

Screen Captures

Public burden statement

 New Client




Client Contact and Account Creation

Create New Contact

PAPERWORK REDUCTION ACT (PRA) OF 1995 (Public Law 104-13) STATEMENT OF PUBLIC BURDEN: An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a currently valid OMB Control Number (0690-0039). Public reporting burden for this report is estimated to average 8 minutes per response. This burden includes time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate to the Minority Business Development Agency, U.S. Department of Commerce, 1401 Constitution Ave NW, Washington, DC 20230.

OMB Control No. 0690-0039
Expiration date: 06/30/2027

 New Service






New Service Creation

Create New Service


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 New Client  New Service  Quick Links

 New Client  New Service  Quick Links

New Client

 New Client



Client Contact and Account Creation

Create New Contact

New Client

 New Client



Client Contact and Account Creation

Create New Contact

All fields with the exception of Comments are required. If you do not fill all required fields you will not be able to save.

Name

First Name

Last Name

Email

Phone

Mailing Address

Country

Street

City

State/Province

Zip/Postal Code

Program Status

New Client

SEDI Qualification

Available

- Residence in a community undergoing economic transition
- Residence in a Community Development Financial Institution (CDFI) Investment Area
- Owning a business that is located in or will build, open, or operate a location in a CDFI Investment Area
- Membership in an underserved community

Chosen

Race/Ethnicity

Available

- Asian – Filipino
- Asian – Vietnamese
- Asian – Korean
- Asian – Japanese

Chosen

Gender

Available

- Male
- Female
- Non-binary
- Transgender

Chosen



Sexual Orientation

Available

- Straight, that is, not gay, lesbian or bisexual
- Gay or lesbian

Chosen

New Client

 New Client 



Client Contact and Account Creation

Indicate whether the Contact belongs to an existing Account or a new Account will need to be created

* Does the Contact belong to an existing Account?

No, a new Account will need to be created for this Contact


[Next](#)



 New Client 

Client Contact and Account Creation

Account Creation

As you have indicated, the Contact is an Individual and a business has not yet been formed or scaled. You will only need to create a shell account for now. Once the Contact has formed or scaled a business the remaining Account fields will need to be filled in.

