# Integrated Postsecondary Education Data System (IPEDS) 2023-24 through 2024-25

# Human Resources (HR)

# OMB No. 1850-0582 v.31

## Submitted by:

National Center for Education Statistics (NCES) Institute of Education Sciences U.S. Department of Education

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# Human Resources Package 2023-24 through 2024-25 Data Collections

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#### Changes for 2023-24

Throughout the materials, additions are indicated in red, deletions are indicated in red strikethrough.

General								
Terminology Change	Rephrased all references to 'remedial education' and 'remedial courses' to 'developmental education' and 'developmental courses.'							
New FAQ	FAQ #10 [General] has been added regarding including staff providing instruction or service to incarcerated students.							

#### Questions with varied applicability

Some questions are not applicable to all institutions. Please see the table below for information. In the materials below, variability is indicated with [purple].

#### Years that change across the 3 years of clearance

Dates change for some elements depending on the collection year. Please see the table below for information. In the materials below, variability is indicated with [green].

Reporting period	Reporting period 'as of' date is loaded based on data collection cycle.
	Collection Year 2023-24: November 1, 2024
	Collection Year 2024-25: November 1, 2023

#### Human Resources Screens for Degree-granting Institutions with Greater than 15 Full-Time Staff for the 2023-24 through 2024-25 Data Collections

#### Overview

Human Resources Overview

Welcome to the IPEDS Human Resources (HR) survey component. The HR component collects important information about your institution's staff.

#### **Data Reporting Reminders**

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.
- Report each employee only once. If an employee could be coded in more than one occupation, code the employee in the occupation that requires the
- highest level of skill OR if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time.
  Report staff members difficult to categorize in the "Human Resources Survey Evaluation" box at the end of the survey.
- Enter data on each displayed screen. If a screen is not applicable, enter at least one zero in a fi eld on the screen and save before continuing.
- When reporting salary data (applicable to degree-granting institutions only) include all full-time, non-medical school, instructional staff both with and without faculty status.

See the instructions for the Key Reporting Concepts section -- basic reporting concepts that will assist you in completing the Human Resources survey component.

#### Changes in reporting

The following changes were implemented for the 2023-24 data collection period:

- Rephrased "remedial education" terminology in survey materials to "developmental education," including Glossary terms
- Added FAQ regarding staff who provide instruction or services to incarcerated students.

#### **Resources:**

- To download the survey materials for this component: <u>Survey Materials</u>
- All staff must now be reported using the new IPEDS occupational categories, which align with the 2019 Standard Occupational Classification (SOC) codes. Additional information and resources can be found in the <u>IPEDS HR/SOC Information Center</u>, including general information about the SOC, the IPEDS/SOC crosswalk, a SOC Browse Tool, Frequently Asked Questions, and Web Tutorials.

If you have questions about completing this survey, please contact the IPEDS Help Desk at 1-877-225-2568.

Human Resources Screening Questions

#### Does your institution have any part-time staff?

If you answer Yes to this question, you will be provided the screens to report part-time staff.

O No O Yes

#### Does your institution have graduate assistants?

If you answer Yes to this question, you will be provided the screens to report graduate assistants.

O No

O Yes

#### Does your institution have 15 or more <u>full-time</u> staff?

O No

O Yes

#### Does your institution have a tenure system?

If you answer Yes to this question, you will be provided the screens to report some data by tenure system.

O No

O Yes

#### Did your institution hire any persons for full-time permanent employment either for

the first time (new to the institution) or after a break in service on the payroll as of November 1, 2023?

(Exclude persons who have returned from sabbatical leave and full-time instructional staff who are working less-than-9-month contracts.)

If you answer Yes to this question, you will be provided the screens to report full-time permanent new hires in Part H.

. . . .

O No O Yes

O Te:

#### Do ALL of the instructional staff at your institution fall into any of the following categories?

If you answer Yes to any of the questions below, you will NOT be required to report Part G - Salaries for instructional staff. However, Part G will still be required for reporting data for full-time non-instructional staff.

O No O Yes Are ALL of the instructional staff military personnel?

O No O Yes Do ALL of the instructional staff contribute their services (e.g., members of a religious order)?

You may use the box below to provide additional context for the data you have reported above.

Part A1 - Full-time Instructional Staff by Academic Rank and Tenure Status – Tenured [Tenure screens are only applicable to institutions with tenure systems]

#### Number of Full-time Instructional Staff With Faculty Status Tenured

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service
- Include both non-medical and medical staff

Race/ethnicity							
	Professors	Associate professors	Assistant professors	Instructors	Lecturers	No academic rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

	Academic Rank							No academic	
Race/ethnicity	Professors	Associate professor		-	Instructors	Lecturers	5	rank	Total
U.S. Nonresident	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
<u>White</u>	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
Two or More Races	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported va	lue Reported va	alue R	eported value	Reported va	lue	Reported value	Calculated value
Total women	Calculated value	Calculated value	d Calculate value	d	Calculated value	Calculated value	d	Calculated value	Calculated value
								·	
Total (men+women)	Calculated value	Calculated value	Calculated value	Calcula valu	Calci	ulated value	Ca	lculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior y valu	Prio	r year value	Pi	ior year value	

Part A1 - Full-time Instructional Staff by Academic Rank and Tenure Status – On Tenure Track [Tenure screens are only applicable to institutions with tenure systems]

#### Number of Full-time Instructional Staff With Faculty Status On Tenure Track

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service
- Include both non-medical and medical staff

Race/ethnicity			N				
	Professors	Associate professors	Assistant professors	Instructors	Lecturers	No academic rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

			No academic								
Race/ethnicity	Professors	Associate professor	,	-	Instru	ctors	Lecturers		rank	Total	
U.S. Nonresident	Reported value	Reported va	lue Reported v	alue	Reported	d value	Reported va	lue	Reported value	Calculated value	
Hispanic/Latino	Reported value	Reported va	lue Reported v	alue	Reported	d value	Reported va	lue	Reported value	Calculated value	
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported va	lue Reported v	ported value Reported value		Reported va	lue	Reported value	Calculated value		
<u>Asian</u>	Reported value	Reported va	lue Reported v	alue	Reported	d value	Reported va	lue	Reported value	Calculated value	
<u>Black or African</u> American	Reported value	Reported va	lue Reported v	alue	Reported	d value	Reported va	lue	Reported value	Calculated value	
<u>Native Hawaiian or</u> Other Pacific Islander	Reported value	Reported va	lue Reported v	alue	Reported	d value	Reported va	lue	Reported value	Calculated value	
<u>White</u>	Reported value	Reported va	lue Reported v	alue	Reported value		Reported va	lue	Reported value	Calculated value	
Two or More Races	Reported value	Reported va	lue Reported v	alue	Reported value		Reported va	lue	Reported value	Calculated value	
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported va	lue Reported v	alue	Reported value Repo		Reported va	lue	Reported value	Calculated value	
Total women	Calculated value	Calculated value	d Calculate value	ed	Calcul valu		Calculated value	ł	Calculated value	Calculated value	
Total (men+women)	Calculated value	Calculated value	Calculated value		lculated value	Calcu	lated value	Ca	lculated value	Calculated value	
Total from prior year	Prior year value	Prior year value	Prior year value		ior year value	Prior	year value	Pr	ior year value		

#### Number of <u>Full-time Instructional Staff</u> With <u>Faculty Status</u> <u>Not On Tenure Track</u> - <u>Multi-Year Contract</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service
- Include both non-medical and medical staff

				No academic				
Race/ethnicity	Professors	Associate professors	Assistant professors	Instructors	Lecturers	rank	Total	
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Asian	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	
Women	*				•			

			No academic						
Race/ethnicity	Professors	Associate professor			Instructors	Lecturers	5	rank	Total
U.S. Nonresident	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
White	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
Two or More Races	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported va	lue Reported v	alue	Reported value	Reported va	lue	Reported value	Calculated value
Total women	Calculated value	Calculated value	d Calculate value	ed	Calculated value	Calculated value	d	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value		ulated alue Calo	culated value Ca		lculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value		r year alue Prio	r year value Pr		ior year value	

#### Number of <u>Full-time Instructional Staff</u> With <u>Faculty Status</u> <u>Not on Tenure Track</u> - <u>Annual Contract</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service
- Include both non-medical and medical staff

Race/ethnicity			No academic				
	Professors	Associate professors	Assistant professors	Instructors	Lecturers	rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Women			A da unda Da uda				

			No academic				
Race/ethnicity Professo	Professors	Associate professors	Assistant professors	Instructors	Lecturers	rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	

#### Number of Full-time Instructional Staff With Faculty Status Not on Tenure Track - Less-than-Annual Contract As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino ٠
- Report race for non-Hispanic/Latino individuals only ٠
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service ٠
- ٠ Include both non-medical and medical staff

Men			Academic Rank				
		No academic					
Race/ethnicity	Professors	Associate professors	Assistant professors	Instructors	Lecturers	rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> Alaska Nativ <u>e</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
/omen							1
			No academic				
Race/ethnicity	Professors	Associate professors	Assistant professors	Instructors	Lecturers	rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	
		,		,	,	•	

#### Part A1 - Full-time Instructional Staff by Academic Rank and Tenure Status - Indefinite duration contract

#### Number of <u>Full-time</u> <u>Instructional Staff</u> With <u>Faculty Status</u> <u>Not on Tenure Track</u> - <u>Indefinite duration contract</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service
- Include both non-medical and medical staff

			No academic				
Race/ethnicity Professors		Associate professors	Assistant professors	Instructors	Lecturers	rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Nomen							
			Academic Rank			No condensio	
Race/ethnicity	Professors	Associate professors	Assistant professors	Instructors	Lecturers	No academic rank	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
American Indian or							

Thepanne, Eachile	nopertea raiae	noportoa talao	Reperted falae	nopertea raiae	noportoa raiao	noportoa talao	calculated falle
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	

#### Number of <u>Full-time</u> Instructional Staff Without <u>Faculty Status</u>

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both Primarily Instruction and Instruction Combined with Research and/or Public Service
- Include both non-medical and medical staff

Men

Race/ethnicity	Without Faculty Status
U.S. Nonresident	Reported value
Hispanic/Latino	Reported value
American Indian or Alaska Native	Reported value
Asian	Reported value
Black or African American	Reported value
Native Hawaiian or Other Pacific Islander	Reported value
White	Reported value
Two or More Races	Reported value
Race and Ethnicity Unknown	Reported value
Total men	Calculated value

#### Women

Race/ethnicity	Without Faculty Status
U.S. Nonresident	Reported value
Hispanic/Latino	Reported value
American Indian or Alaska Native	Reported value
Asian	Reported value
Black or African American	Reported value
Native Hawaiian or Other Pacific Islander	Reported value
White	Reported value
Two or More Races	Reported value
Race and Ethnicity Unknown	Reported value
Total women	Calculated value
Total (men+women)	Calculated value
Total from prior year	

#### Part A2 - Full-time Instructional Staff by Function [Tenure columns only applicable to institutions with a tenure system] Number of Full-time Instructional Staff

As of November 1, 2023

- Report Primarily Instruction and Instruction combined with Research and/or Public Service separately, as indicated below ٠ ٠
  - Report Non-medical school and Medical school staff separately, as indicated below

	With Faculty Status							
	Not on Tenure Track				Without			
	Tenured	<u>On Tenure</u> <u>Track</u>	<u>Multi-year</u>	<u>Annual</u> contract	<u>Less-than-</u> <u>annual</u> <u>contract</u>	Indefinite duration (continuing or at-will)	Faculty Status	Total
Non-medical school staff								
Non-medical school staff from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value
Primarily Instruction								
Exclusively credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Exclusively not-for-credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Combined credit/not-for-credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Instruction/research/public_ service staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Medical school staff								
Medical school staff from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value
Primarily Instruction								
Exclusively credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Exclusively not-for-credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Combined credit/not-for-credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Instruction/research/public_ service staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total carried forward from previous screens	Carried forward	Carried forward	Carried forward	Carried forward	Carried forward	Carried forward	Carried forward	Carried forward

#### Part A3 - Full-time Instructional Staff - Totals Total number of Full-time Instructional Staff As of November 1, 2023

Race/ethnicity	Total Men	Total women	Total (men+women)
U.S. Nonresident	Calculated value	Calculated value	Calculated value
<u>Hispanic/Latino</u>	Calculated value	Calculated value	Calculated value
American Indian or Alaska Native	Calculated value	Calculated value	Calculated value
Asian	Calculated value	Calculated value	Calculated value
Black or African American	Calculated value	Calculated value	Calculated value
Native Hawaiian or Other Pacific Islander	Calculated value	Calculated value	Calculated value
White	Calculated value	Calculated value	Calculated value
Two or More Races	Calculated value	Calculated value	Calculated value
Race and Ethnicity Unknown	Calculated value	Calculated value	Calculated value
Total	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

#### Men

<u>White</u>

Two or More Races

Total women

Race and Ethnicity Unknown

Race/ethnicity	Instructional Staff	Research staff	Public Service staff
	(carried forward from Part A)	<u>Research stail</u>	Public Service stall
U.S. Nonresident	Carried forward	Reported value	Reported value
Hispanic/Latino	Carried forward	Reported value	Reported value
American Indian or Alaska Native	Carried forward	Reported value	Reported value
Asian	Carried forward	Reported value	Reported value
Black or African American	Carried forward	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Carried forward	Reported value	Reported value
White	Carried forward	Reported value	Reported value
Two or More Races	Carried forward	Reported value	Reported value
Race and Ethnicity Unknown	Carried forward	Reported value	Reported value
Total men	Carried forward	Calculated value	Calculated value
Women			
Race/ethnicity	Instructional Staff	Research staff	Public Service staff
	(carried forward from Part A)	<u>Research stail</u>	<u>Public Service stall</u>
U.S. Nonresident	Carried forward	Reported value	Reported value
Hispanic/Latino	Carried forward	Reported value	Reported value
American Indian or Alaska Native	Carried forward	Reported value	Reported value
Asian	Carried forward	Reported value	Reported value
Black or African American	Carried forward	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Carried forward	Reported value	Reported value

Total (men+women)	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value

Reported value

**Reported value** 

**Reported value** 

Calculated value

Reported value

Reported value Reported value

Calculated value

Carried forward

Carried forward

Carried forward

Carried forward

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

Race/ethnicity	<u>Archivists, Curators, and</u> <u>Museum Technicians</u> 25-4010	Librarians and Media Collections Specialists 25-4020	Library Technicians 25-4030	Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other Pacific</u> Islander	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value
Total men				
Vomen				
Race/ethnicity	Archivists, Curators, and Museum Technicians 25-4010	Librarians and Media Collections Specialists 25-4020	Library Technicians 25-4030	Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

lell					
Race/ethnicity	<u>Management</u> <u>Occupations</u> <u>11-0000</u>	<u>Business and</u> <u>Financial</u> <u>Operations</u> <u>Occupations</u> <u>13-0000</u>	<u>Computer,</u> <u>Engineering, and</u> <u>Science Occupations</u> <u>15-0000 + 17-0000 +</u> <u>19-0000</u>	Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Healthcare Practitioners and Technical Occupations 29-0000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Vomen					
Race/ethnicity	<u>Management</u> <u>Occupations</u> <u>11-0000</u>	Business and Financial Operations Occupations 13-0000	<u>Computer,</u> <u>Engineering, and</u> <u>Science Occupations</u> <u>15-0000 + 17-0000 +</u> 19-0000	Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Healthcare Practitioners and Technical Occupations 29-0000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

Aen Pace/ethnicity	Service			Natural Resources.		
Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	<u>Sales and</u> <u>Related</u> <u>Occupations</u> 41-0000	Office and Administrative Support Occupations 43-0000	<u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
/omen						
Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 +	<u>Sales and</u> <u>Related</u> Occupations	<u>Office and</u> <u>Administrative</u> <u>Support</u>	<u>Natural Resources,</u> <u>Construction, and</u> <u>Maintenance</u> Occupations	<u>Production,</u> <u>Transportation, and</u> <u>Material Moving</u>	Grand Total (All full-time

	<u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	<u>Sales and</u> <u>Related</u> <u>Occupations</u> 41-0000	Administrative Support Occupations 43-0000	<u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	<u>Transportation, and</u> <u>Material Moving</u> <u>Occupations</u> 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

| Total (men+women)     | Calculated value |
|-----------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Total from prior year | Prior year value |

Part B2 - Full-time Non-instructional Staff by Occupational Category and Tenure Status [Tenure columns only show for institutions with a tenure system] Number of <u>Full-time Non-instructional Staff</u> As of November 1, 2023

#### Non-medical school staff

			With Fac	ulty Status				
				Not on	Tenure Track			
	<u>Tenured</u>	<u>On Tenure</u> <u>Track</u>	<u>Multi-year</u>	<u>Annual</u> <u>contract</u>	<u>Less-than-</u> <u>annual</u> <u>contract</u>	Indefinite duration (continuing or at-will)	Without Faculty Status	Total
<u>Research staff</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Public Service staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Archivists, Curators, and Museum Technicians 25-4010	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Librarians and Media Collections Specialists 25-4020	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Library Technicians</u> 25-4030	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Student and Academic Affairs and Other Education ServicesOccupations25-2000 + 25-3000 + 25-9000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Management Occupations 11-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Business and Financial Operations Occupations 13-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Healthcare Practitioners and Technical Occupations 29-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

			With Fac	ulty Status				
					Tenure Track			
	<u>Tenured</u>	<u>On Tenure</u> <u>Track</u>	<u>Multi-year</u>	<u>Annual</u> contract	<u>Less-than-</u> <u>annual</u> <u>contract</u>	Indefinite duration (continuing or at-will)	Without Faculty Status	Total
Research staff	Reported	Reported	Reported	Reported	Reported	Reported	Reported	Calculated
	value	value	value	value	value	value	value	value
Public Service staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Archivists, Curators, and Museum Technicians 25-4010	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Librarians and Media Collections Specialists 25-4020	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Library Technicians</u> 25-4030	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Student and Academic Affairs and Other Education ServicesOccupations25-2000 + 25-3000 + 25-9000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Management Occupations 11-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Business and Financial Operations Occupations 13-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Healthcare Practitioners and Technical Occupations 29-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

Part B2 - Full-time Non-instructional Staff by Medical School Status Number of <u>Full-time</u> Non-instructional Staff As of November 1, 2023

Occupational category	Total (carried forward from Part B1)	Non-medical school staff	Medical school staff
<u>Service Occupations</u> 31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-0000	Carried forward	Reported value	Reported value
Sales and Related Occupations 41-0000	Carried forward	Reported value	Reported value
Office and Administrative Support Occupations 43-0000	Carried forward	Reported value	Reported value
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Carried forward	Reported value	Reported value
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Carried forward	Reported value	Reported value
Total	Carried forward	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value

### Part C - Full-time Summary [Tenure columns only show for institutions with a tenure system] Summary of Full-time Non-medical School Staff

As of November 1, 2023

• Data will not be generated on this screen until the relevant screens in the previous section have been completed.

			With Fa	culty Status				
					enure Track			
Occupational category	<u>Tenured</u>	<u>On</u> <u>Tenure</u> <u>Track</u>	<u>Multi-year</u>	<u>Annual</u> contract	<u>Less-than-</u> <u>annual</u> <u>contract</u>	Indefinite duration (continuing or at-will)	Without Faculty Status	Total
Primarily Instruction	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
	value	value	value	value	value	value	value	value
Exclusively credit	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
Exclusively not-for-credit	value Calculated	value Calculated	value Calculated	value Calculated	value Calculated	value Calculated	value Calculated	value Calculated
Exclusively not-tot-credit	value	value	value	value	value	value	value	value
Combined credit/not-for-credit	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
	value	value	value	value	value	value	value	value
Instruction/research/public service staff	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
·	value	value	value	value	value	value	value	value
Research staff	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
	value	value	value	value	value	value	value	value
Public Service staff	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
	value	value	value	value	value	value	value	value
Archivists, Curators, and Museum Technicians	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
25-4010	value	value	value	value	value	value	value	value
Librarians and Media Collections Specialists 25-4020	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Library Technicians 25-4030	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
	value	value	value	value	value	value	value	value
Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Management Occupations 11-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Business and Financial Operations Occupations 13-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Healthcare Practitioners and Technical	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
Occupations 29-0000	value	value	value	value	value	value	value	value
Service Occupations 31-0000 + 33-0000 + 35-0000 + 37-0000 + 39- 0000				Calculated va	lue			Calculated value
Sales and Related Occupations 41-0000				Calculated va	lue			Calculated value
Office and Administrative Support Occupations 43-0000				Calculated va	lue			Calculated value
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000				Calculated va	lue			Calculated value
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000				Calculated va	lue			Calculated value
Total				Calculated va	lue			Calculated value

Part C - Full-time Summary [Tenure columns only show for institutions with a tenure system] Summary of Full-time Medical School Staff

Summary of Full-time Medical Schoo

As of November 1, 2023

• Data will not be generated on this screen until the relevant screens in the previous section have been completed.

