**Intake Surveys**

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**Intake Survey
Center A**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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|  |
| --- |
| Organization Name:  |
| Address:   |
| How did you hear about the Center A?  | * DSCEJ staff, website, or newsletter
* Social Media
* Online Search
* Press Release/Media Coverage
* Email
* EPA or other federal agency
* Referred by another Center (specify)
* Referred by another organization (specify)
* Referred by another individual (specify\_)
* Other (specify)
 |
| Personnel  |
| Organization Leader Name:  |
| Race and Ethnicity of Organizational Leader:  | Select all that apply: * Black/African American
* White
* Asian
* American Indian/Alaska Native
* Native Hawaiian or other Pacific Islander
* Latino/Hispanic
 |
| Gender of Organizational Leader:  | * Man
* Woman
* Non-Binary
* Prefer to Self-Identify: \_\_\_\_\_\_\_\_
 |
| Organization Leader Email  |   |
| Organization Leader Phone  |   |
| Assistant Name  |   |
| Assistant Email  |   |
| Assistant Phone  |   |
| Organizational Information  |
| Website and Social Media  |   |
| Mission Statement  |   |
| Organizational Status  | * 501c3
* Faith-based
* Other: \_\_\_\_\_\_\_\_\_
 |
| Do you have a fiscal sponsor?  | * Yes
* No
 |
| Number of Full Time Employees:  |   |
| Number of Part Time Employees:  |   |
| Number of Volunteer Workers:  |   |
| Does the organization have a physical space? (office, community center, home-based)  | * Yes
* No
 |
| Is there dedicated space for community meetings and events?  | * Yes
* No
 |
| Does the organization have a computer or laptop?  | * Yes
* No
 |
| Does the organization have a reliable wifi connection available?  | * Yes
* No
 |
| Does your organization have a board that meets regularly?  | * Yes
* No
 |
| What is your annual budget?  |   |
| What are your funding sources (present)?  | Check all that apply: * Federal
* State
* Local
* Foundation
* Donor
 |
| Community Information  |
| Communities and Neighborhoods your organization serves:  |   |
| Do any of the communities you serve fit into any of the following categories?   | Check all that apply * Community of color
* Low-income community
* Indigenous community
* Rural community
 |
| Issues faced in these communities:  |   |
| Demographics of Communities Served by Organization  |   |
| Briefly describe your organizational priority issues  |   |
| Select one or more of the categories of funding that you have identified as a priority for your community:  | Check all that apply: * Climate Change
* Clean Energy and Energy Efficiency
* Clean Transit
* Affordable and Sustainable Housing
* Training and Workforce Development
* Remediation and Reduction of Legacy Pollution
* Development of Critical Clean Water and Wastewater Infrastructure
 |
| Our technical assistance offerings fall into these general categories - please select the areas in which you are most interest in accessing technical assistance  | Check all that apply * Organizational Development (building your organizational structure, leadership, and board; member recruitment and outreach)
* Identifying Issues and Prioritizing Needed Change (convening community members to identify priority environmental and energy justice issues)
* Building Organizational Capacity to Pursue Needed Change (building knowledge and skills in environmental and energy justice; developing research skills to access, collect, and analyze data)
* Making the Case for Change (GIS mapping, community profile development; storytelling)
* Building Relationships (engaging partners, including peers, local, state, and federal decision makers, regulatory agencies, etc.)
* Grant Writing, Research, Submission, and Management Skills (building skills to identify and access grant opportunities; write and submit competitive applications; and managing awarded grants)
 |

**Intake Survey
Center B**

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Center B is a 501c3 nonprofit organization that provides pro bono capacity-building technical assistance to disadvantaged communities, nonprofit organizations, and under-resourced state/local/Tribal government entities. We have a volunteer network of over 550+ EPA alumni as well as staff who are fully dedicated to this work across the country.

If you are interested in receiving assistance on some aspect of either the Environmental Justice Collaborative Problem-Solving ([EJCPS](https://www.epa.gov/environmentaljustice/environmental-justice-collaborative-problem-solving-cooperative-agreement-5)) Cooperative Agreement Program or the Environmental Justice Government-to-Government ([EJG2G](https://www.epa.gov/environmentaljustice/environmental-justice-government-government-program)) Program applications, please fill out this survey and someone from Center B or one of our partner organizations will get back to you. If you have filled out a different survey from Center B in the past, please also fill this one out.

If you have any questions or would like to provide pro bono assistance, please contact us at [email here].

1. Email
2. Name
3. Organization
4. Does your organization have: *Mark only one oval*
* 501(c)(3) tax status
* Community-led organization that does not have 501(c)(3) tax status
1. Are you interested in the EJCPS, EJG2G, both, or unsure? *Mark only one oval*
* EJCPS
* EJG2G
* Both
* Unsure
1. What EPA region are you located in? You can choose more than one. *Check all that apply.*
* Region 1 (CT, ME, MA, NH, RI, VT, and 10 Tribal Nations
* Region 2 (NJ, NY, Puerto Rico, the U.S. Virgin Islands, and 8 Indian Nations)
* Region 3 (DE, DC, MD, PA, VA, WV, and 7 Federally Recognized Tribes)
* Region 4 (AL, FL, GA, KY, MS, NC, SC, NT, and 6 Tribes)
* Region 5 (IL, IN, MI, MN, OH, WI, and 35 Tribes)
* Region 6 (AR, LA, NM, OK, TX, and 66 Tribal Nations)
* Region 7 (IA, KS, MO, NE, and 9 Tribal Nations)
* Region 8 (CO, MT, ND, SD, UT, WY, and 28 Tribal Nations)
* Region 9 (AZ, CA, HI, NV, the Pacific Islands, and 148 Tribal Nations)
* Region 10 (AK, ID, OR, WA, and 271 Tribal Nations)
* We’re a national organization
* Unsure
* Other
1. Have you registered with Grants.gov and SAM.gov and gotten your Unique Entity ID (UEI) number? Please note that an EIN is NOT the same as a UEI. *Check all that apply.*
* Yes, I have registered with Grants.gov
* No, I have not registered with Grants.gov
* Yes, I have registered with SAM.gov
* No, I have not registered with SAM.gov
* Yes, I have received a Unique Entity ID (UEI) number.
* No, I have not received a Unique Entity ID (UEI) number.
* Unsure
1. Would you like assistance with any of the above-mentioned programs? *Mark only one oval.*
* Yes
* No
* Maybe
1. Do you have a grant writer or funding for a grant writer for this application? *Mark only one oval.*
* Yes
* No
* Maybe
1. Do you have staff or volunteers (in addition to the grant writer) who can dedicate time to this application? *Mark only one oval*
* Yes
* No
* Maybe

1. For the relevant funding opportunities that you are interested in, have you participated in or watched an EPA webinar and reviewed the slides?

**EJCPS Grant:**

* [Recording of the January 24, 2023, EJCPS webinar](https://usepa.zoomgov.com/rec/share/OC894jAv1EfbWrNzeYoB6hZcJz0z7ZCoVdMGFD1nf0J2TFqGzRLNphs9uTue1r5T.BgCogs2JHpKwnIX0?startTime=1674587115000)
* Passcode: 85564988
* [Slides from the January 24, 2023, EJCPS webinar (pdf)](https://www.epa.gov/system/files/documents/2023-01/ejcps-pre-application-webinar.pdf)

**EJG2G Grant:**

* [Recording of the January 26, 2023, EJG2G webinar](https://usepa.zoomgov.com/rec/share/C7Gv4-H-JA7J2V4hMiLL1Re6IkOE04p0qDQZbJsS2dyM43CGdsngvoYsCBK5pLHq.OF9KdW2-94IKfKI5?startTime=1674759780000)
* Passcode: 42015614
* [Slides from the January 26, 2023, EJG2G webinar (pdf)](https://www.epa.gov/system/files/documents/2023-01/ejcps-pre-application-webinar.pdf)

*Mark only one oval*

* Yes
* No
1. Have you read the overview and at least skimmed the Request for Applications for the relevant funding opportunities?

**EJCPS Grant:**

* [Summary of the EJCPS Coop. Agreement Program](https://www.epa.gov/environmentaljustice/environmental-justice-collaborative-problem-solving-cooperative-agreement-5)
* [EJCPS Request for Applications](https://www.epa.gov/system/files/documents/2023-01/EJCPS%20Request%20for%20Applications%202023.pdf)

**EJG2G Grant:**

* [Summary of the EJG2G Program EJG2G](https://www.epa.gov/environmentaljustice/environmental-justice-government-government-program)
* [Request for Applications](https://www.epa.gov/system/files/documents/2023-01/EJG2G%20Request%20for%20Applications%202023.pdf)

*Mark only one oval*

* Yes
* No

1. Recognizing the requirement and/or preference for applications with partnerships, have you filled out the EPA Partner Survey and/or the EJG2G Partner Survey for the relevant funding opportunities that you are interested in? If not, please try to take a moment to do so now. It does not take long. *Mark only one oval.*
* Yes
* No
1. Have you reviewed the relevant lists of organizations looking for partners (EJCPS potential partners or the EJG2G potential partners) and reached out to potential partners on these lists or elsewhere? *Mark only one oval.*
* Yes
* No
1. If you have identified potential partners, please list their names, organizations, and contact information below. Write N/A if you have not identified partners yet. *[text box]*
2. Select one or more of the options below to best describe your community or the community or entity you represent. *Check all that apply.*
* Low-income community
* Community of color
* Disadvantaged community
* State government
* Local government
* Tribal government
* Other government
* None of the above
* Other

1. Are you a member of the Anthropocene Alliance? Are you currently or were you previously part of an AGU Thriving Earth Exchange or Justice40 Accelerator cohort? *Check all that apply.*
* *Anthropocene Alliance member*
* *AGU Thriving Earth Exchange (current or previous cohort)*
* *Justice40 Accelerator (current or previous cohort)*
* *None of the above*
1. Have you received a federal grant or had a cooperative agreement with a federal agency?
*Mark only one oval.*
* Yes
* No

1. After completing the questions above, are you still interested and committed to receiving assistance on submitting an application? *Mark only one oval.*
* Yes
* No

1. Is there anything else that you would like to share? *[text box]*

**Initial Intake Survey**

**Center C**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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Contact Us

Center C is looking forward to providing technical assistance (TA) for communities and families in our region. We'd like to work with you to address TA needs across the [Region]. Please share your information below, so we can make sure to reach out to you as we ramp up our activities and offerings over the coming months.

(Items marked with an \* require a response in order to submit the form)

1. Full Name (First Name, Last Name)\*
2. Email address\*
3. Organization Name \*
4. Phone number
5. State [List of states in region for single select]\*
6. City\*
7. Zip code\*
8. How can we help you? [Open text]

**General Intake Survey**

**Center C**

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|  |  |
| --- | --- |
| Topic  | Questions  |
| Contact Information   | Are you completing this survey representing an organization or as an individual?  1. Organization (or other type of institution)
2. Individual (or for my community)

 Your Information: Name (required)\*\_\_\_\_\_\_\_ [Organizations only] Position in organization \_\_\_\_\_\_\_ [Organizations only] Years with organization \_\_\_\_\_\_\_ Email (required) \_\_\_\_\_\_\_ Phone number \_\_\_\_\_\_\_  [Organizations only] Organization Name\*  [Organizations only] Organization’s website [Organizations only] Are you the primary point of contact for your organization? * Yes
* No

 [if “no” response to previous question] [Organizations only] Primary Point of Contact (required)\*:  Name \_\_\_\_\_\_\_ Position in organization \_\_\_\_\_\_\_ Years with organization \_\_\_\_\_\_\_ Email (required) \_\_\_\_\_\_\_ Phone number\_\_\_\_\_\_\_  [Organizations only] Alternate contacts (optional) [include 2 spots for alternate contacts in form]:  Name \_\_\_\_\_\_\_  Position in organization \_\_\_\_\_\_\_ Years with organization \_\_\_\_\_\_\_  [Show instruction text for organizations only] Address of your organization: [Show instruction text for individuals only] Your home address:  Street Address (optional) City (optional) State\* (required) Zip Code\* (required)  Additional contact information (if needed) [Text Box]:   |
| Location and Funding   | [Show instruction text for organizations only] For the rest of the questions, if asked about “**your organization/you”**, please answer on behalf of your organization, not you personally. [Show instruction text for individuals only] For the rest of the questions, if asked about “**your organization/you”**, please answer on behalf of yourself/your community. *(You should not answer about an organization.)*  Which best describes where [your organization is/you are] located? * City or urban community
* Suburban community
* Rural community (select town size)
* Other [Describe]

 [IF NOTED AS A RURAL COMMUNITY]: What best describes the size of your town?  * Has less than 10,000 people
* Has more than 10,000 people
* Don’t know

 [Is your organization/Are you] located by current or former mine land?  * Yes
* No
* Don’t Know

 [Organizations only] Does your organization have 501c3 nonprofit status? * Yes
* No
* Don’t Know

 [Organizations only] What is your organization’s annual budget? * Under $1,000
* $1,001-$250,000
* $250,001-$500,000
* $500,001 - $1Million
* Over $1 Million
* Don’t Know

 [Organizations only] How many paid full time and part time staff does your organization employ? # Full time\_\_\_ # Part time\_\_\_ Don’t Know  [Organizations only] Has your organization ever applied for funds from the US Environmental Protection Agency (EPA) or US Department of Energy (DOE)?  * Yes
* No
* Don’t Know

