FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Changes Summary Table: Expenditures Report Template	
Current Reporting	**Proposed Change**
Award Information	
- RWHAP Budget Year Award Information	- Change title to: Award Information
- Prior Year Carryover	- Change title to: Prior FY Carryover
- Award Amount	- Change title to: Current FY
- Total Avail. Funds	- Change title to: Total
RWHAP Part B Expenditures by Program Component	
- Part B Program Total	- RWHAP Part B Expenditures by Program Component
- Total Prior Year Carryover	- Change title to: 4. Total Prior FY Carryover
- Carryover	- Change title to: Prior FY Carryover. *Repeat tile under: • 1 Base Award • 2. ADAP Earmark + ADAP Supplmenetal • 3. Emergeging Communities Award
- Award	- Change title to: Current FY. *Repeat tile under: • 1 Base Award

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

	2. ADAP Earmark + ADAP Supplmenetal 3. Emergeging Communities Award
- 5. Total (including carryover) Percent column	- 5. Total (including carryover) Percent column's following rows are <u>blacked out</u>: - 4a – 4c RWHAP Part B HIV Care Consortia Admin, P&E, and CQM. - 6. RWHAP Part B Clinical Quality Management - 7. RWHAP Part B Recipient Planning & Evaluation Activities - 8. Recipient Administration - 9. Column Totals - 10.Total RWHAP Part B Expenditures (excluding carryover)
- 2. RWHAP Part B Health Insurance Premium & Cost Sharing Assistance	- 2. RWHAP Part B Health Insurance Premium & Cost Sharing Assistance . <u>Back out</u> the following amounts and percent columns: 1. Base Award 2. ADAP Earmark + ADAP Supplemental 3. Emerging Communities Award 4. Total Priro FY Carryover 5. Total (Including Carryover)
- 3. RWHAP Part B Home and Community-based Health Services	- 3. RWHAP Part B Home and Community-based Health Services. <u>Black out</u> the following amounts and percent columns : 1. Base Award 2. ADAP Earmark + ADAP Supplemental 3. Emerging Communities Award 4. Total Priro FY Carryover

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

	• 5. Total (Including Carryover)
- Previously, not available	- 4b. RWHAP Part B HIV Care Consortia Planning & Evaluation
- Previously, not available	- 4b. RWHAP Part B HIV Care Consortia Planning & Evaluation's. <u>Black out</u> the following columns: - 1. Base Award Prior FY Carryover - 2. ADAP Earmark + ADAP Supplemental Prior FY Carryover, Current FY and Percent - 3. Emerging Communities Award Prior FY Carryover - 4. Total Prior FY Carryover Amount and Percent
- Previously, not available	- 4c. RWHAP Part B HIV Care Consortia CQM
- Previously, not available	- 4c. RWHAP Part B HIV Care Consortia CQM. <u>Black out</u> the following columns: - 1. Base Award: Prior FY Carryover - 2. ADAP Earmark + ADAP Supplemental: Prior FY Carryover, Current FY and Percent - 3. Emerging Communities Award: Prior FY Carryover - 4. Total Prior FY Carryover: Amount and Percent
- -Previously, not available	- 10.Total RWHAP Part B Expenditures (excluding carryover)
- 11. Total Part B X07 Allocations	- Removed
RWHAP Part B Expenditures Categories	
- Part B Expenditure Categories	- Change title to: RWHAP Part B Expenditures Categories

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

- 4. Prior Year Carryover	- Change title to: 4. Prior FY Carryover
- b. AIDS Pharmaceutical Assistance	- Change title to: b. AIDS Pharmaceutical Assistance (LPAP)
- c. Early Intervention Services (EIS)	- Change title to: c. Early Intervention Services
- d. Health Insurance Premium and Cost Sharing Assistance for Low-Income Individuals	- Change title to: d. Health Insurance Premium & Cost Sharing Assistance. Display previously blacked out cells in the following two rows under the Expenditures Categories table: o 2. Direct Services o 3. Emerging Communities o 4. Prior FY Careover
- e. Home and Community-Based Health Services	- e. Home and Community-based Health Services. Display previously blacked out cells in the following two rows under the Expenditures Categories table: o 2. Direct Services o 3. Emerging Communities o 4. Prior FY Careover
- g. Hospice	Change title to: g. Hospice Services
- h. Medical Case Management, including Treatment Adherence Services	Change title to: h. Medical Case Management (incl. Treatment Adherence Services)
- 1. Core Medical Services Total	- Change title to: 1. Core Medical Services Subtotal
c. Food Bank/Home Delivered Meals	Change title to: c. Food Bank/Home-Delivered Meals

