MIPS Promoting Interoperability Performance Category Hardship Exception Application Guide

2022 Final Document versus 2023 Final Document

Burden impact: The changes in this guide don't reflect policies in the CY 2024 Physician Fee Scheduled (PFS) final rule for the Quality Payment Program. There is no impact to burden as a result of the changes reflected in this crosswalk.

Change #1:

Location:

2022 - Page 1

2023 - Page 1

Reason for Change:

Alignment with current program year

2022 Final Document text:

Title: 2022 MIPS Promoting Interoperability Performance Category Hardship Exception Application Guide

2023 Final Document text:

Title: 2023 MIPS Promoting Interoperability Performance Category Hardship Exception Application Guide

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Change #2:

Location:

2022 - Page 2

2023 - Page 2

Reason for Change:

Removed part of section title

2022 Final Document text:

Section: Table of Contents

Content: MIPS Promoting Interoperability Performance Category Hardship Exception

Information for Individuals, Groups and Virtual Groups

2023 Final Document text:

Section: Table of Contents

Content: MIPS Promoting Interoperability Performance Category Hardship Exception

Information

Change #3:

Location:

2022 - Page 2

2023 - Page 2

Reason for Change:

Removed section with additional resources and glossary therefore the table of contents was updated.

2022 Final Document text:

Section: Table of Contents

Content: Help, Resources, Glossary, and Version History

2023 Final Document text:

Section: Table of Contents

Content: Help and Version History

Change #4:

Location:

2022 – Page 4

2023 – Page 2

Reason for Change:

Moved location of document purpose to table of contents page, no change to purpose.

2022 Final Document text:

Section: How to Use This Guide

Content: Purpose: This guide will provide general information about the MIPS Promoting Interoperability Performance Category Hardship Exception application and provide step-by-step instructions on how to complete the application.

2023 Final Document text:

Section: Table of Contents

Content: Purpose: This guide will provide general information about the MIPS Promoting Interoperability Performance Category Hardship Exception application and provide step-by-step instructions on how to complete the application.

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Change #5:

Location:

2022 – Page 6

2023 – Page 6

Reason for Change:

Updated to account for program changes.

2022 Final Document text:

Section: Overview

Content: Who

Individual clinicians, groups, and virtual groups reporting via traditional MIPS or the APM Performance Pathway (APP).

• Third party intermediaries can submit an application with permission from the clinician or practice.

Some clinicians, groups and virtual groups automatically qualify for reweighting of the Promoting Interoperability performance category. If you qualify for automatic reweighting, you don't need to apply for a MIPS Promoting Interoperability Hardship

Exception.

• See Appendix A for information about the clinicians, groups, and virtual groups that automatically qualify for reweighting of this performance category.

2023 Final Document text:

Section: Overview Content: Who

Individual clinicians, groups, and virtual groups reporting via traditional MIPS, *MIPS Value Pathways (MVPs)* or the APM Performance Pathway (APP).

• Third party intermediaries can submit an application with permission from the clinician or practice.

Some clinicians, groups and virtual groups automatically qualify for reweighting of the Promoting Interoperability performance category. If you qualify for automatic reweighting, you don't need to apply for a MIPS Promoting Interoperability Hardship Exception.

• See Appendix A for information about the clinicians, groups, and virtual groups that automatically qualify for reweighting of this performance category.

Change #6:

Location:

2022 – Page 6 2023 – Page 6

Reason for Change:

Updated dates for new year

2022 Final Document text:

Section: Overview Content: When

Now through January 3, 2023, at 8 p.m. ET.

2023 Final Document text:

Section: Overview Content: When

The Promoting Interoperability Hardship Exception application will close at 8 p.m. ET on

January 2, 2024.