 [Organizations only] Has your organization ever received/been awarded funds from the EPA or DOE?  * Yes
* No
* Don’t Know
 |
| Underserved Communities  | [Organizations only] Does your organization currently work with any of the following groups? [Select all that apply] * Racial and ethnic communities that have been disproportionately impacted by environmental justice issues. (Please Describe): Text Box
* People or households with incomes below the federal poverty level
* Indigenous or tribal groups
* Rural communities
* People experiencing homelessness
 |
| Environmental Justice Issues   | What environmental justice issues [is your organization/are you] currently working on or want to address?\* [Select all that apply] * Solid/hazardous waste disposal [Describe] Optional Text Box
* Air [Describe] Optional Text Box
* Water/drinking water [Describe] Optional Text Box
* Soil [Describe] Optional Text Box
* Personal exposure analysis [Describe] Optional Text Box
* Climate change resilience [Describe] Optional Text Box
* Food waste/scarcity [Describe] Optional Text Box
* Housing [Describe] Optional Text Box
* Energy justice [Describe] Optional Text Box
* Other [Describe] Optional Text Box

  |
| Capacity  | [Organizations only] How would you rate your organization’s capacity to prepare a federal grant application (such as submitting a funding application to the US EPA or DOE)?  *By capacity we mean having leadership, infrastructure, staff, knowledge, funding, and partnerships to successfully complete the application process*. * Strong capacity *(Our organization has the leadership, systems/infrastructure, staff, skills, financial resources, and partnerships to prepare an application)*
* Moderate capacity *(Our organization is knowledgeable about grant writing and can prepare a successful grant but faces challenges in developing the application or budget/management systems.)*
* Basic capacity *(Our organization knows about grants and sometimes submits applications but lacks procedures or sufficient support to do so regularly.)*
* Low capacity *(Our organization does not have the resources to apply for grants.)*

 To what extent do you agree or disagree with the following statement? I understand what environmental or energy justice grants are available to [my organization/me]. * Strongly agree
* Somewhat agree
* Somewhat disagree
* Strongly disagree

 To what extent do you agree or disagree with the following statement? I’m confident I can help fix the environmental challenges in my community.  * Strongly agree
* Somewhat agree
* Somewhat disagree
* Strongly disagree
 |
| Technical Assistance needs   | What types of technical assistance are you interested in? (Select all that apply)\* * Identifying and navigating funding sources to apply for (federal, local, private)
* Grant writing for environmental and energy justice (EEJ) related funding
* Navigating government funding systems such as SAM.gov and Grants.gov
* Managing federal grants (e.g., accounting, financial policies, spending controls)
* Developing partnerships and coalitions addressing environmental and energy justice (EEJ)
* Engaging/educating community
* Assisting community stakeholders to participate in environmental and energy justice decision making
* Using web-based tools (e.g., EJ Screen, CEJ Screening Tool)
* Applying for 501c3 status
* Providing language services (e.g., translation and interpretation services with respect to environmental and energy justice challenges)
* Consulting with technical (e.g., scientific) experts for an environmental justice issue
* Connecting with university faculty/students
* Data needs
* Workforce development
* Administrative (accounting)
* Other [Describe] Text Box
 |
| Delivery of Technical Assistance  | Please rank from 1-8 what formats of technical assistance interest you most?\*  * In-person training
* Virtual training
* One-on-one consultation
* Peer-to-peer networking/learning sessions
* Toolkits and Tip Sheets
* Listserv
* Student assistance/practicum
* Other [Describe] Text Box
* Don’t know – depends on topic
 |
| Top priority for Center C  | The purpose of Center C is to support environmental justice efforts of communities that are underserved to improve human and environmental health outcomes in the [region].   How can Center C best support [your organization/you] in achieving [its/your] environmental justice goals?  [Describe] Text Box  |
| Communication  | What is the best way to communicate with you?\* * Email
* Phone call
* Text message
* Other [Describe] Text Box

 Do you have challenges with broadband and internet access?\* * Yes [Describe] Text Box
* No

 What is your preferred language for communication?\* [Describe] Text Box  Center C OPT OUT: Please check here if you **do not want** to be included on our contact list for announcements of upcoming technical assistance activities, resources, and funding opportunities.   [organization] OPT OUT: Center C is working with the [organization] to support communities and individuals working for environmental justice in EPA Region X. Please select this box if you do NOT want your contact information shared with the [organization] to help build this network.   |
| Areas of expertise   | What knowledge and experience [does your organization/do you] have that could help others in their environmental justice efforts? * Identifying and navigating funding sources to apply for (federal, local, private)
* Grant writing for environmental and energy justice (EEJ) related funding
* Navigating government funding systems such as SAM.gov and Grants.gov
* Managing federal grants (e.g., accounting, financial policies, spending controls)
* Developing partnerships and coalitions addressing environmental and energy justice (EEJ)
* Engaging/educating community
* Assisting community stakeholders to participate in environmental and energy justice decision-making.
* Using web-based tools (e.g., EJ Screen, CEJ Screening Tool)
* Applying for 501c3 status
* Providing language services (e.g., translation and interpretation services with respect to environmental and energy justice challenges)
* Consulting with technical (e.g., scientific) experts for an environmental justice issue
* Connecting with university faculty/students
* Using data
* Workforce development
* Administrative (accounting)
* Other [Describe] Text Box

 [Organizations only] Center C is building a resource hub of existing environmental justice resources to share with organization across the network. What resources (e.g., fact sheets, training videos, social media templates, marketing material) has your organization developed that you would be willing to share with others?  [Text box]   |
| Hear about Center C  | How did you hear about Center C?\* Via… * Email/listserv
* Website
* Newsletter/blog
* EPA/other government agency
* Partner organization
* Network
* Other [Describe] Text Box
 |

**Intake Survey - Events**

**Center C**

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Sign-in Sheet

Thank you for attending our event.

Please complete the following information so we know who was here.

1. Event name (autofill)
2. Event date (autofill)
3. First and Last name(s)\*
4. Organization (If you represent an organization)
5. Zip code\* (For your organization. If not applicable, put your home zip code)
6. Email address (by providing an email address and/or phone number, you agree to being contacted by [CENTER] staff about activities regarding environmental justice in the [EPA region]

If you do not have an email address, please check this box: [I do not have an email address]

[If prior box checked, a field will appear asking for phone number (not required)]

1. Do you give permission for the Center C team or EPA to use photos or videos of you from this event in materials for the public?\* .

Yes/No
*(By writing “yes” for photo consent, you are allowing the Center C team and the U.S. Environmental Protection Agency (EPA) to use photos or videos of you from this event in materials for the public.)*

\* = required

**Intake Survey**

**Center D**

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Instructions: The information in this form will help us provide timely and effective support. Please answer as many questions and provide as much information as you can at this time.

1. Contact Name
2. Email address
3. Phone number
4. What is your preferred method of contact?
5. Phone
6. Email
7. Either is fine
8. Position or title
9. Organization name
10. Organization street address
11. Organization city
12. Organization state/territory/nation
13. Organization zip code
14. Which of the following best describes your organization?
15. Nonprofit organization
16. Community-based/grassroots organization (I.e., not a nonprofit)
17. Philanthropic and civic organization
18. Faith-based organization
19. Educational institution (e.g., school district, college)
20. Private Business
21. Local government
22. State government
23. Tribal government
24. US territory
25. Individual
26. Other, please specify: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
27. Organization website or social media (if applicable)
28. Is your organization affiliated with a tribal nation (federally or not federally recognized)?
29. Yes
If yes, which one? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
30. No
31. Tell us about the community or area you serve or work in.
32. What do you want us to know about the community or area?
Please provide a brief description.
33. Service area name (e.g., XX neighborhood)
34. Service area location (e.g., town/city, county, zip code, neighborhood, state)
35. Is this an underserved community? (Note: an underserved community includes any population sharing a particular characteristic that has been systematically denied a full opportunity to participate in aspects of economic, social or civic life. Examples include but are not limited to: Black Latino, Indigenous and Native American, other persons of color, members of religious minorities, LGBTQ+ communities, persons with disabilities, persons in rural communities', persons impacted by persistent poverty.)
36. Yes, ii. No, iii. Not sure
37. Is this community or area located on current or former mining land?
38. Yes, ii. No, iii. Not sure
39. Is this community or area in a remote or rural area?
40. Yes, ii. No, iii. Not sure
41. Please provide a general description of the issue and what assistance you are looking for.
42. What forms of support have you received regarding this issue in the past (technical assistance, federal funding, testing, research, etc.), if any?
43. Is there anything else you would like us to know?
44. How did you hear about us?
45. Email
46. Event (in-person or virtual)
47. Family/friend/colleague
48. Printed material (e.g., flyer, postcard)
49. Search engine (e.g., Google)
50. Social media (e.g., Facebook, Instagram)
51. Website
52. Organization/group
53. Other: \_\_\_\_\_\_\_\_\_\_

