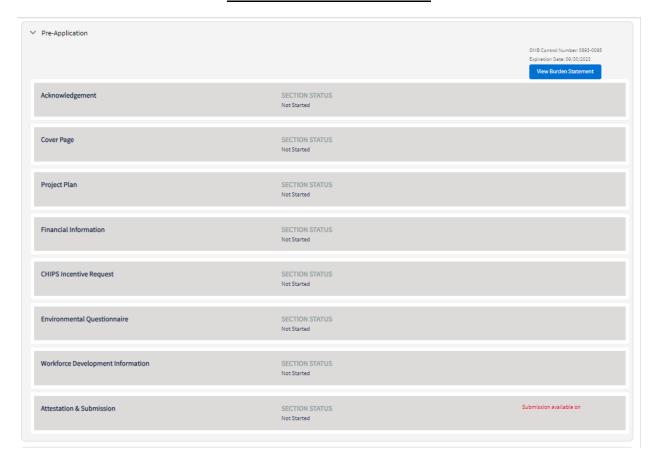
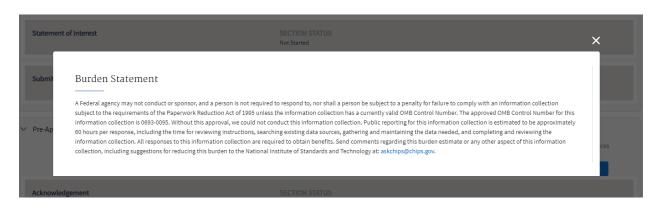
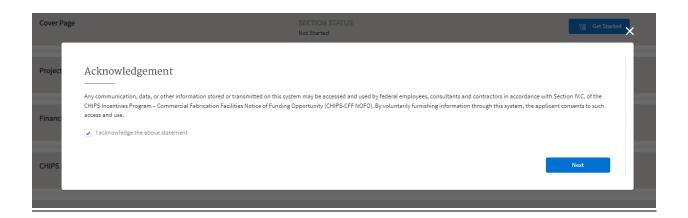
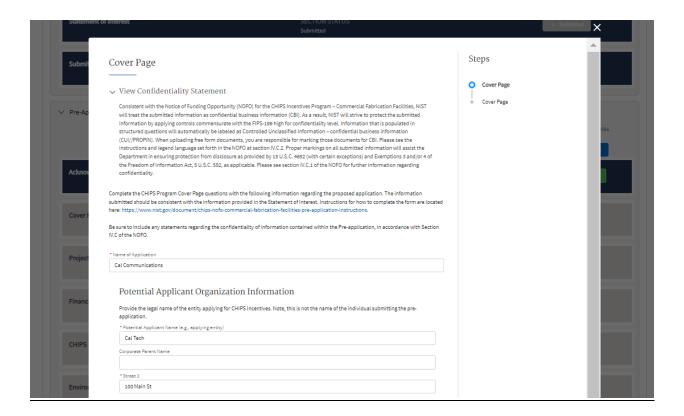
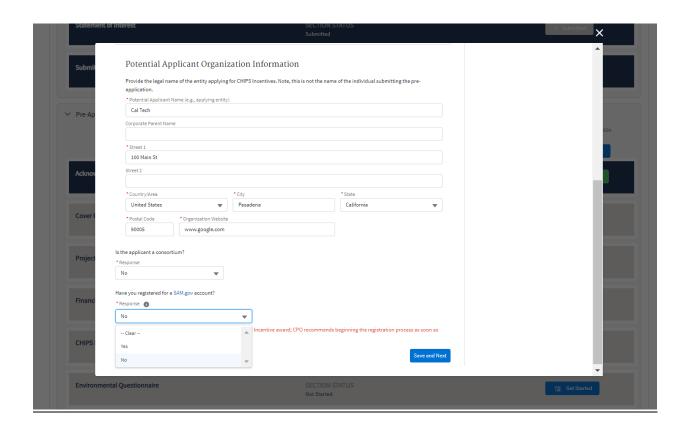
PRE-APP SCREENSHOTS

