

Instrument 7 -Non-Grantee Use of nFORM - Staff Data Entry

SIRF will implement an intervention in one site that is not a federal Responsible Fatherhood grantee. Therefore, we are requesting burden to cover collection of program operations data entered into the nFORM, a performance measures data collection system designed for Responsible Fatherhood grantees, by staff in a non-grantee site. These screens collect information on services provided to participants are part of the full nFORM information collection request package - Healthy Marriage and Responsible Fatherhood Performance Measures and Additional Data Collection (ICR Ref #[202102-0970-014](#))..

Note: Screen shots include fictional names for illustrative purposes. OMB Control Number and Expiration Date appear on entry to nFORM system and individual surveys.

C1-C6. Client Level Data on Service Contacts, Referrals, Incentives, and Workshops

Grantee 1 HM (LE) - GR10011 (Healthy Marriage)



nFORM
Information, Family Outcomes, Reporting,
and Management



Clients Workshops Service Providers Reports Settings Help

Hello, testuser82@mpr.com! [Log off](#)

All Clients My Clients Bulk Update

All Clients

⊖ Search Criteria

Grantee Location	<input type="text"/>		
Client ID	<input type="text"/>	Case Manager	<input type="text"/>
Last Name	<input type="text"/>	Application Date	<input type="text"/> 
First Name	<input type="text"/>	Client Status	<input type="text"/>
Middle Name	<input type="text"/>	Service Assignment	<input type="text"/>

Search Clear Criteria

+ Add Client Items per page 10

C2. Application Form



* Indicates required field(s)

* Application Date

Grantee Location

* Population

Check here if client is in a local evaluation

Client Information

* First Name

Middle Name

* Last Name

* Date of Birth

* Was the applicant screened for intimate partner violence or teen dating violence? Yes No

Contact Information

Address

* Street (Line 1)

Street (Line 2)

* City

* State

* ZIP

Phone

One phone or email is required

Home Phone

Cell Phone

Work Phone

Social Media

Email

Facebook

Twitter

Other

Check here if client agrees to be contacted by text message

Check here if client has no phone or email

Additional Contact(s)

Add Contact

Save

Cancel

Additional Contact(s)

Contact #1

Remove Contact #1

* First Name	<input type="text"/>	Middle Name	<input type="text"/>
* Last Name	<input type="text"/>	* Relationship	--Select relationship <input type="button" value="v"/>

Address

Street (Line 1)	<input type="text"/>		
Street (Line 2)	<input type="text"/>		
City	<input type="text"/>	State	--Select <input type="button" value="v"/>
		ZIP	<input type="text"/>

Phone #

Social Media

One phone or email is required

Home Phone	<input type="text"/>
Cell Phone	<input type="text"/>
Work Phone	<input type="text"/>

Email	<input type="text"/>
Facebook	<input type="text"/>
Twitter	<input type="text"/>
Other	<input type="text"/>

Check here if contact has no phone or email

Add Contact

Save Cancel

Maxwell Smart (Client ID 40001205)

Profile Service History Workshops / Sessions

Program Information [Edit](#)

Enrollment Date 11/11/2015
 Service Assignment G2 Treatment Group
 Client Status Active
 Status Change Date 11/5/2015

Client Information [Edit](#)

Application Date 11/5/2015
 Population Adult individual
 Date of Birth 4/4/1992

i Applicant has been screened for intimate partner violence or teen dating violence.

+ **Contact Information**

202 Main St.
 Anytown NJ 08888
 (212) 555-1212

Additional Contacts

i No additional contact(s) have been added.

Assigned Case Manager(s) [Edit](#)

MarybethM Site Administrator, Matt Case Manager

Client Surveys

Type	Status	Date Completed	Action
Applicant Characteristics Survey	Complete ✓	11/05/2015	Review
Entrance Survey	Incomplete	--	Passcode
Exit Survey	Incomplete	--	Passcode

Service Summary

Type	# Provided	Most Recent
Service Contacts	2	4/24/2017
Referrals ▲ Follow up needed	3	4/24/2017
Incentives	2	4/24/2017

Workshop Summary

Name <i>*Primary</i>	Workshop Hours Received	# Session(s) Attended	Last Session Attended	Next Meeting Date
Dosage Workshop #5	8	2	12/10/2019	--
Test 1HM Workshop 2*	2.2	2	3/30/2016	--

