

IRS Campus Exam AUR Recruitment Screener

Fors Marsh, an independent research firm, is conducting a series of interviews, on behalf of the IRS, to learn about taxpayers' experiences with select tax notices. Interviews will take up to 60 minutes and will take place virtually from [DATE] to [DATE], 2024. If you are interested in participating, please complete this questionnaire. If you qualify for this study, we will contact you to schedule a time that is convenient for you. Those who participate will receive an electronic gift card in the amount of \$100 as compensation for their time.

Participation in this study is voluntary; you are not required to participate or share any identifying information with the researchers, including name or email address, and you may withdraw participation at any time. However, if you do not include the requested information, you may not be eligible to participate in an interview.

Next are a few questions to gather background information to help us find participants for these interviews. The questionnaire should take no more than 10 minutes to complete. Please note that your responses to these questions will remain private. The following Privacy Act Statement guides the handling of your responses.

Privacy Act Statement

The authority requesting this information is 5 USC 301. The primary purpose of asking for the information is to determine steps the IRS can take to improve our services to you. The information may be disclosed as authorized by the routine uses published in the following Privacy Act System of Records: (1) IRS 00.001 Correspondence Files and Correspondence Control Files and (2) IRS 10.004 Stakeholder Relationship Management and Subject Files. Providing the information is voluntary. Not answering some or all the questions will not affect you.

For the IRS to speak with the public, we are required to have approval from the Office of Management and Budget. Their approval number for this project is 1545-1349. If you have any comments regarding this study, please write to: IRS, Special Services Committee, SE:W:CAR:MP:T:M:S – Room 6129, 1111 Constitution Avenue, NW, Washington, DC 20224.

1. Do you understand this information and wish to continue?
 - o I understand and wish to continue.
 - o I do not wish to continue.

2. Are you willing to spend 60 minutes actively participating in an interview?
 - Yes [Continue]
 - No [Terminate]
3. To participate, you need to have a desktop computer, laptop computer, or tablet (with a large screen), and an internet connection. You cannot use a smart phone or cell phone of any kind. You will also need to consent to be recorded during the interview. Will you be able to meet both requirements?
 - Yes [Continue]
 - No [Terminate]
4. Have you received a CP2000 Notice from the IRS in the past 12 months? *This notice indicates a change in a tax return. To see an example, click [here](#).*
 - Yes [Continue]
 - No [Terminate]
 - Don't know [Terminate]
5. Have you received a Statutory Notice of Deficiency from the IRS in the past 12 months? *This notice indicates that a taxpayer owes additional income tax. To see an example, click [here](#).*
 - Yes [Continue]
 - No [Terminate]
 - Don't know [Terminate]
6. Please enter your full first name: [Continue]
First Name:
7. Please enter your full last name: [Continue]
Last Name:
8. What is your age? [Terminate if under 18, continue otherwise]
 years
9. In which state do you currently live? [Continue]
 - Alabama
 - Alaska
 - Arizona
 - Arkansas
 - California
 - Colorado
 - Connecticut
 - Delaware

- o Florida
- o Georgia
- o Hawaii
- o Idaho
- o Illinois
- o Indiana
- o Iowa
- o Kansas
- o Kentucky
- o Louisiana
- o Maine
- o Maryland
- o Massachusetts
- o Michigan
- o Minnesota
- o Mississippi
- o Missouri
- o Montana
- o Nebraska
- o Nevada
- o New Hampshire
- o New Jersey
- o New Mexico
- o New York
- o North Carolina
- o North Dakota
- o Ohio
- o Oklahoma
- o Oregon
- o Pennsylvania
- o Rhode Island
- o South Carolina
- o South Dakota
- o Tennessee
- o Texas
- o Utah
- o Vermont
- o Virginia
- o Washington
- o Washington, D.C.

- West Virginia
 - Wisconsin
 - Wyoming
10. Which terms best describe your race or ethnicity? *Select all that apply.* [Continue]
- African American or Black
 - American Indian or Alaska Native
 - Asian
 - Hispanic or Latin(o/a)
 - Native Hawaiian or Other Pacific Islander
 - White
 - Prefer not to say
11. What is the highest level of school or degree you have completed? [Continue]
- Some high school or less (no diploma)
 - High school diploma or high school equivalent (GED)
 - Some college, no degree
 - Associate degree
 - Bachelor's degree
 - Master's degree
 - Professional or doctorate degree
 - Prefer not to say
12. Which of the following best represents your gender identity? [Continue]
- Male
 - Female
 - Other
 - Prefer not to say
13. Which of the following categories best describes your total household yearly income before taxes? [Continue]
- \$0 to \$14,999/year
 - \$15,000 to \$29,999/year
 - \$30,000 to \$53,999/year
 - \$54,000 to \$74,999/year
 - \$75,000 or more
 - Prefer not to say
14. Please list your sources of income over the past year. [Continue]

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15. Please select all the following dates/times you would be available to participate in a remote 60-minute discussion. [Continue]
- o [List of dates/times available for participation]

Termination Language

Thank you for taking the time to answer these questions. If you're selected to participate in an interview, we will be in touch soon with additional information.