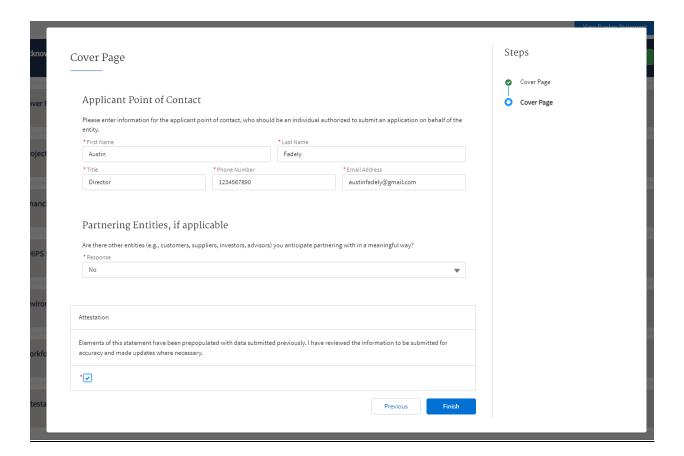


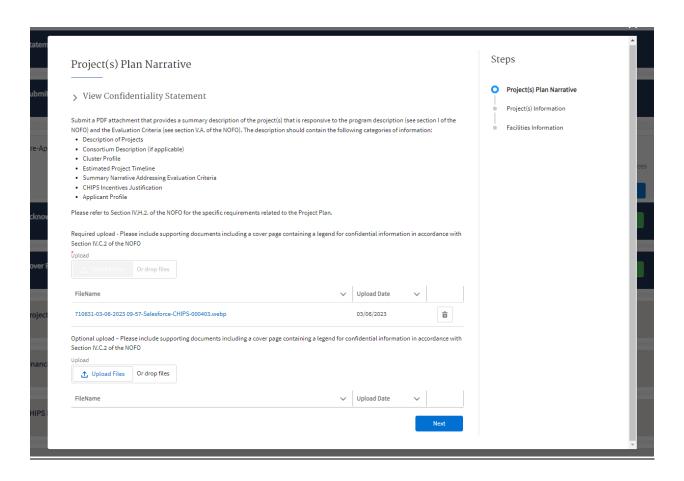


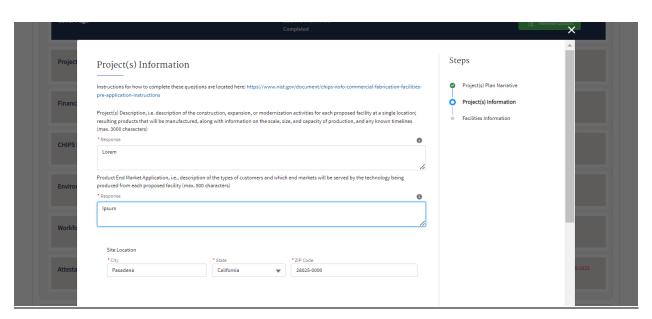


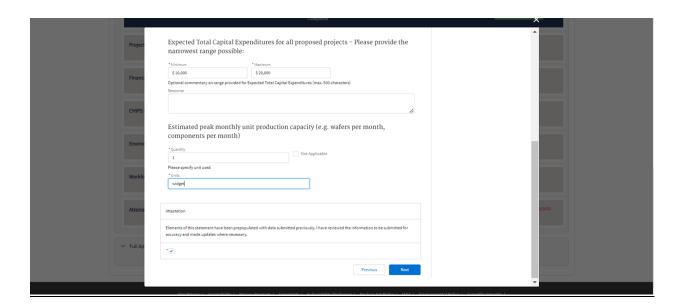


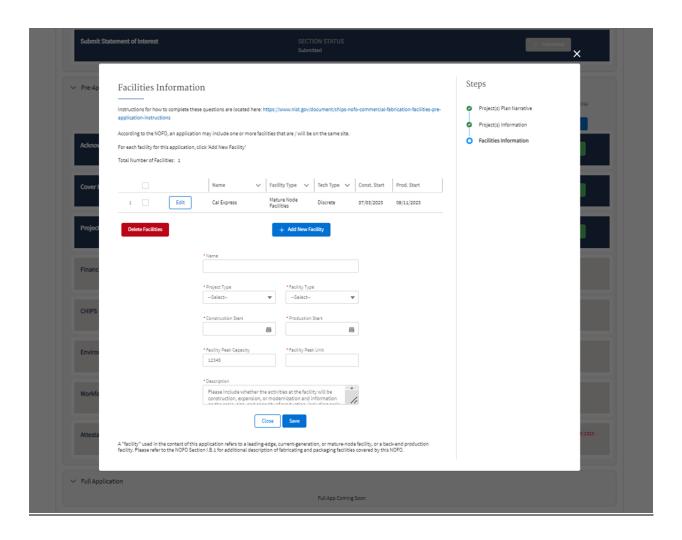


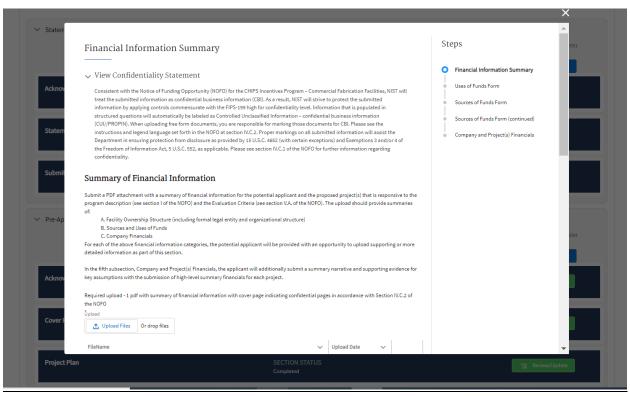


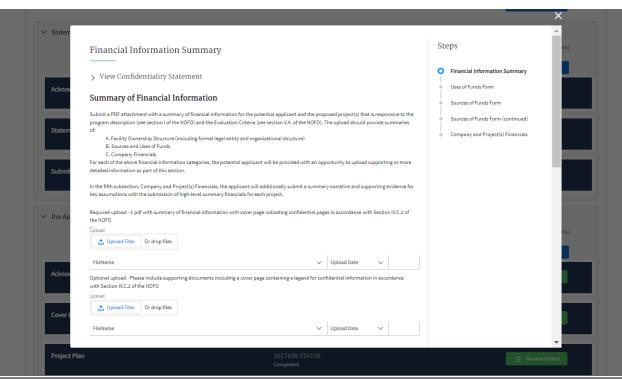


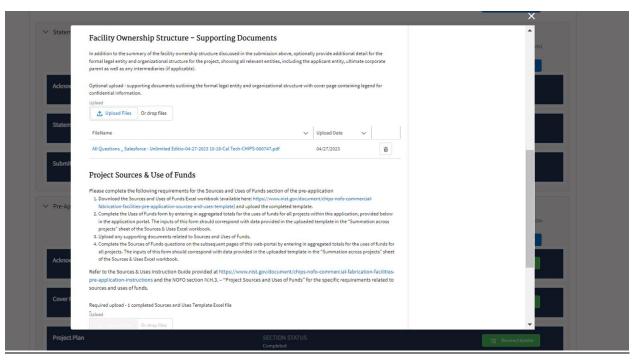


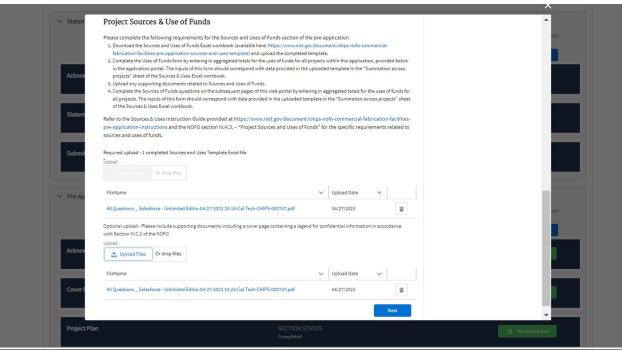


