Partnership Questionnaire (For determination of coverage under Title II of the Social Security Act)

NOTICE - All items must be answered. If you need more space, continue in "REMARKS" section or attach another sheet. If the Internal Revenue Service has ruled as to whether a partnership exists, please furnish a copy of the ruling.

| Name of Firm | Name of Wage-Earner or Self-Employed Person | | |
|-----------------------------------|--|-------|--|
| Address of Firm | Social Security Number | | |
| Employer Identification Number | This relates to period | From: | |
| | This relates to period | То: | |

1. When was the partnership formed?

2. What is the nature of the business?

3. If the partnership agreement **is** in writing, please submit a copy with this completed form. (Include any changes or new agreements.) If the partnership agreement **is not** in writing, give a statement below of the arrangements between the partners as to their contributions, duties, responsibilities, rights, sharing of profits and losses, and dividing the business property when the arrangement ends.

| 4. How much money or other property did each partner contribute to the business? | |
|---|--|
| 5. Were the business books set up to show separate capital accounts for each partner? | |
| 6. What training and experience for the business does each partner have? | |
| 7. What services does each partner perform in connection with the business? | |
| 8. How much time does each partner devote to the business? | |
| 9. How are the profits or losses divided or shared? | |

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10. Enter below the amount shown as net earnings from self-employment from this business for each partner on the U.S. partnership return or the individual tax return for the last three years:

| Name of Partner | Telephone No. | Social Security No. | Last Year | Two Years Ago | Three Years Ago |
|----------------------------------|------------------------|------------------------|-----------|---------------|-----------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 1. Whose name or names appea | Irs on the firm's: | | | | |
| a. truck or automobile licenses | | | | | |
| b. leases? | | | | | |
| c. real property? | | | | | |
| d. bank account? | | | | | |
| e. business licenses and perm | nits? | | | | |
| f. insurance policies? | | | | | |
| g. business signs and advertis | sements? | | | | |
| h. bills? | | | | | |
| i. letterheads? | | | | | |
| j. orders for merchandise or si | upplies? | | | | |
| k. business contracts with other | ers? | | | | |
| 2. a. Who decides what purchase | es to make? | | | | |
| b. Who decides what prices to | charge? | | | | |
| c. Who decides what repairs of | or improvements to ma | ke? | | | |
| d. Who decides who to hire ar | nd how much to pay the | em? | | | |
| e. Who decides when to borro | w money for the busin | ess? | | | |
| f. Who decides what advertisi | na to do? | | | | |

b. Who signs the returns?

c. What title does he/she use when signing the returns?

REMARKS - (Use this space for explaining any answers to the questions. If you need more space, attach another sheet.)

I declare under penalty of perjury that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge.

| Signature | | Title | | Date |
|----------------|------|-------|-------|----------|
| Street Address | City | | State | ZIP Code |

Privacy Act Statement Collection and Use of Personal Information

Sections 205(b) and 205(c) of the Social Security Act, as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent us from making an accurate and timely decision on any claim filed.

We will use the information you provide to make a determination for eligibility of benefits. We may also share the information for the following purposes, called routine uses:

- To the Department of Treasury for: (a) Collecting Social Security taxes or as otherwise pertinent to tax and benefit payment provisions of the Social Security Act, including SSN verification services; and (b) investigating alleged theft, forgery or unlawful negotiation of Social Security checks; and
- To contractors and other Federal agencies, as necessary, for the purpose of assisting the Social Security Administration (SSA) in the efficient administration of its programs. We will disclose information under this routine use only in situations in which we may enter into a contractual or similar agreement to obtain assistance in accomplishing an SSA function relating to this system of records.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORNs) 60-0059, Earnings Recording and Self-Employment Income System, as published in the Federal Register (FR) on January 11, 2006, at 71 FR 1819; 60-0089, Claims Folders System, as published in the FR on October 31, 2019, at 84 FR 58422; 60-0090, Master Beneficiary Record, as published in the FR on January 11, 2006, at 71 FR 1826; and 60-0320, Electronic Disability (eDIB) Claim File, as published in the FR on June 4, 2020, at 85 FR 34477. Additional information, and a full listing of all of our SORNs, is available on our website at www.ssa.gov/privacy.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 30 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. The office is listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send <u>only</u> comments relating to our time estimate to this address, not the completed form.