

Board of Governors of the Federal Reserve System



# Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

**Report at the close of business as of the last calendar day of the reporting period.**

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C. § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* is to be prepared in accordance with

NOTE: The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* must be signed and attested by an Executive Officer of the reporting holding company.

Date of Report: \_\_\_\_\_  
Month / Day / Year (BHEI 9999)

I, the undersigned Executive Officer of the named holding company, attest that the *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Printed Name of Executive Officer at Holding Company (BHEI C490)

Legal Name of Holding Company (RSSD 9017)

Title of Executive Officer of Holding Company (BHEI C491)

(Mailing Address of Holding Company) Street / P.O. Box (RSSD 9110)

Signature of Executive Officer of Holding Company (BHEI H321)

City (RSSD 9130) State (RSSD 9200) Zip Code (RSSD 9220)

Date of Signature (MM/DD/YYYY) (BHEI J196)

Person to whom questions about this report should be directed:

Name / Title (BHEI 8901)

Area Code / Phone Number (BHEI 8902)

E-mail Address (BHEI 4086)

**For Federal Reserve Bank Use Only**

RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_ S.F. \_\_\_\_\_

Is confidential treatment requested for any portion of this report submission? .....	0=No	BHEI
	1=Yes	C447
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report (BHEI KY38) .....	<input type="checkbox"/>	
2. a letter justifying this request has been provided separately (BHEI KY38) .....	<input type="checkbox"/>	

### Schedule A: Type of Investments

(If no activity or if the following section does not apply, please enter zero "0".)

	(Column A) Acquisition Cost		(Column B) Unrealized Holding Gains (Losses) on Equity Securities Not Held for Trading <sup>1</sup>		(Column C) All Other Unrealized Holding Gains (Losses) on Equity Securities		(Column D) Carrying Value		(Column E) Publicly Quoted Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands											
1. Direct investments in public entities .....	C088		LF30		LF37		C090		C091		1.
2. Direct investments in nonpublic entities .....	C093		LF31		LF38		C095				2.
3. All indirect investments .....	C097		LF32		LF39		C099				3.
4. Total portfolio (sum of items 1, 2, and 3) .....	C101		LF33		LF40		C103				4.

**Memoranda**

1. Total portfolio .....	Number of Companies					M.1.
	BHEI	1-10	11-25	26-100	100+	
	C100					

	(Column A) Acquisition Cost		(Column B) Unrealized Holding Gains (Losses) on Equity Securities Not Held for Trading <sup>1</sup>		(Column C) All Other Unrealized Holding Gains (Losses) on Equity Securities		(Column D) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands									
<b>Financial holding companies only</b>									
2. Investments held under Merchant Banking (GLBA) authority .....	C104		LE62		LF41		C106		M.2.

3. Pre-tax impact on net income from items 1, 2, and 3 above .....	Income Amount		M.3.
	BHEI	Amount	
	B498		

4. Investments managed for others .....	Off-Balance-Sheet Amount		M.4.
	BHEI	Amount	
	C716		

5. Pre-tax impact of management fee income (from item M4 above) .....	Income Amount		M.5.
	BHEI	Amount	
	J443		

1. Column B is to be completed by all holding companies. See the instructions for further detail on accounting for investments in equity securities.

Legal Name of Holding Company \_\_\_\_\_

As-of Date \_\_\_\_\_

**Schedule B: Type of Security**

	(Column A) Acquisition Cost		(Column B) Carrying Value		
	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands					
1. Common stock .....	C107		C108		1.
2. Convertible debt and convertible preferred stock .....	C109		C110		2.
3. Other equity instruments.....	C111		C112		3.
4. Total portfolio (sum of items 1, 2, and 3).....	C113		C114		4.

	Off-Balance-Sheet Amount		
	BHEI	Amount	
Dollar Amounts in Thousands			
<b>Memoranda</b>			
1. Unused equity commitments .....	C115		M.1.

	Warrants		
	0=No	BHEI	
2. Does the holding company hold any warrants or similar instruments received in connection with equity investment activity? (Enter "1" for yes; enter "0" for no.) .....	1=Yes	C717	M.2.

**Schedule C: Type of Entity within the Banking Organization**

	(Column A) Acquisition Cost		(Column B) Unrealized Holding Gains (Losses) on Equity Securities Not Held for Trading <sup>1</sup>		(Column C) All Other Unrealized Holding Gains (Losses) on Equity Securities		(Column D) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands									
1. Depository institutions:									
a. SBICs .....	C117		LE63		LF45		C118		1.a.
b. Edge and agreement corporations.....	C121		LE64		LF46		C122		1.b.
c. All other .....	C126		LE65		LF47		C127		1.c.
2. Parent holding and other nonbank subsidiaries:									
a. SBICs .....	C136		LE66		LF48		C137		2.a.
b. Edge and agreement corporations.....	C722		LE67		LF49		C724		2.b.
c. Broker/Dealers .....	C131		LE68		LF50		C132		2.c.
d. Private equity subsidiaries .....	C726		LE69		LF51		C728		2.d.
e. All other .....	C145		LE70		LF52		C146		2.e.
3. Total portfolio (sum of items 1.a through 2.e).....	C150		LE71		LF53		C151		3.
<b>Memoranda</b>									
1. Domestic investments .....	C155		LE72		LF54		C156		M.1.
2. Foreign investments .....	C157		LE73		LF55		C158		M.2.

1. Column B is to be completed by all holding companies. See the instructions for further detail on accounting for investments in equity securities.

Legal Name of Holding Company \_\_\_\_\_

As-of Date \_\_\_\_\_

**Schedule D: Nonfinancial Investment Transactions During Reporting Period**

	Direct Public Investments				Direct Nonpublic Investments				Indirect (Fund) Investments				
	(Column A) Acquisition Cost		(Column B) Carrying Value		(Column C) Acquisition Cost		(Column D) Carrying Value		(Column E) Acquisition Cost		(Column F) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands													
<b>Type of Transaction</b>													
1. Purchases .....	C731		C732		J434		J435		C733		C734		1.
2. Less: return of capital.....	C735		C736		J436		J437		C737		C738		2.
3. Net valuation changes.....			C739				J438				C740		3.
4. Other .....	C741		C742		J439		J440		C743		C744		4.
5. Total transactions (sum of items 1 through 4) .....	C745		C746		J441		J442		C747		C748		5.