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Spec Label:

This is the cover page. Additional contents currently project specific.

BOX 00 (IN1000) Item Type: Route Type Class: If Then

Route Details:

01 Box = BOX_00, BOX_10, BOX_20, BOX_30, BOX_35, BOX_40, BOX_50, BOX_60, BOX_70, BOX_75, BOX_80, BOX_90, BOX_100, BOX_110, BOX_120, BOX_130, BOX_140, BOX_150, BOX_160, BOX_170

02 Loop = LOOP_10, LOOP_20, LOOP_30, LOOP_40, LOOP_50, LOOP_60, LOOP_70, LOOP_80, LOOP_90

03 End Loop = END_LP10, END_LP20, END_LP30, END_LP40, END_LP50, END_LP60, END_LP70, END_LP80, END_LP90

04 Single Select = IN20, IN30, IN40, IN60, IN100, IN120, IN140, IN160, IN180, IN200, IN220, IN230, IN250, IN260, IN270, IN290, IN310, IN330, IN340, IN350, IN370, IN390, IN400, IN430, IN440, IN480, IN490, IN550, IN560, IN600, IN610, IN640, IN650, IN690, IN700, IN730, IN770, IN780, IN790

06 Single Select with Fill in Answer Text = IN50

08 Multiple Select = IN740

10 Multiple Select with Fill in Answer Text = IN410, IN450, IN500, IN510, IN570, IN620, IN660, IN750

18 Dollar Items Not Allowing Cents = IN90, IN110, IN130, IN150, IN170, IN190, IN240, IN280, IN300, IN320, IN360, IN380, IN420, IN470, IN540, IN590, IN630, IN680, IN720, IN760

19 Numeric Field = IN210, IN460, IN530, IN580, IN670, IN710

20 OS Text Field = IN740OS

24 Information Screen = IN10

Item Type: Route Type Class: If Then **BOX 10** (IN1001) **Route Details:** The IN section is asked if the current round crosses two calendar years or if the current round is the final round of the panel (RndType=Cross or Final). Otherwise, continue to the next section. Tester Notes: CAPI routes to the Income Section in all rounds of a Spring cycle, except Round 1. In Round 1 or during a Fall cycle, CAPI skips the Income Section. **BOX_20** (IN1005) Item Type: Route Type Class: If Then **Route Details: Context header display instructions:** SEE CONTEXT HEADER SPEC <u>IN10</u> (IN1010) **BLAISE NAME:** FinanceIntro **Item Type:** Instruction Field kind: Datafield Type Class: Enumerated **Answer Type: TContinue** Answers allowed: 1 ☐ Help Available () ☐ Show Card () ☐ Look Up File () **Question Text:** For the next questions, it might be useful to have out some of the family's financial records, such as a copy of the family's tax forms or materials used to complete the tax form, such as year end bank statements, financial summaries, pay stubs, W-2 forms, and the like. PRESS 1 AND ENTER TO CONTINUE. 1 LOOP 10 **Responses:** CONTINUE (IN1015)

MEPSSpring2024 Full Detail Spec Income (IN) Section

Programmer Instructions:

Note: for all dollar amount range checks, allow the entry of whole dollars amounts only; do

not collect cents.

Display Instructions:

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>LOOP_10</u> (IN1015) Item Type: Route Type Class: Begin Loop

Route Details: For each element in the RU-members-roster, ask BOX 30 - END LP10.

Loop definition: LOOP_10 determines which RU members have filed or will file a federal income tax form for the calendar year. If a joint return was or will be filed, the loop determines who is the secondary filer. This loop cycles on persons who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized RU members).

CAPI sets a value to determine who the respondent is for the IN section. Those fields are INRespondent and INRespondentPersID.

If INRespondent=empty, then set INRespondent=ST.Respondent
If INRespondentPersID=empty then set INRespondentPersID=RespondentPersID

These values are set when Loop_10 is started and cannot be re-set once the loop is started. Even if the household respondent changes.

BOX_30 (IN1025) Item Type: Route Type Class: If Then

Route Details: If person being looped on is a 'SECONDARY FILER ON JOINT FEDERAL TAX

RETURN' [person has Pers.PrimaryFilerPID set with a value], go to END_LP10.

Otherwise, continue with IN20.

BLAISE NAME: FiledTax **IN20** (IN1030)**Item Type:** Question Field kind: Datafield **ArrayMin:** Min value: Type Class: Enumerated Field Size: **Answer Type: TYESNO** Answers allowed: 1 ArrayMax: Max value: ✓ Help Available (TAXRETHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header: Question Text:** {Have/Has} {you/{PERSON}} filed a {YEAR} Federal income tax return? HELP: F1 **Responses:** YES IN40 (IN1040) NO IN30 (IN1035) REFUSED ----- RF IN30 (IN1035) DON'T KNOW DK IN30 (IN1035) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25] Testing/Editing Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25] **Notes:**

IN30 BLAISE NAME: WillFileTax (IN1035) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type: TYESNO** Answers allowed: 1 ArrayMax: Max value: ✓ Help Available (TAXRETHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header: Question Text:** Will {you/{PERSON}} file a {YEAR} Federal income tax return? HELP: F1 **Responses:** YES IN40 (IN1040) NO END_LP10 (IN1095) RF END LP10 (IN1095) REFUSED ----- DK END_LP10 DON'T KNOW (IN1095) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25] Testing/Editing Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25] **Notes:**

Testing/Editing

Notes:

Full Detail Spec BLAISE NAME: FileStatus **IN40** (IN1040)Min value: **Item Type:** Question Field kind: Datafield ArrayMin: Type Class: Enumerated Field Size: **Answer Type: TFILESTAT** Answers allowed: 1 ArrayMax: Max value: ✓ Help Available (FileStatusHelp) \square Show Card () ☐ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header: Question Text:** {Was/Will} {your/{PERSON}'s} filing status {be} single, married filing joint return, married filing separately, head of household with qualifying person, or qualifying widow(er) with dependent children? HELP: F1 **Responses:** BOX 35 (IN1050) SINGLE MARRIED FILING JOINT RETURN 2 IN50 (IN1045) MARRIED FILING SEPARATELY 3 BOX 35 (IN1050) HEAD OF HOUSEHOLD WITH ---- 4 BOX 35 (IN1050) **OUALIFYING PERSON OUALIFYING WIDOW(ER) WITH** ---- 5 BOX 35 (IN1050) DEPENDENT CHILDREN REFUSED ----- RF BOX 35 (IN1050) ----- DK BOX 35 DON'T KNOW (IN1050) The person being looped on will be the 'PRIMARY FILER ON FEDERAL TAX RETURN'. **Programmer Instructions:** NOTE TO PROGRAMMERS: Do we need a primary filer flag set for everyone here to facilitate the looping at LOOP_20? **Display** Display 'was' if IN20 is coded '1' (YES). Display 'will' and 'be' if IN30 is coded '1' (YES). **Instructions:**

Variable collected at MEPS(Fall/Spring)YYYY.IN Main.IN Loop 10[1..25]

Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25]

Full Detail Spec

IN50 BLAISE NAME: JointFiler (IN1045) **Item Type:** Question Field kind: Datafield **ArrayMin:** Min value: Type Class: Enumerated Field Size: **Answer Type:** TFMLNAMEPERSON Answers allowed: 1 ArrayMax: Max value: ✓ Help Available (JointFilerHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header: Question Text:** Who is the other taxpayer that {you/{PERSON}} {are/is} filing jointly with? HELP: F1 {FIRST NAME, [MIDDLE NAME], LAST 1 BOX_35 **Responses:** (IN1050) NAME 1 {FIRST NAME, [MIDDLE NAME], LAST ---- 2 BOX_35 (IN1050) NAME}2 {FIRST NAME, [MIDDLE NAME], LAST 3 BOX 35 (IN1050) NAME}3 {FIRST NAME, [MIDDLE NAME], LAST ---- 4 BOX_35 (IN1050) NAME}4 {FIRST NAME, [MIDDLE NAME], LAST ---- 5 BOX_35 (IN1050) NAME}N PERSON NOT IN RU99 (IN1050) BOX 35

Programmer Instructions:

The person selected at IN50 will be the 'SECONDARY FILER ON JOINT FEDERAL TAX RETURN' linked to the person currently being looped on. Set the Pers.PrimaryFilerPID with the PRIMARY FILER's PID (person currently being looped on) on the person selected at IN50's Pers array.

NOTE TO PROGRAMMERS: This links the secondary filer to the primary filer. Is it also necessary to link the primary filer to the secondary filer? Do we need to set a secondary filer PID variable on the primary filer's person array?

Display Instructions:

Roster definition:

Roster 2 – no add/edit/delete

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle, and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members).
- Person is not already the 'PRIMARY FILER ON FEDERAL TAX RETURN'.
- Person is not already the 'SECONDARY FILER ON FEDERAL TAX RETURN'.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_10[1..25]

BOX_35 (IN1050) Item Type: Route Type Class: If Then

Route Details: Automatically set IN60 to '1' (LONG FORM 1040) and then go to END_LP10.

