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OMB No. 0960-0578

#### **WORK HISTORY REPORT**

# PLEASE READ ALL OF THIS INFORMATION BEFORE YOU BEGIN COMPLETING THIS REPORT

The office that makes the disability decision on your case will use the information you provide in this report to understand how your illnesses, injuries, or conditions might affect your ability to do work for which you are qualified. This information tells us about the kinds of work that you did, including the physical and mental requirements of each job.

#### IF YOU NEED HELP

If you need help with this report, complete as much of it as you can. Then call the phone number provided on the letter sent with the report or the phone number of the person who asked you to complete the report for help to finish it. If you cannot speak or understand English, we will provide an interpreter free of charge.

#### WHAT YOU NEED TO COMPLETE THIS REPORT

- Information about all the jobs that you have had in the last five years.
- ANSWER EVERY QUESTION FOR EACH JOB YOU DESCRIBE unless the report indicates otherwise. Provide as much detail as possible.
- If you cannot remember all the information about your jobs, provide what you do remember. If you do not know an answer, or the answer is "none" or "does not apply," please write "don't know" or "none" or "does not apply."
- Be sure to explain an answer if the question asks for an explanation, or if you want to provide additional information.
- If you need more space to answer any questions, use Section 3 Remarks

REMEMBER TO PROVIDE THE INFORMATION ABOUT THE PERSON COMPLETING THIS REPORT IN SECTION 4

# Privacy Act Statement Collection and Use of Personal Information

Sections 205(a), 223(d), 1614(a), and 1631 of the Social Security Act, as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent an accurate and timely decision on any claim filed.

We will use the information to make a determination on eligibility for benefits. We may also share your information for the following purposes, called routine uses:

To contactors and other Federal agencies, as necessary, for the purpose of assisting the Social Security Administration (SSA) in the efficient administration of its programs; and

To applicants, claimants, prospective applicants or claimants, other than the data subject, their authorized representatives or representative payees to the extent necessary to pursue Social Security claims and to representative payees when the information pertains to individuals for whom they serve as representative payees, for the purpose of assisting SSA in administering its representative payment responsibilities under the Act and assisting the representative payees in performing their duties as payees, including receiving and accounting for benefits for individuals for whom they serve as payees.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders System, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784, and 60-0320, entitled Electronic Disability Claim File, as published in the FR on December 22, 2003, at 68 FR 71210. Additional information, and a full listing of all of our SORNs, is available on our website at <a href="https://www.ssa.gov/privacy">www.ssa.gov/privacy</a>.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C.§ 3507, as amended by Section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 40 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO THE STATE AGENCY THAT REQUESTED IT. If you have questions about how to complete the form, contact the State Agency that requested it. If you need the address or phone number for your State Agency, you can get it by calling Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd., Baltimore, MD 21235-6401. Send only comments relating to our time estimate or any other aspects of this collection to this address, not the completed form.

# AFTER COMPLETING THIS REPORT, REMOVE THIS SHEET AND KEEP IT FOR YOUR RECORDS

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#### **WORK HISTORY REPORT**

For SSA Use Only- Do not write in this box. Related SSN Number Holder

Anyone who makes or causes to be made a false statement or representation of material fact for use in determining a payment under the Social Security Act, or knowingly conceals or fails to disclose an event with an intent to affect an initial or continued right to payment, commits a crime punishable under Federal law by fine, imprisonment, or both, and may be subject to administrative sanctions.

SECTION 1 - INFORMATION ABOUT YOU						
When a question refers to "you" or "your," it refers to the person who is applying for disability benefits. <b>If you are completing this report for someone else</b> , provide information about them.						
A. NAME (First, Middle Initial, Last, Suffix)  B. SOCIAL SECURITY NUMBER						
C. DAYTIME PHONE NUMBER(S) where we can call to speak with you or leave a message, if needed. Include area code or IDD and country code if outside the USA or Canada.						
Secondary:						
Primary: (if available)						
SECTION 2 - INFORMATION ABOUT YOUR WORK						

List all the jobs that you have had in the last 5 years:

- Include self-employment
- Include work in a foreign country
- List your most recent job first

	Job Title	Туре	Dates \	Vorked
		Of Business	From (MM/YYYYY)	To (MM/YYYYY)
1.				
2.				
3.				
4.				
5.				