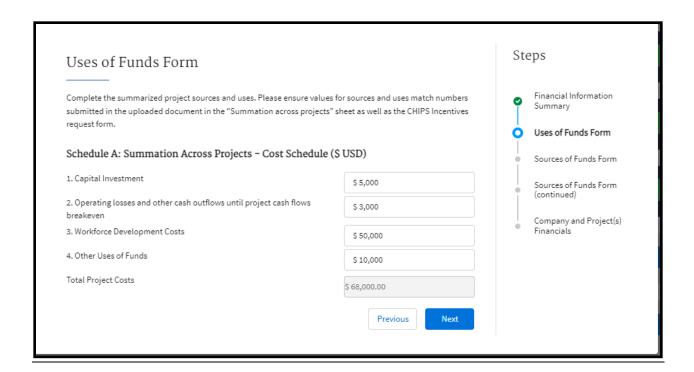


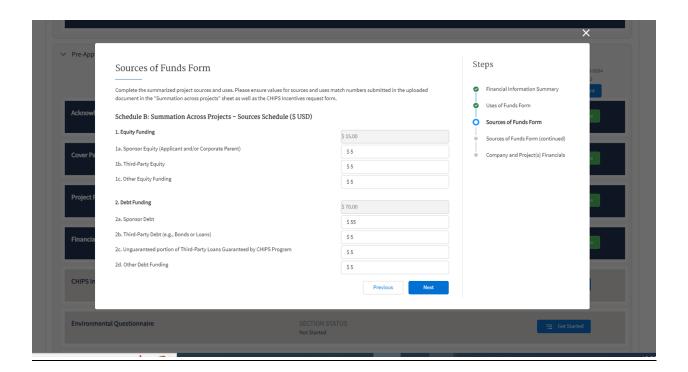


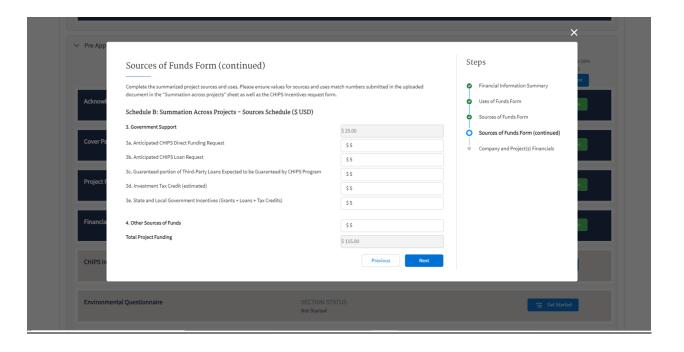


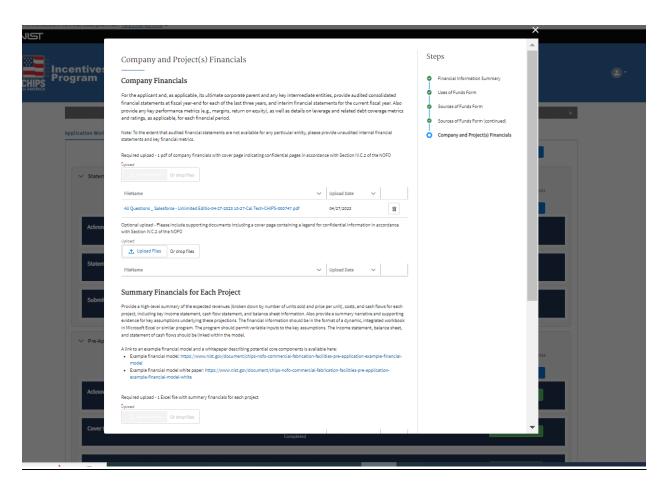


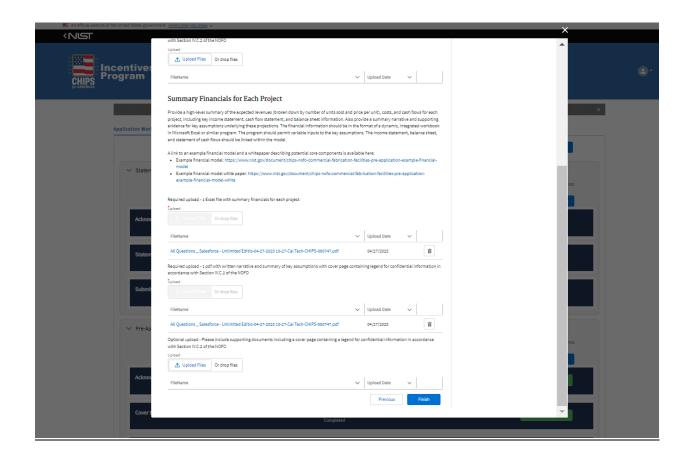


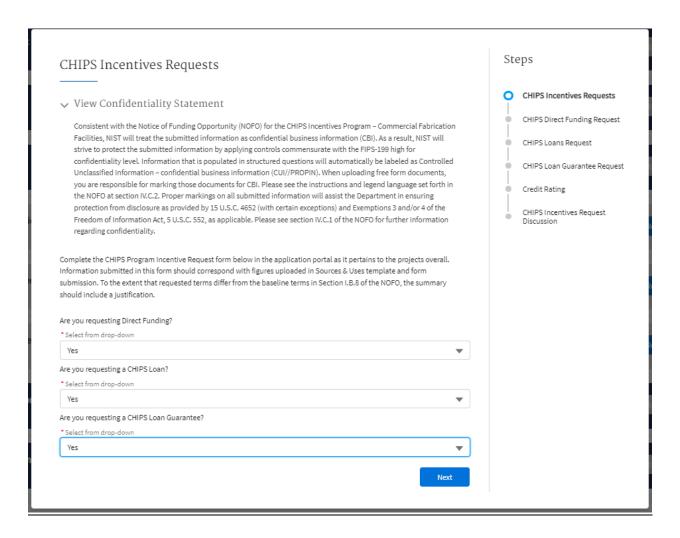


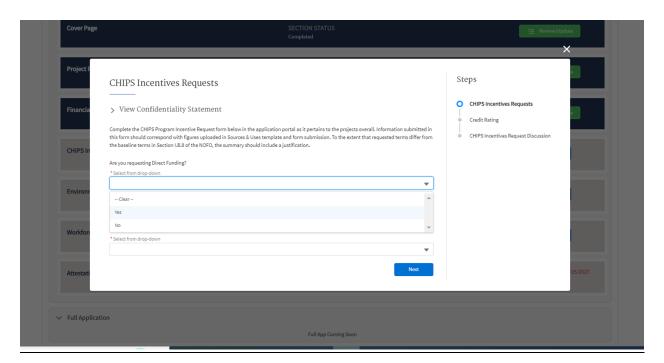


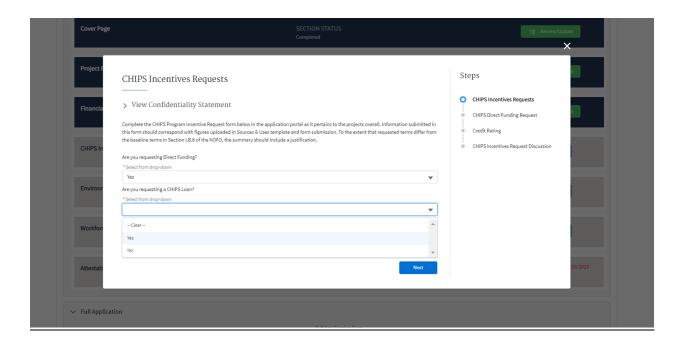


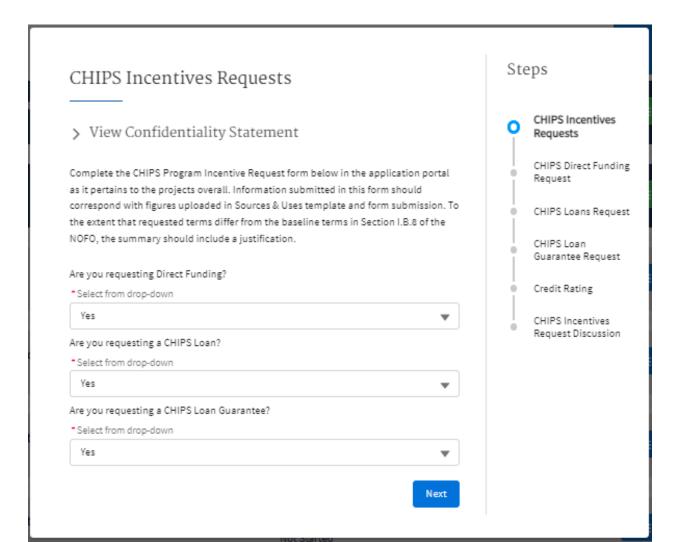












CHIPS Direct Funding Request

Complete the CHIPS Program Incentive Request form below in the application portal as it pertains to the projects overall. Information submitted in this form should correspond with figures uploaded in Sources & Uses template and form submission. To the extent that requested terms differ from the baseline terms in Section I.B.8 of the NOFO, the summary should include a justification.