**Intake Survey
Center E**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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**Organization Name:**  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Location:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Contact Person & Email:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Organization Website: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Please check the service(s) that best applies to your inquiry:**

**\_\_\_\_ Grant Seeking & Writing
\_\_\_\_ Community Engagement Assistance
\_\_\_\_ Capacity Building**
**\_\_\_\_ Project Implementation**

**\_\_\_\_ Energy Justice**

**\_\_\_\_ Sustainable Square Mile Replication**

|  |  |
| --- | --- |
| **QUESTION** | **RESPONSE** |
| **1.  What challenges or problems are you  seeking to address?**  (Please provide a detailed description.)  |   |
| **2.  What do you currently have in place for your target areas of concern?** **What previous actions were taken to address your concerns?**  |   |
| **3.  What are your top priorities/goals?**  (Please list regarding to importance.)  |   |
| **4.  What does a successful outcome look like to you?**   |   |
| **5.  What budget/financial constraints do you need to work within?** **What experiences do you have with applying for and managing government grants?** **Are you registered with Grants.gov?**  **Are you registered with Sam.gov?**  |   |
| **6. Are there any specific deadlines or timeframes that should be adhered to?**   |   |
| **7. Please expound on your current organization/staff  capacity and needs.**  **Who are the key decision-makers for your organization?** (Please include names, email addresses, and telephone numbers.)  |   |
| **8.  Additional Information –** (Please add any additional information that may be pertinent for our team to make the best and informed decision(s)regarding your inquiry.)  |   |

**Intake Survey**

**Center F**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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**General information**

Organization Name:

Organization Type:

Physical Address:

Municipality/County:

Zip Code:

Main Point of Contact:

First Name:

Last Name:

Position and Title:

Email:
*Please enter your preferred email that is checked regularly. This is our primary form of communication.*

Telephone:

Organization Information:

Date of Incorporation of the Organization:

Mission of the Organization:

Your organization main activities:

1. Environmental:
2. Energy:

How did you learn about this Technical Assistance Center?

* Referred by TA Provider
* EPA/DOE Website
* Center Website/Newsletter
* TA Provider Website
* Social Media (LinkedIn, Facebook, Instagram, Twitter)
* News/ Press Release Article
* Other

**Project Details**

Please provide details on the technical assistance you are requesting, including specific questions (e.g. sam.gov registration, grants.gov registration and grant opportunities, eligibility, grant writing/review, feasibility study, other requirements, etc.) The more details you can provide, the quicker we can connect you to our TA network.

1. Collaborative Problem-Solving Model 7 steps used by EPA (Issue Identification, Strategic Goals, Community Capacity Building and Leadership)
2. Business Canvas Boot Camp (Identity, Mission, Vision, SWOT)
3. Environmental Justice and Advocacy (Effectively engage with stakeholders)
4. Energy Justice and Advocacy (Energy Project Design and Implementation)
5. Grant writing and grantsmanship (Training in competitive proposal writing
6. Technical Assistance in funding opportunities
7. Technical Assistance in grant submission (SAM.gov or Grants.gov)

I understand that the Center F program does not offer or provide contractor services or financial capital. It does not offer grant writing or project management services, nor does your voluntary use of Center F materials guarantee the success of a grant application or the grant funding for your project.\*

**Intake Survey**

**Center H**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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Center H is committed to offering technical assistance to build thriving communities. Please complete the form below to help us understand what type of technical assistance you’re seeking or call us at xxx.

**Accessibility**

If you have any specific needs or requests, including the translation of this form into a language other than English or accommodations for disabilities such as sign language interpretation, braille materials, or assistance with reading the form and filling it out on your behalf, please or call (971) 341-3859.

**Privacy**

Your personal data will be kept confidential and reported in aggregate form to the Environmental Protection Agency (EPA) and the Department of Energy (DOE) as a requirement for the grant we received for Center H.

**Your information**

* Name
* Title
* Your organization/business name or community affiliation (write N/A if not applicable)
* Please select the group(s) that you identify with (Select all that apply):
* Asian
* Black or African American
* Elder persons (i.e., 65 years and older)
* Hispanic or Latino/Latina/Latinx
* Houseless persons
* Immigrants
* Lesbian, gay, bisexual, transgender, and queer (LGBTQ+) persons
* Low-income persons
* Middle Eastern or North African
* Mesoamerican Indigenous
* Native Hawaiian and Pacific Islanders
* Native American/Indigenous/American Indian/Alaska Native
* Persons who live in rural or remote areas
* Persons with disabilities
* Refugees
* Religious minorities
* Other, please specify
* Website of your organization/business (if applicable)
* Which of the following best describes your business/organization? (Select all that apply)
* Community based or grassroots organization
* Nonprofit organization
* Philanthropic
* Tribal Government or Intertribal Consortia
* Native American Organization (includes nonprofits, cooperatives, corporations, partnerships)
* Local Governments (as defined by 2 CFR 200.1 – includes cities, towns, municipalities, and counties, public housing authorities and councils of government)
* Institutions of higher education (e.g., private and public universities and colleges, including community colleges)
* Private business
* Special district
* Don't know/Not sure
* Other (please specify)
* Preferred form of contact
* Email
* Phone call
* SMS/text messaging

*If previous response = Email:* Please provide your E-mail address for future communications *[Open ended]*

*If previous response = Phone or SMS/text:* Please provide your phone number for future communications *[Open ended]*

* What is your preferred language for future communications? *[Open ended]*

**Community information**

Please provide the following socio-demographic information for the impacted community or communities for which you are seeking technical assistance.

