

State-based Exchange Budget

FY 2022 - 2023
 FY 2023 - 2024



CCIO/SMIPG

A. General Information	Details	Notes (if needed)
State:	Select Your State	
State Budget Year (indicate if Calendar or Fiscal):	Fiscal	
If State Budget Year is Fiscal, indicate the date range:		
Total Current Individual FTEs:		
Total Current SHOP FTEs:		
Total Marketplace FTE		
Does the state require issuers to pay a carrier assessment (user fee)? If yes, is it a broad or market wide assessment?	Yes	
Carrier Assessment (User fees) This is carrier assessment for the individual Marketplace and should not include outside of Marketplace values. If a flat dollar amount, please estimate in the notes how it might translate to a percentage of premiums		
General Notes/Comments (if needed):		

B. Marketplace Effectuated Enrollment	2022 Actual	2024 Projected	Notes (if needed)
Total QHP Enrollment for Plan Year			
Member Months	0	0	

B.1 Individual Marketplace Effectuated Enrollment	2022 Actual	2023 Projected	Notes (if needed)
QHP Enrollment for Plan Year			
Member Months	0	0	

B.2 SHOP Marketplace Effectuated Enrollment (if applicable)	2022 Actual	2023 Projected	Notes (if needed)
SHOP QHP Enrollment for Plan Year			
Member Months	0	0	

C. Revenue		2022 Actual \$	2022 Actual \$ Revenue Allocated to Individual Expenditures	2022 Actual \$ Revenue Allocated to SHOP Expenditures	2023 Projected \$	2023 Projected \$ Revenue Allocated to Individual Expenditures	2023 Projected \$ Revenue Allocated to SHOP Expenditures	Notes (if needed/as requested)
Carrier Assessment (User fees)	Separate between Inside or Outside Marketplace and between Individual and SHOP plans, if applicable.							
Total Marketplace Carrier Assessment Collected	Indicate sources in the Notes column.							
Total Carrier Assessment Inside Individual Marketplace	Indicate sources in the Notes column.							
Total Carrier Assessment Inside Small Group Marketplace	Indicate sources in the Notes column.							
Total Carrier Assessment Outside Marketplace Individual Plans	Indicate sources in the Notes column.							
Total Carrier Assessment Outside Marketplace Small Group Plans	Indicate sources in the Notes column.							
Other Tax Assessments	Indicate sources in the Notes column.							
Other Grant Funding	Indicate sources in the Notes column.							
Revenue or Reimbursement from Medicaid/CHIP	Include Federal and state together.							
State Revenue/Reimbursement (list sources below)								
Other State Revenue Sources (list sources below)								
Other Revenue	Indicate sources in the Notes column.							
Total \$ Revenue		\$0	\$0	\$0	\$0	\$0	\$0	

Marketplace Expenditures (total revenue and expenditures should balance out)	Definition/Details	2022 Actual \$	2022 Actual \$ Budget Allocated to Individual Expenditures	2022 Actual \$ Budget Allocated to SHOP Expenditures	2023 Projected \$	2023 Projected \$ Budget Allocated to Individual Expenditures	2023 Projected \$ Budget Allocated to SHOP Expenditures	Notes (if needed/as requested)
General Totals		\$0	\$0	\$0	\$0	\$0	\$0	
Personnel and Fringe	Officer and director salaries, temporary help, etc.							
Indirect Costs	Travel, supplies, etc.							
Facility and Other Non-IT Administrative	Rent, utilities, repairs, printing, etc.							
Other (list items in Notes column)	Vendor costs should be in other sections.							
External Marketing & Outreach Totals		\$0	\$0	\$0	\$0	\$0	\$0	
Navigators/IPAs	Grants or fees.							
Direct Marketing & Outreach to Consumers								
Education & Outreach to Consumers	Consumer facing education, training, outreach activities, and materials.							
Education & Outreach to Agents/Brokers and Issuers	Agent/broker and issuer facing education, training, outreach activities, and materials.							
Paid Media	Paid media.							
Advertising & Marketing	Efforts dedicated to engaging consumers, alliances, etc.							
Other (list items in Notes column)	Training Support Materials, Communications, Research, Website, Event Management.							
% of Total External Marketing & Outreach Allocated to Contractors	Contractor allocation.							
Call Center Totals		\$0	\$0	\$0	\$0	\$0	\$0	
Maintenance and Operations	Labor, back office labor, technology, operations, etc.							
DDI	Efforts associated with development and enhancements.							
Other (list items in Notes column)	Other.							
% of Total Call Center Allocated to Contractors	Contractor allocation.							
IT Platform Totals		\$0	\$0	\$0	\$0	\$0	\$0	
Maintenance and Operations	Labor, back office labor, technology, operations, etc.							
DDI	Efforts associated with development and enhancements.							
Other (list items in Notes column)	Other.							
% of Total IT Platform Efforts Allocated to Contractors	Contractor allocation.							
Total \$ Expenditures		\$0	\$0	\$0	\$0	\$0	\$0	

Net Gain/(Loss)	2022 Actual	2023 Projected	Notes (if needed)
Legislative Authority to have a reserve (Select Yes/No from drop-down choices)	Yes	Yes	
Total Reserve			
Number of Months of Reserve	Number of Months currently available for reserve.		
Number of Months of Allowable Reserve	Number of Months allowed to have reserve available for.		
Total \$ Net Gain/(Loss)	Indicate in Notes if reserves/other funding source covers any loss		
	\$0	\$0	

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