

Sheet	Template Section	Location in Original Version
Required State Input - ICF	Data	A2
Required State Input - ICF	Tooltip	A2
Required State Input - ICF	Data	B2
Required State Input - ICF	Tooltip	B2
Required State Input - ICF	Data	C2
Required State Input - ICF	Tooltip	C2
Required State Input - ICF	Data	Column B
Required State Input - ICF	Tooltip	Column B
Required State Input - ICF	Tooltip	Column C
Required State Input - ICF	Tooltip	Column D
Required State Input - ICF	Tooltip	Column E
Required State Input - ICF	Data	Column F
Required State Input - ICF	Tooltip	Column F
Data Dictionary	N/A	E13
Required State Input - ICF	Data	Column I
Required State Input - ICF	Tooltip	Column I
Data Dictionary	N/A	E15
Required State Input - ICF	Data	Column J
Required State Input - ICF	Tooltip	Column J
Required State Input - ICF	Data	Column G
Required State Input - ICF	Tooltip	Column G
Required State Input - ICF	Tooltip	Column K
Required State Input - ICF	Data	Column H
Required State Input - ICF	Tooltip	Column H

Data Dictionary	N/A	E20
Required State Input - ICF	Data	D2
Data Dictionary	N/A	B22
Required State Input - ICF	Tooltip	D2
Required State Input - ICF	Data	E2
Data Dictionary	N/A	B23
Required State Input - ICF	Tooltip	E2
Required State Input - ICF	Data	Column M
Required State Input - ICF	Tooltip	Column M
Data Dictionary	N/A	E24
Required State Input - ICF	Data	Column N
Required State Input - ICF	Tooltip	Column N
Data Dictionary	N/A	E25
Required State Input - ICF	Data	Column O
Required State Input - ICF	Tooltip	Column O
Data Dictionary	N/A	E27
Required State Input - ICF	Tooltip	Column P
Data Dictionary	N/A	E28
Required State Input - ICF	Tooltip	Column Q
Data Dictionary	N/A	E29
Required State Input - ICF	Tooltip	Column L
Required State Input - ICF	Tooltip	Column R
Data Dictionary	N/A	E35
Required State Input - ICF	Tooltip	Column S
Data Dictionary	N/A	E36

Required State Input - ICF	Tooltip	Column AC
Data Dictionary	N/A	E38
Required State Input - ICF	Tooltip	Column AD
Data Dictionary	N/A	E39
Required State Input - ICF	Tooltip	Column AE
Data Dictionary	N/A	E40
Required State Input - ICF	Tooltip	Column T
Data Dictionary	N/A	E41
Required State Input - ICF	Tooltip	Column U
Data Dictionary	N/A	E42
Required State Input - ICF	Tooltip	Column V
Data Dictionary	N/A	E43
Required State Input - ICF	Tooltip	Column W
ICF	N/A	Column X
Required State Input - ICF	N/A	Column W
Data Dictionary	N/A	D44
Data Dictionary	N/A	E44
Required State Input - ICF	Tooltip	Column X
Required State Input - ICF	Tooltip	Column Y
Required State Input - ICF	Tooltip	Column Z
Required State Input - ICF	Tooltip	Column AA
Data Dictionary	N/A	E48

Required State Input - ICF	Tooltip	Column AB
Data Dictionary	N/A	E49
Data Dictionary	N/A	E54
Required State Input - ICF	Tooltip	Column AH
Data Dictionary	N/A	E55
Required State Input - ICF	Tooltip	Column AI
Required State Input - ICF Data Dictionary	Tooltip N/A	Column AF E58
Required State Input - ICF	Tooltip	Column AG
Data Dictionary	N/A	E59
Required State Input - ICF	Tooltip	Column AJ
Required State Input - ICF	Data	B2
Required State Input - ICF	Data	Column M
Required State Input - ICF	Data	Column R
Required State Input - ICF	Data	Column U
Required State Input - ICF	Data	C2
Required State Input - ICF	Data	Column N
Required State Input - ICF	Data	Column S
Required State Input - ICF	Data	Column V
Overview & Instructions	Sheet	A5
Required State Input - ICF	Sheet	N/A
State Attestation	Data	N/A
UPL Demonstration Summary	All	N/A

Location in Current Version	Variable Number
A2	001
A2	001
B2	002
B2	002
C2	003
C2	003
Column B	100
Column B	100
Column C	101
Column D	102
Column E	104
Column F	105
Column F	105
E13	105
Column I	107
Column I	107
E15	107
Column J	108
Column J	108
Column G	109
Column G	109
Column K	110
Column H	112
Column H	112

E20	112
D2	116
B22	116
D2	116
E2	117
B23	117
E2	117
Column M	200.1
Column M	200.1
E24	200.1
Column N	200.2
Column N	200.2
E25	200.2
Column O	211
Column O	211
E27	211
Column P	212.1
E28	212.1
Column Q	212.2
E29	212.2
Column L	224
Column R	300.1
E35	300.1
Column S	300.2
E36	300.2

Column AC	307
E38	307
Column AD	308
E39	308
Column AE	309
E40	309
Column T	310
E41	310
Column U	311.1
E42	311.1
Column V	311.2
E43	311.2
Column W	312
Column X	312
Column W	312
D44	312
E44	312
Column X	313.1
Column Y	313.2
Column Z	313.3
Column AA	314.1
E48	314.1

Column AB	314.2
E49	314.2
E54	400
Column AH	401
E55	401
Column AI	402
Column AF	404
E58	404
Column AG	405
E59	405
Column AJ	408
B2	002
Column M	200.1
Column R	300.1
Column U	311.1
C2	003
Column N	200.2
Column S	300.2
Column V	311.2
A5	N/A
N/A	N/A
N/A	N/A
N/A	N/A

Change since last OMB approval January 2021

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration begin date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration end date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration rate year. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are 4 digit years representing the year in the format YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the service type. A data validation error is triggered when this variable is missing data or has an invalid value. The only valid value for this variable in this template is 1.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration type. A data validation error is triggered when this variable is missing data or has an invalid value. The only valid value for this variable in this template is 1.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the Other State ID Number. A data validation error is triggered when duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: State provider ID number that is not a Medicaid (MCD) ID number (if applicable). Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the State-specific Provider ID Number. A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: Medicaid (MCD) ID number.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Provider Name. A data validation error is triggered when this variable is missing data or duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates of variable 109.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: National Provider Identifier (NPI). A data validation error is triggered when duplicate values exist for this variable.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the ownership category. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are: Private, Public, and Non-Profit.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Certification Number (Medicare ID). A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: Medicare (MCR) ID number. In the instances where a facility is Not Medicare (NMC), the state should enter "NMC".

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data. Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Retrospective demonstration is retrospective if submitted on or after the start of the demonstration period. A demonstration is prospective to the start of the demonstration period.

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data. Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the State Plan Number. Expected format: 2 letter state abbreviation-##-#### (for example, OR-19-0002).

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Cost Report validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are date MM/DD/YYYY.

Updated text for Data Dictionary Long Description: MCR rate Cost report begin date of the data provided that is are used to

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Cost Report validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are date MM/DD/YYYY.