Amount requested for CHIPS Direct Funding

*In USD \$5,000

Previous

Next

Steps

- CHIPS Incentives Requests
- CHIPS Direct Funding Request
- CHIPS Loans Request
- Credit Rating
 - CHIPS Incentives Request Discussion

evelopment Information

SECTION STATUS

CHIPS Loans Request

Complete the CHIPS Program Incentive Request form below in the application portal as it pertains to the projects overall. Information submitted in this form should correspond with figures uploaded in Sources & Uses template and form submission. To the extent that requested terms differ from the baseline terms in Section I.B.8 of the NOFO, the summary should include a justification.

Amount requested for the CHIPS Loan

should include a justification.

Response

In USD \$5,000 Requested tenor for the CHIPS Loan Number of months 5 Financing Structure *Select from drop-down Corporate Finance Optionally, provide other requested terms for the requested CHIPS loan (e.g., details on amortization schedule, deferred interest option, pre-payment, seniority, collateralization, fixed vs floating interest rate type). To the extent that requested

terms differ from the baseline terms in Section I.B.8 of the NOFO, the summary

Steps

Next

Previous

CHIPS Incentives Requests

> CHIPS Direct Funding Request

CHIPS Loans Request

Credit Rating

CHIPS Incentives Request Discussion

CHIPS Loans Request

Amount requested for the CHIPS Loan

Complete the CHIPS Program Incentive Request form below in the application portal as it pertains to the projects overall. Information submitted in this form should correspond with figures uploaded in Sources & Uses template and form submission. To the extent that requested terms differ from the baseline terms in Section I.B.8 of the NOFO, the summary should include a justification.

*In USD

\$ 5,000

Requested tenor for the CHIPS Loan

*Number of months

5

Financing Structure

*Select from drop-down

Corporate Finance

— Clear -
Corporate Finance

Project Finance

Project Finance

Response

CHIPS Incentives Requests CHIPS Direct Funding Request CHIPS Loans Request Credit Rating CHIPS Incentives Request Discussion

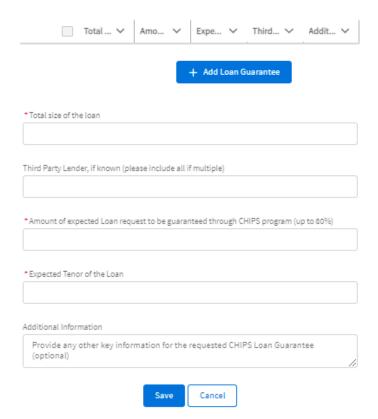
CHIPS Loan Guarantee Request

Complete the CHIPS Program Incentive Request form below in the application portal as it pertains to the projects overall. Information submitted in this form should correspond with figures uploaded in Sources & Uses template and form submission. To the extent that requested terms differ from the baseline terms in Section I.B.8 of the NOFO, the summary should include a justification.

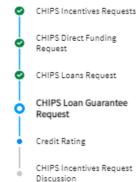
Loan Guarantee Summary (Calculated)

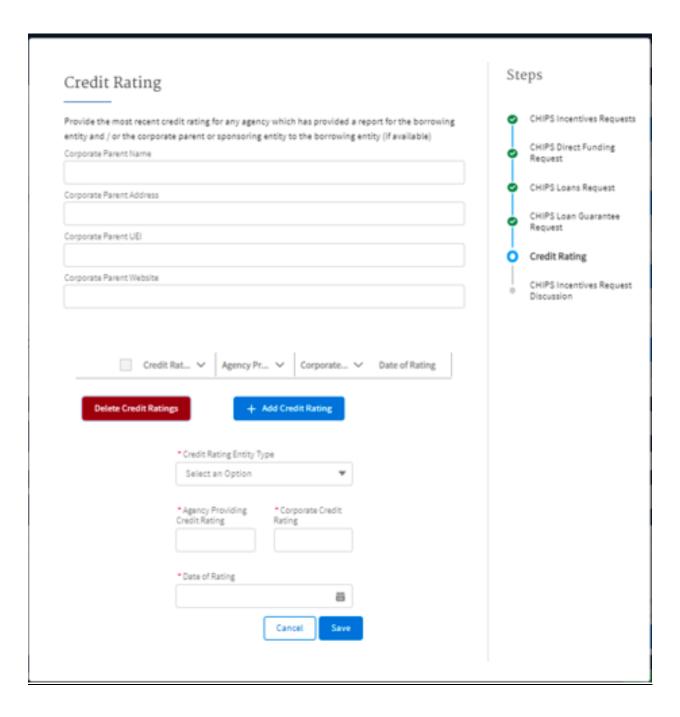
Third-Party Loan Guaranteed by CHIPS program \$0 Unguaranteed portion of Third-Party Loan Guaranteed by CHIPS Program \$0

