## SURVEY OF MARKET ABSORPTION

## OF NEW MULTIFAMILY UNITS (SOMA)

## CAPI SCREENSHOTS PREPARED DECEMBER 27TH, 2022 UPDATED 6/27/2023

We estimate that completing the Survey of Market Absorption of New Multifamily Units (SOMA) will take 30 minutes on average. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Director, Housing and Demographic Analysis Division, Office of Policy Development and Research, Office of Economic Affairs, Department of Housing and Urban Development, Washington, DC 20410. This information collection is authorized by OMB control 2528-0013 (expires August 31, 2023). If this number were not displayed, we could not conduct this survey.

FAQ


## Frequently Asked Questions

1. What is the Survey of Market Absorption (SOMA)?
2. Who sponsors the Survey of Market Absorption (SOMA)?
3. How frequently are the data collected?
4. Who is interviewed?
5. Where do the sample cases come from?
6. How is the information made available?
7. Where can I get more information?
8. Proceed with the interview

## CONTACTS



## Respondent Information:

| Agent Name: | ROBERTO MCCOOL |
| :--- | :--- |
| Agent Phone: | () - |

Best Time:

Builder Information:

| Builder Name: | XYZ, INC |
| :--- | :--- |
| Builder Address: | 111 OAK STREET |
|  | ANY CITY, WA 99997 |
| Builder Contact: | ABC LAPOST, INC |
| Builder Phone: | (9991)555-4875 |
| Builder Best Time: | WEEKDAYS BEFORE NOON |

Owner Information:

Name:
Address:
5164 MAIN STREET
ANY CITY, WA 99997
Contact:
JOHN HUMANO
Phone:
Best Time: WEEKDAYS BEFORE 5

## BUILDING INFORMATION



## BUILDING INFORMATION

Name: ABC HOMES
PSU/ID: 88008/555555
SOC Completion Date: 2019/10
Building Information:
Sampled in Survey Month:

Permit Number:
Permit Date:
HUs on Permit:
01225
5-1-2017
200

Address:
5898 ELM LN ANY CITY, WA 99997

Location:
Lot:
Block: Building Num: 15
Proj: TEMP OFFICE

- Press " 1 " to continue


## CASE ADDRESS



## The current building address is listed as:

## Address: 5898 ELM LN Building Number:15

ANY CITY, WA 99997
Enter updated information in the following fields
HOUSE NUMBER:

- House number change
- Street Change
- Street Type
- Building Number
- City change
- State change
- Zip Code change


