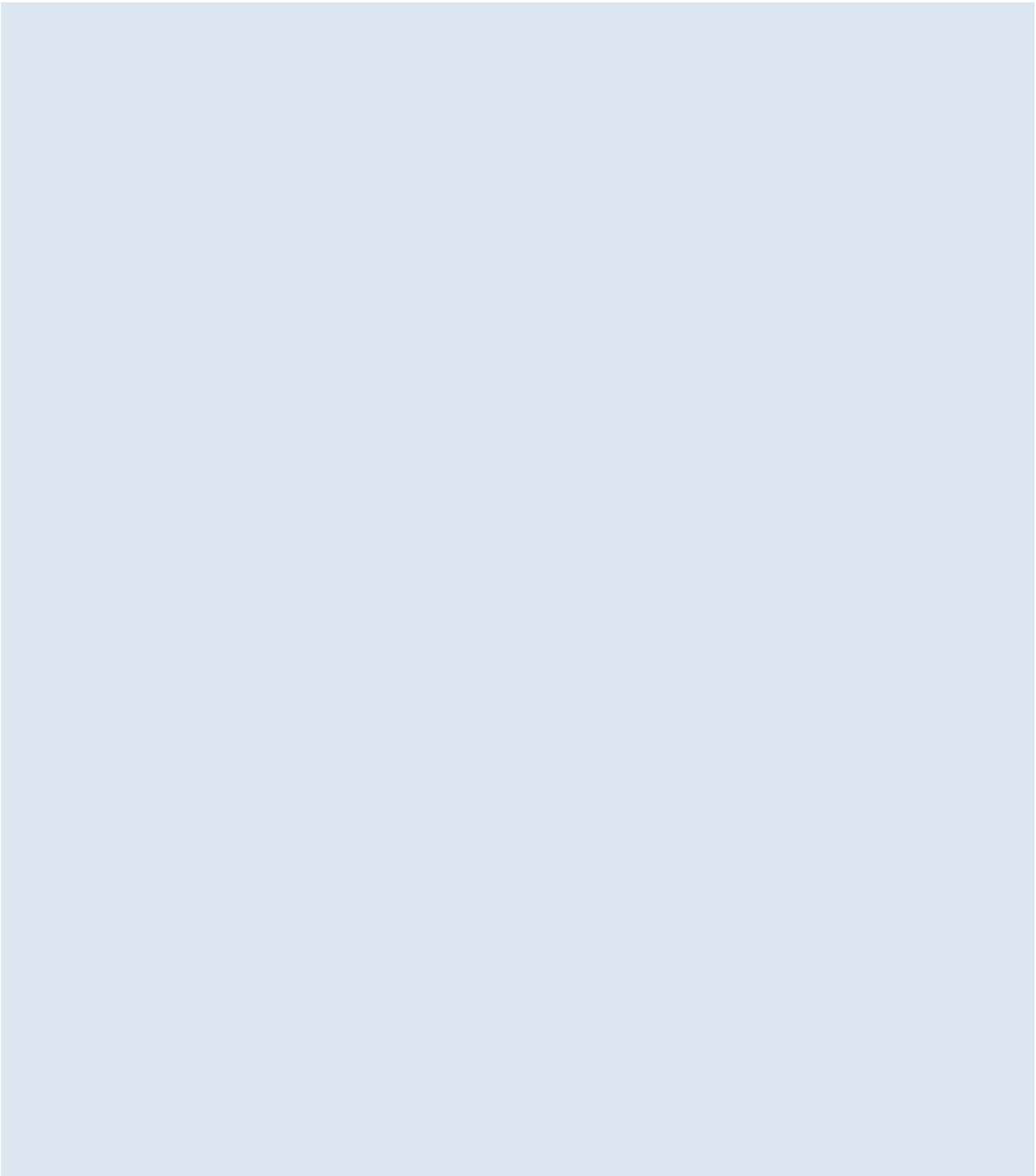
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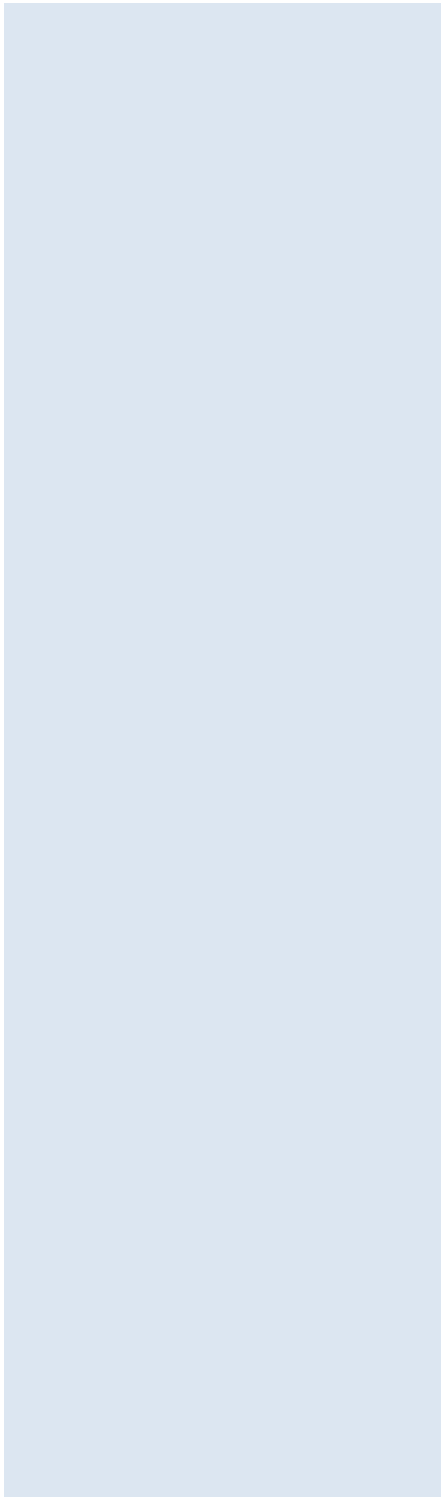
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Form 468 Appendix A: Reinvestor SBIC Reporting For the Quarter Ending 3/31/2023 (Amounts rounded to the nearest dollar)