Primary Workshop Participation for the Client

Progress towards target participation in primary workshop(s) (hours)

2.2

Total Hours Received

35

Target Hours

Primary workshop participation meter is provided only for clients enrolled on or after 10/6/2015

Maxwell Smart (Client ID 40001205)

Profile **Service History** Workshops / Sessions

Service Contacts + Add Service Contact						
Service Date	Data Entered By	# Referrals	# Incentives	Contact Method	Most Recent Notes	Add Referral(s)
Q 4/24/2017	MarybethM Site Administrator	0	0	Email	for max	+ Add Referral
Q 4/24/2017	MarybethM Site Administrator	0	0	In community	for agent 99	+ Add Referral
Q 4/24/2017	MarybethM Site Administrator	3 ▲ Follow up needed	1	During home visit	note 2. saved 8/13/2018 2:57 pm.	+ Add Referral
						3 Record(s)

Referral History				
Service Date	Data Entered By	Referred To	Referral Type(s)	Follow Up Needed
Q 4/24/2017	MarybethM Site Administrator	Service Provider 1	Legal Assistance Referral	▲ Y
Q 4/24/2017	MarybethM Site Administrator	Service Provider 1	Mental Health Referral	▲ Y
Q 4/24/2017	MarybethM Site Administrator	1HM Agency 4	Childcare Assistance	▲ Y
				3 Record(s)

Incentives History + Add Incentive				
Date Provided	Data Entered By	Incentive Type	Amount	Incentive Reason
Q 4/24/2017	MarybethM Site Administrator	Emergency Assistance	100	Related to encouraging participation
Q 4/24/2017	MarybethM Site Administrator	Employment related costs	50	Related to program milestone
Q 4/24/2017	MarybethM Site Administrator	Emergency Assistance	25	Related to program milestone
Q 4/24/2017	MarybethM Site Administrator	Employment related costs	200	Related to encouraging participation
				4 Record(s)

Maxwell Smart (Client ID 40001205)

[Profile](#) [Service History](#) **Workshops / Sessions**

Current / Upcoming Workshops

 Client is currently not registered for any workshops.

Session Attendance

Date	Workshop Name	Workshop Type	Session Series	Attended?	Individual Make-Up Session
3/30/2016	Test 1HM Workshop 2	Primary	Workshop	Y	--
3/30/2016	Test 1HM Workshop 2	Primary	Workshop	Y	--
3/29/2016	Test 1HM Workshop 2	Primary	Workshop	Y	--
12/13/2016	test b	Not in Use	dgf	Y	--
8/24/2016	23	Primary	Same Day Reg Test	Y	--
12/13/2016	Elevate	Primary	Elevate Yourself	Made Up	View Make-Up
12/13/2016	Elevate	Primary	Elevate Early in the Day	Y	--
1/7/2019	Elevate	Primary	1/7/2019 start date	Y	--
4/1/2019	Elevate	Primary	May Test	Y	--
4/8/2019	Elevate	Primary	May Test	Y	--

1 2 >

14 Record(s)

Possible Duplicate(s) Found

 Barry Allen (Client ID 10021095, DOB 7/15/1976) [Edit](#)

Client entered matches the following existing client(s)

[Save pending resolution](#)

[Override Duplicate \(Allow Client\)](#)

[Duplicate confirmed](#)

C7/C12/C13. Add/Edit Client Service Contacts, Referrals, and Incentives

C7. Add/Edit Service Contact

X

* Indicates required field(s)

Service Contact Information

* **Service Date** * **Case Manager**

* **Contact Method** * **Length of Contact**

* **Did service contact result in direct client contact?** Yes No

* **Service contact included** Maxwell Smart only Agent 99 only Couple

Additional Participant(s) Child(ren)
(Check all that apply) Other parent(s) of child (not partner)
 Other service provider
 Parent/guardian of youth client
 Other

Client Issues and Needs Discussed

* **Client Issues and Needs Discussed** (Check all that apply)

ⓘ Some of these services are not allowable with Healthy Marriage and Responsible Fatherhood funds and must be referred out.

