

Board of Governors of the Federal Reserve System



Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

Report at the close of business as of the last calendar day of the reporting period.

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* is to be prepared in accordance with

NOTE: The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* must be signed and attested by an Executive Officer of the reporting holding company.

Date of Report: _____
Month / Day / Year (BHEI 9999)

I, the undersigned Executive Officer of the named holding company, attest that the *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Printed Name of Executive Officer at Holding Company (BHEI C490)

Legal Name of Holding Company (RSSD 9017)

Title of Executive Officer of Holding Company (BHEI C491)

(Mailing Address of Holding Company) Street / P.O. Box (RSSD 9110)

Signature of Executive Officer of Holding Company (BHEI H321)

City (RSSD 9130) State (RSSD 9200) Zip Code (RSSD 9220)

Date of Signature (MM/DD/YYYY) (BHEI J196)

Person to whom questions about this report should be directed:

Name / Title (BHEI 8901)

Area Code / Phone Number (BHEI 8902)

E-mail Address (BHEI 4086)

For Federal Reserve Bank Use Only	
RSSD ID _____	
C.I. _____	S.F. _____

average 16.5

Public reporting burden for this information collection is estimated to average 16.5 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

Legal Name of Holding Company

As-of Date

Schedule A: Type of Investments

(If no activity or if the following section does not apply)

DRAFT
Insert new Column B titled Unrealized holding gains (losses) on equity securities not held for trading¹

For Federal Reserve Bank Use Only
RSSD ID _____

Change current column B to column C and change title to All Other unrealized holding gains (losses) on equity securities.

	(Column A) Acquisition Cost		(Column B) C Net Unrealized Holding Gains Not Recognized as Income		(Column C) D Carrying Value		(Column D) E Publicly Quoted Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
1. Direct investments in public entities	C088		C089		C090		C091		1.
2. Direct investments in nonpublic entities	C093		C094		C095				2.
3. All indirect investments	C097		C098		C099				3.
4. Total portfolio (sum of items 1, 2, and 3)	C101		C102		C103				4.

Memoranda

1. Total portfolio

Number of Companies				
BHEI	1-10	11-25	26-100	100+
C100				

M.1.

	(Column A) Acquisition Cost		(Column B) C Net Unrealized Holding Gains Not Recognized as Income		(Column C) D Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Financial holding companies only							
2. Investments held under Merchant Banking (GLBA) authority	C104		C105		C106		M.2.

Only for holding companies filing FR Y-9C

3. Pre-tax impact on net income from items 1, 2, and 3 above

	Income Amount	
	BHEI	Amount
	B498	

M.3.

For all holding companies

4. Investments managed for others

	Off-Balance-Sheet Amount	
	BHEI	Amount
	C716	

M.4.

Only for holding companies filing FR Y-9C

5. Pre-tax impact of management fee income (from item M4 above)

	Income Amount	
	BHEI	Amount
	J443	

M.5.

¹. Column B is to be completed only by holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

Legal Name of Holding Company _____

DRAFT

As-of Date _____

Schedule B: Type of Security

	(Column A) Acquisition Cost		(Column B) Carrying Value		
	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands					
1. Common stock	C107		C108		1.
2. Convertible debt and convertible preferred stock	C109		C110		2.
3. Other equity instruments.....	C111		C112		3.
4. Total portfolio (sum of items 1, 2, and 3).....	C113		C114		4.

Insert new Column B titled Unrealized Holding Gains (Losses) on Equity Securities not Held for Trading¹

	Dollar Amounts in Thousands		Off-Balance-Sheet Amount		
	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands					
Memoranda					
1. Unused equity commitments	C115				M.1.

Change current Column B to Column C and change title to All Other Unrealized Holding Gains (losses) on Equity Securities.

Schedule C: Type of Entity within the Banking Organization

	(Column A) Acquisition Cost		(Column B) C Net Unrealized Holding Gains Not Recognized as Income		(Column C) D Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands							
1. Depository institutions:							
a. SBICs	C117		C718		C118		1.a.
b. Edge and agreement corporations.....	C121		C719		C122		1.b.
c. All other	C126		C720		C127		1.c.
2. Parent holding and other nonbank subsidiaries:							
a. SBICs	C136		C721		C137		2.a.
b. Edge and agreement corporations.....	C722		C723		C724		2.b.
c. Broker/Dealers	C131		C725		C132		2.c.
d. Private equity subsidiaries	C726		C727		C728		2.d.
e. All other	C145		C729		C146		2.e.
3. Total portfolio (sum of items 1.a through 2.e).....	C150		C730		C151		3.

Memoranda							
1. Domestic investments	C155		C749		C156		M.1.
2. Foreign investments	C157		C750		C158		M.2.

1. Column B is to be completed only by holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

Legal Name of Holding Company

As-of Date

Schedule D: Nonfinancial Investment Transactions During Reporting Period

	Direct Public Investments				Direct Nonpublic Investments				Indirect (Fund) Investments				
	(Column A) Acquisition Cost		(Column B) Carrying Value		(Column C) Acquisition Cost		(Column D) Carrying Value		(Column E) Acquisition Cost		(Column F) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands													
Type of Transaction													
1. Purchases	C731		C732		J434		J435		C733		C734		1.
2. Less: return of capital.....	C735		C736		J436		J437		C737		C738		2.
3. Net valuation changes.....			C739				J438				C740		3.
4. Other	C741		C742		J439		J440		C743		C744		4.
5. Total transactions (sum of items 1 through 4)	C745		C746		J441		J442		C747		C748		5.

DRAFT