* Name of the community *[Open ended]*
* Which state is this community located in? [Open ended within region]
* Please select the group(s) that represent the impacted community or communities. (Select all that apply)
* Asian
* Black or African American
* Elder persons (i.e., 65 years and older)
* Hispanic or Latino/Latina/Latinx
* Houseless persons
* Immigrants
* Lesbian, gay, bisexual, transgender, and queer (LGBTQ+) persons
* Low-income persons
* Middle Eastern or North African
* Mesoamerican Indigenous
* Native Hawaiian and Pacific Islanders
* Native American/Indigenous/American Indian/Alaska Native
* Persons who live in rural or remote areas
* Persons with disabilities
* Refugees
* Religious minorities
* Other, please specify
* Please use this space if you would like to provide more details about the group(s) that represent the impacted community or communities. (e.g., Thai community in eastern area of a state). [*Open ended]*

* What is the approximate population of the impacted community?
* 2,500 or under
* 2,500 to 10,000
* 10,000 to 50,000
* More than 50,000
* I am not sure
* What is the preferred communication language of the impacted community?
* English
* Spanish or Spanish Creole
* Chinese (including Mandarin and Cantonese)
* Vietnamese
* Russian
* Korean
* Tagalog
* Indigenous Native languages (e.g. Yup'ik, Inupiaq, etc.)
* Arabic
* Other, please specify

**Environmental or Energy Justice Issue**

* Please provide a brief description of the energy or environmental justice issue faced by the community you are submitting this request on behalf of. *[Open ended]*
* What kind of Technical Assistance can Center H provide to support you or the community you are submitting this request on behalf of? If you’re not sure, that’s ok, we will follow up with you to discuss further. *[Open ended]*
* Please describe any previous actions taken by you or other individuals or groups to address the issue*. [Open ended]*
* *What is the preferred timeline for this Technical Assistance request? [Open ended]*

**Final section**

* How did you hear about Center H? *[Open ended]*
* Would you like to be added to the Center H email list and newsletter? *[yes/no]*

**Intake Survey**
**Center J**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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Welcome to the **Center J Technical Assistance Collaborative** intake form.

The Center J TCTAC aims to service underserved, rural, and remote communities impacted by environmental injustice within two states and eight Tribal Nations.

Our overall goal is to build power and knowledge in environmental justice (EJ) communities, create or strengthen EJ networks within our region, and help groups gain access to grant and funding opportunities so that they're better positioned to advance and address environmental and energy justice issues.

If you are interested in receiving assistance, please fill out this short intake survey and our team will follow up to schedule an introductory call.

1. First and Last Name:

1. Email Address:

1. Where are you located (City, State, Zip Code)?

1. Organization Type (select all that apply)
* Nonprofit organizations
* Community-based and grassroots organizations
* Philanthropic and civic organizations
* Underserved communities and organizations
* Rural and Remote communities and organizations
* Faith-based organizations and churches
* Educational institutions (e.g., schools, colleges, and universities), including Minority Serving Institutions
* Individuals from underserved communities
* Disadvantaged Businesses
* Local, tribal, and state governmental units
* US Territories
* Utility providers
* Healthcare providers and clinics

1. Organization/Institution Name (if applicable)?

1. Tell us more about the communities that your organization/institution serves – where are they located within Center J’s region?
2. Describe the problem you hope to address, the type of project you'd like to develop, or the funding opportunity you'd like to apply for.

1. What type(s) of technical assistance (TA) are you seeking (select all that apply)?
* Federal grant registration and eligibility
* Federal grant writing assistance
* TA for other types of grants
* TA for identifying EJ issues
* TA for designing projects to address community EJ issues
* Clean energy or energy justice assistance
* Partnership development
* Grants management post-award
* Other [text box]

1. How would you rate your group's capacity to apply to grants (select one)?
* Don’t even know where to begin
* Slightly confident in our ability to apply
* Somewhat confident in our ability to apply
* Moderately confident in our ability to apply
* Extremely confident in our ability to apply

1. How did you learn about our technical assistance center (select all that apply)?
* Center J Website/Newsletter
* TCTAC Presentation/Training
* TA Provider or Partner Org
* EPA/DOE or other Federal or State Agency
* Elected Official
* Other [text box]

**Intake Survey**
**Center K**

 **OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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1. Name
2. Phone Number
3. Email
4. Do you represent a Tribe, Tribal organization, or Inter Tribal consortium? Please identify.
5. Tribe
6. Tribal Organization
7. Inter-Tribal Consortium
8. Other
9. In what state is your community located? If your Tribal boundaries are in more than one state, select the state your headquarters are in.
10. Please describe the environmental, climate justice or clean energy concern you would like to address.
11. What type of technical assistance are you seeking?
12. Search for appropriate/relevant federal funding
13. Federal funding application assistance
14. GIS Mapping Services\*
15. Resources and Information
16. Other

\*If GIS Mapping Services is selected, these questions will populate:

 Type of GIS Assistance

1. Technical Assistance with GIS Software Assistance with Locating Geospatial Data
2. Assistance Creating Maps and Story Maps
3. Other Geospatial Assistance

If 1:

1a. GIS Software – please chose the software your inquiry is regarding.

* ArcGIS Pro
* ArcGIS Online
* ArcMap
* Portal for ArcGIS
* Survey123
* Field Maps
* Story Maps
* Dashboards
* Other

1b. GIS Software Version

If 2:

2a. Describe the data you are looking for.

If 3:

3a. Map or Story Map Request Description

3b. Map or Story Map Requested Completion Date

1. If you have documents you would like to attach to your request, please email them to [email].
(Example documents: sample budget, grant narrative, etc.)
2. Acknowledgement

By checking this box, I acknowledge that all requests for assistance are subject to the availability and existing obligations of Center K environmental health staff and that Center K retains the right to deny requests for any reason.

**Intake Survey**
**Center L**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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Center L is providing free technical assistance to support the environmental justice needs of local and tribal governments and community organizations. To help us understand your needs, please provide us with feedback by filling in and submitting this form. A member of the Center L TCTAC team will respond as soon as possible. Center L will use your feedback for internal use only.

Center L is a **national provider** for the EJ TCTAC Program but will also provide targeted technical assistance to its proximate region. The region includes the following states: [list]

1. Name
2. Reason for requesting technical assistance [text box]
3. Where is your need for technical assistance located? [select from dropdown list]
4. Tell us more about where your need for technical assistance is located. (Multiple locations, states or regions) [text box]
5. Organization/Institution Name
6. Email
7. Phone Number
8. Organization Type (*Mark only one oval)*
* Local Government
* Tribal Organization
* Non-Profit/Community-Based Organizations
* Private Entity
* Other
1. Preferred method of communication (*Mark only one oval)*
* Phone
* Email
* Either is fine
1. Have you ever administered a federal grant? (*Mark only one oval)*
* Yes
* No
* N/A
1. How did you hear about our TCTAC? [text]
2. Have you worked with any of the following entities before? *(Check all that apply)*

[list of technical assistance providers]

Captcha Section *(Please verify that you are human)*

**Intake Survey (1)**
**Center M**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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The intake survey is the initial process of introducing interested organizations and communities into the technical assistance center. The questions seek to identify general information about the interested communities and organizations, their locations, technical assistance needs, and preferred communications.  From this information the Technical Assistance Center team can assess and match the interested communities and organizations with service providers

Thank you for reaching the message center for this region’s Technical Assistance Center. Please completely fill in the prompts as they will help the Technical Assistance Center Team provide you with valuable information and resources.

Name

* “Short answer”

Phone number

* “Short answer”

Email address

* “Short answer”

Organization name or Community name

* “Short answer”

Are you an environmental justice organization or community?

* Yes
* No

In which area of EPA Region III is your organization or community located?

* *list of states*

Best way to contact you

* Email
* Phone

Are you contacting us to express your willingness to provide pro bono services through the Technical Assistance Center?

