

Data Requirements for VOCC Agreement Parties. This information is to be reported in the template and sent as an attachment to the Agreement upon filing.			
Agreement authority	Requirement	Description of requirement	Associated tab
all agreements	a.	data on the number of vessel calls for each trade or subtrade in scope for the agreement. Data to be provided by vessel name and port call for the 12 months prior to agreement filing.	VOCC Port Calls
discussion of or agreement on any kind of rate or charge; capacity rationalization; establishment of a joint service; pooling authority; discussion of, of agreement on, any service contract matter.	b.	quarterly data on capacity, liftings, and utilization for each carrier and service string, by trade or subtrade in scope for the agreement. Data to be provided for the most recent four quarters prior to the agreement filing.	VOCC Capacity and Liftings
discussion of or agreement on any kind of rate or charge; capacity rationalization; establishment of a joint service; pooling authority; discussion of, of agreement on, any service contract matter.	c.	total and average revenues for each carrier, by trade or subtrade in scope for the agreement. Revenue should include all charges and fees. Data to be presented monthly for the most recent 12 months prior to the agreement filing.	VOCC Volumes and Revenue
discussion of or agreement on any kind of rate or charge; capacity rationalization; establishment of a joint service; pooling authority; discussion of, of agreement on, any service contract matter.	d.	market share of agreement parties in the trade or subtrade. Share is calculated as the ratio of the TEUs of the agreement party carrier divided by total TEUs carried in the trade or subtrade inclusive of all carriers, not just the agreement members. Data is provided on an annual basis for the calendar year prior to the agreement filing.	VOCC Market Share
Instructions			
1. Enter data consistently from tab to tab (e.g., carrier/terminal/gates names, etc.) and from month to month			
2. Date should be reported in a format of MM/YYYY and/or MM/DD/YYYY as instructed in each tab			
3. Please use term import or export for the column "Import/Export" to identify direction of trade with respect to the U.S.			
4. Every entry that has a "0" value should have a 0 entered. Please do not leave it empty.			

VOCC_Port Calls

Name of Trade (or subtrade)	Vessel Operator	Vessel Name	Vessel Size (TEUs)	Port Name	Terminal Name	Number of calls in the 12 calendar months prior to agreement filing
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VOCC_capacity and liftings

Name of Trade (or subtrade)	VOCC Name	Imports/Exports	Quarter and Year (Q/YYYY)	Service String Name	Percentage Utilization:	Total Capacity (TEUs):	Total Liftings (TEUs):
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VOCC_Volumes and Revenues

Name of Trade (or subtrade)	VOCC Name	Import/ Export	Month (MM/YYYY)	Average Gross Container Revenue (per TEU)	Total Gross Container Revenue	Total TEU Lift
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VOCC_Market Share

Name of Trade (or subtrade)	VOCC Name	Import/ Export	Year	TEUs	Share Of Total TEUs across all carriers serving the trade
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MTO_Instructions

Data Requirements for MTO Agreement Parties. This information is to be reported in the template and sent as an attachment to the Agreement upon filing. All data elements are to be reported monthly for 12 months, based on the most recent data available at the time of filing.

Agreement authority	Requirement	Description of requirement	Associated tab
all agreements	a.	number of vessel calls; total throughput; terminal capacity for each party. For port authorities, this can be aggregated across all terminals	MTO Overview
authority to discuss or agree on rates or charges; collectively allocate or regulate terminal services; establish joint service; pool or apportion cargo traffic, earnings, revenues, or losses.	b.	the container lifts of each party's container terminals, stated separately for imports to and exports from the United States, and stated separately for full and empty containers; the volume of containers moved by rail through each terminal;	MTO Liftings
authority to discuss or agree on rates or charges; collectively allocate or regulate terminal services; establish joint service; pool or apportion cargo traffic, earnings, revenues, or losses.	d.	the number of monthly gate transactions at each terminal as well as the number of dual transaction; the average monthly truck turn times by terminal, separately reported for single transactions and dual transactions (defined as the total time between the gate entry and exit of the driver at the terminal);	MTO Gate Transactions and Turn Times
authority to discuss or agree on rates or charges; collectively allocate or regulate terminal services; establish joint service; pool or apportion cargo traffic, earnings, revenues, or losses.	f.	a list of containership vessel calls at each party's container terminals, identified by vessel name, operator, terminal, and arrival and departure dates; and	MTO Vessel Calls
authority to discuss or agree on rates or charges; collectively allocate or regulate terminal services; establish joint service; pool or apportion cargo traffic, earnings, revenues, or losses.	g	average monthly vessel turn time by terminal (defined as the total time between arrival and departure of vessel, including wait and berth time).	MTO Vessel Turn Times
Instructions			
1. Enter data consistently from tab to tab (e.g., carrier/terminal/gates names, etc.) and from month to month			
2. Date should be reported in a format of MM/YYYY and/or MM/DD/YYYY as instructed in each tab			
3. Please use term import or export for the column "Import/Export" to identify direction of trade with respect to the U.S.			
4. Truck turn times should be provided in aggregate for single and double transactions, for each month, for each terminal			
5. Every entry that has a "0" value should have a 0 entered. Please do not leave it empty.			

MTO_Overview

Terminal	Month (MM/YYYY)	Number of Vessel Calls	Total Throughput (TEUs)	Total Capacity (TEUs)
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MTO_Liftings

Terminal	Month (MM/YYYY)	Imports/Exports	Total Liftings (TEUs)	Loaded Containers (TEUs)	Empty Containers (TEUs)	Container Volume Moved by Rail (TEUs)	Average Monthly dwell time for containers (in days)
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MTO_Gate Transactions Turn Time

Terminal	Month (MM/YYYY)	Gate/Shift	Total Number of Gate Transactions	Total Number of Dual Transactions	In-Terminal Turn Time - Single Transactions (Minutes)	In-Terminal Turn Time - Dual Transactions (Minutes)
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MTO_Vessel Calls

Terminal	Month (MM/YYYY)	Vessel Operator	Vessel Name	Vessel Size (TEUs)	Vessel Arrival Date at Berth (MM/DD/YYYY)	Vessel Departure Date (MM/DD/YYYY)
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MTO_Vessel Turn Times

Terminal	Month (MM/YYYY)	Average Vessel Turn time (Hours)
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