**Attachment E**

**Department of Commerce**

**United States Census Bureau**

**OMB Information Collection Request**

**Annual Integrated Economic Survey**

**OMB Control Number 0607-XXXX**

**Summary of the AIES Content**

|  |
| --- |
| Census Bureau |
| Annual Integrated Economic Survey (AIES) - Content for Survey Year 2023 Collection |
| 3-07-2023 |

|  |
| --- |
|  |

Annual Integrated Economic Survey Content

Table of Contents

[Company-Level Content 2](#_Toc129093061)

[Company Information 2](#_Toc129093062)

[Ownership Information 2](#_Toc129093063)

[Research and Development 2](#_Toc129093064)

[Professional Employer Organization (PEO) and Business Cooperative Status 2](#_Toc129093065)

[Reporting Period 3](#_Toc129093066)

[Number of Establishments 3](#_Toc129093067)

[Employment and Payroll 3](#_Toc129093068)

[Revenue 3](#_Toc129093069)

[Capital Expenditures 3](#_Toc129093070)

[Contact Information 3](#_Toc129093071)

[Survey Completion Time 3](#_Toc129093072)

[Remarks 3](#_Toc129093073)

[Industry-Level Content 3](#_Toc129093074)

[Expenses 3](#_Toc129093075)

[Detailed Expenses 3](#_Toc129093076)

[Select Detailed Expenses 4](#_Toc129093077)

[Capital Expenditures 4](#_Toc129093078)

[Resales 5](#_Toc129093079)

[Inventories 5](#_Toc129093080)

[Select Detailed Inventories 5](#_Toc129093081)

[Revenue 6](#_Toc129093082)

[Special Items 6](#_Toc129093083)

[Establishment-Level Content 9](#_Toc129093084)

[Establishment Information 9](#_Toc129093085)

[Operational Status 9](#_Toc129093086)

[Activity at Establishment 9](#_Toc129093087)

[Employment and Payroll 9](#_Toc129093088)

[Detail Employment & Payroll 9](#_Toc129093089)

[Revenue 10](#_Toc129093090)

[Detailed Revenue 10](#_Toc129093091)

[Tax Status 10](#_Toc129093092)

[Expenses 10](#_Toc129093093)

[Capital Expenditures 10](#_Toc129093094)

[Inventories 11](#_Toc129093095)

[Unfilled Orders 11](#_Toc129093096)

Reference Key

A

M

|  |  |
| --- | --- |
| **Manufacturing**  W  **Wholesale**  R  MI  **Retail**  S  **Services** | **Agriculture**  C  **Construction**    **Mining** |
| **\*Items in *ITALICS* Apply to a Subset of Industries within a Trade** | |

# **Company-Level Content**

W

R

S

A

C

MI

M

### Company Information

* Company ID
* Company Contact
* Company Mailing Address

### Ownership Information

* Domestic Ownership or Control
* Voting Stock
* Management and Policy Status
* Ownership or Controlling Company: Name, Mailing Address, Employer Identification Number (EIN)
  + - Foreign Ownership or Control
* Voting Stock
* Ownership or Controlling Company: Name, Country, City

### Research and Development

* Research and Development Expenses

### Professional Employer Organization (PEO) and Business Cooperative Status

* Professional Employer Organization (PEO) Status
* Business Cooperative Status

### Reporting Period

### Number of Establishments

### Employment and Payroll

* Total Employment
* Annual Payroll
* First Quarter Payroll

### Revenue

* Total Sales, Shipments, Receipts, or Revenue

### Capital Expenditures

* Total Capital Expenditures
* Domestic Depreciable Assets
  + Gross Value of Structures and Equipment, Beginning
  + Total Capital Expenditures
  + Gross Value of Other Additions and Acquisitions
  + Gross Value of Sold, Retired, etc.
  + Gross Value of Structures and Equipment, Ending
  + Accumulated Depreciation and Amortization, Ending
  + Capital Leases
* Capital Expenditures for Computer Software
  + Vendor-Customized
  + Internally Developed
  + Prepackaged
  + Total

