



**Note:** *The draft you are looking for begins on the next page.*

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Most forms and publications have a page on IRS.gov: [IRS.gov/Form1040](https://www.irs.gov/Form1040) for Form 1040; [IRS.gov/Pub501](https://www.irs.gov/Pub501) for Pub. 501; [IRS.gov/W4](https://www.irs.gov/W4) for Form W-4; and [IRS.gov/ScheduleA](https://www.irs.gov/ScheduleA) for Schedule A (Form 1040), for example, and similarly for other forms, pubs, and schedules for Form 1040. When typing in a link, type it into the address bar of your browser, not a Search box on IRS.gov.

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**U.S. Income Tax Return for Qualified Funeral Trusts**

(Rev. December 2024)

OMB No. 1545-1593

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form1041QFT](http://www.irs.gov/Form1041QFT) for instructions and the latest information.

For calendar year \_\_\_\_\_ or short year beginning \_\_\_\_\_, 20 \_\_\_\_\_ and ending \_\_\_\_\_, 20 \_\_\_\_\_

**Part I General Information**

**1** Name of trust or other entity filing return \_\_\_\_\_ **2** Employer identification number (EIN) \_\_\_\_\_

**3a** Name and title of trustee \_\_\_\_\_

**3b** Number, street, and room or suite no. (If a P.O. box, see the instructions.) \_\_\_\_\_

**3c** City or town, state, and ZIP code \_\_\_\_\_ **4** Number of QFTs included on this return \_\_\_\_\_

**5** Check applicable boxes:  
 Initial return     Amended return     Final return     Change in the fiduciary or fiduciary's name     Change in fiduciary's address

**Part II Tax Computation**

<b>Income</b>	<b>1a</b> Interest income . . . . .	<b>1a</b>
	<b>b</b> Tax-exempt interest. Don't include on line 1a . . . . .	<b>1b</b>
	<b>2a</b> Total ordinary dividends . . . . .	<b>2a</b>
	<b>b</b> Qualified dividends . . . . .	<b>2b</b>
	<b>3</b> Capital gain or (loss) (attach Schedule D (Form 1041)) . . . . .	<b>3</b>
<b>4</b> Other income. List type and amount . . . . .	<b>4</b>	
<b>5</b> Total income. Combine lines 1a, 2a, 3, and 4 . . . . .	<b>5</b>	
<b>Deductions</b>	<b>6</b> Taxes . . . . .	<b>6</b>
	<b>7</b> Trustee fees . . . . .	<b>7</b>
	<b>8</b> Attorney, accountant, and return preparer fees . . . . .	<b>8</b>
	<b>9</b> Other deductions . . . . .	<b>9</b>
<b>10</b> Total deductions. Add lines 6 through 9 . . . . .	<b>10</b>	
<b>Tax and Payments</b>	<b>11</b> <b>Taxable income.</b> Subtract line 10 from line 5 . . . . .	<b>11</b>
	<b>12</b> <b>Tax.</b> (If this is a composite return, check here <input type="checkbox"/> ) . . . . .	<b>12</b>
	<b>13</b> Credits (see instructions). Specify the credits claimed . . . . .	<b>13</b>
	<b>14</b> Subtract line 13 from line 12 . . . . .	<b>14</b>
	<b>15</b> Net Investment Income Tax from Form 8960, line 21 . . . . .	<b>15</b>
	<b>16</b> <b>Total tax.</b> Add lines 14 and 15 . . . . .	<b>16</b>
	<b>17</b> Payments (see instructions) . . . . .	<b>17</b>
	<b>18</b> Elective payment election amount from Form 3800 . . . . .	<b>18</b>
	<b>19</b> <b>Tax due.</b> If the total of lines 17 and 18 is smaller than line 16, enter amount owed . . . . .	<b>19</b>
	<b>20</b> <b>Overpayment.</b> If the total of lines 17 and 18 is larger than line 16, enter amount overpaid . . . . .	<b>20</b>
	<b>21</b> Amount of line 20 to be: <b>a Credited to next year's estimated tax</b> <b>b Refunded</b>	<b>21</b>

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than trustee) is based on all information of which preparer has any knowledge.

Signature of trustee or officer representing trustee \_\_\_\_\_ Date \_\_\_\_\_

May the IRS discuss this return with the preparer shown below? See instr.  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name \_\_\_\_\_ Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ Check  if self-employed PTIN \_\_\_\_\_

Firm's name \_\_\_\_\_ Firm's EIN \_\_\_\_\_

Firm's address \_\_\_\_\_ Phone no. \_\_\_\_\_