Occupational category			With <u>Fa</u>	<u>culty Status</u>			Without	Total	
	Tenured	<u>On</u>		Faculty					
		<u>Tenure</u>	Status						
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					annual	duration		
		Track		<u>contract</u>	contract	(continuing		
						or at-will)		
Primarily Instruction	Calculated							
- I I I II	value							
Exclusively credit	Calculated							
Each a track of the second th	value							
Exclusively not-for-credit	Calculated value							
Combined credit/not-for-credit	Calculated							
	value							
Instruction/research/public service staff	Calculated							
	value							
Research staff	Calculated							
	value							
Public Service staff	Calculated							
	value							
Archivists, Curators, and Museum Technicians	Calculated							
25-4010	value							
Librarians and Media Collections Specialists	Calculated							
25-4020	value							
Library Technicians 25-4030	Calculated							
	value							
Student and Academic Affairs and Other	Calculated							
Education Services Occupations	value							
25-2000 + 25-3000 + 25-9000	value							
Management Occupations	Calculated							
11-0000	value							
Business and Financial Operations Occupations	Calculated							
13-0000	value							
Computer, Engineering, and Science	Calculated	Coloulated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated
Occupations		Calculated						
15-0000 + 17-0000 + 19-0000	value							
Community, Social Service, Legal, Arts, Design,	Calculated	Coloulated	Colculated	Colculated	Colculated	Colculated	Colculated	Colculated
Entertainment, Sports, and Media Occupations	Calculated							
21-0000 + 23-0000 + 27-0000	value							
Healthcare Practitioners and Technical	Calculated							
Occupations 29-0000	value							
Service Occupations						,		Coloriate d
31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-				Calculated va	lue			Calculated
0000								value
Sales and Related Occupations								Calculated
41-0000				Calculated va	lue			value
Office and Administrative Support Occupations								Calculated
43-0000				Calculated va	lue			value
Natural Resources, Construction, and								
Maintenance Occupations				Calculated va	lue			Calculated
45-0000 + 47-0000 + 49-0000								value
Production, Transportation, and Material								
Moving Occupations				Calculated va	lue			Calculated
0 · · · · · · · · · · · · · · · ·					-			value
51-0000 + 53-0000								
51-0000 + 53-0000 Total				Calculated va				Calculated

#### Part G1 - Salaries Worksheet

#### Number of <u>Full-time</u> Non-medical School Instructional Staff For Calculation of Total Number of Months Annual Salary, 2023-24

Report the number of instructional staff based on the number of months to be worked

- Months reported should correspond with the number of months that staff worked (which may differ from the number of months over which they are paid)
   Include ONLY full-time, non-medical school instructional staff
- Include instructional staff with faculty status and without faculty status
- Include instructional staff regardless of tenure status

#### Men

Gender and			Months worked			Total Staff	Total staff for
academic rank	12 months	11 months	10 months	9 months	< 9 months	TOLAI SLAIT	salary reporting
Professors	Reported value	Calculated value	Calculated value				
Associate professors	Reported value	Calculated value	Calculated value				
Assistant professors	Reported value	Calculated value	Calculated value				
Instructors	Reported value	Calculated value	Calculated value				
Lecturers	Reported value	Calculated value	Calculated value				
No academic rank	Reported value	Calculated value	Calculated value				
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

#### Women

Gender and			Months worked			Total Staff	Total staff for
academic rank	12 months	11 months	10 months	9 months	< 9 months	TOLAI SLAIT	salary reporting
Professors	Reported value	Calculated value	Calculated value				
Associate professors	Reported value	Calculated value	Calculated value				
Assistant professors	Reported value	Calculated value	Calculated value				
Instructors	Reported value	Calculated value	Calculated value				
Lecturers	Reported value	Calculated value	Calculated value				
No academic rank	Reported value	Calculated value	Calculated value				
Total women	Calculated value						

Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value		
Total (men+women) full-time non- medical school		(	Carried forward		Carried forward	Carried forward
instructional staff from Part A						

#### Salary Outlays for Full-time Non-medical School Instructional Staff

Annual Salary Outlays, 2023-24

- Report the TOTAL ANNUAL salary outlays for the full-time Non-medical School instructional staff reported in the 12 months, 11 months, 10 months, and 9 months columns on the previous screen, Part G1 Salaries Worksheet
- Using the TOTAL ANNUAL salary outlays data provided, the system will calculate the Equated 9 months by academic rank and gender.

Gender and			Months worked			Total Staff	Total staff for
academic rank	12 months	11 months	10 months	9 months	< 9 months	Total Stall	salary reporting
Professors	Reported value	Calculated value	Calculated value				
Associate professors	Reported value	Calculated value	Calculated value				
Assistant professors	Reported value	Calculated value	Calculated value				
Instructors	Reported value	Calculated value	Calculated value				
Lecturers	Reported value	Calculated value	Calculated value				
No academic rank	Reported value	Calculated value	Calculated value				
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Vomen							
Gender and			Months worked			Total Staff	Total staff for
academic rank	12 months	11 months	10 months	9 months	< 9 months	Total Stall	salary reporting
Professors	Reported value	Calculated value	Calculated value				
Associate professors	Reported value	Calculated value	Calculated value				
Assistant professors	Reported value	Calculated value	Calculated value				
Instructors	Reported value	Calculated value	Calculated value				
Lecturers	Reported value	Calculated value	Calculated value				
No academic rank	Reported value	Calculated value	Calculated value				
Total women	Calculated value	Calculated value	Calculated value				
Total (men+women)	Calculated value	Calculated value	Calculated value				
Total (men+women) full-time non- medical school instructional staff from Part A			Carried forward			Carried forward	Carried forward

#### Salary Outlays for <u>Full-time</u> Non-medical School Non-instructional Staff Annual Salary Outlays, 2023-24

Occupational category	Number of full-time staff (carried forward from the Part B - FT, non- instructional staff screens)	Total annual salary outlays
Research staff	Carried forward	Reported value
Public service staff	Carried forward	Reported value
Library and Student and Academic Affairs and Other Education Services Occupations 25-4000 + 25-2000 + 25-3000 + 25-9000	Carried forward	Reported value
Management Occupations 11-0000	Carried forward	Reported value
Business and Financial Operations Occupations 13-0000	Carried forward	Reported value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Carried forward	Reported value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Carried forward	Reported value
Healthcare Practitioners and Technical Occupations 29-0000	Carried forward	Reported value
<u>Service Occupations</u> 31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-0000	Carried forward	Reported value
Sales and Related Occupations 41-0000	Carried forward	Reported value
Office and Administrative Support Occupations 43-0000	Carried forward	Reported value
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Carried forward	Reported value
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Carried forward	Reported value
Total	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value

# Number of <u>Part-time Staff</u> by Occupational Category As of November 1, 2023

- - Report Hispanic/Latino individuals of any race as Hispanic/Latino ٠
  - Report race for non-Hispanic/Latino individuals only
  - Include both non-medical and medical staff

Race/ethnicity	Instructional staff	Research staff	Public Service staff
U.S. Nonresident	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value
Total men			
Vomen			
Race/ethnicity	Instructional staff	Research staff	Public Service staff
U.S. Nonresident	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value
Total women			
Total (men+women)	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value

#### Number of <u>Part-time Staff</u> by Occupational Category As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

1en					
Race/ethnicity	Archivists, Curators, and Museum <u>Technicians</u> 25-4010	Librarians and Media Collections Specialists 25-4020	Library <u>Technicians</u> 25-4030	Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000	Library and Student and Academic Affairs and Other Education Services Occupations
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

#### Women

Race/ethnicity	<u>Archivists, Curators,</u> <u>and Museum</u> <u>Technicians</u> 25-4010	Librarians and Media Collections Specialists 25-4020	Library <u>Technicians</u> 25-4030	Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000	Library and Student and Academic Affairs and Other Education Services Occupations
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

| Total (men+women)     | Calculated value |
|-----------------------|------------------|------------------|------------------|------------------|------------------|
| Total from prior year | Prior year value |

## Part D - Part-time Staff by Occupational Category Number of <u>Part-time Staff</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino Report race for non-Hispanic/Latino individuals only Include both non-medical and medical staff ٠
- ٠
- ٠

<b>/en</b> Race/ethnicity		Business and	Computer,	Community, Social Service, Legal,	Healthcare Practitioners
Race/etimicity	Management	Financial	Engineering, and	Arts, Design, Entertainment,	and Technical
	Occupations	Operations	Science Occupations	Sports, and Media Occupations	Occupations
	<u>11-0000</u>	Occupations	15-0000 + 17-0000 +	<u>21-0000 + 23-0000 + 27-0000</u>	29-0000
	11 0000	13-0000	19-0000	21 0000 + 20 0000 + 27 0000	27 0000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
/omen					
Race/ethnicity		<b>Business and</b>	Computer,	Community, Social Service, Legal,	Healthcare Practitioner
	<u>Management</u>	<u>Financial</u>	Engineering, and	Arts, Design, Entertainment,	and Technical
	Occupations	<b>Operations</b>	Science Occupations	Sports, and Media Occupations	<b>Occupations</b>
	<u>11-0000</u>	Occupations	<u>15-0000 + 17-0000 +</u>	<u>21-0000 + 23-0000 + 27-0000</u>	<u>29-0000</u>
		<u>13-0000</u>	<u>19-0000</u>		
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Black or African American</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

## Part D - Part-time Staff by Occupational Category Number of <u>Part-time Staff</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino •
- Report race for non-Hispanic/Latino individuals only Include both non-medical and medical staff ٠
- ٠

Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	<u>Natural Resources,</u> <u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	<u>Production,</u> <u>Transportation, and</u> <u>Material Moving</u> <u>Occupations</u> 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Vomen						

Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	<u>Natural Resources.</u> <u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

#### Part D - Graduate assistants [Graduate assistants screens only show for institutions with graduate assistants] Number of Graduate Assistants

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only

Race/ethnicity	<u>Teaching</u> 25-9044	<u>Research</u>	<u>Other</u> 11-0000, 13-0000, 15-0000, 17- 0000, 19-0000, 21-0000, 23-0000, 27-0000, 25-4000, 25-4010, 25-4020, 25-4030, 25- 2000, 25-3000, 25-9000, 29-0000	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Calculated value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other Pacific</u> Islander	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value
Women	-	-		

Race/ethnicity	<u>Teaching</u> 25-9044	Research	<u>Other</u> 11-0000, 13-0000, 15-0000, 17- 0000, 19-0000, 21-0000, 23-0000, 27-0000, 25-4000, 25-4010, 25-4020, 25-4030, 25- 2000, 25-3000, 25-9000, 29-0000	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Calculated value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other Pacific</u> Islander	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year				

# Part E - Part-time Staff by Occupational Category and Tenure Status [Tenure columns only show for institutions with a tenure system] Number of Part-time Staff As of November 1, 2023

Non-medical school staff

	With <u>Faculty Status</u>							
Occupational category				Not on Tenure Track			<ul> <li>Without</li> <li>Faculty</li> </ul>	Total
	<u>Tenured</u>	<u>On Tenure</u> <u>Track</u>	<u>Multi-year</u>	<u>Annual</u> contract	<u>Less-than-</u> <u>annual</u> <u>contract</u>	Indefinite duration (continuing or at-will)	Status	
Primarily Instruction								Calculated value
Exclusively credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated
Exclusively not-for-credit	Reported	Reported	Reported	Reported value	Reported	Reported	Reported value	Calculated
Combined credit/not-for-credit	Reported value	Reported	Reported	Reported value	Reported value	Reported	Reported	Calculated
Instruction/research/public service staff	Reported value	Reported	Reported	Reported value	Reported value	Reported	Reported	Calculated
Research staff	Reported	Reported	Reported	Reported value	Reported value	Reported	Reported	Calculated
Public Service staff	Reported value	Reported	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Archivists, Curators, and Museum Technicians 25-4010	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Librarians and Media Collections Specialists 25-4020	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Library Technicians 25-4030	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Management Occupations 11-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Business and Financial Operations Occupations 13-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Healthcare Practitioners and Technical Occupations 29-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total from prior year	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

#### Medical school staff

			With <u>Fa</u>	culty Status					
Occupational category				Not or	n Tenure Track		Without Faculty	Total	
Occupational Category	<u>Tenured</u>	<u>On Tenure</u> <u>Track</u>	<u>Multi-year</u>	<u>Annual</u> contract	<u>Less-than-</u> <u>annual</u> <u>contract</u>	Indefinite duration (continuing or at-will)	Status		
Primarily Instruction								Calculated value	
Exclusively credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Exclusively not-for-credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Combined credit/not-for-credit	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Instruction/research/public service staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Research staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Public Service staff	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Archivists, Curators, and Museum Technicians 25-4010	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Librarians and Media Collections Specialists 25-4020	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Library Technicians 25-4030	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Management Occupations 11-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Business and Financial Operations Occupations 13-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Healthcare Practitioners and Technical Occupations 29-0000	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Total	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value	
Total from prior year	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	

## Part E - Part-time Staff by Medical School Status Number of <u>Part-time Staff</u> As of November 1, 2023

Occupational category	Total (carried forward from Part D)	Non-medical school staff	Medical school staff
<u>Service Occupations</u> 31-0000 + 33-0000 + 35-0000 + 37-0000 + 39- 0000	Carried forward	Reported value	Reported value
Sales and Related Occupations 41-0000	Carried forward	Reported value	Reported value
Office and Administrative Support Occupations 43-0000	Carried forward	Reported value	Reported value
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Carried forward	Reported value	Reported value
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Carried forward	Reported value	Reported value
Total	Carried forward	Calculated value	Calculated value
PY Total	Prior year value	Prior year value	Prior year value

Occupational category	Total (carried forward from Part D)	Non-medical school staff	Medical school staff		
Graduate Assistants	Carried forward				
<u>Teaching</u> 25-9044	Carried forward	Reported value	Reported value		
Research	Carried forward	Reported value	Reported value		
<u>Other</u> 11-0000, 13-0000, 15-0000,17-0000, 19-0000, 21-0000, 23-0000, 27-0000, 25-4000, 25-4010, 25-4020, 25-4030, 25-2000, 25-3000, 25-9000, 29-0000	Carried forward	Reported value	Reported value		
Total	Carried forward	Calculated value	Calculated value		
PY Graduate Assistants	Prior year value				

### Part F - Part-time Summary [Tenure columns only show for institutions with a tenure system] Summary of Part-time Non-medical School Staff As of November 1, 2023

			With <u>Faci</u>	<u>Ilty Status</u> Not on Te	nure Track			Total
Occupational category	Tenured	<u>On Tenure Track</u>	<u>Multi-year</u>	Annual contract	Less-than- annual contract	Indefinite duration (continuing or	Without Faculty Status	
Drimorily Instruction	Calculated value	Calculated value	Coloulated value	Calculated value	Calculated value	at-will)	Coloulated value	Coloulated value
Primarily Instruction Exclusively credit	Calculated value Calculated value	Calculated value Calculated value	Calculated value Calculated value					
Exclusively not-for-credit	Calculated value	Calculated value	Calculated value					
Combined credit/not-for- credit	Calculated value	Calculated value	Calculated value					
Instruction/research/public service staff	Calculated value	Calculated value	Calculated value					
Research staff	Calculated value	Calculated value	Calculated value					
Public Service staff	Calculated value	Calculated value	Calculated value					
Archivists, Curators, and Museum Technicians 25-4010	Calculated value	Calculated value	Calculated value					
Librarians and Media Collections Specialists 25-4020	Calculated value	Calculated value	Calculated value					
Library Technicians 25-4030	Calculated value	Calculated value	Calculated value					
Student and Academic Affairs and Other Education Services Occupations 25- 2000 + 25-3000 + 25-9000	Calculated value	Calculated value	Calculated value					
Management Occupations 11-0000	Calculated value	Calculated value	Calculated value					
Business and Financial Operations Occupations 13-0000	Calculated value	Calculated value	Calculated value					
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Calculated value	Calculated value	Calculated value					
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Calculated value	Calculated value	Calculated value					
Healthcare Practitioners and Technical Occupations 29-0000	Calculated value	Calculated value	Calculated value					
Service Occupations 31-0000 + 33-0000 + 35- 0000 + 37-0000 + 39-0000	Calculated value							Calculated value
Sales and Related Occupations 41-0000				Calculated value				Calculated value
Office and Administrative Support Occupations 43-0000	Calculated value							Calculated value
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49- 0000	Calculated value						Calculated value	
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Calculated value						Calculated value	
Graduate Assistants				Calculated value				Calculated value
Teaching 25-9044				Calculated value				Calculated value
Research           Other         11-0000, 13-           0000, 15-0000, 17-0000,         19-0000, 23-           0000, 21-0000, 23-         0000, 25-4000,           25-4010, 25-4020, 25-         4030, 25-2000, 25-3000,	, Calculated value						Calculated value	
25-9000, 29-0000								

#### Summary of Part-time Medical School Staff

As of November 1, 2023

AS OF NOVEMBER 1, 2023			With Faci	ulty Status				
			With I dec		nure Track		-	Total
Occupational category	Tenured	<u>On Tenure Track</u>	<u>Multi-year</u>	Annual contract	Less-than- annual contract	Indefinite duration (continuing or at-will)	Without Faculty Status	
Primarily Instruction	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Exclusively credit	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Exclusively not-for-credit	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Combined credit/not-for- credit	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Instruction/research/public service staff	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Research staff	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Public Service staff	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Archivists, Curators, and Museum Technicians 25-4010	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Librarians and Media Collections Specialists 25-4020	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Library Technicians 25-4030	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Student and Academic Affairs and Other Education Services Occupations 25- 2000 + 25-3000 + 25-9000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Management Occupations 11-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Business and Financial Operations Occupations 13-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Healthcare Practitioners and Technical Occupations 29-0000	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Service Occupations 31-0000 + 33-0000 + 35- 0000 + 37-0000 + 39-0000	Calculated value						-	Calculated value
Sales and Related Occupations 41-0000				Calculated value				Calculated value
Office and Administrative Support Occupations 43-0000	Calculated value						Calculated value	
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49- 0000	Calculated value						Calculated value	
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Calculated value						Calculated value	
Graduate Assistants				Calculated value				Calculated value
Teaching 25-9044				Calculated value				Calculated value
<u>Research</u>				Calculated value				Calculated value
<u>Other</u> 11-0000, 13- 0000, 15-0000,17-0000, 19-0000, 21-0000, 23- 0000, 27-0000, 25-4000, 25-4010, 25-4020, 25- 4030, 25-2000, 25-3000,	Calculated value						Calculated value	
25-9000, 29-0000 Total				Calculated value				Calculated value

Part H - New Hires, Full-time Instructional Staff by Tenure Status [New hire screens only show for institutions with new hires; Tenure columns only show for institutions with a tenure system] Number of <u>Newly Hired Full-time</u> Permanent <u>Instructional Staff</u>

(Hired full-time between November 1, 2024 - October 31, 2025 and on the payroll as of November 1, 2023)

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include Primarily Instruction and Instruction Combined with Research and Public Service
- Include both non-medical and medical staff

#### Men

With Faculty Status								
Race/ethnicity				Not on	<u>Tenure Track</u>		Without Faculty	Total
Race/ ethnicity	<u>Tenured</u>	On Tenure Track	Multi-year	Annual contract	Less-than-annual	Indefinite duration	Status	TOLAI
			<u>Indici year</u>	Annual contract	<u>contract</u>	(continuing or at-will)		
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Native Hawaiian or Other Pacific	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Islander</u>								
White	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

Women

Race/ethnicity		With <u>Faculty Status</u> Without Faculty						
	Tenured     On Tenure Track       Multi-year     Annual contract       Contract     (continuing or at-will)				Status			
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men + women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

Part H - New Hires, Full-time Instructional Staff by Tenure Status [New hire screens only show for institutions with new hires]

#### Number of Newly Hired Full-time Permanent Instructional Staff

(Hired full-time between November 1, 2024 - October 31, 2025 and on the payroll as of November 1, 2023)

