Charting My Path for Future Success Project

District Cost Interview Protocol

March 2024

Introduction

Thank you for participating in the *Charting My Path for Future Success* study. My name is [insert name] and I am part of the study team from the American Institutes for Research, or AIR.

We are conducting interviews with each participating district to learn about the work your district did to prepare for implementing *SDLMI-Transition* and *SDLMI-Transition* with *Mentoring*, and what resources and support your district is providing to support the implementation of each program. In this interview, we will focus on activities led by or conducted by the district office staff. We will use this information to help document the costs and challenges of implementing each program. We anticipate the interview will take approximately 60 minutes.

As you may recall, at the beginning of the project our study team had asked you to maintain notes and records of the time and resources that you spend on activities related to implementing this project. We estimated that maintaining these records would take approximately 3 hours of time throughout the year. For this interview, please draw on your notes that you have been keeping throughout the year to address the questions we will ask you during this conversation. If you don't know the answer to a question, please just say so, and we'll figure out who is in a position to answer the question. It's important that you answer only the questions to which you know the answer.

Before we ask you to participate, we want you to know that participation in this interview is voluntary. All your responses will be kept private and will only be used for research purposes in this study and related research. Personally identifiable information about individual respondents will not be reported. Information collected for this study falls under the confidentiality and data protection requirements of the Institute of Education Sciences at the U.S. Department of Education. The study team will not provide information that identifies you, schools in your district, or your district to anyone outside the study team, except as required by law.

Do you agree to participate in this interview?

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		stop recording at any time. Do I have your permission	
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Privacy Act Statement & Notice of Confidentiality. The purpose of this project is to assess whether two transition support programs help students prepare for and attain their goals beyond high school. The U.S Department of Education is authorized to conduct this project under Section 664 of the Individuals with Disabilities **Education Act** (IDEA, 20 U.S.C.

1464). Information collected for this study comes under the confidentiality and data protection requirements of the Institute of Education Sciences (The Education Sciences Reform Act of 2002, Title I, Part E, Section 183). Per the policies and procedures required by the Education Sciences Reform Act of 2002, Title I, Part E, Section 183, responses to this data collection will be used only for statistical purposes. The reports prepared for this study will summarize findings across the sample and will not associate responses with a specific program, district or individual. Any willful disclosure of such information for non-statistical purposes, except as required by law, is a class E felony.

Paperwork Burden Statement: According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless such collection displays an Office of Management and Budget (OMB) control

number. The valid OMB control number for this information collection is 1850-0979. The time required to complete this collection of information is estimated to average 4 hours per response, including the time to maintain cost records throughout the year, review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate, suggestions for improving this form, or comments/conce rns regarding the status of your individual submission of this form, please write to: Institute of Education Sciences, NCEE, 550 12th Street SW, Washington, DC 20202.

A. Staff Background

First, please provide some information about yourself. Can you please state your name and current role for the recording?

District Name	Auto populated
District ID	Auto populated
First Name	[Enter information]
Last Name	[Enter information]
Job Title/Role	[Enter information]

A1. For how many years have you been in your current role? _____ years

B. Time Spent by School Staff to Support Program Implementation

Note to districts: We are requesting your support in collecting information about the time and resources that schools in your district may spend on activities related to implementing *SDLMI-Transition* and *SDLMI-Transition* with *Mentoring*. Please ask your schools to maintain records on the following information throughout the school year, and coordinate with your schools to collate their records on the following information prior to our interview.

Note to schools: We would like to record the time spent by your school staff to prepare for and support the implementation of *SDLMI-Transition* and *SDLMI-Transition* with *Mentoring* in your school. When filling out information in these tables, please think about – (1) meetings and activities in your school specifically for this project; (2) staff roles of individuals who were involved in these meetings or activities; and (3) time spent by these staff on each meeting or activity. Please do not include time spent by staff on your regular school activities like student IEP meetings, or time spent on meeting with program instructors (we will collect this information directly from instructors).

For Spring 2025 interview: Please fill out information on activities starting from Summer 2024 up to this time, *after* the district and school finalized their participation in this study.

For Spring 2026 interview: Please fill out information on activities starting from Summer 2025 up to this time.

B1. Time

spent on

internal

meetings

(within

school) to

discuss the

program's

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ation

(including

scheduling,

readiness

work, and

ongoing

support for

implement

ation):

	Who participated from [school name] in the meeting? (list job title, not name)	How long was the meeting? (hours)	Which aspects of the programs did this meeting focus on?
1 st meeting			Small-group SDLMI-Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]
2 nd meeting			Small-group SDLMI-Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]

B2. Time spent on any other activities not captured in the meetings above:

i. Activity	ii. Who worked on this activity from [district name] (list job title, not name)?	iii. Approximately how much time did each person spend on this activity?	iv. Which aspects of the programs did this activity focus on?
			Small-group SDLMI-Transition sessions Family engagement sessions 1:1 mentoring sessions Other M o r e
			t

i. Activity	ii. Who worked on this activity from [district name] (list job title, not name)?	iii. Approximately how much time did each person spend on this activity?	iv. Which aspects of the programs did this activity focus on?
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i. Activity	ii. Who worked on this activity from [district name] (list job title, not name)?	iii. Approximately how much time did each person spend on this activity?	iv. Which aspects of the programs did this activity focus on?
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C. Hiring or Selecting Instructors [to ask in Spring 2025 only]

We will start by asking about activities conducted during the summer and fall of 2024, after your district knew it would be participating in the study. Let's first discuss the work your district engaged in to identify the program instructors at the beginning of the project.

C1. We'd like to know how you selected the program instructors for SDLMI-Transition and SDLMI-Transition with Mentoring. Based on our records, we believe that at the start of the project in Summer 2024, you [already knew who each instructor would be / knew who the instructor(s) would be for SDLMI-Transition, but needed to search for instructors for SDLMI-Transition with Mentoring / knew who the instructor(s) would be for SDLMI-Transition with Mentoring, but needed to search for instructors for SDLMI Transition / peopled to search for instructors for both programs 1

	How long was the meeting (hours)	Who participated from [district name] in the meeting (list job title, not name)?	Who participated from outside the district? [Note job title and role. If district is unsure of job title of study team staff, add names]	Which program instructor did this meeting focus on?
1 st meeting	[prepopulated]	[prepopulated]	[prepopulated]	SDLMI-Transition SDLMI-Transition with Mentoring Both
2 nd meeting	[prepopulated]	[prepopulated]	[prepopulated]	SDLMI-Transition SDLMI-Transition with Mentoring Both
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C3. Outside of meetings with the study team, did staff from your district's central office meet to plan the hiring process? Please include internal meetings with only district staff as well as other meetings that included others outside of the district.

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□ Yes	
□No	à Skip to C4.
	C3. a. Approximately how many meetings without the study team did you have related to the hiring process?
	
	
	
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C3.b. For each meeting, we'd like to know approximately how long the meeting lasted, and who from your district participated in the meeting. We understand that these meetings occurred many months ago, so please answer to the best of your ability.

[Probe: For meetings that focused on both SDLMI-Transition and SDLMI-Transition with Mentoring, ask districts whether the meeting mostly focused on one program, or focused on both programs almost equally.]

	How long was the meeting? (hours)	Who participated from [district name] in the meeting? (list job title, not name)	Who participated from outside the district?	Which program instructor did this meeting focus on?
1 st meetin g				SDLMI-Transition SDLMI-Transition with Mentoring Both
2 nd meetin g				SDLMI-Transition SDLMI-Transition with Mentoring Both
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□ Yes								
□ No à	Skip to C	5.						
	person sp [Probe: Fo Mentorin	ent on this act or activities tha	ivity, and whi at focused on a whether the a	y was, who wor ch program the both SDLMI-Tro activity mostly f	e activity f ansition ar	ocused or	n for each activ Transition with	rity?
	i. Activi	activity : name] (orked on this from [district list job title, name)?	iii. Approximat much time di person spend activity	d each on this		ch program did t ivity focus on?	he
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		on this activity?	screen applications for?
			SDLMI-Transition SDLMI-Transition with Mentorin Both
			SDLMI-Transition SDLMI-Transition with Mentorin Both
_	sed on responses to C1, if the dis any candidates did your district		dates for one or both programs, as
	Program		Number of candidates
	SDLMI-Transition only		
	SDLMI-Transition with Mentoring o	only	
	SDLMI-Transition OR SDLMI-Transi	tion with Mentoring	
each int Probe: whether almost e	erview last, on average? For time spent on both SDLMI-T r the interviewing time was mos equally.]	ransition and SDLMI-Trastly spent on one progran	red the candidate, and how long d nnsition with Mentoring, ask distric m, or focused on both programs
each int Probe: whether almost e	rerview last, on average? For time spent on both SDLMI-To the interviewing time was most equally.] Who interviewed the candidates (list job title for each staff	ransition and SDLMI-Tra stly spent on one program Approximately how long each interview last, on	nnsition with Mentoring, ask distriction, or focused on both programs did Which program did this
each int Probe: whether almost e	rerview last, on average? For time spent on both SDLMI-1 If the interviewing time was mosequally.] Who interviewed the candidates	ransition and SDLMI-Tra stly spent on one progran Approximately how long	nnsition with Mentoring, ask distriction, or focused on both programs did Which program did this candidate interview for?
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each int [Probe: whether almost o	rerview last, on average? For time spent on both SDLMI-To the interviewing time was most equally.] Who interviewed the candidates (list job title for each staff	ransition and SDLMI-Tra stly spent on one program Approximately how long each interview last, on	did Which program did this candidate interview for? SDLMI-Transition with Mentoring

C5.b. Who in your district screened the applications, and approximately how much time was

[Probe: For time spent on both SDLMI-Transition and SDLMI-Transition with Mentoring, ask districts whether the screening time was mostly spent on one program, or on both programs

Approximately how much

USD _____ à Skip to C6.

Which district staff screened the

spent on this work?

almost equally.]

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	How long was the meeting (hours)	Who participated from [district name] in the meeting (list job title, not name)?	Which program instructor d meeting focus on?
a ct	incetting (nours)	(list job title, not name):	
1 st meeting			SDLMI-Transition SDLMI-Transition with Mento Both
meeting 2 nd			SDLMI-Transition with Ment Both SDLMI-Transition
meeting			SDLMI-Transition with Mento Both

provider/approach the activity focused on? For each activity mentioned...

[Probe: For activities that focused on both SDLMI-Transition and SDLMI-Transition with Mentoring, ask districts whether the activity mostly focused on one program, or focused on both programs almost equally.]

Activity	Who worked on this activity from [district name] (list job title, not name)?	Approximately how much time did each person spend on this activity?	Which program did the activity focus on?
			SDLMI-Transition SDLMI-Transition with Mentoring Both

C10. Did your district need to purchase any **equipment** to support the hiring or selection process? [Probes: computers, videoconferencing software]

☐ Yes

 \square No à Skip to C11.

C.10.a. What equipment did your district purchase? For each type or piece of equipment mentioned...

i. Purchased equipmen t	ii. When did your district purchase the equipment? (month and year)	iii. How much did the equipment cost?	iv. Which program was this equipment used for?	v. Was this equipment used for purposes other than the hiring or selection process?	vi. During the hiring or selection period, how many hours during a typical week was this equipment being used for the hiring or selection process? How long did the hiring or selection period last?
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i. Purchased equipmen t	ii. When did your district purchase the equipment? (month and year)	iii. How much did the equipment cost?	iv. Which program was this equipment used for?	v. Was this equipment used for purposes other than the hiring or selection process?	vi. During the hiring or selection period, how many hours during a typical week was this equipment being used for the hiring or selection process? How long did the hiring or selection period last?
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C11.	Were any other resources used	by your district i	for the hiring o	r selection proce	ess? [Probes: In-
kind	donations, transportation costs,	incentives, consi	ultants]		

C11.a. Please say what the resource was, when your district purchased it, and how much it cost. For each resource mentioned...

Resource	i. When did your district purchase this?	ii. How much did this cost?	iii. Which program was this resource used for?
			SDLMI-Transition SDLMI-Transition with Mentoring Both

 $[\]square$ No à Skip to Section C.

D. Preparing for Implementation [To ask in Spring 2025 only]

We would now like to ask you about any activities that your district staff participated in when preparing to implement SDLMI-Transition or SDLMI-Transition with Mentoring in your schools. We will ask about time and resources spent on orientation, trainings, and meetings with school staff to schedule program implementation. Please only consider activities starting from [Summer] 2024 up to this time, and after the district confirmed they would participate in this study.

D1. Think first about the time districts spent on implementation preparation activities in Summer
and Fall of 2024. Did district staff have meetings with school leadership in project schools to discuss
the program's timeline, implementation, and/or schedule for trainings and readiness activities?
□ Yes
□ No à Skip to D2.

D1.a. How many meetings did you have? _____ Meetings

D1.b. For each meeting, approximately how long did the meeting last, and who participated in the meeting? We understand that these meetings occurred many months ago, so please answer to the best of your ability.

[Probe: For meetings that focused on both SDLMI-Transition and SDLMI-Transition with Mentoring, ask districts whether the meeting mostly focused on one program, or focused on both programs almost equally.]

	Who participated from [district name] in the meeting (list job title, not name)?	Which school staff participated in the meeting (list job title, not name)?	How long was the meeting?	Which aspect(s) of the programs did this meeting focus on?
1st Meeting				Small-group SDLMI- Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]
2nd Meeting				Small-group SDLMI- Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect

Who participated from [district name] in the meeting (list job title, not name)?	Which school staff participated in the meeting (list job title, not name)?	How long was the meeting?	Which aspect(s) of the programs did this meeting focus on?
			[indicate the approximate percentage spent on each aspect of the programs]

D2. Did district staff undertake any additional activities to help schools prepare for the trainings and readiness activities? Please think about any activities conducted by districts, other than the trainings, orientations, and site readiness visits that involved the study team. [Probes: scheduling and confirming staff participation by sending emails, visiting schools to discuss implementation timing and space, meeting with school leadership, reviewing implementation plans]

No à	Skip	to	D3.

□ Yes

D2.a. Could you say what each activity was, who worked on it, roughly how much time each person spent on this activity, and which program the activity focused on? For each activity mentioned...

[Probe: For activities that focused on both SDLMI-Transition and SDLMI-Transition with Mentoring, ask districts whether the activity mostly focused on one program, or focused on both programs almost equally.]

Activity	Who from [district name] worked on this activity (list job title, not name)?	Approximately how much time did each person spend on this activity?	Which aspect(s) of the programs did this activity focus on?
			Small-group SDLMI-Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]

D3. Did your district purchase any equipment that staff at the central office used to support
preparation activities for implementing SDLMI-Transition or SDLMI-Transition with Mentoring in
schools? [Probes: computers, videoconferencing software]
□ Yes
□ No à Skip to D4.

D3.a. What equipment did your district purchase? For each type or piece of equipment mentioned...

i. Purchased equipment	ii. When did your district purchase the equipment?	iii. How much did the equipment cost?	iv. Which aspect(s) of the programs is this equipment used for?	v. Is this equipment used for purposes other than the preparation activities?	vi. In a typical week during preparation for implementation in Summer and Fall 2024, about how many hours was this equipment being used for preparation activities?	vii. Was this same equipment first purchased or used for activities related to hiring or selecting instructors? (yes/no)
			Small-group SDLMI-	Y		
			Transition sessions			
			Family	N		
			engagement sessions			
			1:1 mentoring sessions			
			Other			
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i. Purchased equipment	ii. When did your district purchase the equipment?	iii. How much did the equipment cost?	iv. Which aspect(s) of the programs is this equipment used for?	v. Is this equipment used for purposes other than the preparation activities?	vi. In a typical week during preparation for implementation in Summer and Fall 2024, about how many hours was this equipment being used for preparation activities?	vii. Was this same equipment first purchased or used for activities related to hiring or selecting instructors? (yes/no)
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i. Purchased equipment	ii. When did your district purchase the equipment?	iii. How much did the equipment cost?	iv. Which aspect(s) of the programs is this equipment used for?	v. Is this equipment used for purposes other than the preparation activities?	vi. In a typical week during preparation for implementation in Summer and Fall 2024, about how many hours was this equipment being used for preparation activities?	vii. Was this same equipment first purchased or used for activities related to hiring or selecting instructors? (yes/no)
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D4. Did your district use any other resources for the training and readiness activities? [<i>Probes: Inkind donations, transportation costs, incentives, consultants</i>]
□ Yes
□ No à Skip to Section E.
D4.a. Please say what the resource was, when your district purchased it, and how much it

cost. For each resource mentioned...

Resource	i. When did your district purchase this resource?	ii. How much did this resource cost?	iii. Which aspect(s) of the programs was this resource used for?	iv. Was this same resource first used for activities related to hiring or selecting instructors? (yes/no)
			Small-group SDLMI- Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]	

E. Supporting Implementation [Spring 2025 and Spring 2026]

We will now focus on activities led by the central district office, as well as any supports that the central office provided to the schools during program implementation [during Spring 2025 / from Summer 2025 to this point]. We would like you to reflect upon activities and resources and include any support, monitoring, or resources that you or your district provided to schools during the implementation of SDLMI-Transition or SDLMI-Transition with Mentoring.

E1. [In Spring 2025 / From Summer 2025 to this point], did you or others in your district meet with program instructors or school staff to discuss the implementation of SDLMI-Transition or SDLMI-Transition with Mentoring? Please only consider meetings that specifically focused on program delivery (such as check-in meetings with instructors or meetings with school staff to discuss implementation) and not meetings focused on activities to support the program evaluation (such as data collection or parent consent processes).

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	No à	Skip	to	F2.

□ V₀0

E1.a. What type of meetings did you have? [Probes: check-in meetings with instructors, meetings with school administrators to discuss the program(s), meetings with other school staff to discuss implementation.] For each meeting type, can you also describe how often the meetings occurred and who from your district participated? We understand that these meetings occurred a few months ago, so please answer to the best of your ability. [Probe: For meetings that focused on both SDLMI-Transition and SDLMI-Transition with Mentoring, ask districts whether the meeting mostly focused on one program, or focused on both programs almost equally.]

Meeting type (what was the primary focus?)	Approximately how often did these meetings occur?	For a typical meeting, who from [district name] would participate (list job title, not name)?	Approximately how long did each meeting last, on average?	Which aspect(s) of the programs did this meeting focus on?
				Small-group SDLMI-Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]

SDLMI-Trans schools, mal ☐ Yes	sition or SDLMI-Transition wit king outreach calls, troublesh	th Mentoring (for example,	
□ No à Skip	to E3.		
pers [Prol Men	on spent on this activity, and be: For activities that focused	which program the activity on both SDLMI-Transition of	
Activity	Who from [district name] worked on this activity (list job title, not name)?	Approximately how much time did each person spend on this activity?	Which aspect(s) of the programs did this activity focus on?
			Small-group SDLMI-Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]
implementa computers, v ☐ Yes ☐ No à Skip	district purchase any equip ntion of SDLMI-Transition or Solideoconferencing software]? to E4. What equipment did your d	DLMI-Transition with Mento	oring in schools [Probes:
men	tioned		

i. Purc equip	ii. When did your district purchase the equipment?	iii. How much did the equipment cost?	iv. Which aspect(s) of the programs is this equipment used for?	v. Is this equipment used for purposes other than support for program implementation?	vi. How much time during a typical week was this equipment being used for support for program implementation?	vii. Was this same equipment first purchased or used for other program activities like hiring instructors or preparing for implementation? (yes/no)
		M	Small-group SDLMI- Transition sessions Family engagement sessions 1:1 mentoring sessions Other or e t h a n o n e a s p e c t i n d i c a t e	Y		
			t h			

i. Purchased equipment	ii. When did your district purchase the equipment?	iii. How much did the equipment cost?	iv. Which aspect(s) of the programs is this equipment used for?	v. Is this equipment used for purposes other than support for program implementation?	vi. How much time during a typical week was this equipment being used for support for program implementation?	vii. Was this same equipment first purchased or used for other program activities like hiring instructors or preparing for implementation? (yes/no)
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i. Purchased equipment	ii. When did your district purchase the equipment?	iii. How much did the equipment cost?	iv. Which aspect(s) of the programs is this equipment used for?	v. Is this equipment used for purposes other than support for program implementation?	vi. How much time during a typical week was this equipment being used for support for program implementation?	vii. Was this same equipment first purchased or used for other program activities like hiring instructors or preparing for implementation?
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E4. Did your district use any other resources to support implementation of SDLMI-Transition or
SDLMI-Transition with Mentoring? [Probes: In-kind donations, transportation costs, incentives,
consultants, translators]

☐ Yes

 \square No à End of interview.

E4.a. Can you please tell us what the resource was, when your district purchased it, and how much it cost? For each resource mentioned...

Resource	i. When did your district purchase this?	ii. How much did this cost?	iii. Which aspect(s) of the program was this resource used for?	iv. Was this same resource first used for activities related to hiring or selecting instructors or preparing for implementation? (yes/no)
			Small-group SDLMI- Transition sessions Family engagement sessions 1:1 mentoring sessions Other More than one aspect [indicate the approximate percentage spent on each aspect of the programs]	

F. Staffing Records

For each district and school personnel identified during the interview as having participated in meetings or activities related to hiring or selecting instructors, preparing for implementation, and supporting the implementation of SDLMI-Transition or SDLMI-Transition with Mentoring, please provide salary information and a description of the staff role. You may share these records in any format that is convenient to you.

Staff role	Salary information	Description of staff role	