

QUESTIONS FOR THE Q4 2021 4003 TEMPLATE

		Sections	4003 Category
Section -		Headcount/Use of Proceeds - Employee Headcount	
Q1	#	Total Number of Employees at END of the Report Quarter.	ALL
Q2	#	Total Number of New Hires hired DURING the Report Quarter.	ALL
Q3	#	Total Number of Other Terminations or Furloughs DURING the Report Quarter.	ALL
Q4	#	Total Number of Involuntary Terminations or Furloughs DURING the Report Quarter.	ALL
Section -		Headcount/Use of Proceeds - Use of Proceeds	
Q1	#	Total amount of § 4003 loan proceeds used DURING the Report Quarter.	UA1, UA2, SA1, SA2, SA3, SA4
Q2	#	Total operating expenses (as described in the loan agreement) paid from loan proceeds DURING the Report Quarter.	UA1, UA2, SA1, SA2, SA3, SA4
Q3	#	Total of other expenses paid from loan proceeds DURING the Report Quarter.	UA1, UA2, SA1, SA2, SA3, SA4
Q4	Conditional Text Box (Only required if #>0 entered in Q3)	If other expenses were paid from loan proceeds, please explain, including expense category and amount spent.	UA1, UA2, SA1, SA2, SA3, SA4
Q5	Y/N	Were any of the Tranche A or Tranche B proceeds used for any expenses other than permissible Tranche A and B Agreement expenses DURING the Report Quarter?	YRC (A), YRC (B)
Q6	Conditional Upload (Only required if 'Y' entered in Q5)	If yes, please explain, including expense category and amount spent.	YRC (A), YRC (B)
Section -		Compensation / Dividends	
Q1	#	Please enter the total number of Corporate Officers or Employees of the Borrower, each Borrower Air Carrier, and/or each Borrower Eligible Business, as applicable, whose Total Compensation exceeded \$425,000 in 2019 or the Subsequent Reference Period.	ALL
Q2	#	Enter the number of such Employees and Corporate Officers who received Severance Pay or Other Benefits DURING the Report Quarter that exceeded twice their 2019 Total Compensation or Total Compensation during Subsequent Reference Period, as applicable.	ALL
Q3	Conditional Upload (Only required if #>0 entered in Q2)	If the number of such Employees and Corporate Officers is not zero, please upload an explanation which includes a list of the Employee/Corporate Officer positions and their Total Severance/Other Benefits received.	ALL
Q4	#	Enter the number of such Employees and Corporate Officers whose Total Compensation during any 12 consecutive months ending DURING the Reporting Period exceeded their 2019 Total Compensation or Total Compensation during the Subsequent Reference Period, as applicable. Please note, this only applies to Corporate Officers or Employees whose Total Compensation in calendar year 2019 or the Subsequent Reference Period exceeded \$425,000.	ALL
Q5	Conditional Upload (Only required if #>0 entered in Q4)	If the number of such Employees and Corporate Officers is not zero, please upload an explanation which includes a list of the Employee/Corporate Officer positions and their Total Compensation received.	ALL
Q6	#	Please enter the number of Corporate Officers or Employees whose Total Compensation exceeded \$3,000,000 in 2019 or the Subsequent Reference Period.	ALL
Q7	#	Enter the number of such Employees and Corporate Officers whose Total Compensation during any 12 consecutive months ending DURING the Report Quarter exceeded the sum of \$3,000,000 and 50% of the excess over \$3,000,000 of their Total Compensation received in calendar year 2019 or the Subsequent Reference Period, as applicable. Please note, this only applies to Corporate Officers or Employees whose Total Compensation in calendar year 2019 or the Subsequent Reference Period exceeded \$3,000,000.	ALL
Q8	Conditional Upload (Only required if #>0 entered in Q7)	If the number of such Employees and Corporate Officers is not zero, please upload an explanation which includes a list of the Employee/Corporate Officer positions and their Total Compensation received.	ALL
Q9	Y/N	Has the Borrower, any Borrower Air Carrier, or any Borrower Eligible Business, as applicable, or any of their Affiliates purchased an equity security of the Borrower, Borrower Air Carrier, or Borrower Eligible Business, as applicable, or any direct or indirect parent company of the Borrower, Borrower Air Carrier, or Borrower Eligible Business, or any Subsidiary of the Parent that is listed on a national securities exchange DURING the Report Quarter?	ALL
Q10	Conditional Upload (Only required if 'Y' entered in Q9)	If yes, please upload an explanation that includes the name of the company, the number of shares, the dollar amounts, and the dates of the transactions.	ALL
Q11	Y/N	Has the Borrower, any Borrower Eligible Business, or any Borrower Air Carrier, as applicable, paid dividends, or made any other capital distributions, with respect to the entity's common stock (or equivalent equity interest) DURING the Report Quarter?	ALL
Q12	Conditional Upload (Only required if 'Y' entered in Q11)	If yes, please upload an explanation that includes the dollar amount and the date of the transaction.	ALL
Q13	Conditional Y/N (Only required if 'Y' entered in Q11)	If yes, was the entity that paid a dividend or made a capital distribution an S Corp or pass-through entity?	ALL
Q14	Conditional Y/N (Only required if 'Y' entered in Q11)	If yes, was the dividend or capital distribution to cover its owners' tax obligations in respect to the entity's earnings?	ALL
Q15	Conditional Upload (Only required if 'N' entered in Q13 or Q14)	If you answered 'no' to either of the last two questions, please upload an explanation.	ALL
Section -		Document Uploads	
Q1	Y/N	Do you file through EDGAR with the SEC?	UA1, UA2
Q2	Upload	Please provide the following: a consolidated balance sheet of the Parent and its Subsidiaries as of the END of the Report Quarter, and the related consolidated statements of income or operations, shareholders' equity and cash flows, in each case setting forth in comparative form, as applicable, the figures for the previous quarters in the last year and accompanied by a Financial Statement Report.	UA1, UA2
Q3	Text Box	If any of the required documents are not available for upload, please provide an explanation.	UA1, UA2
Q4	Upload	Please upload a copy of your insurance policies covering pledged collateral DURING the Report Quarter.	SA1, SA2, SA3, SA4
Section -		Fundamental Changes	
Q1	Y/N	Did a Change of Control occur DURING the Report Quarter?	ALL
Q2	Y/N	Did any Fundamental Changes (as described in the loan agreement) occur DURING the Report Quarter?	ALL
Q3	Conditional Upload (Only required if 'Y' entered in Q1 or Q2)	If yes to either question above, please upload an explanation that includes a description of the Change of Control and/or Fundamental Changes, dates, affected assets and/or liabilities, and any other relevant information.	ALL