<p>Assessment</p> <p><input type="checkbox"/> Comprehensive Assessment</p> <p><input type="checkbox"/> Employment/Job Readiness</p> <p><input type="checkbox"/> Other Targeted Assessment</p>	<p><input type="checkbox"/> Legal Assistance Referral</p>
<p>Child Support/Custody/Visitation</p> <p><input type="checkbox"/> Establish/modify child support order</p> <p><input type="checkbox"/> Establish/modify child visitation order</p> <p><input type="checkbox"/> Establish/modify child custody order</p> <p><input type="checkbox"/> Establish/modify parenting plan</p> <p><input type="checkbox"/> Child support arrearages assistance</p> <p><input type="checkbox"/> Establish paternity</p> <p><input type="checkbox"/> Couple mediation</p>	<p>Health/Mental Health Support</p> <p><input type="checkbox"/> Medical/Dental/Wellness</p> <p><input type="checkbox"/> Mental Health Referral</p> <p><input type="checkbox"/> Substance Abuse Referral</p> <p><input type="checkbox"/> Health Insurance</p>
<p><input type="checkbox"/> Child Welfare Services Involvement</p>	<p><input type="checkbox"/> Parenting</p>
<p><input type="checkbox"/> Domestic Violence/Intimate Partner Violence</p>	<p>Social Services/Emergency needs</p> <p><input type="checkbox"/> Housing/Rent Assistance</p> <p><input type="checkbox"/> Childcare Assistance</p> <p><input type="checkbox"/> Clothing (not job related)</p> <p><input checked="" type="checkbox"/> Public assistance/welfare</p> <p><input checked="" type="checkbox"/> Food Assistance</p> <p><input type="checkbox"/> Obtain driver's license/state ID/birth certificate/other identifying documents</p> <p><input type="checkbox"/> Other social services/emergency needs (specify)</p> <p><input type="text"/></p>
<p><input type="checkbox"/> Financial Counseling</p>	<p><input type="checkbox"/> Healthy Marriage and Relationship Education Services</p>
<p>Education</p> <p><input type="checkbox"/> English for Speakers of Other Languages (ESOL)</p> <p><input type="checkbox"/> General Educational Development (GED)</p> <p><input type="checkbox"/> Licensure/Certification (specify)</p> <p><input type="text"/></p> <p><input type="checkbox"/> Other Education (specify)</p> <p><input type="text"/></p>	<p><input type="checkbox"/> Other Service (specify)</p> <p><input type="text"/></p>
<p><input type="checkbox"/> Family Therapy/Counseling Referral</p>	<p><input type="checkbox"/> Meeting with Facilitator</p>
<p>Job/Career Advancement</p> <p><input type="checkbox"/> Career planning</p> <p><input type="checkbox"/> Employment resources</p> <p><input type="checkbox"/> Job search assistance</p> <p><input type="checkbox"/> Resume development</p>	<p><input type="checkbox"/> Reminder contact (call, email, text)</p>
	<p><input type="checkbox"/> Youth services (specify)</p> <p><input type="text"/></p>

Service Notes

Note #1

⊕ Add Note

Edit Cancel

* Indicates required field(s)

Service Contact Information

Service Date	4/24/2017	Case Manager	MarybethM Site Administrator
Contact Method	During home visit	Length of Contact	Up to 4 min
Did service contact result in direct client contact? <input checked="" type="radio"/> Yes			
Service contact included	Couple		
Additional Participants	Other service provider		
Client Issues and Needs Discussed	Establish/modify parenting plan, Child support arrearages assistance		
Most Recent Note	<div style="border: 1px solid #ccc; padding: 5px;">note 2. saved 8/13/2018 2:57 pm.</div>		

Referral Information

ⓘ Did the client follow-through on the referral below? Yes No

* Referred To

* Referral For Maxwell Smart only Agent 99 only Couple

* How was referral provided to client? In Writing Verbally

* Was referral also communicated directly to service provider? Yes No

Referral Types

* Referral Types (Check all that apply)

Assessment

- Comprehensive Assessment
- Employment/Job Readiness
- Other Targeted Assessment

Child Support/Custody/Visitation

- Establish/modify child support order
- Establish/modify child visitation order
- Establish/modify child custody order
- Establish/modify parenting plan
- Child support arrearages assistance
- Establish paternity
- Couple mediation

Child Welfare Services Involvement ?

