



# General Information Form

PBGC Form 702

Pension Benefit Guaranty Corporation.  
P.O. Box 151750 Alexandria Virginia 22315-1750

**For assistance, call 1-800-400-7242**

Plan Name: FX.PrismCase.CaseTitle.XF  
Plan Number: FX.PrismCase.CaseldNmbr.XF  
Date Printed: 04/05/2024  
Date of Plan Termination: FX.PrismCase.DOPT.XF

**INSTRUCTIONS:** Please complete this form so that PBGC can determine whether you are entitled to a pension benefit. Note those items marked "Proof Required" and enclose a copy of the appropriate document if you have not already sent it to us. Acceptable documents for proof of age include your birth or baptism certificate, or U.S. Passport; for marriage, a marriage certificate; for proof of death, a death certificate. This is not a benefit application. To begin receiving benefits, or if you have questions about other acceptable documents, call our Customer Contact Center at 1-800-400-7242. **Print clearly with dark ink.**

## 1. General information about you

Last Name										First Name																								
Middle Name					Other Last Name(s) Used																													
Social Security Number										Date of Birth ( <b>PROOF REQUIRED</b> )										Gender MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>														
			-				-						/			/																		
Mailing Address															Apartment / Route Number																			
City															State					Zip Code														
Country															Email (optional)																			
Daytime Phone															EXTENSION					Evening Phone														
(					)					-					x					(				)					-					

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Approved OMB 1212-0055  
Expires \_\_/\_\_/2027

**General Information Form****Form 702, page 2 of 4**

Plan Number: FX.PrismCase.CaseldNnbr.XF

Participant Name: FX.PrismCust.FullName.XF

Your relationship to person who participated in the plan:		MARK ONLY ONE
<b>A. Self</b> – The benefits are from my pension plan		<input type="checkbox"/>
<b>B. Beneficiary</b> - The benefits are from the pension plan of someone who is deceased.		<input type="checkbox"/>
My relationship to the participant:	<input type="checkbox"/> Spouse ( <b>PROOF REQUIRED</b> ) <input type="checkbox"/> Other:	
Name of Participant:		
Date of participant's death:	<input type="text"/> / <input type="text"/> / <input type="text"/> (PROOF REQUIRED)	
<b>C. Alternate payee</b> - I have a Qualified Domestic Relations Order (QDRO) that establishes my right to receive some or all of a participant's benefits from a pension plan.		<input type="checkbox"/>
Name of Participant:		
Date of QDRO:	<input type="text"/> / <input type="text"/> / <input type="text"/>	
<b>D. Other.</b> Please explain:		<input type="checkbox"/>

**2. Participant Information** – Complete this section only if you checked “Self” in section 1.

<b>Are you currently employed?</b> If yes, please provide information below:		No <input type="checkbox"/>
		Yes <input type="checkbox"/>
Employer Name:	City and State	
<b>Were you married when the plan terminated?</b>		No <input type="checkbox"/>
		Yes <input type="checkbox"/>
Spouse's Last Name		Spouse's First Name
Spouse's Middle Name		Other Name(s) Used
Spouse's Social Security Number	Spouse's Date of Birth (PROOF REQUIRED)	Date of Marriage (PROOF REQUIRED)
<input type="text"/> - <input type="text"/> - <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Is there a Qualified Domestic Relations Order (QDRO) requiring payment of some or all of your benefit to someone else?		No <input type="checkbox"/>
		Yes <input type="checkbox"/>
Date of the QDRO:	<input type="text"/> / <input type="text"/> / <input type="text"/>	
Name of alternate payee:		

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**General Information Form****Form 702, page 3 of 4**

Plan Number: FX.PrismCase.CaseldNmbr.XF

Participant Name: FX.PrismCust.FullName.XF

**3. Designation of Beneficiary for Payments Owed at Death** – PBGC may owe you money at the time of your death. Typically, this happens if your final benefit is higher than the estimated benefit we had been paying. If another person continues to receive your benefit after your death (**as with a joint-and-survivor or certain-and-continuous annuity**), PBGC will pay any money owed to that person. If there are no continuing benefits or the person designated to receive continuing benefits dies before you, PBGC will pay any money owed you at the time of your death to the person(s) and/or entity(ies) (such as a trust, church, estate or other organization) that you designate in this section. If you do not make a designation, or if all the beneficiaries you designate below die before you, PBGC will pay the money in this order to: your spouse, your children, your parents, your estate, or your next of kin.

I name the following as my beneficiary(ies). This designation replaces any previous designation and will only be effective when PBGC receives it.

Beneficiary(ies)*	Social Security Number**	Date of Birth**	Relationship	Percentage***
Name _____ Address _____ Daytime Tel. No: _____				
Name _____ Address _____ Daytime Tel. No: _____				
Name _____ Address _____ Daytime Tel. No: _____				

**\*To name more beneficiaries, please list them with requested contact info, DOB and SSN on an attached sheet with your signature.**

**\*\*Complete if person.**

**\*\*\* Percentage(s) does not have to be provided.**

The amount owed will be distributed equally among beneficiaries unless percentages are provided for each beneficiary and they total 100%. If a beneficiary dies before you, the amount owed will be distributed equally among the remaining beneficiaries.

**If you want to change this designation, please call PBGC's Customer Contact Center at 1-800-400-7242.**

**CONTINUE ON BACK** 

**General Information Form**

**Form 702, page 4 of 4**

Plan Number: FX.PrismCase.CaseldNmbr.XF

Participant Name: FX.PrismCust.FullName.XF

**4. Signature** – You must sign and date this document. Knowingly and willfully making false, fictitious or fraudulent statements to the Pension Benefit Guaranty Corporation is a crime punishable under Title 18, Section 1001, and United States Code.

**I declare under penalty of perjury that all of the information I have provided on this form is true and correct.**

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE