

**Template for Sources and Uses of Funds - Front-End and Back-End Commercial Fabrication Facilities**  
 3.0 Application Stage

**Sources and Uses project template**  
 Please refer to the Sources & Uses template instruction guide available for download in the full application section of the CDFP Investor Portal and at <http://www.ill.gov/commerce/illinois-rede-commercial-fabrication-facilities-sources-and-uses-funds-instructions>.  
 Please complete one template for each proposed project. Shared costs related to site structure improvements, workforce development, and other areas should be allocated across projects.  
 Add additional rows into the schedule as needed.

**Facility 1 - Name**

**Facility 1 - Description**

**Schedule A - Project 1 - Uses Schedule**

Use of Funds	Amount (USD)	Percentage of PA, for ITC
<b>1. Capital Investment</b>	<b>0.00</b>	<b>0.00</b>
<b>1.A. Land</b>		
Land acquisition (incl. lease and cost, right-of-way acquisition, rezoning required)		
Land improvements and site restoration (including demolition and removal)		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.B. Construction</b>		
Building - Labor		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Building - Materials		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Clear roof construction labor		
Delivery system		
Lighting equipment		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Other (incl. land, tax credits)		
(Insert description)		
<b>1.C. Equipment</b>		
Industrial machinery and manufacturing equipment (including spare part)		
Industrial machinery manufacturing equipment installation		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.D. Infrastructure and Site Work Equipment</b>		
Infrastructure and site work		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.E. Construction Related Equipment</b>		
Construction related equipment		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.F. Other</b>		
Other		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>2. Operating Costs and Other Cash Outflows until project cash flow breakeven (Complete Schedule C below)</b>	<b>0.00</b>	<b>0.00</b>
<b>2. Workforce Development Costs</b>		
Equipment Costs		
Contribution of Training Center		
Training and Qualification Costs		
Childcare Costs		
Wage Award Support Costs		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>3. Other Uses of Funds</b>	<b>0.00</b>	<b>0.00</b>
Other		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>Total Project Costs</b>	<b>0.00</b>	<b>0.00</b>

**Schedule B - Project 1 - Funding Sources Schedule**

Source of Funds	Amount (USD)
<b>1. Equity Funding</b>	<b>0.00</b>
Senior Equity (Applicant and/or Corporate Partner)	
Third Party Equity	
Other Equity Funding	
(Insert description)	
(Insert description)	
(Insert description)	
<b>2. Debt Funding</b>	<b>0.00</b>
Nonrecourse (Include Non-Corporate Partner)	
Third Party Debt (e.g., Bonds or Loans)	
Unleveraged portion of Third Party Loans Guaranteed by CDFP Program	
Other Debt Funding	
(Insert description)	
(Insert description)	
(Insert description)	
<b>3. Government Support</b>	<b>0.00</b>
CDFP Direct Funding	
CDFP Loans	
Third Party Loans Guaranteed by CDFP Program	
Investment Tax Credit (including)	
State and Local Government Grants	
State and Local Tax Incentives	
Other State and Local Government Incentives	
Other Federal or State Loans or guarantees	
(Insert description)	
(Insert description)	
(Insert description)	
<b>4. Other Sources of Funds (Examples provided below)</b>	<b>0.00</b>
Equipment Financing	
Self-Leaseback or Other Real Estate Financing	
Customer Funding	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>Total Funding</b>	<b>0.00</b>

**Schedule C - Project 1 - Schedule for Operating Cash Flows until Project breakeven on a Cash Flow Basis**

	Amount (USD)
<b>1. Net sales until project breakeven on a cash flow basis</b>	<b>0.00</b>
Considers until project breakeven on cash flow basis	
Price (Revenue) if applicable	
<b>2. Total operating expenses until project breakeven on a cash flow basis</b>	<b>0.00</b>
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>3. Depreciation Expense / Lease (including other operating income)</b>	<b>0.00</b>
<b>4. Other operating expenses until project breakeven on a cash flow basis</b>	<b>0.00</b>
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>5. Other cash flow items until project breakeven on a cash flow basis</b>	<b>0.00</b>
Nonrecourse (Including Equipment Financing through Leasing)	
Uppelley / Modifications to Semiconductor Manufacturing Equipment through Leasing	
Net Working Capital	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>6. Savings Before Interest and Taxes</b>	<b>0.00</b>
<b>7. Total financing costs and revenues until project breakeven on a cash flow basis</b>	<b>0.00</b>
Interest Paid to Service Debt	
Payments to Third Party Partners	
Other Financing Costs	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
Corporate Taxes	
Other Taxes	
(Insert description)	
(Insert description)	
<b>Operating Revenues and other cash inflows until project breakeven on a cash flow basis</b>	<b>0.00</b>

**Template for Sources and Uses of Funds - Front-End and Back-End Commercial Fabrication Facilities**  
 3.0 Application Stage

**Sources and Uses project template**  
 Please refer to the Sources & Uses template instruction guide available for download in the full application section of the CDFP Investor Portal and at <http://www.ill.gov/commerce/illinois-rede-commercial-fabrication-facilities-sources-and-uses-funds-instructions>  
 Please complete one template for each proposed project. Shared costs related to site structure improvements, workforce development, and other areas should be allocated across projects.  
 Add additional rows into the schedule as needed.

**Facility 2 - Name**

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**Facility 2 - Description**

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**Schedule A - Project 2 - Uses Schedule**

Use of Funds	Amount (\$/sq)	Percentage of/Max. for ITC
<b>1. Capital Investment</b>	<b>0.00</b>	<b>0.00</b>
<b>1.A. Land</b>		
Land acquisition (incl. lease and cost, right-of-way acquisition, rezoning required)		
Land improvements and site restoration (including demolition and removal)		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.B. Construction</b>		
Building - Labor		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Building - Materials		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Clear room construction labor		
(Insert description)		
Delivery vehicles		
(Insert description)		
Lighting equipment		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Site and land (incl. fields)		
(Insert description)		
<b>1.C. Equipment</b>		
Industrial machinery and manufacturing equipment (including spare part)		
(Insert description)		
Industrial machinery and manufacturing equipment installation		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.D. Furniture and Fixtures</b>		
Furniture and fixtures		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.E. Construction Related Expenses</b>		
Construction related expenses		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.F. Other Construction Related Expenses</b>		
Other construction related expenses		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.G. Other Construction Related Expenses</b>		
Other construction related expenses		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.H. Other Construction Related Expenses</b>		
Other construction related expenses		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.I. Other Construction Related Expenses</b>		
Other construction related expenses		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.J. Other Construction Related Expenses</b>		
Other construction related expenses		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>2. Operating Costs and other cash outflows until project cash flow breakeven (Complete Schedule C below)</b>	<b>0.00</b>	<b>0.00</b>
<b>2. Workforce Development Costs</b>		
Equipment costs		
Contribution of Training Center		
Training and Qualification Costs		
Childcare Costs		
Childcare Support Costs		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>3. Other Cash Outflows until project breakeven</b>	<b>0.00</b>	<b>0.00</b>
Other cash outflows until project breakeven		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>4. Other Uses of Funds</b>	<b>0.00</b>	<b>0.00</b>
Other uses of funds		
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>Total Project Costs</b>	<b>0.00</b>	<b>0.00</b>

**Schedule B - Project 2 - Funding Sources Schedule**

Source of Funds	Amount (\$/sq)
<b>1. Equity Funding</b>	<b>0.00</b>
Senior Equity (Applicant and/or Corporate Partner)	
Third Party Equity	
Other Equity Funding	
(Insert description)	
(Insert description)	
(Insert description)	
<b>2. Debt Funding</b>	<b>0.00</b>
Debtors (Include Non-Corporate Partners)	
Third Party Debt (e.g., Bonds or Loans)	
Unleveraged portion of Third Party Loans Guaranteed by CDFP Program	
Other Debt Funding	
(Insert description)	
(Insert description)	
(Insert description)	
<b>3. Government Support</b>	<b>0.00</b>
CDFP Direct Funding	
CDFP Loans	
Third Party Loans Guaranteed by CDFP Program	
Investment Tax Credit (including)	
State and Local Government Grants	
State and Local Tax Incentives	
Other State and Local Government Incentives	
Other Federal or State Grants, Loans or Guarantees	
(Insert description)	
(Insert description)	
(Insert description)	
<b>4. Other Sources of Funds (Including proceeds from)</b>	<b>0.00</b>
Equipment Financing	
Self-Loan/Retain or Other Real Estate Financing	
Customer Financing	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>Total Funding</b>	<b>0.00</b>

**Schedule C - Project 2 - Schedule for Operating Cash Flows until Project breakeven on a Cash Flow Basis**

Item	Amount (\$/sq)
<b>1. Net sales until project breakeven on a cash flow basis</b>	<b>0.00</b>
General sales until project breakeven on cash flow basis	
Price discounts (if applicable)	
<b>2. Total operating expenses until project breakeven on a cash flow basis</b>	<b>0.00</b>
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>3. Depreciation Expense / Lease (including other operating income)</b>	<b>0.00</b>
Depreciation Expense / Lease	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>4. Other cash flow items until project breakeven on a cash flow basis</b>	<b>0.00</b>
Non-redeemable Manufacturing Equipment Exemption through Incentives	
Uppelley / Modifications to Semiconductor Manufacturing Equipment through Incentives	
Net Working Capital	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>5. Net cash flow until project breakeven on a cash flow basis</b>	<b>0.00</b>
Total operating cash and revenues until project breakeven on a cash flow basis	
Interest Paid to Service Debt	
Payments to Third Party Partners	
Other Financing Costs	
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
Corporate Taxes	
Other Taxes	
(Insert description)	
(Insert description)	
<b>Operating Revenues and other cash inflows until project breakeven on a cash flow basis</b>	<b>0.00</b>

**Template for Sources and Uses of Funds - Front-End and Back-End Commercial Fabrication Facilities**  
For Autozone, Inc.