Domestic Violence/Intimate Partner Violence ?

Financial Counseling

Education

- English for Speakers of Other Languages (ESOL)
- General Educational Development (GED)
- Licensure/Certification (specify)
- Other Education (specify)

Family Therapy/Counseling Referral

Job/Career Advancement

- Career planning
- Employment resources ?
- Job search assistance ?
- Resume development

Legal Assistance Referral

Health/Mental Health Support

- Medical/Dental/Wellness
- Mental Health Referral
- Substance Abuse Referral
- Health Insurance

Parenting ?

Social services/Emergency needs

- Housing/Rent Assistance
- Childcare Assistance
- Clothing (not job related) ?
- Public assistance/welfare ?
- Food Assistance
- Obtain driver's license/state ID/birth certificate/other identifying documents
- Other social services/emergency needs (specify)

Healthy Marriage and Relationship Education Services ?

Other Referral (specify)

Youth services (specify)

Referral Notes

* Indicates required field(s)

* Is this incentive associated with a service contact? Yes No

[-] Service Contact Information

* Service Date

Case Manager

Contact Method

Length of Contact

Did service contact result in direct client contact?

Additional Participants

Client Issues and Needs

Discussed

Most Recent Note

[-] Incentive

* Incentive For Maxwell Smart only Agent 99 only Couple

All incentives must be approved by your OFA FPS.

* Type of Incentive

Amount \$

Housing/rent assistance excluding utilities

* Reason for Incentive

Delete

Save

Cancel

W1. Workshop List

Workshops

+ Add Workshop						Items per page 10
Workshop Name	Population	Registration Required	Enrollment	Type	Total Hours	
Q 23	Adult individual	Yes	Other	Primary	140	
Q 24/7 Dad	Adult individual	Yes	Open	Primary	20	
Q Couple Workshop	Adult couple	Yes	Cohort	Optional	10	
Q Dosage Workshop #1	Adult individual	Yes	Open	Optional	20	
Q Dosage Workshop #3 - Other specify	Adult couple	No	Cohort	Primary	6	
Q Dosage Workshop #4 - specify	Adult couple	No	Cohort	Primary	6	
Q Dosage Workshop #5	Adult individual	No	Cohort	Optional	20	
Q Elevate	Adult couple	Yes	Cohort	Primary	5	
Q FAMLE View Workshop	Adult couple	Yes		Primary	10	
Q JIRA 1408 Test Workshop	Adult individual	Yes	Cohort	Primary	140	

1 2 3 » 24 Record(s)

W2. Add/Edit Workshop

W2. Add/Edit Workshop

✕

* Indicates required field(s)

Program	Healthy Marriage
* Population	<input type="text" value="--Select population"/>
* Workshop Name	<input type="text"/>
Description	<input type="text"/>

Workshop Details

* Registration Required	<input type="radio"/> Yes <input type="radio"/> No	<i>This selection cannot be changed once it is saved.</i>	
* Enrollment	<input type="text" value="--Select"/>		
* Total Hours to be Offered	<input type="text"/>		
* Activities <small>(Check all that apply)</small>	<input type="checkbox"/> Divorce reduction <input type="checkbox"/> Education in high schools <input type="checkbox"/> Marriage and relationship education/skills (MRES) <input type="checkbox"/> Marriage enhancement <input type="checkbox"/> Marriage mentoring <input type="checkbox"/> Premarital education		
* Elements <small>(Check all that apply)</small>	<input type="checkbox"/> Conflict resolution <input type="checkbox"/> Financial management <input type="checkbox"/> Job and career advancement <input type="checkbox"/> Parenting <input type="checkbox"/> None of the above		
* Type	<input type="radio"/> Primary <input type="radio"/> Optional <input type="radio"/> Not in Use	<i>This selection cannot be changed once it is saved.</i>	
* Structure	<input type="radio"/> Single <input type="radio"/> Blended <input type="radio"/> Linked <input type="radio"/> Non-curricularized		
* Curriculum or other group service <small>(Enter all that apply)</small>	#1 <input type="text" value="--Select"/>	Hours	<input type="text"/>
	Specify <input type="text"/>		
	<input type="button" value="Add"/>		

