

## Statement for Determining Continuing Eligibility for Supplemental Security Income Payment

For Official Use Only

EI SSN

Spouse's Name

Spouse's SSN

Check the ones that apply

- |                                 |                                 |                             |
|---------------------------------|---------------------------------|-----------------------------|
| <input type="checkbox"/> C      | <input type="checkbox"/> K      | <input type="checkbox"/> NC |
| <input type="checkbox"/> J      | <input type="checkbox"/> L      |                             |
| <input type="checkbox"/> FS-APP | <input type="checkbox"/> FS-REF |                             |

DO Code

Interviewers Initials

Date Received

If the name and address below are not correct, please cross out the part that is wrong and write in the correct information.

### When answering these questions, refer to this date:

|  |   |  |   |                 |  |  |                                |  |  |  |
|--|---|--|---|-----------------|--|--|--------------------------------|--|--|--|
| 1.   | <p><b>Since the date above</b>, have you moved to a new address?</p> <p>If "Yes," please give your new address:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; padding: 5px;">Address (Number, Street, City, State, and ZIP Code):</td> <td style="width: 40%; padding: 5px;">Date you moved:</td> </tr> <tr> <td style="height: 40px;"></td> <td></td> </tr> </table>  | Address (Number, Street, City, State, and ZIP Code):     | Date you moved:                                     |                 |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |                                |  |  |  |
| Address (Number, Street, City, State, and ZIP Code): | Date you moved:   |  |   |                 |  |  |                                |  |  |  |
|  |   |  |   |                 |  |  |                                |  |  |  |
| 2.   | <p><b>Since the date above</b>, have you spent a <b>full calendar month</b> in a hospital, nursing home or any place other than where you live? (Also, include trips outside of the United States that lasted 30 days or more.)</p> <p>If "Yes," please give the following information:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 40%; padding: 5px;">Name(s) of place(s) where you stayed:</td> <td style="padding: 5px;">Address(es) (Number, Street, City, State, ZIP Code)</td> </tr> <tr> <td style="height: 40px;"></td> <td></td> </tr> <tr> <td style="padding: 5px;">Date(s) first stayed (month/day/year):</td> <td style="padding: 5px;">Date(s) left (month/day/year):</td> </tr> <tr> <td style="height: 40px;"></td> <td></td> </tr> </table> | Name(s) of place(s) where you stayed:                    | Address(es) (Number, Street, City, State, ZIP Code) |                 |  | Date(s) first stayed (month/day/year):                   | Date(s) left (month/day/year): |  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Name(s) of place(s) where you stayed:                | Address(es) (Number, Street, City, State, ZIP Code)   |  |   |                 |  |  |                                |  |  |  |
|  |   |  |   |                 |  |  |                                |  |  |  |
| Date(s) first stayed (month/day/year):               | Date(s) left (month/day/year):  |  |   |                 |  |  |                                |  |  |  |
|  |   |  |   |                 |  |  |                                |  |  |  |
| 3.   | <p><b>Since the date above</b>, has anyone moved into or out of the place where you live? (Also, report births and deaths of people living with you.)</p> <p>If "Yes," please explain in the REMARKS section on page 5 of this form.</p>  | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                 |  |  |                                |  |  |  |
| 4.   | <p><b>Since the date above</b>, has anyone given you (or your spouse living with you) any money, food, or free place to live, or helped you pay your bills or your rent? </p> <p>If "Yes," please give the following information:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; padding: 5px;">Type of help:</td> <td style="width: 30%; padding: 5px;">How often you received help:</td> <td style="width: 40%; padding: 5px;">Amount of help:</td> </tr> <tr> <td style="height: 40px;"></td> <td></td> <td></td> </tr> </table>   | Type of help:  | How often you received help:                        | Amount of help: |  |  |                                | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |  |
| Type of help:  | How often you received help:  | Amount of help:  |   |                 |  |  |                                |  |  |  |
|  |   |  |   |                 |  |  |                                |  |  |  |

5. **Since the date above**, have you, or your spouse living with you, earned money from working or do you expect to earn money from working in the next 14 months? (DO NOT COUNT earnings from self-employment.)  Yes  No

If you earned money from working, please give the following information:

a. Amount(s) of earning for past months:

| Name of Worker | Employer's Name, Address, and Phone Number | Gross Wages |                | Dates of Employment |
|----------------|--|-------------|----------------|---------------------|
|                |  | Amount      | How Often Paid |                     |
|                |  |             |                |                     |
|                |  |             |                |                     |

b. Estimates of Earnings for this month and future months:

|        | Month | Month | Month | Month | Month | Month |
|--------|-------|-------|-------|-------|-------|-------|
| Amount | \$    | \$    | \$    | \$    | \$    | \$    |
|        | Month | Month | Month | Month | Month | Month |
| Amount | \$    | \$    | \$    | \$    | \$    | \$    |

6. **SINCE DATE ON PAGE 1**, have you, or your spouse living with you, been self-employed or expected to be self-employed in the current taxable year?  Yes  No  
If "Yes," please give the following information:

| Name of Self-Employed Person | Type of Income | Last Year's  |                      | This Year's Estimated |                      | Dates of Self-Employment |
|------------------------------|----------------|--------------|----------------------|-----------------------|----------------------|--------------------------|
|                              |                | Gross Income | Net Income (or Loss) | Gross Income          | Net Income (or Loss) |                          |
|                              |                |              |                      |                       |                      |                          |
|                              |                |              |                      |                       |                      |                          |

7. **SINCE DATE ON PAGE 1**, have you, or your spouse living with you, been self-employed or expected to be self-employed in the current taxable year?  Yes  No  
If "Yes," please give the following information:

- Support (alimony, child support)
- Interest/dividends (from bank accounts)
- Any other cash payments or checks (gifts, sick benefits, unemployment, or worker's compensation)
- Rental Income
- Pensions/Annuities
- Temporary Assistance for Needy Families
- Other

**DO NOT COUNT** - Social Security, SSI, food Stamps, Federal Civil Service Pensions, Railroad Retirement, Temporary Assistance for Needy Families or Veteran's Benefits.

If you (or your spouse living with you) **RECEIVED ANY OF THE PAYMENTS LISTED ABOVE**, please give the following information:

| Type of Payment Received | Payment Amount | How Often Received |
|--------------------------|----------------|--------------------|
|                          |                |                    |
|                          |                |                    |

8. A. Do you, or your spouse living with you, have any checking or savings accounts or any other funds in the bank? Include any accounts where you have direct deposit of any money.

Yes  No

If "Yes," please give the following information:

| Name and Address of Financial Institution | Type of Account | Account Balance |
|---|-----------------|-----------------|
|   |                 |                 |
|   |                 |                 |
|   |                 |                 |

B. Does your name, or the name of your spouse living with you, appear on any other account that you do not consider your own? Include any accounts where you have direct deposit of any money?

Yes  No

If "Yes," please give the following information:

| Name and Address of Financial Institution | Type of Account | Account Balance |
|---|-----------------|-----------------|
|   |                 |                 |
|   |                 |                 |
|   |                 |                 |

C. Do you give us permission to obtain any of your financial records from any financial institution?

Yes  No

9. Do you, or your spouse living with you, have any cash at home, stocks, bonds, notes, or certificates of deposit?

Yes  No

If "Yes," please give the following information:

| What You Have | The Value of What You Have |
|---------------|----------------------------|
|               |                            |
|               |                            |
|               |                            |

10. Do you, or your spouse living with you, own any land or buildings or does your name appear on a deed or mortgage of any land or building where **YOU DO NOT LIVE?**

Yes  No

This includes inherited property, property outside the United States and/or any property your name is on with other members of your family.

11. **SINCE THE DATE ON PAGE 1**, have you (or your spouse living with you) sold, transferred title, disposed of, or given away any money, or other property, including money or property in foreign countries?  Yes  No

If "Yes," please give the following information:





| What you sold, transferred title, disposed of, or gave away | The Value of the Property |
|---|---------------------------|
|   |                           |
|   |                           |
|   |                           |
|   |                           |

12. **SINCE THE DATE ON PAGE 1**, have you (or your spouse living with you) had any change in health insurance coverage or other insurance that pays for medical bills?  Yes  No

**DO NOT INCLUDE** - Medicare or Medicaid

**DO INCLUDE** - Insurance, such as accident, automobile, or casualty if it covers medical bills for any reason.

**IF YOU LIVE IN CALIFORNIA, PLEASE DO NOT ANSWER QUESTION 13 BELOW.**

| 13.   | You  | You  spouse |
|---|--|---|
| A. Are you currently receiving food stamps <br>If "Yes," go to "B." If "No," go to "C."                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| B. Have you received a recertification notice within the past 30 days?<br>If "Yes," go to "E." If "No," go to question 14.  | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| C. Have you filed for food stamps  the last 60 days?<br>If "Yes," go to "D." If "No," go to "E."           | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| D. Have you received a favorable decision?<br>If "Yes," go to question 14. If "No," go to "E."  | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| E. Is everyone in the household applying for or receiving SSI?<br>If "Yes," go to "F." If "No," go to question 14.  | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| F. May I take your food stamp  application today?<br>If "Yes," go to question 14. If "No," explain in "G." | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No  |

G. Explanation

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**Important Information - Please Read Carefully**

- Failure to report any change within 10 days after the end of the month in which the change occurs could result in a penalty deduction.
- If you are disabled or blind, you must continue to accept any appropriate vocational rehabilitation services offered to you by the State agency to which we refer you.

**Authorizations/Signatures (Write in ink)**

I/We give permission for the Social Security Administration to check the information I/we have given on this form and to ask my employer(s) for information about my/our wages.

I/We declare under penalty of perjury that I/we have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my/our knowledge.

**Recipient Signature (Write in ink)**

|   |      |   |
|---|------|---|
| Your Signature (First name, middle initial, last name)<br><b>Sign Here</b>  | Date | Area Code and Telephone Number where you can be reached |
| Spouse's Signature (First name, middle initial, last name)<br>(Sign only if receiving SSI payments)<br><b>Sign Here</b> | Date |   |

**Witnesses (Write in ink)**

If you sign by mark (X), two people who you know must witness the signing. The witnesses must sign below and give their full names and addresses.

|   |   |
|---|---|
| 1. Signature of Witness                         | 2. Signature of Witness                         |
| Address (Number, Street, City, State, ZIP Code) | Address (Number, Street, City, State, ZIP Code) |

**Representative Payee (Write in ink)**

|   |   |
|---|---|
| Your title or relationship to the recipient     | Area Code and Telephone Number where you can be reached |
| Address (Number, Street, City, State, ZIP Code) |   |

|  |      |
|--|------|
| Your full name (First name, middle initial, last name)<br><b>Please Print Here</b> | Date |
| <b>Please Sign Here</b>  |      |

**KEEP THIS PAGE FOR YOUR RECORDS**

|   |  |      |
|---|--|------|
| Name  | Social Security Number   | Date |
| Name  | Social Security Number   |      |
| Telephone Number (include area code) to call if you have a question or something to report. | <b>Social Security Office you may visit in person or mail things to:</b> |      |

**Privacy Act Statement - Collection and Use of Private Information**

Section 1611(c) of the Social Security Act, as amended, allows us to collect this information. We will use the information you provide to attempt to determine if you continue to be eligible for supplemental security income payments.

Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent us from making an accurate decision on your continuing eligibility for benefits and could result in the loss of benefits. We rarely use the information you supply for any purpose other than what we state above, however, we may use the information for the administration of our programs, including sharing information:

1. To comply with Federal laws requiring the release of information from our records (e.g., to the Government Accountability Office and Department of Veterans Affairs); and,
2. To facilitate statistical research, audit, or investigative activities necessary to ensure the integrity and improvement of our programs (e.g., to the Bureau of the Census and to private entities under contract with us).

A list of when we may share your information with others, called routine uses, is available in our Privacy Act System of Records Notices, 60-0103, entitled Supplemental Security Income Record and Special Veterans Benefits System. Additional information about this and other system of records notices and our programs is available from our Internet website at [www.socialsecurity.gov](http://www.socialsecurity.gov) or at your local Social Security office. We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for federally funded or administered benefit programs and for repayment of incorrect payments or delinquent debts under these programs.

**You Must Report Certain Changes**

You must also report changes in income for your ineligible spouse or children who live with you, or your sponsor or sponsor's spouse if you are an alien. You must also report if any of these people buy or sell anything of value. Remember, changes could make your check bigger or smaller. A list of most of the changes you must report is on the next page.

The amount of your SSI check is based on the information you tell us. To continue getting the right payment amount, you must report certain changes that happen to you. You must tell us about changes within 10 days after the month they happen. If you do not report changes, we may have to take as much as \$25, \$50, or \$100 out of future checks you receive.

**How to Report Changes**

There are several ways you can report changes.

- Call us, **toll free, at 1-800-772-1213**.
- Call your local Social Security Office at the number above.
- By mail or in person - see the address above.

**Important Facts About Food Stamps**

You can apply for food stamps at the Social Security office if you and everyone in your household get or apply for SSI. The Social Security office will help you fill out the food stamp application. You do not have to go to the food stamp office to apply.

**Are You Working or Would You Like to Work**

If you would like to work or if you are already working and would like to earn more, you should know about SSI rules known as work incentives. These rules can help you keep your Medicaid and help you keep getting some SSI even though you are working.

If you want to know more about these rules, call us, **toll free, at 1-800-772-1213** or write or visit any Social Security office.

If you call or visit, ask to speak to someone about work incentives.

## Changes to Report

- WHERE YOU LIVE - You must report to Social Security if:**
- You move.
  - You (or your spouse) leave your household for a calendar month or longer. For example, you enter a hospital or visit a relative.
  - You leave the United States for 30 days or more.
  - You enter a jail, prison, or other penal institution.
  - You are released from a hospital, nursing home, etc.
  - You are no longer a legal resident of the United States.
- HOW YOU LIVE - You must report to Social Security if:**
- Someone moves into or out of your household
  - The amount of money you pay toward household expenses changes.
  - There are births and deaths of any people with whom you live.
  - Your marital status changes:
    - You get married, separated, divorced, or your marriage is annulled.
    - You separate from your spouse or start living together again after a separation.
    - You begin living with someone as a husband and wife.
- INCOME - You must report to Social Security if:**
- The amount of money (or checks or any other type of payment) you receive from someone or someplace goes up or down or your start to receive money (or checks or any other type of payment).
  - You start to work or stop work.
  - Your earnings go up or down.
- HELP YOU GET FROM OTHERS - You must report to Social Security if:**
- The amount of help ( money, food, or payment of household expenses) you received goes up or down.
  - Someone stops helping you.
  - Someone starts helping you.
- THINGS OF VALUE THAT YOU OWN - You must report to Social Security if:**
- The value of your resources goes over \$2,000 when you add them all together (\$3,000 if you are married and live with your spouse).
  - You sell or give anything of value away.
  - You buy or are given anything of value.
- A WARRANT HAS BEEN ISSUED FOR YOUR ARREST - You must report to Social Security if:**
- You flee prosecution or to avoid custody or confinement after conviction for a crime, or an attempt to commit a crime, which is a felony (or in New Jersey, a high misdemeanor).
  - You violate a condition of your parole or probation under Federal or State law.
- YOU ARE BLIND OR DISABLED - You must report to Social Security if:**
- Your condition improves or your doctor says you can return to work.
  - You go to work.
- YOU ARE UNMARRIED AND UNDER AGE 22 - You must report to Social Security if:**
- You are under age 18 and live with your parent (s), ask your parents to report if they have a change in income, a change in their marriage, a change in the value of anything they own, or either has a change in residence.
  - You get married.
  - There are changes in the income, school attendance (if between the ages of 18 and 21), or marital status of ineligible children who live in your household.
- YOUR IMMIGRATION AND NATURALIZATION SERVICE (INS) STATUS CHANGES - You must report any changes to Social Security.**
- YOU ARE A REPRESENTATIVE PAYEE - You must report to Social Security if:**
- The person for whom you receive SSI checks has any of the changes listed above. (You may be held liable if you do not report changes that could affect the SSI recipient's payment amount, and he/she is overpaid.)
  - You will no longer be able or no longer wish to act as the person's representative payee.