### Contact Information

* Name
* Title
* Phone Number
* Email Address
* Website
* Date Report Completed

### Survey Completion Time

### Remarks

# **Industry-Level Content**

S

R

W

Expenses

* Total Operating Expenses

S

### Detailed Expenses

* Employer's Cost for Fringe Benefits
* Temporary Staff and Leased Employee Expense
* Expensed Purchases of Software
* Data Processing and Other Purchased Computer Services
* Purchased Communication Services
* Computer Hardware and Other Equipment
* Purchased Advertising and Promotional Services
* Purchased Professional and Technical Services
* Purchased Repairs and Maintenance to Machinery, Vehicles, and Equipment (Except Sector 48)
* Purchased Repairs and Maintenance to Buildings, Structures, and Offices
* Lease and Rental Payments for Machinery, Equipment, and Other Tangible Items
* Lease and Rental Payments for Land, Buildings, and Other Structures
* Purchased Electricity
* Purchased Fuels (Except Motor Fuels)
* Water, Sewer, Refuse Removal, and Other Utility Payments
* Governmental Taxes and License Fees
* Materials, Parts, and Supplies (Not for Resale)
* Depreciation and Amortization Charges
* All Other Operating Expenses (Specify)

S

*Select Detailed Expenses*

* *Hotel Management: Operating Expenses*
* *Benefits Paid (Losses)* 
  + *Health*
  + *Life*
* *Direct Losses Incurred* 
  + *Property, Except Life*
  + *Property, Including Life*
* *Purchased Software Reproduction*
* *Purchased Fuels for Transportation Equipment*
* *Purchased Freight Transportation*
* *Purchased Printing Services*
* *Purchased Repairs and Maintenance to Transportation Equipment*
* *Broadcast Rights and Music License Fees*
* *Network Compensation Fees (Networks Only)*
* *Access Charges*
* *Universal Service Contributions and Other Similar Charges*
* *Professional Liability Insurance*
* *Electronic Health Records*
  + *Status*
  + *Expenses*
* *Program and Production Costs*
* *Operating Interest Expense*
* *Cost of Insurance*
* *Medical Supplies*
* *Contributions, Gifts, and Grants Paid*

Capital Expenditures

S

R

W

* New Buildings
* Used Buildings
* Total New and Used Buildings
* New Machinery
* Used Machinery
* Total New and Used Machinery
* Machinery - Autos
* Machinery - Computers
* Machinery - All Other
* Other New Capital Expenditures (Specify)
* Other Used Capital Expenditures (Specify)
* Total New and Used Capital Expenditures
* Total New Capital Expenditures
* Total Used Capital Expenditures
* Total Capital Expenditures
* Capital Expenditures for Robotic Equipment (Specify)

Resales

R

W

* *Purchases of Products for Resale*

Inventories

S

W

S

R

W

* Total Before Last-In First-Out Adjustment

S

* *Total Inventories*
  + Finished Goods
  + *Work-in-Process*
  + *Materials*
* Inventory Valuation Methods
  + Non Last-In-First-Out
    - First-In First-Out
    - Average Cost
    - Standard Cost
    - Other Non-Last-In First-Out (Specify)
    - Total Non-Last-In First-Out
  + Last-In First-Out
  + Total Inventories after Last-In First-Out Adjustment
  + Total Last-In First-Out and Non-Last-In First-Out
* Last-in First-Out Reserve

W

R

* *End-of-Year Inventory Status/Date Reported*

W

* *Foreign Inventories*

R

* Merchandise Inventories

S

### *Select Detailed Inventories*

* *Trucks with Drivers*
* *Trucks without Drivers*
* *Total Trucks*
* *Truck-Tractors with Drivers*
* *Truck-Tractors without Drivers*
* *Total Truck-Tractors*
* *Trailers with Drivers*
* *Trailers without Drivers*
* *Total Trailers*

### *Revenue*

S

R

W

W

R

* Electronic Commerce (E-Commerce)

S

* Revenue from Electronic Sources
  + Website
  + Third-Party
  + Electronic Systems
  + Total Revenue from Electronic Sources

R

* Revenue and E-Commerce Revenue for Merchandise Lines
  + *Books*
  + *Clothing*
  + *Computer*
  + *Software*
  + *Drugs, Health & Beauty Aids*
  + *Electronics & Appliances*
  + *Food, Beer & Wine*
  + *Furniture & Home Furnishings*
  + *Jewelry*
  + *Audio & Video Recordings*
  + *Office Equipment & Supplies*
  + *Sporting Goods*
  + *Toys*
  + *Other Merchandise*
  + *Shipping and Handling*
  + *Advertising*
  + *Other Non-Merchandise*