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

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Race/ethnicity	Instructional staff (from Part H, screen 1)	Research staff	Public Service staff	Library and Student and Academic Affairs and Other Education Services Occupations 25-4000 + 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Carried forward	Reported value	Reported value	Reported value
Hispanic/Latino	Carried forward	Reported value	Reported value	Reported value
American Indian or Alaska Native	Carried forward	Reported value	Reported value	Reported value
<u>Asian</u>	Carried forward	Reported value	Reported value	Reported value
Black or African American	Carried forward	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Carried forward	Reported value	Reported value	Reported value
White	Carried forward	Reported value	Reported value	Reported value
Two or More Races	Carried forward	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Carried forward	Reported value	Reported value	Reported value
Total men	Carried forward	Calculated value	Calculated value	Calculated value
Vomen				
Race/ethnicity	Instructional staff (from Part H, screen 1)	Research staff	Public Service staff	Library and Student and Academic Affairs and Other Education Services Occupations 25-4000 + 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Carried forward	Reported value	Reported value	Reported value
<u>Hispanic/Latino</u>	Carried forward	Reported value	Reported value	Reported value
American Indian or Alaska Native	Carried forward	Reported value	Reported value	Reported value
<u>Asian</u>	Carried forward	Reported value	Reported value	Reported value
Black or African American	Carried forward	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Carried forward	Reported value	Reported value	Reported value
<u>White</u>	Carried forward	Reported value	Reported value	Reported value
Two or More Races	Carried forward	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Carried forward	Reported value	Reported value	Reported value

Total (men + women)

Calculated value

Calculated value

Calculated value

Calculated value

# Part H - New Hires, Full-time Instructional Staff by Tenure Status [New hire screens only show for institutions with new hires] Number of <u>Newly Hired Full-time</u> Permanent <u>Instructional Staff</u>

(Hired full-time between November 1, 2024 - October 31, 2025 and on the payroll as of November 1, 2023)

• Report Hispanic/Latino individuals of any race as Hispanic/Latino

Reported value

**Reported value** 

**Reported value** 

Reported value

Calculated value

Calculated value

Reported value

Reported value

**Reported value** 

Reported value

Calculated value

Calculated value

• Report race for non-Hispanic/Latino individuals only

Men

Native Hawaiian or Other

Race and Ethnicity Unknown

Pacific Islander

Total women

Two or More Races

Total (men + women )

<u>White</u>

Race/ethnicity	<u>Management</u> <u>Occupations</u> <u>11-0000</u>	Business and Financial Operations Occupations 13-0000	<u>Computer,</u> <u>Engineering, and</u> <u>Science Occupations</u> <u>15-0000 + 17-0000 +</u> <u>19-0000</u>	<u>Community, Social Service, Legal,</u> <u>Arts, Design, Entertainment,</u> <u>Sports, and Media Occupations</u> <u>21-0000 + 23-0000 + 27-0000</u>	Healthcare Practitioners and Technical Occupations 29-0000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men					
Women		1			
Race/ethnicity	Management Occupations <u>11-0000</u>	Business and Financial Operations Occupations 13-0000	Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	<u>Community, Social Service, Legal,</u> <u>Arts, Design, Entertainment,</u> <u>Sports, and Media Occupations</u> <u>21-0000 + 23-0000 + 27-0000</u>	<u>Healthcare Practitioners</u> <u>and Technical</u> <u>Occupations</u> <u>29-0000</u>
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value

Reported value

Reported value

Reported value

Reported value

Calculated value

Calculated value

Reported value

Reported value

Reported value

Reported value

Calculated value

Calculated value

Reported value

Reported value

Reported value

Reported value

Calculated value

Calculated value

# Part H - New Hires, Full-time Instructional Staff by Tenure Status [New hire screens only show for institutions with new hires] Number of <u>Newly Hired Full-time</u> Permanent <u>Instructional Staff</u>

(Hired full-time between November 1, 2024 - October 31, 2025 and on the payroll as of November 1, 2023)

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

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Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	<u>Natural Resources,</u> <u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	Production, <u>Transportation, and</u> <u>Material Moving</u> <u>Occupations</u> 51-0000 + 53-0000	Grand Total (All full-time new hires)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	<b>Reported value</b>	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Vomen						
Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	<u>Natural Resources,</u> <u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time new hires)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> <u>American</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

| Total (men+women) | Calculated value |
|-------------------|------------------|------------------|------------------|------------------|------------------|------------------|

Human Resources Survey Evaluation

Were any staff members difficult to categorize? If so, please explain in the box below.

# Human Resources Screens for Degree-granting Institutions with Less than 15 Full-Time Staff and Non-degree-granting institutions for the 2023-24 through 2024-25 Data Collections

# Overview

Human Resources Overview

Welcome to the IPEDS Human Resources (HR) survey component. The HR component collects important information about your institution's staff.

# **Data Reporting Reminders**

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.
- Report each employee only once. If an employee could be coded in more than one occupation, code the employee in the occupation that requires the highest level of skill OR if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time.
- Report staff members difficult to categorize in the "Human Resources Survey Evaluation" box at the end of the survey.
- Enter data on each displayed screen. If a screen is not applicable, enter at least one zero in a field on the screen and save before continuing.
- When reporting salary data (applicable to degree-granting institutions only) include all full-time, non-medical school, instructional staff both with and
  without faculty status.

See the instructions for the Key Reporting Concepts section -- basic reporting concepts that will assist you in completing the Human Resources survey component.

# **Changes in reporting**

The following changes were implemented for the 2023-24 data collection period:

- Rephrased "remedial education" terminology in survey materials to "developmental education," including Glossary terms
- Added FAQ regarding staff who provide instruction or services to incarcerated students.

#### **Resources:**

- To download the survey materials for this component: <u>Survey Materials</u>
- All staff must now be reported using the new IPEDS occupational categories, which align with the 2019 Standard Occupational Classification (SOC) codes. Additional information and resources can be found in the <u>IPEDS HR/SOC Information Center</u>, including general information about the SOC, the IPEDS/SOC crosswalk, a SOC Browse Tool, Frequently Asked Questions, and Web Tutorials.

If you have questions about completing this survey, please contact the IPEDS Help Desk at 1-877-225-2568.

# Human Resources Screening Questions

# Does your institution have any part-time staff?

If you answer Yes to this question, you will be provided the screens to report part-time staff.

O No

O Yes

# Does your institution have graduate assistants? [Applicable to degree-granting institutions only]

If you answer Yes to this question, you will be provided the screens to report graduate assistants.

O No

O Yes

Does your institution have 15 or more full-time staff? [Applicable to degree-granting institutions only] O No

O Yes

Does your institution have a tenure system? [Applicable to degree-granting institutions only]

If you answer Yes to this question, you will be provided the screens to report some data by tenure system.

O No O Yes

Did your institution hire any persons for full-time permanent employment either for

the first time (new to the institution) or after a break in service on the payroll as of November 1, 2023?

(Exclude persons who have returned from sabbatical leave and full-time instructional staff who are

working less-than-9-month contracts.)

If you answer Yes to this question, you will be provided the screens to report full-time permanent new hires

in Part H.

O No O Yes

Do ALL of the instructional staff at your institution fall into any of the following categories? [Applicable to degree-granting institutions only]

If you answer Yes to any of the questions below, you will NOT be required to report Part G - Salaries for instructional staff. However, Part G will still be required for reporting data for full-time non-instructional staff.

O No O Yes Are ALL of the instructional staff military personn	el?
--	-----

O No O Yes Do ALL of the instructional staff contribute their services (e.g., members of a religious order)?

You may use the box below to provide additional context for the data you have reported above.

Part A - Full-time Staff by Occupational Category [Research staff and Public service staff columns applicable to degree-granting institutions only] Number of <u>Full-time</u> Staff

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

# Men

Race/ethnicity	Instructional Staff	Research staff	Public Service staff	<u>Librarians, Curators,</u> <u>and Archivists</u> 25-4000	<u>Student and</u> <u>Academic Affairs and</u> <u>Other Education</u> <u>Services Occupations</u> 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Women					

Race/ethnicity	Instructional Staff	Research staff	Public Service staff	<u>Librarians, Curators,</u> <u>and Archivists</u> 25-4000	Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

| Total (men+women)     | Calculated value |
|-----------------------|------------------|------------------|------------------|------------------|------------------|
| Total from prior year | Prior year value |

Part A - Full-time Non-instructional Staff by Occupational Category Number of <u>Full-time</u> Non-instructional Staff by Occupational Category As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

# Men

Race/ethnicity	<u>Management</u> <u>Occupations</u> <u>11-0000</u>	Business and <u>Financial</u> <u>Operations</u> <u>Occupations</u> 13-0000	<u>Computer,</u> <u>Engineering, and</u> <u>Science Occupations</u> <u>15-0000 + 17-0000 +</u> 19-0000	Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	<u>Healthcare</u> <u>Practitioners and</u> <u>Technical Occupations</u> <u>29-0000</u>
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Women					
Race/ethnicity	Management Occupations <u>11-0000</u>	Business and Financial Operations Occupations <u>13-0000</u>	Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Healthcare Practitioners and Technical Occupations 29-0000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> <u>Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

# Part A - Full-time Non-instructional Staff Number of <u>Full-time</u> Staff

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff Men

Race/ethnicity	Service Occupations 31-0000 + 33-0000 + 35-0000 + 37- 0000 + 39-0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

Women

Race/ethnicity	Service Occupations 31-0000 + 33-0000 + 35-0000 + 37- 0000 + 39-0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

| Total (men+women)     | Calculated value |
|-----------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Total from prior year | Prior year value |

# Part B - Full-time Staff Total [Applicable to non-degree-granting institutions only] Number of <u>Full-time Staff</u> As of November 1, 2023

Occupational category	Total
Instructional staff	Calculated value
Librarians, Curators, and Archivists	Calculated value
25-4000	
Student and Academic Affairs and Other Education Services Occupations	Calculated value
25-2000 + 25-3000 + 25-9000	
Management Occupations	Calculated value
11-000	
Business and Financial Operations Occupations	Calculated value
13-0000	
Computer, Engineering, and Science Occupations	Calculated value
15-0000 + 17-0000 + 19-0000	
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations	Calculated value
21-0000 + 23-0000 + 27-0000	
Healthcare Practitioners and Technical Occupations	Calculated value
29-0000	
Service Occupations	Calculated value
31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-0000	
Sales and Related Occupations	Calculated value
41-000	
Office and Administrative Support Occupations	Calculated value
43-0000	
Natural Resources, Construction, and Maintenance Occupations	Calculated value
45-0000 + 47-0000 + 49-0000	
Production, Transportation, and Material Moving Occupations	Calculated value
51-0000 + 53-0000	

# Number of Full-time Non-medical School Instructional Staff For Calculation of Total Number of Months Annual Salary, 2023-24

Report the number of instructional staff based on the number of months to be worked

- Months reported should correspond with the number of months that staff worked (which may differ from the number of months over which they are paid) ٠ ٠
- Include ONLY full-time, non-medical school instructional staff •
- Include instructional staff with faculty status and without faculty status
- Include instructional staff regardless of tenure status •

school instructional staff from Part A

<b>/len</b> Gender and			Months worked				Total staff for
academic rank	12 months	11 months	10 months	9 months	< 9 months	Total Staff	salary reporting
						Calculate develop	, , , ,
Professors	Reported value	Calculated value	Calculated value				
Associate professors	Reported value	Calculated value	Calculated value				
Assistant professors	Reported value	Calculated value	Calculated value				
Instructors	Reported value	Calculated value	Calculated value				
Lecturers	Reported value	Calculated value	Calculated value				
No academic rank	Reported value	Calculated value	Calculated value				
Total men	Calculated value	Calculated value					
/omen							
Gender and			Months worked			Tatal Chaff	Total staff for
academic rank	12 months	11 months	10 months	9 months	< 9 months	Total Staff	salary reporting
Professors	Reported value	Calculated value	Calculated value				
Associate professors	Reported value	Calculated value	Calculated value				
Assistant professors	Reported value	Calculated value	Calculated value				
Instructors	Reported value	Calculated value	Calculated value				
Lecturers	Reported value	Calculated value	Calculated value				
No academic rank	Reported value	Calculated value	Calculated value				
Total women	Calculated value	Calculated value					
Total (men+women)	Calculated value	Calculated value					
Total							
(men+women) full-							
time non-medical			Carried forward			Carried forward	Carried forwa

# Salary Outlays for **Full-time** Non-medical School Instructional Staff

Annual Salary Outlays, 2024-25

- Report the TOTAL ANNUAL salary outlays for the full-time Non-medical School instructional staff reported in the 12 months, 11 months, 10 months, and 9 months columns on the previous screen, Part G1 Salaries Worksheet
- Using the TOTAL ANNUAL salary outlays data provided, the system will calculate the Equated 9 months by academic rank and gender.

Gender and	Total staff for salary		Salary Outlays						
academic rank	reporting (from Part G, screen 1)	12 months	11 months	10 months	9 months	Equated 9 months			
Professors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Associate professors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Assistant professors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Instructors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Lecturers	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
No academic rank	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Total men	Carried forward	Calculated value							
Vomen									
Gender and	Total staff for salary			Salary Outlays					
academic rank	reporting (from Part G, screen 1)	12 months	11 months	10 months	9 months	Equated 9 months			
Professors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Associate professors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Assistant professors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Instructors	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Lecturers	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
No academic rank	Carried forward	Reported value	Reported value	Reported value	Reported value	Calculated value			
Total women	Carried forward	Calculated value							

Total (men + women) Calculated value Calcula	ted value Calculated value Ca	Calculated value Calculated value Calculated value
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Part G4 - Salary Outlays for Non-instructional Staff [Applicable to degree-granting institutions only]

# Salary Outlays for Full-time Non-medical School Non-instructional Staff

Annual Salary Outlays, 2024-25

Occupational category	Number of full-time staff (carried forward from the Part B - FT, non- instructional staff screens)	Total annual salary outlays	
Research staff	Carried forward	Reported value	
Public service staff	Carried forward	Reported value	
Library and Student and Academic Affairs and Other Education Services Occupations 25-4000 + 25-2000 + 25-3000 + 25-9000	Carried forward	Reported value	
Management Occupations 11-0000	Carried forward	Reported value	
Business and Financial Operations Occupations 13-0000	Carried forward	Reported value	
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Carried forward	Reported value	
<u>Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media</u> <u>Occupations</u> 21-0000 + 23-0000 + 27-0000	Carried forward	Reported value	
Healthcare Practitioners and Technical Occupations 29-0000	Carried forward	Reported value	
<u>Service Occupations</u> 31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-0000	Carried forward	Reported value	
Sales and Related Occupations 41-0000	Carried forward	Reported value	
Office and Administrative Support Occupations 43-0000	Carried forward	Reported value	
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Carried forward	Reported value	
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Carried forward	Reported value	
Total	Carried forward	Calculated value	
Total from prior year	Prior year value	Prior year value	

# Part B - Part-time Staff by Occupational Category [Research staff and Public service staff columns applicable to degree-granting institutions only] Number of <u>Part-time</u> Staff

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only
- Include both non-medical and medical staff

# Men

Race/ethnicity	Instructional Staff	Research staff	Public Service staff	<u>Librarians, Curators,</u> <u>and Archivists</u> 25-4000	<u>Student and</u> <u>Academic Affairs and</u> <u>Other Education</u> <u>Services Occupations</u> 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other Pacific</u> <u>Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

# Women

Race/ethnicity	Instructional Staff	Research staff	Public Service staff	<u>Librarians, Curators,</u> <u>and Archivists</u> 25-4000	<u>Student and</u> <u>Academic Affairs and</u> <u>Other Education</u> <u>Services Occupations</u> 25-2000 + 25-3000 + 25-9000
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Reported value	Reported value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

| Total (men+women)     | Calculated value |
|-----------------------|------------------|------------------|------------------|------------------|------------------|
| Total from prior year | Prior year value |

# Part B - Part-time Staff by Occupational Category Number of <u>Part-time Staff</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino ٠
- Report race for non-Hispanic/Latino individuals only ٠
- Include both non-medical and medical staff •

Race/ethnicity		<b>Business and</b>	Computer,	Community, Social Service, Legal,	Healthcare Practitioners
	Management	<b>Financial</b>	Engineering, and	Arts, Design, Entertainment,	and Technical
	Occupations	<b>Operations</b>	Science Occupations	Sports, and Media Occupations	Occupations
	<u>11-0000</u>	<b>Occupations</b>	<u>15-0000 + 17-0000 +</u>	<u>21-0000 + 23-0000 + 27-0000</u>	<u>29-0000</u>
		<u>13-0000</u>	<u>19-0000</u>		
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Native Hawaiian or Other</u> Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

Race/ethnicity		Business and	Computer,	Community, Social Service, Legal,	Healthcare Practitioners
	<u>Management</u>	<b>Financial</b>	Engineering, and	Arts, Design, Entertainment,	and Technical
	Occupations	<b>Operations</b>	Science Occupations	Sports, and Media Occupations	<u>Occupations</u>
	<u>11-0000</u>	<b>Occupations</b>	<u>15-0000 + 17-0000 +</u>	<u>21-0000 + 23-0000 + 27-0000</u>	<u>29-0000</u>
		<u>13-0000</u>	<u>19-0000</u>		
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value
<u>American Indian or Alaska</u> <u>Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value
Black or African American	Reported value	Reported value	Reported value	Reported value	Reported value
Native Hawaiian or Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value
White	Reported value	Reported value	Reported value	Reported value	Reported value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Reported value	Reported value
Total women	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

# Part B - Part-time Staff by Occupational Category Number of <u>Part-time Staff</u> As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino ٠
- Report race for non-Hispanic/Latino individuals only Include both non-medical and medical staff ٠
- •

М	en	

Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	<u>Sales and</u> <u>Related</u> <u>Occupations</u> 41-0000	Office and Administrative Support Occupations 43-0000	<u>Natural Resources,</u> <u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> <u>Other Pacific Islander</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value

# Women

Race/ethnicity	<u>Service</u> <u>Occupations</u> 31-0000 + 33- 0000 + 35-0000 + 37-0000 + 39- 0000	Sales and Related Occupations 41-0000	Office and Administrative Support Occupations 43-0000	<u>Natural Resources,</u> <u>Construction, and</u> <u>Maintenance</u> <u>Occupations</u> 45-0000 + 47-0000 + 49-0000	Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Grand Total (All full-time staff)
U.S. Nonresident	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>American Indian or</u> <u>Alaska Native</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Asian</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Black or African</u> American	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or</u> Other Pacific Islander	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>White</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
<u>Race and Ethnicity</u> <u>Unknown</u>	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total women	Reported value	Reported value	Reported value	Reported value	Reported value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value	Prior year value

# Part B - Graduate assistants [Graduate assistants screens applicable to institutions with graduate assistants only] Number of Graduate Assistants

As of November 1, 2023

- Report Hispanic/Latino individuals of any race as Hispanic/Latino •
- Report race for non-Hispanic/Latino individuals only ٠

#### Men

Race/ethnicity	<u>Teaching</u> 25-9044	<u>Research</u>	<u>Other</u> 11-0000, 13-0000, 15-0000, 17- 0000, 19-0000, 21-0000, 23-0000, 27-0000, 25-4000, 25-4010, 25-4020, 25-4030, 25- 2000, 25-3000, 25-9000, 29-0000	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Calculated value
Hispanic/Latino	Reported value	Reported value	Reported value	Calculated value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other Pacific</u> Islander	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Calculated value
Total men	Calculated value	Calculated value	Calculated value	Calculated value

# Women

Race/ethnicity	<u>Teaching</u> 25-9044	Research	<u>Other</u> 11-0000, 13-0000, 15-0000, 17- 0000, 19-0000, 21-0000, 23-0000, 27-0000, 25-4000, 25-4010, 25-4020, 25-4030, 25- 2000, 25-3000, 25-9000, 29-0000	Total
U.S. Nonresident	Reported value	Reported value	Reported value	Calculated value
<u>Hispanic/Latino</u>	Reported value	Reported value	Reported value	Calculated value
American Indian or Alaska Native	Reported value	Reported value	Reported value	Calculated value
Asian	Reported value	Reported value	Reported value	Calculated value
Black or African American	Reported value	Reported value	Reported value	Calculated value
<u>Native Hawaiian or Other Pacific</u> <u>Islander</u>	Reported value	Reported value	Reported value	Calculated value
White	Reported value	Reported value	Reported value	Calculated value
Two or More Races	Reported value	Reported value	Reported value	Calculated value
Race and Ethnicity Unknown	Reported value	Reported value	Reported value	Calculated value
Total women	Calculated value	Calculated value	Calculated value	Calculated value
Total (men+women)	Calculated value	Calculated value	Calculated value	Calculated value
Total from prior year	Prior year value	Prior year value	Prior year value	Prior year value

# Part B - Part-time Staff Total [Applicable to non-degree-granting institutions only] Number of <u>Part-time Staff</u> As of November 1, 2023

Occupational category	Total
Instructional staff	Calculated value
Librarians, Curators, and Archivists 25-4000	Calculated value
Student and Academic Affairs and Other Education Services Occupations 25-2000 + 25-3000 + 25-9000	Calculated value
Management Occupations 11-0000	Calculated value
Business and Financial Operations Occupations 13-0000	Calculated value
Computer, Engineering, and Science Occupations 15-0000 + 17-0000 + 19-0000	Calculated value
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations 21-0000 + 23-0000 + 27-0000	Calculated value
Healthcare Practitioners and Technical Occupations 29-0000	Calculated value
Service Occupations 31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-0000	Calculated value
Sales and Related Occupations 41-0000	Calculated value
Office and Administrative Support Occupations 43-0000	Calculated value
Natural Resources, Construction, and Maintenance Occupations 45-0000 + 47-0000 + 49-0000	Calculated value
Production, Transportation, and Material Moving Occupations 51-0000 + 53-0000	Calculated value

# Part C - Total number of staff [Applicable to degree-granting institutions only] **Total Number of Staff** As of November 1, 2023

	Full-time men	Full-time women	Part-time men	Part-time women	Total men	Total women
U.S. Nonresident						
Hispanic/Latino						
American Indian or Alaska Native						
Asian						
Black or African American						
<u>Native Hawaiian or Other Pacific</u> <u>Islander</u>						
White						
Two or More Races						
Race and Ethnicity Unknown						
Grand total						

Human Resources Survey Evaluation Were any staff members difficult to categorize? If so, please explain in the box below.