Updated text for Data Dictionary Long Description: MCR rate Cost report end date of the data provided that is are used to

Added conditional formatting to flag variable 211 in ICF as red if it is missing values.

Added the following tool tip to the data entry cells in the required state input tab: Required. Enter Medicare Per Diem. A validation error is triggered when this variable is missing or has an invalid value. Valid values for this field are numeric characters.

Updated text for Data Dictionary Long Description: Per diem cost or Medicare (MCR) equivalent rate used to calculate the rate specified in Variables 200.1 and 200.2.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustments to Medicare data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustment to Medicare (MCR) Per Diem (if used) to account for services at MCR SNF =Skilled Nursing Facility (SNF) rate but reimbursed by the Medicaid program (e.g., leave of absence days).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustments to Medicare data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustment to Medicare (MCR) Per Diem (if used) to account for services at MCR Skilled Nursing Facility (SNF) rate but reimbursed by the Medicaid program (e.g., leave of absence days).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Source of UPL or Cost Ratio validation error is triggered when this variable is missing data. Example values for this variable include Physician Fee Schedule Cost-to-Charge ratio, Payment-to-Charge Ratio, etc.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are date MM/DD/YYYY.

Updated text for Data Dictionary Long Description: Beginning date of base year Medicaid (MCD) days (note: should match MCD period).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are date MM/DD/YYYY.

Updated text for Data Dictionary Long Description: End date of base year Medicaid (MCD) days (note: should match MCD period).

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values greater than or equal to 1.00.

Updated text for Data Dictionary Long Description: Description of Medicaid payment/cost trend factor used to reflect change in Medicaid program between the base and current UPL Demonstration rate year periods (e.g., Market Basket).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values greater than or equal to 1.00.

Updated text for Data Dictionary Long Description: Cumulative Medicaid payment/cost trend factor used to reflect change in Medicaid program between the base (midpoint of Variable 300.1 and Variable 300.2) and current UPL Demonstration rate year periods (change) (use "mid-point to mid-point approach").

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustment to Medicaid Program. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Cumulative other adjustment (e.g., volume adjustment) factor used to reflect change in Medicaid program between the base (midpoint of variable 300.1 and variable 300.2) and current UPL Demonstration rate year periods (change) (use "mid-point to mid-point approach").

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Days. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Medicaid (MCD) days from time period specified in Variables 300.1 and 300.2 used in calculating the UPL for the base period.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid (MCD) Rates. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Updated text for Data Dictionary Long Description: Beginning date of Medicaid (MCD) rates used to determine total MCD days for purposes of comparing to the UPL (these dates may differ from period used for days).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid (MCD) Rates. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Updated text for Data Dictionary Long Description: End date of Medicaid (MCD) rates used to determine total MCD days for purposes of comparing to the UPL (these dates may differ from period used for days).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Regular Payments Per Diem. A data validation error is triggered when this variable is missing data.

Changed variable name from "Medicaid Regular Payments Per Diem" to "Medicaid Base Payment Per Diem." Changed variable name on required state input tab, output tab, and updated data dictionary to reflect the change.

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Updated text for Data Dictionary Long Description: Medicaid (MCD) base payments per diem applicable to the period specified in Variables 311.1 and 311.2.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental Payments (GME/Training). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental Payments (Other). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid Base Payments Per Diem. A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid Base Payments Per Diem. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustment to Medicaid (MCD) base payments per diem to account for payments separately outside of the Medicaid ICF/IID rate, but reimbursed under Medicare (MCR) (e.g., drugs, therapy, lab, radiology).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustment to Medicaid (MCD) base payments per diem to account for separately outside of the Medicaid ICF/IID rate, but reimbursed under Medicare (MCR) (e.g., drugs, therapy, lab, radiology).

Updated text for Data Dictionary Long Description: Calculated Inflated UPL Per Diem based on instructions provided in spreadsheet cost-based demonstration: base year Adjusted Total Cost Per Diem (Variable 215) * UPL Inflation Factor (Variable 405)).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Provider Tax validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: For cost-based demonstrations, Medicaid (MCD) provider tax costs can be reported separately. Report here only the Medicaid portion of the cost of the provider tax.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustments to Total Cost data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter UPL Inflation Factor

Updated text for Data Dictionary Long Description: Description of cumulative payment/cost trend factor used to inflate the Total Cost Per Diem Amount (Variable 400) from the base year to the UPL Demonstration rate year (e.g., Market Basket).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the UPL Inflation Factor validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values.

Updated text for Data Dictionary Long Description: Cumulative payment/cost trend factor used to inflate the Total Cost Per Diem. Calculated MCD UPL Per Diem from the base year (midpoint of Variables 200.1 and 200.2) to the UPL Demonstration rate year (change) (use "mid-point to mid-point approach

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Adjustment to the Total Cost validation error is triggered when this variable is missing data.

Applied conditional formatting if begin dates are not before end dates.

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Changed tab name for required state input from "Required State Input" to: Required State Input - ICF. Updated Overview tab to reflect new tab name.

Changed tab name for required state input from "Required State Input" to: Required State Input - ICF. Updated Overview tab to reflect new tab name.

Modified state data entry fields (dates, names, etc.) on the "State Attestation" tab to be fillable entry cells rather than hard-coded that move/shift as you enter data.

Updated UPL Demonstration Summary tab to incorporate Medicaid days in the calculations for per diem data.

Sheet	Template Section	Location in Original Version	Location in Current Version
Required State Input - PRTF	Data	A2	A2
Required State Input - PRTF	Tooltip	A2	A2
Required State Input - PRTF	Data	B2	B2
Required State Input - PRTF	Tooltip	B2	B2
Required State Input - PRTF	Data	C2	C2
Required State Input - PRTF	Tooltip	C2	C2
Required State Input - PRTF	Data	Column B	Column B
Required State Input - PRTF	Tooltip	Column B	Column B
Required State Input - PRTF	Tooltip	Column C	Column C
Required State Input - PRTF	Tooltip	Column D	Column D
Required State Input - PRTF	Tooltip	Column E	Column E
Required State Input - PRTF	Data	Column F	Column F
Required State Input - PRTF	Tooltip	Column F	Column F
Required State Input - PRTF	Data	Column I	Column I
Required State Input - PRTF	Tooltip	Column I	Column I
Required State Input - PRTF	Data	Column J	Column J
Required State Input - PRTF	Tooltip	Column J	Column J
Required State Input - PRTF	Data	Column G	Column G
Required State Input - PRTF	Tooltip	Column G	Column G

