# Attachment C: TeamSTEPPS Followup Survey (DRAFT)

Form Approved
OMB No. XXXX-XXXX
Exp. Date XX/XX/20XX

#### TeamSTEPPS Followup Survey

#### Introduction

Hello! Thank you for your participation in this survey and for your continued commitment to patient safety. The Agency for Healthcare Research and Quality (AHRQ) requests your feedback 90 days after completing a TeamSTEPPS training program to help improve the course and related offerings for future participants.

You will be asked to assess the value of the program you attended as well as the applicability of the concepts, tools, and strategies that make up the TeamSTEPPS curriculum. All information you provide will remain confidential, and data will be reported only in aggregate.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is [####-####]. This information collection is to examine the degree to which the updated TeamSTEPPS program improves the team effectiveness and streamlines team communication. The time required to complete this information collection is estimated to average less than 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, to review and complete the information collection. This information collection is voluntary, will remain confidential, and all data will be reported only in aggregate. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: [mailing address] or [email address], Attention: Information Collections Clearance Officer.

Should you have any questions about this survey, please contact [NAME] at [EMAIL].

29 questions | Estimated time to complete: 20 minutes

The public reporting burden for this collection of information is estimated to average 20 minutes per response. Send comments regarding this estimate or any other aspect of this survey to:

AHRQ Reports Clearance Officer

Attention: PRA, Paperwork Reduction Project (NUMBER and EXPIRATION DATE to BE PROVIDED)

AHRQ

540 Gaither Road, Room # 5036

Rockville, MD 20850

### Section 1 of 5: Background and Overall Impressions

To start, please provide more details about yourself, your organization, and your participation in TeamSTEPPS training.

- 1. Which training did you complete?
  - a. TeamSTEPPS 3.0 Training
  - b. TeamSTEPPS Diagnostic Improvement Course
- 2. For what reason(s) did you decide to participate in this training? Select all that apply.
  - a. To learn more about improving teamwork in health care settings.
  - b. To learn more about the TeamSTEPPS approach.
  - c. In response to a patient safety incident or near-miss at my organization.
  - d. To prepare for bringing TeamSTEPPS into my organization's education programs.
  - e. To prepare for bringing TeamSTEPPS into my organization's in-service program.
  - f. To assist another organization with improving patient safety.
  - g. As part of a research project.
  - h. As a requirement by my organization.
  - i. Other: [Short answer]
- 3. Which of the following best describes your role in implementing the training concepts?
  - a. Implementation manager or organizer
  - b. Part of the change team to support implementation
  - c. Other: [Short answer]
- 4. To what extent do you feel that the training you attended prepared you to either use or support others in using TeamSTEPPS tools and strategies?
  - a. Very well
  - b. Somewhat well
  - c. Somewhat poorly
  - d. Not at all
- 5. To what extent do you feel that the training you attended prepared you to provide this training to others?
  - a. Very well
  - b. Somewhat well
  - c. Somewhat poorly
  - d. Not at all
- 6. Which of the following **best** describes the status of your efforts to either implement or support others in implementing the TeamSTEPPS tools and strategies from this training? Select one.
  - a. Complete [SKIP to Q8]
  - b. Actively in progress [SKIP to Q8]
  - c. To begin in the next 6 months [SKIP to Q8]
  - d. To begin in the next year [SKIP to Q8]
  - e. To begin next year or later [SKIP to Q8]
  - f. Unlikely to happen.
- 7. For what reason(s) are you unlikely to use the TeamSTEPPS tools and strategies from this training? Select all that apply.

- a. Our team is not yet ready for TeamSTEPPS.
- b. A teamwork intervention is unlikely to address our team's specific challenges.
- c. The TeamSTEPPS approach is unlikely to address our team's specific challenges.
- d. We were unable to secure the necessary buy-in to implement TeamSTEPPS tools or strategies.
- e. We don't anticipate future opportunities to support others in implementing TeamSTEPPS tools or strategies.
- f. Other: [Short answer]

[Upon completing Q7, TERMINATE survey]

- 8. Since completing the course, at what level(s) have you implemented TeamSTEPPS concepts, tools, or strategies? Select all that apply.
  - a. Entire organization/facility
  - b. One or more units/departments
  - c. My unit/department
  - d. None of the above
- 9. Since completing the course, in what way(s) have you implemented or supported others in implementing TeamSTEPPS concepts, tools, or strategies? Select all that apply.
  - a. Established a change team.
  - b. Identified the teamwork problem or opportunity for improvement.
  - c. Conducted a site assessment.
  - d. Collected data on patient safety culture using an AHRQ survey.
  - e. Defined the goal(s) of a TeamSTEPPS intervention.
  - f. Developed a formal implementation plan for the intervention.
  - g. Developed an action plan for the intervention.
  - h. Briefed leadership or key personnel about the action plan.
  - i. Formalized the design of the intervention.
  - j. Developed a plan for measuring the effectiveness of the intervention.
  - k. Conducted a TeamSTEPPS training for the intervention.
  - I. Implemented the intervention.
  - m. Measured the effectiveness of the intervention.
  - n. Developed a plan for continuous sustained improvement through the intervention.
  - o. Developed a communication plan for the intervention.
  - p. None of the above
  - q. Other: [Short answer]
- 10. Since completing the course, approximately how many people at your facility have been trained on TeamSTEPPS concepts, tools, or strategies by your change team?
  - a. None [SKIP to Q12]
  - b. 1-10
  - c. 11-20
  - d. 21-50
  - e. 51-100
  - f. 101-200
  - g. More than 200
  - h. Don't know
- 11. Approximately how many health care facilities do these trainees represent?
  - a. None
  - b. 1