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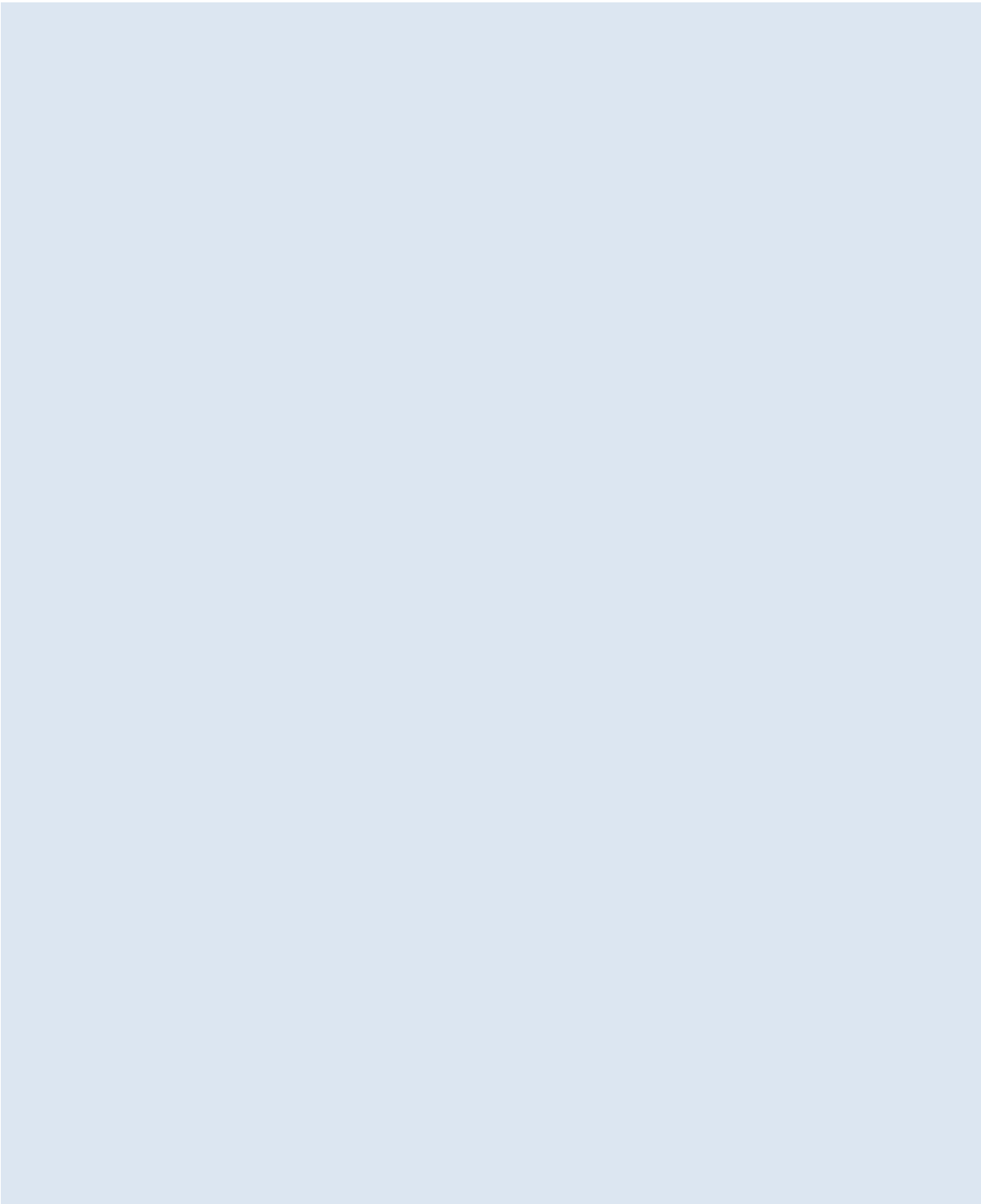
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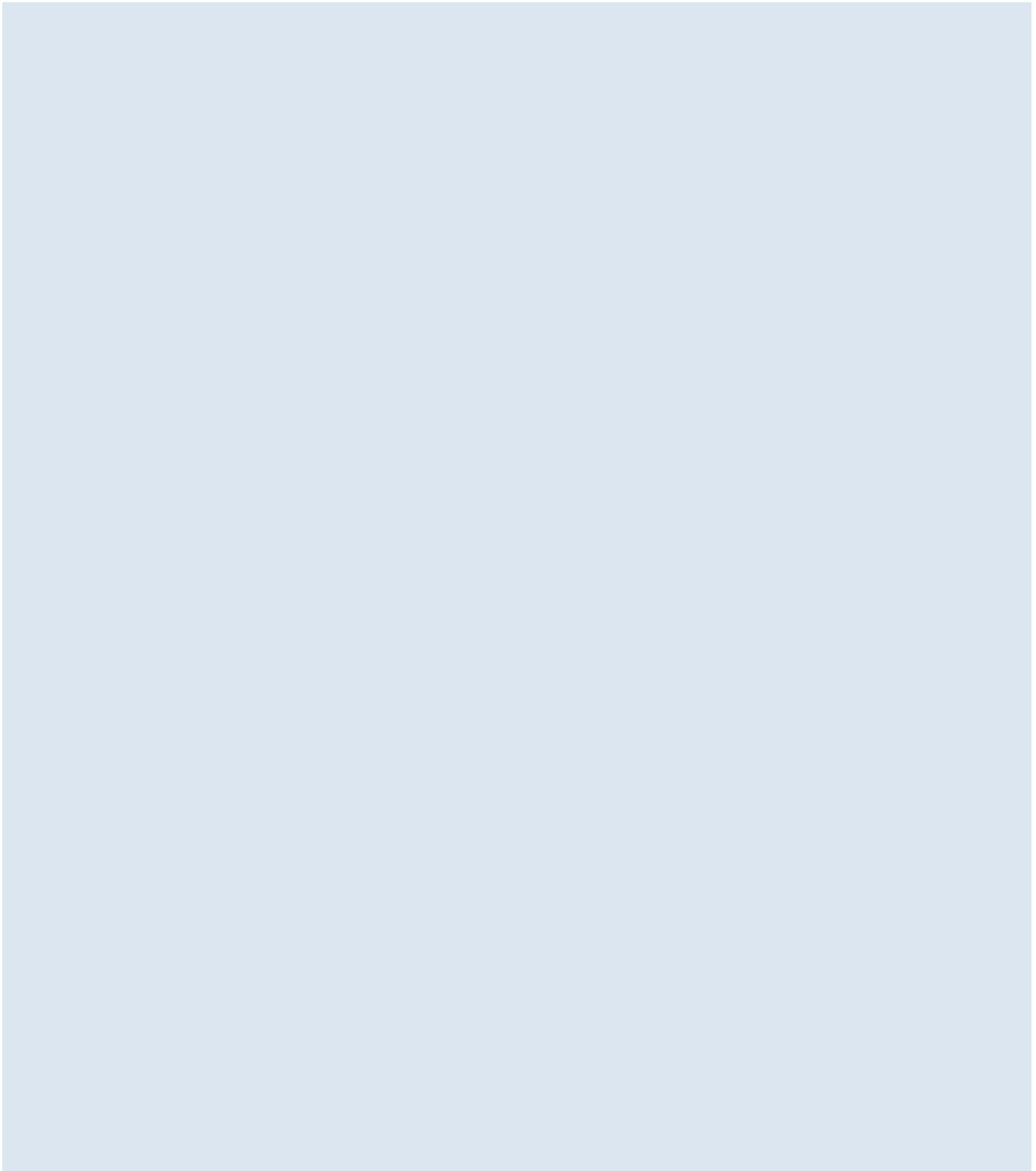
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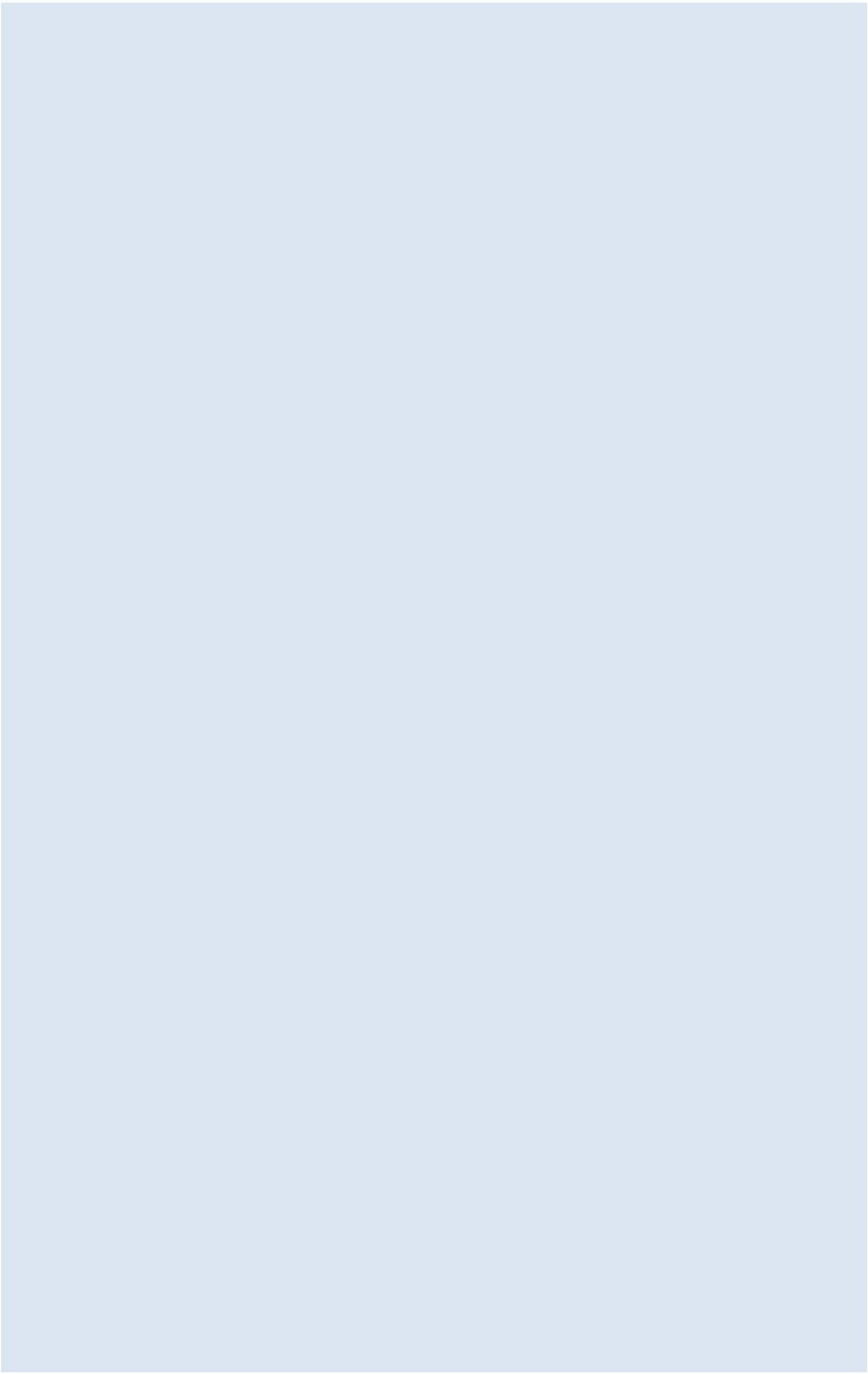
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Fund Style	Fund Strategy
Fund of Funds	Venture
Venture	Growth Equity
Growth Equity	Buyout
Secondaries	Special Situations
Private Credit	Distressed
Private Equity	Mezzanine
Hybrid	Direct Lending
Other	Fund Secondary
	Direct Secondary
	Co-Investment
	Multiple
	Seed
	Early Venture
	Late Venture
	Expansion
	Balanced Venture
	Co-Investments
	Hybrid Debt/Equity
	Venture Debt
	Angel
	Revenue-Based Investme
	Other