## HQ NOTES

|F Survey of Market Absorption of New Multifamily Units (SOMA) v99.09.03 11/14/2018
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- Please enter any information you would like to share with HQ below.
    Previous Notes to HQ from FR:
    ***There are no previous notes***
    Notes to FR from HQ:
    ***There are no notes from HQ***
    Current Notes to HQ from FR:
```

HQNOTES

Please enter any information you would like to share with HQ below.
Previous Notes to HQ from FR:
***There are no previous notes***

Notes to FR from HQ:
***There are no notes from $\mathrm{HQ}^{* * *}$

Current Notes to HQ from FR:

HQNOTES:

## START



[^0]
## FR REVIEW



## $1^{\text {st }}$ Interview - New Case

Building Completion Date: 10/2019
Number of Housing Units: 200
Notes to Field Representative from Headquarters:
***There are no notes from $\mathrm{HQ}^{* * *}$
Previous Notes to Headquarters from Field Representative:
***There are no previous notes***

- Press " 1 " to continue.

Introduce yourself and, if Personal Visit, show your identification.
We are conducting the Survey of Market Absorption of New Multifamily Units for the Department of Housing and Urban Development.

1) The data are used to measure the needs of multifamily buildings in the United States.
2) By law, the Census Bureau can only use your responses to produce statistics.
3) We estimate that this and subsequent interviews will take 30 minutes on average to complete.
4) This survey is conducted under the authority of Title 13 , U.S. Code Sections 8 and 9 . The U.S. Census Bureau is required by law to protect your information. The Census Bureau is not permitted to publicly release your responses in a way that could identify this property.
5) Federal law protects your privacy and keeps your answers confidential (Title 13, United States Code, Section 9). Per the Federal Cybersecurity Enhancement Act of 2015, your data are protected from cybersecurity risks through screening of the systems that transmit your data. Disclosure of the information provided to us is permitted under the Privacy Act of 1974 ( 5 U.S.C. § 552a) and may be shared with other Census Bureau staff for the work- related purposes identified in this statement. Disclosure of this information is also subject to the published routine uses as identified in the Privacy Act System of Records Notice COMMERCE/Census-3, Demographic Survey Collection (Census Bureau Sampling Frame).
6) The Office of Management and Budget has approved this survey under Project 2528-0013, which expires August 31st, 2023. The Census Bureau may not conduct, and a person is not required to respond to, a data collection request unless it displays a currently valid OMB control number.
7) This survey is voluntary and there are no penalties for not participating.

If you have any comments about this survey, I will be happy to provide you with contact information.
Send comments regarding this burden estimate and/or suggestions for reducing burden to:
HUD USER
SOMA Survey Comments 2528-0013
P.O. Box 23268

Washington, DC 20026-3268

Or helpdesk@huduser.gov
Send comments regarding your status in this survey:
SOMA Survey Comments 2528-0013
US Census Bureau
4600 Silver Hill Rd
Room 80
Washington, DC 20233-3700

Or Census.SOMA@census.gov

- Press "1" to continue.


## VERIFY NUMBER OF UNITS



We previously recorded that there are $\mathbf{2 0 0}$ housing units in the building at this location. Is that correct?

Building Name: ABC HOMES
Building Address: 5898 ELM LN Building Number: 15
ANY CITY, WA 99997

1. Yes
2. No

## VERIFY NUMBER OF FLOORS



We previously recorded that there are 10 floors in the building at this location. Is that correct?

Building Name: ABC HOMES

Building Address: 5898 ELM LN Building Number: 15
ANY CITY, WA 99997

1. Yes
2. No

## ELEVATOR



## Is there an elevator at this location?

## Building Name: ABC HOMES

Building Address: 5898 ELM LN Building Number: 15
ANY CITY, WA 99997

1. Yes
2. No

## BUILDING TYPE



What type of units are in this building?

Read answer categories.
Enter all that apply, separate entries with commas.

1. Unfurnished rental
2. Furnished rental
3. A Cooperative
4. A Condominium
5. Owned or Leased by a Public Housing Agency

## HOUSING PROGRAM

F Survey of Market Absorption of New Multifamily Units (SOMA) v19.09.03 11/14/2018