Business Center 

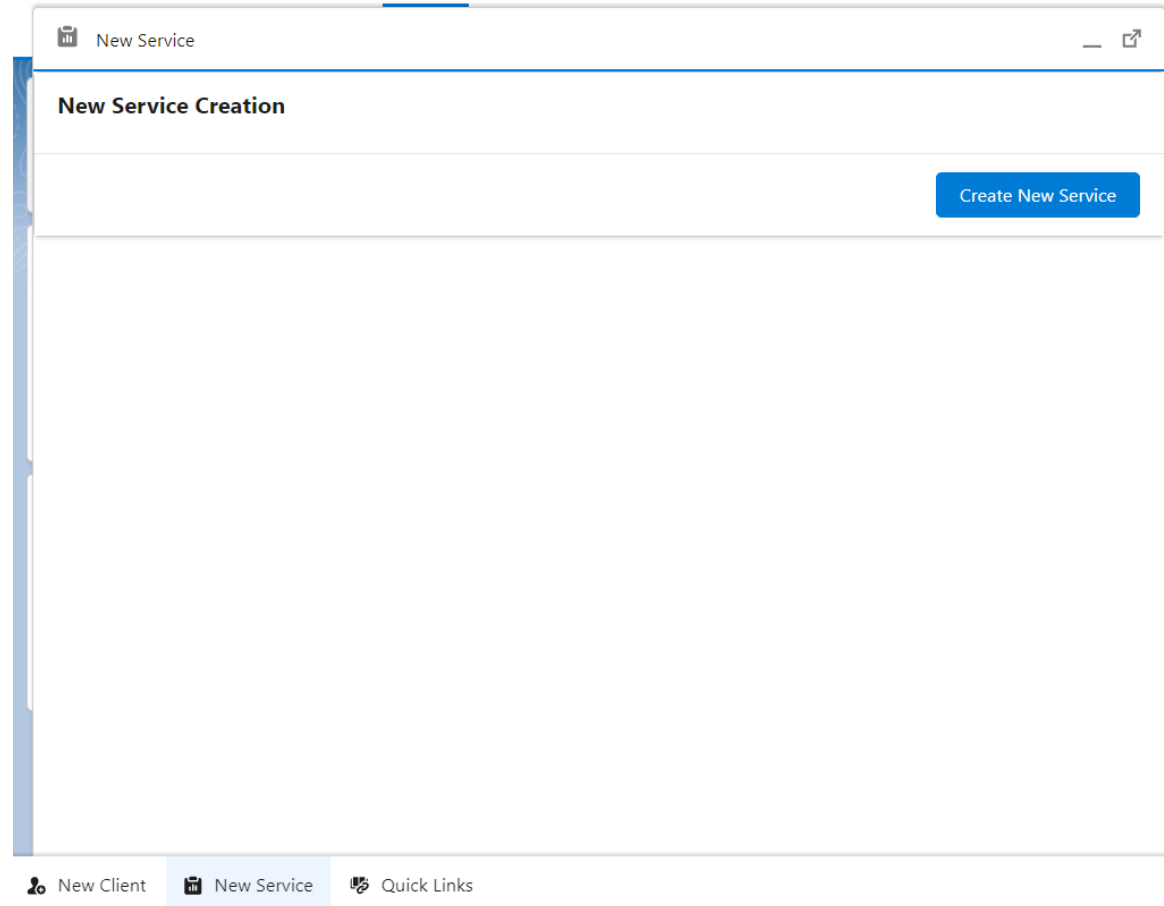
 CIC Innovation Services, LLC 

* Account Name

New Tomorrow 2

[Next](#)

New Service



Technical Assistance and Cohort

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center	↶
<input type="text" value="Universidad del Sagrado Corazon"/>	✕
Service Category	↶
<input type="text" value="Technical Assistance"/>	▼
Service Format	↶
<input type="text" value="Cohort"/>	▼
Cohort Name	↶
<input type="text" value="Cohortionist"/>	
Start Date	↶
<input type="text" value="6/4/2024"/>	📅
Cohort Status	↶
<input type="text" value="In Progress"/>	▼
Technical Assistance Type	↶
Available	Chosen
<input type="text" value="Access to networks"/> <input type="text" value="Capacity building"/>	<input type="text" value="Access to capital"/>
Description	↶
<input type="text" value="this description is <u>descriptioning</u>"/>	🔍
Attestation	↶
<input checked="" type="checkbox"/>	

Technical Assistance and Cohort

New Service Creation

You must add at least one Contact

Add Contacts as Clients Served

Showing 4 of 4 items • 1 item selected

<input type="checkbox"/>	First Name	Last Name	Email	Individual or business owner	Account Name	Account Type
<input checked="" type="checkbox"/>	Jorrel	Hato	✉ hato@afc.com	Business Owner	Arsenal FC	Business
<input type="checkbox"/>	Declan	Rice	✉ declanrice@afc.com	Business Owner	Arsenal FC	Business
<input type="checkbox"/>	Martin	Odegaard	✉ martinode@afc.com	Business Owner	Arsenal FC	Business
<input type="checkbox"/>	Jorrel	Hato	✉ hato@afc.com	Individual		

Next

Technical Assistance and Cohort

New Service Creation

Review Service Fields

Please review the inputs for this Service record for each field below.

Service Category: Technical Assistance

Service Format: Cohort

Cohort Name: Cohortionist

Cohort Status: In Progress

Start Date: June 4, 2024

Technical Assistance Type: Access to capital

Description: this description is describing

Clients Served in Cohort			
Showing 1 of 1 item			
Contact Name	Cohort Name	Enrollment Status	Enrolled Date
Jorrel Hato	Cohortionist	Enrolled	Jun 4, 2024

Status

The Status for Technical Assistance service category will always be saved in Draft status until the service is finished.