Industry

Diversified
Multi-Sector (Less than/Equal to 3 Sectors)
Business Products & Services
Education
Personal Care
Food, Beverage & Tobacco
Household Products
Retailing and Distribution
Consumer Services
Consumer Durables and Apparel
Media & Entertainment
Industrials
Materials
Manufacturing
Transportation
Energy
Software
IT Services
Semiconductors and Semiconductor Equipment
Telecommunication Services
Technology Hardware and Equipment
Healthcare
Pharma, Biotech & Life Sciences
Medical Devices & Equipment
Healthcare Services
Banks
Diversified Financials
Defense
Insurance
Other

SBICCT Areas	Type of Investment
Biotechnology	Primary Fund Investment
Quantum Science	Secondary Fund Investment
FutureG	Direct Secondary Investment
Advanced Materials	Co-Investments
Trusted AI and Autonomy	Primaries and Co-Investments
Integrated Network Systems-of-Systems	
Microelectronics	
Space Technology	
Renewable Energy Generation and Storage	
Advanced Computing and Software	
Human-Machine Interfaces	
Directed Energy	
Hypersonics	
Integrated Sensing and Cyber	

Status	Transaction Type	State/Territory
Realized	Change of Control	AK
Partially Realized	Platform Acquisition	AL
Unrealized	Initial Public Offering	AR
	Merger	AZ
	Secondary Sale	CA
	Sale to Strategic Buyer	CO
	Sale to Financial Buyer	CT
	Liquidation/Sale of Assets	DC
	Growth Financing	DE
	Restructuring	FL
	Bridge Loan	GA
	Convertible Note	HI
	Early Equity	IA
		ID
		IL
		IN
		KS
		KY
		LA
		MA
		MD
		ME
		MI
		MN
		MO
		MS
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GUAM

Venture/Expansion Stage	Debt Security	Rate Structure
Pre-Seed	Senior Secured Debt	Fixed Rate
Seed	Senior Unsecured Debt	Floating Rate
Post-Seed	Unitrache Debt	
A	Subordinated Debt with Warrants	
B	Subordinated Debt without Warrants	
C	Subordinated Debt with PIK Notes	
D	Convertible Note	
Expansion	SAFE Note	
Late		

Geo/Regional Focus

U.S. Nationwide
East Coast
Midwest
West Coast
South
Southeast
Southwest
Northwest
Northeast
South Central
Mid-Atlantic

Yes
No
N/A

ard Obseru
ard Meml
N/A

Capital
Loan
Debt

Types of Licensees

Non-Leveraged
Standard Debenture SBIC
Accrual SBIC
Reinvestor SBIC
Bank-Owned SBIC
Business Development Company

3(c)7

✓

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Unknown

/ (BDC) Standard Debenture