		SECTIO	N 2 - WOF	K HISTOR	Y (continue	ed)	
Provide more info If you need more				d in Section	n 2. Estimat	e hours and pay	, if needed.
JOB TITLE NO. 1							
Rate of Pay \$	☐ Hour	P Day	er <i>(Check Or</i>	,	☐ Year	Hours per Day	Days Per Week
For the job you list of tasks include st					•	• •	•
If any of the tasks or completed and			•		•	• •	eport you wrote
If any of the tasks supervisory duties schedules, and ma	you had. E	kamples o	of superviso	•		•	
List the machines, them for. Example			•	•	•	•	•
Tell us about the v Examples of work- medical coding to	related skills	s include r	eading blu	eprints to in	struct worke	-	_
Did your job requi If YES, describe w time you spent do telephone for 5 ho	ho you inter	acted with rkday or v	n, the purpo vorkweek. I	ose of the ir Examples ir	nteraction, he	ow you interacted ering customer q	uestions on the

Tell us how much time you spent doing the following physical activities in a typical workday. The total
hours/minutes for standing and/or walking and sitting should equal the Hours per Day. The example below shows
an 8-hour workday with 2 hours standing and/or walking and 6 hours sitting (8 hours total).

Activity	How much of your workday? (Hours/Minutes)	Example:
Standing and/or walking		2 hours
Sitting		6 hours
Stooping (i.e., bending down & forward at waist)		5 minutes
Kneeling (i.e., bending legs to rest on knees)		5 minutes
Crouching (i.e., bending legs & back down & forward)		None
Crawling (i.e., moving on hands and knees)		None
Using fingers to touch, pick, or pinch (e.g., using a mouse, keyboard, turning pages, or buttoning a shirt):		2 hours (both hands)
Using hands to seize, hold, grasp, or turn (e.g., holding a large envelope, a small box, a hammer, or water bottle):   One Hand  Both Hands		1 hour (both hands)
Reaching at or below the shoulder:   One Arm   Both Arms		1 hour (both arms)
Reaching overhead (above the shoulder):   One Arm  Both Arms		None
Climbing stairs or ramps		None
Climbing ladders, ropes, or scaffolds		None
Tell us about lifting and carrying in this job. Explain what you lifted, how far y did it in a typical workday.  Select the <b>heaviest</b> weight lifted:  Less than 1 lb. Less than 10 lbs. 10 lbs. 20 lbs.		
☐ 50 lbs. ☐ 100 lbs. or more ☐ Other		
Select the weight <b>frequently</b> lifted (i.e., 1/3 to 2/3 of the workday):		
☐ Less than 1 lb. ☐ Less than 10 lbs. ☐ 10 lbs. ☐ 25 lbs. ☐ 50 lbs.	or more	·
Did your job expose you to any of the following? Check all that apply.		
☐ Outdoors ☐ Extreme heat (non-weather related) ☐ Extreme cold (no	n-weather related)	☐ Wetness
☐ Humidity ☐ Hazardous substances ☐ Moving mechanical parts ☐	∃ High, exposed pl	aces
☐ Heavy vibrations ☐ Loud noises ☐ Other		
If one or more boxes are checked, tell us about the exposure(s) and how oft	en you were expos	ed.
Explain how your medical conditions affect your ability to do this job.		

	·	SECTIO	N 2 - WOF	RK HISTOR	Y (continue	ed)	
Provide more info If you need more				d in Sectio	n 2. Estimat	te hours and pay	, if needed.
JOB TITLE NO. 2							
Rate of Pay \$	☐ Hour	P Day	er <i>(Check O</i>	ne)	☐ Year	Hours per Day	Days Per Week
For the job you list of tasks include sto		•			•	<b>7</b> .	•
If any of the tasks or completed and l			•		•	• •	eport you wrote
If any of the tasks supervisory duties schedules, and ma	you had. E	xamples o	f superviso	•		•	
List the machines, them for. Example			•	•	_	•	•
Tell us about the w Examples of work- medical coding to	related skills	s include r	eading blu	eprints to in	struct worke	•	•
Did your job requinus  If YES, describe we time you spent doint telephone for 5 ho	ho you inte	acted with	n, the purporkweek.	ose of the ir Examples ir	nteraction, he	ow you interacted ering customer q	uestions on the