Save

Cancel

W5. Add/Edit Workshop Session Series

W5. Add/Edit Session Series



* Indicates required field(s)

* Workshop Name	<input type="text" value="--Select workshop"/>		
Registration Required	<input type="radio"/> Yes <input type="radio"/> No	Total Hours to be Offered	<input type="text"/>
Enrollment	<input type="text"/>		
Type	<input type="text"/>	Structure	<input type="text"/>
Curriculum or other group service	<input type="text"/>		
Description	<input type="text"/>		

Session Series Details

* Session Series Name	<input type="text"/>		
* Agency Providing	<input type="text" value="--Select agency"/>		
* Max # of Clients	<input type="text"/>	<input type="checkbox"/> No Limit	

Location

* Location Name	<input type="text"/>		
* Street	<input type="text"/>	* City	<input type="text"/>
* State	<input type="text" value="--Select"/>	* Zip	<input type="text"/>
		Phone	<input type="text"/>

Facilitators

* Facilitators	<input type="text"/>
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Date & Time

* # of Sessions	<input type="text"/>		
* Session Start Date	<input type="text"/>	<input type="button" value="📅"/>	
* Session Start Time	<input type="text" value="--"/>	<input type="text" value="--"/>	<input type="text" value="AM"/>
* Session Duration	<input type="text" value="--"/>	hour(s) and	<input type="text" value="--"/> minutes
Recur Every	<input type="checkbox"/> Sun <input type="checkbox"/> Mon <input type="checkbox"/> Tue <input type="checkbox"/> Wed <input type="checkbox"/> Thur <input type="checkbox"/> Fri <input type="checkbox"/> Sat		
<small>(Select all that apply)</small>			

<input type="button" value="Save"/>	<input type="button" value="Cancel"/>
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W4/W8. Manage Session Series and Client Registration

Session Series

Filter Criteria

Workshop: --Select workshop

+ Add Session Series
Items per page 10

Series Name	Workshop	Location	Facilitators	# of Sessions	Start Date	Registration
Q August 10, 2020 start	24/7 Dad	ymca	Jackson Murphy	10	8/10/2020	Manage
Q Dadz Meetup	24/7 Dad	DADz	Mr. Rogers	16	5/25/2020	View
Q new test series 5/18/20	Tully Test	test location	joe teacher	10	5/20/2020	Not Required
Q May 10, 2020 Start	24/7 Dad	Library	test	10	5/19/2020	View
Q April 14 Start Date	Couple Workshop	Library	mr. smith	5	4/14/2020	View
Q April 6 Start Date	24/7 Dad	ymca	test	10	4/6/2020	View
Q test	24/7 Dad	ymca	test	1	3/31/2020	View
Q January 21, 2020 start date	Dosage Workshop #1	TownHall	test	10	1/21/2020	View
Q January 8, 2020 start	Couple Workshop	YMCA	test	5	1/8/2020	View
Q January 8, 2020 Start	Dosage Workshop #1	TownHall	test	5	1/8/2020	View

1

2

3

4

5

»

60 Record(s)

Workshop Name 24/7 Dad
Session Series August 10, 2020 start
Enrollment Open
Type Primary
Structure Linked
Curriculum or other group service Career Gear-Rise

Session Start Date 8/10/2020
Session Start Time 7:00 PM
Location Name ymca
Address 147 Main Street - Duluth, GA

Filter Eligible Clients

Grantee Location	<input type="text"/>	Case Manager	<input type="text"/>
Client ID	<input type="text"/>	Client Status	<input type="text"/>
Last Name	<input type="text"/>	Population	<input type="text"/>
First Name	<input type="text"/>	Service Assignment	<input type="text"/>

Enrollment Date Range: From To

Registration

Eligible Clients:

- 1889-1, 1889-1 (10021561)
- 99, Agent (40001218)
- Bailey, George (10008911)
- Bailey, Mary (10008924)
- Baratheon, Stannis (10021273)
- Barbarino, Vinnie (10001565)
- Beam, Jim (10012486)
- Beam, Jim (10020245)
- Bick, Violet (10001691)
- Bick, Violet 3 (10020300)
- Bobby, Ricky (10001167)
- Brady, Carol (10001682)
- Brady, Greg (10000074)
- Brady, Greg (10000799)
- Brady, Mike (10001659)
- Couple1, Mr.Famle (10012237)
- Couple1, Mrs.Famle (10012224)
- Cunningham, Joanie (10008539)
- Darrel, Dixon (10000773)
- dev test 2, dev test (10021367)

Clients already registered:

- Bailey, George (10001549)
- Bailey, Mary (10001552)
- Rabbit, Jack (40001153)
- Robinson, John (10006557)
- Robinson, Maureen (10006560)

Seats Available: 15

Client ID appears in parentheses after name.