* Yes
* No

Select the type of assistance you need

* Mapping assistance
* Environmental monitoring
* Environmental sampling
* Health assessments
* Support engaging government agencies
* Energy-related issues
* Grant writing assistance
* Communications assistance
* Other

If selected ‘Other’ above, please specify

* [answer]

Have you contacted other organizations for support, if so which ones?

* [answer]

Have you received support before regarding the assistance you are requesting?

* Yes
* No

Additional Information?

* [answer]

I consent to being contacted based on the information provided.

* “Click box”

Thank you for completing this intake form. Your information will help us better understand your needs and provide assistance accordingly.

**Providing Technical Assistance**

Are you a member of the press inquiring about the Technical Assistance Center?

* Yes
* No

How did you hear about the Technical Assistance Center?

* “Short answer”

What aspects of our program are you interested in learning more about?

* Program Overview
* Achievements and Impacts
* Recent Developments
* Partnerships and Collaborations
* Upcoming Events
* Other

How do you prefer to receive information?

* Press Releases
* Email Updates
* Social Media Updates
* Webinars or Virtual Briefings
* One-on-one Interviews
* Other

What type of content are you most interested in?

* “Short answer”

Please share any additional comments or specific topics you would like us to cover in our communications

* “Short answer”

***If they are interested in offering free services to the Technical Assistance Center***

How did you hear about our program?

* “Short answer”

What motivates you to offer pro bono services to our program?

* Belief in the program’s mission
* Expertise alignment with program needs
* Previous positive experiences
* Social responsibility
* Other

Please specify the areas in which you can provide free services.

* “Short answer”

What type of free engagement are you considering?

* “Short answer”

How would you prefer to communicate about the pro bono engagement?

* Email
* Phone calls
* Virtual meetings

What is your availability for pro bono services?

* “Short answer”

Please share any additional comments, suggestions, or specific expectations you may have regarding your pro bono engagement.

* “Short answer”

Please allow some time for someone from the Technical Assistance Center to get in touch with you. Thank you!

**Intake Survey (2)**
**Center M**

 **OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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1. Select one or more of the options below to best describe your community or the community or entity you represent:
* Low-income community
* Community of color
* Disadvantaged community
* State government
* Local government
* Tribal government
* Other government
* None of the above
1. How confident are you with your organization’s capacity to navigate the federal U.S. Government System (i.e., Sam.gov) to search for a grant, contract, and/or other funding opportunity?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin

1. Do you require training in accessing the above government system for grants, contracts, etc.?
* Yes
* No

1. In the past three years, have you submitted a federal grant proposal as a lead organization?
* Yes
* No
1. What types of organizations do you partner with in your work?
Some examples CBO, NGO, local government, state government, health departments, academic institutions, community groups, etc.
2. Do you participate in a network, coalition, or collaborative on EEJ-focused issues in your community?
	* Yes
	* No
	* If yes, please name the network:

1. How would you rate your organization’s capacity to perform outreach and engagement?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you want training in outreach and engagement?
* Yes
* No
1. How would you rate your organization’s ability to write grant proposals?
* 1 - Completely confident in the ability to write grants
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in capacity-building and direct assistance in grant writing?
* Yes
* No

1. Do you require training In financing?
* Yes
* No
1. How would you rate your organization’s capacity for assessing environmental justice and/or energy justice issues?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in capacity-building in assessing local environmental justice and/or energy justice issues?
* Yes
* No
1. How would you rate your organization’s capacity for engaging government agencies in decision-making to address local environmental justice and/or energy justice issues?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin

1. Do you require training in capacity-building and direct assistance in engaging government agencies as described above?
* Yes
* No

1. How would you rate your organization’s capacity for engaging policy-makers in decision-making to address local environmental justice and/or energy justice issues?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in capacity-building and direct assistance in engaging policy-makers as described above?
* Yes
* No
1. How would you rate your organization’s capacity for engaging businesses that can help address local environmental justice and/or energy justice issues?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in capacity-building and direct assistance in engaging businesses as described above?
* Yes
* No
1. How confident are you with your organization’s ability to develop workforce development initiatives to address local environmental justice and/or energy justice issues?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in workforce development?
* Yes
* No
1. How confident are you with your organization’s ability to develop a business that can help address local environmental justice and/or energy justice issues?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in developing a business to address the above issues?
* Yes
* No
1. How confident are you with your organization’s ability to participate in entrepreneurship activities that can help address local environmental justice and/or energy justice issues?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin

1. Do you require training in entrepreneurship?
* Yes
* No
1. How would you rate your organization’s capacity to access tax incentives (credits) to address your local environmental justice and/or energy justice issues?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin

1. Do you require training in accessing tax incentives (credits)?
* Yes
* No

1. How would you rate your organization’s capacity for engaging industries in developing and implementing solutions to help address local environmental justice and/or energy justice issues?
* 1 - Completely confident in capacity
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training in capacity-building and direct assistance in engaging industries as described above?
* Yes
* No

1. Do you have an open-door policy to meet with an industry for community engagement?
* Yes
* No

1. How confident are you with your organization’s ability to utilize mapping tools to help identify and prioritize underserved, rural, and resource-constrained communities in the region?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training to utilize mapping tools to identify communities of concern in the region?
* Yes
* No
1. How confident are you with your organization’s ability to utilize mapping tools to illustrate and track local environmental justice and/or energy justice issues?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require training to utilize mapping tools to illustrate and track local environmental justice and/or energy justice issues?
* Yes
* No

1. Do members of the community that you serve have access to digital infrastructure such as Wi-Fi, internet platforms, social media, and/or internet-enabled mobile devices?
* Yes
* No

1. Do members of the community that you serve have the digital literacy needed to access information on internet platforms, social media, and mobile devices including online training, online workshops, project websites, and/or other web-based resources?
* Yes
* No

1. How confident are you with your organization’s ability to engage non-English speaking communities?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin
1. Do you require assistance engaging with non-English speaking communities?
* Yes
* No

1. How confident are you with your organization’s ability to translate information on local environmental justice and/or energy justice issues to non-English speaking populations?

1. Do you require assistance with translation of information to non-English speaking populations in your community(ies) of concern?
* Yes
* No
1. How confident are you with your organization’s ability to engage with rural communities?
* 1 - Completely confident in ability
* 2 - Moderately confident
* 3 - Somewhat confident
* 4 - I know a little, but I am not confident
* 5 - I don’t even know where to begin

1. Do you require capacity-building training to effectively engage rural communities?
* Yes
* No

1. Does the community have access to technology to effectively engage rural communities?
* Yes
* No

1. What sort(s) of technical assistance would your organization need to address the most important Environmental Justice and Energy Justice issues in your community?
*Options might include: air monitors, policy and regulatory support, GIS support, advocacy training, or statistical analysis/interpretation.*

1. What type of legal assistance would your organization need to address the most important environmental Justice and/or energy justice issues in your community?