QUESTIONS FOR THE Q4 2021 4003 TEMPLATE

		Sections	4003 Category
Section -	Loan Specific Questions		
Q1	Y/N	Has any Credit Party or any of their Subsidiaries refinanced any existing Indebtedness such that your Indebtedness increased or you otherwise incurred any new Indebtedness other than Indebtedness incurred in the ordinary course of business and consistent with past practice in the form of any equipment financing, synthetic lease obligation or Capitalized Lease Obligation, in an aggregate amount not to exceed the contractually defined maximum level?	UA1, UA2, YRC(A), YRC(B)
Q2	Conditional Upload (Only required if "Y" entered in Q1)	If any Credit Party, or any Subsidiary of a Credit Party, refinanced existing Indebtedness such that Indebtedness increased or incurred any new Indebtedness, please upload a description of any new Indebtedness including, but not limited to, the amount, terms of debt, interested parties, security interests, relevant dates, and other pertinent information.	UA1, UA2, YRC(A), YRC(B)
Q3	Y/N	Did the Parent or any Subsidiaries pledge any assets to any Person other than for Treasury's benefit DURING the Report Quarter?	UA1, UA2, YRC(A), YRC(B)
Q4	Conditional Upload (Only required if "Y" entered in Q3)	If the Parent or any Subsidiary pledged any assets to any Person other than for Treasury's benefit DURING the Report Quarter, please upload an explanation including identification of the assets and the secured party.	UA1, UA2, YRC(A), YRC(B)
Q5	Y/N	Did the Parent or any Subsidiaries pledge any additional Collateral DURING the Report Quarter after the Closing Date?	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q6	Conditional Upload (Only required if "Y" entered in Q5)	If the Parent or any Subsidiary pledged additional Collateral DURING the Report Quarter, please upload an explanation including, but not limited to, the type of Collateral, its value, the date additional Collateral was pledged, all relevant appraisals and/or asset valuation certificates, and other pertinent information.	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q7	Y/N	Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit DURING the Report Quarter?	SA1, SA2, SA3, SA4
Q8	Conditional Upload (Only required if "Y" entered in Q7)	If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit DURING the Report Quarter, please upload an explanation, including identification of the Collateral or other assets and the secured party.	SA1, SA2, SA3, SA4
Q9	Y/N	Did the Parent or any Subsidiary Dispose of any Collateral DURING the Report Quarter?	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q10	Conditional Upload (Only required if "Y" entered in Q9)	If Parent or any Subsidiary Disposed of any Collateral DURING the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition.	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q11	Y/N	Was any Collateral swapped DURING the Report Quarter?	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q12	Conditional Y/N (Only required if "Y" entered in Q11)	Was Treasury approval for the swap received prior to the swap?	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q13	Conditional Upload (Only required if "Y" entered in Q11)	If Collateral was swapped DURING the Report Quarter, please upload a document with a list of the Collateral interchanged and their value.	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q14	Y/N	Was any Collateral impaired or damaged DURING the Report Quarter?	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q15	Conditional Upload (Only required if "Y" entered in Q14)	If any Collateral was impaired or damaged DURING the Report Quarter, please upload a document indicating the Collateral impacted and evidence of loss of value.	SA1, SA2, SA3, SA4, YRC(A), YRC(B)
Q16	Y/N	Did the CCR fall below 1.60 at any point DURING the Report Quarter?	SA2, SA3, SA4
Q17	Conditional Upload (Only required if "Y" entered in Q16)	If the borrower's CCR fell below 1.60 DURING the Report Quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.	SA2, SA3, SA4
Q18	Y/N	Did the DSCR fall below 1.75 at any point DURING the Report Quarter?	SA2
Q19	Conditional Upload (Only required if "Y" entered in Q18)	If the DSCR fell below 1.75 DURING the Report Quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.	SA2
Q20	#	Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the Report Quarter.	SA2, SA3, YRC (A), YRC (B)
Q21	Y/N	Did Liquidity fall below the contractually-defined minimum level on any Business Day DURING the Report Quarter?	SA2, SA3
Q22	Y/N	Did Liquidity fall below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) DURING the Report Quarter?	YRC (A), YRC (B)
Q23	Conditional Upload (Only required if "Y" entered in Q21)	If the aggregate amount of Liquidity fell below its contractually-defined minimum level on any Business Day DURING the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information.	SA2, SA3
Q24	Conditional Upload (Only required if "Y" entered in Q22)	If the aggregate amount of Liquidity fell below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) at any point DURING the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information.	YRC (A), YRC (B)