Change #7:

Location:

2022 – Page 7 2023 – Page 7

Reason for Change:

Updated section break title in alignment with changes to table of contents

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content: MIPS Promoting Interoperability Performance Category Hardship Exception Information *for Individuals*, *Groups and Virtual Groups*

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Content: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Change #8:

Location:

2022 - Page 8

2023 - Page 8

Reason for Change:

Updated because the policy was no longer new.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content: New: Small practices now qualify for automatic reweighting.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception

Information

Content: Reminder: Small practices qualify for automatic reweighting.

Change #9

Location:

2022 – Page 8

2023 - Page 8

Reason for Change:

Updated to account for new policy.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content: You will complete the hardship exception application at the level for which you will report data to MIPS.

- If you are reporting data at the individual level, complete the hardship exception application at the individual level.
- If you are reporting data at the group level, complete the hardship exception application at the group level.
- Note, a group hardship exception application will only apply at the group level.

• If your practice is participating in MIPS at the individual level, don't complete the hardship exception application at the group level. You will complete the hardship exception application at the individual level for each clinician (who doesn't automatically qualify for reweighting) to be considered for reweighting.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Content: You will complete the hardship exception application at the level for which you will report data to MIPS.

- If you are reporting data at the individual level, complete the hardship exception application at the individual level.
- If you are reporting data at the group level, complete the hardship exception application at the group level.
- Note, a group hardship exception application will only apply at the group level.
 - If your practice is participating in MIPS at the individual level, don't complete the hardship exception application at the group level. You will complete the hardship exception application at the individual level for each clinician (who doesn't automatically qualify for reweighting) to be considered for reweighting.
 - o If you're reporting as an MVP as a subgroup, the group level Hardship Exception will apply to the subgroup participants.

Change #10:

Location:

2022 – Page 8

2023 - Page 8

Reason for Change:

Updated because the policy was no longer new.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content: Starting with performance year 2022, small practices qualify for automatic reweighting of the Promoting Interoperability performance category.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Content: Small practices qualify for automatic reweighting of the Promoting Interoperability performance category.

Change #11:

Location:

2022 – Page 8

2023 - Page 9

Reason for Change:

Updated title of linked document to align with current performance year.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content:

You aren't required to submit documentation with your application.

 However, clinicians, groups, and virtual groups should retain documentation of their circumstances supporting their application for their own records in the event they're selected by CMS for data validation or audit. See our 2022 MIPS Data Validation Criteria (ZIP) for details on the data validation process.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Content:

You aren't required to submit documentation with your application.

 However, clinicians, groups, and virtual groups should retain documentation of their circumstances supporting their application for their own records in the event they're selected by CMS for data validation or audit. See our 2023 MIPS Data Validation Criteria (ZIP) for details on the data validation process.

Change #12:

Location:

2022 - Page 9

2023 - Page 9

Reason for Change:

Updated to align with current performance year.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content: You may still be able to report if your electronic health record (EHR) product is decertified during the *2022* performance year.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Content: You may still be able to report if your electronic health record (EHR) product is decertified during the 2023 performance year.

Change #13:

Location:

2022 – Page 11 2023 – Page 11

Reason for Change:

Acronym previously spelled out.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information for Individuals, Groups and Virtual Groups

Content: A MIPS Promoting Interoperability performance category hardship exception doesn't exempt you from reporting on any *certified EHR technology* (CEHRT) activities required for participation in your APM.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception Information

Content: A MIPS Promoting Interoperability performance category hardship exception doesn't exempt you from reporting on any CEHRT activities required for participation in your APM.

Change #14:

Location:

2022 – Page 13 2023 – Page 13

Reason for Change:

Added new option for contacting the QPP service center and rearranged order of contact options.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Frequently Asked Questions

Content:

If you identified an error with your exception application, please contact the Quality Payment Program at 1-866-288-8292, Monday through Friday, 8 a.m.-8 p.m. ET or by e-mail at: QPP@cms.hhs.gov.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Frequently Asked Questions

Content:

If you identified an error with your exception application, please contact the Quality Payment Program *Service Center* by email at QPP@cms.hhs.gov, create a QPP Service Center ticket, or by phone at 1-866-288-8292 (Monday – Friday, 8 a.m. - 8 p.m. ET).