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SOMA FAQ's Contacts Building info Address HQ Notes Exit


Is the building under any of the following programs?
Read answer categories.
Enter all that apply, separate with commas.

1. Section 8 Housing Vouchers
2. Housing for Elderly Direct Loan Program
3. Low Income Housing Tax Credit
4. Federal Tax Exempt Multifamily Bond Financing
5. Other Subsidized Program
6. No. Not Subsidized

## NUMBER OF UNITS IN HOUSING PROGRAMS



How many units in this building are under any of the following programs?
Section 8 housing vouchers
Note: These units will be excluded from the total number of units available for rent or sale.

## TRANSIENT USE

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Are any of the units in this building reserved for transient use?
"Transient use" describes any apartment that is intended for occupancy by many different people with usual residences elsewhere. Units reserved for transient use are repeatedly being rented to different occupants

1. Yes
2. No

## NUMBER OF TRANSIENT UNITS



You answered "Yes" to transient use. How many units are reserved for transient use?
Note: These units will be excluded from the total number of units available for rent or sale.

## UTILITIES AND AMENITIES



Are the following items included in the rent or available at extra cost...

## Electricity?

1. Included
2. Extra Cost

## LAUNDRY

We previously recorded both individual washer/dryer connections in every unit AND shared laundry facilities in this building. Is that correct?

- If Respondent indicates current entry is correct, press ENTER to accept entry below. If Respondent indicates washer/dryer options is different from current entry, correct the entry below.

C 1. Individual washer/dryer connections in every unit
© 2. Shared laundry facilities

- 3. Both individual washer/dryer connections and shared laundry facilities
© 4. No shared laundry facilities or individual washer/dryer connections

| Program Type | 1 | Electric | 1 | Included | Age Restricted |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Program Units | 5 | Gas | 1 | Included | Meals |  |
| Transient Use | 1 Yes | Water | 1 | Included | Transport |  |
| Transient Number | 5 | Sewer | 2 | Extra | Housekeeping |  |
|  |  | Cable or Satellite TV | 2 | Extra | Finances |  |
|  |  | Internet or WiFi | 3 | NotAvailab | Personal Care |  |
|  |  | Pool | 3 | NotAvailab |  |  |
|  |  | Off-street Parking | 3 | NotAvailab |  |  |
|  |  | Laundry | 3 | Both |  |  |
|  |  | Washer/Dryer |  |  |  |  |

## We previously recorded both individual washer/dryer connections in every unit AND

 shared laundry facilities in this building. Is that correct?If Respondent indicates current entry is correct, press ENTER to accept entry below. If Respondent indicates washer/dryer options is different from current entry, correct the entry below.

1. Individual washer/dryer connections in every unit
2. Shared laundry facilities
3. Both individual washer/dryer connections and shared laundry facilities
4. No shared laundry facilities or individual washer/dryer connections

## WASHER



Does the management of this building provide a washer and dryer with each unit?

1. Yes, all units
2. No
3. Only some units

# AGE RESTRICTED 



## Is this building in a development that is age-restricted?

## Age-restricted communities typically require residents to be 55 years or older.

1. Yes
2. No

## AGE RESTRICTED-MEALS



Does the management of this building provide residents with...

## Meals?

1. Yes
2. No

## AGE RESTRICTEDTRANSPORTATION



Does the management of this building provide residents with... Transportation?

1. Yes
2. No

## AGE RESTRICTEDHOUSEKEEPING



Does the management of this building provide residents with...
Housekeeping within the unit?

1. Yes
2. No

## AGE RESTRICTED-FINANCES



Does the management of this building provide assistance to residents with...
Managing Finances?

1. Yes
2. No

## AGE RESTRICTED-PERSONAL

 CARE

## Does the management of this building provide assistance with...

Personal care, for example, bathing, eating, moving about, dressing, or toilet use?

1. Yes
2. No

## NUMBER OF UNITS BY BEDROOM TYPE



| What is the total number of (READ UNIT DESCRIPTION) units in this building? |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | $3+$ Bed |
| Unfurnished Rental | 190 | 0 | 0 | 0 | 0 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 0 | 0 | 0 | 0 | 0 |
