

Notices Required by Law

The following is a brief summary of the laws applicable to this collection of information.

PAPERWORK REDUCTION ACT (44 U.S.C. Chapter 35)

Purpose for Collecting Information: The information requested in this Form 2181 (including, but not limited to, Exhibits Assessment Questionnaire) will be used in connection with an investigation of your experience and character. The score is based on your contact with banks, other financial institutions, individuals, business associates, law enforcement offices (including the FBI and any others that will assist SBA in making an adequate appraisal of your general business reputation and character), and other information to assist in obtaining credit bureau reports, including consumer credit reports and scores on the principals of your business for the purpose of determining whether to approve a principal's participation in the SBIC program. If information provided to SBA indicates a potential violation of law, whether civil, criminal, or administrative in nature, SBA may refer it to the appropriate agency. If you are a foreign, charged with responsibility for or otherwise involved in investigation, prosecution, enforcement or prevention of a crime, you may be required to provide information to the appropriate agency.

Personal information (Privacy Act, 5 U.S.C. 552a)

Any person can request to see or get copies of any personal information that is maintained by SBA. However, requests for such information may be denied unless SBA has the written permission of the individual to release the information to the requester. Information is subject to disclosure under the Freedom of Information Act (5 U.S.C. 552). Generally, you are not required to provide your social security number, and failure to provide your social security number generally may not affect any right, benefit or privilege to which you are entitled. The Privacy Act Collection Improvement Act of 1996 (31 U.S.C. 7701(c)(1)) requires a Federal agency to obtain the taxpayer identification number of a person doing business with that agency. Therefore, it is mandatory that you furnish your TIN to the SBA as part of your application. Additionally, disclosure of your name and other personal information requested is mandatory. SBA is required under the Small Business Investment Act, 15 U.S.C. 681(c)(3), to consider the general business reputation of certain key individuals in making a determination about whether each individual has the business experience and character necessary to participate in the SBIC program. Other personal identifiers assist SBA in making these determinations required by law. If you do not provide this information, it may result in a favorable determination concerning your participation in the SBIC program.

Freedom of Information Act (U.S.C. 552)

This law provides, with some exceptions, that we must make records or portions of records contained in our files available to the public. This generally includes aggregate statistical information on the SBIC program and other information such as names of companies that have been financed by SBICs. We do not routinely make available to third parties your proprietary data that would cause competitive harm or would constitute a clearly unwarranted invasion of personal privacy. We note that Exemptions 4, 5, 7, and 8 of the Freedom of Information Act (FOIA) allow SBA to withhold financial data on individual companies. To request information under FOIA, contact the SBA office maintaining the records requested or the Chief, FOI/PA Office, 409 3rd Street, SW, Washington, DC 20420. Please include and identify it as a Freedom of Information Act (FOIA) request. The request must describe the specific records you want.

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IA, you must send the request to
.16, or by e-mail to foia@sba.gov,
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the subject of any investigation or disciplinary hearing or proceeding by a governmental agency, regulatory

- 10** Is any organization of which you are currently a member of senior management, or in which you have a substantial ownership interest, the subject of any investigation or disciplinary proceeding by a governmental agency, regulatory body, or professional organization?

- 11** Have you ever entered into an agreement concerning (through mediation, arbitration, other alternative dispute resolution process), or otherwise consented to any order or decree by a court, governmental agency or regulatory body in connection with an agreement concerning state securities law?

- 12** Has any organization, either while you were a member of senior management or when you had a substantial ownership interest, entered into an agreement concerning (through mediation, arbitration, other alternative dispute resolution process), or otherwise consented to any order or decree by a court, governmental agency or regulatory body in connection with an agreement concerning state securities law?

- 13** During the past 10 years, have you been a named defendant in any civil legal action involving commercial debt (including but not limited to debt collection lawsuit, foreclosure, receivership, and involuntary liquidation) of corporate liabilities or greater than \$100,000 for personal liabilities?

If "yes", did the subject matter involve your personal conduct or fall within your area of responsibility?

If the answer is "yes", were you active in settlement negotiations or arbitration?

- 14** Have you, as a result of your role as a member of senior management or as a member of the board of directors, been a named defendant in any civil legal action involving (i) shareholder litigation, (ii) fraud or misrepresentation, or (iii) breach of fiduciary duty?

If "yes", did the subject matter involve your personal conduct or fall within your area of responsibility?

If the answer is "yes", were you active in settlement negotiations or arbitration?

- 15** Have you, in your individual capacity, ever been a named defendant in any civil legal action involving (i) shareholder litigation, (ii) fraud or misrepresentation, or (iii) breach of fiduciary duty?

- 16** During the past 10 years, have you filed voluntarily, or had filed against you involuntarily, a bankruptcy petition?

- 17** During the past 10 years, has any organization, either while you were a member of senior management or when you had a substantial ownership interest, filed voluntarily, or had filed against such organization involuntarily, a bankruptcy petition?

- 18** Have you ever failed to pay when due any debt or obligation, including any amounts in dispute, to the Federal government, or guaranteed by the Federal government or any state government (including but not limited to taxes, loans, etc.)?

- 19 Has any organization, either while you were a member of senior management or when you had a substantial debt or obligation, including any amounts in dispute, to the Federal government or any state government (including but not limited to taxes, business loans, education, or other obligations) that you have not disclosed in this questionnaire?