**Sources and Uses of Funds - Sources and Uses of Funds**  
Please refer to the Section 5.020 Investment Instruction Guide available for download on the full application section of the CDFIs Investor Portal and at <https://www.401.gov/document/5020-investment-instruction-guide-sources-and-uses-of-funds>. Each cell in the "Transaction across Project Source and Use" template should be a bank selection across each of the corresponding cells in every project template completed.  
Add additional rows into the table as needed.

**Schedule A: Investment across projects - Use Schedule**

Use of Funds	Amount (\$)	Percentage (%)
<b>1. Capital Investment</b>	638	638
<b>1.A. Land</b>		
Land acquisition (incl. separate costs, right-of-way acquisition, relocation expense)	(Insert description)	(Insert description)
Land improvements and site preparation (including demolition and removal)	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.B. Construction</b>	425	425
Building - Labor	(Insert description)	(Insert description)
Building - Materials	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.C. Office Space Construction</b>	80	80
Office - Labor	(Insert description)	(Insert description)
Office - Materials	(Insert description)	(Insert description)
Lighting (Exterior)	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
<b>1.D. Equipment</b>	828	828
Initial semiconductor manufacturing equipment purchase (including spare parts)	(Insert description)	(Insert description)
Replacement or purchasing equipment purchase	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.E. Recycled and Re-Use Equipment</b>	60	60
Recycling of transfer units	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.F. Crew (On-Site) Equipment</b>	50	50
Power Supply System	(Insert description)	(Insert description)
Motor Supply System	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.G. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.H. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.I. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.J. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.K. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.L. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.M. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.N. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>1.O. Other Project Expenses</b>	80	80
Miscellaneous Expenses	(Insert description)	(Insert description)
(Insert description)		
(Insert description)		
(Insert description)		
<b>Total Project Costs</b>	638	638

**Schedule B: Investment across projects - Funding Source Schedule**

Source of Funds	Amount (\$)
<b>2. Equity Funding</b>	638
Source: Equity (Equity and/or Corporate Form)	
Third-Party Equity	(Insert description)
Other Equity Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>3. Debt Funding</b>	638
Mortgage/Debt From Corporate Source	(Insert description)
Third-Party Debt (e.g., Bank or Lender)	(Insert description)
Unsecured portion of Third-Party Loans Guaranteed by CDFIs Program	(Insert description)
Other Debt Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>4. Other Funding</b>	638
CFDE (Direct Lending)	(Insert description)
CFDE Loans	(Insert description)
Third-Party Loans Guaranteed by CDFIs Program	(Insert description)
Investment Tax Credit (Individual)	(Insert description)
State and Local Government Grants	(Insert description)
State and Local Tax Credits	(Insert description)
Other State and Local Government Incentives	(Insert description)
Other Federal Grants, Loans or Guarantees	(Insert description)
(Insert description)	
<b>5. Other Sources of Funds (typically provided by Lender)</b>	638
Other Sources of Funds	(Insert description)
Sale Proceeds or Other Asset Disposition	(Insert description)
Customer Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
<b>Total Funding</b>	638

**Schedule C: Sources across projects - Schedule for Operating Cash Flows (and Project Breaks) over a Cash Flow Year**

Source of Funds	Amount (\$)
<b>1. Debt (and/or) project breaks over cash flow year</b>	638
Debt (and/or) project breaks over cash flow year	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>2. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>3. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>4. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>5. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>6. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>7. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>8. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>9. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>10. Other Sources of Funds</b>	638
Other Sources of Funds	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
<b>Total Project Costs</b>	638

**Schedule D: Sources across projects - Schedule for Operating Cash Flows (and Project Breaks) over a Cash Flow Year**

Question 1: Provide an explanation as to how the results listed here the project might differ by the amount of the investment period at risk and/or interest rate. If risk is listed in the cash flow year, or third party portion balance sheet, include the project start and end dates, and then describe the results above the amount of risk attributable to the project.
Question 2: If known, provide information on the key features and terms & conditions related to the debt funding used by the applicant (e.g., Term, Fixed vs. Floating rate, Interest rate, Amortization features, pre-payment options).
Question 3: Explain how you estimated the value of the benefit from the Investment Tax Credit.
Question 4: Are there any other state or local incentives that provide funding to a firm that look a direct grant or loan, such as additional capital grants, interest-free or 0% loans, direct investments and rebates from private equity through the firm or the project, and through the three period and cash flow year period.
Question 5: Is there any other information related to Sources of Funds for the facilities that we should know?
Question 6: Is there any other information related to Uses of Funds for the facilities that we should know?