Next

Technical Assistance and Individual

New Service ↶

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center ↶

✕

Service Category ↶

▼

Service Format ↶

▼

Start Date ↶

📅

Technical Assistance Type ↶

Available		Chosen
Access to networks Capacity building	▶	Access to capital
	◀	

Description ↶

↵

Attestation ↶

By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

[Next](#)

Technical Assistance and Individual

New Service ✕

New Service Creation

You must add at least one Contact

Add Contact as Client Served
Showing 200 of 490 items

<input type="checkbox"/>	First Name	Last Name	Email	Individual or Business Owner	Account Name	Account Type
<input type="checkbox"/>	Chris	Millard	✉ redtruckguy89@gmail.com		Chris Millard	
<input type="checkbox"/>	Chris	Rodell	✉ storyteller@chrisrodell.com		Palm Features	
<input type="checkbox"/>	Christina	Foulkrod	✉ chrisfoulkrod@gmail.com		The Road Home LLC	
<input type="checkbox"/>	Christopher	Martin	✉ chrism8@gmail.com	Business Owner	Christopher Martin	Business
<input type="checkbox"/>	CHRISTOPHER	TORRES	✉ 45thchrisent@gmail.com	Business Owner	FIFTH JEWELERS	Business
<input type="checkbox"/>	Cisneros	Rosa		Business Owner	Cisneros Rosa	Business
<input type="checkbox"/>	Clark	Shirah		Business Owner	Clark Shirah	Business
<input type="checkbox"/>	Claudia	Albarran	✉ patisha8615@gmail.com		Claudia Albarran	
<input type="checkbox"/>	Clint	Davlin	✉ davappraisal@gmail.com		Davlin Appraisal Services	
<input type="checkbox"/>	Colmenares	Jasmeli		Business Owner	Colmenares Jasmeli	Business

[Next](#)

Event/Outcome-Networking Events-Awardee

New Service

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center
University of Wisconsin System Board of Regents

Service Category
Event/Outcome

Service Type
Networking Events

Date of Transaction
6/4/2024

Service Provided By
Awardee

Service and Outcomes Details
service-y details

Hours of service provided
2.00

Event Title
Titles and Events

Number of Attendees
12

Attestation

By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

Next

Event/Outcome-Networking Events- Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center
University of Wisconsin System Board of Regents

Service Category
Event/Outcome

Service Type
Networking Events

Date of Transaction
6/4/2024

Service Provided By
Another Entity

Service Provider Name
Servicing Provider Names

Service Provider Type
Subsidiary or political subdivision of the CRP award recipient

Service and Outcomes Details
service-y details

Hours of service provided
2.00

Event Title
Titles and Events

Number of Attendees
12

Event/Outcome-Networking Events

New Service ✕

New Service Creation

Upload List of Attendees

You are required to upload the list of participants to the Networking event. Please include First Name, Last Name, Organization Name (if applicable), Email and Phone of each participant at a minimum.

File Upload

Or drop files

Event/Outcome-Capital Pitch-Awardee

New Service ✕

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center

Service Category
Event/Outcome

Service Type
Capital Pitch

Date of Transaction
6/4/2024

Service Provided By
Awardee

Service and Outcomes Details
details

Hours of service provided
12.00

Capital Provider Name
Cap Provider Name

Attestation

By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

[Next](#)

Event/Outcome-Capital Pitch- Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center	<input type="text" value="Search Business Centers..."/>
Service Category	Event/Outcome
Service Type	Capital Pitch
Date of Transaction	6/4/2024
Service Provided By	Another Entity
Service Provider Name	Servicing Provider Names
Service Provider Type	Subsidiary or political subdivision of the CRP award recipient
Service and Outcomes Details	details
Hours of service provided	12.00
Capital Provider Name	Cap Provider Name
Attestation	<input checked="" type="checkbox"/>


Event/Outcome-Capital Pitch- Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center	<input type="text" value="Search Business Centers..."/>
Service Category	Event/Outcome
Service Type	Capital Pitch
Date of Transaction	6/4/2024
Service Provided By	Another Entity
Service Provider Name	Servicing Provider Names
Service Provider Type	Subsidiary or political subdivision of the CRP award recipient
Service and Outcomes Details	details
Hours of service provided	12.00
Capital Provider Name	Cap Provider Name
Attestation	<input checked="" type="checkbox"/>








