Screen Captures

Public burden statement

New Client

Client Contact and Account Creation

Create New Contact

PAPERWORK REDUCTION ACT (PRA) OF 1995 (Public Law 104-13) STATEMENT OF PUBLIC BURDEN: An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a currently valid OMB Control Number (0690-0039). Public reporting burden for this report is estimated to average 8 minutes per response. This burden includes time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate to the Minority Business Development Agency, U.S. Department of Commerce, 1401 Constitution Ave NW, Washington, DC 20230.

OMB Control No. 0690-0039
Expiration date: 06/30/2027

New Client | New Service | Quick Links

New Service

New Service Creation

Create New Service

PAPERWORK REDUCTION ACT (PRA) OF 1995 (Public Law 104-13) STATEMENT OF PUBLIC BURDEN: An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a currently valid OMB Control Number (0690-0039). Public reporting burden for this report is estimated to average 8 minutes per response. This burden includes time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate to the Minority Business Development Agency, U.S. Department of Commerce, 1401 Constitution Ave NW, Washington, DC 20230.

OMB Control No. 0690-0039
Expiration date: 06/30/2027

New Client | New Service | Quick Links

New Client

Client Contact and Account Creation

Create New Contact

New Client

Client Contact and Account Creation

Create New Contact

All fields with the exception of Comments are required. If you do not fill all required fields you will not be able to save.

Name

First Name

First Name

Last Name

Last Name

Email

Phone

Mailing Address

Country

--None--

Street

City

State/Province

--None--

Zip/Postal Code

Program Status

--None--

New Client

SEDI Qualification

Available

Residence in a community undergoing economic transition

Residence in a Community Development Financial Institution (CDFI) Investment Area

Owning a business that is located in or will build, open, or operate a location in a CDFI Investment Area

Membership in an underserved community

Chosen

Race/Ethnicity

Available

Asian – Filipino

Asian – Vietnamese

Asian – Korean

Asian – Japanese

Chosen

Gender

Available

Male

Female

Non-binary

Transgender

Chosen

Sexual Orientation

Available

Straight, that is, not gay, lesbian or bisexual

Gay or lesbian

Chosen

New Client

Client Contact and Account Creation

Indicate whether the Contact belongs to an existing Account or a new Account will need to be created

* Does the Contact belong to an existing Account?

No, a new Account will need to be created for this Contact

Next

Client Contact and Account Creation

Account Creation

As you have indicated, the Contact is an Individual and a business has not yet been formed or scaled. You will only need to create a shell account for now. Once the Contact has formed or scaled a business the remaining Account fields will need to be filled in.