Change #15:

Location:

2022 – Page 15 (repeats on every page through page 29)

2023 – Page 15 (repeats on every page through page 29)

Reason for Change:

Updated screenshot disclaimer to replace the URL with "QPP website" in alignment with current style guide preferences.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Application Steps

Content: *The screenshots included in this user guide were based on the QPP test environment. Because we are always working to incorporate feedback and improve experience, there may be differences between these screenshots and what you see on *qpp.cms.gov*.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Application Steps

Content: *The screenshots included in this user guide were based on the QPP test environment. Because we are always working to incorporate feedback and improve experience, there may be differences between these screenshots and what you see on the QPP website.

Change #16:

Location:

2022 – Page 16

2023 - Page 16

Reason for Change:

Updated deadline.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Application Steps

Content: You can create and submit a new exception request until 8 p.m. ET on January 3, 2023.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Application Steps

Content: You can create and submit a new exception request until 8 p.m. ET on January 2, 2024.

Change #17:

Location:

2022 - Page 16

2023 – Page 16

Reason for Change:

Updated title of linked resource to account for new year.

2022 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Application Steps

Content: Note: You don't need to submit supporting documentation with your application. However, you should retain documentation of the circumstances supporting your application for your own records in case you are selected by CMS for data validation or an audit. See our *2022* MIPS Data Validation Criteria Guide (ZIP) for details on the data validation process.

2023 Final Document text:

Section: MIPS Promoting Interoperability Performance Category Hardship Exception: Application Steps

Content: Note: You don't need to submit supporting documentation with your application. However, you should retain documentation of the circumstances supporting your application for your own records in case you are selected by CMS for data validation or an audit. See our *2023* MIPS Data Validation Criteria Guide (ZIP) for details on the data validation process.

Change #18:

Location:

2022 – Page 30

2023 - Page 30

Reason for Change:

Updated section break title in alignment with changes to table of contents.

2022 Final Document text:

Section: Help, Resources, Glossary, and Version History **Content**: Help, *Resources*, *Glossary*, and Version History

2023 Final Document text:

Section: Help and Version History **Content**: Help and Version History

Change #19:

Location:

2022 - Page 31

2023 - Page 31

Reason for Change:

Updated service center contact information to account for a new contact option and revisions to standardized language.

2022 Final Document text:

Section: Help, Resources, Glossary, and Version History

Content: Contact the Quality Payment Program at 1-866-288-8292, Monday through Friday, 8 a.m.-8 p.m. ET or by e-mail at: QPP@cms.hhs.gov.

• Customers who are hearing impaired can dial 711 to be connected to a TRS Communications Assistant

2023 Final Document text:

Section: Help and Version History

Content: Contact the Quality Payment Program Service Center by email at QPP@cms.hhs.gov, create a QPP Service Center ticket, or by phone at 1-866-288-8292 (Monday through Friday, 8 a.m. - 8 p.m. ET).

 People who are deaf or hard of hearing can dial 711 to be connected to a TRS Communications Assistant.

Change #20:

Location:

2022 – Page 32

2023 - N/A

Reason for Change:

Additional resources section deemed superfluous as links to these resources are included earlier in the document. (Standardized change across all resources.)

2022 Final Document text:

Section: Help, Resources, Glossary, and Version History

Content: Additional Resources

The QPP Resource Library houses fact sheets, measure specifications, specialty guides, technical guides, user guides, helpful videos, and more. We will update this table as more resources become available.

- 2022 MIPS Promoting Interoperability Quick Start Guide (PDF)
- 2022 MIPS Promoting Interoperability User Guide (PDF)
- 2022 Extreme and Uncontrollable Circumstances Exception Application Guide

2023 Final Document text: N/A

Change #21:

Location:

2022 – Page 34

2023 – Page 33

Reason for Change:

Updated section title for grammar

2022 Final Document text:

Section: Appendix Content: Appendix

2023 Final Document text: Section: Appendices

Content: Appendices

Change #22:

Location:

2022 - Page 35

2023 - Page 34

Reason for Change:

Updated information to align with program changes.