| Total Building Units | 200 |  |  |  |  |
| Program Units | -5 |  |  |  |  |
| Transient Units | -5 |  |  |  |  |
| Expected Units | $=190$ |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

## BEDNONE



## How many of those are Efficiency or Studio units?

| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | 3+ Bed |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Unfurnished Rental | 100 | 0 | 0 | 0 | 0 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 0 | 0 | 0 | 0 | 0 |
| Total Building Units | 200 |  |  |  |  |
| Program Units | -5 |  |  |  |  |
| Transient Units | -5 |  |  |  |  |
| Expected Units | $=190$ |  |  |  |  |



| Buiding Breakdown: | Total | Effs | 1 Bed | 2 Bed | $3+$ Bed |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Unfurnished Rental | 100 | 25 |  |  |  |

Furnished Rental
COOP
Condominum $\square$

$$
\text { Total Buiding Units } 200
$$

Program Units - 5
Transient Units - 5
Expected Units $=190$

| How many of those are 1 bedroom units? |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | 3+ Bed |
| Unfurnished Rental | 100 | 25 | 0 | 0 | 0 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 0 | 0 | 0 | 0 | 0 |
| Total Building Units | 200 |  |  |  |  |
| Program Units | -5 |  |  |  |  |
| Transient Units | -5 |  |  |  |  |
| Expected Units | $=190$ |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

## BED2




## How many of those are 2 bedroom units?

| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | 3+ Bed |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Unfurnished Rental | 100 | 25 | 25 | 0 | 0 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 0 | 0 | 0 | 0 | 0 |
| Total Building Units | 200 |  |  |  |  |
| Program Units | -5 |  |  |  |  |
| Transient Units | -5 |  |  |  |  |
| Expected Units | $=190$ |  |  |  |  |

## BED3



## NUMBER OF RENTAL UNITS PER UNIT COST

## NUMBER OF TOTAL RENTAL UNITS PER UNIT COST RANGE



| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | 3+ Bed |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Unfurnished Rental | 100 | 25 | 25 | 25 | 25 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 90 | 20 | 20 | 25 | 25 |
| Expected Units | 190 |  |  |  |  |

## NUMBER OF REMAINING RENTAL UNITS PER UNIT COST RANGE



| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | $3+$ Bed |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Unfurnished Rental | 100 | 25 | 25 | 25 | 25 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 90 | 20 | 20 | 25 | 25 |
| Expected Units | 190 |  |  |  |  |
|  |  |  |  |  |  |

Now we will ask about the number of efficiency or studio (no bedrooms) unfurnished units that are still available for rent. As of January 1, 2020, how many efficiency or studio (no bedrooms) unfurnished units were still available for rent at less than $\$ 850$, having never been previously rented?

## RENTAL UNIT COST RANGES

| Cost <br> Category | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Cost | $\$ 1$ | $\$ 850$ | $\$ 1,050$ | $\$ 1,250$ | $\$ 1,450$ | $\$ 1,650$ | $\$ 1,850$ | $\$ 2,050$ | $\$ 2,250$ | $\$ 2,450$ | $\$ 2,700$ | $\$ 3,000$ |
| Range | $\$ 849$ | $\$ 1,049$ | $\$ 1,249$ | $\$ 1,449$ | $\$ 1,649$ | $\$ 1,849$ | $\$ 2,049$ | $\$ 2,249$ | $\$ 2,449$ | $\$ 2,699$ | $\$ 2,999$ | or more |

## NUMBER OF

## CONDO/COOPERATIVE UNITS PER UNIT COST

## NUMBER OF TOTAL CONDO/COOPERATIVE UNITS PER UNIT COST RANGE

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| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | $3+$ Bed |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Unfurnished Rental | 100 | 25 | 25 | 25 | 25 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 90 | 20 | 20 | 25 | 25 |
| Expected Units | 190 |  |  |  |  |
| Now we will ask about the price structure for the efficiency or studio (no bedrooms) |  |  |  |  |  |
| condominium units in the building. As of Oct 1, 2019, how efficiency or studio (no bedrooms) |  |  |  |  |  |
| condominium units in the building were priced for sale at less than $\$ \mathbf{2 5 0 , 0 0 0}$ ? Please include |  |  |  |  |  |
| any units which were sold before October 1, 2019. |  |  |  |  |  |

## NUMBER OF REMAINING CONDO/COOPERATIVE UNITS PER UNIT COST RANGE



| Building Breakdown: | Total | Effs | 1 Bed | 2 Bed | $3+$ Bed |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Unfurnished Rental | 100 | 25 | 25 | 25 | 25 |