In Spring 2019 (P23R3 and P22R5), all interviewers were instructed to manually select code '1' (LONG FORM 1040) at IN60.

Beginning in Spring 2020 (P24R3 and P23R5) and all later panel/rounds, CAPI will automatically set IN60 to code '1' (LONG FORM 1040).

IN60 Item Type:	(IN1070) Question	BLAISE NAME: TaxFor Field kind: Datafield	rm ArrayMin:	Min valu	e:
Type Class:	Enumerated	Field Size:	zaraywani.	Min vaiu	. .
Answer Type:	TTAXFORM	Answers allowed: 1	ArrayMax:	Max valı	ie:
			•		
Help Available (()	☐ Show Card ()		Look Up File (
Context Header:	{PERSON'S F	IRST MIDDLE AND LAST	NAME}		
Question Text:					
{Did/Will} {you/{PEI	RSON}} file on the	long form 1040, the short form	1040A, or the sl	hort form 1040E	Z?
Responses:	LONG FORM			END_LP10	(IN1095)
	SHORT FORM			END_LP10 END_LP10	(IN1095)
	SHORT FORM OTHER	1 1040EZ		END_LP10 END_LP10	(IN1095) (IN1095)
	REFUSED			END_LP10	(IN1095)
	DON'T KNOW			END_LP10	(IN1095)
Display Instructions:	Beginning in S	of IN20 is coded '1' (YES). Depring 2020 (P24R3 and P23Refer IN60 to code '1' (LONG F	25) and all late	r panel/rounds,	CAPI will
Testing/Editing Notes:		cted at MEPS(Fall/Spring)YY I at MEPS(Fall/Spring)YYYY			
END LP10	(IN1095)	Item Type: Route	Type Cla	ss: End Loop	
Route Details:	Cycle on next p	person on the RU-MEMBERS	S-ROSTER wl	no meets the co	nditions stated in

If no other persons meet the stated conditions, end LOOP_10 and continue with LOOP_20.

<u>LOOP_20</u> (IN1105) Item Type: Route Type Class: Begin Loop

Route Details: For each element in the RU-MEMBERS-ROSTER, ask BOX_40 - END_LP20.

Loop definition: LOOP_20 collects information on taxable income for each RU member who is 16 years of age or older or has filed or will file a federal tax return for this calendar year. This loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following condition:

- Person is a current RU member (includes deceased and institutionalized RU members).

General Display Instructions for Loop 20:

For 'NAME OF SECONDARY FILER', display the person's name selected at IN50 during LOOP_10 for the primary filer currently being asked about. If the secondary filer is outside of the RU (IN50=99), display the secondary filer's name as 'PERSON NOT IN RU'. This person will have Pers.PrimaryFilerPID set with the PID of the person being looped on. If IN50 was not asked in LOOP_ 10 for this person, use a null display.

BOX_40 (IN1115) Item Type: Route Type Class: If Then

Route Details:

If person being looped on is the 'PRIMARY FILER ON FEDERAL TAX RETURN' [IN40 ≠ EMPTY], go to IN90.

If person being looped on is a 'SECONDARY FILER ON A JOINT FEDERAL TAX RETURN' [person has a value set for Pers.PrimaryFilerPID], go to END_LP20.

Otherwise (i.e., person is not either the 'PRIMARY FILER ON FEDERAL TAX RETURN' or the 'SECONDARY FILER ON A JOINT FEDERAL TAX RETURN', that is, IN30 is coded '2' (NO), 'RF' (REFUSED) or 'DK' (DON'T KNOW) for this person), continue

with BOX_50.

BOX 50 (IN1120) Item Type: Route Type Class: If Then

Route Details:

If person being looped on is 16 years of age or older (or in age categories 4-9), continue with IN90.

Otherwise (i.e., person is less than 16 years of age (or in age categories 1-3) and IN30 is coded '2' (NO), 'RF' (REFUSED), or 'DK' (DON'T KNOW)), go to END_LP20.

Note: The purpose of BOX_40 and BOX_50 is to skip out persons already identified as secondary filers and persons younger than 16 years of age who have not already reported that they have filed or will file a federal income tax return.

Note: Prior to Spring 2020, persons reporting that they have filed or will file a 1040A short form (IN60=2) or a 1040EZ form (IN60=3) receive the wages, interest, dividends, IRA, pensions, unemployment, and social security taxable income items.

Prior to Spring 2020, persons reporting that they have filed or will file a 1040 long form, other type of form, or refused or don't know the type of form (IN60=1, 91, RF, DK) receive all the taxable income questions.