S

### *Special Items*

* *Analysis of Motor Carrier Operations*
  + *Agricultural Products*
  + *Grains, Alcohol, and Tobacco Products*
  + *Stone, Non-Metallic Minerals, and Metallic Ores*
  + *Coal and Petroleum Products*
  + *Pharmaceutical and Chemical Products*
  + *Wood Products, Textiles, and Leather*
  + *Base Metal and Machinery*
  + *Electronic and Precision Instruments and Motorized Vehicles*
  + *Used Household and Office Goods*
  + *New Furniture and Miscellaneous Manufactured Products*
  + *All Other (Specify)*
  + *Hazmat Status*
  + *Hazmat Revenue*
  + *Total Motor Carrier Revenue*
* *Patient Visits*
* *Inpatient/Outpatient Activity*
  + *Inpatient Days*
  + *Outpatient Visits*
* *Inpatient/Outpatient Revenue*
  + *Inpatient Care Services*
  + *Outpatient Care Services*
* *Source of Book Revenue*
  + *Total Book Publishing Revenue*
  + *Print*
  + *Online*
  + *Other Media Books*
* *Source of Periodical Revenue*
  + *Total Periodical Publishing Revenue*
  + *Print*
  + *Online*
  + *Other Media Periodicals*
* *Source of Revenue*
  + *Business*
  + *Leisure*
* *Source of Directories, Databases, and Other Collections of Information Revenue*
  + *Total Directories, Databases and Other Collections of Information Publishing Revenue*
  + *Print*
  + *Online*
  + *Other Media Directories, Databases, and Other Collections of Information*
* *Source of Newspaper Revenue*
  + *Total Newspaper Publishing Revenue*
  + *Print*
  + *Online*
  + *Other Media Newspapers*
* *Source of Advertising Revenue*
  + *Total Advertising Space Revenue*
  + *Classified*
  + *Other Advertising*
* *Source of System Software Publishing Revenue*
  + *Total System Software Publishing Revenue*
  + *Personal*
  + *Enterprise or Network*
  + *Mainframe*
  + *Other Software Publishing*
* *Source of Application Software Publishing Revenue*
  + *Total Application Software Publishing Revenue*
  + *Personal*
  + *Enterprise or Network*
  + *Mainframe*
  + *Other Software*
* *Source of Billings and Fees Revenue*
  + *Gross Billings or Professional Services Fees Revenue*
  + *Payroll*
  + *All Other*
* *Class of Customer* 
  + *Residential*
  + *Non-Residential*
* *Class of Customer Total Revenue*
  + *Individual*
  + *Business*
* *Total Fixed Local Telephony Revenue*
* *Class of Customer Fixed Local Telephony*
  + *Individual*
  + *Business*
* *Total Fixed Long-Distance Telephony Revenue*
* *Class of Customer Fixed Long-Distance Telephony* 
  + *Individual*
  + *Business*
* *Total Subscriber Line Charges Revenue*
* *Class of Customer Subscriber Line Charges*
  + *Individual*
  + *Business*
* *Number of Hotel Establishments*
  + *Self-Managed*
  + *Managed by Others*
* *Management of Hotel* 
  + *Name of Management Company*
  + *EIN of Management Company*
  + *Other Management Companies*
* *Hotel Management Company*
* *Hotel Management Owned by Others*
  + *Number of Hotels Managed by this Company if Owned or Leased by another Company*
  + *Revenue from Hotels Managed by this Company if Owned or Leased by another Company*
  + *Revenue from Hotels Owned or Leased by this Company*
  + *Revenue from Electronic Sources*
* *Revenues from Telemedicine Services*
  + *Status*
  + *Revenue*
* *Net Patient Care Revenues from Government Payers*
  + *Medicare*
  + *Medicaid*
  + *Workers’ Compensation*
  + *All Other Government Programs*
* *Net Patient Care Revenues from Health Care Providers*
* *Net Patient Care Revenues from Private Health Insurance, Including Medicare and Medicaid Managed Care Plans*
* *Net Patient Care Revenues from Property and Casualty Insurance*
* *Net Patient Care Revenues from Social Security Benefits*
* *Net Patient Care Revenues from Patient Out-of-Pocket from Patients and their Families*
* *Net Patient Care Revenues from All Other Non-Operating Revenue for Patient Care*
* *Non-Operating Revenue from Contributions, Gifts, and Grants*
* *Non-Operating Revenue from Investment and Property Income*
* *Non-Operating Revenue from Program Service*
* *Non-Patient Care Revenue from Health Care Providers*
* *Non-Patient Care Revenue from All Other Non-Patient Care (Specify)*
* *All Other Non-Operating Revenue*