Required State Input - PRTF	Tooltip	Column K	Column K
Required State Input - PRTF	Data	Column H	Column H
Required State Input - PRTF	Tooltip	Column H	Column H
Required State Input - PRTF	Data	D2	D2
Data Dictionary	N/A	B22	B22
Required State Input - PRTF	Tooltip	D2	D2
Required State Input - PRTF	Data	E2	E2
Data Dictionary	N/A	B23	B23
Required State Input - PRTF	Tooltip	E2	E2
Required State Input - PRTF	Data	Column L	Column L
Required State Input - PRTF	Tooltip	Column L	Column L
PRTF	Label	Column L	Column L
Required State Input - PRTF	Label	Column L	Column L
Data Dictionary	N/A	D24	D24
Data Dictionary	N/A	E24	E24
Required State Input - PRTF	Data	Column M	Column M
Required State Input - PRTF	Tooltip	Column M	Column M
PRTF	Label	Column M	Column M
Required State Input - PRTF	Label	Column M	Column M
Data Dictionary	N/A	D25	D25
Data Dictionary	N/A	E25	E25
Required State Input - PRTF	Tooltip	Column O	Column O
PRTF	Label	Column O	Column O

Required State Input - PRTF	Label	Column O	Column O
Data Dictionary	N/A	D27	D27
Data Dictionary	N/A	E27	E27
PRTF	Label	Column P	Column P
Data Dictionary	N/A	D29	D29
Data Dictionary	N/A	E29	E29
Required State Input - PRTF	Tooltip	Column N	Column N
PRTF	Label	Column N	Column N
Required State Input - PRTF	Label	Column N	Column N
Data Dictionary	N/A	D31	D31
Data Dictionary	N/A	E31	E31
Required State Input - PRTF	Tooltip	Column P	Column P
Required State Input - PRTF	Tooltip	Column Q	Column Q
Required State Input - PRTF	Tooltip	Column AA	Column AA
Required State Input - PRTF	Tooltip	Column AB	Column AB
Required State Input - PRTF	Tooltip	Column AC	Column AC
Required State Input - PRTF	Tooltip	Column R	Column R
Required State Input - PRTF	Tooltip	Column S	Column S
Required State Input - PRTF	Tooltip	Column T	Column T
Required State Input - PRTF	Tooltip	Column U	Column U
PRTF	Label	Column V	Column V
Required State Input - PRTF	Label	Column U	Column U
Data Dictionary	N/A	D42	D42

Required State Input - PRTF	Tooltip	Column V	Column V
Required State Input - PRTF	Tooltip	Column W	Column W
Required State Input - PRTF	Tooltip	Column X	Column X
Required State Input - PRTF	Tooltip	Column Y	Column Y
Required State Input - PRTF	Tooltip	Column Z	Column Z
Required State Input - PRTF	Tooltip	Column AF	Column AF
Required State Input - PRTF	Tooltip	Column AD	Column AD
Required State Input - PRTF	Tooltip	Column AE	Column AE
Required State Input - PRTF	Tooltip	Column AG	Column AG
Required State Input - PRTF	Data	B2	B2
Required State Input - PRTF	Data	Column L	Column L
Required State Input - PRTF	Data	Column P	Column P
Required State Input - PRTF	Data	Column S	Column S
Required State Input - PRTF	Data	C2	C2
Required State Input - PRTF	Data	Column M	Column M
Required State Input - PRTF	Data	Column Q	Column Q
Required State Input - PRTF	Data	Column T	Column T
Overview & Instructions	Sheet	A5	A5
Required State Input - PRTF	Sheet	N/A	N/A
State Attestation	Data	N/A	N/A
UPL Demonstration Summary	N/A	N/A	N/A

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200.2

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311.2

N/A

N/A

N/A

N/A

Change since last OMB approval January 2021

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration begin date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration end date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration rate. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are 4 digit integers representing the year in the format YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the service type. A data validation error is triggered when this variable is missing data or has an invalid value. The only valid value for this variable in this template is "Charge."

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration type. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable include "Cost," "Patient," and "Charge."

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the Other State Number. A data validation error is triggered when duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the State-specific Provider Number. A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Provider Name. A data validation error is triggered when this variable is missing data or duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates of variable 109.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: National Provider Identifier. A data validation error is triggered when duplicate values exist for this variable.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the ownership category. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are: Private, Public, Non-Profit, and Other.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Certification Number (Medicare ID). A data validation error is triggered if data are missing or duplicate values exist in the provider information. Values for variables 105, 112, 107, 108 must be unique.

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Retrospective Demonstration. A demonstration is retrospective if submitted on or after the start of the demonstration period. A demonstration is prospective if submitted before the start of the demonstration period.

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the State Plan Number. Expected format: 2 letter state abbreviation-##-#### (for example, OR-19-0002).

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Begin Date for Charge, Cost, or Payment Data. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in MM/DD/YYYY format.

Required State Input/PRTF output tab: Changed name from "Begin Date for Cost, Charge or Payment Data" to "Begin Date for Charge, Cost, or Payment Data".

Required State Input/PRTF output tab: Changed name from "Begin Date for Cost, Charge or Payment Data" to "Begin Date for Charge, Cost, or Payment Data".

Data Dictionary: Short Description: Changed from "Begin Date for Cost, Charge or Payment Data" to "Begin Date for Charge, Cost, or Payment Data".

Data Dictionary: Long Description: Changed from "Begin date of cost, charge or payment data provided that is used to calculate the UPL." to "Begin date of charge, cost, or payment data provided that are used to calculate the UPL.".

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the End Date for Charge, Cost, or Payment Data. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in MM/DD/YYYY format.

Required State Input/PRTF output tab: Changed name from "Ending Date for Cost, Charge or Payment Data" to "End Date for Charge, Cost, or Payment Data".

Required State Input/PRTF output tab: Changed name from "Ending Date for Cost, Charge or Payment Data" to "End Date for Charge, Cost, or Payment Data".

Data Dictionary: Short Description: Changed from "Ending Date for Cost, Charge or Payment Data" to "End Date for Charge, Cost, or Payment Data".

Data Dictionary: Long Description: Changed from "End date of cost, charge or payment data provided that is used to calculate the UPL." to "End date of charge, cost, or payment data provided that are used to calculate the UPL.".

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustments to Per Diem Cost, Charge, Cost, or Payment. A data validation error is triggered when this variable is missing data.

Required State Input/PRTF output tab: Changed name from "Adjustments to Per Diem Cost, Charge or Payment" to "Adjustments to Per Diem Charge, Cost, or Payment".

Required State Input/PRTF output tab: Changed name from “Adjustments to Per Diem Cost, Charge or Payment” to “Adjustments to Per Diem Charge, Cost, or Payment”.

Data Dictionary: Short Description: Changed from “Adjustments to Per Diem Cost, Charge or Payment” to “Adjustments to Per Diem Charge, Cost, or Payment”.

Data Dictionary: Long Description: Changed from “Adjustment to per diem cost, charge or payment” to “Adjustments to Per Diem Charge, Cost, or Payment.”.

PRTF output tab: Changed name from “Total Per Diem Cost, Charge or Payment” to “Total Per Diem Charge, Cost, or Payment”.

Data Dictionary: Short Description: Changed from “Total Per Diem Cost, Charge or Payment” to “Total Per Diem Charge, Cost, or Payment”.