Business Center ⓘ

CIC Innovation Services, LLC

* Account Name

New Tomorrow 2

Next

New Service
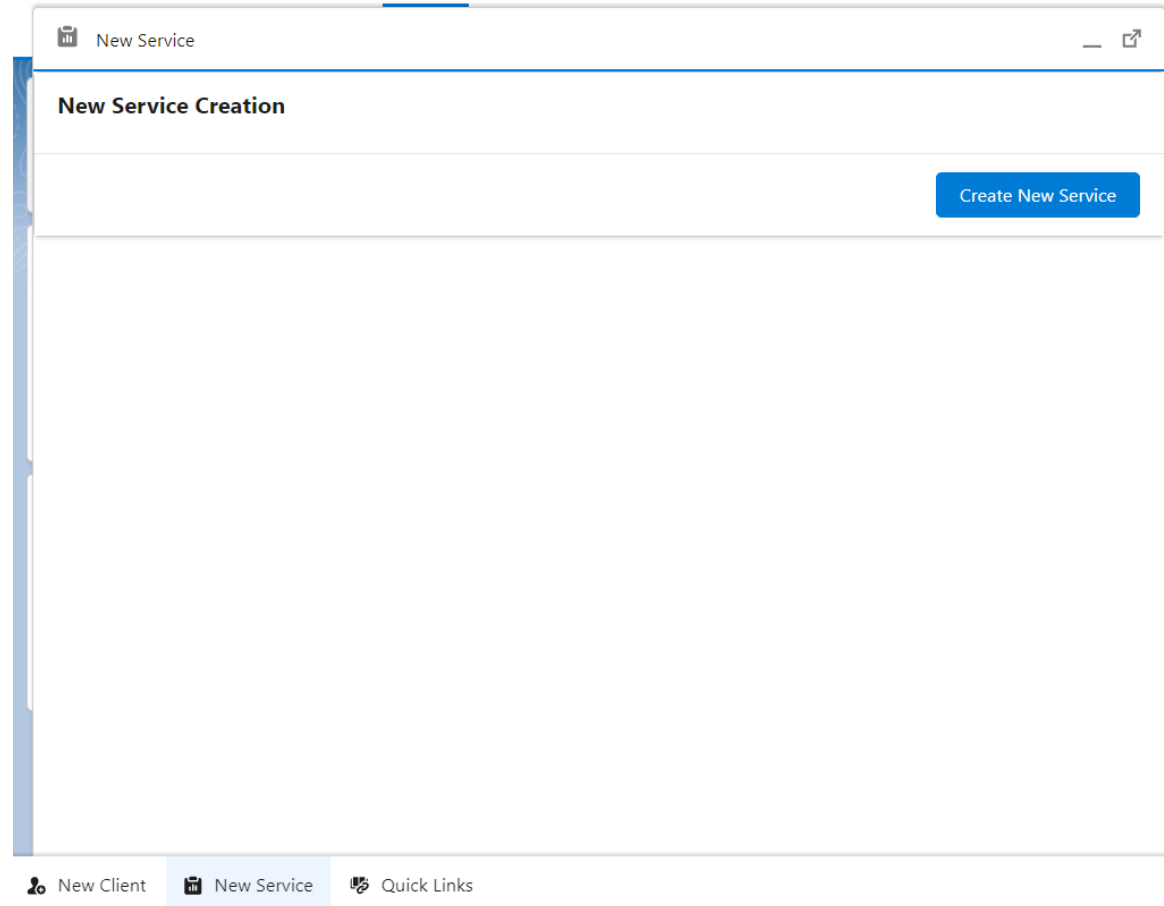
Technical Assistance and Cohort

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center

Universidad del Sagrado Corazon ✕

Service Category

Technical Assistance ▾

Service Format

Cohort ▾

Cohort Name

Cohortionist

Start Date

6/4/2024 📅

Cohort Status

In Progress ▾

Technical Assistance Type

Available	Chosen
Access to networks	Access to capital
Capacity building	

Description

this description is descriptioning

Attestation

☑

Technical Assistance and Cohort

Technical Assistance and Cohort

Technical Assistance and Individual

Technical Assistance and Individual

Event/Outcome-Networking Events-Awardee

Event/Outcome-Networking Events- Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center
🔷 University of Wisconsin System Board of Regents ✕

Service Category
Event/Outcome ▼

Service Type
Networking Events ▼

Date of Transaction
6/4/2024 📅

Service Provided By ⓘ
Another Entity ▼

Service Provider Name
Servicing Provider Names

Service Provider Type
Subsidiary or political subdivision of the CRP award recipient ▼

Service and Outcomes Details ⓘ
service-y details

Hours of service provided
2.00

Event Title
Titles and Events

Number of Attendees
12

Event/Outcome-Networking Events

Event/Outcome-Capital Pitch-Awardee

Event/Outcome-Capital Pitch-Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center

| Search Business Centers... | 🔍 |

Service Category ↺

| Event/Outcome | ▼ |

Service Type ↺

| Capital Pitch | ▼ |

Date of Transaction ↺

| 6/4/2024 | 📅 |

Service Provided By ℹ ↺

| Another Entity | ▼ |

Service Provider Name ↺

| Servicing Provider Names |

Service Provider Type ↺

| Subsidiary or political subdivision of the CRP award recipient | ▼ |

Service and Outcomes Details ℹ ↺

| details |

Hours of service provided ↺

| 12.00 |

Capital Provider Name ↺

| Cap Provider Name |

Attestation ↺
☑

Event/Outcome-Capital Pitch-Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center

Search Business Centers...

Service Category

Event/Outcome

Service Type

Capital Pitch

Date of Transaction

6/4/2024

Service Provided By ⓘ

Another Entity

Service Provider Name

Servicing Provider Names

Service Provider Type

Subsidiary or political subdivision of the CRP award recipient

Service and Outcomes Details ⓘ

details

Hours of service provided

12.00

Capital Provider Name

Cap Provider Name

Attestation
☑

Event/Outcome- Capital Pitch

Event/Outcome- Capital Raised

Event Outcome- Capital Raised- Another Entity

Event Outcome- Capital Raised

New Service Creation

Type of Capital Raised

You must add at least one type of Capital Raised

* Do you want to add a Type of Capital Raised?