1. Where do you go for information, support, or training related to environmental justice and/or energy justice topics?

**Community Information**

1. Please provide the following socio-demographic information for the community/communities you are seeking technical assistance.
* Name of the community
* Your first name, last name, and title
* Your organization/business name or community affiliation (write N/A
* if not applicable) *[Response is Required]*
* Website of your organization/business (if applicable)
1. What languages are needed for written materials?
2. What languages are needed (including ASL) for translation services during presentations?
3. Which of the following best describes your business/organization?  (Select all that apply)
* Community-based or grassroots organization
* Nonprofit organization
* Philanthropic
* Tribal Government or Intertribal Consortia
* Native American Organization (includes nonprofits, cooperatives, corporations, partnerships)
* Local Governments (as defined by 2 CFR 200.1 – includes cities, towns, municipalities, counties, public housing authorities, and councils of government)
* Institutions of higher education (e.g., private and public universities and colleges,

including community colleges)

* Private business
* Special district
* Don't know/Not sure
* Other (please specify)
1. Preferred form of contact
* Email
* Phone call
* SMS/text messaging

*If response to 51 = Email:*

* Please provide your Email address for future communications

*If response to 51 = phone call or SMS:*

* Please provide your phone number for future communications

**Intake Survey**
**Center N**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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**Thank you for your interest in Center N!**

The Center aims to help communities in the region, as well as the 35 Tribes within the region, successfully navigate funding opportunities for climate and environmental projects from proposal concept to grant implementation. We prioritize underserved communities, rural and remote areas, and those with the highest degree of burden and capacity constraints.

The objective of this intake form is to understand what assistance rural, Tribal, and environmental justice communities in the region need. In collaboration with our partners, we offer an array of services to help communities and organizations receive federal funding.

To help us better understand your needs, please fill out and submit this form to the best of your ability. A member of our staff will reach out with next steps.

The center will use your information for internal purposes only.

**Personal**

1. First Name (short text field) - required
2. Last Name (short text field) - required
3. Email - required
4. Phone - optional
5. What is your preferred method of communication? - optional
* Email
* Phone
* No preference
1. Do you require any translation or interpretation services? (Yes/No) - optional

7. (If yes) Please identify the language or interpretation service necessary.

* Fill in

**Organization/Tribe/Community**

1. Organization/ Tribe/community name - required
* Fill in
1. Location - Enter the municipality, city, state, or region for your community/Tribe, or where your organization operates - required
* Fill in
1. Organization/ Tribe/community website - optional
* Fill in

11. Organization Type (select all that apply)? - optional

* Nonprofit 501c3 organization
* Community-based organization that is fiscally sponsored by another 501c3
* Philanthropic organization
* Tribal Government or Intertribal Consortia
* Native American Organization (includes nonprofits, cooperatives, corporations, partnerships)
* Local Governments (as defined by 2 CFR 200.1 – includes cities, towns, municipalities, and counties, public housing authorities and councils of government)
* Special district
* Private business
* Don't know/Not sure
* Other - Fill in

12. What is your organization/Tribe/community looking for at this moment?

* General questions about the TCTAC
* Help with grant planning and/ or grant management
* All of the above. I have general questions and need help with grants.
* Unsure

**Grant Information***NOTE: These questions are shown to respondents if they selected the “Help with grant planning or management” response option in the previous question.*

13. Has your organization/Tribe/community received any sort of grant before (from a foundation, the state, or the federal government)? - optional

* Yes/ No/ Unknown

14. Has your organization/Tribe/community received a federal grant before? - optional

* Yes/ No/ Unknown

15. At this time, is there a specific grant that your organization/Tribe/ community is looking for support with? - optional.

16. (If grant selected) Have you reviewed the eligibility criteria and project requirements of your target grant(s)? - optional

* Yes, we have reviewed the grant criteria and feel confident that it is a good fit for our organization and project.
* Yes, we have reviewed the grant criteria, but need more guidance to determine if it is a good fit.
* No, we have not yet reviewed any specific grant criteria and need more guidance.

17. (If grant selected) Do you have a project in mind for any of the grant(s) you selected? - optional

* Yes/No
* (If yes) Please provide a brief description of the project you have in mind for each grant you selected above. - optional
* Fill in

18. Are you partnering with any other organizations on this project? - optional

* Yes/Maybe/No
* (If yes) What organizations are you partnering with? - optional
* Fill in

19. Is there a grant application deadline your organization/Tribe/ community needs to meet? – optional

* Yes/No
* (If yes) What deadline date do you need to meet? - optional

**Technical Assistance Support**

20. At this time, what type(s) of technical assistance would be most helpful (check all that apply)?

* Federal grant registration (e.g., SAM.gov)
* Grant identification
* Grant eligibility clarification
* Grant application assistance (e.g., grant checklist, grant proposal review)
* Assistance in using EPA or other mapping resources to analyze proposal eligibility or add to proposal strength
* Project design and development (e.g., help define objectives or outcomes, help obtain supporting documentation)

**Intake Survey**
**Center O**

**OMB Control Number = 2035-NEW, Expiration Date = mm/dd/yyyy**

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1. **CONTACT**

Identify the organization and the main point of contact.

1. Name:
2. Email:
3. Phone number:
4. Organization:
5. Location:
6. Website:
7. Preferred method of communication (phone/email):
8. How did you hear about Center O?
9. **SCOPE: Clarify Goals & Priorities**

Better understand the organization’s goals and priorities and opportunities for technical assistance.
If there is a technical assistance request, identify whether it aligns with the center’s environmental/energy justice TCTAC regional focus and the center’s expertise, resources, and capacity. Identify other TA providers that might serve the organization.

1. What general category best describes who you represent? (e.g., Tribal, University/academic, Community organization, government)
2. What is your organization’s mission and vision?
3. What communities or populations does your organization serve?
4. What are your organization’s long-term goals?
5. What are your organization’s shorter-term priorities that would help move your organization towards its goals?
6. What problems does your organization want to solve and what are you hoping to improve? (e.g., In order of importance, list your top 3 environmental and/or energy justice concerns or challenges?  List the top 3-5 barriers you have experienced while trying to address these environmental and/or energy justice concerns or challenges?
7. Are the problems and issues related to environmental and energy justice?
8. Are you seeking capacity building and/or funding opportunities to accelerate progress towards your priorities and goals?
9. If so, what type of assistance are you seeking?
10. Pre-award request (identify funding; build a proposal, etc.)
11. Post-award management
12. Where do you feel like your organization could use the most support or assistance? What are your priorities in requesting and receiving technical assistance from Center O? For example:
13. Assistance with identify EEJ needs and challenges
14. Assistance with conducting EEJ analyses to address your concern.
15. Assistance with identifying, applying to, and managing EEJ Grants.
16. Assistance with facilitating community engagement to address your EEJ challenges or concerns.
17. Assistance with building partnerships across organizations to address EEJ issues.
18. Assistance with building capacity to strengthen and focus your work on EEJ issues.
19. Assistance with fostering community leadership to identify and address EEJ solutions.
20. Assistance with convening meetings and facilitating partnership-building to more effectively develop collaborative proposals.
21. Assistance with using EPA and other agencies’ mapping tools like EJSCREEN, CEJST, or the state tools.
22. Assistance with designing environmental monitoring projects for proposals, for example developing an effective monitoring program using low-cost air quality sensors.
23. Assistance with integrating traditional ecological knowledge or indigenous systems of knowledge to meet data gaps among tribal nations and communities
24. Assistance with identifying research questions, goals and aims, and research methods in grant proposals.
25. Assistance with questions related to Quality Assurance Project Plans (QAPPs)
26. Assistance with research ethics
27. Assistance with understanding the process of Institutional Review Board (IRB) human subjects’ protocols, including tribal IRBs.
28. Assistance with other concerns or challenges.
29. Are you seeking to serve in the center (e.g., as an Advisory Board member, student TA provider, Indigenous Scholar)? If so, in what way?
30. **TA REQUEST: General Environmental/Energy Justice Technical Assistance**

Some technical assistance requests may not involve applications for funding (e.g., they could be requesting assistance with existing grant/program, requesting assistance with a needs assessment, accessing data/information, conducting a needs assessment, etc. These are generally assistance activities not tied to a particular grant, or work that needs to be done to build capacity or collect preliminary information to develop future environmental/energy justice programs or grant applications.