Data Dictionary: Long Description: Changed from “Calculated as Per Diem UPL Amount (Variable 223) + Adjustments to Per Diem Charge, Cost, or Payment (Variable 213.3)” to “Calculated as Per Diem Charge, Cost, or Payment (Variable 223) + Adjustments to Per Diem Charge, Cost, or Payment (Variable 212.3).”.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Per Diem Charge, Cost, or Payment. A data validation error is triggered when this variable is missing data.

Required State Input/PRTF output tab: Changed name from “Per Diem Cost, Charge or Payment” to “Per Diem Charge, Cost, or Payment”.

Required State Input/PRTF output tab: Changed name from “Per Diem Cost, Charge or Payment” to “Per Diem Charge, Cost, or Payment”.

Data Dictionary: Short Description: Changed from “Per Diem Cost, Charge or Payment” to “Per Diem Charge, Cost, or Payment”.

Data Dictionary: Long Description: Changed from “Per diem cost, charge or payment amount used to calculate the UPL from the period specified in Variables 200 and 201” to “Per diem charge, cost, or payment amount used to calculate the UPL from the period specified in Variables 200 and 201.”.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustment to Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Days. A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid Inflation Factor. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Regular Payments Per Diem. A data validation error is triggered when this variable is missing data.

Changed variable name from “Medicaid Regular Payments Per Diem” to “Medicaid Base Payment Per Diem.” Changed variable name on required state input tab, output tab, and updated data dictionary to reflect the change.

Changed variable name from “Medicaid Regular Payments Per Diem” to “Medicaid Base Payment Per Diem.” Changed variable name on required state input tab, output tab, and updated data dictionary to reflect the change.

Changed variable name from “Medicaid Regular Payments Per Diem” to “Medicaid Base Payment Per Diem.” Changed variable name on required state input tab, output tab, and updated data dictionary to reflect the change.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental (GME/Training). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental (Other). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustments to Medicaid validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter UPL Inflation

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the UPL Inflation Factor error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Adjustment to the Medicaid validation error is triggered when this variable is missing data.

Applied conditional formatting if begin dates are not before end dates.

Applied conditional formatting if begin dates are not before end dates.

Applied conditional formatting if begin dates are not before end dates.

Applied conditional formatting if begin dates are not before end dates.

Applied conditional formatting if begin dates are not before end dates.

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Applied conditional formatting if begin dates are not before end dates.

Changed tab name for required state input from "Required State Input" to: Required State Input - PRTF. Updated Overview to reflect new tab name.

Changed tab name for required state input from "Required State Input" to: Required State Input - PRTF. Updated Overview to reflect new tab name.

Modified state data entry fields (dates, names, etc.) on the "State Attestation" tab to be fillable entry cells rather than hard tabs that move/shift as you enter data.

Updated UPL Demonstration Summary tab to incorporate Medicaid days in the calculations for per diem data.

Sheet	Template Section	Location in Original Version	Location in Current Version
Required State Input - IMD	Data	A2	A2
Required State Input - IMD	Tooltip	A2	A2
Required State Input - IMD	Data	B2	B2
Required State Input - IMD	Tooltip	B2	B2
Required State Input - IMD	Data	B2	B2
Required State Input - IMD	Data	C2	C2
Required State Input - IMD	Tooltip	C2	C2
Required State Input - IMD	Data	C2	C2
Required State Input - IMD	Data	Column B	Column B
Required State Input - IMD	Tooltip	Column B	Column B
Required State Input - IMD	Tooltip	Column C	Column C
Required State Input - IMD	Tooltip	Column D	Column D
Required State Input - IMD	Tooltip	Column E	Column E
Required State Input - IMD	Data	Column F	Column F
Required State Input - IMD	Tooltip	Column F	Column F
Data Dictionary	N/A	E13	E13
Required State Input - IMD	Data	Column I	Column I
Required State Input - IMD	Tooltip	Column I	Column I
Data Dictionary	N/A	E15	E15
Required State Input - IMD	Data	Column J	Column J

Required State Input - IMD	Tooltip	Column J	Column J
Required State Input - IMD	Data	Column G	Column G
Required State Input - IMD	Tooltip	Column G	Column G
Required State Input - IMD	Tooltip	Column K	Column K
Required State Input - IMD	Data	Column H	Column H
Required State Input - IMD	Tooltip	Column H	Column H
Data Dictionary	N/A	E20	E20
Data Dictionary	N/A	B22	B22
Required State Input - IMD	Data	D2	D2
Required State Input - IMD	Tooltip	D2	D2
Data Dictionary	N/A	B23	B23
Required State Input - IMD	Data	E2	E2
Required State Input - IMD	Tooltip	E2	E2
Required State Input - IMD	Data	Column L	Column L
Required State Input - IMD	Tooltip	Column L	Column L
Required State Input - IMD	Data	Column L	Column L
Required State Input - IMD	Data	Column M	Column M
Required State Input - IMD	Tooltip	Column M	Column M
Required State Input - IMD	Data	Column M	Column M
Required State Input - IMD	Tooltip	Column O	Column O
Data Dictionary	N/A	E27	E27
Data Dictionary	N/A	E29	E29
Required State Input - IMD	Tooltip	Column N	Column N

Data Dictionary	N/A	E31	E31
Required State Input - IMD	Tooltip	Column P	Column P
Required State Input - IMD	Data	Column P	Column P
Data Dictionary	N/A	E33	E33
Required State Input - IMD	Tooltip	Column Q	Column Q
Required State Input - IMD	Data	Column Q	Column Q
Data Dictionary	N/A	E34	E34
Required State Input - IMD	Tooltip	Column AA	Column AA
Data Dictionary	N/A	E36	E36
Required State Input - IMD	Tooltip	Column AB	Column AB
Data Dictionary	N/A	E37	E37
Required State Input - IMD	Tooltip	Column AC	Column AC
Data Dictionary	N/A	E38	E38
Required State Input - IMD	Tooltip	Column R	Column R
Data Dictionary	N/A	E39	E39
Required State Input - IMD	Tooltip	Column S	Column S
Required State Input - IMD	Data	Column S	Column S
Data Dictionary	N/A	E40	E40
Required State Input - IMD	Tooltip	Column T	Column T
Required State Input - IMD	Data	Column T	Column T
Required State Input - IMD	Tooltip	Column U	Column U

Required State Input - IMD	Label	Column U	Column U
IMD	Label	Column V	Column V
Data Dictionary	N/A	D42	D42
Data Dictionary	N/A	E42	E42
Required State Input - IMD	Tooltip	Column V	Column V
Required State Input - IMD	Tooltip	Column W	Column W
Required State Input - IMD	Tooltip	Column X	Column X
Required State Input - IMD	Tooltip	Column Y	Column Y
Data Dictionary	N/A	E46	E46
Required State Input - IMD	Tooltip	Column Z	Column Z
Data Dictionary	N/A	E47	E47
Data Dictionary	N/A	E48	E48
Data Dictionary	N/A	E52	E52
Required State Input - IMD	Tooltip	Column AF	Column AF
Data Dictionary	N/A	E53	E53
Required State Input - IMD	Tooltip	Column AG	Column AG
Required State Input - IMD	Tooltip	Column AD	Column AD
Data Dictionary	N/A	E56	E56
Required State Input - IMD	Tooltip	Column AE	Column AE
Data Dictionary	N/A	E57	E57
Required State Input - IMD	Tooltip	Column AH	Column AH
Overview & Instructions	Sheet	A5	A5
Required State Input - IMD	Sheet	N/A	N/A
State Attestation	Data	N/A	N/A

UPL Demonstration
Summary

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Change since last OMB approval January 2021

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration begin date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration end date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration rate year. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are 4 digit years representing the year in the format YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the service type. A data validation error is triggered when this variable is missing data or has an invalid value. The only valid value for this variable in this template is "Other".

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration type. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable include "Cost," "Patient Charge," and "Other".

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the Other State ID Number. A data validation error is triggered when duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: State provider ID number that is not a Medicaid (MCD) ID number (if applicable). Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the State-specific Provider ID Number. A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: Medicaid (MCD) ID number.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Provider Name. A data validation error is triggered when this variable is missing data or duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates of variable 109.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: National Provider Identifier. A data validation error is triggered when duplicate values exist for this variable.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the ownership category. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are: Private, Public, Non-Profit, etc.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Certification Number (Medicare ID). A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: Medicare (MCR) ID number. In the instances where a facility is Not Medicare (NMC), the state should enter "NMC".

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Retrospective Demonstration. A demonstration is retrospective if submitted on or after the start of the demonstration period. A demonstration is prospective if submitted before the start of the demonstration period.

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the State Plan Number. Expected format: 2 letter state abbreviation-##-#### (for example, OR-19-0002).

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Begin Date for Charge Data. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in MM/DD/YYYY format.

Applied conditional formatting if begin dates are not before end dates.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the End Date for Charge Data. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in MM/DD/YYYY format.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustments to Per Diem Payment. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustments to per diem charge, cost, or payment.

Updated text for Data Dictionary Long Description: Calculated as Per Diem Charge, Cost, or Payment (Variable 223) + Adjustments to Per Diem Charge, Cost or Payment (Variable 212.3)

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Per Diem Charge, Cost, or Payment. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Per diem charge, cost, or payment used to calculate the UPL from the Variables 200.1 and 200.21.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: Beginning date of base year Medicaid (MCD) days (note: should match payment or cost data period).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: End date of base year Medicaid (MCD) days (note: should match charge or cost data period).

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Medicaid Inflation Factor

Updated text for Data Dictionary Long Description: Description of Medicaid (MCD) payment trend factor used to reflect changes in the Medicaid program between the base and current UPL Demonstration rate year periods (e.g., Market Basket).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Inflation Factor data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values.

Updated text for Data Dictionary Long Description: Cumulative Medicaid CD payment trend factor used to reflect changes in the Medicaid program between the base (midpoint of Variables 300.1 and Variable 300.2) and current UPL Demonstration rate year periods (change) (use "mid-point to mid-point approach").

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustment to Medicaid CD data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Cumulative other adjustment (e.g., volume adjustment) factor used to reflect changes in the Medicaid CD program between the base and current UPL Demonstration rate year periods (note: 1.00 = no change) (use "mid-point to mid-point approach").

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Days. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Medicaid (MCD) days from time period specified in Variables 300.1 and 300.2 used in calculating the UPL for the base period.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: Beginning date of Medicaid (MCD) rates used to determine total MCD days for purposes of comparing to the UPL (these dates may differ from period used for days).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Regular Payment data validation error is triggered when this variable is missing data.

Changed variable name from “Medicaid Regular Payments Per Diem” to “Medicaid Base Payment Per Diem.” Changed variable on required state input tab, output tab, and updated data dictionary to reflect the change.

Changed variable name from “Medicaid Regular Payments Per Diem” to “Medicaid Base Payment Per Diem.” Changed variable on required state input tab, output tab, and updated data dictionary to reflect the change.

Changed variable name from “Medicaid Regular Payments Per Diem” to “Medicaid Base Payment Per Diem.” Changed variable on required state input tab, output tab, and updated data dictionary to reflect the change.

Updated text for Data Dictionary Long Description: Medicaid (MCD) Base payments per diem applicable to the time period. Variables 311.1 and 311.2.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental (GME/Training). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental (Other). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustment to MCD base payments per diem (e.g., drugs, therapy, lab, etc.). Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Adjustment to Medicaid validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Adjustment to MCD base payments per diem (e.g., drugs, therapy, lab, etc.).

Updated text for Data Dictionary Long Description: Calculated as Total MCD Supplemental Payments Per Diem with Adjustment + (MCD Base Regular Payment Per Diem (Variable 312) * MCD Inflation Factor (Variable 308) * Other Adjustment to MCD (Variable 309)).

Updated text for Data Dictionary Long Description: Calculated as Total Per Diem Charge, Cost, or Payment (Variable 215) * (Variable 405).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Provider Tax error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: For cost-based demonstrations, Medicaid (MCD) provider tax costs can be reported separately. Report here only the Medicaid MCD portion of the cost of the provider tax.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustments to Medicaid data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter UPL Inflation Factor

Updated text for Data Dictionary Long Description: Description of cumulative trend factor used to inflate the Total Per Diem Charge, Cost, or Payment UPL Per Diem Amount from the base year to the UPL Demonstration rate year (e.g., Market Basket).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the UPL Inflation Factor error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values

Updated text for Data Dictionary Long Description: Cumulative trend factor used to inflate the Total Per Diem Charge, Cost, or Payment. Calculated MCD UPL Per Diem from the base year (midpoint of Variable 200.1 and Variable 200.2) to the UPL Demonstration rate year (1.00 = no change) (use "mid-point to mid-point approach

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Adjustment to the Medicaid validation error is triggered when this variable is missing data.

Changed tab name for required state input from “Required State Input” to: Required State Input – IMD. Updated Overview to reflect new tab name.

Changed tab name for required state input from “Required State Input” to: Required State Input – IMD. Updated Overview to reflect new tab name.

Modified state data entry fields (dates, names, etc.) on the “State Attestation” tab to be fillable entry cells rather than hard-coded that move/shift as you enter data.

Updated UPL Demonstration Summary tab to incorporate Medicaid days in the calculations for per diem data.