- ◉ Yes
- ○ No

Next

New Service Creation

Type of Capital Raised

| Financing | ▼ |

Sub Type of Capital Raised

| Line of Credit | ▼ |

Amount of Capital Raised

| $123 |

Source of Capital

| source |

Next

Event Outcome- Capital Raised

New Service Creation

Type of Capital Raised

You must add at least one type of Capital Raised

Added Types of Capital Raised

Showing 1 of 1 item

Type of Capital Raised		Sub Type of Capital Raised		Amount of Capital Raised	
Financing		Line of Credit			$123.00

🔍 Search this list...

* Do you want to add a Type of Capital Raised?
- ● Yes
- ○ No

Next

Event Outcome- Capital Raised

New Service Creation

You must add at least one Contact

Add Contacts as Clients Served

Showing 200 of 490 items

Search this list...

	First Name	Last Name	Email	Individual or business owner	Account Name	Account Type
☐	Chris	Millard	✉ redtruckguy89@gmail.com		Chris Millard	
☐	Chris	Rodell	✉ storyteller@chrisrodell.com		Palm Features	
☐	Christina	Foulkrod	✉ chrisfoulkrod@gmail.com		The Road Home LLC	
☐	Christopher	Martin	✉ chrislm8@gmail.com	Business Owner	Christopher Martin	Business
☐	CHRISTOPHER	TORRES	✉ 45thchrisent@gmail.com	Business Owner	FIFTH JEWELERS	Business
☐	Cisneros	Rosa		Business Owner	Cisneros Rosa	Business
☐	Clark	Shirah		Business Owner	Clark Shirah	Business
☐	Claudia	Albarran	✉ patisha8615@gmail.com		Claudia Albarran	
☐	Clint	Davlin	✉ davappraisal@gmail.com		Davlin Appraisal Services	
☐	Colmenares	Jasmeli		Business Owner	Colmenares Jasmeli	Business

Next

Business Scaled- Another Entity

Business Scaled- Another Entity

Business Formed- Awardee

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center
🔷 Women's Economic Self-Sufficiency Team, Corp ✕

Service Category
Event/Outcome ▾

Service Type
Business Formed/Scaled ▾

Date of Transaction
6/5/2024 📅

Service Provided By ⓘ
Awardee ▾

Service and Outcomes Details ⓘ
Snoh Alegra

Hours of service provided
2.00

Formed or Scaled?
Formed ▾

Attestation
☑
By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

Next

Business Formed- Another Entity

Business Formed- Awardee

Business Formed- Another Entity

Business Formed- Another Entity

New Service Creation

Review Updates

Please review and ensure that you have entered in the correct information for each account below before continuing. Once next is selected all accounts below will be updated with the information provided and the account type will change to Business for all. Please also note that the associated contacts selected have also been updated to Business Owner.

Accounts Updated below
Showing 1 of 1 item

Account Name ⌄	Account Type ⌄	Address Line 1 ⌄	City ⌄	State ⌄	Country ⌄	ZIP Code ⌄	Primary NAICS ⌄	Employees ⌄	Does the business ... ⌄
Wild Indigo Wares	Business	123 I Want You Around	Scena	Florida	United States	13345	a003R000002KbARQA0	1	Yes

Contacts Updated to Business Owner
Showing 1 of 1 item

Full Name ⌄	Individual or Business Owner ⌄	AccountName ⌄
Samantha McCreery	Business Owner	Wild Indigo Wares

Next

New Service Review

New Service

New Service Creation

Review Service Fields

Please review the inputs for this Service record for each field below.

Service Category: Technical Assistance

Service Format: Individual

Start Date: June 5, 2024

Technical Assistance Type: Access to capital

Description: lets go

Individual Client Served

Showing 1 of 1 item

Contact Name	Enrollment Status	Enrolled Date
Clint Davlin	Enrolled	Jun 5, 2024

Status

The Status for Technical Assistance service category will always be saved in Draft status until the service is finished.

Next

New Service Success

End Technical Assistance

End Technical Assistance

End Technical Assistance