Event/Outcome- Capital Pitch

 New Service



New Service Creation

You must add at least one Contact

Add Contacts as Clients Served							Q Search this list..
<input type="checkbox"/> First Name	Last Name	Email	Individual or business owner	Account Name	Account Type		
<input type="checkbox"/> Chris	Millard	 redtruckguy89@gmail.com		Chris Millard			
<input type="checkbox"/> Chris	Rodell	 storyteller@chrisrodell.com		Palm Features			
<input type="checkbox"/> Christina	Foulkrod	 chrisfoulkrod@gmail.com		The Road Home LLC			
<input type="checkbox"/> Christopher	Martin	 chrism8@gmail.com	Business Owner	Christopher Martin	Business		
<input type="checkbox"/> CHRISTOPHER	TORRES	 45thchrisent@gmail.com	Business Owner	FIFTH JEWELERS	Business		
<input type="checkbox"/> Cisneros	Rosa		Business Owner	Cisneros Rosa	Business		
<input type="checkbox"/> Clark	Shirah		Business Owner	Clark Shirah	Business		
<input type="checkbox"/> Claudia	Albarran	 patisha8615@gmail.com		Claudia Albarran			
<input type="checkbox"/> Clint	Davlin	 davappraisal@gmail.com		Davlin Appraisal Services			
<input type="checkbox"/> Colmenares	Jasmeli		Business Owner	Colmenares Jasmeli	Business		

Next

Event/Outcome- Capital Raised

New Service ↗

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center ↶

+ Native American Development Corporation ×

Service Category ↶

Event/Outcome ▼

Service Type ↶

Capital Raised ▼

Date of Transaction ↶

6/3/2024 📅

Service Provided By ↶

Awardee ▼

Service and Outcomes Details ↶

service and outcome ↗

Hours of service provided ↶

12.00

Attestation ↶

By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

[Next](#)

Event Outcome- Capital Raised- Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center
Native American Development Corporation

Service Category
Event/Outcome

Service Type
Capital Raised

Date of Transaction
6/3/2024

Service Provided By
Another Entity

Service Provider Name
Another

Service Provider Type
Subsidiary or political subdivision of the CRP award recipient

Service and Outcomes Details
service and outcome

Hours of service provided
12.00

Attestation

By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

Next

Event Outcome- Capital Raised

New Service Creation

Type of Capital Raised

You must add at least one type of Capital Raised

* Do you want to add a Type of Capital Raised?

Yes

No

[Next](#)

New Service Creation

Type of Capital Raised ↶

Financing ▼

Sub Type of Capital Raised ↶

Line of Credit ▼

Amount of Capital Raised

\$123

Source of Capital ↶

source

[Next](#)

Event Outcome- Capital Raised

New Service Creation

Type of Capital Raised

You must add at least one type of Capital Raised

Added Types of Capital Raised

Showing 1 of 1 item

Type of Capital Raised	Sub Type of Capital Raised	Amount of Capital Raised
Financing	Line of Credit	\$123.00

* Do you want to add a Type of Capital Raised?

- Yes
 No

Next

Event Outcome- Capital Raised

New Service Creation

You must add at least one Contact

Add Contacts as Clients Served

Showing 200 of 490 items

<input type="checkbox"/>	First Name	Last Name	Email	Individual or business owner	Account Name	Account Type
<input type="checkbox"/>	Chris	Millard	✉ redtruckguy89@gmail.com		Chris Millard	
<input type="checkbox"/>	Chris	Rodell	✉ storyteller@chrisrodell.com		Palm Features	
<input type="checkbox"/>	Christina	Foulkrod	✉ chrisfoulkrod@gmail.com		The Road Home LLC	
<input type="checkbox"/>	Christopher	Martin	✉ chrism8@gmail.com	Business Owner	Christopher Martin	Business
<input type="checkbox"/>	CHRISTOPHER	TORRES	✉ 45thchrisent@gmail.com	Business Owner	FIFTH JEWELERS	Business
<input type="checkbox"/>	Cisneros	Rosa		Business Owner	Cisneros Rosa	Business
<input type="checkbox"/>	Clark	Shirah		Business Owner	Clark Shirah	Business
<input type="checkbox"/>	Claudia	Albarran	✉ patisha8615@gmail.com		Claudia Albarran	
<input type="checkbox"/>	Clint	Davlin	✉ davappraisal@gmail.com		Davlin Appraisal Services	
<input type="checkbox"/>	Colmenares	Jasmeli		Business Owner	Colmenares Jasmeli	Business

Next

Business Scaled- Another Entity

Date of Transaction	6/3/2024
Service Provided By	Another Entity
Service Provider Name	Told You
Service Provider Type	Subsidiary or political subdivision of the CRP award recipient
Service and Outcomes Details	so so much
Hours of service provided	12.00
Formed or Scaled?	Scaled
Business Scaled in Terms of	
Available	Chosen
Production	
Revenue	
Net Profit/Loss	
Service Expansion	
Job Creation	
Other	
Attestation	

Business Scaled- Another Entity

New Service ✕

New Service Creation

You must add at least one Contact

Add Contacts as Clients Served 🔍 Search this list...