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

- o. Substance Abuse Services (residential)	- Change title to: o. Substance Abuse Services - residential
- 2. Support Services Total	- Change title to: 2. Support Services Subtotal
- 3. Total	- Change title to: 3. Total Service Expenditures
MAI Expenditure by Program Component	
- MAI Award	- MAI Expenditure by Program Component
- REPORTING YEAR AWARD	- Current FY
- Total Percent	- Total Percent's following rows are blacked out: - 3. Clinical Quality Management: Prior FY Carryover amount & percent - 4. Recipient Planning & Evaluation Activities: Prior FY Carryover amount & percent - 5. Recipient Administration: Prior FY Carryover amount & percent - 6. Total MAI Expenditures: Percent
Legislative Requirements Checklist	
- Core Medical Services Expenditures	- Change title to: 75% Core Medical Services Expenditures Requirement
- ADAP	- Change title to: ADAP Services
- Health Insurance Premium & Cost Sharing Assistance	- Removed
- Home- and Community-based Health Services	- Removed
- Total Core Medical Services Expenditures	- Change title to: Subtotal Core Medical Services Expenditures
- Percent	- Change title to: Percentage (Amount / Total Service Expenditures)
- Consortia Services + Consortia Administration	- Change title to: Consortia Services (Base & EC)

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

- Total Support Services Expenditures	- Change title to: Subtotal Support Services Expenditures
- CQM Language: - Total Clinical Quality Management expenditures must be 5% of the total X07 award or $3 million (whichever is smaller.) Below is the maximum (Capped Amount) that you can spend on Clinical Quality Mangement as well as the amount of Current Fiscal Year dollars spent (CQM Expenditures) on Clinical Quality Management. Carryover dollars are excluded from this calculation. Please check to make sure the Expenditures do not exceed the Capped Amount.	- CQM Language Change: - In the aggregate, total CQM expenditures may be 5% of the total X07 award or $3 million (whichever is smaller). This amount includes the following for CQM: base, base consortia, ADAP earmark/ADAP supplemental, EC, EC consortia, and MAI. Below is the maximum amount (capped amount) that a recipient can spend on CQM as well as the amount of current fiscal year dollars spent (CQM expenditures) on CQM. Carryover dollars are excluded from this calculation as carryover dollars may not be used for CQM. Please check to make sure the expenditures do not exceed the capped amount.
- CQM Expenditures calculation includes Part B CQM and MAI CQM.	- Calculation includes Part B CQM, MAI CQM, and Consortia CQM.
- P&E Language: - Total RWHAP Part B X07 Planning and Evaluation expenditures and total Recipient Administration expenditures must each be 10% or less than the total X07 award. Planning and Evaluation and Recipient Administration do not necessarily need to be 10% of each funding stream as long as the combined total of each is 10% or less of the total X07 award. In addition, Planning and Evaluation and Recipient Administration expenditures combined must not exceed 15% of the total X07 award. Below is the percentage of Planning and Evaluation expenditures divided by the Total X07 award and Recipient Administration expenditures divided by the	- P&E Language Change: - In the aggregate, total recipient administration expenditures may not exceed 10% of the total X07 award. In the aggregate, total P&E expenditures may not exceed 10% of the total X07 award. When the two (i.e., recipient administration and P&E) are combined it may not exceed in the aggregate 15% of the total X07 award. This includes recipient administration and P&E for the following: base, base consortia, ADAP earmark/ADAP supplemental, EC, EC consortia, and MAI. Carryover dollars are excluded from this calculation as carryover dollars may be used for neither recipient administration nor P&E. Below reflects in the aggregate expenditures for recipient administration, P&E, and recipient administration/P&E. It also reflects the percentage for each in the aggregate. Please check to make sure these percentages are not greater than 10% individually and 15% collectively (i.e., recipient administration and P&E).