| Furnished Rental | 0 | 0 | 0 | 0 | 0 |
| Cooperative | 0 | 0 | 0 | 0 | 0 |
| Condominium | 90 | 20 | 20 | 25 | 25 |
| Expected Units | 190 |  |  |  |  |
|  |  |  |  |  |  |
| Now we will ask about the number of efficiency or studio (no bedrooms) condominium units |  |  |  |  |  |
| that are still available for sale. As of January 1, 2020, how many efficiency or studio (no |  |  |  |  |  |
| bedrooms) condominium units were still available for sale at $\$ 700,000$ to $\$ 849,999$, having |  |  |  |  |  |
| never been previously sold? |  |  |  |  |  |

## CONDO/COOPERATIVE UNIT COST RANGES

| Cost <br> Category | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Cost | $\$ 1$ | $\$ 250,000$ | $\$ 300,000$ | $\$ 350,000$ | $\$ 400,000$ | $\$ 500,000$ | $\$ 600,000$ | $\$ 700,000$ | $\$ 850,000$ | $\$ 1,000,000$ | $\$ 1,250,000$ | $\$ 1,500,000$ |
| Range | $\$ 249,999$ | $\$ 299,999$ | $\$ 349,999$ | $\$ 399,999$ | $\$ 499,999$ | $\$ 599,999$ | $\$ 699,999$ | $\$ 849,999$ | $\$ 999,999$ | $\$ 1,249,999$ | $\$ 1,499,999$ | or more |

## CONTACT METHOD



For this current survey month, how did you gather (or attempt to gather) data for this case?

1. Telephone
2. Site Visit
3. Telephone and Site Visit
4. Other Method

## THANK YOU SCREEN



Thank you for your help in completing the Survey of Market Absorption of New Multifamily Units.

We will return in approximately 3 months to update the information on the remaining units in the building.

Press 1 to end interview.

1. Press 1 to end interview

EXIT


## You are now exiting this case.

## Case status:

Outcome: 201

## Mark: 16

2. Finished for the month - Exit - No (additional) HQ Notes
3. Finished for the month - Exit - Enter (additional) HQ Notes

## ADD NOTES



Please enter any information you would like to share with HQ below.
Previous Notes to HQ from FR:
***There are no previous notes****
Notes to FR from HQ:
***There are no notes from $\mathrm{HQ}^{* * *}$
Current Notes to HQ from FR:
HQNOTES:

## ANY CHANGES



Since October 2019, have there been any changes to the building; such as changes to the utilities, amenities, or elderly services; elevator; or owner/agent/builder information?

1. Yes
2. No

# PARTIAL INTERVIEW APPOINTMENT SCREENS 

## SET APPOINTMENT



TODAY IS: 8/31/2022
Previous Appointment:

1. Set NEW Appointment
2. Keep SAME Appointment
3. No Appointment

## APPOINTMENT DATE



I'd like to schedule a DATE to complete the interview.
What DATE and TIME would be best to call back?
Enter date in the format MM/DD/YYYY
Today is: 10/16/2019
Note closeout dates for current interview month. Do not schedule callbacks beyond scheduled closeout dates.

## APPOINTMENT TIME



## APPOINTMENT NOTES



## NONINTERVIEW CASES



[^1]

Enter the type of noninterview reason.

Type E, Refusal - Select this entry if respondent refuses to participate in survey.

Type E, Other- For example; No One Available, Language Problem, Unable to Locate, etc.

Type F - For example; Under Construction, Awaiting Permits, etc.

Type G - For example; Condemned, Demolished, etc.

1. Type E, Refusal
2. Type E, Other
3. Type F
4. Type G

## NONINTERVIEW SPECIFY



You selected Type F on the previous screen. Please specify the type of Type $F$.
For example: Under construction awaiting permits, etc.

## NONINTERVIEW SOURCE



Was the noninterview status determined by observation only or did someone provide you with information about the building?

1. By observation only
2. Information provided by agent/owner/builder
3. Information provided by someone else

## NONINTERVIEW CONTACT NAME



## Collect information about the contact person who helped you determine the noninterview status of the building.

NAME:


[^0]:    You are about to conduct an interview for:
    Survey Name: Survey of Market Absorption of New Multifamily Units
    Address: 5898 ELM LN Building Number 15
    ANY CITY, WA 99997

    1. Continue
    2. Quit
    3. Noninterview
    4. Out of Scope
    5. Merged Unit
    6. Update Address
[^1]:    You are entering a partial interview for:
    Survey Name: Survey of Market Absorption of New Multifamily Units
    Address:
    145 OAK LN Building Number 77777777
    ANY CITY, WA 99997

    1. Continue
    2. Quit
    3. Noninterview
    4. Out of Scope
    5. Merged Unit
    6. Update Address
