

Notices Required by Law

The following is a brief summary of the laws applicable to this collection of information.

PAPERWORK REDUCTION ACT (44 U.S.C. Chapter 35)

Purpose for Collecting Information: The information requested in this Form 2181 (including, but not limited to, Exhibits Assessment Questionnaire) will be used in connection with an investigation of your experience and character. The score will be used to determine whether to approve a principal's participation in the SBIC program. The score is based on your contact with banks, other financial institutions, individuals, business associates, law enforcement offices (including the FBI and any others that will assist SBA in making an adequate appraisal of your general business reputation and character), and any others that will assist SBA in making an adequate appraisal of your general business reputation and character. The score is based on information to assist in obtaining credit bureau reports, including consumer credit reports and scores on the principals. The score is based on the purpose of determining whether to approve a principal's participation in the SBIC program. If information provided to SBA indicates a potential violation of law, whether civil, criminal, or administrative in nature, SBA may refer it to the appropriate agency for investigation, prosecution, enforcement or prevention.

Personal information (Privacy Act, 5 U.S.C. 552a)

Any person can request to see or get copies of any personal information that is maintained by SBA. However, requests for personal information may be denied unless SBA has the written permission of the individual to release the information to the requester. Information is subject to disclosure under the Freedom of Information Act (5 U.S.C. 552). Generally, you are not required to provide your social security number. Failure to provide your social security number generally may not affect any right, benefit or privilege to which you are entitled. The Collection Improvement Act of 1996 (31 U.S.C. 7701(c)(1)) requires a Federal agency to obtain the taxpayer identification number of a person doing business with that agency. Therefore, it is mandatory that you furnish your TIN to the SBA as part of your application. Additionally, disclosure of your name and other personal information requested is mandatory. SBA is required under the Small Business Investment Act, 15 U.S.C. 681(c)(3), to consider the general business reputation of certain key individuals in making these determinations required by law. If you do not provide this information, SBA may make an unfavorable determination concerning your participation in the SBIC program.

Freedom of Information Act (U.S.C. 552)

This law provides, with some exceptions, that we must make records or portions of records contained in our files available to the public. This generally includes aggregate statistical information on the SBIC program and other information such as names of companies that have been financed by SBICs. We do not routinely make available to third parties your proprietary data that would constitute a clearly unwarranted invasion of personal privacy. We note that Exemptions, 4, 5, and 7 of the Freedom of Information Act (FOIA) allow SBA to withhold financial data on individual companies. To request information under FOIA, contact the SBA office maintaining the records requested or the Chief, FOI/PA Office, 409 3rd Street, SW, Washington, DC 20044. The request must describe the specific records you want and identify it as a Freedom of Information Act (FOIA) request. The request must describe the specific records you want.

; A through G and the Management
pe of this investigation may include
Federal Bureau of Investigation),
r. SBA may also use the
; of the SBIC applicant, for the
SBA indicates a violation or
cy, whether Federal, State, local or
of such violations.

s for information about another
uestor or unless the information is
/our social security number and the
entitled. However, the Debt
tion number (TIN) from each
ur licensing application.
ection 301(c)(3) of the Small
order to make a determination
n. Your social security number and
ation, SBA will be unable to reach a

lable to persons requesting them.
f licensed SBICs and names of
ata or information that would cause
, 6 and 8 of the Freedom of
IA, you must send the request to
:16, or by e-mail to foia@sba.gov,
nt

Other Activities and SBIC Relationships

As of Date: MM/DD/YYYY

This sheet should be completed by each principal or control person of the applicant.

Name of Applicant: ABC SBIC, L.P.

1 If you own, or will own, 10% or more of the Private Capital (13 CFR 107.50) of the SBIC, were any funds used, or to be used, in purchasing said Private Capital, borrowed?

1.a If "Yes", give full details, including your net worth, amount borrowed or to be borrowed, source borrowed or to be borrowed, terms of repayment, security and/or guarantors.

2 Are you, or have you been:

2.a An investor of 10% or more in another SBIC?

