Cohort sorting

1. GRRP Scoping and Design Survey Consent Form

You have been selected to participate in a research study being conducted by the United States Department of Housing and Urban Development (HUD). The purpose of this study is to help HUD assess the success of the Green and Resilient Retrofit Program (GRRP) scoping and design process based on owners' perceptions of the implementation process.

If you agree to participate, here are some things you should know:

- 1. Your name will not be used in any reports about this interview.
- 2. All information collected during this study will be kept confidential, and your responses will not be identified individually in any way.

Completing this survey will help HUD answer the following research questions: What challenges do awarded property owners face in developing their scope of work, engaging with residents, and completing benchmarking and other program requirements?

You may choose to skip or not answer any questions. You may also leave the survey at any time. You will not be affected in any way if you stop the survey or decide not to answer a question.

The survey will take up to 45 minutes.

Contact Information: The United States Department of Housing and Urban Development has authorized XXX to conduct this study. If you have any concerns about your participation in this survey or have any questions about the study, please contact XXX.

oortmodelon. Do you agree to participate in the study.	
○ Yes	
○ No	

Certification: Do you agree to participate in the study?

Leading Edge			
○ Comprehensive			

Leading Edge
3. Do you agree or disagree with the following statement? It was challenging to develop the scope of work for achieving energy reduction goals.
○ Strongly agree
Agree
Neither agree nor disagree
○ Disagree
○ Strongly disagree
4. Did you hire a developer, or are you the developer for the property?
O I hired a developer
O I am the developer

Leading Edge: Hired a developer
5. How easy or difficult was it to secure a developer with experience or expertise in green certifications?
O Very easy
○ Easy
Neither easy nor difficult
○ Difficult
O Very difficult

6. Were you involved in the hiring of the development team? Yes No	Leading Edge: Hiring the development team
	6. Were you involved in the hiring of the development team?
No No	Yes
	○ No

Leading Edge: Hired a development team

7. How easy or difficult was it to secure the following members of the development team, due to the need for experience or expertise in green certifications

	Very difficult	Difficult	Neither easy nor difficult	Easy	Very easy	Don't know or not applicable
Architect		\bigcirc		\bigcirc		
Engineer	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
General contractor	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\circ	\bigcirc
Renewable energy consultant	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Other (specify below)	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\circ
Other (please spec	ify)					

Comprehensive
8. Do you agree or disagree with the following statement? Working with the Multifamily Assessment Contractor helped me achieve my goals for GRRP.
○ Strongly agree
○ Agree
Neither agree nor disagree
○ Disagree
O Strongly disagree
9. Do you agree or disagree with the following statement? I provided significant input to the scope of work.
○ Strongly agree
○ Agree
Neither agree nor disagree
○ Disagree
○ Strongly disagree
10. Do you agree or disagree with the following statement? The scope of work developed by the Multifamily Assessment Contractor includes strategies that would not have been considered at my property otherwise.
○ Strongly agree
○ Agree
Neither agree nor disagree
○ Disagree
O Strongly disagree

O Yes				
○ No				
<u> </u>				

Resilience Assessment Tool 12. Do you agree or disagree with the following statement? The Resilience Assessment Tool was useful in developing the scope of work. Strongly agree Agree Neither agree nor disagree Disagree Strongly disagree I don't know 13. Do you agree or disagree with the following statement? The Resilience Assessment Tool provided strategies that were feasible to implement. Strongly agree Agree

O Neither agree nor disagree

Disagree

O Strongly disagree

O I don't know

.ne	erwise.
\bigcirc	Strongly agree
\bigcirc	Agree
\bigcirc	Neither agree nor disagree
\bigcirc	Disagree
\bigcirc	Strongly disagree
\bigcirc	I don't know

Questions for all cohorts

15. Do you agree or disagree with the following statement? GRRP is improving the standard of the retrofit that would have otherwise been pursued at my property.
○ Strongly agree
○ Agree
Neither agree nor disagree
○ Disagree
○ Strongly disagree
I was not otherwise planning a rehabilitation at the property
16. How easy or difficult was it to secure the data needed for utility benchmarking in Portfolio Manager?
○ Very easy
○ Easy
Neither easy nor difficult
○ Difficult
○ Very difficult
7. Approximately how many hours did it take to complete baseline utility benchmarking Portfolio Manager?
18. Did you utilize HUD technical assistance for your utility benchmarking in Portfolio Manager?
○ Yes
○ No

TA for benchmarking
19. Do you agree or disagree with the following statement? HUD's technical assistance for utility benchmarking in Portfolio Manager was helpful.
○ Strongly agree
○ Agree
O Neither agree nor disagree
○ Disagree
O Strongly disagree

All cohorts: Resident engagement on planning
20. Did you exceed the minimum requirements for engaging with residents on GRRP planning?
○ Yes
○ No

Briefly describe how you engaged with residents on GRRP planning.				

All cohorts: Resident engagement on relocation				
22. Did you exceed the minimum requirements for engaging with residents on potential relocation concerns?				
○ Yes				
○ No				

lefty describe now you e	engaged with resi	dents on potent	ial relocation concerns.

Technical assistance
24. How would you rate the levels of support or technical assistance you received from HUD to achieve your goals, compared to the level you felt you needed?
O Not at all sufficient
O Somewhat insufficient
○ Neutral
○ Somewhat sufficient
Completely sufficient

	No additional support	Some more support	Much more support		
Benchmarking	\bigcirc	\bigcirc	\bigcirc		
Developing the scope of work	\circ	\bigcirc	\circ		
Procuring contractors	\circ	\bigcirc	\circ		
Engaging with residents	\bigcirc	\bigcirc	\bigcirc		
Environmental review	\circ	\circ	\circ		
Capital needs assessment	\circ	\circ	\bigcirc		
Achieving a green certification	\circ	\circ	\circ		
Energy audit	\bigcirc	\bigcirc	\bigcirc		
Renewable energy assessment	0	\bigcirc	0		
Developing the financing plan	\circ	0	0		
Other (please specify below)	\circ	\bigcirc	0		
Other (please specify)					

Final comm	ent boxes				
HUD could do		make it easier	for a funding o	llenging. Are ther opportunity like G	
				4	
	implementation			re your suggestio to any componer	
				, a	