Showing 200 of 490 items • 2 items selected

<input type="checkbox"/>	First Name	Last Name	Email	Individual or business owner	Account Name	Account Type
<input type="checkbox"/>	Chris	Millard	✉ redtruckguy89@gmail.com		Chris Millard	
<input type="checkbox"/>	Chris	Rodell	✉ storyteller@chrisrodell.com		Palm Features	
<input checked="" type="checkbox"/>	Christina	Foulkrod	✉ chrisfoulkrod@gmail.com		The Road Home LLC	
<input type="checkbox"/>	Christopher	Martin	✉ chrism8@gmail.com	Business Owner	Christopher Martin	Business
<input checked="" type="checkbox"/>	CHRISTOPHER	TORRES	✉ 45thchrisent@gmail.com	Business Owner	FIFTH JEWELERS	Business
<input type="checkbox"/>	Cisneros	Rosa		Business Owner	Cisneros Rosa	Business
<input type="checkbox"/>	Clark	Shirah		Business Owner	Clark Shirah	Business
<input type="checkbox"/>	Claudia	Albarran	✉ patisha8615@gmail.com		Claudia Albarran	
<input type="checkbox"/>	Clint	Davlin	✉ davappraisal@gmail.com		Davlin Appraisal Services	
<input type="checkbox"/>	Colmenares	Jasmeli		Business Owner	Colmenares Jasmeli	Business

[Next](#)

Business Formed- Awardee

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center	↶
<input type="text" value="Women's Economic Self-Sufficiency Team, Corp"/>	✕
Service Category	↶
<input type="text" value="Event/Outcome"/>	▼
Service Type	↶
<input type="text" value="Business Formed/Scaled"/>	▼
Date of Transaction	↶
<input type="text" value="6/5/2024"/>	📅
Service Provided By ¹	↶
<input type="text" value="Awardee"/>	▼
Service and Outcomes Details ¹	↶
<input type="text" value="Snoh Alegria"/>	🔍
Hours of service provided	↶
<input type="text" value="2.00"/>	
Formed or Scaled?	↶
<input type="text" value="Formed"/>	▼
Attestation	↶
<input checked="" type="checkbox"/>	

By checking the attestation box, I certify that all data included in this report are true and correct, to the best of my knowledge.

Next

Business Formed- Another Entity

New Service Creation

All the fields below are required. If you do not fill all required fields, you will not be able to save.

Business Center
Rural Community Assistance Corporation

Service Category
Event/Outcome

Service Type
Business Formed/Scaled

Date of Transaction
6/3/2024

Service Provided By
Another Entity

Service Provider Name
Told You

Service Provider Type
Subsidiary or political subdivision of the CRP award recipient

Service and Outcomes Details
so so much

Hours of service provided
12.00

Formed or Scaled?
Formed

Attestation

Business Formed- Awardee

New Service Creation

You must add at least one Contact

Add Contacts as Clients Served

Showing 490 of 490 items • 1 item selected

<input type="checkbox"/>	First Name	Last Name	Email	Individual or business owner	Account Name	Account Type
<input type="checkbox"/>	Albarran	Claudia		Business Owner	Albarran	Business
<input type="checkbox"/>	Alcira	Juarez	✉ alci@valeconstructionva.com	Business Owner	Vale Construction	Business
<input type="checkbox"/>	Alderson	Nichelle		Business Owner	Alderson Nichelle	Business
<input type="checkbox"/>	Alexandra	Watrous	✉ alexandrawatrous@yahoo.com		Waterhouse Pottery	
<input checked="" type="checkbox"/>	Samantha	McCreery	✉ wildindigowares925@gmail.com		Wild Indigo Wares	
<input type="checkbox"/>	Samuel	Amie	✉ sam.amie2008@yahoo.com	Business Owner	Aim High Management LLC	Business
<input type="checkbox"/>	Sandra	Layman	✉ sandralayman@gmail.com	Business Owner	Sandra Layman	Business
<input type="checkbox"/>	Sara	Alamo Rodriguez			Sara Alamo Rodriguez	
<input type="checkbox"/>	Sara	Baloch	✉ sarobaloch544@yahoo.com	Business Owner	Sara Baloch	Business
<input type="checkbox"/>	Sarah	Hoblitzell	✉ mountaincreekglass@gmail.com		Mountain Creek Glass	

