

USDA
Form RD 3560-51
(02-05)

MULTI FAMILY HOUSING OBLIGATION -FUND ANALYSIS

FORM APPROVED
OMB NO. 0575-0189
Exp. Date: MM/DD/YY

PART I - ENTITY INFORMATION

1. BORROWER CASE NUMBER	2. PROJECT NUMBER
3. BORROWER NAME	4. PROJECT NAME

PART II LOAN/GRANT OBLIGATION

5. AMOUNT OF LOAN OBLIGATION	6. AMOUNT OF LOAN OBLIGATION	7. ASSISTANCE CODE	8. PURPOSE CODE
9. LOAN NUMBER	10. MAXIMUM DEBT LIMIT	11. APPRAISED VALUE	12. APPRAISAL DATE
13. APPROVAL DATE	14. INITIAL/SUBSEQUENT 1 = INITIAL 2 = SUBSEQUENT	15. ENVIRONMENTAL ASSESS DATE	
16. INTEREST RATE	17. LOAN TERM	18. AMORTIZATION PERIOD	19. NOTE ASSOCIATION CODE
20. LOAN SECURITY CODE	21. PPI CODE		

A. PROJECT COST AND CHARACTERISTICS SET

22. BUILDING CODE	23. SITE ACREAGE	24. APPRAISED LAND-VALUE
25. CONTRIBUTED FUNDS	26. LEVERAGED FUNDS	27. TOTAL COST OF PROJECT

B. PROJECT BEDROOM SET

28. NUMBER OF BEDROOMS 1 2 3 4 5	29. NUMBER OF UNITS	30. AVERAGE SQUARE FEET/UNIT
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C. PROJECT BUILDING SET

31. NUMBER OF UNITS BY UNIT TYPE FAM ILY ELDERLY HANDICAPPED CONGREGATE GROUP HOMES	32. NUMBER OF UNITS BY BUILDING TYPE SINGLE DUPLEX FOURPLEX MIDRISE ROWHOUSES GARDENAPTS OTHER TYPES	33. SQUARE FEET LIVING AREA BY BUILDING TYPE	34. PROJECT RENTAL CODE FA = Family EL = Elderly CG = Congregate MX = Mixed
35. TOTAL UNITS	36. TOTAL SQUARE FEET	37. RELATED FACILITIES SQUARE FEET	38. MISCELLANEOUS SQUARE FEET
39. TOTAL SQUARE FEET			

A federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a currently valid OMB Control Number. The OMB Control Number for this information collection is 0575-0189. Public reporting for this collection of information is estimated to be approximately 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering, and maintaining the data needed, completing, and reviewing the collection of information. All responses to this collection of information are voluntary. However, in order to obtain or retain a benefit, the information in this form is required under Section 515 Rural Rental Housing, which includes Congregate Housing, Group Homes, and Rural Cooperative Housing. Rural Development has no plans to publish information collected under the provisions of this program. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Information Collection Clearance Officer, Rural Development Innovation Center, Regulations Management Division at ICRMTRRequests@usda.gov

40. COMMENTS AND REQUIREMENTS OF CERTIFYING OFFICIAL:

- Approval of financial assistance is subject to the terms of the Letter of Conditions dated _____.
- Security for this loan/grant is based upon property described in Deed of Trust/Mortgage as required by the Office of General Counsel.
- The amount of the loan may decrease if other Government assistance as defined in 7 CFR 3560 becomes available to the applicant before loan closing.
- The Loan Term will not exceed 30 years for Multi-Family (MFH) or 33 years for Farm Labor Housing (FLH) or the remaining economic life of the project, whichever is less. The loan installments will be calculated based on an Amortization Period of 50 years or the remaining economic life of the project, whichever is less.

41. I HEREBY CERTIFY that I am unable to obtain sufficient credit elsewhere to finance my actual needs at reasonable rates and terms, taking into consideration prevailing private ad cooperative rates and terms in or near my community for loans for similar purposes and periods of time. I agree to use, subject to and in accordance with regulations applicable to the type of assistance indicated above, and request payment of the sum specified herein. I agree to report to Rural Development any material adverse changes, financial or otherwise, that occur prior to loan closing. I certify that no part of said sum has been received. I have reviewed the loan approval requirements and comments associated with this loan request and agree to comply with these provisions.

WARNING: Section 1001 of Title 18, United States Code provides: 'Whoever, in any matter within the jurisdiction of the executive, legislative, or judicial branch of the Government of the United States, knowingly and willfully:

- (1) falsifies, conceals or covers up by any trick, scheme, or device a material fact;**
- (2) makes any materially false, fictitious or fraudulent statement or representation; or**
- (3) makes or uses any false writing or document knowing the same to contain any materially false, fictitious or fraudulent statement or entry;**

shall be fined under this title or imprisoned not more than five years, or both."

Date _____, 20____ _____
(Signature of Applicant)

Date _____, 20____ _____
(Signature of Applicant)

Date _____, 20____ _____
(Signature of Applicant)

42.4 I HEREBY CERTIFY that all of the committee and administrative determinations and certifications required by Rural Development regulations prerequisite to providing assistance of the type indicated above have been made and that evidence thereof is in the docket, and that all requirements of pertinent regulations have been complied with. I hereby approve the above-described assistance in the amount set forth above, and by this document, subject to the availability of funds, the Government agrees to advance such amount to the applicant for the purposes of and subject to conditions prescribed by Rural Development regulations applicable to this type of assistance.

(Signature of Approving Official)

Date Approved: _____ Title: _____

43. TO THE APPLICANT: As of this date _____, this is notice that your application for the above financial assistance from Rural Development has been approved, as indicated above, subject to availability of funds and other conditions required by Rural Development. If you have any questions contact the Loan Originator.

**MULTI FAMILY HOUSING
OBLIGATION - FUND ANALYSIS
PART III**

OBLIGATION/DEOBLIGATION OF RENTAL ASSISTANCE

44. CASE NUMBER		45. BORROWER NAME	
46. PROJECT NUMBER	47. RA AGREEMENT NUMBER	48. TYPE OF UNITS	49. TYPE OF ACTION
COMPLETE FOR OBLIGATION OF RA			
50. NUMBER OF UNITS RECEIVE RENTAL ASSISTANCE		51. AMOUNT OF RA OBLIGATION	
COMPLETE FOR DEOBLIGATION OF RA			
52. NUMBER OF UNITS DEOBLIGATED		53. AMOUNT OF RA DEOBLIGATION	
54. REMARKS			

55. I HAVE REVIEWED THE BORROWER'S REQUEST FOR RENTAL ASSISTANCE FOR THE PROJECT AND REQUEST OBLIGATION OR DEOBLIGATION OF RENTAL ASSISTANCE FOR THE ABOVE.

DATE OF APPROVAL _____, 20 ____

SIGNATURE OF APPROVAL OFFICIAL

DATE OF OBLIGATION _____, 20 ____