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Total X07 award. Please check to make sure these percentage are not greater than 10%. Also shown is the percentage of the combined Planning and Evaluation and Recipient Administration expenditures divided by the Total X07 Award. Carryover dollars are excluded from this calculation. Please check to make sure this percentage is not greater than 15%.	
- P&E Expenditures calculation includes Part B P&E.	- Calculation includes Part B P&E, MAI P&E, and Consortia P&E.
- Recipient Admin Expenditures calculation includes Part B recipient admin.	- Calculation includes Part B RA, MAI RA, and Consortia RA.
- Consortia Administration and EC Administration	- Removed

- Previously, not available	Adding a requirement for a Financial Officer (FO)/Designee to certify subrecipient aggregated administrative expenditures
	
	• **Section A**
	  1. Total Current FY Grant Award (including approved Prior FY carryover)
	  2. Recipient Administrative Expenses
	      i. (This includes ADAP Base Administrative Expenses, excluding Pharmacy Benefits Manager and Insurance Benefits Manager Administrative Costs.)
	  3. Recipient Planning and Evaluation Expenses
	  4. Recipient Clinical Quality Management Expenses
	  5. FY 2023 Award (line 1) minus Recipient Administration/Planning and Evaluation/Clinical Quality Management Expenses (lines 2, 3 and 4)
	  6. Subrecipients Aggregate Allowable Administrative Cost Cap (10% of line 5)

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

	7. Actual Subrecipients Administrative Costs
	    i. (This includes Direct Services (non ADAP Base Direct Services) and does not include Pharmacy Benefits Manager or Insurance Benefits Manager Costs.)
	8. Subrecipients Administrative Expenditures as a Percentage of Amount of Funds on line 5 (leave blank if receive minimum allotment)
	    Note: Divide line 7 / line 5 then multiply 100%
	
	• **Section B: This certifies that administrative expenses for the RWHAP Part B does not exceed allowable cap**
	    o Recipient Budget(Fiscal) Officer/Designee Name:
	    o Recipient Budget(Fiscal) Officer/Designee Signature:
	    o Date

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

FYxx RWHAP Part B & MAI Expenditures Report

Award Information	Prior FY Carryover	Current FY	Total
1. RWHAP Part B Base Award			
2. RWHAP Part B ADAP Earmark Award			
3. RWHAP Part B ADAP Supplemental Award			
4. Total RWHAP Part B Base + ADAP + ADAP Supplemental Funds			
5. RWHAP Part B Emerging Communities Award			
6. Total RWHAP Part B Funds			
7. RWHAP Part B MAI Funds			
8. Total RWHAP Part B + MAI Funds			

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

	RWHAP Part B Expenditures by Program Component												
	1. Base Award			2. ADAP Earmark + ADAP Supplemental			3. Emerging Communities Award			4. Total Prior FY Carryover		5. Total (including carryover)	
	Prior FY Carryover	Current FY	Percent	Prior FY Carryover	Current FY	Percent	Prior FY Carryover	Current FY	Percent	Amount	Percent	Amount	Percent
1. RWHAP Part B AIDS Drug Assistance Program Subtotal													
a. ADAP Services													
b. Health Insurance to Provide Medications													
c. ADAP Access/Adherence /Monitoring Services													
2. RWHAP Part B Health Insurance Premium & Cost Sharing Assistance													
3. RWHAP Part B Home and													

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Community-based Health Services													
4. RWHAP Part B HIV Care Consortia													
4a. RWHAP Part B HIV Care Consortia Administration													
4b. RWHAP Part B HIV Care Consortia Planning & Evaluation													
4c. RWHAP Part B HIV Care Consortia CQM													
5. RWHAP Part B State Direct Services													
6. RWHAP Part B Clinical Quality Management													
7. RWHAP Part B Recipient Planning & Evaluation Activities													
8. Recipient Administration													
9. Column Totals													
10.Total RWHAP Part B Expenditures (excluding carryover)	$0												

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

	RWHAP Part B Expenditures Categories									
	1. Consortia		2. Direct Services		3. Emerging Communities		4. Prior FY Carryover		5. Total (including carryover)	
	Award	Percent	Award	Percent	Award	Percent	Amount	Percent	Amount	Percent
Core Medical Services										
a. AIDS Drug Assistance Program (ADAP) Treatments										
b. AIDS Pharmaceutical Assistance (LPAP)										
c. Early Intervention Services										
d. Health Insurance Premium & Cost Sharing Assistance										
e. Home and Community-based Health Services										
f. Home Health Care										
g. Hospice Services										

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

h. Medical Case Management (incl. Treatment Adherence Services)										
i. Medical Nutrition Therapy										
j. Mental Health Services										
k. Oral Health Care										
l. Outpatient /Ambulatory Health Services										
m. Substance Abuse Outpatient Care										
1. Core Medical Services Subtotal										
Support Services										
a. Child Care Services										
b. Emergency Financial Assistance										
c. Food Bank/Home-Delivered Meals										