CERTIFICATION AND AUTHORIZATION TO RELEASE INFORMATION

I certify that all of the information I have provided on this Individual Legal Questionnaire and any other information in connection with this Individual Legal Questionnaire is true, correct and complete to the best of my knowledge. Making a false statement is a violation of Federal law and could result in criminal prosecution under 18 USC 1014, including fines of up to \$1 million and up to 30 years imprisonment, 15 USC §§ 645 and 687(f), civil penalties, government-wide debarment or suspension, and denial, suspension, or revocation of a Small Business Investment Company license.

In connection with an application for an SBIC license, or operation of an SBIC, I hereby authorize the U.S. Small Business Administration ("SBA") and its agents to make inquiries, including obtaining a consumer report from a consumer reporting agency, to determine my credit standing.

I have read the "Notices Required by Law" and I authorize the U.S. Small Business Administration Office of Inspector General to obtain criminal record information about me from criminal justice agencies for the purpose of determining my eligibility for the Small Business Investment Company program.

20 **Printed Name**

21 **Title**

22 **Signature**

23 **Date**

estion is "yes", furnish complete details and provide
s, titles of proceedings, docket numbers, fines and
mediators, arbitrators or other alternative dispute
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it" generally refers to meaningful participation in
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[First] [Last]

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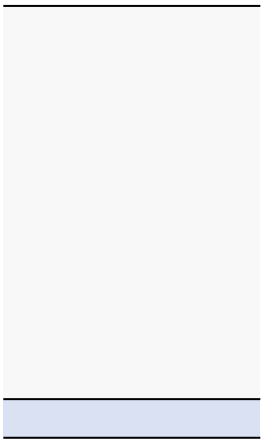
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§§ 287, 371, 1001, 1006, and
enalties under 31 U.S.C. § 3729,
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Statement of Personal History

As of Date: MM/DD/YYYY

Each principal and individual identified on the "Identified Parties" tab is required to submit and execute this Statement answer to any question is "yes", furnish complete details and provide any necessary attachments. Include all pertinent locations, titles of proceedings, docket numbers, fines and penalties (paid and unpaid), sentences, type of offense (misc mediators, arbitrators or other alternative dispute resolution professionals, and relevant documents.

Name of Applicant: [Name Here] Name of Prin

SBIC	Applicant or Licensee Name		[Name Here]	
	Address: Street, City, State, Zip Code		[Street Address]	[Ci
	Telephone:	(###) ###-####	Email	

First Name in Full	Middle Name(s) in Full (If "none", so state)	
List All Former Name(s) and Any Other Current Names Used (If "none", so state)		From (Date)
		MM/DD/YYYY
List current and any former or other social security numbers (SSNs) used and names associated with these numbers. (If no other SSNs used, so state.)		

Date of Birth (Month, Day, Year)	MM/DD/YY	
Place of Birth (City, State, Country)		
Citizen of U.S.? (Y/N)		
If a U.S. citizen	Native Born (Y/N)?	
If naturalized, date, city, state and the naturalization or citizenship certificate number	MM/DD/YYYY	City, State
If you are not a citizen of the U.S., are you a permanent resident alien?		

If "yes" to "permanent resident alien", provide the date you entered the U.S., the location (city and state) and your alien registration number	MM/DD/YYYY	City, State
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Starting with your present address, list all residence addresses for the last ten

From (Date)	To (Date)	Address
MM/DD/YYYY	MM/DD/YYYY	Street, City

1 Have you ever been charged with or arrested for any criminal offense other than a minor motor vehicle violation that has been dismissed, discharged, expunged, or not prosecuted or settled through plea deal or other similar process?

2 Have you ever been convicted, placed on pretrial diversion, entered into a plea deal or other similar process (including probation or adjudication withheld pending probation) for any criminal offense other than a minor motor vehicle violation?

3 Have you ever ever (a) been found civilly liable, (b) entered into a settlement through mediation, arbitration or (c) been permanently or temporarily enjoined by a court or other regulatory body by reason of any act or omission?

CERTIFICATION AND AUTHORIZATION TO RELEASE INFORMATION

I certify that all of the information I have provided on this Statement of Personal History and any other information provided on this Statement of Personal History is true, correct and complete to the best of my knowledge. I understand that violation of Federal law and could result in criminal prosecution under 18 USC §§ 287, 371, 1001, 1006, and 1007, or up to 30 years imprisonment, 15 USC §§ 645 and 687(f), civil penalties under 31 U.S.C. § 3729, government-wide suspension, or revocation of a Small Business Investment Company license.

I have read the "Notices Required by Law" and I authorize the U.S. Small Business Administration Office of Inspector General to release information about me from criminal justice agencies for the purpose of determining my eligibility for the Small Business Investment Company program.

Printed Name

Title

Signature

Date

of Personal History. Answer all of the following questions. If the information, including, name(s) under which charged, dates, misdemeanor or felony), dates of parole/probation, names of

Principal: [First] [Last]

	[State XX]	[Zip Code]

Last Name	
	To (Date)
	MM/DD/YYYY

years.
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, State, Zip

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or other alternative dispute resolution process
practice involving fraud or breach of trust?

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knowingly making a false statement is a
1014, including fines of up to \$1 million and up
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