

Board of Governors of the Federal Reserve System



Annual Report of Merchant Banking Investments Held for an Extended Period—FR Y-12A

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C. § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

The Annual Report of Merchant Banking Investments Held for an Extended Period is to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Reporter's (i.e., top-tier financial holding company), Name, Street, and Mailing Address

Date of Report: _____
Month / Day / Year (FHMB 9999)

Legal Name of Reporter (RSSD 9017)

Physical Street Address (RSSD 9028)

City and County (RSSD 9130)

State / Province, Country (RSSD 9200)

Zip / Postal Code (RSSD 9220)

Reporter's Address (if different from physical street address) (FHMB 9110)

City (FHMB F206)

State / Province, Country (FHMB F207)

Zip / Postal Code (FHMB F208)

Contact's Name and Mailing Address for this Report

Name and Title (FHMB 8901)

Area Code / Phone Number / Extension (FHMB 8902)

E-mail Address (FHMB 4086)

Contact's Address (if different from reporter's) (FHMB 9185)

City (FHMB 9187)

State / Province, Country (FHMB F209)

Zip / Postal Code (FHMB 9189)

NOTE: The *Annual Report of Merchant Banking Investments Held for an Extended Period* must be signed and attested by an authorized officer of the reporting company.

I, _____,
Printed Name of Executive Officer (FHMB C490)

_____,
Title of Executive Officer (FHMB C491)

attest that the *Annual Report of Merchant Banking Investments Held for an Extended Period* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Signature of Executive Officer (FHMB H321)

Date of Signature (MM/DD/YYYY) (FHMB J196)

Annual Report of Merchant Banking Investments Held for an Extended Period—Continued

Direct Holder's Name and Location

Legal Name (FHMB F189) _____ RSSD ID (FHMB F507)¹ _____

City / County (FHMB F190) _____

State / Province, Country (FHMB F191) _____ Zip / Postal Code (FHMB F192) _____

Covered Investment Section

1. Acquisition Date of Covered Investment: _____
(MM/DD/YYYY) (FHMB F193)

2. Name and Location of Company Held:
Legal Name (FHMB F194) _____
City / County (FHMB F195) _____
State / Province, Country (FHMB F196) _____ Zip / Postal Code (FHMB F197) _____

1a. Holding Period Expiration Date of Covered Investment: _____
(MM/DD/YYYY) (FHMB JF96)

3. Primary Activity of Company Held:
NAICS Activity Code _____ Description of Activity (if no Activity Code applicable) _____
(FHMB F198) (FHMB F199)

4. Type of Interest held by Financial Holding Company:

| | | | |
|-----------------------------------|--------------------------------------|---------------------------------------|--------------------------------------|
| _____ Common Stock (FHMB F200) | _____ Preferred Stock (FHMB F276) | _____ General Partner (FHMB F277) | _____ Limited Partner (FHMB F278) |
| _____ Warrants (FHMB F279) | _____ Options (FHMB F280) | _____ Convertible Debt (FHMB F281) | _____ Other (FHMB F282) |

 If other, please describe: _____
(FHMB F200)

5. Percentage of Ownership held by Financial Holding Company:
 _____ % Voting Equity
(FHMB F201)
 _____ % Nonvoting Equity
(FHMB F202)

6. Acquisition Cost of the Covered Investment: \$ _____ (in thousands of U.S. dollars)
(FHMB F203)

7. Carrying Value of the Covered Investment: \$ _____ (in thousands of U.S. dollars)
(FHMB F204)

8. Past Efforts and Future Plan, Including Timing, to Achieve Disposition of Covered Investment Within the Holding Period:

(FHMB F205)

1. Please contact your supervising Reserve Bank if the direct holder does not currently have an RSSD ID.