

Legal Document Certification

As of Date: MM/DD/YYYY

The following certification concerning the Applicant's legal documents must be completed and signed by either a Applicant's legal counsel and submitted with the Applicant's final, fully-executed legal documents prior to SBA's a Application. Submit the Excel version of the file and save and submit a version in PDF format including an approv

Name of Applicant:

ABC SBIC, L.P.

Representation

I hereby represent and warrant to the United States Small Business Administration ("SBA") that the foll listed below, all of which have been fully-executed by all parties to such documents and attached to th unchanged from the versions of such documents approved by the SBA in processing the application for applicant for a Small Business Investment Company license.

- 1 Limited Partnership Agreement of Applicant
- 2 Executed Signature Pages of Limited Partners to Limited Partnership Agreement or Subscription Agreee
- 3 Limited Liability Company Operating Agreement of General Partner
- 4 Capital Certificate
- 5 Guaranty Agreement(s) *if applicable*
- 6 Bank Letter
- 7 Formation Opinion
- 8 Tax Opinion
- 9 Securities Opinion
- 10 Management Agreement
- 11 Certification of Third Party Debt
- 12 Side Letters *(if applicable)*
- 13 Escrow Agreement

5 Printed Name

6 Title

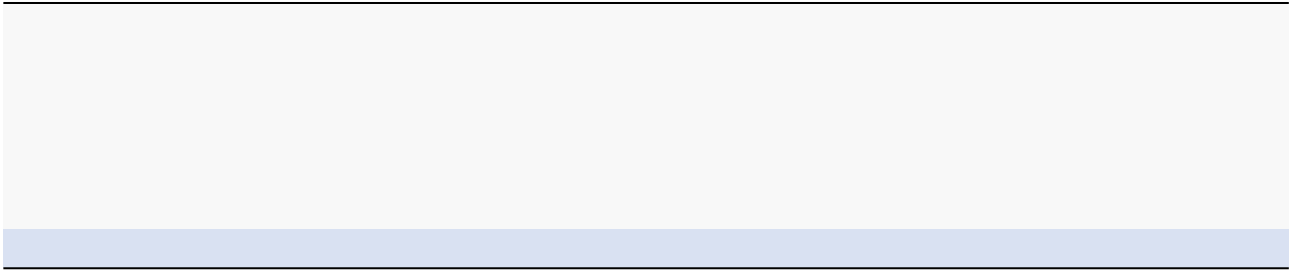
7 Signature

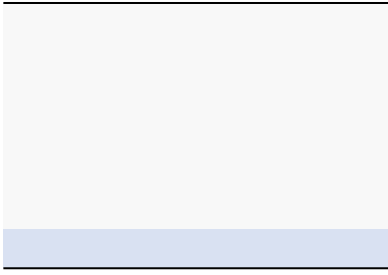
8 Date

principal of the Applicant or
approval of the Applicant's Final License
ed digital signature.

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is letter, are
r the above named

ment (if signing through power of attorney contained therein)





Certification of no Material Adverse Changes**As of Date:** MM/DD/YYYY

The following representation that there have been no material adverse changes to the Applicant between the issuance of the Final License Application must be completed and signed by a principal of the Applicant and submitted with the Application. Executed legal documents prior to SBA's approval of the Applicant's Final License Application. Submit the Excel version and a version in PDF format including an approved digital signature.

Name of Applicant:	ABC SBIC, L.P.
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Representation

I hereby represent and warrant to the United States Small Business Administration ("SBA") that there have been no material adverse changes to the Applicant following the issuance of the Green Light Letter, including, but not limited to, issues such as key principal departures, shifts in investment strategy, subsequent deterioration of prior track record and subsequent records of arrests, litigation or governmental enforcement actions against the Applicant or the Applicant. I further represent and warrant that there have been no material adverse changes in the qualifications of the management team, and understand that failure to disclose a material adverse change will disqualify the applicant from further consideration as an SBIC licensee. I understand and agree that SBA reserves the right to determine whether changes in the SBIC application are material and adverse.

5 Printed Name**6 Title****7 Signature****8 Date**

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