W

*Detailed Commissions and Fees Revenue*

* *Selling Value*
* *Product Sales*
* *Commissions or Selling and Listing Fees*
* *Average Commission Rate*

# **Establishment-Level Content**

W

R

S

A

C

MI

M

Establishment Information

* Establishment ID
* Physical Address: Name, Number, Street, City, State, ZIP
* EIN
* Legal Boundary

W

R

S

A

C

MI

M

### Operational Status

* Survey Year Activity
* Operational Status Selection
  + Under Construction, Development, or Exploration
  + Temporarily or Seasonally Inactive Start/End
  + Ceased Operation Date
* Sold or Leased
  + Date
  + Name
  + Mailing Address, City, State, ZIP
  + EIN
* Other Operational Status Description
* Months in Operation

W

R

S

A

C

MI

M

### Activity at Establishment

* Major Activity Code
  + NAICS Code
  + Description Write-in

W

* *Type of Operation*

W

R

S

A

C

MI

M

### Employment and Payroll

* Total Employment
* Annual Payroll
* First Quarter Payroll

Detail Employment & Payroll

M

* Production Worker Employment
* Non-Production Worker Employment
* Annual Payroll for Production Workers
* Annual Payroll for Non-Production Workers
* First Quarter Payroll for Production Workers
* First Quarter Payroll for Non-Production Workers
* Production Worker Hours

W

R

S

A

C

MI

M

### Revenue

* Total Sales, Shipments, Receipts, or Revenue

M

Detailed Revenue

* E-Shipments
* North American Product Classification System (NAPCS) Broadlines

W

R

S

A

C

MI

M

### Tax Status

* Tax Status
* Exempt Income Status

M

Expenses

* Employer's Cost for Fringe Benefits
* Temporary Staff and Leased Employee Expense
* Expensed Purchases of Software
* Data Processing and Other Purchased Computer Services
* Purchased Communication Services
* Computer Hardware and Other Equipment
* Purchased Advertising and Promotional Services
* Purchased Professional and Technical Services
* Purchased Repairs and Maintenance to Machinery, Vehicles, and Equipment
* Purchased Repairs and Maintenance to Buildings, Structures, and Offices
* Lease and Rental Payments for Machinery, Equipment, and Other Tangible Items
* Lease and Rental Payments for Land, Buildings, and Other Structures
* Purchased Electricity
* Purchased Fuels (Except Motor Fuels)
* Water, Sewer, Refuse Removal, and Other Utility Payments
* Governmental Taxes and License Fees
* Materials, Parts, and Supplies (Not for Resale)
* Cost Contract Work
* Resales
* Quantity of Purchased Electricity
* Quantity of Electricity Sold or Transferred to Other Establishments
* Quantity of Generated Electricity
* All Other Operating Expenses (Specify)
* Total Operating Expenses

M

Capital Expenditures

* New Buildings and Structures
* Used Buildings and Structures
* Total New and Used Buildings and Structures
* New Machinery and Equipment
* Used Machinery and Equipment
* Total New and Used Machinery and Equipment
* New and Used Automobiles, Trucks, etc. for Highway Use
* New and Used Computers and Peripheral Processing Equipment
* All Other New and Used Machinery and Equipment
* Other New Capital Expenditures (Specify)
* Other Used Capital Expenditures (Specify)
* Total Other New and Used Capital Expenditures
* Total New Capital Expenditures
* Total Used Capital Expenditures
* Total Capital Expenditures
* Capital Expenditures for Robotic Equipment (Specify)
  + Number of Robots in Operation
  + Number of Robots Purchased

M

Inventories

Current Year and Prior Year

* Total Before Last-In First-Out Adjustment
* Total Inventories
  + Finished Goods
  + Work-in-Process
  + Materials
* Inventory Valuation Methods
  + Non-Last-In First-Out
    - First-In First-Out
    - Average Cost
    - Standard Cost
    - Other Non-Last-In First-Out (Specify)
    - Total Non-Last-In First-Out
  + Last-In First-Out
  + Total Inventories after Last-In First-Out Adjustment
  + Total Last-In First-Out and Non-Last-In First-Out
* Last-In First-Out Reserve

M

### Unfilled Orders

* Unfilled Orders