- c. 2-5
- d. 6-10
- e. 11-15
- f. 16-20
- g. 21-25
- h. More than 25

# **Section 2 of 5: Implementation of Tools**

Please tell us more about your experience either using or helping others use TeamSTEPPS tools since completing the course.

12. How helpful was each of the following resources?

Resources	Very helpful	Somewhat helpful	Somewhat unhelpful	Not helpful at all	Not used	Don't know
AHRQ Survey of Patient						
Safety Culture						
[If 3.0] Readiness						
Assessment						
[If 3.0] TeamSTEPPS						
Learning Benchmarks						
[If DI] Team Assessment						
Tool for Improving						
Diagnosis						
[If DI] TeamSTEPPS for						
Diagnosis Improvement						
Knowledge Assessment						
TeamSTEPPS Teamwork						
Attitudes Questionnaire						
Team Performance						
Observation Tool						
TeamSTEPPS Teamwork						
Perceptions						
Questionnaire						
[If 3.0] Course						
Management Guide						
[If DI] Facilitator's Guide						
[If 3.0] TeamSTEPPS						
Implementation Planning						
Guide						
[If DI] Facilitator's						
Implementation						
Roadmap						
[If DI] Participant						
Workbook						

13. For which aspect(s) of the implementation process was each resource used?

Resource	Needs	Implementation	Training	Coaching	Evaluating	Other	Don't
	Analysis	Planning			Impact	[Short	know

			answer]	
Repeat response options from Q12 EXCEPT any selected as "N/A - Did not use" or "Don't				
know"				

14. In which unit or department was each resource used?

Resource	Unit or department [Short answer]	Don't know
Repeat response options from Q12 EXCEPT any selected as "N/A – Did not use" or "Don't know"		

# **Section 3 of 5: Implementation of Strategies**

Please tell us more about your experience either using or helping others use TeamSTEPPS strategies since completing the course.

15. How helpful was each of the following tools or strategies?

Tool/Strategy	Very helpful	Somewhat helpful	Somewhat unhelpful	Not helpful at all	Not used	Don't know
SBAR	-	пери	unneipiui	at all		
[If 3.0] Call-Out						
[If 3.0] Check-Back						
[If 3.0] Handoff						
[If 3.0] I-PASS						
Brief						
Huddle						
Debrief						
STEP Mnemonic						
[If 3.0] I'M SAFE						
Assessment						
[If DI] Teach-Back						
Task Assistance						
Feedback						
Assertive Statement						
Two-Challenge Rule						
CUS						
DESC Script						
[If 3.0] STAR						
[If DI] Reflective Practice						
Cross-Monitoring						
TeamSTEPPS Vignettes and Scenarios						

10. To what extent was this tool of strategy adopted by stan members:											
Tool/Strategy	Fully adopted	Somewhat adopted	Somewhat unadopted	Fully unadopted							
Repeat response options from Q15 EXCEPT any selected as "N/A											
- Did not use" or "Don't know"											

17. How consistently are staff members applying this tool or strategy today?

Tool/Strategy	Very consistently	Somewhat consistently	Somewhat inconsistently	Very inconsistently or never	Unsure
Repeat response options					
from Q15 EXCEPT any					
selected as "N/A - Did					
not use" or "Don't know"					

18. In which setting(s) was each tool or strategy used?

[If 3.0] Coaching

Tool/Strategy	Unit or department [Short answer]	Don't know
Repeat response options from Q15 EXCEPT any selected as "N/A – Did not use" or "Don't know"		

# **Section 4 of 5: Catalysts and Barriers to Success**

Please identify the factors that either helped or prevented the successful implementation of the TeamSTEPPS training program.

19. How important was each of the following catalysts to the success of implementing the training program?

Factor	Very important	Somewhat important	Not very important	Not important at all	Did not apply
Ample time					
Ample resources					
Consistent information sharing					
Effective communication styles					
Upper management support					
Staff willingness					
Dissatisfaction with current practice					
Desire for improved practice					
Strong coordination and followup with					
co-workers					
Visible organizational priorities					
Well-managed distribution of					
workloads					

Continuity in personnel/team			
Harmonious team dynamic			

- 20. What other factors have helped with implementing TeamSTEPPS concepts, tools, or strategies since you completed the training? [Short answer]
- 21. How critical was each of the following barriers to the success of implementing the training program?

