## Home Improvement Expert Partner Quarterly Reporting Form

Home Improvement Expert Checklist Account Management & Reporting

\* Required

Partner Name \*

Your answer

Email of Person Filling Out Form \*
So that we can follow up with questions or clarifications.

Your answer

For which quarter is data being submitted? \*

Choose

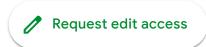


Which Checklists has your organization used in the last quarter? *  Check all that apply.
Enclosure - Attic Air Sealing & Insulation
Enclosure - Basement Wall Insulation
Enclosure - Framed Wall Insulation
Enclosure - Home Air Sealing
Enclosure - Masonry Wall Insulation
Enclosure - Vented to Unvented Attic Conversion
Enclosure - Vented to Unvented Crawl Space Conversion
Enclosure - Window Replacement
Fresh Air - High-Capture Filtration
Fresh Air - Kitchen Exhaust Fan
Fresh Air - Whole-House Balanced Fresh Air System
Fresh Air - Whole-House Exhaust Fresh Air System
Fresh Air - Whole-House Supply Fresh Air System
Heating & Cooling System - Air Conditioner Replacement
Heating & Cooling System - Gas Furnace Replacement
Heating & Cooling System - Heat Pump Replacement
Heating & Cooling System - Heating/Cooling Duct Sealing and Insulation
Heating & Cooling System - Oil & Gas Boiler Replacement
Hot Water - Gas Tank Water Heater
Hot Water - Gas Tankless Water Heater
Hot Water - Heat Pump Water Heater
We have used none of the checklists in the past quarter.



Approximately how many home upgrade transactions has your organization completed in the last quarter? *
Your answer
Approximately what percentage of the last quarter's home upgrade transactions included at least one Home Improvement Expert Checklist? *
Your answer
Approximately how many checklists have been disseminated by your organization in the last quarter? *
Your answer
Do you believe the Home Improvement Expert Checklists are helping you achieve any of the following? *  Check all that apply.
Achieve more sales conversions
Build trust with consumers
Hold field employees & subcontractors accountable for their work
Train field employees & subcontractors for higher performance
Stand apart in the market
The checklists have not helped achieve any of the above
Other:
Request edit access

How have you educated your buyers about the Home Improvement Expert Checklists? *
Check all that apply.
Social media content
In-store displays
Website
Signage
Print advertising
Television advertising
Search engine advertising
Direct mail
We have not educated buyers about the checklists.
Other:
Based on experiences in the field, do you have any suggested updates or changes to any of the Home Improvement Expert Checklists?  Please share your thoughts below.
Your answer
Any other feedback?
We appreciate your feedback.
Your answer



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Your answer

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