W7/W9/C11. Manage Session Occurrences and Attendance

Sessions

Filter Criteria

Workshop:

Session Series: Session Status:

Items per page 10

Occurrence	Session Series	Facilitators	Status	Info	Roster	Attendance
Wed 2/8/2019 8:00 PM	1/7/2019 start date	Karen, Georgia	Session Complete	Cancel	Generate	View/Edit
Mon 1/28/2019 8:00 PM	1/7/2019 start date	stevens	Session Complete	Cancel	Generate	View/Edit
Tue 1/22/2019 8:00 PM	1/7/2019 start date	stevens	Session Complete	Cancel	Generate	View/Edit
Mon 1/14/2019 8:00 PM	1/7/2019 start date	stevens, karen, georgia	Session Complete	Cancel	Generate	View/Edit
Mon 1/7/2019 8:00 PM	1/7/2019 start date	stevens	Session Complete	Cancel	Generate	View/Edit
Wed 2/8/2019 4:00 PM	1/9/2019 Start Date	jones	Pending Attendance	Cancel	Generate	Record
Wed 1/30/2019 4:00 PM	1/9/2019 Start Date	jones	Canceled	Reinstate	Generate	View/Edit
Wed 1/23/2019 4:00 PM	1/9/2019 Start Date	jones	Canceled	Reinstate	Generate	View/Edit
Wed 1/16/2019 4:00 PM	1/9/2019 Start Date	jones	Canceled	Reinstate	Generate	View/Edit
Wed 1/9/2019 1:00 PM	1/9/2019 Start Date	jones	Canceled	Reinstate	Generate	View/Edit

1 2 3 4 5 »

1356 Record(s)

W9. Track Session Attendance



* Indicates required field(s)

Workshop Name 24/7 Dad
Session Series Name August 10, 2020 start

Occurrence Details

Edit

* Session Date: 8/26/2020

* Session Start Time: 7:00 PM

* Session Duration: 2 hour(s) and 00 minutes

* Location Name: ymca

* Street: 147 Main Street

* City: Duluth * State: GA

* Zip: 30096 Phone:

* Facilitators: Jackson Murphy

Attendance

Check here if no clients attended this session

Advance Registration

Clients registered for this session:

- Bailey, George (10001549)
- Bailey, Mary (10001552)
- Rabbit, Jack (40001153)
- Robinson, John (10006557)
- Robinson, Maureen (10006560)

- Add Client(s)
- Remove Client(s)
- Add Client(s)
- Remove Client(s)

Clients who attended this session: 0

-

Clients who DID NOT attend this session: 0

-

Drop-Ins

Available Clients:

- 1869-1, 1869-1 (10021561)
- 99, Agent (40001218)
- Bailey, George (10008911)
- Bailey, Mary (10008924)
- Baratheon, Stannis (10021273)
- Barbarino, Vinnie (10001565)
- Beam, Jim (10012486)
- Beam, Jim (10020245)
- Bick, Violet (10001691)
- Bick, Violet 3 (10020300)
- Bobby, Ricky (10001167)
- Brady, Carol (10001662)
- Brady, Greg (10000074)
- Brady, Greg (10000799)
- Brady, Mike (10001659)

- Client(s) Attended
- Remove Client(s)

Clients who attended this session: 0

-

Client ID appears in parentheses after name.

Save Cancel

C11. Make-Up Workshop Session



* Indicates required field(s)

Workshop Name	Test 1HM Workshop 2
Workshop Type	Primary
Session Series Name	Workshop
Session Date	5/4/2016

* **Make-Up Date**

 

Notes

Save

Cancel