

3/30/2022 Version 1

Template Name: ECIP Disaggregate Qualified Lending Data (CU)

Instructions to Reporter:

- Do not change the cell formatting.
 - Do not reformat the template.
 - Only input numbers (No symbols such as "\$", ",", "%").
 - Only input whole dollar amounts (No fractions or decimals).
- Step 1 - Populate your data in the .XLSX file, starting on row 8.
- Step 2 - Save the fully populated file as .CSV file.
- Step 3 - Upload the .CSV file to the portal.

Field ID

Label

Required or Optional

Help Text

[illegible]

ISR_ID__c	
ISR ID	
Required	
-	
	3
	4
	5
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	7
	8
	9
	10
	11
	12
	13
	14
	15

Lending_Plan_Category__c
Lending Plan Category
Required
-
Unsecured credit card loans
Payday alternative loans (PALs I and PALs II) (FCU only)
Non-federally guaranteed student loans
All other unsecured loans/lines of credit
New vehicle loans
Used vehicle loans
Leases receivable
All other secured non-real estate loans / lines of credit
Loans / lines of credit secured by first lien on single 1-4 family res property
Loans / lines of credit secured by junior lien on single 1-4 family res property
All other real estate loans / lines of credit
Commercial loans / lines of credit real estate secured
Commercial loans / lines of credit not real estate secured

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

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[illegible]

[illegible]

[illegible]

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