# Human Resources Instructions for Degree-granting Institutions with Greater than 15 Full-Time Staff for the 2023-24 through 2024-25 Data Collections

**Purpose of Component - Data Collected** Changes in Reporting **General Instructions Reporting Period Covered Context Boxes** Coverage Where to Get Help Where the Data Will Appear **Uploading Files to the IPEDS Data Collection System Detailed Instructions** Summary of Parts Screening Questions Part A - Full-time Instructional Staff Part B - Full-time non-instructional staff Parts D and E - Part-time staff Part G - Salaries Part H - New Hires **Key Reporting Concepts** Reporting Persons by Racial/Ethnic Category (1997 OMB) Instructional Staff **Faculty Status** Tenure Status [Only applicable to institutions with tenure systems] Instructional Staff by Academic Rank Instructional Staff by Contract Length Adjunct Instructional Staff Medical School Staff **Research Staff Public Service Staff** Postdoctoral Staff Managers and Supervisors Student and Academic Services and Other Education Occupations Graduate Assistants Salaries **Reporting Staff by Occupational Category** Structure of the 2018 Standard Occupational Classification (SOC) System 2018 SOC Classification Principles Additional Information from the 2018 SOC Coding Guidelines Comparison of the IPEDS HR Occupational Categories to the 2018 SOC Occupational Categories Crosswalk Between IPEDS HR Occupational Categories and the 2018 SOC Occupational Categories Reporting Instructional Staff by Occupational Category Note regarding the use of the "Postsecondary Teachers" Terminology Resources for Classifying Employees Using the 2018 SOC Codes **Purpose of the Survey Component** 

The primary purpose of the IPEDS Human Resources (HR) survey component is to measure the number and type of staff supporting postsecondary education in terms of employment status (full-time and part-time) and occupational category. In addition, for degree-granting institutions and related administrative offices that have 15 or more full-time staff, additional data are collected for some staff by faculty status, tenure status, contract length, and academic rank. Salary data for full-time, nonmedical school staff and data on newly hired full-time permanent staff are also collected, and some data are collected by medical/non-medical school status for 4year and above degree-granting institutions with Doctor of Medicine (M.D.) and/or Doctor of Osteopathic Medicine (D.O.) programs.

The reporting of data by race/ethnicity and gender is now required every year.

Special note for state and corporate systems: If a separate administrative office entity has been established for the system in IPEDS, that entity will report all staff associated with the administrative office. If no separate administrative office entity has been created, administrative office staff will be reported by the main campus of the system. If you have any questions concerning whether a separate reporting entity exists for your system, please contact your system's coordinator or keyholder, or the IPEDS Help Desk for further assistance.

#### **Changes in Reporting**

The following changes were implemented for the 2023-24 data collection period:

- Rephrased "remedial education" terminology in survey materials to "developmental education," including Glossary terms
- Added FAQ regarding staff who provide instruction or services to incarcerated students.

# **General Instructions**

# **Reporting Period Covered**

The HR component is intended to provide both a snapshot of your institution's human resources/payroll data at a specific point in the fall. As such, report employees and new hires on the payroll of the institution as of November 1, 2023.

# **Context Boxes**

Context boxes are provided to allow institutions to provide more information regarding survey component items. Note that some context boxes are posted on the College Navigator Website, which is the college search tool offered by NCES. NCES will review entries in these context boxes for applicability and appropriateness before posting them on the College Navigator Website; institutions should check grammar and spelling of their entries.

#### Coverage

#### Who to Include in this Report

- Persons on the payroll of the institution as of November 1, 2023. For New hires, report the number of persons who were hired for full-time permanent employment either for the first time (new to the institution) or after a break in service for persons that are on the payroll of the institution as of November 1, 2023.
- Staff who provide instruction or services to incarcerated students.
- Staff who are on sabbatical leave and staff who are on leave but remain on the payroll.
- Staff who are hired to temporarily replace staff who are on sabbatical leave or on leave with or without pay. "Visiting" instructional, research, and public service staff who are paid by your institution.
- Adjunct instructional staff (see definition in Glossary below). Report adjuncts as either full-time or part-time instructional staff.
- Staff in workforce development training programs and Adult Basic Education (ABE) programs.
- Staff at off-campus centers associated with the campus covered by this report. (Do not include staff who work at branch campuses located in a foreign country.)
- Corporate administrators for single-campus institutions or for multi-campus organizations (administrative units).
- Graduate assistants are considered part-time employees and should be reported on the graduate assistant screen located in the part-time section of the survey.

# Who NOT to Include in this Report

- Staff on leave without pay.
- Staff in the military or religious orders who are not paid by your institution.
- Staff whose services are contracted by or donated to the institution (e.g. volunteerism).
- Casual staff (hired on an ad-hoc or occasional basis to meet short-term needs).
- Undergraduate students.
- Students in the College Work-Study Program.
- Graduate students who are receiving waivers and stipends that are not in exchange for services rendered (e.g., fellowships or training grant support).
- Staff who work in hospitals associated with medical schools, but are not employed by the medical school.

# Where to Get Help with Reporting

#### **IPEDS Help Desk**

Phone: 1-877-225-2568

Email: ipedshelp@rti.org

#### Web Tutorials

You can also consult the IPEDS Website Trainings & Outreach page which contains several tutorials on IPEDS data collection, a self-paced overview of IPEDS tools, and other valuable resources.

#### **IPEDS Resource Page**

The IPEDS Website Reporting Tools page contains frequently asked questions, a link to data tip sheets, tutorials, taxonomies, information centers (e.g., academic libraries, average net price, human resources, race/ethnicity, etc.), and other valuable information.

Information specific to the IPEDS HR component and the SOC system can be found within the IPEDS Resource Page in the Standard Occupational Classification (SOC).

#### Where the Reported Data Will Appear

Data collected through IPEDS will be accessible at the institution and aggregate levels.

At the institution-level, data will appear in the:

- College Navigator Website
- IPEDS Use the Data portal
- IPEDS Data Feedback Reports
- College Affordability and Transparency Center Website

At the aggregate-level, data will appear in:

- IPEDS Data Explorer
- IPEDS Data Feedback Reports
- The Digest of Education Statistics
- The Condition of Education

#### Uploading Files to the IPEDS Data Collection System

The *File Import/Upload* option is found under the Tools menu. In order to perform the upload you'll need to have a file formatted to specifications. Upload specifications are included with the survey materials found under the Help menu. There are two upload formats available for the HR survey component:

- Fixed width file
- Key value file

# Detailed Instructions Summary of Parts

Listed below is a summary of each section of the HR survey component.

- Part A Full-time instructional staff: Collects the number of full-time instructional staff by faculty status, tenure status (if applicable), contract length, and academic rank. Also, for staff classified as "Primarily Instruction", these data are also collected for the following three subcategories: Exclusively credit; Exclusively not-for-credit; and Combined credit/not-for-credit.
- Part B Full-time non-instructional staff: Collects the number of full-time non-instructional staff by occupational category. Data are also collected for some full-time non-instructional staff by faculty status, tenure status (if applicable), and contract length.
- Part C Full-time staff summary: Provides a summary of the data reported for full-time staff in Parts A and B.
- Part D Part-time staff: Collects the number of part-time staff (and graduate assistants, if applicable) by occupational category.
- Part E Part-time staff: Collects the number of some part-time staff by faculty status, tenure status (if applicable), and contract length. Also, for staff classified as "Primarily Instruction" these data are also collected for the following three subcategories: Exclusively credit; Exclusively not-for-credit; and Combined credit/not-for-credit.
- Part F Part-time staff summary: Provides a summary of the data reported for part-time staff in Parts D and E.
- Part G Salaries: Collects the number of full-time, non-medical school, instructional staff by academic rank based on the number of months covered by their annual salary: less than 9 months, 9 months, 10 months, 11 months, and 12 months; as well as the total annual salary outlays for the 9 months, 10 months, 11 months, and 12 months; as well as the total annual salary outlays for the 9 months, 10 months, 11 months, and 12 months, and 12 months are collected for full-time, non-medical school, non-instructional staff by occupational category.
- Part H New Hires: Collects the number of persons who were newly hired for full-time permanent staff the payroll of the institution as of November 1, 2023 by occupational category. In addition, for instructional staff, these data are collected by faculty status, tenure status (if applicable), and contract length.

You must enter data on each displayed screen. If a screen is not applicable to your institution, enter at least one zero in a field on the screen and save the screen before continuing.

For screens that ARE applicable to your institution, once data are entered in one or more cells on the screen it is not necessary to enter zeros in inapplicable cells/rows/columns. In this case, cells that are left blank will be treated as zeros.

# **Screening Questions**

Please read and answer the screening questions in the data collection system very carefully. **These questions must be answered before providing detailed data**. Responses to the screening questions will determine which items of the survey must be completed by your institution.

# Part A - Full-time Instructional Staff

All staff must be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- code the employee in the occupation that requires the highest level of skill
  - OR -
- if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

For each applicable faculty and tenure status in Part A, report the number of full-time instructional staff at the institution by academic rank (e.g., professor, associate professor, etc.), as designated by the institution. Institutions without standard academic ranks should report all instructional staff in the "No Academic Rank" category.

NOTE: It is possible for an institution to report some instructional staff with academic rank and some with no academic rank.

In addition, you must report the number of full-time instructional staff at the institution by faculty status, tenure status (if applicable), contract length, and medical school status (if applicable) for each of the following functions:

- Primarily Instruction (carried forward based on the data reported on the previous screens in Part A)
  - 0 Exclusively credit
  - 0 Exclusively not-for-credit
  - 0 Combined credit/not-for-credit
- Instruction/research/public service staff

For additional information relevant to reporting data on full-time instructional staff in Part A please refer to the Key Reporting Concepts section of these instructions below.

#### Part B - Full-time non-instructional staff

All staff must be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- code the employee in the occupation that requires the highest level of skill
- OR -
- if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

In Part B, you must report the number of full-time non-instructional staff at the institution by occupational category, and for some occupational categories, by faculty status, tenure status (if applicable), contract length, and medical school status (if applicable).

For additional information relevant to reporting full-time non-instructional staff in Part B, please refer to the Key Reporting Concepts section of these instructions below.

#### Parts D and E - Part-time staff

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All staff must be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- code the employee in the occupation that requires the highest level of skill
- OR if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

In Parts D and E, you must report the number of part-time staff (including graduate assistants, if applicable) at the institution by occupational category; and for some occupational categories by faculty status, tenure status (if applicable), contract length, and medical school status (if applicable).

In addition, in Part E, you must report the number of part-time instructional staff at the institution by faculty status, tenure status (if applicable), contract length, and medical school status (if applicable) for each of the following functions:

- Primarily Instruction (carried forward based on the data reported in Part D)
  - 0 Exclusively credit
  - 0 Exclusively not-for-credit
  - 0 Combined credit/not-for-credit
  - Instruction/research/public service staff

For additional information relevant to reporting part-time staff in Parts D and E, please refer to the Key Reporting Concepts section of these instructions below.

#### Part G - Salaries

# Full-time, non-medical school, instructional staff

On the "Salaries Worksheet" screen, report the number of full-time, non-medical school, instructional staff at the institution by gender and academic rank. Academic ranks include Professors, Associate professors, Assistant professors, Lecturers, and No academic rank. Counts should be reported based on the number of months of work covered by the annual salary paid to the employee: 12 months, 11 months, 10 months, 9 months, and less than 9 months. This includes instructional staff with and without faculty status. The number of months reported should correspond with the number of months worked (which may differ from the number of months over which they are paid).

For each gender and academic rank category, the system will calculate:

1. The total number of staff reported (i.e. the sum of the values entered in the less than 9 months, 9 months, 10 months, 11 months, and 12 months categories); 2. Total staff for salary reporting (i.e. the sum of the values entered in the 12 months, 11 months, 10 months, and 9 months categories).

The above two values will be carried forward to the "Salary Outlays" screen. Here you must report the TOTAL ANNUAL salary outlays for the full-time, non-medical school, instructional staff reported on the "Salaries Worksheet" screen by academic rank. This should include the staff reported in the 9 months, 10 months, 11 months, and 12 months categories. **Do NOT include salary outlays for employees whose annual salary covers fewer than 9 months worked**. Based on the data provided, the system will calculate the "Equated 9 month average" by academic rank.

#### Full-time, non-medical school, non-instructional staff

You must also report the TOTAL ANNUAL salary outlays for full-time, non-medical school, non-instructional staff at the institution by occupational category.

#### Report total annual salary outlays for 2023-24.

Salary outlays (combined salaries of all staff) should include base salaries only - no supplements, overloads, or bonuses. Additional stipends for administrative, managerial, or other responsibilities should NOT be included in the salary outlays data for instructional staff.

Staff on leave: When reporting staff on sabbatical leave and staff who are on leave but remain on the payroll of the institution, report such persons at their regular salaries even though the staff may be receiving a reduced annuity while on leave.

For additional information relevant to reporting Salaries data in Part G, please refer to the Key Reporting Concepts section of these instructions below.

New hires: Even if staff were not employed for an entire year as of the snapshot date, their entire base annual salary should be reported in Part G, as applicable.

#### Part H - New Hires

If you responded "Yes" to the screening question about full-time permanent new hires, you will be required to report the number of newly hired full-time permanent staff at the institution by occupational category in Part H. In addition, you must report the number of newly hired full-time permanent instructional staff at the institution by faculty status, tenure status (if applicable,) and contract length.

In Part H, you must report the number of persons who were hired for full-time permanent employment **either for the first time (new to the institution) or after a break in service for persons on the payroll of the institution as of November 1, 2023.** Does not include persons who have returned from sabbatical leave OR full-time postsecondary staff who are working less-than-9-month contracts.

All staff must now be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- code the employee in the occupation that requires the highest level of skill
   OR -
- if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

For additional information relevant to reporting data on New Hires in Part H, please refer to the Key Reporting Concepts section of these instructions below.

#### **Key Reporting Concepts**

The following are key reporting concepts that will assist you with completing the IPEDS Human Resources survey component. Please read all instructions thoroughly prior to entering data.

# Reporting Persons by Racial/Ethnic Category (1997 OMB)

This information is being collected in compliance with Title VI of the Civil Rights Act of 1964 and Title IX of the Education Amendments of 1972 and Sec. 421(a)(1) of the Carl D. Perkins Vocational Education Act. These instructions correspond with the Final Guidance on Maintaining, Collecting, and Reporting Racial and Ethnic Data to the U.S. Department of Education, published in the Federal Register on October 19, 2007.

Method of collection - Institutions must collect race and ethnicity information using a 2-question format. The first question is whether the respondent is Hispanic/Latino. The second question is whether the respondent is from one or more races from the following list: American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, and White. Institutions should allow students and staff to self-identify their race and ethnicity. For further details on the guidance for collecting these data, please see the full Federal Register notice.

Method of reporting aggregate data - Institutions must report aggregate data to the U.S. Department of Education using the NINE categories below. Racial/ethnic designations are requested only for United States citizens and residents.

• Hispanic or Latino, regardless of race

For Non-Hispanic/Latino individuals:

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Two or more races

In addition, the following categories may be used:

- U.S. Nonresident
- Race and ethnicity unknown

Racial/ethnic descriptions - Racial/ethnic designations as used in this survey do not denote scientific definitions of anthropological origins. The categories are:

- Hispanic or Latino- A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
   American Indian or Alaska Native- A person having origins in any of the original peoples of North and South America (including Central America) who
- maintains cultural identification through tribal affiliation or community attachment.
  Asian- A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African American- A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander- A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

#### Other descriptive categories

- U.S. Nonresident A person who is not a citizen or national of the United States and who is in this country on a visa or temporary basis and does not have the right to remain indefinitely. NOTE U.S. Nonresidents are to be reported separately, in the boxes provided, rather than included in any of the seven racial/ethnic categories or in race/ethnicity unknown.
- Race and ethnicity unknown This category is used only if a United States citizen or resident did not select EITHER a racial or ethnic designation.

#### **Instructional Staff**

In IPEDS, this category is comprised of staff who are either: 1) Primarily Instruction (PI); or 2) "Instruction combined with Research and/or Public Service" (IRPS). The intent of the "Instructional Staff" category is to include all individuals whose primary occupation includes instruction at the institution. For more information about this category, see the <u>FAQ</u>.

#### **Faculty Status**

Please refer to your institution's policies to determine whether staff members have the designation of faculty. The designation of faculty is not limited to Instructional Staff, but can also include such positions as president, provost, or librarians.

For IPEDS reporting purposes graduate assistants DO NOT have faculty status.

#### Tenure Status [Only applicable to institutions with tenure systems]

Report data on staff with faculty status by tenure status (e.g., tenured, on tenure track, and not on tenure track) as designated by the institution.

Staff should be classified as "not on tenure track" if they have faculty status, but are not considered to be "tenured" or "on tenure track."

Academic Rank (For degree-granting institutions with less than 15 full-time staff members this is only applicable to Part G - Salaries) Report Instructional Staff by academic rank (e.g., professor, associate professor, etc.), as designated by the institution. Institutions without standard academic ranks should report all their Instructional Staff in the "No Academic Rank" category.

#### **Contract Length**

Data on staff with faculty status who are not on tenure track (or where the institution does not have a tenure system) are collected for the following categories of employment agreements or contracts:

- Multi-year: An employment agreement or contract that is in effect for more than one year (e.g., more than 365 days). The renewal period of a multi-year contract is not on an annual basis (e.g., a 5-year contract is renewed every 5 years, NOT annually).
- Indefinite duration: An employment agreement that has an indefinite duration (e.g., continuing, at-will).
- Annual: An annually renewable employment agreement or contract that is in effect for a stated annual period within one year of execution, and may be equal to 365 days or a standard academic year, or the equivalent. Does not include contracts for partial year periods, such as a single semester, quarter, term, block, or course.
- Less-than-annual: An employment agreement or contract that is in effect for a partial year period of less than 365 days or less than a standard academic year, or equivalent. Includes contracts for partial year periods such as a single semester, quarter, term, block, or course.

Although the use of "contracts" and "employment agreements" varies by institution, this section is meant to capture all non-tenure-track faculty, regardless of what type of employment agreement is utilized. This includes formal contracts, informal agreements, at-will employment, teaching periods, and the like.

#### **Adjunct Instructional staff**

Adjunct Instructional Staff serve in either a temporary or auxiliary capacity to teach academic degree-credit courses, as well as developmental or ESL courses, and are paid on a course-by-course basis. They should be reported as either part-time or full-time based on their designation on the institution's payroll, and as non-tenured instructional staff.

#### **Medical School Staff**

4-year and above degree-granting institutions with M.D. and/or D.O. programs report some data specifically for medical school staff. The data for these institutions are reported in three ways:

- Combined: On some screens, data are reported for medical school and non-medical school staff combined (Parts A1, B1, D, and H).
- Separately: On some screens, data are reported separately for non-medical school staff and for medical school staff (A2, B2, E).
- Excluded: Data are reported for NON-MEDICAL SCHOOL STAFF ONLY in Part G Salaries.

Staff employed by or working in the medical school (M.D. and/or D.O.) component of a postsecondary institution, or in a freestanding medical school, should be reported as medical school staff. However, this does NOT include:

- Employees working strictly in a hospital associated with a medical school.
- Those who volunteer their services at the medical school.
- Those who work in health or allied health schools or departments such as dentistry, veterinary medicine, nursing, or dental hygiene unless the health or allied health schools or departments are affiliated with (housed in or under the authority of) the medical school.

NOTE: Staff that are in health disciplines that are NOT considered part of a medical school must be reported on the non-medical school pages.