Next

Business Formed- Another Entity

New Service Creation

Associated Account Updates

All fields below, excluding Address Line 2 and ZIP+4, will need to be filled in to move forward

*Account Name

Wild Indigo Wares

Business Address

Country

United States

Address Line 1

123 I Want You Around

Address Line 2

City

Scena

State

Florida

ZIP Code

13345

ZIP+4

Primary NAICS ⓘ

Search NAICS Code...

Employees ⓘ

1

Entity Legal Structure ⓘ

--None--

Business focuses on exports

--None--

Next

Business Formed- Another Entity

New Service Creation

Review Updates

Please review and ensure that you have entered in the correct information for each account below before continuing. Once next is selected all accounts below will be updated with the information provided and the account type will change to Business for all. Please also note that the associated contacts selected have also been updated to Business Owner.

Accounts Updated below

Showing 1 of 1 item

Account Name	Account Type	Address Line 1	City	State	Country	ZIP Code	Primary NAICS	Employees	Does the business ...
Wild Indigo Wares	Business	123 I Want You Around	Scena	Florida	United States	13345	a003R000002KbARQA0	1	Yes

Contacts Updated to Business Owner

Showing 1 of 1 item

Full Name	Individual or Business Owner	AccountName
Samantha McCreery	Business Owner	Wild Indigo Wares

Next

New Service Review

New Service



New Service Creation

Review Service Fields

Please review the inputs for this Service record for each field below.

Service Category: Technical Assistance

Service Format: Individual

Start Date: June 5, 2024

Technical Assistance Type: Access to capital

Description: lets go

Individual Client Served

Showing 1 of 1 item


Contact Name	Enrollment Status	Enrolled Date
Clint Davlin	Enrolled	Jun 5, 2024

Status

The Status for Technical Assistance service category will always be saved in Draft status until the service is finished.

Next

New Service Success

 New Service



New Service Creation

Success

You have successfully created the new Technical Assistance Service record and set the status to Draft allowing you to continue to edit if needed. Once service is finished select the End Technical Assistance button on the record page.

Finish

End Technical Assistance

The screenshot displays a web application interface for CRP (Capital Readiness Program). The top navigation bar includes the CRP logo, a search bar, and several utility icons. Below the navigation, there are browser tabs for various service records. The main content area is divided into two panels. The left panel, titled 'Details', contains a form with the following fields: Service Category (Technical Assistance), Service Format (Cohort), Cohort Name (test), Start Date (6/4/2024), Cohort Status (In Progress), Technical Assistance Type (Access to capital), Description (test), Service Provided By (with a user icon), Hours of service provided, Attestation (checked), Status (Draft), and Late Submission (unchecked). The right panel, titled 'Files', shows a file upload area with a dashed border, an 'Upload Files' button, and the text 'Or drop files'. At the bottom of the left panel, there is a 'Clients Served (1)' section with a sub-header '1 item • Updated 4 minutes ago' and a share icon.

CRP

Search...

Capital Readiness P... Home Accounts Contacts Services Business Centers *SR-130651 | Service *SR-130660 | Service *SR-130686 | Service *SR-130683 | Service

Service SR-130683 + Follow Edit End Technical Assistance

Details

Service Category
Technical Assistance

Service Format
Cohort

Cohort Name
test

Start Date
6/4/2024

Cohort Status
In Progress

Technical Assistance Type
Access to capital

Description
test

Service Provided By

Hours of service provided

Attestation

Status
Draft

Late Submission

Clients Served (1)
1 item • Updated 4 minutes ago

Files Chatter

Files (0)

Upload Files

Or drop files

End Technical Assistance

End Technical Assistance

End Date ↶

 📅

Hours of service provided ↶

Service Provided By ⓘ ↶

 ▼

Service Provider Name ↶

Service Provider Type ↶

 ▼

[Next](#)

End Technical Assistance

End Technical Assistance

Select all the clients that are Graduated

Showing 1 of 1 item

Search this list..

Contact Name	Contact Email
<input type="radio"/> Jorrel Hato	hato@afc.com

Previous Next