

Public Reporting Burden for this collection of information is estimated to average 16 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Response to this collection of information is mandatory to obtain a benefit. The information requested does not lend itself to confidentiality. HUD may not conduct or sponsor, and an applicant is not required to respond to a collection of information unless it displays a currently valid OMB control number.

**Housing Authority Name:**

**Amount of Proceeds:**

**Interest Rate (or range of rates if multiple serial or term bonds)**

**Interest Rate Fixed?**

**If Variable Rate, Interest Rate Cap:**

**Term (in years):**

**FY and Amount of Most Recent Formula Grant:**

**First Direct HUD Payment due:**

**D/S Schedule Date:**

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
Financing Year	Payment Date	Principal	Interest	Total Debt Service Payment	Ongoing Fees	Total Payment Amount	Adjusted Formula Grant	Total Payment from FY Grant	Percent of FY Grant Used for Payments	Date of Direct Payment of Formula Grant	FY of Grand Debt Service to be Paid From

TOTALS

**Instructions:**

- Fill in the requested information for each year of the bond term.
- Column (f) should include any fees (such as remarketing, trustee, draw fees, etc). Please provide a supporting schedule detailing the Ongoing Payment Requirements
- Column (h): if the amount of the Formula Grant is anticipated to change due to demolition, disposition, etc., the most recent year's appropriation, net any applicable adjustments projected by the PHA should be used. PHA must use the most recent CFP Grant as basis for estimate.
- Column (i) should be the sum of all payments reflecting in column (g) that are to be paid from a specific grant.
- Columns (i), (j) and (l) must tie into each other.
- Column (k): information regarding direct payments must only be provided if PHA is requesting that HUD make direct payments to Trustee or Lender. Direct payment may be initiated no more than three business days prior to when payment is due. Payments scheduled to be initiated on weekends or holidays will not be initiated until the following business day.