## State-based Exchange Budget

FY 2023 - 2024

CCIIO/SMIPG

A.

| General Information | Details | Notes (if needed) |
|---|---|---|
| **State:** | Select Your State | |
| **State Budget Year (indicate if Calendar or Fiscal):** | Fiscal | |
| **If State Budget Year is Fiscal, indicate the date range:** | | |
| **Total Marketplace FTE** | | |
| **Does the state require issuers to pay a carrier assessment (user fee)? If yes, is it a broad or market wide assessment?** | Yes | |
| **Carrier Assessment (User fees)** This is carrier assessment for the individual Marketplace and should not include outside of Marketplace values. If a flat dollar amount, please estimate in the notes how it might translate to a percentage of premiums | | |
| **General Notes/Comments (if needed):** | | |

B.

| Marketplace Effectuated Enrollment | 2023 Actual | 2024 Projected | Notes (if needed) |
|---|---|---|---|
| **Total QHP Enrollment for Plan Year** | | | |
| **Member Months** | 0 | 0 | |

C.

| Revenue | | 2023 Actual $ | 2024 Projected $ | Notes (if needed/as requested) |
|---|---|---|---|---|
| **Total Marketplace Carrier Assessment Collected** | *Indicate sources in the Notes column.* | | | |
| **Revenue or Reimbursement from Medicaid/CHIP** | *Include Federal and state together.* | | | |
| **Other State Revenue Sources (list sources below)** | | | | |
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| | | | | |
| **Total $ Revenue** | | $0 | $0 | |

D.

| Marketplace Expenditures (total revenue and expenditures should balance out) | *Definition/Details* | 2023 Actual $ | 2024 Projected $ | Notes (if needed/as requested) |
|---|---|---|---|---|
| **General Totals** | | $0 | $0 | |
| **Personnel and Fringe** | *Officer and director salaries, temporary help, etc.* | | | |
| **Indirect Costs** | *Travel, supplies, etc.* | | | |
| **Facility and Other Non-IT Administrative** | *Rent, utilities, repairs, printing, etc.* | | | |
| **Other (list items in Notes column)** | *Vendor costs should be built into other lines items.* | | | |
| **External Marketing & Outreach Totals** | | $0 | $0 | |
| **Navigators/IPAs** | *Grants or fees.* | | | |
| **Direct Marketing & Outreach to Consumers** | *Consumer facing education, training, outreach activities, and materials.* | | | |
| **Education & Outreach to Agents/Brokers and Issuers** | *Agent/broker and issuer facing education, training, outreach activities, and materials .* | | | |
| **Paid Media/Advertising** | *Paid media, TV, Radio, etc.* | | | |
| **Non-Paid Media/Advertising** | *Efforts dedicated to engaging consumers, alliances, etc., social media.* | | | |
| **Other (list items in Notes column)** | *Training Support Materials, Communications, Research, Website, Event Management* | | | |
| **% of Total External Marketing & Outreach Allocated to Contractors** | *Contractor allocation.* | | | |
| **Call Center Totals** | | $0 | $0 | |
| **Maintenance and Operations** | *Labor, back office labor, technology, operations, etc.* | | | |
| **DDI** | *Efforts associated with development and enhancements.* | | | |
| **Other (list items in Notes column)** | *Other.* | | | |
| **% of Total Call Center Allocated to Contractors** | *Contractor allocation.* | | | |
| **IT Platform Totals** | | $0 | $0 | |

| | | | | |
|---|---|---|---|---|
| **Maintenance and Operations** | *Labor, back office labor, technology, operations, etc.* | | | |
| **DDI** | *Efforts associated with development and enhancements.* | | | |
| **Other (list items in Notes column)** | *Other.* | | | |
| **% of Total IT Platform Efforts Allocated to Contractors** | *Contractor allocation.* | | | |
| **Total $ Expenditures** | | $0 | $0 | |

E.

| Net Gain/(Loss) | | 2023 Actual | 2024 Projected | Notes (if needed) |
|---|---|---|---|---|
| **Legislative Authority to have a reserve (Select Yes/No from drop-down choices)** | | Yes | Yes | |
| **Total Reserve** | | | | |
| **Number of Months of Reserve** | *Number of Months currently available for reserve.* | | | |
| **Number of Months of Allowable Reserve** | *Number of Months allowed to have reserve available for.* | | | |
| **Total $ Net Gain/(Loss)** | *Indicate in Notes if reserves/other funding source covers any loss.* | $0 | $0 | |