#### Free-Standing Hospitals and Medical Centers

Hospitals, medical centers, and other entities that offer postsecondary education programs as part of their mission should report only those staff who work full-time or part-time in the **postsecondary education division or component of the institution**. If a staff member works full-time for the institution - but only part-time in the postsecondary education division or component - for the purposes of this survey, that person should be reported as part-time in his or her occupational category in the postsecondary education division or component.

#### **Research staff**

A staff member should be classified as Research Staff if the majority of their work is focused on conducting research, regardless of their title, academic rank, or tenure status.

# **Public service staff**

A staff member should be classified as Public Service Staff if the majority of their work is focused on carrying out public service activities. These would be staff members who work in agricultural extension services, clinical services, or continuing education, regardless of their title, academic rank, or tenure status. If the staff member is located off campus, such as in an extension office, they should still be classified as Public Service Staff as long as the majority of their work is focused on carrying out public service activities.

#### **Postdoctoral staff**

Postdoctoral staff members should be classified based on where the majority of their work is performed. For example, if the postdoc spends the majority of their time conducting research they should be classified as Research Staff. In addition, postdoctoral staff members typically do not have faculty status and they should be reported as "Without faculty status".

#### **Managers and Supervisors**

The Management Occupations category is a direct match to the "11-0000 Management Occupations" SOC category. This category should include those staff whose job it is to plan, direct, or coordinate policies, programs, and may include some supervision of other workers. In addition, Postsecondary Deans should be classified in this category as well, even though they perform similar activities to the workers that they supervise.

All other supervisors should be categorized within the same category as the workers that they supervise. However, there is an exception for those that supervise workers in the Healthcare Support Occupations. For additional information please refer to the 2018 SOC Classification Principles section of these instructions.

#### Student and Academic Affairs and Other Education Services Occupations

This category includes professionals who work in the areas of student activities, student admissions, student affairs, student career services, student enrollment, student financial aid, student registration and records, campus recreation services, and similar functions. For additional information on whom should be included in this category, as well as whom should be included in other categories, please see the IPEDS/SOC Crosswalk.

#### **Graduate Assistants**

Graduate Assistants are considered part-time employees and should be classified in the occupational category in which the majority of their work is performed. IPEDS only collects information for graduate assistants working in a subset of the occupational categories. Those primarily performing duties in other categories should be excluded. Additional information on reporting Graduate Assistants can be found in the Reporting Graduate Assistants by Occupational Category section of these instructions.

#### Salaries

Historically, IPEDS has collected average annual salaries. Because there is variation in what an "annual" salary entails, IPEDS now calculates equated 9 month salaries. The salaries worksheet (Part G - screen 1) is used to determine average monthly salaries by collecting the number of Instructional Staff and the number of months they worked, along with the total annual salary outlays for the staff reported in the 12 months, 11 months, 10 months, and the 9 months columns.

Full-time instructional staff should be reported based on the number of months during which they work during the year, NOT the number of months during which they are paid. Additional information on reporting Salaries data can be found in the instructions for Part G - Salaries.

#### **Reporting Staff by Occupational Category**

The occupational categories in the IPEDS HR component were changed in 2012-13 to align with the occupational categories in the Standard Occupational Classification (SOC) System.

#### Structure of the 2018 Standard Occupational Classification (SOC) System

The occupations in the SOC are classified at four levels of aggregation: 23 major groups, 98 minor groups, 459 broad occupations, and 867 detailed occupations. Each lower level of detail identifies a more specific group of occupations. (For more information refer to the table at http://www.bls.gov/soc/2018/soc\_structure\_2018.pdf.)

Each item in the SOC is designated by a six-digit code:

- Major group codes end with 0000 (e.g., 25-0000 Education Instruction and Library Occupations)
- Minor group codes generally end with 000 (e.g., 25-1000 Postsecondary Teachers)
- Broad occupations end with 0 (e.g., 25-4020 Librarians and Media Collections Specialists)
- Detailed occupations end with a number other than 0 (e.g., 25-9044 Teaching Assistant, Postsecondary)

IPEDS does not require institutions to manually code and report all occupations at the detailed SOC level. However, although coding at the 6-digit level is not required, it can make categorization more precise and would also provide supporting documentation if there were questions about why a given job was classified in a specific IPEDS category.

Most of the occupational data in IPEDS will be collected at the higher, major 2-digit level (e.g., 11-0000 Management Occupations). However, there are a few instances where data will be collected at a lower level such as Postsecondary Teachers; Librarians, Curators, and Archivists; Library Technicians; and Graduate Assistants-Teaching. For IPEDS purposes, institutions should report their employees in the occupational categories defined in the IPEDS HR survey.

The IPEDS HR occupational categories and the associated SOC codes are provided below and at https://nces.ed.gov/ipeds/resource/download/IPEDS\_HR\_2018\_SOC\_Crosswalk.pdf.

#### 2018 SOC Classification Principles

The SOC Classification Principles form the basis on which the SOC system is structured.

- 1. The SOC covers all occupations in which work is performed for pay or profit, including work performed in family-operated enterprises by family members who are not directly compensated. It excludes occupations unique to volunteers. Each occupation is assigned to only one occupational category at the lowest level of the classification.
- 2. Occupations are classified based on work performed and, in some cases, on the skills, education, and/or training needed to perform the work.
- 3. Workers primarily engaged in planning and directing of resources are classified in management occupations in Major Group 11-0000. Duties of these workers may include supervision.
- 4. Supervisors of workers in Major Groups 13-0000 through 29-0000 usually have work experience and perform activities similar to those of the workers they supervise, and therefore are classified with the workers they supervise. \*\*
- Workers in Major Group 31-0000 Healthcare Support Occupations assist and are usually supervised by workers in Major Group 29-0000 Healthcare Practitioners and Technical Occupations, and therefore there are no first-line supervisor occupations in Major Group 31-0000.
- 6. Workers in Major Groups 33-0000 through 53-0000 whose primary duty is supervising are classified in the appropriate first-line supervisor category because their work activities are distinct from those of the workers they supervise.
- 7. Apprentices and trainees are classified with the occupations for which they are being trained, while helpers and aides are classified separately because they are not in training for the occupation they are helping.
- 8. If an occupation is not included as a distinct detailed occupation in the structure, it is classified in an appropriate "All Other" occupation. "All Other" occupations are placed in the structure when it is determined that the detailed occupations comprising a broad occupation group do not account for all of the workers in the group. These occupations appear as the last occupation in the group, with a code ending in "9", and are identified in their title by having "All Other" appear at the end.
- 9. The U.S. Bureau of Labor Statistics and the U.S. Census Bureau are charged with collecting and reporting data on total U.S. employment across the full spectrum of SOC Major Groups. Thus, for a detailed occupation to be included in the SOC, either the Bureau of Labor Statistics or the Census Bureau must be able to collect and report data on that occupation.

\*\* Postsecondary administrators such as Deans are classified as 11-000 Management occupations.

Additional Information from the 2018 SOC Coding Guidelines

# Job Titles That Could be Coded in More than One SOC Occupational Category

An employee should be reported in only one SOC occupational category.

When workers in a single job could be coded in more than one occupation, they should be coded in the occupation that requires the highest level of skill. If there is no measurable difference in skill requirements, workers should be coded in the occupation in which they spend the most time. Workers whose job is to teach at different levels (e.g., elementary, middle, or secondary) should be coded in the occupation corresponding to the highest educational level they teach.

# Determining Supervisory Category for Major Groups 33-0000 through 53-000

Workers in Major Groups 33-0000 through 53-0000 who spend 80 percent or more of their time performing supervisory activities are coded in the appropriate firstline supervisor category in the SOC. In these same Major Groups (33-0000 through 53-0000), persons with supervisory duties who spend less than 80 percent of their time supervising are coded with the workers they supervise.

# Comparison of the 2023-24 IPEDS HR Occupational Categories to the 2018 SOC Occupational Categories

# (see crosswalk below for complete information)

The IPEDS HR occupational categories and the 2018 SOC occupational categories are similar for several of the categories that directly match (e.g., 11-0000 Management Occupations).

However, they differ in three major ways:

- There are 13 broad IPEDS HR occupational categories and 23 major SOC categories.
  - 0 Several of the IPEDS HR occupational categories represent combinations of separate SOC categories, e.g., the HR category "Service Occupations" includes five SOC categories.
  - 0 The major SOC category "Education, Training, and Library Occupations" (25-0000) is reported in the IPEDS HR survey at a more detailed level: "Postsecondary Teachers"; "Librarians, Curators, and Archivists"; "Student and Academic Affairs and Other Education Services Occupations"; and "Graduate Assistants-Teaching"
- The category "Graduate Assistants-Research" does not have a single associated SOC code.
- The SOC "Military Specific Occupations" (55-0000) category is not included in IPEDS reporting because the IPEDS HR component collects data on civilian staff only.

# Crosswalk for Degree-Granting Institutions

#### 2023-24 IPEDS Human Resources Occupational Categories to the 2018 Standard Occupational Classification (SOC) Occupational Categories

2023-24 IPEDS HR Occupational Categories	(OLD) 2010 SOC Occupational Categories	(NEW) 2018 SOC Occupational Categories
Education, Training, and Library Occupations	<del>25-0000 Education, Training, and Library- Occupations</del>	25-0000 Educational Instruction and Library Occupations
Educational Occupations <ul> <li>Instructional Staff</li> <li>O Primarily Instruction</li> <li>OInstruction Combined with Research and/or Public Service</li> <li>Research staff</li> </ul> Public Service staff	25-1000 Postsecondary Teachers	25-1000 Postsecondary Teachers
Library and Instructional Support Occupations <ul> <li>Librarians, Curators, and Archivists</li> <li>O Archivists, Curators, and Museum</li> <li>Technicians</li> <li>O Librarians</li> <li>O Library Technicians</li> </ul> Student and Academic Services and Other Education Occupations	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum Technicians <del>25-4020 Librarians</del> 25-4030 Library Technicians 25-2000 Preschool, Primary, Secondary, and Special Education School Teachers 25-3000 Other Teachers and Instructors 25-9000 Other Education, Training, and Library Occupations	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum Technicians 25-4020 Librarians and Media Collections Specialists 25-4030 Library Technicians 25-2000 Preschool, Elementary, Middle, Secondary, and Special Education Teachers 25-3000 Other Teachers and Instructors 25-9000 Other Educational Instruction and Library Occupations
Other Occupations		
Management Occupations	11-0000 Management Occupations	11-0000 Management Occupations
Business and Financial Operations Occupations	13-0000 Business and Financial Operations Occupations	13-0000 Business and Financial Operations Occupations
Computer, Engineering, and Science Occupations	15-0000 Computer and Mathematical Occupations 17-0000 Architecture and Engineering Occupations 19-0000 Life, Physical, and Social Science Occupations	15-0000 Computer and Mathematical Occupations 17-0000 Architecture and Engineering Occupations 19-0000 Life, Physical, and Social Science Occupations
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations	21-0000 Community and Social Service Occupations 23-0000 Legal Occupations 27-0000 Arts, Design, Entertainment, Sports, and Media Occupations	21-0000 Community and Social Service Occupations 23-0000 Legal Occupations 27-0000 Arts, Design, Entertainment, Sports, and Media Occupations
Healthcare Practitioners and Technical Occupations	29-0000 Healthcare Practitioners and Technical Occupations	29-0000 Healthcare Practitioners and Technical Occupations
Service Occupations	31-0000 Healthcare Support Occupations 33-0000 Protective Service Occupations 35-0000 Food Preparation and Serving Related Occupations 37-0000 Building and Grounds Cleaning and Maintenance Occupations 39-0000 Personal Care and Service Occupations	31-0000 Healthcare Support Occupations 33-0000 Protective Service Occupations 35-0000 Food Preparation and Serving Related Occupations 37-0000 Building and Grounds Cleaning and Maintenance Occupations 39-0000 Personal Care and Service Occupations

Sales and Related Occupations	41-0000 Sales and Related Occupations	41-0000 Sales and Related Occupations
Office and Administrative Support Occupations	43-0000 Office and Administrative Support	43-0000 Office and Administrative Support
	Occupations	Occupations
Natural Resources, Construction, and Maintenance Occupations	45-0000 Farming, Fishing, and Forestry Occupations 47-0000 Construction and Extraction Occupations	45-0000 Farming, Fishing, and Forestry Occupations 47-0000 Construction and Extraction Occupations
occupations	49-0000 Installation, Maintenance, and Repair	49-0000 Installation, Maintenance, and Repair
	Occupations	Occupations
Production, Transportation, and Material Moving	51-0000 Production Occupations	51-0000 Production Occupations
Occupations	53-0000 Transportation and Material Moving	53-0000 Transportation and Material Moving
Occupations	Occupations	Occupations
Not applicable to HR Survey	55-0000 Military Specific Occupations	55-0000 Military Specific Occupations
	55-0000 Military Specific Occupations	55-0000 Military specific Occupations
(Military Specific Occupations are not reported in		
the IPEDS HR survey) Graduate Assistants		
Graduate Assistants – Teaching	25-1191 Graduate Teaching Assistant	25-9044 Teaching Assistants, Postsecondary
Graduate Assistants - Teaching	There is no single SOC Code associated with this	There is no single SOC Code associated with this
Graduate Assistants - Research	IPEDS Occupational Category	IPEDS Occupational Category
Graduate Assistants - Other	25-4000 Librarians, Curators, and Archivists	25-4000 Librarians, Curators, and Archivists
Graduate Assistants - Other	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum
	Technicians	Technicians
	25-4020 Librarians	25-4020 Librarians and Media Collections
	25-4030 Library Technicians	Specialists
	25-2000 Preschool, Primary, Secondary, and Special	25-4030 Library Technicians
	Education School Teachers	25-2000 Preschool, Elementary, Middle, Secondary,
	25-3000 Other Teachers and Instructors	and Special Education Teachers
	25-9000 Other Education, Training, and Library	25-3000 Other Teachers and Instructors
	Occupations	25-9000 Other Educational Instruction and Library
	11-0000 Management Occupations	Occupations
	13-0000 Business and Financial Operations	11-0000 Management Occupations
	Occupations	13-0000 Business and Financial Operations
	15-0000 Computer and Mathematical Occupations	Occupations
	17-0000 Architecture and Engineering Occupations	15-0000 Computer and Mathematical Occupations
	19-0000 Life, Physical, and Social Science	17-0000 Architecture and Engineering Occupations
	Occupations	19-0000 Life, Physical, and Social Science
	21-0000 Community and Social Service Occupations	Occupations
	23-0000 Legal Occupations	21-0000 Community and Social Service Occupations
	27-0000 Arts, Design, Entertainment, Sports, and	23-0000 Legal Occupations
	Media Occupations	27-0000 Arts, Design, Entertainment, Sports, and
	29-0000 Healthcare Practitioners and Technical	Media Occupations
	Occupations	29-0000 Healthcare Practitioners and Technical
		Occupations
Graduate Assistants in occupational categories		
other than those listed above are not reported in		
the HR Survey		

# **Reporting Instructional Staff by Occupational Category**

- SOC category 25-1000, Postsecondary Teachers, includes the following IPEDS occupational categories:
- Instructional Staff
  - In the HR survey component, Instructional Staff is defined as the combined category of Primarily Instruction AND Instruction Combined with Research and/or Public Service.
- Primarily Instruction

Persons whose specific assignments customarily are made for the purpose of providing instruction or teaching. Regardless of title, faculty status, academic rank, or tenure status, these employees formally spend the majority of their time providing instruction or teaching.

• Instruction combined with research and/or public service Persons for whom it is not possible to differentiate between instruction or teaching, research, and public service because each of these functions is an integral component of his/her regular assignment. Regardless of title, faculty status, academic rank, or tenure status, these employees formally spend the majority of their time providing instruction, research, and/or public service.

# Note regarding the use of the "Postsecondary Teachers" Terminology:

Postsecondary Teachers is an occupational category in the 2018 Standard Occupational Classification (SOC) Manual with the SOC code 25-1000. This category is not an IPEDS reporting category because staff generally regarded by institutions as faculty are not only instructional staff, but can be research staff and public service staff as well. Postsecondary Teachers is not a good description of these occupational categories on postsecondary campuses, and introduces confusion into the reporting done by institutions.

However, because of the requirement to align with the SOC, all three categories (instructional staff, research staff, and public service staff) are included individually under the Postsecondary Teachers category in the IPEDS data center, with explanations.

#### **Reporting Graduate Assistants by Occupational Category**

For IPEDS purposes, graduate assistants are considered part-time employees and should be reported on the graduate assistant screen located in the part-time section of the survey.

Listed below are the graduate assistant categories that are included in the HR survey:

 Graduate Assistant - Teaching [SOC Detailed Occupation Teaching Assistants, Postsecondary 25-9044 https://www.bls.gov/soc/2018/major\_groups.htm#25-0000]

Assist faculty or other instructional staff in postsecondary institutions by performing teaching or teaching related duties, such as teaching lower level courses, developing teaching materials, preparing and giving examinations, and grading examinations or papers. Graduate students who teach one or more full courses should be classified in the 25-1000 minor group. Excludes "Teacher Assistant" (25-9042, 25-9043, and 25-9049).

# Graduate Assistants in Non-Instructional Occupational Categories

Graduate assistants who primarily perform non-teaching duties, such as health care, should be reported in the occupational category related to the work performed. For example, a graduate assistant updating websites in the IT department should be reported as a graduate assistant in the IPEDS HR occupational category "Computer, Engineering, and Science Occupations".

- Graduate Assistant Research Persons whose specific assignments customarily are made for the purpose of conducting research.
- Graduate Assistant Other Persons in the following former Non-Instructional Occupation Categories:
  - 0 Graduate Assistant Management
  - **0** Graduate Assistant Business and Financial Operations
  - 0 Graduate Assistant Computer, Engineering, and Science
  - 0 Graduate Assistant Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media
  - 0 Graduate Assistant Library and Student and Academic Affairs and Other Education Services
  - 0 Graduate Assistant Healthcare Practitioners and Technical

Note: Public Service is not included in the above categories as recommended by the IPEDS Technical Review Panel.

#### **Resources for Classifying Employees Using the 2018 SOC Codes**

Several resources to assist institutions with classifying employees using the 2018 SOC codes are provided in the IPEDS Human Resources/SOC Information Center https://nces.ed.gov/ipeds/report-your-data/taxonomies-standard-occupational-classification-soc-codes).

- New IPEDS Occupational Categories and 2018 SOC
- 2023-24 HR Survey Screens, Instructions, and Frequently Asked Questions
- Comparison of New IPEDS Occupational Categories with Previous IPEDS Categories
- Web Tutorials

# Tools:

Resource provided by the College and University Professional Association for Human Resources (CUPA-HR):

- CUPA-HR has developed a resource that may assist institutions and keyholders. The position description spreadsheets are publicly available on the CUPA-HR website and provide suggestions for mapping administrator and professional positions to SOC codes and corresponding IPEDS occupational categories (https://www.cupahr.org/surveys/survey-participation/templates/).
- SOC Browse Tool (https://surveys.nces.ed.gov/ipeds/public/hrsoc-browse)
- Browse the entire SOC to see codes, titles, descriptions, and corresponding IPEDS occupational categories.

#### 2018 SOC Resources:

- Several Resources can be downloaded from the 2018 SOC Home Page:
  - The 2018 SOC User Guide
    - 0 What's New in the 2018 SOC
    - 0 Classification Principles and Coding Guidelines, 2018 SOC
    - 0 Standard Occupational Classification Principles and Coding Structure, 2018 SOC
    - 0 FAQs and Acknowledgements, 2018 SOC
  - 2018 SOC Structure
  - 2018 SOC Definitions
  - Type of Change by Detailed Occupation, 2018 SOC
  - 2010 SOC codes deleted from the 2018 SOC
  - Direct Match Title File, 2018 SOC

# Part B: Full-time Non-instructional Staff by Occupational Category and Medical School Status

On this screen, report the number of full-time non-instructional staff at the institution by medical school status and occupational category as of November 1, 2023 for each of the following:

- Service Occupations (31-0000 + 33-0000 + 35-0000 + 37-0000 + 39-0000)
- Sales and Related Occupations (41-0000)
- Office and Administrative Support Occupations (43-0000)
- Natural Resources, Construction, and Maintenance Occupations (45-0000 + 47-0000 + 49-0000)
- Production, Transportation, and Material Moving Occupations (51-0000 + 53-0000)

All staff must be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- Code the employee in the occupation that requires the highest level of skill
   -OR-
- if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

Please refer to the survey materials for 'Who to include/exclude', 'Reporting by race/ethnicity' and 'SOC Classification Principles and Coding Guidelines'.

Provide the number of Non-medical school staff and the number of Medical school staff for each of the occupational categories listed on this screen.