Activity	How much of your workday? (Hours/Minutes)	Example:
Standing and/or walking		2 hours
Sitting		6 hours
Stooping (i.e., bending down & forward at waist)		5 minutes
Kneeling (i.e., bending legs to rest on knees)		5 minutes
Crouching (i.e., bending legs & back down & forward)		None
Crawling (i.e., moving on hands and knees)		None
Using fingers to touch, pick, or pinch (e.g., using a mouse, keyboard, turning pages, or buttoning a shirt): ☐ One Hand ☐ Both Hands		2 hours (both hands)
Using hands to seize, hold, grasp, or turn (e.g., holding a large envelope, a small box, a hammer, or water bottle):   One Hand  Both Hands		1 hour (both hands)
Reaching at or below the shoulder:		1 hour (both arms)
Reaching overhead (above the shoulder):   One Arm   Both Arms		None
Climbing stairs or ramps		None
Climbing ladders, ropes, or scaffolds		None
Tell us about lifting and carrying in this job. Explain what you lifted, how far y did it in a typical workday.  Select the <b>heaviest</b> weight lifted:	, eu eurrieu it, una i	
□ Less than 1 lb.       □ Less than 10 lbs.       □ 10 lbs.       □ 20 lbs.         □ 50 lbs.       □ 100 lbs. or more       □ Other		
Select the weight <b>frequently</b> lifted (i.e., 1/3 to 2/3 of the workday):  Less than 1 lb. Less than 10 lbs. 10 lbs. 25 lbs. 50 lbs.	or more	-
Did your job expose you to any of the following? Check all that apply.		
☐ Outdoors ☐ Extreme heat (non-weather related) ☐ Extreme cold (nor	n-weather related)	☐ Wetness
☐ Humidity ☐ Hazardous substances ☐ Moving mechanical parts ☐	] High, exposed pl	aces
☐ Heavy vibrations ☐ Loud noises ☐ Other		
If one or more boxes are checked, tell us about the exposure(s) and how oft	en you were expos	ed.
Explain how your medical conditions affect your ability to do this job.		

	SECTION 2 - WORK HISTORY (continued)						
Provide more inf If you need more				d in Sectio	n 2. Estimat	e hours and pay	y, if needed.
JOB TITLE NO. 3	3						
Rate of Pay \$	☐ Hour	F Day	Per (Check C	•	☐ Year	Hours per Day	Days Per Week
For the job you lis of tasks include st					•	• •	•
If any of the tasks or completed and			_			• •	eport you wrote
If any of the tasks supervisory duties schedules, and m	s you had. E	kamples c	of supervis	•		•	
List the machines, them for. Example			•	•			•
Tell us about the v Examples of work medical coding to	related skill:	s include i	reading blu	eprints to ir	struct worke	•	•
Did your job requi If YES, describe v time you spent do telephone for 5 ho	vho you inter ing it per wo	acted witl	h, the purp vorkweek.	ose of the in	nteraction, ho	ow you interacted ering customer q	uestions on the