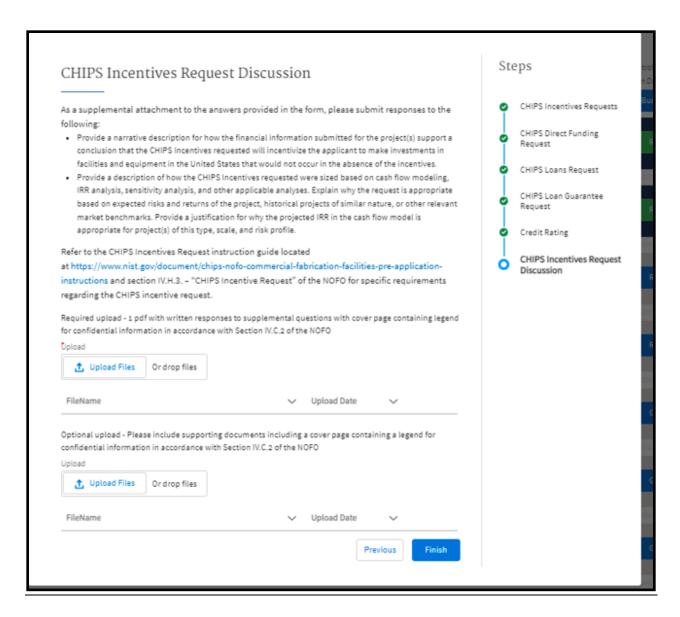
CHIPS Loan Guarantee Request Details



Steps







Environmental Questionnaire

View Burden Statement

OMB Control Number: 0693-0093 Expiration Date: 09/30/2023

A Federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with an information collection subject to the requirements of the Paperwork Reduction Act of 1995 unless the information collection has a currently valid OMB Control Number. The approved OMB Control Number for this information collection is 0893-0093. Without this approval, we could not conduct this information collection. Public reporting for this information collection is estimated to be approximately 8 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. All responses to this information collection are required to obtain benefits. Send comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing this burden to the National Institute of Standards and Technology at: askchips@chips.gov.

> View Confidentiality Statement

Submit a completed Environmental Questionnaire using the template available at this link: https://www.nist.gov/document/chips-nofo-commercial-fabrication-facilities-environmental-questionnaire

Refer to Section VI.C.2 of the NOFO for more information.

Required upload - 1 pdf of completed Environmental Questionnaire with cover page indicating confidential pages

Upload Date

Save

Upload

Upload Files Or drop files

A file upload is required.

Optional upload - Please include supporting documents including a cover page containing a legend for confidential information in accordance with Section IV.C.2 of the NOFO

Upload Files

Or drop files

FileName

V Upload Date

Steps

Environmental Questionnaire

Environmental Questionnaire

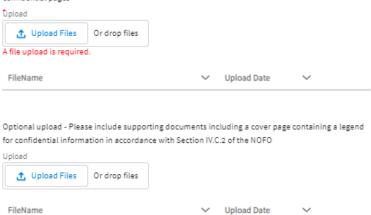
- > View Burden Statement
- ✓ View Confidentiality Statement

Consistent with the Notice of Funding Opportunity (NOFO) for the CHIPS Incentives Program – Commercial Fabrication Facilities, NIST will treat the submitted information as confidential business information (CBI). As a result, NIST will strive to protect the submitted information by applying controls commensurate with the FIPS-199 high for confidentiality level. Information that is populated in structured questions will automatically be labeled as Controlled Unclassified Information – confidential business information (CUI//PROPIN). When uploading free form documents, you are responsible for marking those documents for CBI. Please see the instructions and legend language set forth in the NOFO at section IV.C.2. Proper markings on all submitted information will assist the Department in ensuring protection from disclosure as provided by 15 U.S.C. 4852 (with certain exceptions) and Exemptions 3 and/or 4 of the Freedom of Information Act, 5 U.S.C. 552, as applicable. Please see section IV.C.1 of the NOFO for further information regarding confidentiality.

Submit a completed Environmental Questionnaire using the template available at this link: https://www.nist.gov/document/chips-nofo-commercial-fabrication-facilities-environmental-questionnaire.

Refer to Section VI.C.2 of the NOFO for more information.

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Save

Steps

 Environmental Questionnaire

Environmental Questionnaire

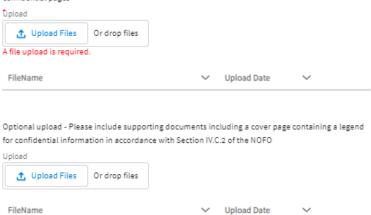
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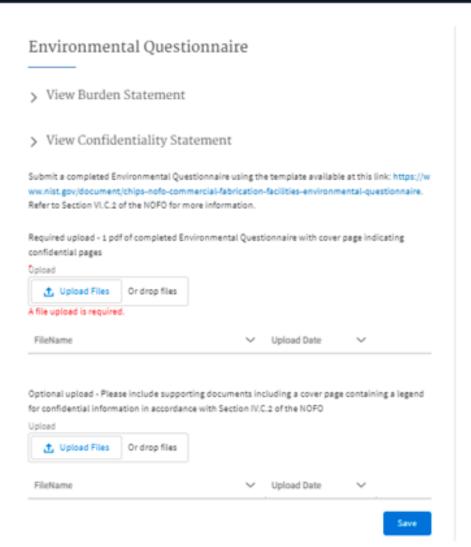
Required upload - 1 pdf of completed Environmental Questionnaire with cover page indicating confidential pages



Save

Steps

 Environmental Questionnaire



Steps

 Environmental Questionnaire

Workforce Development Information

View Confidentiality Statement

Consistent with the Notice of Funding Opportunity (NOFO) for the CHIPS Incentives Program - Commercial Fabrication Facilities. NIST will treat the submitted information as confidential business information (CBI). As a result, NIST will strive to protect the submitted information by applying controls commensurate with the FIPS-199 high for confidentiality level. Information that is populated in structured questions will automatically be labeled as Controlled Unclassified Information - confidential business information (CUI//PROPIN). When uploading free form documents, you are responsible for marking those documents for CBI. Please see the instructions and legend language set forth in the NOFO at section IV.C.2. Proper markings on all submitted information will assist the Department in ensuring protection from disclosure as provided by 15 U.S.C. 4652 (with certain exceptions) and Exemptions 3 and/or 4 of the Freedom of Information Act, 5 U.S.C. 552, as applicable. Please see section IV.C.1 of the NOFO for further information regarding confidentiality.

Submit a PDF attachment with information on the three topics below regarding workforce development that is responsive to the Workforce Development Evaluation Criteria (see section V.A.5. in the NOFO).

- 1. Approach to recruit, train, and retain a diverse and skilled set of workers to fill the good jobs that will be created to construct, expand, and operate its semiconductor facilities. Provide a description of
 - a. Anticipated facility workforce needs
 - b. Proposed strategy to meet facility workforce needs including policies to promote the hiring and retention of economically disadvantaged individuals
 - c. Approach to meeting the Good Jobs Principles
 - d. Proposed high-quality education and training programs or strategies, such as Registered Apprenticeships, pre-apprentice programs, career and college pathways
 - e. Proposed wraparound support services
 - f. Actions the applicant has taken to engage with potential strategic partners
 - g. Actions the applicant has taken with respect to creating or participating in a sectoral partnership, such as convening or conducting outreach to potential partner organizations, defining respective roles and responsibilities, or identifying a backbone organization to lead the sectoral partnership
- 2. The status and goals of discussions with workforce, educational, community-based, publicsector, local housing, or other (e.g., transportation) organizations on proposed collaborations, to the extent they have not yet been finalized.
- 3. Details on any conversations or planning done, in concert with partners, for meeting construction workforce needs (a construction workforce plan is not required in the Pre-

Please refer to Section IV.H.5. of the NOFO for more details on expectations for workforce development information.

Required upload - 1 pdf attachment answering Workforce questions with cover page containing legend for confidential information in accordance with Section IV.C.2 of the NOFO

Upload

Steps

Workforce Development Information

Workforce Development Information

> View Confidentiality Statement

Submit a PDF attachment with information on the three topics below regarding workforce development that is responsive to the Workforce Development Evaluation Criteria (see section V.A.5. in the NOFO).

- Approach to recruit, train, and retain a diverse and skilled set of workers to fill the good jobs that will be created to construct, expand, and operate its semiconductor facilities. Provide a description of:
 - a. Anticipated facility workforce needs
 - Proposed strategy to meet facility workforce needs including policies to promote the hiring and retention of economically disadvantaged individuals
 - c. Approach to meeting the Good Jobs Principles
 - d. Proposed high-quality education and training programs or strategies, such as Registered Apprenticeships, pre-apprentice programs, career and college pathways
 - e. Proposed wraparound support services
 - f. Actions the applicant has taken to engage with potential strategic partners
 - g. Actions the applicant has taken with respect to creating or participating in a sectoral partnership, such as convening or conducting outreach to potential partner organizations, defining respective roles and responsibilities, or identifying a backbone organization to lead the sectoral partnership
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- Details on any conversations or planning done, in concert with partners, for meeting construction workforce needs (a construction workforce plan is not required in the Pre-Application stage)

Please refer to Section IV.H.5. of the NOFO for more details on expectations for workforce development information.

Required upload - 1 pdf attachment answering Workforce questions with cover page containing legend for confidential information in accordance with Section IV.C.2 of the NOFO

Upload

1 Upload Files

Or drop files

Steps

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Workforce Development Information

Optional upload - Please include supporting documents including a cover page containing a legend for confidential information in accordance with Section IV.C.2 of the NOFO Upload Upload Files Or drop files FileName Upload Date Instructions for completing this form are located here: https://www.nist.gov/document/chipsnofo-commercial-fabrication-facilities-pre-application-instructions. Provide an estimate of the number of jobs that will be created during the construction phase of the project(s). Do not include any jobs that will be performed outside of the United States. Direct jobs on the construction site(s): Enter an estimate for the number of jobs that will be directly involved in the construction activities for the construction, expansion, or modernization of a facility. Examples include laborers and foremen for construction activities. *Num... 0 12 Indirect jobs: Enter an estimate for the number of jobs that will be indirectly involved in the construction activities for the construction, expansion, or modernization of a facility. Examples include contracted equipment suppliers and technicians, architects and engineers consulted. *Num... 0 25 Provide an explanation of your job creation estimates above. Provide any assumptions, sources, or other explanations for the estimates included for direct or indirect jobs created. Response N,A Provide an estimate of the number of jobs that will be created during the production phase of the project(s). Do not include any jobs that will be performed outside of the United States.