#### Key Reporting Concepts:

Survey Materials

#### Part G1: Salary Worksheet

Full-time, Non-medical School, Instructional Staff. On this screen, report the number of full-time, non-medical school, instructional staff at the institution by gender and academic rank. Academic ranks include Professors, Associate professors, Assistant professors, Instructors, Lecturers, and No academic rank. Counts should be reported based on the number of months of work covered by the annual salary paid to the employee: 12 months, 11 months, 10 months, 9 months, and less than 9 months. This includes instructional staff with and without faculty status. The number of months reported should correspond with the number of months worked (which may differ from the number of months over which they are paid).

For each gender and academic rank category, the system will calculate:

- 1. The total number of staff reported (i.e. the sum of the values entered in the less than 9 months, 9 months, 10 months, 11 months, and 12 months categories):
- 2. Total staff for salary reporting (i.e., the sum of the values entered in the 12 months, 11 months, 10 months, and 9 months categories).

The total staff for salary reporting values will be used on the Salaries Part G3 to calculate annual average salaries.

#### Key Reporting Concepts:

#### Part G2: Salary Outlays for Full-time Instructional Staff by Gender and Academic Rank

On this screen, report the TOTAL ANNUAL salary outlays for the full-time, non-medical school, instructional staff reported on the previous screen, by gender and academic rank. This should include the staff reported in the 12 months, 11 months, 10 months, and 9 months categories. Do NOT include salary outlays for employees whose annual salary covers fewer than 9 months worked.

#### Please refer to the survey materials for 'Who to include/exclude'.

The **Total staff for salary reporting** from the **Part G - Salaries Worksheet** are displayed for your reference. Using the data provided, the system will calculate the **equated 9 months**, by academic rank and gender.

# Report total annual salary outlays for 2023-24.

Include all full-time, non-medical school, instructional staff – with and without faculty status. Salary outlays (combined salaries of all staff) should include base salaries only – no supplements, overloads or bonuses. Additional stipends for administrative, managerial or other responsibilities should NOT be included in the salary outlays data for instructional staff.

Staff on leave. When reporting staff on sabbatical leave and staff who are on leave, but remain on the payroll of the institution, report such persons at their regular salaries even though the staff may be receiving a reduced annuity while on leave.

New hires. Even if staff were not employed for an entire year as of the snapshot date, their entire base annual salary should be reported in Part G, as applicable.

#### **Key Reporting Concepts:**

#### Part G4: Salary Outlays for Full-time Non-instructional Staff by Occupational Category

On this screen, report the TOTAL ANNUAL salary outlays for full-time, non-medical school, non-instructional staff at the institution by occupational category. (The total number of full-time, non-medical school, non-instructional staff is carried forward from the previous screens for your reference.) These totals are not disaggregated by race/ethnicity and gender.

Please refer to the survey materials for 'Who to include/exclude' and 'SOC Classification Principles and Coding Guidelines'.

#### Report total annual salary outlays for 2023-24.

Include all full-time, non-medical school, non-instructional staff with and without faculty status.

The salary outlays (combined salaries of all staff) should include base salaries only - no supplements, overloads or bonuses.

Staff on leave. When reporting staff on sabbatical leave and staff who are on leave, but remain on the payroll of the institution, report such persons at their regular salaries even though the staff may be receiving a reduced annuity while on leave.

New hires. Even if staff were not employed for an entire year as of the snapshot date, their entire base annual salary should be reported in Part G, as applicable.

# Human Resources Instructions for Degree-granting Institutions with Less than 15 Full-Time Staff and Non-degreegranting institutions for the 2023-24 through 2024-25 Data Collections

Changes in Reporting **General Instructions Reporting Period Covered Context Boxes** Coverage Where to Get Help Where the Data Will Appear **Uploading Files to the IPEDS Data Collection System Detailed Instructions** Summary of Parts Screening Questions Part A - Full-time Staff Part B - Part-time Staff Part G - Salaries [Applicable to-degree-granting institutions only] **Key Reporting Concepts** Reporting Persons by Racial/Ethnic Category (1997 OMB) Instructional Staff [Applicable to-degree-granting institutions only] Academic Rank [Applicable to-degree-granting institutions only] Adjunct Instructional Staff [Applicable to-degree-granting institutions only] Medical School Staff [Applicable to-degree-granting institutions only] Research Staff [Applicable to-degree-granting institutions only] Public Service Staff [Applicable to-degree-granting institutions only] Postdoctoral Staff [Applicable to-degree-granting institutions only] Managers and Supervisors Student and Academic Services and Other Education Occupations Graduate Assistants [Applicable to-degree-granting institutions only] Salaries [Applicable to-degree-granting institutions only] **Reporting Staff by Occupational Category** Structure of the 2018 Standard Occupational Classification (SOC) System 2018 SOC Classification Principles Additional Information from the 2018 SOC Coding Guidelines Comparison of the IPEDS HR Occupational Categories to the 2018 SOC Occupational Categories Crosswalk Between IPEDS HR Occupational Categories and the 2018 SOC Occupational Categories Reporting Instructional Staff by Occupational Category Note regarding the use of the "Postsecondary Teachers" Terminology Reporting Graduate Assistants by Occupational Category [Applicable to-degree-granting institutions only] Resources for Classifying Employees Using the 2018 SOC Codes

#### **Purpose of the Survey Component**

**Purpose of Component - Data Collected** 

The primary purpose of the Human Resources (HR) survey component is to measure the number and type of staff supporting postsecondary education in terms of employment status (full-time and part-time) and occupational category. In addition, for degree-granting institutions and related administrative offices that have less than 15 full-time staff, salary data for full-time, non-medical school staff are also collected, and some data are collected by medical/non-medical school status for 4-year and above degree-granting institutions with Doctor of Medicine (M.D.) and/or Doctor of Osteopathic Medicine (D.O.) programs.

The reporting of data by race/ethnicity and gender is now required every year.

Special note for state and corporate systems: If a separate, administrative office entity has been established for the system in IPEDS, that entity will report all staff associated with the administrative office. If no separate administrative office entity has been created, administrative office staff will be reported by the main campus of the system. If you have any questions concerning whether a separate reporting entity exists for your system, please contact your system's coordinator or keyholder, or the IPEDS Help Desk for further assistance.

#### **Changes in Reporting**

The following changes were implemented for the 2023-24 data collection period:

- Rephrased "remedial education" terminology in survey materials to "developmental education," including Glossary terms
- Added FAQ regarding staff who provide instruction or services to incarcerated students.

# **General Instructions**

#### Reporting Period Covered

The HR component is intended to provide both a snapshot of your institution's human resources/payroll data at a specific point in the fall. As such, report employees and new hires on the payroll of the institution as of November 1, 2023.

#### **Context Boxes**

Context boxes are provided to allow institutions to provide more information regarding survey component items. Note that some context boxes are posted on the College Navigator Website, which is the college search tool offered by NCES. NCES will review entries in these context boxes for applicability and appropriateness before posting them on the College Navigator Website; institutions should check grammar and spelling of their entries.

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#### Coverage

#### Who to Include in this Report

- Persons on the payroll of the institution as of November 1, 2023. For New hires, report the number of persons who were hired for full-time permanent employment either for the first time (new to the institution) or after a break in service for persons that are on the payroll of the institution as of November 1, 2023.
- Staff who provide instruction or services to incarcerated students.
- Staff who are on sabbatical leave and staff who are on leave but remain on the payroll.
- Staff who are hired to temporarily replace staff who are on sabbatical leave or on leave with or without pay. "Visiting" instructional, research, and public service staff who are paid by your institution.
- Adjunct instructional staff (see definition in Glossary below). Report adjuncts as either full-time or part-time instructional staff.
- Staff in workforce development training programs and Adult Basic Education (ABE) programs.
- Staff at off-campus centers associated with the campus covered by this report. (Do not include staff who work at branch campuses located in a foreign country.)
- Corporate administrators for single-campus institutions or for multi-campus organizations (administrative units).
- Graduate assistants are considered part-time employees and should be reported on the graduate assistant screen located in the part-time section of the survey.

# Who NOT to Include in this Report

- Staff on leave without pay.
- Staff in the military or religious orders who are not paid by your institution.
- Staff whose services are contracted by or donated to the institution (e.g. volunteerism).
- Casual staff (hired on an ad-hoc or occasional basis to meet short-term needs).
- Undergraduate students.
- Students in the College Work-Study Program.
- Graduate students who are receiving waivers and stipends that are not in exchange for services rendered (e.g., fellowships or training grant support).
- Staff who work in hospitals associated with medical schools, but are not employed by the medical school.

#### Where to Get Help with Reporting IPEDS Help Desk Phone: 1-877-225-2568 Email: ipedshelp@rti.org

#### **Web Tutorials**

You can also consult the IPEDS Website Trainings & Outreach page which contains several tutorials on IPEDS data collection, a self-paced overview of IPEDS tools, and other valuable resources.

#### **IPEDS Resource Page**

The IPEDS Website Reporting Tools page contains frequently asked questions, a link to data tip sheets, tutorials, taxonomies, information centers (e.g., academic libraries, average net price, human resources, race/ethnicity, etc.), and other valuable information.

Information specific to the IPEDS HR component and the SOC system can be found within the IPEDS Resource Page in the Standard Occupational Classification (SOC).

# Where the Reported Data Will Appear

Data collected through IPEDS will be accessible at the institution and aggregate levels.

At the institution-level, data will appear in the:

- College Navigator Website
- IPEDS Use the Data portal
- IPEDS Data Feedback Reports
- College Affordability and Transparency Center Website

At the aggregate-level, data will appear in:

- IPEDS Data Explorer
- IPEDS Data Feedback Reports
- The Digest of Education Statistics
- The Condition of Education

#### Uploading Files to the IPEDS Data Collection System

The *File Import/Upload* option is found under the Tools menu. In order to perform the upload you'll need to have a file formatted to specifications. Upload specifications are included with the survey materials found under the Help menu. There are two upload formats available for the HR survey component:

- Fixed width file
- Key value file

# Detailed Instructions Summary of Parts

Listed below is a summary of each section of the HR survey component.

- Part A Full-time staff: Collects the number of full-time staff by occupational category.
- Part B Part-time staff: Collects the number of part-time staff by occupational category.
- Part C Staff summary: Provides a summary of the data reported in Parts A and B. [Applicable to-degree-granting institutions only]

NOTE: Parts D through F are not applicable to degree-granting institutions with less than 15 full-time staff members. [Applicable to-degree-granting institutions only]

Part G - Salaries: Collects the number of full-time, non-medical, instructional staff by academic rank based on the number of months covered by their annual salary: 9 months, 10 months, 11 months, or 12 months; as well as the total annual salary outlays for these staff by academic rank. In addition, total annual salary outlays are collected for full-time, non-medical school, non-instructional staff by occupational category. [Applicable to-degree-granting institutions only]

You must enter data on each displayed screen. If a screen is not applicable to your institution, enter at least one zero in a field on the screen and save the screen before continuing.

For screens that ARE applicable to your institution, once data are entered in one or more cells on the screen it is not necessary to enter zeros in inapplicable cells/rows/columns. In this case, cells that are left blank will be treated as zeros.

# **Screening Questions**

Please read and answer the screening questions in the data collection system very carefully. These questions must be answered before providing detailed data. Responses to the screening questions will determine which items of the survey must be completed by your institution.

# Part A - Full-time Staff

In Part A, report the number of full-time staff at the institution by occupational category and medical school status (if applicable).

All staff must be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- code the employee in the occupation that requires the highest level of skill
   -OR -
- if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

For additional information relevant to reporting full-time staff in Part A, please refer to the Key Reporting Concepts section of these instructions below.

#### Part B - Part-time Staff

In Part B, report the number of part-time staff (including graduate assistants, if applicable) at the institution by occupational category and medical school status (if applicable).

All staff must be reported using the new IPEDS occupational categories, which align with the 2018 Standard Occupational Classification (SOC) codes.

Report each employee only once. If an employee in a single job could be coded in more than one occupation:

- code the employee in the occupation that requires the highest level of skill
- -OR -
- if there is no measurable difference in skill requirements, code the employee in the occupation in which they spend the most time

For additional information relevant to reporting part-time staff in Part B, please refer to the Key Reporting Concepts section of these instructions below.

#### Part G - Salaries [Applicable to-degree-granting institutions only]

#### Full-time, non-medical school, instructional staff

On the "Salaries Worksheet" screen, report the number of full-time, non-medical school, instructional staff at the institution by gender and academic rank. Academic ranks include Professors, Associate professors, Assistant professors, Lecturers, and No academic rank. Counts should be reported based on the number of months of work covered by the annual salary paid to the employee: 12 months, 11 months, 10 months, 9 months, and less than 9 months. This includes instructional staff with and without faculty status. The number of months reported should correspond with the number of months worked (which may differ from the number of months over which they are paid).

For each gender and academic rank category, the system will calculate:

1. The total number of staff reported (i.e. the sum of the values entered in the less than 9 months, 9 months, 10 months, 11 months, and 12 months categories); 2. Total staff for salary reporting (i.e. the sum of the values entered in the 12 months, 11 months, 10 months, and 9 months categories).

The above two values will be carried forward to the "Salary Outlays" screen. Here you must report the TOTAL ANNUAL salary outlays for the full-time, non-medical school, instructional staff reported on the "Salaries Worksheet" screen by academic rank. This should include the staff reported in the 9 months, 10 months, 11 months, and 12 months categories. **Do NOT include salary outlays for employees whose annual salary covers fewer than 9 months worked.** Based on the data provided, the system will calculate the "Equated 9 month average" by academic rank.

#### Full-time, non-medical school, non-instructional staff

You must also report the TOTAL ANNUAL salary outlays for full-time, non-medical school, non-instructional staff at the institution by occupational category.

#### Report total annual salary outlays for 2023-24.

Salary outlays (combined salaries of all staff) should include base salaries only - no supplements, overloads, or bonuses. Additional stipends for administrative, managerial, or other responsibilities should NOT be included in the salary outlays data for instructional staff.

Staff on leave: When reporting staff on sabbatical leave and staff who are on leave but remain on the payroll of the institution, report such persons at their regular salaries even though the staff may be receiving a reduced annuity while on leave.

For additional information relevant to reporting Salaries data in Part G, please refer to the Key Reporting Concepts section of these instructions below.

New hires: Even if staff were not employed for an entire year as of the snapshot date, their entire base annual salary should be reported in Part G, as applicable.

#### **Key Reporting Concepts**

The following are key reporting concepts that will assist you with completing the IPEDS Human Resources survey component. Please read all instructions thoroughly prior to entering data.

#### Reporting Persons by Racial/Ethnic Category (1997 OMB)

This information is being collected in compliance with Title VI of the Civil Rights Act of 1964 and Title IX of the Education Amendments of 1972 and Sec. 421(a)(1) of the Carl D. Perkins Vocational Education Act. These instructions correspond with the Final Guidance on Maintaining, Collecting, and Reporting Racial and Ethnic Data to the U.S. Department of Education, published in the Federal Register on October 19, 2007.

Method of collection - Institutions must collect race and ethnicity information using a 2-question format. The first question is whether the respondent is Hispanic/Latino. The second question is whether the respondent is from one or more races from the following list: American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, and White. Institutions should allow students and staff to self-identify their race and ethnicity. For further details on the guidance for collecting these data, please see the full Federal Register notice.

Method of reporting aggregate data - Institutions must report aggregate data to the U.S. Department of Education using the NINE categories below. Racial/ethnic designations are requested only for United States citizens and residents.

• Hispanic or Latino, regardless of race

For Non-Hispanic/Latino individuals:

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Two or more races

In addition, the following categories may be used:

- U.S. Nonresident
- Race and ethnicity unknown

Racial/ethnic descriptions - Racial/ethnic designations as used in this survey do not denote scientific definitions of anthropological origins. The categories are:

- Hispanic or Latino- A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- American Indian or Alaska Native- A person having origins in any of the original peoples of North and South America (including Central America) who maintains cultural identification through tribal affiliation or community attachment.
- Asian- A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African American- A person having origins in any of the black racial groups of Africa.
- Native Hawaiian or Other Pacific Islander- A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- White A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

#### Other descriptive categories

- U.S. Nonresident A person who is not a citizen or national of the United States and who is in this country on a visa or temporary basis and does not have the right to remain indefinitely. NOTE U.S. Nonresidents are to be reported separately, in the boxes provided, rather than included in any of the seven racial/ethnic categories or in race/ethnicity unknown.
- Race and ethnicity unknown This category is used only if a United States citizen or resident did not select EITHER a racial or ethnic designation.

#### Instructional Staff [Applicable to-degree-granting institutions only]

In IPEDS, this category is comprised of staff who are either: 1) Primarily Instruction (PI); or 2) "Instruction combined with Research and/or Public Service" (IRPS). The intent of the "Instructional Staff" category is to include all individuals whose primary occupation includes instruction at the institution. For more information about this category, see the <u>FAQ</u>.

Academic Rank (For degree-granting institutions with less than 15 full-time staff members this is only applicable to Part G - Salaries) [Applicable to-degree-granting institutions only]

Report Instructional Staff by academic rank (e.g., professor, associate professor, etc.), as designated by the institution. Institutions without standard academic ranks should report all their Instructional Staff in the "No Academic Rank" category.

#### Adjunct Instructional staff [Applicable to-degree-granting institutions only]

Adjunct Instructional Staff serve in either a temporary or auxiliary capacity to teach academic degree-credit courses, as well as developmental or ESL courses, and are paid on a course-by-course basis. They should be reported as either part-time or full-time based on their designation on the institution's payroll, and as non-tenured instructional staff.

#### Medical School Staff [Applicable to-degree-granting institutions only]

4-year and above degree-granting institutions with M.D. and/or D.O. programs report some data specifically for medical school staff. The data for these institutions are reported in three ways:

- Combined: On some screens, data are reported for medical school and non-medical school staff combined (Parts A1, B1, D, and H).
- Separately: On some screens, data are reported separately for non-medical school staff and for medical school staff (A2, B2, E).
- Excluded: Data are reported for NON-MEDICAL SCHOOL STAFF ONLY in Part G Salaries.

Staff employed by or working in the medical school (M.D. and/or D.O.) component of a postsecondary institution, or in a freestanding medical school, should be reported as medical school staff. However, this does NOT include:

- Employees working strictly in a hospital associated with a medical school.
- Those who volunteer their services at the medical school.
- Those who work in health or allied health schools or departments such as dentistry, veterinary medicine, nursing, or dental hygiene unless the health or allied health schools or departments are affiliated with (housed in or under the authority of) the medical school.

NOTE: Staff that are in health disciplines that are NOT considered part of a medical school must be reported on the non-medical school pages.

# Free-Standing Hospitals and Medical Centers

Hospitals, medical centers, and other entities that offer postsecondary education programs as part of their mission should report only those staff who work full-time or part-time in the **postsecondary education division or component of the institution**. If a staff member works full-time for the institution - but only part-time in the postsecondary education division or component - for the purposes of this survey, that person should be reported as part-time in his or her occupational category in the postsecondary education division or component.

# Research staff [Applicable to-degree-granting institutions only]

A staff member should be classified as Research Staff if the majority of their work is focused on conducting research, regardless of their title, academic rank, or tenure status.

#### Public service staff [Applicable to-degree-granting institutions only]

A staff member should be classified as Public Service Staff if the majority of their work is focused on carrying out public service activities. These would be staff members who work in agricultural extension services, clinical services, or continuing education, regardless of their title, academic rank, or tenure status. If the staff member is located off campus, such as in an extension office, they should still be classified as Public Service Staff as long as the majority of their work is focused on carrying out public service activities.

#### Postdoctoral staff [Applicable to-degree-granting institutions only]

Postdoctoral staff members should be classified based on where the majority of their work is performed. For example, if the postdoc spends the majority of their time conducting research they should be classified as Research Staff. In addition, postdoctoral staff members typically do not have faculty status and they should be reported as "Without faculty status".

#### **Managers and Supervisors**

The Management Occupations category is a direct match to the "11-0000 Management Occupations" SOC category. This category should include those staff whose job it is to plan, direct, or coordinate policies, programs, and may include some supervision of other workers. In addition, Postsecondary Deans should be classified in this category as well, even though they perform similar activities to the workers that they supervise.

All other supervisors should be categorized within the same category as the workers that they supervise. However, there is an exception for those that supervise workers in the Healthcare Support Occupations. For additional information please refer to the 2018 SOC Classification Principles section of these instructions.

#### Student and Academic Affairs and Other Education Services Occupations

This category includes professionals who work in the areas of student activities, student admissions, student affairs, student career services, student enrollment, student financial aid, student registration and records, campus recreation services, and similar functions. For additional information on whom should be included in this category, as well as whom should be included in other categories, please see the IPEDS/SOC Crosswalk.