Sheet	Template Section	Location in Original Version	Location in Current Version
Required State Input - Clinic	Data	A2	A2
Required State Input - Clinic	Tooltip	A2	A2
Required State Input - Clinic	Tooltip	B2	B2
Required State Input - Clinic	Data	B2	B2
Required State Input - Clinic	Tooltip	C2	C2
Required State Input - Clinic	Data	C2	C2
Required State Input - Clinic	Data	Column B	Column B
Required State Input - Clinic	Tooltip	Column B	Column B
Required State Input - Clinic	Tooltip	Column C	Column C
Required State Input - Clinic	Tooltip	Column D	Column D
Required State Input - Clinic	Data	Column E	Column E
Required State Input - Clinic	Tooltip	Column E	Column E
Data Dictionary	N/A	E12	E12
Required State Input - Clinic	Data	Column H	Column H
Required State Input - Clinic	Tooltip	Column H	Column H
Data Dictionary	N/A	E14	E14
Required State Input - Clinic	Data	Column I	Column I
Required State Input - Clinic	Tooltip	Column I	Column I
Required State Input - Clinic	Data	Column F	Column F
Required State Input - Clinic	Tooltip	Column F	Column F

Required State Input - Clinic	Tooltip	Column J	Column J
Required State Input - Clinic	Tooltip	Column K	Column K
Required State Input - Clinic	Data	Column G	Column G
Required State Input - Clinic	Tooltip	Column G	Column G
Data Dictionary	N/A	E19	E19
Data Dictionary	N/A	B21	B21
Required State Input - Clinic	Data	D2	D2
Required State Input - Clinic	Tooltip	D2	D2
Data Dictionary	N/A	B22	B22
Required State Input - Clinic	Data	E2	E2
Required State Input - Clinic	Tooltip	E2	E2
Required State Input - Clinic	Tooltip	Column M	Column M
Required State Input - Clinic	Data	Column M	Column M
Data Dictionary	N/A	E23	E23
Required State Input - Clinic	Tooltip	Column N	Column N
Required State Input - Clinic	Data	Column N	Column N
Data Dictionary	N/A	E24	E24
Required State Input - Clinic	Tooltip	Column O	Column O
Data Dictionary	N/A	E26	E26
Required State Input - Clinic	Tooltip	Column P	Column P
Data Dictionary	N/A	E27	E27

Required State Input - Clinic	Tooltip	Column Q	Column Q
Data Dictionary	N/A	E28	E28
Clinic	N/A	Column R	Column R
Clinic	N/A	Column R	Column R
Data Dictionary	N/A	E30	E30
Required State Input - Clinic	Tooltip	Column L	Column L
Required State Input - Clinic	Tooltip	Column R	Column R
Required State Input - Clinic	Data	Column R	Column R
Data Dictionary	N/A	E34	E34
Required State Input - Clinic	Tooltip	Column S	Column S
Required State Input - Clinic	Data	Column S	Column S
Data Dictionary	N/A	E35	E35
Required State Input - Clinic	Data	Column T	Column T
Required State Input - Clinic	Tooltip	Column T	Column T
Data Dictionary	N/A	E36	E36
Required State Input - Clinic	Tooltip	Column U	Column U
Required State Input - Clinic	Label	Column U	Column U
Clinic	Label	Column V	Column V
Data Dictionary	N/A	D37	D37
Data Dictionary	N/A	E37	E37

Required State Input - Clinic	Tooltip	Column V	Column V
Required State Input - Clinic	Tooltip	Column W	Column W
Required State Input - Clinic	Tooltip	Column X	Column X
Data Dictionary	N/A	E42	E42
Required State Input - Clinic	Tooltip	Column Y	Column Y
Data Dictionary	N/A	E43	E43
Required State Input - Clinic	Tooltip	Column Z	Column Z
Data Dictionary	N/A	E44	E44
Required State Input - Clinic	Tooltip	Column AA	Column AA
Data Dictionary	N/A	E45	E45
Clinic	N/A	Column AE	Column AE
Clinic	N/A	Column AE	Column AE
Data Dictionary	N/A	E48	E48
Required State Input - Clinic	Tooltip	Column AD	Column AD
Required State Input - Clinic	Tooltip	Column AB	Column AB
Data Dictionary	N/A	E52	E52

Required State Input - Clinic	Tooltip	Column AC	Column AC
Data Dictionary	N/A	E53	E53
Data Dictionary	N/A	E54	E54
Data Dictionary	N/A	E55	E55
Required State Input - Clinic	Tooltip	Column AE	Column AE
Overview & Instructions	Sheet	A5	A5
Required State Input - Clinic	Sheet	N/A	N/A
State Attestation	Data	N/A	N/A

Variable Number

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N/A

N/A

N/A

Change since last OMB approval January 2021

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration begin date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration end date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration rate. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are 4 digit integers representing the year in the format YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the service type. A data validation error is triggered when this variable is missing data or has an invalid value. The only valid value for this variable in this template is 105.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the Other State ID Number. A data validation error is triggered when duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: State provider ID number that is not a Medicaid (MCD) ID number (if applicable). Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the State-specific Provider ID Number. A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: Medicaid (MCD) ID number.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Provider Name. A data validation error is triggered when this variable is missing data or duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates of variable 109.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: National Provider Identifier (NPI). A data validation error is triggered when duplicate values exist for this variable.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the ownership category. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are: Private, Public, Non-Profit, and Other.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the clinic type. A data validation error is triggered when this variable is missing data.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Certification (Medicare ID). A data validation error is triggered if data are missing or duplicate values exist in the provider information. Values for variables 105, 112, 107, 108 must be unique.

Updated text for Data Dictionary Long Description: Medicare (MCR) ID number. In the instances where a facility is Not Medicare (NMC), the state should enter "NMC".

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Retrospective demonstration is retrospective if submitted on or after the start of the demonstration period. A demonstration is prospective if submitted before the start of the demonstration period.

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the State Plan Number. Expected format: 2 letter state abbreviation-##-#### (for example, OR-19-0002).

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the UPL Source Data Begin Date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in MM/DD/YYYY format.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: Medicare (MCR) fee schedule begin date or cost report begin date that is used to calculate the UPL.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the UPL Source Data End Date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in MM/DD/YYYY format.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: Medicare (MCR) fee schedule end date or cost report end date that is used to calculate the UPL.

Added the following tool tip to the data entry cells in the required state input tab: Required if using CCR: Enter Medicare Cost-to-Charge Ratio. If variable 224 has a value of "Cost to Charge Ratio," then variable 203 should be populated with data. Leave this variable blank if 224 is using "Payment to Charge Ratio" or "Fee Schedule."

Updated text for Data Dictionary Long Description: Base Year Medicare (MCR) or other costs used to calculate the UPL. Leave this blank if using either Payment-to-Charge Ratio (PTC) or Fee Schedule. If variable 224 has a value of "Cost to Charge Ratio," then variable 204 should be populated with data.

Added the following tool tip to the data entry cells in the required state input tab: Required if using CCR or PTC: Enter Medicare Cost-to-Charge Ratio. If variable 224 has a value of "Cost to Charge Ratio" or "Payment to Charge Ratio," then variable 204 should be populated with data. Leave this variable blank if 224 is using Fee Schedule.

Updated text for Data Dictionary Long Description: Base year Medicare (MCR) charges, if using a cost-to-charge or payment-to-charge ratio, used to calculate the MCR Cost-to-Charge Ratio (CCR) or Payment-to-Charge Ratio (PTC) (Variable 208). Leave this blank if using Fee Schedule. If variable 224 has a value of "Cost to Charge Ratio" or "Payment to Charge Ratio," then variable 204 should be populated with data.

Added the following tool tip to the data entry cells in the required state input tab: Required if using PTC or fee schedule. E payments. If variable 224 has a value of "Fee schedule" or "Payment to Charge Ratio," then variable 205 should be popula this variable blank if 224 is "Cost to Charge Ratio."