Activity	How much of your workday? (Hours/Minutes)	Example:
Standing and/or walking		2 hours
Sitting		6 hours
Stooping (i.e., bending down & forward at waist)		5 minutes
Kneeling (i.e., bending legs to rest on knees)		5 minutes
Crouching (i.e., bending legs & back down & forward)		None
Crawling (i.e., moving on hands and knees)		None
Using fingers to touch, pick, or pinch (e.g., using a mouse, keyboard, turning pages, or buttoning a shirt): ☐ One Hand ☐ Both Hands		2 hours (both hands)
Using hands to seize, hold, grasp, or turn (e.g., holding a large envelope, a small box, a hammer, or water bottle):   One Hand   Both Hands		1 hour (both hands)
Reaching at or below the shoulder:		1 hour (both arms)
Reaching overhead (above the shoulder):   One Arm   Both Arms		None
Climbing stairs or ramps		None
Climbing ladders, ropes, or scaffolds		None
Tell us about lifting and carrying in this job. Explain what you lifted, how far y did it in a typical workday.  Select the <b>heaviest</b> weight lifted:		
☐ Less than 1 lb. ☐ Less than 10 lbs. ☐ 10 lbs. ☐ 20 lbs.		
☐ 50 lbs. ☐ 100 lbs. or more ☐ Other		
Select the weight <b>frequently</b> lifted (i.e., 1/3 to 2/3 of the workday):		
☐ Less than 1 lb. ☐ Less than 10 lbs. ☐ 10 lbs. ☐ 25 lbs. ☐ 50 lbs.	or more   Other	
Did your job expose you to any of the following? Check all that apply.		
☐ Outdoors ☐ Extreme heat (non-weather related) ☐ Extreme cold (nor	n-weather related)	☐ Wetness
☐ Humidity ☐ Hazardous substances ☐ Moving mechanical parts ☐	] High, exposed pl	aces
☐ Heavy vibrations ☐ Loud noises ☐ Other		
If one or more boxes are checked, tell us about the exposure(s) and how often	en you were expos	ed.
Explain how your medical conditions affect your ability to do this job.		

JOB TITLE NO.	4					
Rate of Pay		Per (Check (	One)		Hours per Day	Days Per Week
\$	☐ Hour	□ Day □ Week	☐ Month	☐ Year		
• •		itle No. 1, describe i /es, greeting custon		•	• •	•
•		e involved writing or ime you spent on it		•	• •	eport you wrote
•	s you had. E	e involved supervisi xamples of supervis me records.	•		• •	
		equipment you used ent include compute	•	•	•	•
Examples of work	related skill	skills you used in th s include reading bl he amounts provide	ueprints to ir	struct worke	•	_
Did your job requ	ire you to int	eract with coworker	s, the genera	ıl public, or a	anyone else? [	□ YES □ NO
time you spent do	oing it per wo	racted with, the purp orkday or workweek or showing clients p	Examples in	nclude answ	ering customer q	uestions on the

Activity	How much of your workday? (Hours/Minutes)	Example:
Standing and/or walking		2 hours
Sitting		6 hours
Stooping (i.e., bending down & forward at waist)		5 minutes
Kneeling (i.e., bending legs to rest on knees)		5 minutes
Crouching (i.e., bending legs & back down & forward)		None
Crawling (i.e., moving on hands and knees)		None
Using fingers to touch, pick, or pinch (e.g., using a mouse, keyboard, turning pages, or buttoning a shirt): ☐ One Hand ☐ Both Hands		2 hours (both hands)
Using hands to seize, hold, grasp, or turn (e.g., holding a large envelope, a small box, a hammer, or water bottle):   One Hand   Both Hands		1 hour (both hands)
Reaching at or below the shoulder:		1 hour (both arms)
Reaching overhead (above the shoulder):   One Arm   Both Arms		None
Climbing stairs or ramps		None
Climbing ladders, ropes, or scaffolds		None
Tell us about lifting and carrying in this job. Explain what you lifted, how far y did it in a typical workday.  Select the <b>heaviest</b> weight lifted:		
☐ Less than 1 lb. ☐ Less than 10 lbs. ☐ 10 lbs. ☐ 20 lbs.		
☐ 50 lbs. ☐ 100 lbs. or more ☐ Other		
Select the weight <b>frequently</b> lifted (i.e., 1/3 to 2/3 of the workday):		
☐ Less than 1 lb. ☐ Less than 10 lbs. ☐ 10 lbs. ☐ 25 lbs. ☐ 50 lbs.	or more   Other	
Did your job expose you to any of the following? Check all that apply.		
☐ Outdoors ☐ Extreme heat (non-weather related) ☐ Extreme cold (nor	n-weather related)	☐ Wetness
☐ Humidity ☐ Hazardous substances ☐ Moving mechanical parts ☐	] High, exposed pl	aces
☐ Heavy vibrations ☐ Loud noises ☐ Other		
If one or more boxes are checked, tell us about the exposure(s) and how often	en you were expos	ed.
Explain how your medical conditions affect your ability to do this job.		