#### Graduate Assistants [Applicable to-degree-granting institutions only]

Graduate Assistants are considered part-time employees and should be classified in the occupational category in which the majority of their work is performed. IPEDS only collects information for graduate assistants working in a subset of the occupational categories. Those primarily performing duties in other categories should be excluded. Additional information on reporting Graduate Assistants can be found in the Reporting Graduate Assistants by Occupational Category section of these instructions.

#### Salaries [Applicable to-degree-granting institutions only]

Historically, IPEDS has collected average annual salaries. Because there is variation in what an "annual" salary entails, IPEDS now calculates equated 9 month salaries. The salaries worksheet (Part G - screen 1) is used to determine average monthly salaries by collecting the number of Instructional Staff and the number of months they worked, along with the total annual salary outlays for the staff reported in the 12 months, 11 months, 10 months, and the 9 months columns.

Full-time instructional staff should be reported based on the number of months during which they work during the year, NOT the number of months during which they are paid. Additional information on reporting Salaries data can be found in the instructions for Part G - Salaries.

#### **Reporting Staff by Occupational Category**

The occupational categories in the IPEDS HR component were changed in 2012-13 to align with the occupational categories in the Standard Occupational Classification (SOC) System.

# Structure of the 2018 Standard Occupational Classification (SOC) System

The occupations in the SOC are classified at four levels of aggregation: 23 major groups, 98 minor groups, 459 broad occupations, and 867 detailed occupations. Each lower level of detail identifies a more specific group of occupations. (For more information refer to the table at http://www.bls.gov/soc/2018/soc\_structure\_2018.pdf.)

Each item in the SOC is designated by a six-digit code:

- Major group codes end with 0000 (e.g., 25-0000 Education Instruction and Library Occupations)
- Minor group codes generally end with 000 (e.g., 25-1000 Postsecondary Teachers)
- Broad occupations end with 0 (e.g., 25-4020 Librarians and Media Collections Specialists)
- Detailed occupations end with a number other than 0 (e.g., 25-9044 Teaching Assistant, Postsecondary)

IPEDS does not require institutions to manually code and report all occupations at the detailed SOC level. However, although coding at the 6-digit level is not required, it can make categorization more precise and would also provide supporting documentation if there were questions about why a given job was classified in a specific IPEDS category.

Most of the occupational data in IPEDS will be collected at the higher, major 2-digit level (e.g., 11-0000 Management Occupations). However, there are a few instances where data will be collected at a lower level such as Postsecondary Teachers; Librarians, Curators, and Archivists; Library Technicians; and Graduate Assistants-Teaching. For IPEDS purposes, institutions should report their employees in the occupational categories defined in the IPEDS HR survey.

The IPEDS HR occupational categories and the associated SOC codes are provided below and at https://nces.ed.gov/ipeds/resource/download/IPEDS\_HR\_2018\_SOC\_Crosswalk.pdf.

# 2018 SOC Classification Principles

The SOC Classification Principles form the basis on which the SOC system is structured.

- 1. The SOC covers all occupations in which work is performed for pay or profit, including work performed in family-operated enterprises by family members who are not directly compensated. It excludes occupations unique to volunteers. Each occupation is assigned to only one occupational category at the lowest level of the classification.
- 2. Occupations are classified based on work performed and, in some cases, on the skills, education, and/or training needed to perform the work.
- 3. Workers primarily engaged in planning and directing of resources are classified in management occupations in Major Group 11-0000. Duties of these workers may include supervision.
- 4. Supervisors of workers in Major Groups 13-0000 through 29-0000 usually have work experience and perform activities similar to those of the workers they supervise, and therefore are classified with the workers they supervise. \*\*
- Workers in Major Group 31-0000 Healthcare Support Occupations assist and are usually supervised by workers in Major Group 29-0000 Healthcare Practitioners and Technical Occupations, and therefore there are no first-line supervisor occupations in Major Group 31-0000.
- 6. Workers in Major Groups 33-0000 through 53-0000 whose primary duty is supervising are classified in the appropriate first-line supervisor category because their work activities are distinct from those of the workers they supervise.
- 7. Apprentices and trainees are classified with the occupations for which they are being trained, while helpers and aides are classified separately because they are not in training for the occupation they are helping.
- 8. If an occupation is not included as a distinct detailed occupation in the structure, it is classified in an appropriate "All Other" occupation. "All Other" occupations are placed in the structure when it is determined that the detailed occupations comprising a broad occupation group do not account for all of the workers in the group. These occupations appear as the last occupation in the group, with a code ending in "9", and are identified in their title by having "All Other" appear at the end.
- 9. The U.S. Bureau of Labor Statistics and the U.S. Census Bureau are charged with collecting and reporting data on total U.S. employment across the full spectrum of SOC Major Groups. Thus, for a detailed occupation to be included in the SOC, either the Bureau of Labor Statistics or the Census Bureau must be able to collect and report data on that occupation.

\*\* Postsecondary administrators such as Deans are classified as 11-000 Management occupations.

#### Additional Information from the 2018 SOC Coding Guidelines

Job Titles That Could be Coded in More than One SOC Occupational Category

An employee should be reported in only one SOC occupational category.

When workers in a single job could be coded in more than one occupation, they should be coded in the occupation that requires the highest level of skill. If there is no measurable difference in skill requirements, workers should be coded in the occupation in which they spend the most time. Workers whose job is to teach at different levels (e.g., elementary, middle, or secondary) should be coded in the occupation corresponding to the highest educational level they teach.

# Determining Supervisory Category for Major Groups 33-0000 through 53-000

Workers in Major Groups 33-0000 through 53-0000 who spend 80 percent or more of their time performing supervisory activities are coded in the appropriate firstline supervisor category in the SOC. In these same Major Groups (33-0000 through 53-0000), persons with supervisory duties who spend less than 80 percent of their time supervising are coded with the workers they supervise.

# Comparison of the 2023-24 IPEDS HR Occupational Categories to the 2018 SOC Occupational Categories

(see crosswalk below for complete information)

The IPEDS HR occupational categories and the 2018 SOC occupational categories are similar for several of the categories that directly match (e.g., 11-0000 Management Occupations).

However, they differ in three major ways:

- There are 13 broad IPEDS HR occupational categories and 23 major SOC categories.
- 0 Several of the IPEDS HR occupational categories represent combinations of separate SOC categories, e.g., the HR category "Service Occupations" includes five SOC categories.
- O The major SOC category "Education, Training, and Library Occupations" (25-0000) is reported in the IPEDS HR survey at a more detailed level: "Postsecondary Teachers"; "Librarians, Curators, and Archivists"; "Student and Academic Affairs and Other Education Services Occupations"; and "Graduate Assistants-Teaching"
- The category "Graduate Assistants-Research" does not have a single associated SOC code.
- The SOC "Military Specific Occupations" (55-0000) category is not included in IPEDS reporting because the IPEDS HR component collects data on civilian staff only.

# Crosswalk

# 2023-24 IPEDS Human Resources Occupational Categories to the 2018 Standard Occupational Classification (SOC) Occupational Categories

2023-24 IPEDS HR Occupational Categories	(OLD) 2010 SOC Occupational Categories	(NEW) 2018 SOC Occupational Categories
Education, Training, and Library Occupations	25-0000 Education, Training, and Library- Occupations	25-0000 Educational Instruction and Library Occupations
<ul> <li>Educational Occupations <ul> <li>Instructional Staff</li> <li>O Primarily Instruction</li> <li>OInstruction Combined with Research and/or Public Service</li> <li>Research staff [Applicable to-degree-granting institutions only]</li> <li>Public Service staff [Applicable to-degree-granting institutions only]</li> </ul> </li> </ul>	25-1000 Postsecondary Teachers	25-1000 Postsecondary Teachers
Library and Instructional Support Occupations <ul> <li>Librarians, Curators, and Archivists</li> <li>O Archivists, Curators, and Museum</li> <li>Technicians [Applicable to-degree-granting institutions only]</li> <li>O Librarians</li> <li>O Library Technicians [Applicable to-degree-granting institutions only]</li> <li>Student and Academic Services and Other Education Occupations</li> </ul>	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum Technicians 25-4020 Librarians 25-4030 Library Technicians 25-2000 Preschool, Primary, Secondary, and Special Education School Teachers 25-3000 Other Teachers and Instructors 25-9000 Other Education, Training, and Library Occupations	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum Technicians 25-4020 Librarians and Media Collections Specialists 25-4030 Library Technicians 25-2000 Preschool, Elementary, Middle, Secondary, and Special Education Teachers 25-3000 Other Teachers and Instructors 25-9000 Other Educational Instruction and Library Occupations
Other Occupations		
Management Occupations	11-0000 Management Occupations	11-0000 Management Occupations
Business and Financial Operations Occupations	<ul> <li>13-0000 Business and Financial Operations</li> <li>Occupations</li> <li>15-0000 Computer and Mathematical</li> <li>Occupations</li> <li>17-0000 Architecture and Engineering</li> <li>Occupations</li> <li>19-0000 Life, Physical, and Social Science</li> <li>Occupations</li> </ul>	<ul> <li>13-0000 Business and Financial Operations Occupations</li> <li>15-0000 Computer and Mathematical Occupations</li> <li>17-0000 Architecture and Engineering Occupations</li> <li>19-0000 Life, Physical, and Social Science Occupations</li> </ul>
Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media Occupations	21-0000 Community and Social Service Occupations 23-0000 Legal Occupations 27-0000 Arts, Design, Entertainment, Sports, and Media Occupations	21-0000 Community and Social Service Occupations 23-0000 Legal Occupations 27-0000 Arts, Design, Entertainment, Sports, and Media Occupations
Healthcare Practitioners and Technical Occupations	29-0000 Healthcare Practitioners and Technical Occupations	29-0000 Healthcare Practitioners and Technical Occupations
Service Occupations	31-0000 Healthcare Support Occupations 33-0000 Protective Service Occupations 35-0000 Food Preparation and Serving Related Occupations 37-0000 Building and Grounds Cleaning and Maintenance Occupations 39-0000 Personal Care and Service Occupations	31-0000 Healthcare Support Occupations 33-0000 Protective Service Occupations 35-0000 Food Preparation and Serving Related Occupations 37-0000 Building and Grounds Cleaning and Maintenance Occupations 39-0000 Personal Care and Service Occupations
Sales and Related Occupations	41-0000 Sales and Related Occupations	41-0000 Sales and Related Occupations
Office and Administrative Support Occupations	43-0000 Office and Administrative Support Occupations	43-0000 Office and Administrative Support Occupations

Occupations	Occupations 47-0000 Construction and Extraction Occupations 49-0000 Installation, Maintenance, and Repair Occupations	47-0000 Construction and Extraction Occupations 49-0000 Installation, Maintenance, and Repair Occupations
Production, Transportation, and Material Moving Occupations	51-0000 Production Occupations 53-0000 Transportation and Material Moving Occupations	51-0000 Production Occupations 53-0000 Transportation and Material Moving Occupations
Not applicable to HR Survey (Military Specific Occupations are not reported in the IPEDS HR survey)	55-0000 Military Specific Occupations	55-0000 Military Specific Occupations
Graduate Assistants [Applicable to-degree-grant	ing institutions only]	
Graduate Assistants - Teaching [Applicable to- degree-granting institutions only]	25-1191 Graduate Teaching Assistant	25-9044 Teaching Assistants, Postsecondary
Graduate Assistants - Research [Applicable to- degree-granting institutions only]	There is no single SOC Code associated with this IPEDS Occupational Category	There is no single SOC Code associated with this IPEDS Occupational Category
Graduate Assistants - Other [Applicable to- degree-granting institutions only]	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum Technicians 25-4020 Librarians 25-4020 Library Technicians 25-4030 Library Technicians 25-2000 Preschool, Primary, Secondary, and Special Education School Teachers 25-3000 Other Teachers and Instructors 25-9000 Other Education, Training, and Library Occupations 11-0000 Management Occupations 13-0000 Business and Financial Operations Occupations 15-0000 Computer and Mathematical Occupations 17-0000 Architecture and Engineering Occupations 19-0000 Life, Physical, and Social Science Occupations 21-0000 Community and Social Service Occupations 23-0000 Legal Occupations 23-0000 Legal Occupations 27-0000 Arts, Design, Entertainment, Sports, and Media Occupations 29-0000 Healthcare Practitioners and Technical Occupations	25-4000 Librarians, Curators, and Archivists 25-4010 Archivists, Curators, and Museum Technicians 25-4020 Librarians and Media Collections Specialists 25-4030 Library Technicians 25-2000 Preschool, Elementary, Middle, Secondary, and Special Education Teachers 25-3000 Other Teachers and Instructors 25-9000 Other Educational Instruction and Library Occupations 11-0000 Management Occupations 13-0000 Business and Financial Operations Occupations 15-0000 Computer and Mathematical Occupations 17-0000 Architecture and Engineering Occupations 19-0000 Life, Physical, and Social Science Occupations 21-0000 Community and Social Service Occupations 23-0000 Legal Occupations 27-0000 Arts, Design, Entertainment, Sports, and Media Occupations 29-0000 Healthcare Practitioners and Technical Occupations
other than those listed above are not reported in the HR Survey [Applicable to-degree-granting institutions only]		

# **Reporting Instructional Staff by Occupational Category**

SOC category 25-1000, Postsecondary Teachers, includes the following IPEDS occupational categories:

# Instructional Staff

In the HR survey component, Instructional Staff is defined as the combined category of Primarily Instruction AND Instruction Combined with Research and/or Public Service.

Primarily Instruction

•

Persons whose specific assignments customarily are made for the purpose of providing instruction or teaching. Regardless of title, faculty status, academic rank, or tenure status, these employees formally spend the majority of their time providing instruction or teaching.

Instruction combined with research and/or public service Persons for whom it is not possible to differentiate between instruction or teaching, research, and public service because each of these functions is an integral component of his/her regular assignment. Regardless of title, faculty status, academic rank, or tenure status, these employees formally spend the majority of their time providing instruction, research, and/or public service.

# Note regarding the use of the "Postsecondary Teachers" Terminology:

Postsecondary Teachers is an occupational category in the 2018 Standard Occupational Classification (SOC) Manual with the SOC code 25-1000. This category is not an IPEDS reporting category because staff generally regarded by institutions as faculty are not only instructional staff, but can be research staff and public service staff as well. Postsecondary Teachers is not a good description of these occupational categories on postsecondary campuses, and introduces confusion into the reporting done by institutions.

However, because of the requirement to align with the SOC, all three categories (instructional staff, research staff, and public service staff) are included individually under the Postsecondary Teachers category in the IPEDS data center, with explanations.

#### Reporting Graduate Assistants by Occupational Category [Applicable to-degree-granting institutions only]

For IPEDS purposes, graduate assistants are considered part-time employees and should be reported on the graduate assistant screen located in the part-time section of the survey.

Listed below are the graduate assistant categories that are included in the HR survey:

 Graduate Assistant - Teaching [SOC Detailed Occupation Teaching Assistants, Postsecondary 25-9044 https://www.bls.gov/soc/2018/major\_groups.htm#25-0000]

Assist faculty or other instructional staff in postsecondary institutions by performing teaching or teaching related duties, such as teaching lower level courses, developing teaching materials, preparing and giving examinations, and grading examinations or papers. Graduate students who teach one or more full courses should be classified in the 25-1000 minor group. Excludes "Teacher Assistant" (25-9042, 25-9043, and 25-9049).

#### Graduate Assistants in Non-Instructional Occupational Categories

Graduate assistants who primarily perform non-teaching duties, such as health care, should be reported in the occupational category related to the work performed. For example, a graduate assistant updating websites in the IT department should be reported as a graduate assistant in the IPEDS HR occupational category "Computer, Engineering, and Science Occupations".

- Graduate Assistant Research Persons whose specific assignments customarily are made for the purpose of conducting research.
  - Graduate Assistant Other Persons in the following former Non-Instructional Occupation Categories:
  - 0 Graduate Assistant Management
  - 0 Graduate Assistant Business and Financial Operations
  - 0 Graduate Assistant Computer, Engineering, and Science
  - 0 Graduate Assistant Community, Social Service, Legal, Arts, Design, Entertainment, Sports, and Media
  - 0 Graduate Assistant Library and Student and Academic Affairs and Other Education Services
  - 0 Graduate Assistant Healthcare Practitioners and Technical

Note: Public Service is not included in the above categories as recommended by the IPEDS Technical Review Panel.

#### **Resources for Classifying Employees Using the 2018 SOC Codes**

Several resources to assist institutions with classifying employees using the 2018 SOC codes are provided in the IPEDS Human Resources/SOC Information Center https://nces.ed.gov/ipeds/report-your-data/taxonomies-standard-occupational-classification-soc-codes).

- New IPEDS Occupational Categories and 2018 SOC
- 2023-24 HR Survey Screens, Instructions, and Frequently Asked Questions
- Comparison of New IPEDS Occupational Categories with Previous IPEDS Categories
- Web Tutorials

#### Tools:

- Resource provided by the College and University Professional Association for Human Resources (CUPA-HR):
- CUPA-HR has developed a resource that may assist institutions and keyholders. The position description spreadsheets are publicly available on the CUPA-HR website
  and provide suggestions for mapping administrator and professional positions to SOC codes and corresponding IPEDS occupational categories
  (https://www.cupahr.org/surveys/survey-participation/templates/).
  - SOC Browse Tool (https://surveys.nces.ed.gov/ipeds/public/hrsoc-browse)
- Browse the entire SOC to see codes, titles, descriptions, and corresponding IPEDS occupational categories.

#### 2018 SOC Resources:

Several Resources can be downloaded from the 2018 SOC Home Page:

- The 2018 SOC User Guide
- 0 What's New in the 2018 SOC
- 0 Classification Principles and Coding Guidelines, 2018 SOC
- 0 Standard Occupational Classification Principles and Coding Structure, 2018 SOC
- 0 FAQs and Acknowledgements, 2018 SOC
- 2018 SOC Structure
- 2018 SOC Definitions
- Type of Change by Detailed Occupation, 2018 SOC
- 2010 SOC codes deleted from the 2018 SOC
- Direct Match Title File, 2018 SOC

# Human Resources FAQ for the 2023-24 through 2024-25 Data Collections

	General
1	How often are data for the IPEDS HR survey collected?
2	Beginning with the 2016-17 IPEDS HR survey, the reporting of all applicable data (including race/ethnicity and gender) in the IPEDS HR survey is required. How do I know if I must complete the Equal Employment Opportunity Commission (EEOC) EEO-1 survey form?
	Since the EEO-1 survey form is conducted by EEOC, you must contact EEOC directly to find out about their survey reporting requirements. For more information about EEO-1 reporting, please refer to the following EEOC website, which includes contact information: https://www.eeoc.gov/employers/eeo-1-data-collection.
3	Should I include full-time staff who are paid by another entity or who are paid indirectly by my institution?
	No. Include only paid employees of your institution, recognizing that this may undercount the number of staff.
4	How do I know if my data are consistent across parts?
	There are internal edit checks in place to ensure consistency. Also, some cells will be pre-populated from data in other parts to help ensure consistent reporting.
5	Can I change my data after completing a part?
	Yes. Data may be changed after completing any part. Once edit checks are run, errors may be detected that will require users to revise data in one part to agree with what is reported in another part. Data cannot be locked until all errors are resolved.
6	Why do I keep receiving error messages about missing data when I have entered all necessary data for my institution?
	If a displayed screen is not applicable to your institution, you must enter at least one zero in a field on that screen. If you are still unable to resolve the edit involving missing data, please contact the IPEDS Help Desk at 1-877-225-2568 for further assistance.
7	My institution has staff for which gender is unknown. Since there is no place to report "gender unknown" on the IPEDS data collection screens, how should we report these individuals?
	These individuals are still to be reported to IPEDS, even though their gender is unknown. It is up to the institution to decide how best to handle reporting individuals whose gender is unknown. However, a common method used is to allocate the individuals with gender unknown based on the known proportion of men to women for staff.
8	What is the relationship between the EEO-6 form and IPEDS?
	The Equal Employment Opportunity Commission (EEOC) previously collected data on the EEO-6 form. In 1993, IPEDS took over the collection of the EEO-6 data. These data are made available to the EEOC and to the Office for Civil Rights.
9	What is the difference between "with/without faculty status" and "academic rank/no academic rank?"
	The difference is that "faculty status" and "without faculty status" applies to both instructional and non-instructional staff, while "academic rank" and "no academic" rank only applies to instructional staff.
1	Should staff providing instruction or services for incarcerated students be reported in HR?
0	Yes. Include all staff who provide instruction or services to incarcerated students and who are paid for these services directly by their institution.
	Nondegree-granting institutions
1	How should I classify my school's receptionist?
	Classify this employee in the Office and Administrative Support Occupations category.
2	How do I report Managers and Supervisors?
	The Management Occupations category should include those staff whose job it is to plan, direct, or coordinate policies and programs, and may include some supervision of other workers. In addition, Postsecondary Deans should be classified in this category as well, even though they perform similar activities to the workers that they supervise.
	All other supervisors should be categorized within the same category as the workers that they supervise. However, there is an exception for those that supervise workers in the Healthcare Support Occupations. These staff are usually supervised by workers in Major Group 29-0000 Healthcare Practitioners and Technical Occupations. Therefore, there are no first-line supervisor occupations in Major Group 31-0000 Healthcare Support Occupations.
3	How do I report teachers?
	Report teachers as Instructional staff.
4	We're a very small school, and all our staff have job duties in more than one area? How do I report them?
	You can report each employee only once, and you cannot split the employee over occupational categories. The SOC Coding Guideline #2 gives this guidance: When workers in a single job could be coded in more than one occupation, they should be coded in the occupation that requires the highest level of skill. If there is no measurable difference in skill requirements, workers should be coded in the occupation in which they spend the most time.
	Degree-granting institutions
1	My tenured and tenure-track faculty are generally expected to devote 40 percent time and effort to teaching, 40 percent to research, and 20 percent to service. Both teaching and research performance are evaluated for promotion and tenure decisions. "Instruction, research, and/or public service" describes their work far better than "Primarily instruction." Where should I report these tenured and tenure-track faculty?