Factor	Very critical	Somewhat critical	Not very critical	Not critical at all	Does not apply
Lack of time					
Lack of resources					
Lack of information sharing					
Poor communication styles					
Upper management resistance					
Staff resistance					
Comfort with the status quo					
Resistance to change in practice					
Conflicting information					
Weak coordination and followup with					
co-workers					
Distractions or other organizational					
priorities					
Work overload or staff fatigue					
Lack of continuity in personnel/team					
Lack of leadership buy-in					
Strained team dynamic					

22. What other factors have prevented the full implementation of TeamSTEPPS concepts, tools, or strategies since you completed the training? [Short answer]

#### **Section 5 of 5: Outcomes**

Please share more about the changes you have observed firsthand since completing the TeamSTEPPS training program and conducting subsequent implementation activities.

23. To what extent have you noticed improvements in **team leadership** in the following situations?

	Significant	Moderate	Minor	No	Worsened	Don't	Does not
	improvement	improvement	improvement	change		know	apply
Patients and							
families/caregivers							
are more							
consistently							
considered part of							
the team.							
Staff members							
understand their							
roles and							

responsibilities in				
patient care.				
Staff members				
share a mental				
model of the				
patient's				
treatment plan.				
Staff members are				
accountable for				
their actions.				
Staff members				
share patient-				
related				
information in a				
timely manner.				
Team resources				
are used efficiently				
(e.g., staff,				
supplies,				
equipment,				
information).				
Both clinical and				
nonclinical staff				
members				
understand their				
role in patient				
safety.				
Leaders consider				
staff input when				
making decisions				
about patient care.				
Leaders provide				
opportunities to				
discuss team				
performance after				
an adverse event.				
Leaders ensure				
that adequate				
resources are				
available.				
a a. ii da i c.				

### 24. To what extent have you noticed improvements in **communication** in the following situations?

	Significant	Moderate	Minor	No	Worsene	Don't
	improvement	improvement	improvement	change	d	know
Staff members give each other feedback in positive ways that promotes growth.						
Staff members advocate for						

the nationt even when it	
the patient even when it	
conflicts with a senior team	
member's opinion.	
Staff members continue to	
express concerns about a	
patient until they're heard.	
Staff members resolve their	
conflicts, even if they've	
become personal.	
Staff members explain	
information to patients and	
families or caregivers in lay	
terms.	
Staff members understand	
how nonverbal cues play a	
role in their	
communication.	
Staff members share	
relevant information in a	
timely manner.	
Staff members give	
patients time to ask	
questions.	
Staff members use common	
terminology when	
communicating with each	
other.	
Staff members call out	
critical information during	
emergency situations.	
Staff members follow a	
standardized method of	
sharing information when	
handing off patients.	

# 25. To what extent have you noticed improvements in **situation monitoring** in the following situations?

	Significant improvement	Moderate improvement	Minor improvement	No change	Worsene d	Don't know
Staff members	improvement	improvement	improvement	change		I I I I I I I I I I I I I I I I I I I
continuously scan the						
environment for important						
information.						
Staff members share						
information about						
potential risks to the safety						
and coordination of patient						
care.						
Staff members consider						
one another's physical and						

emotional status when			
communicating.			
The staff meets to			
reevaluate patient care			
goals when aspects of the			
situation have changed.			
Staff members effectively			
manage tasks to prevent			
task overload.			
Staff members alert one			
another to potentially			
dangerous situations.			

### 26. To what extent have you noticed improvements in **mutual support** in the following situations?

	Significant improvement	Moderate improvement	Minor improvemen t	No change	Worsened	Don't know
Staff members resolve						
conflicts easily about						
patient care.						
The staff willingly						
provides task assistance						
with or without being						
asked.						
Staff members ask for						
help when they feel						
overwhelmed.						

#### 27. To what extent have you noticed improvements to quality care in the following situations?

	Significant	Moderate	Minor	No	Worsened	Don't
	improvement	improvement	improvement	Change		know
Ability to address the Joint						
Commission's patient safety						
requirements						
Patient satisfaction						
Staff satisfaction						
Organizational culture						
Medication error rate						
Management seeing patient						
safety as a priority						
Cross-team handoffs						
Patient volume						
Shift handoffs						
Patients noticing teamwork						
between doctors and						
nurses						

Patient flow			
Patient complication rate			
Infection rate			
Turnover rate			
Ability to evaluate the			
effectiveness and			
sustainability of the			
TeamSTEPPS interventions			
Providers' involvement in			
patient safety			
Staff attributing reduced			
risk of medical errors to the			
implementation of			
TeamSTEPPS concepts,			
tools, or strategies			

- 28. What other outcomes can you attribute to your participation in the training program or your post-training activities? [short answer]
- 29. Would you be willing to participate in future research efforts to understand the value of the TeamSTEPPS program?
  - a. Yes I consent to being contacted by email for research purposes only.
  - b. No -I do not consent to future contact for research purposes.