SECTION 2 - WORK HISTORY (continued)							
Provide more info If you need more				d in Sectio	n 2. Estimat	e hours and pay	, if needed.
JOB TITLE NO. 5	;						
Rate of Pay \$	☐ Hour	F ☐ Day	Per <i>(Check O</i>	,	☐ Year	Hours per Day	Days Per Week
For the job you list of tasks include st					•	• •	•
If any of the tasks or completed and			_			<b>5</b> .	eport you wrote
If any of the tasks supervisory duties schedules, and m	you had. E	xamples o	of superviso	•		•	
List the machines, them for. Example			•	•	•	•	•
Tell us about the v Examples of work- medical coding to	-related skill	s include ı	reading blu	eprints to ir	nstruct worke	-	_
Did your job requi If YES, describe w time you spent do telephone for 5 ho	who you inte	racted witl orkday or v	n, the purp vorkweek.	ose of the in	nteraction, he	ow you interacted ering customer q	uestions on the

Activity	How much of your workday? (Hours/Minutes)	Example:
Standing and/or walking		2 hours
Sitting		6 hours
Stooping (i.e., bending down & forward at waist)		5 minutes
Kneeling (i.e., bending legs to rest on knees)		5 minutes
Crouching (i.e., bending legs & back down & forward)		None
Crawling (i.e., moving on hands and knees)		None
Using fingers to touch, pick, or pinch (e.g., using a mouse, keyboard, turning pages, or buttoning a shirt): ☐ One Hand ☐ Both Hands		2 hours (both hands)
Using hands to seize, hold, grasp, or turn (e.g., holding a large envelope, a small box, a hammer, or water bottle): ☐ One Hand ☐ Both Hands		1 hour (both hands)
Reaching at or below the shoulder:		1 hour (both arms)
Reaching overhead (above the shoulder):   One Arm   Both Arms		None
Climbing stairs or ramps		None
Climbing ladders, ropes, or scaffolds		None
Tell us about lifting and carrying in this job. Explain what you lifted, how far y did it in a typical workday.  Select the <b>heaviest</b> weight lifted:  Less than 1 lb. Less than 10 lbs. 10 lbs. 20 lbs.  50 lbs. 100 lbs. or more 0ther	,	,
Select the weight <b>frequently</b> lifted (i.e., 1/3 to 2/3 of the workday):		
Less than 1 lb. Less than 10 lbs. 10 lbs. 25 lbs. 50 lbs.	or more	-
Did your job expose you to any of the following? Check all that apply.		
☐ Outdoors ☐ Extreme heat (non-weather related) ☐ Extreme cold (nor	n-weather related)	☐ Wetness
☐ Humidity ☐ Hazardous substances ☐ Moving mechanical parts ☐	] High, exposed pl	aces
☐ Heavy vibrations ☐ Loud noises ☐ Other		
If one or more boxes are checked, tell us about the exposure(s) and how often	en you were expos	ed.
Explain how your medical conditions affect your ability to do this job.		

#### **SECTION 3 - REMARKS**

Please provide any additional information you did not give in earlier parts of this report. If you did not have enough space in the prior sections of this report to provide the requested information, please use this space to provide the additional information requested in those sections. Be sure to include the job title number and question to which you are referring. If you add more jobs than the 5 jobs listed, please provide the same information as you did for job titles numbers 1-5 on a separate sheet of paper(s).

BE SURE TO COMPLETE THE BOTTOM OF THIS PAGE.

SECTION 4 - WHO IS COMPLETING THIS REPORT					
Date Report Completed (MM/DD/Y	YYY)				
Who is completing this report?					
☐ The person listed in <b>1.A.</b>					
☐ Someone else (Complete	the following section belo	ow)			
NAME (First, Middle Initial, Last)		Relationship to the Person in 1.A.			
MAILING ADDRESS (Street or PO Box) Include the apartment number, if applicable.					
CITY	STATE/Province	ZIF	P/Postal Code	COUNTRY (if not USA)	
DAYTIME PHONE NUMBER where sode or IDD and country code if ou	, ,		a message, if n	eeded. Include the area	