Updated text for Data Dictionary Long Description: Base year Medicare (MCR) payments calculated from MCR fee schedul using Cost-to-Charge Ratio (CCR). If variable 224 has a value of "Cost to Charge Ratio" or "Fee Schedule," then variable 20 with data.

Updated variable to change from a state-calculated field to template-calculated field. The template automatically calculat variable 208 using the following logic:

If 203 and 204 are populated with non-zero values, then $208 = 203 \text{ (MCR costs)} / 204 \text{ (MCR charges)} * 100\%$.

If 205 and 204 are populated with non-zero values, then $208 = 205 \text{ (MCR payments)} / 204 \text{ (MCR charges)} * 100\%$.

If 203 and 205 are blank, then set 208 to blank

If 203 and 205 are both populated, then set 208 to blank

Updated the label of variable 208 to MCR Info: (Calculated if using CCR or PTC) Medicare Cost-To-Charge Ratio or Payment [208]

Updated the data dictionary with the following changes: Changed the variable designation for 208 and 400 to "Calculated Calculated." Changed the long description for 208 to: "For CCR, calculated as MCR Costs (Variable 203) / MCR Charges (Va calculated as MCR Payments (Variable 205) / MCR Charges (Variable 204). This field will be left blank if the source of UPL o (224) has a value other than Cost-to-Charge (CCR) Ratio or Payment-to-Charge (PTC) Ratio."

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Source of UPL or Cost R validation error is triggered when this variable is missing data. Example values for this variable include Physician Fee Sched Cost-to-Charge ratio, Payment-to-Charge Ratio, etc.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid Payment Data - Begin Date. A data validation error is triggered when this variable is missing data or has an invalid value. V variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: Beginning date of base year Medicaid (MCD) payment and charge data

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicaid Payment Data - End Date. A data validation error is triggered when this variable is missing data or has an invalid value. Val variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Updated text for Data Dictionary Long Description: End date of base year Medicaid (MCD) payment and charge data (if ap

Applied conditional formatting (red shading) to variable 301 if 301 is missing and: a) 203 and 204 are both populated and 2 and 205 are both populated and 203 is blank

Added the following tool tip to the data entry cells in the required state input tab: Required if using CCR or PTC: Enter Med error is triggered when variable 301 is missing data and a) 203 and 204 are both populated with data OR b) 204 and 205 a with data. 301 should be populated when 224 is CCR or PTC.

Updated text for Data Dictionary Long Description: Total Medicaid (MCD) Charges for the time period specified in variable include if using a Cost, CCR, or PTC method for determining UPL amount. Leave this blank if using Fee Schedule. If variable "Cost to Charge Ratio" or "Payment to Charge Ratio," then variable 301 should be populated with data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Base Payment error is triggered when this variable is missing data.

Changed variable name from "Medicaid Regular Payments" to "Medicaid Base Payments." Changed variable label and too input tab, output tab, and updated data dictionary to reflect the change.

Changed variable name from "Medicaid Regular Payments" to "Medicaid Base Payments." Changed variable label and too input tab, output tab, and updated data dictionary to reflect the change.

Changed variable name from "Medicaid Regular Payments" to "Medicaid Base Payments." Changed variable label and too input tab, output tab, and updated data dictionary to reflect the change.

Updated text for Data Dictionary Long Description: Total Medicaid CD non-supplemental payments for base year.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental Payments for the expected year. A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental Payments for the expected year (GME/Training). A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Supplemental Payments for the expected year. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Sum of all Medicaid (MCD) Supplemental Payments for the expected year with the demonstration year, includes the following variables: (Variable 303.1 + Variable 303.2 + Variable 303.3).

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Medicaid Inflation Factor for the expected year. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values greater than 1.0.

Updated text for Data Dictionary Long Description: Description of Medicaid (MCD) payment trend factor used to reflect change in the Medicaid program between the base and current UPL Demonstration rate year periods (e.g., Market Basket). If value for variable 307 is greater than 1.0, then variable 307 should be populated with data.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Inflation Factor for the expected year. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values greater than 1.0.

Updated text for Data Dictionary Long Description: Cumulative Medicaid (MCD) payment trend factor used to reflect change in the Medicaid program between the base (the midpoint of Variable 300.1 and Variable 300.2) and current UPL Demonstration rate year periods (e.g., Market Basket). A value less than 1 or greater than 1.04 for this field will trigger an error for this field (no change) (use "mid-point to mid-point approach").

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustment to Medicaid Supplemental Payments for the expected year. A data validation error is triggered when this variable is missing data.

Updated text for Data Dictionary Long Description: Cumulative other adjustment (e.g., volume adjustment) factor used to adjust the Medicaid program between the base (midpoint of variable 300.1 and variable 300.2) and current UPL Demonstration rate year periods (e.g., Market Basket). A value of 1.00 = no change (use "mid-point to mid-point approach"). Values of blank or zero will trigger an error for this field. Value cannot be negative.

Updated variable to change from a state-calculated field to template-calculated field. The template automatically calculates variable 400 using the following logic:

If the value of 400 is calculated as zero or blank, report the value as a zero.

If 203, 204, and 301 ALL contain values that are not 0, then $400 = 208 * 301$.

If 204, 205, and 301 ALL contain values that are not 0, then $400 = 208 * 301$.

If 205 has a value that is not 0 but 204 is blank, $400 = 205$.

If 203 and 205 are both blank, then set 400 to zero.

If 203 and 205 are both populated, then set 400 to zero.

Updated the label of variable 400 to UPL Calc Info: (Calculated) Medicaid UPL Amount [400]

Updated the data dictionary with the following changes: Calculated UPL amount. This will be calculated as described using the following logic:

If 203, 204, and 301 all contain numeric values that are not 0, then $400 = 208 * 301$.

If 204, 205, and 301 all contain numeric values that are not 0, then $400 = 208 * 301$.

If 205 has a numeric value that is not 0 but 204 is blank, $400 = 205$.

If 203 and 205 are both blank, then the template will set 400 to zero.

If 203 and 205 are both populated, then the template will set 400 to zero.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Other Adjustments to Medicaid Supplemental Payments for the expected year. A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter UPL Inflation Factor for the expected year. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are numeric values greater than 1.0.

Updated text for Data Dictionary Long Description: Description of cumulative trend factor used to inflate the Calculated Medicaid UPL Amount (Variable 400) from the base year to the UPL Demonstration rate year (e.g., Market Basket). If the value for variable 405 is greater than 1.0, then variable 404 should be populated with data.