2.b An officer, director, member, manager or principal of an SBIC, a general partner of an SBIC, or the investment adviser/manager of an SBIC?

2.c An employee of an SBIC, the general partner of an SBIC, or the investment adviser/manager of an SBIC?

2.d A member of any investment committee or advisory committee of an SBIC?

If you answered "Yes" to any of the four questions above, please provide the name of the SBIC, positions, and the dates of affiliation.

1 SBIC Fund I - Investment Committee Member - 4/08 to 5/12

2 SBIC Fund II - 10% or more Investor - 9/97 to 7/05

3 Are you a Close Relative (13 CFR 107.50) of any person Affiliated (13 CFR 121.103) with the Applicant of any SBIC?

3.a If "Yes", provide the name of the SBIC and the relationship.

4 To the best of your knowledge and belief, during the past ten years, has any organization, either you were a member of senior management or when you had a substantial direct or indirect ownership interest (20% or greater):

4.a Borrowed funds from or sold securities to any Small Business Investment Company?

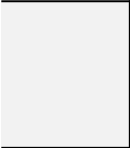
4.b Received a loan from or guaranteed by the SBA (including, but not limited to, a Paycheck Protection Program "PPP" loan)?

4.c If you answered “Yes” to either of the two questions above, please describe below, giving all pertinent details, including the names of all parties to the transaction, dates, amounts involved, terms, uses of proceeds, etc., and the outcomes of the financings.

--

ty of the

of funds



he

an SBIC?

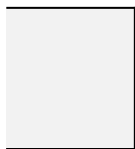
your

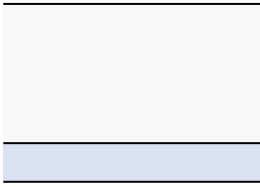
licant or

er while
ership

ction

erminent
se of





Certification**As of Date:** MM/DD/YYYY

This declaration certification form is to be completed by each of the principals (as defined in the application instruction defined in 13 CFR §107.50) of the applicant, signed with the submission of an SBIC MAQ, and resubmitted in the event time of final License Application. If any new principals or Control Persons are added to the firm after submitting the MAQ by the new principal or Control Person must be submitted to SBA. If a new principal or new Control Person is to be added, a certification signed by the new principal or Control Person must be submitted to SBA.

Name of Applicant: ABC SBIC, L.P.

INSTRUCTIONS:

This form must be completed and signed by each principal of the SBIC entity and/or fund sponsor(s).

PRIOR TO SIGNING THIS DOCUMENT, PLEASE READ THE "NOTICES REQUIRED BY LAW" TAB ON THIS EXHIBIT FOR EXPLANATIONS ABOUT DISCLOSURE OF INFORMATION AND USES OF SUCH INFORMATION.

CERTIFICATION AND AUTHORIZATION TO RELEASE INFORMATION

I certify that all of the information I have provided on this Exhibit A and any other information I have submitted in connection with this Exhibit A is true, correct and complete to the best of my knowledge and there are no additional documents that would impact previously noted/listed executed documents. I understand that knowingly making a false statement is a violation of Federal law and could result in criminal prosecution under 18 USC §§ 287, 31, 1006, and 1014, including fines of up to \$1 million and up to 30 years imprisonment, 15 USC §§ 645 and 687, penalties under 31 U.S.C. § 3729, government-wide debarment or suspension, and denial, suspension, or revocation of a Small Business Investment Company license.

I have read the "Notices Required by Law" and I authorize the U.S. Small Business Administration Office of Inspector General to request criminal record information about me from criminal justice agencies for the purpose of determining my eligibility for the Small Business Investment Company program.

In connection with an application for an SBIC license, or operation of an SBIC, I hereby authorize the U.S. Small Business Administration ("SBA") and its agents to make inquiries, including obtaining a consumer report from a consumer reporting agency, to determine my personal credit standing.

Printed Name

Title

Signature

Date

s) and control persons (as
of material changes at the
Q, a certification signed
ed to the SBIC after it is

T A FOR

ted in
ditional
aking a
71, 1001,
7(f), civil
vocation of

nspector
etermining

all
m a