1. Are there specific areas of technical assistance that your organization seeks from the center?  For example:
2. Conducting environmental justice analyses and needs assessments
3. Facilitating meaningful engagement with other EEJ stakeholders and decision-makers
4. Building capacity to strengthen and focus their work on EEJ issues
5. Fostering community leadership in developing EEJ solutions
6. Engaging students affiliated with Center O in technical assistance opportunities
7. What is your timeline?
8. How would the TA either help you build capacity or lead to future funding towards your priorities and goals?
9. Who is available in your org. for us to work with?

1. **TA REQUEST: Applying for a Grant**

Some technical assistance requests involve applications for funding. In these cases, we need to identify at which stage of the application process they require assistance. Based on this, we may be able to assist with the appropriate stage (e.g., Finding Opportunities, Developing Proposal).

1. Does your organization have a 501c3 status or a fiscal sponsor?
2. Does your organization have staff to write a grant? Or who in your organization currently writes grants (ED or op director or staff, etc.)?
3. Who manages the grants you receive? Do you have either in-house grant management or a fiscal agent to assist you in managing a grant/contract?
4. What is your organization’s experience with grants (federal, state, private, etc.)? What sizes of grants does your organization have experience applying for and managing?
5. What type of grant does your organization want to apply for (federal, state, private, etc.)? Do you have a specific grant in mind already?
6. What size of grant does your organization want to apply for? (i.e. dollar amount, number of years, etc.)
7. When do you aspire to apply for funding? What is your timeline for preparing a proposal?
8. What is your organization’s history with federal grants? Have you registered to be able to apply for federal grant opportunities (i.e., gotten a UEI number)?
9. Has your organization applied before for a federal grant? If yes, were you successful in obtaining the grant and completing the work?
10. Is your organization familiar with Grants.gov and other tools for searching for opportunities?
11. Is your organization familiar with environmental and energy justice grant opportunities related to the TCTAC program, such as EPA Grantmakers program?
12. Who is available in your org for us to work with?
13. **TA REQUEST: Find Opportunities**

Find grant opportunities that are aligned with the TA recipient’s goals and priorities: Assist in searching for and screening each potentially funding opportunity.

1. What are the key factors that need to be considered for each potentially funding opportunity (e.g., funding topic, eligibility, deadline, amount and duration of funding)?
2. What are alternative funding opportunities, e.g., from regional/state agencies, philanthropic organizations that can also be considered?
3. **TA REQUEST: Develop Proposal**

Although TCTACs are not allowed use EPA funds to write proposals for TA recipients, we may be able to assist the organization develop a proposal timeline, brainstorm ideas, provide feedback on drafts to identify strengths/weaknesses that can lead to a more competitive proposal.

1. In 1 page, what is your “funding pitch” for the funding opportunity you’ve identified?
2. Who will lead the proposal (i.e., the Principal Investigator/Director and lead organization)?
Who else will be involved in the project (implementation, management, etc)?
3. Are there other partners outside of the organization involved?
4. What is the timeline and milestones for writing the proposal?
5. Who will be responsible for writing the proposal?
6. **TA REQUEST: Post Award Assistance**

Organizations that have developed successful environmental/energy justice proposals, may need assistance in setting up their grant/contract or with compliance issues over the lifetime of their grant/contract.

1. What are areas the TA recipient wants support from TCTAC specific to post-award management?
2. Does the TA recipient have difficulty establishing the grant contract?
3. Are there challenges with regulatory approvals (human subjects, quality control processes, etc.)?
4. Are there other technical areas related to environmental and energy justice that benefit from TCTAC advice?
5. Does the TA recipient want help with meeting reporting requirements?
6. Other post-award issues that TCTACs are allowed to provide TA?
7. **TA REQUEST: Completed Request**

The TA recipient no longer requires assistance from the TCTAC.  The TA recipient is encouraged to reach out to TCTAC later if needed.  Use the TCTAC’s Feedback Process to identify the lessons learned from the TA opportunity that might help with future TCTAC TA, including if the assistance helped the recipient meet their priorities and goals, whether serving the TA request met the Center’s goals.

**Intake Survey**
**Center P**

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1. Name
2. Email
3. Phone Number
4. City
5. County
6. State
7. Zip Code
8. Website
9. Which method of communication do you prefer?
10. Email
11. Phone call
12. Virtual call (e.g., Zoom, Teams, Google Meet, etc.)
13. Text
14. Any
15. Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
16. Do you represent/are you inquiring on behalf of a:
17. Municipality
18. County
19. Neighborhood
20. Nonprofit organization
21. Community group
22. Tribal nation
23. Individual
24. Business/Industry
25. Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
26. Name of community, organization, or group.
27. What is your role within the community or organization that you are representing?
28. Is the community in which you serve designated as a disadvantaged community?
29. Yes
30. No
31. I don’t know
32. What environmental and/or energy concerns do you have for your community? (select all that apply)
33. Indoor air quality
34. Air pollution
35. Energy efficiency
36. Renewable energy
37. Climate change
38. Transportation
39. Drinking water quality
40. Sewer discharges
41. Vacant lots/Brownfields
42. Food access
43. Soil pollution
44. Erosion
45. Trash/litter
46. Stormwater (flooding, nonpoint source pollution, standing water, etc.)
47. Other
48. I’m not sure
49. What kind of organizational needs or questions do you have? (select all that apply)
50. How to bring like-minded people in my community together
51. How to gather input from the community on local EJ and/or energy justice concerns
52. How to get community buy-in for initiatives
53. How to engage local, state, or federal agencies
54. How to advocate for environmental justice in our community
55. How to develop a nonprofit board
56. How to partner with other organizations with shared goals
57. Other
58. I’m not sure
59. None
60. What funding/financial questions/concerns do you have? (select all that apply)
61. Identifying grants or other funding opportunities
62. Grant application processes
63. How to get a UEI? (What is a UEI?)
64. Grant budgets
65. Grants management
66. How to develop a project for funding
67. Gathering a team
68. Other
69. I’m not sure
70. None
71. What projects or programs are currently or have previously worked on this concern?
72. Do you currently have funding to address this concern?
73. Yes
74. No
75. I don’t know
76. If yes, what funding? (conditional on previous question’s answer)
77. Do you know how much funding you need?
78. Yes
79. No
80. How much funding does your program/project need?
(conditional on previous question’s answer)
81. Is there anything else you would like to share?
82. How did you hear about Center P?
83. Center P website
84. Another website
85. Online search
86. Social media
87. Flyer
88. Email
89. Colleague/friend
90. Event or presentation
91. Other (with a text box)