Provide an estimate of the number of jobs that will be created during the construction phase of the project(s). Do not include any jobs that will be performed outside of the United States.

Direct jobs on the construction site(s): Enter an estimate for the number of jobs that will be directly involved in the construction activities for the construction, expansion, or modernization of a facility. Examples include laborers and foremen for construction activities.



Indirect jobs: Enter an estimate for the number of jobs that will be indirectly involved in the construction activities for the construction, expansion, or modernization of a facility. Examples include contracted equipment suppliers and technicians, architects and engineers consulted.



Provide an explanation of your job creation estimates above. Provide any assumptions, sources, or other explanations for the estimates included for direct or indirect jobs created.

· Response



Provide an estimate of the number of jobs that will be created during the production phase of the project(s). Do not include any jobs that will be performed outside of the United States.

Direct jobs in production: Enter an estimate for the number of jobs that will be directly involved in the operation of the facility or facilities. This includes all employees of the entity that will be onsite for activities relating to manufacturing, overhead, research & development, and administration.



Indirect jobs: Enter an estimate for the number of jobs that will be created in the broader ecosystem as a result of operating the facility or facilities. Examples include incremental needs for materials suppliers (e.g., silicon, chemicals, consumables), utilities suppliers, contractors for equipment needs (e.g., cleaning and repair), product transport, etc.

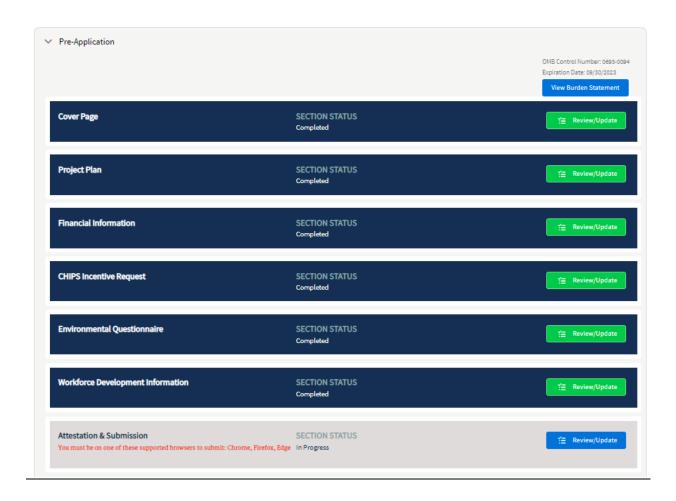


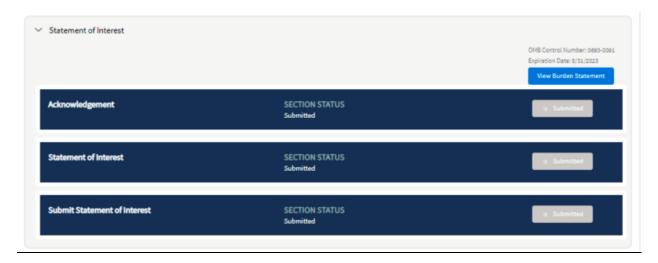
Provide an explanation of your job creation estimates above. Provide any assumptions, sources, or other explanations for the estimates included for direct or indirect jobs created.

• Response



Save





Steps Attest and Submit Attest and Submit YOU MUST BE ON ONE OF THESE SUPPORTED BROWSERS TO SUBMIT: CHROME, FIREFOX, EDGE View PDF The CHIPS Program Office (CPO) recognizes the importance of protecting confidential business information and will follow all applicable laws to protect such information, including, for Confirmation example, the CHIPS Act, the Trade Secrets Act, and the Freedom of Information Act. Please refer to Section IV.C. of the CHIPS Incentives Program Commercial Fabrication Facilities Notice of Funding Opportunity (CHIPS-CFF NOFO) for a further discussion of these laws. Submission Certifications Attestation The individual submitting the Pre-Application certifies on behalf of the applicant entity that the applicant information and data submitted and the representations made in the Pre-Application are true, complete and accurate, to the best of the applicant's knowledge and belief after due inquiry. • Attestation The individual submitting the Pre-Application certifies on behalf of the applicant that the applicant understands that CPO and the Department of Commerce will rely on the accuracy and completeness of the applicant information and data submitted and the representations made in the Pre-Application and that any false, fictitious or fraudulent statement or representation made in the Pre-Application may be the basis for rejection of $the \ Pre-Application \ or \ subject \ the \ applicant \ to \ criminal, \ civil, \ or \ administrative \ penalties.$ (18 U.S. Code, Section 1001.) Attestation The individual submitting the Pre-Application certifies on behalf of the applicant that the applicant understands that any applicant information and data contained in the Pre-Application may be accessed and used by federal employees, consultants and contractors in accordance with CHIPS-CFF NOFO, Section IV.C. (Confidential Information).