2022 Final Document text:

Section: Appendix

Content:

You have one of these Special Statuses:

- (New) Small Practice;
- Ambulatory Surgical Center (ASC)-based;
- Hospital-based; or
- Non-patient facing

You are one of these clinician types:

- (New) Clinical social worker
- Physician assistant
- Nurse practitioner
- Clinical nurse specialist
- Certified registered nurse anesthetist
- Physical therapist
- Occupational therapist
- · Qualified speech-language pathologist
- Qualified audiologist
- Clinical psychologist
- Registered dietitian or nutrition professional

2023 Final Document text:

Section: Appendices

Content:

You have one of these Special Statuses:

- Small Practice;
- · Ambulatory Surgical Center (ASC)-based;
- Hospital-based; or
- Non-patient facing

You are one of these clinician types:

- Clinical social worker
- Physical therapist
- Occupational therapist
- · Qualified speech-language pathologist
- Qualified audiologist
- Clinical psychologist
- · Registered dietitian or nutrition professional

Change #23:

Location:

2022 – Page 36

2023 - Page 35

Reason for Change:

Updated title and performance year references to align with current performance year.

2022 Final Document text:

Section: Appendix

Content:

Appendix B. MIPS Performance Category Weight Redistribution Policies Under Traditional MIPS Finalized for the 2022 Performance Year: Individual Clinicians, Groups and Virtual Groups

The table below illustrates the 2022 performance category weights and reweighting policies that CMS will apply to clinicians, groups, and virtual groups reporting via traditional MIPS.

Important Reminders:

Individual Clinicians, Groups, Virtual Groups: If fewer than 2 performance categories can be scored (meaning 1 performance category is weighted at 100%, or all performance categories are weighted at 0%), the clinician, group, or virtual group will receive a final score equal to the performance threshold and the MIPS eligible clinicians will receive a neutral payment adjustment in the *2024* payment year.

2023 Final Document text:

Section: Appendices

Content:

Appendix B. MIPS Performance Category Weight Redistribution Policies Under Traditional MIPS Finalized for the 2023 Performance Year: Individual Clinicians, Groups and Virtual Groups

The table below illustrates the 2023 performance category weights and reweighting policies that CMS will apply to clinicians, groups, and virtual groups reporting via traditional MIPS.

Important Reminders:

Individual Clinicians, Groups, Virtual Groups: If fewer than 2 performance categories can be scored (meaning 1 performance category is weighted at 100%, or all performance categories are weighted at 0%), the clinician, group, or virtual group will receive a final score equal to the performance threshold and the MIPS eligible clinicians will receive a neutral payment adjustment in the *2025* payment year.

Change #24:

Location:

2022 - Page 36

2023 - Page 35

Reason for Change:

Updated reference to later appendix (added a new appendix C in 2023)

2022 Final Document text:

Section: Appendix

Content: Refer to Appendix *C* for reweighting policies that apply to APM Entities.

2023 Final Document text:

Section: Appendices

Content: Refer to Appendix *D* for reweighting policies that apply to APM Entities.

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Change #25:

Location:

2022 – Page 39

2023 - Page 40

Reason for Change:

Updated appendix title and copy for new performance year.

2022 Final Document text:

Section: Appendix

Content:

Appendix C. MIPS Performance Category Weight Redistribution Policies for APM Entities and the APP Finalized for the 2022 Performance Year

The table below illustrates the 2022 performance category weights and reweighting policies that apply to individual clinicians, groups and APM Entities reporting the APP.

2023 Final Document text:

Section: Appendices

Content:

Appendix *D.* MIPS Performance Category Weight Redistribution Policies for APM Entities and the APP Finalized for the *2023* Performance Year

The table below illustrates the 2022 performance category weights and reweighting policies that apply to individual clinicians, groups and APM Entities reporting the APP.