	Report the employees as Instruction combined with research and/or public service, in the appropriate faculty status category.
2	Should instructional staff who provide instruction in non-credit courses be included in the HR component?
	Yes. Instructional staff who provide instruction in non-credit courses should be included in the HR component.
3	Should I include in the IPEDS survey a professor who teaches courses via distance education and who is not based out of the college?
	Staff at off-campus centers/sites associated with the campus covered by this report should be included in the HR component; however, staff who work at branch campuses located in a foreign country should NOT be included in the HR component. Also, the staff must be on the payroll of the institution.
4	How should I count Deans and Vice Presidents (VP) who are tenured staff?
1.	
	If the Dean's or VP's primary function is Management, they should be counted as Management in the Tenured column. Then, report their salaries on the
	non-instructional page. However, if the Dean's or VP's primary function is Instruction or Instruction combined with research/public service, then classify
-	them as such AND report them in the Instructional Staff Salaries section (if they are full time).
5	Where do we report research professionals who do not have faculty status?
	Report them as Research staff without faculty status.
6	How do I categorize employees such as research scientists and research engineers?
	Categorize research scientists and research engineers as Research staff.
7	How should research assistants, associates, etc. be classified?
	If they are graduate students at your institution performing research or graduate assistant duties while enrolled, report them as Graduate assistants -
	research in Part B (part-time employees). If they are not graduate students, but are performing discipline-oriented research work (e.g., biology, materials
	engineering, etc.) generally requiring a bachelor's or higher degree, report them As Research staff in either Part A (full-time employees) or Part B (part-time
	employees).
8	Do we include guest lecturers when we report to IPEDS?
	If a guest lecturer is hired by the institution and placed on the institution's payroll then the person should be included in the HR component. However, guest
	lecturers typically are given honoraria or lecture fees and thus are not paid through the institution's payroll accounts.
9	How do we handle individuals who are employees and also taking courses?
	1 - If they are student workers (e.g., College-Work study), exclude them from the HR component.
	2 - If they are employed as graduate assistants to assist in the classroom or laboratory or to do research, include them as part-time employees in the
	graduate assistants category. 3 - If they are employed in regular jobs, either full-time or part-time, include them according to their primary function/occupational activity.
1	How are data on library-related occupations collected?
0	
	Beginning with 2012-13 IPEDS HR reporting, most degree-granting institutions report library-related occupations separately as:
	Archivists, Curators, and Museum Technicians
	<ul> <li>Librarians and Media Collections Specialist</li> <li>Library Technicians</li> </ul>
	Non-degree granting institutions report library-related occupations in a single category:
	<ul> <li>Librarians, Curators, and Archivists</li> </ul>
1	The certified public accountant (CPA) in my office has spent the past 10 years working solely in that capacity; however, recently, the CPA was asked to split
1	half his time performing his regular, on-going duties as a CPA and the other half of his time preparing time-cards and other duties generally performed by
	payroll clerks. What occupational category should I place this person in within the IPEDS HR survey?
	SOC Coding Guideline #2 states that when workers in a single job could be coded in more than one occupation, they should be coded in the occupation that
	requires the highest level of skill. If there is no measurable difference in skill requirements, workers should be coded in the occupation in which they spend
	the most time.
	This employee should be placed in the IPEDS HR occupational category of "Business and Financial Operations Occupations" for the following reasons: <ul> <li>The occupation of CPA requires a higher level of skill than the occupation of payroll clerk; therefore, the person in question would fall under</li> </ul>
	the SOC Detailed occupation of "Accountants and Auditors" (SOC code 13-2011), which falls under the SOC Major group of "Business and
	Financial Operations Occupations" (SOC code 13-0000).
	In determining the equivalent IPEDS HR occupational category, refer to the IPEDS/SOC crosswalk, where you will see that the SOC Major
	group of Business and Financial Operations Occupations" has been crosswalked to the 2012-13 IPEDS HR Major Occupational Category of
	"Business and Financial Operations Occupations." [NOTE: For IPEDS purposes, there is no need to code occupations to the detailed SOC level, although doing that can help answer questions such as this.]
1	My institution has a graduate assistant who assists with updating the website for the computer department. How should I code this person in IPEDS?
2	
	Include this person as a graduate assistant in the IPEDS HR category called, "Computer, Engineering, and Science Occupations."

1	What is meant by "medical school" staff?
3	Medical school staff are staff employed by or working in the medical school component (M.D. or D.O.) of a postsecondary institution, or in a freestanding
	medical school. However, this does not include staff employed by or working strictly in a hospital associated with a medical school, those who volunteer
	their services at the medical school, or those who work in health or allied health schools or departments such as dentistry, veterinary medicine, nursing, or
	dental hygiene, unless the health or allied health schools or departments are affiliated with (housed in or under the authority of) the medical school. (The HR
	medical school pages are only applicable to institutions with M.D. or D.O. programs.)
	Freestanding hospitals, medical centers, and other entities that offer postsecondary education programs as part of their mission should report only those
	staff who work full-time or part-time in the postsecondary education division or component of the institution. If a staff member works full-time for the
	institution - but only part-time in the postsecondary education division or component - for the purposes of IPEDS HR reporting, that person should be reported as part-time in his or her occupational category in the postsecondary education division or component.
1	Who should I report as "Without faculty status"?
4	
	While institutions may use different designations of who is functioning as "faculty," there is generally some designation of whether or not an employee has
	faculty status. Report employees with faculty status in either the <b>Tenured, On Tenure Track</b> , or <b>Not on Tenure Track</b> column by occupational category. Institutions may also employ individuals in the various occupational categories who do not have or who are not eligible to have faculty status. Report these
	individuals in the Without Faculty Status category. For example, an individual hired as a Computer Engineer without faculty eligibility should be reported in
	the IPEDS occupational category of "Computer, Engineering, and Science Occupations" in the Without Faculty Status category. Similarly, Postdoctoral
	Research Associates, because they do not have faculty status, would be reported in the Without Faculty Status category.
1	If a person currently employed by an institution accepts a new full-time position within the institution, is that person considered a new hire?
5	NO. The currently employed person is not considered a new hire. New hires are full-time permanent staff on the payroll of the institution as of November 1,
	2023 either for the first time (new to the institution) or after a break in service. Also, new hires do not include persons who have returned from sabbatical
	leave or full-time staff who are working on less-than-9-month contracts.
1	How are salaries reported for new hires that have not worked a full year as of the snapshot date?
6	Even if staff were not employed for an entire year as of the snapshot date, their entire base annual salary should be reported, as applicable, in the Salaries
	section of the HR survey.
1	We have a new instructional staff member who was hired for a 3 year period. Her pay was funded by a 3-year grant and her job could be picked up again if
7	we receive another grant. Should we report her as a permanent new hire?
	In this case, the new hire should not be reported as a permanent staff member since their position is contingent on the availability of grant funding. There is
	no guarantee that the job will be renewed at the end of the 3-year-term.
	In general, IPEDS does not have a definition of "permanent" as it applies to new hires. It is up to the institution to determine whether a position is
	"permanent" or "temporary." One way to make this determination could be to consult with the institution's Human Resources department on how they classify the position (e.g. as "permanent" or "temporary.")
1	How should full-time instructional staff on a "confidential payroll" (where salary is unavailable) be handled?
8	
	Make the best estimate of the salary of the full-time instructional staff.
1 9	Are salary data collected from all institutions?
<b>^</b>	No. Salary data are collected from degree-granting institutions only, unless one or more of the following are true:
	All instructional staff are employed on a part time basis.
	All instructional staff are military personnel.
	<ul> <li>All instructional staff contribute their services (e.g., are members of a religious order).</li> <li>All instructional staff teach pre-clinical or clinical medicine</li> </ul>
	All instructional staff teach pre-clinical or clinical medicine.     All applicable institutions are required to complete the Salaries section annually.
2	How do I report Instructional Staff?
0	
	Instructional Staff, as defined by IPEDS, is comprised of staff who are either: 1) Primarily Instruction (PI), or 2) Instruction combined with Research and/or
	Public Service (IRPS).
	The intent of the instructional staff category is to include all individuals whose primary occupation includes instruction at the institution. Primarily
	Instruction staff are those individuals whose primarily responsibility can be defined as teaching (e.g., the majority of their total time).
	Instruction combined with Research and/or Public Service (IRPS) staff are those individuals who have instruction as part of their job, but it cannot readily be differentiated from the research or public service functions of their jobs (e.g., they teach, but a percentage of time spent teaching is not discernible since
	their teaching responsibilities are not clearly differentiated from their other responsibilities). Instructional staff could include postdoctoral students if they
	meet the criteria for one of the two categories above. Adjunct instructional staff would also typically meet the criteria.

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2	How do I report Instructional Staff by Academic Rank?
2	Report instructional staff by academic rank (e.g., professor, associate professor, etc.), as designated by the institution. Institutions without standard academic ranks should report all instructional staff in the No Academic Rank category.
2	How do I report Instructional Staff by Contract Length?
3	Data on full-time instructional staff with faculty status who are not on tenure track are collected for four categories of employment:
	Multi-year: An employment agreement or contract that is in effect for more than one year (e.g., more than 365 days). The renewal period of a multi-year contract is not on an annual basis (e.g., a 5-year contract is renewed every 5 years, NOT annually). Annual: An annually renewable employment agreement or contract that is in effect for a stated annual period within one year of execution, and may be equal to 365 days or a standard academic year, or the equivalent. This does not include contracts for partial year periods, such as a single semester, quarter,
	term, block, or course. Less-than-annual: An employment agreement or contract that is in effect for a partial year period of less than 365 days or less than a standard academic year, or equivalent. This includes contracts for partial year periods such as a single semester, quarter, term, block, or course. Indefinite length: An employment agreement that has an indefinite duration (e.g., continuing, at-will).
	Although the use of contracts and employment agreements varies by institution, this section is meant to capture all non-tenure-track instructional staff, regardless of what type of employment agreement is utilized. This includes formal contracts, informal agreements, at-will employment, teaching periods, and the like.
2	How do I report Research Staff?
4	A staff member should be classified as Research Staff if the majority of their work is focused on conducting research, regardless of their title, academic rank, or tenure status.
2	How do I report Public Service Staff?
5	A staff member should be classified as Public Service Staff if the majority of their work is focused on carrying out public service activities. These would be staff members who work in agricultural extension services, clinical services, or continuing education, regardless of their title, academic rank, or tenure status. If the staff member is located off campus, such as in an extension office, they should still be classified as Public Service Staff as long as the majority of their work is focused on carrying out public service activities.
2	How do I report Postdoctoral Staff?
6	Postdoctoral staff members should be classified based on where the majority of their work is performed. For example, if the postdoc spends the majority of their time conducting research, they should be classified as Research Staff. In addition, postdoctoral staff members typically do not have faculty status, and they should be reported as Without Faculty Status.
27	How do I report Graduate Assistants?
	Graduate Assistants are considered part-time employees and should be classified in the occupational category in which the majority of their work is performed. IPEDS only collects information for graduate assistants working in a subset of the occupational categories. Those primarily performing duties in other categories should be excluded.
28	How do I report Adjunct Instructional Staff?
0	Adjunct Instructional Staff serve in either a temporary or auxiliary capacity to teach academic degree-credit courses, as well as <del>remedial,</del> developmental <del>,</del> or ESL courses, and are paid on a course-by-course basis. They should be reported as either part-time or full-time based on their designation on the institution's payroll, and as non-tenured instructional staff.
2	How do I report Managers and Supervisors?
9	The Management Occupations category should include those staff whose job it is to plan, direct, or coordinate policies and programs, and may include some supervision of other workers. In addition, Postsecondary Deans should be classified in this category as well, even though they perform similar activities to the workers that they supervise.
	All other supervisors should be categorized within the same category as the workers that they supervise. However, there is an exception for those that supervise workers in the Healthcare Support Occupations. These staff are usually supervised by workers in Major Group 29-0000 Healthcare Practitioners and Technical Occupations. Therefore, there are no first-line supervisor occupations in Major Group 31-0000 Healthcare Support Occupations.

3	Who should be reported in the "Student and Academic Services and Other Education Occupations" category?
0	This category includes professionals who work in the areas of student activities, student admissions, student affairs, student career services, student enrollment, student financial aid, student registration and records, campus recreation services, and similar functions.
	Note, the majority of these occupations are not included in the 2018 Standard Occupational Classification (SOC) system. In IPEDS, these occupations are coded in the SOC Minor Groups of 25-2000, 25-3000, and 25-9000 because those categories represent the best fit, not because they are specifically listed there. For more specific guidance on how to categorize these occupations and others, please see CUPA-HR's position descriptions: https://www.cupahr.org/surveys/survey-participation/templates/ or contact the IPEDS Help Desk.
3	How do I report staff by Tenure Status?
	Report instructional staff by tenure status (e.g., tenured, on tenure track, and not on tenure track) as designated by the institution.
	Staff should be classified as Not on Tenure Track if they have faculty status, but are not considered to be tenured or on tenure track. How do I report staff by Faculty Status?
3	How do report stall by Faculty Status:
	Please refer to your institution's policies to determine whether staff members have the designation of faculty. The designation of faculty is not limited to instructional staff, but can also include such positions as president, provost, or librarians.
	For IPEDS reporting purposes, graduate assistants do not have faculty status.
3	How do I report salaries for instructional staff?
	Historically, IPEDS has collected average annual salaries. Because there is variation in what an annual salary entails, IPEDS now calculates weighted average monthly salaries. The salaries worksheet is used to determine average monthly salaries by collecting the number of instructional staff and the number of months their salaries cover, along with the total salary outlays for all of those individuals.
	Full-time instructional staff should be reported based on the number of months during which they work during the year, NOT the number of months during which they are paid.
3	What is CUPA-HR, and how will it help me categorize my staff?
4	CUPA-HR, or the College and University Professional Association for Human Resources, developed worksheets to assist institutions in classifying their staff members, and graciously offered them for use in IPEDS reporting, regardless of whether institutions are CUPA-HR members or not.
	These worksheets contain many positions in postsecondary education (which aren't specifically mentioned in the SOC itself) such as: registrar, bursar, outreach specialist, etc. The following link will take you to CUPA-HR's website: https://www.cupahr.org/surveys/survey-participation/. Click on the option for Survey Participation Information Templates, and choose the desired template for Administrators, Professionals, or Staff. In each of those 3 sheets, there is a worksheet labeled "Position Descriptions" which includes a column labeled "SOC for IPEDS" which maps the job title to the recommended IPEDS SOC category.
3 5	Do I report new hires who are no longer on the payroll as of November 1, 2023 in Human Resources component?
	Only report new hires who are on the payroll as of November 1, 2023.
1	IPEDS and SOC What is the SOC?
	The Standard Occupational Classification system, or SOC, is designed to reflect the current occupational structure of the United States.
2	What is the purpose of the Standard Occupational Classification (SOC) system?
	The SOC system is used by Federal statistical agencies to classify workers and jobs into occupational categories for the purpose of collecting, calculating, analyzing, or disseminating data. All Federal agencies that publish occupational data for statistical purposes are required to use the SOC in order to increase data comparability.
3	How are occupations classified in the SOC?
	Occupations in the SOC are classified based on work performed and, in some cases, on the skills, education, and/or training needed to perform the work at a competent level.
	This is SOC Classification Principle #2, available at the following link: http://www.bls.gov/soc/2018/soc_2018_class_prin_cod_guide.pdf
4	How is the SOC structured?
	The SOC is a tiered occupational classification system with four levels: major group, minor group, broad occupation, and detailed occupation. The 23 major groups are broken down into 98 minor groups, followed by 459 broad occupations, and finally 867 detailed occupations.
5	Where can I find definitions of the 2018 SOC occupations?
	A pdf version of the 2018 SOC definitions can be found at the following website: http://www.bls.gov/soc/2018/soc_2018_definitions.pdf. A link to the Excel version of the definitions can be found on the SOC homepage (https://www.bls.gov/soc/2018/home.htm) under the category "2018 SOC, Downloadable Materials". While the SOC system is a four-level tiered system, SOC definitions only exist at the lowest occupational level, which is known as the "detailed occupation" level.
6	Where can I find additional information about the SOC system?
	Refer to the SOC homepage at: http://www.bls.gov/soc.

7	Why did NCES change the occupational categories in the IPEDS HR survey in 2012-13?
	The IPEDS HR survey was changed to comply with the requirement to align IPEDS HR reporting with the 2010 Standard Occupational Classification (SOC) system. Also, prior to 2012-13, most of the occupational categories and corresponding definitions in the IPEDS HR survey and its predecessor called the Higher Education General Information Survey (HEGIS) remained basically the same for over two decades. (The 2010 and 2018 SOC reflects changes in the workforce over the last decade.)
8	Is there a summary of resources that relate to the new IPEDS occupational categories and the 2018 SOC?
9	The IPEDS HR/SOC Information Center can be found at: https://nces.ed.gov/ipeds/report-your-data/taxonomies-standard-occupational-classification-soc- codes. Is there additional information on classifying and coding supervisors and managers?
9	is there additional information on classifying and coding supervisors and managers?
	For additional information on classifying and coding supervisors and managers, refer to the IPEDS HR instructions.
1	For IPEDS reporting, are institutions required to code and report all occupations at the lowest, detailed SOC level?
0	IPEDS does not require institutions to report most occupations at the detailed SOC level. Most of the occupational data in IPEDS are collected at a higher level (e.g., major level); however, there are a few instances where data are collected at a lower level (e.g., detailed) such as Librarians.
	For IPEDS purposes, institutions should report their employees in the categories defined in the IPEDS HR survey. For example, a College President would most likely fall under the detailed SOC occupation of "Education Administrators, Postsecondary" (11-9033) where the first two-digits (11) of the SOC code represent the SOC "major group" in this example. Based on the IPEDS HR/SOC crosswalk at http://nces.ed.gov/ipeds/resource/download/IPEDS_HR_2018_SOC_Crosswalk.pdf, the SOC code of "11-0000" corresponds to the SOC major group of
	"Management Occupations," which is crosswalked to the IPEDS HR "Management Occupations" category.
1	Can the previous IPEDS primary function/occupational activity categories be mapped to the new IPEDS occupational categories?
	In most cases, no. The detailed occupations in the 2018 SOC are grouped together based on similar job duties, and in some cases skills, education, and/or training. Consequently, many categories such as "technical and paraprofessional" and "other professionals (support/service)" no longer exist in IPEDS.
	For example, for the 2011-12 IPEDS HR survey, "Dietitians and Nutritionists" were included in the "Other Professional" (support/service) category while "Dietetic Technicians" were included in the "Technical and Paraprofessionals" category. Since the 2012-13 IPEDS HR survey, "Dietitians and Nutritionists" and "Dietetic Technicians" are included in the SAME major occupational category called "Healthcare Practitioners and Technical Occupations".
	However, the Instructional Staff (Primarily instruction and Instruction combined with research and/or public service), Research Staff, and Public Service Staff categories remained the same in IPEDS.
1 2	What is the relationship between IPEDS reporting and the SOC Postsecondary Teachers 25-1000 category?
	Postsecondary Teachers is an occupational category in the 2018 Standard Occupational Classification (SOC) Manual with the SOC code 25-1000. This category is not an IPEDS reporting category because staff generally regarded by institutions as "faculty" are not only instructional staff, but can be research staff and public service staff as well. Postsecondary Teachers is not a good description of these occupational categories on postsecondary campuses, and introduces confusion into the reporting done by institutions.
	However, because of the requirement to align with the SOC, all three categories (instructional staff, research staff, and public service staff) are included individually under the Postsecondary Teachers category in the IPEDS data center, with explanations.