Sheet	Template Section	Location in Original Version	Location in Current Version
Required State Input - PHYS	Data	A2	A2
Required State Input - PHYS	Tooltip	A2	A2
Required State Input - PHYS	Data	B2	B2
Required State Input - PHYS	Tooltip	B2	B2
Required State Input - PHYS	Data	C2	C2
Required State Input - PHYS	Tooltip	C2	C2
Required State Input - PHYS	Data	Column B	Column B
Required State Input - PHYS	Tooltip	Column B	Column B
Required State Input - PHYS	Tooltip	Column C	Column C
Required State Input - PHYS	Tooltip	Column D	Column D
Required State Input - PHYS	Tooltip	Column E	Column E
Required State Input - PHYS	Data	Column F	Column F
Required State Input - PHYS	Tooltip	Column F	Column F
Required State Input - PHYS	Data	Column I	Column I
Required State Input - PHYS	Tooltip	Column I	Column I
Required State Input - PHYS	Data	Column J	Column J
Required State Input - PHYS	Tooltip	Column J	Column J
Required State Input - PHYS	Data	Column G	Column G
Required State Input - PHYS	Tooltip	Column G	Column G

Required State Input - PHYS	Data	Column H	Column H
Required State Input - PHYS	Tooltip	Column H	Column H
Required State Input - PHYS	Data	D2	D2
Data Dictionary	N/A	B21	B21
Required State Input - PHYS	Tooltip	D2	D2
Required State Input - PHYS	Data	E2	E2
Data Dictionary	N/A	B22	B22
Required State Input - PHYS	Tooltip	E2	E2
Required State Input - PHYS	Data	Column K	Column K
Required State Input - PHYS	Tooltip	Column K	Column K
Required State Input - PHYS	Data	Column L	Column L
Required State Input - PHYS	Tooltip	Column L	Column L
Required State Input - PHYS	Tooltip	Column M	Column M
Required State Input - PHYS	Tooltip	Column N	Column N
Required State Input - PHYS	Tooltip	Column O	Column O
Required State Input - PHYS	Tooltip	Column P	Column P
Required State Input - PHYS	Tooltip	Column Q	Column Q
Physician	Label	Column Q	Column Q
Required State Input - PHYS	Label	Column Q	Column Q
Data Dictionary	N/A	D31	D31
Required State Input - PHYS	Tooltip	Column R	Column R

Required State Input - PHYS	Tooltip	Column S	Column S
Required State Input - PHYS	Tooltip	Column T	Column T
Required State Input - PHYS	Tooltip	Column U	Column U
Required State Input - PHYS	Tooltip	Column V	Column V
Required State Input - PHYS	Data	B2	B2
Required State Input - PHYS	Data	Column K	Column K
Required State Input - PHYS	Data	Column O	Column O
Required State Input - PHYS	Data	C2	C2
Required State Input - PHYS	Data	Column L	Column L
Required State Input - PHYS	Data	Column P	Column P
Overview & Instructions	Sheet	A5	A5
Required State Input - PHYS	Sheet	N/A	N/A
State Attestation	Data	N/A	N/A

Variable Number

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N/A

N/A

Change since last OMB approval January 2021

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration begin date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration end date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are dates in the format MM/DD/YYYY.

Guam, Puerto Rico, and U.S. Virgin Islands were added to the drop down menu as valid values.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the state. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are two character state abbreviations and D.C.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration rate. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable are 4 digit integers representing the year in the format YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the service type. A data validation error is triggered when this variable is missing data or has an invalid value. The only valid value for this variable in this template is 1.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the demonstration type. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable include "ACR" and "NACR".

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the Other State Number. A data validation error is triggered when duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the State-specific Provider ID. A data validation error is triggered if data are missing or duplicate values exist in the provider information. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Provider Name. A data validation error is triggered when this variable is missing data or duplicate values exist in the provider information variables. The combination of variables 105, 112, 107, 108 must be unique.

Added conditional formatting to flag duplicates of variable 109.

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: National Provider ID. A data validation error is triggered when duplicate values exist for this variable.

Added conditional formatting to flag duplicates across unique combinations of 112, 107, 108, 105.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter the Medicare Certification (Medicare ID). A data validation error is triggered if data are missing or duplicate values exist in the provider information. Values for variables 105, 112, 107, 108 must be unique.

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter Retrospective demonstration is retrospective if submitted on or after the start of the demonstration period. A demonstration is prospective to the start of the demonstration period.

Changed variable designation status from Required to "PIA". Removed conditional formatting when this field is missing data.

Data dictionary updated to reflect variable designation status changed from Required to "PIA."

Added the following tool tip to the data entry cells in the required state input tab: Provide if applicable: Enter the State Plan Number. Expected format: 2 letter state abbreviation-##-#### (for example, OR-19-0002).

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required if Medicare Equivalent of ACR Time Period of Medicare Rates Begin Date. A data validation error is triggered when Demo Type (104) is "MCR Equivalent" missing data or has an invalid value.

Applied conditional formatting if begin dates are not before end dates.

Added the following tool tip to the data entry cells in the required state input tab: Required if Medicare Equivalent of ACR Time Period of Medicare Rates End Date. A data validation error is triggered when Demonstration Type (104) is "MCR Equivalent" variable is missing data or has an invalid value.

Added the following tool tip to the data entry cells in the required state input tab: Required if Medicare Equivalent of ACR Medicare Payment Amount. A data validation error is triggered when Demonstration Type (104) is "MCR Equivalent" and data. Leave this variable blank if 104 is "ACR."

Added the following tool tip to the data entry cells in the required state input tab: Required if Medicare Equivalent of ACR as Percent of Medicare Rate. A data validation error is triggered when Demonstration Type (104) is "MCR Equivalent" and data. Leave this variable blank if 104 is "ACR."

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicare Begin Date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable in the format MM/DD/YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Time Period of Medicare End Date. A data validation error is triggered when this variable is missing data or has an invalid value. Valid values for this variable in the format MM/DD/YYYY.

Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Regular Payment Rate. A data validation error is triggered when this variable is missing data.

Changed variable name from "Medicaid Regular Payments" to "Medicaid Base Payments." Changed variable label and tool tip in input tab, output tab, and updated data dictionary to reflect the change.

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Added the following tool tip to the data entry cells in the required state input tab: Required: Enter Medicaid Volume of Services. A data validation error is triggered when this variable is missing data.

Added the following tool tip to the data entry cells in the required state input tab: Required if ACR Approach: Enter Time P
Rate Data Begin Date. A validation error is triggered when Demo Type (104) is "ACR" and this variable is missing data or ha
Leave this field blank if 104 is "MCR Equivalent."

Added the following tool tip to the data entry cells in the required state input tab: Required if ACR Approach: Enter Time P
Rate Data End Date. A data validation error is triggered when Demo Type (104) is "ACR" and this variable is missing data o
Leave this field blank if 104 is "MCR Equivalent."

Added the following tool tip to the data entry cells in the required state input tab: Required if ACR Approach: Enter Averag
(ACR). A data validation error is triggered when Demonstration Type (104) is "ACR" and this variable is missing data. Leave
Demonstration Type (104) is "MCR Equivalent."

Added the following tool tip to the data entry cells in the required state input tab: State Calculated: Enter Enhanced Paym

Applied conditional formatting if begin dates are not before end dates.

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Changed tab name for required state input from "Required State Input" to: Required State Input – PHYS. Updated Overvie
to reflect new tab name.

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to reflect new tab name.

Modified state data entry fields (dates, names, etc.) on the "State Attestation" tab to be fillable entry cells rather than har
that move/shift as you enter data.