



UNITED STATES OF AMERICA  
**RAILROAD RETIREMENT BOARD**  
BIS - POLICY & COMPLIANCE  
844 NORTH RUSH STREET  
CHICAGO, IL 60611-1275  
WWW.RRB.GOV

Form Approved  
OMB No. 3220-0185

OFFICE HOURS: M-T-TH-F 9:00 AM TO 3:30 PM  
WEDS. 9:00 AM TO 12:00 PM - CLOSED FEDERAL HOLIDAYS

TOLL-FREE NUMBER: 1-877-772-5772

November 27, 2023

|                                                                                                                                                                                   |                                          |                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------------------|
| Send reply to:<br><br>U.S. RAILROAD RETIREMENT BOARD<br>BIS - Policy & Compliance<br>844 North Rush Street<br>Chicago, IL 60611-1275                                              | RRB Claim Number                         |                                                                       |
|                                                                                                                                                                                   | Medicare Number                          |                                                                       |
|                                                                                                                                                                                   | Part A Effective Date                    | Part B Effective Date                                                 |
|                                                                                                                                                                                   | Beneficiary's Own Social Security Number |                                                                       |
|                                                                                                                                                                                   | Beneficiary's DOB                        | Sex:<br>Male <input type="checkbox"/> Female <input type="checkbox"/> |
| <b>Report of Problem:</b><br><br><input type="checkbox"/> Buy-in Accretion Alleged<br><br><input type="checkbox"/> Buy-in Deletion Alleged<br><br><input type="checkbox"/> Other: | Social Security Claim Number             |                                                                       |
|                                                                                                                                                                                   | Medicaid Number                          |                                                                       |
|                                                                                                                                                                                   | Beneficiary's Name                       |                                                                       |
|                                                                                                                                                                                   | Beneficiary's Address:                   |                                                                       |
| Signature of RRB Employee                                                                                                                                                         | Title<br>Management Analyst              |                                                                       |
| Telephone Number<br>1-877-772-5772                                                                                                                                                | Date<br>11/27/2023                       |                                                                       |

Information from State Records or Action Being Taken by State

*Read the important notice on the next page.*

**To be completed by State Representative**

- ☐ State has been paying Medicare premium since \_\_\_\_\_.  
(Month/Year)
- ☐ State paid Medicare premium from \_\_\_\_\_ through \_\_\_\_\_.  
(Month/Year) (Month/Year)
- ☐ Beneficiary died \_\_\_\_\_.  
(Month/Year)

4. ☐ Medicare number under which state paid premium (if different from RRB Medicare claim number)  
\_\_\_\_\_.
5. ☐ State will submit a buy-in accretion effective \_\_\_\_\_ in the \_\_\_\_\_ data  
exchange with CMS. (Month/Year) (Month/Year)
6. ☐ State will submit a buy-in deletion effective \_\_\_\_\_ in the \_\_\_\_\_ data  
exchange with CMS. (Month/Year) (Month/Year)
7. ☐ Buy-in problem case on this beneficiary was submitted to CMS on \_\_\_\_\_. Allow  
\_\_\_\_\_ days for resolution. (Month/Year)
8. ☐ Beneficiary never eligible for buy-in.
9. ☐ State has no record of this beneficiary. Beneficiary should contact the following office and file  
a Medicaid application.  
\_\_\_\_\_  
\_\_\_\_\_
10. ☐ RRB inquiry has been referred to the office listed in item 9 above.
11. ☐ Other:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

|                                   |                  |      |
|-----------------------------------|------------------|------|
| Signature of State Representative | Title            |      |
| Printed Name                      | Telephone Number | Date |

**Return this form** to the Railroad Retirement Board at the address shown on the first page.

#### Paperwork Reduction Act Notice

This notice is given under the Paperwork Reduction Act of 1995. Under Section 7(d) of the Railroad Retirement Act (RRA), the Railroad Retirement Board (RRB) is authorized to collect the information requested on this form. The information is needed by the RRB to determine the eligibility of an individual receiving benefits under the RRA for the payment of his or her Medicare medical insurance (Part B) premiums by the State. The information is also used by the RRB to determine if we should stop premium deductions for Medicare medical insurance from the benefits paid to the individual. Your obligation to provide us with this information is required under the law.

We estimate this form takes an average of 10 minutes to complete, including the time for getting the needed data and reviewing the completed form. Federal agencies may not conduct or sponsor, and respondents are not required to respond to, a collection of information unless it displays a valid OMB number. If you wish, send comments regarding the accuracy of our estimate or any other aspect of this form, including suggestions for reducing completion time, to the Associate Chief Information Officer for Policy and Compliance, Railroad Retirement Board, 844 North Rush Street, Chicago, Illinois 60611-1275.