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

d. Health Education/Risk Reduction											
e. Housing											
f. Linguistics Services											
g. Medical Transportation											
h. Non-Medical Case Management Services											
i. Other Professional Services											
j. Outreach Services											
k. Psychosocial Support Services											
l. Referral for Health Care and Support Services											
m. Rehabilitation Services											
n. Respite Care											
o. Substance Abuse Services - residential											
2. Support Services Subtotal											

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

3. Total Service Expenditures										

MAI Expenditure by Program Component						
	Prior FY Carryover		Current FY		Total	
	Amount	Percent	Amount	Percent	Amount	Percent
1. Education to increase minority participation in ADAP						
2. Outreach to increase minority participation in ADAP						
3. Clinical Quality Management						
4. Recipient Planning & Evaluation Activities						
5. Recipient Administration						
6. Total MAI Expenditures						

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Legislative Requirements Checklist		
75% Core Medical Services Expenditures Requirement	**Amount**	**Percentage (Amount / Total Service Expenditures)**
ADAP Services		
State-Direct Services: Core Medical Services		
Emerging Communities: Core Medical Services		
Subtotal Core Medical Services Expenditures		
Support Services Expenditures	**Amount**	**Percentage (Amount / Total Service Expenditures)**
Consortia Services (Base & EC)		

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

State-Direct Services: Support Services		
Emerging Communities: Support Services		
MAI Allocations for Education + Outreach Services		
Subtotal Support Services Expenditures		
Total Service Expenditures (excludes carryover dollars)		

Clinical Quality Management	
In the aggregate, total CQM expenditures may be 5% of the total X07 award or $3 million (whichever is smaller). This amount includes the following for CQM: base, base consortia, ADAP earmark/ADAP supplemental, EC, EC consortia, and MAI. Below is the maximum amount (capped amount) that a recipient can spend on CQM as well as the amount of current fiscal year dollars spent (CQM expenditures) on CQM. Carryover dollars are excluded from this calculation as carryover dollars may not be used for CQM. Please check to make sure the expenditures do not exceed the capped amount.	
Expenditures	**Amount**

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Capped Amount	
CQM Expenditures	

Planning and Evaluation / Recipient Administration
In the aggregate, total recipient administration expenditures may not exceed 10% of the total X07 award. In the aggregate, total P&E expenditures may not exceed 10% of the total X07 award. When the two (i.e., recipient administration and P&E) are combined it may not exceed in the aggregate 15% of the total X07 award. This includes recipient administration and P&E for the following: base, base consortia, ADAP earmark/ADAP supplemental, EC, EC consortia, and MAI. Carryover dollars are excluded from this calculation as carryover dollars may be used for neither recipient administration nor P&E. Below reflects in the aggregate expenditures for recipient administration, P&E, and recipient administration/P&E. It also reflects the percentage for each in the aggregate. Please check to make sure these percentages are not greater than 10% individually and 15% collectively (i.e., recipient administration and P&E).

Expenditures	Amount	Percent
Planning & Evaluation		
Recipient Administration		
Planning & Evaluation + Recipient Administration		

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Certification of Aggregate Administrative Costs	
Section A	**Current FY**
1. Total Current FY Grant Award (including approved Prior FY carryover)	
2. Recipient Administrative Expenses This includes ADAP Base Administrative Expenses, excluding Pharmacy Benefits Manager and Insurance Benefits Manager Administrative Costs.	
3. Recipient Planning and Evaluation Expenses	
4. Recipient Clinical Quality Management Expenses	
5. FY 2023 Award (line 1) minus Recipient Administration/Planning and Evaluation/Clinical Quality Management Expenses (lines 2, 3 and 4)	
6. Subrecipients Aggregate Allowable Administrative Cost Cap (10% of line 5)	
7. Actual Subrecipients Administrative Costs This includes Direct Services (non ADAP Base Direct Services) and does not include Pharmacy Benefits Manager or Insurance Benefits Manager Costs.	
8. Subrecipients Administrative Expenditures as a Percentage of Amount of Funds on line 5 (leave blank if receive minimum allotment) Note: Divide line 7 / line 5 then multiply 100%	
Section B: This certifies that administrative expenses for the RWHAP Part B does not exceed allowable cap	

FY2023 RWHAP Part B Expenditures Report Changes

The table below provides a summary of proposed changes to the RWHAP Part B Expenditures Report. A draft template of the report with is also provided below.

Recipient Budget(Fiscal) Officer/Designee Name:	Recipient Budget(Fiscal) Officer/Designee Signature:
First Name *Last Name*	x Date: