

**SECURITY-BASED SWAP EXECUTION FACILITY**

**SUBMISSION COVER SHEET**

**IMPORTANT: Check box if Confidential Treatment is requested**

Name of Security-Based Swap Execution Facility: \_\_\_\_\_

Platform ID of Security-Based Swap Execution Facility: \_\_\_\_\_

Filing Date (mm/dd/yy): \_\_\_\_\_

Filing Description (See Instructions):  
\_\_\_\_\_

**SPECIFY FILING TYPE**

Please note only ONE choice allowed per Submission.

**Rules and Rule Amendments (except where relating to product terms and conditions – see below)**

- |   |             |
|---|-------------|
| <input type="checkbox"/> Self-Certification | Rule 807(a) |
| <input type="checkbox"/> Approval           | Rule 806(a) |
| <input type="checkbox"/> Notification       | Rule 807(d) |

Rule Numbers: \_\_\_\_\_

**New Product**

Please note only ONE product per Submission.

- |   |             |
|---|-------------|
| <input type="checkbox"/> Self-Certification | Rule 804(a) |
| <input type="checkbox"/> Approval           | Rule 805(a) |

Official Product Name: \_\_\_\_\_

Please check the following box if you intend to submit a request for a joint interpretation from the Commission and the Commodity Futures Trading Commission regarding whether the new product is a swap, security-based swap, or mixed swap pursuant to Rule 3a68-2 under the Securities Exchange Act:

**Product Terms and Conditions (product-related Rules and Rule Amendments)**

- |  |             |
|--|-------------|
| <input type="checkbox"/> Certification   | Rule 807(a) |
| <input type="checkbox"/> Certification – Made Available to Trade Determination | Rule 816(a) |
| <input type="checkbox"/> Delisting (No Open Interest)                          | Rule 807(a) |
| <input type="checkbox"/> Approval  | Rule 806(a) |
| <input type="checkbox"/> Approval – Made Available to Trade Determination      | Rule 816(a) |
| <input type="checkbox"/> Notification  | Rule 807(d) |

Official Name(s) of Product(s) Affected: \_\_\_\_\_

Rule Numbers: \_\_\_\_\_

## Submission Cover Sheet and Instructions for Rule and Product Filings

(a) A properly completed submission cover sheet shall accompany all rule and product submissions submitted electronically to the Commission by a security-based swap execution facility using the EDGAR system as an Interactive Data File in accordance with Rule 405 of Regulation S-T (17 CFR 232.405). A properly completed submission cover sheet shall include all of the following:

(1) *Organization*. The name of the security-based swap execution facility filing the submission.

(2) *Date*. The date of the filing.

(3) *Type of Filing*. An indication as to whether the filing is a new rule, rule amendment, or new product. The security-based swap execution facility should check the appropriate box to indicate the applicable category under that heading.

(4) *Rule Numbers*. For rule filings, the rule number(s) being adopted or modified in the case of rule amendment filings.

(5) *Description*. For rule or rule amendment filings, a description of the new rule or rule amendment, including a discussion of its expected impact on the security-based swap execution facility, its members, and the overall market. The narrative should describe the substance of the submission with enough specificity to characterize all material aspects of the filing.

(b) *Other Requirements*. A submission shall comply with all applicable filing requirements for proposed rules, rule amendments, or products. The filing of the submission cover sheet does not obviate the security-based swap execution facility's responsibility to comply with applicable filing requirements (*e.g.*, rules submitted for Commission approval under Rule 806 must be accompanied by an explanation of the purpose and effect of the proposed rule along with a description of any substantive opposing views).

(c) Checking the box marked "confidential treatment requested" on the submission cover sheet does not obviate the submitter's responsibility to comply with all applicable requirements for requesting confidential treatment in Securities Exchange Act Rule 24b-2, 17 CFR 240.24b-2, and will not substitute for notice or full compliance with such requirements.