

Withdrawal of Employee Contributions – Non-Spouse Beneficiary

PBGC Form 714

Pension Benefit Guaranty Corporation

For Assistance Call 1-800-400-7242

If you are deaf, hard of hearing, or have a speech disability, please dial 7-1-1 to access telecommunications relay services.

Participant Name: FX.PrismCust.FullName.XF Plan Name: FX.PrismCase.CaseTitle.XF Plan Number: FX.PrismCase.CaseIdNmbr.XF Date Printed:							
Date of Plan Termination: FX.PrismCase.DOPT.XF							
INSTRUCTIONS : Please read the cover letter and complete contributions of FX.PrismPart.FullName.XF, deceased, to y 1-800-400-7242. Please print clearly with black or blue	ou. If you have questions, call our Customer Contact Center at						
Section 1: General Information About You							
1. Last Name	2. First Name						
3. Middle Name	4. Other Last Name(s) Used						
5. Consid Consults Number	C Date of Birth, MM/DD/AA/						
5. Social Security Number	6. Date of Birth: MM/DD/YYY						
7. Mailing Address	Apartment / Route Number						
City	State Zip Code						
Country							
8. Email Address							
9. Primary Phone	10. Phone Type						
	☐ Home ☐ Mobile						
11. Secondary Phone	12. Phone Type						
	☐ Home ☐ Mobile						



Account Number

Daytime Phone

Name of the Institution / Trustee

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Please read to implications of	Payment Election – Choose A or B or C or D. the enclosed Special Tax Notice Regarding Non-Periodic PBGC Payments. Be sure you understand the tax of electing to have PBGC pay the employee contributions, plus interest, directly to you or to an inherited etirement account (IRA).							
Mark One	Select Option A or B or C or D. If you do not elect an option or if you elect more than one option, PBGC will pay you according to option B.							
	Option A: Roll over my payment to an IRA or a plan Send my entire payment, plus interest, directly to an IRA I designate. I understand that PBGC will not withhold taxes from my payment.							
	Option B: Pay me directly Send my entire payment, plus interest, directly to me. I understand that I cannot rollover this amount later to an Inherited IRA, and that PBGC will withhold 20% of the taxable amount of my payment for federal income tax. *Complete Section 4 if you want the payment to be sent directly to your bank account.							
	Option C: Split my payment Send some of the money, plus interest, directly to me, and send some directly to the IRA I designate, as follows: 1. Send this much directly to me:							
	I understand that PBGC will withhold 20% of the taxable amount for federal income tax. *Complete Section 4 if you want the payment to be sent directly to your bank account. 2. Send this much to an Inherited IRA: \$							
	Option D: Split my payment between Taxable and Non-taxable amounts Send the non-taxable amount directly to me AND the taxable amount to an Inherited IRA I designate. I understand that PBGC will not withhold federal income tax from either payment. *Complete Section 4 if you want the non-taxable amount to be sent directly to your bank account.							
	*Note: PBGC does not transfer funds to financial institutions outside the United States and its territories. If you live outside the United States or its territories and do not have a U.S bank account, PBGC will send your payment to your mailing address.							
	If you elected option A or C or D, complete Section 3 .							
Section 2	PLEASE SIGN THE FORM ON PAGE 3. - Information about your Inherited IRA							

Name of Receiving Account (Example Tom Smith as beneficiary for John Smith)



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Mailing Address									
City	!	State	Zip Code						
Section 4: Direct Payment Information Only. Complete this section to send your payment directly to your account at a bank or a financial institution. The information is available from your financial institution or can be found on your checks and account statements. The sample check below shows the location of your nine-digit routing number and your account number. If you are unsure of the routing number or your account number, contact your financial institution.									
You can change this arrangement by filing a new Form 710 Application for Electronic Direct Deposit. You can cancel this arrangement by notifying PBGC in writing. The financial institution can cancel it by sending you a written notice.			SAMPLE CHECK Pay to the Order of	Date\$	101				
			Memo						
Or Attach a VOIDED check to this application.			•:012345678 1234567890 101						
		į.	Routing Number Account N	Number Ch	eck Number				
Do not complete below if VOIDE	D check is attache	d to	this application.						
Name(s) on the Account (Your name must be on the account):									
Routing Number: Account Number – N			mbers only:	Account Type					
				Checking	Savings				
Section 5: Signature									
Sign and date this application.									
Knowingly and willfully making false, fictitious, or fraudulent statements to the Pension Benefit Guaranty Corporation is a crime punishable under Title 18, Section 1001, United States Code									
I declare under penalty of perjury that all the information I have provided on this form is true and correct.									
SIGNATURE OF SPOUSE DATE									