Beginning in Spring 2020, all persons (and all tax filing units) receive all taxable income questions, including those persons reporting that they have not filed and will not file any federal tax return (IN30=2, RF, DK) and are 16 years of age or older.

MEPSSpring2024 Income (IN) Section **Full Detail Spec IN90** BLAISE NAME: AmtWage (IN1125) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999 ✓ Help Available (AmtWageHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** {People can get money from many different sources, such as wages and salaries, social security, and interest on savings. The next few questions ask about different sources of income that {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} received in {YEAR}. It would be useful to have out any year-end paystubs, W-2 forms, or other tax forms that you may have.} {Now let's talk about {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}},} During {YEAR}, how much money did {you/you both/they/{he/she}/{and {NAME OF SECONDARY FILER}} receive from wages or salary, tips, commissions, or bonuses? **ENTER AMOUNT** HELP: F1

_____1

----- RF

..... DK IN100

BOX 60

IN130

(IN1130)

(IN1145)

(IN1126)

Responses:

REFUSED

DON'T KNOW

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 300,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display 'People get money from many different sources, such as wages and salaries, social security, and interest on savings. The next few questions ask about different sources of income that {you/PERSON}} {and {you/{NAME OF SECONDARY FILER}}} received in {YEAR}. It would be useful to have out any year-end paystubs, W-2 forms, or other tax forms that you may have.' If first cycle through LOOP_20. Otherwise, use null display.

Display 'Now let's talk about {you/PERSON}} {and {you/NAME OF SECONDARY FILER}}}.}' if not first cycle through LOOP_
20.

If first cycle through LOOP_20, use a null display.

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, Display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

Display 'you' if person being looped on as the primary filer is the respondent. Display '{and {NAME OF SECONDARY FILER}' substituting the person's name selected at IN50 if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you both' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is not the respondent and the secondary filer is the respondent. Use a null display for '{and {NAME OF SECONDARY FILER}'.

Display 'they' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is not the respondent. Use a null display for '{and {NAME OF SECONDARY FILER}'.

Display '{he/she}' using the person being looped on to determine pronoun substitution if IN40 <>2 (MARRIED FILING JOINT RETURN). Use a null display for '{and {NAME OF SECONDARY FILER}'.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN90, IN100, IN110 and IN120 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

<u>IN100</u>	(IN1126)	BLAISE NAME: AmtWa	ageRng			
Item Type:	Question	Field kind: Datafield	ArrayMi	n: Min	value:	
Type Class:	Enumerated	Field Size:				
Answer Type:	TINCMEST1	Answers allowed: 1	ArrayMa	x: Max	x value:	
☐ Help Available	()	✓ Show Card (IN	T-1)		☐ Look Up File ()	
Context Header:	{PERSON'S FIRST	MIDDLE AND LAST NAME}	{NAME OF	SECONDARY	FILER}	
Question Text:						
IN-1.						
Which of the ranges on card IN-1 is the best estimate of how much money was received [from wages or salary, tips, commissions, or bonuses in {YEAR}]?						
Responses:	1 - 5,000		1	BOX_60	(IN1130)	
	5,001 - 10,000		2	BOX 60	(IN1130)	
	10,001 - 15,000		3	BOX_60	(IN1130)	
	15,001 - 25,000		4	BOX_60	(IN1130)	
	25,001 - 50,000		5	BOX_60	(IN1130)	
	50,001 - 100,000		6	BOX_60	(IN1130)	
	100,001 OR MOI	RE	7	BOX_60	(IN1130)	
	REFUSED		RF	BOX_60	(IN1130)	
	DON'T KNOW		DK	BOX_60	(IN1130)	
Display Instructions:	display first ca display second 7, display third 9, display four	ions purposes only; CA lendar year of panel for I calendar year of panel I calendar year of pane th calendar year of pan 00, IN110 and IN120 on the	or {YEAR} el for {YEA l for {YE, nel for {YI	(FirstPanY AR} (Secon AR} (Thir EAR} (Fo	ear). If round 5, dPanYear). If round dPanYear). If round	
Testing/Editing Notes:		d at MEPS(Fall/Spring)YY t MEPS(Fall/Spring)YYYY				

BOX 60 Item Type: Route Type Class: If Then (IN1130) **Route Details:** If IN40 is coded '2' (MARRIED FILING JOINT RETURN) and IN90 <> 0, continue with IN110. Otherwise, go to IN130. **IN110** (IN1135) **BLAISE NAME:** AmtWageFiler **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Field Size: 6 Integer **Answer Type:** {Continuous Answer.} **Answers allowed:** 1 ArrayMax: Max value: 999999 ☐ Help Available () ☐ Show Card () □ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER } **Question Text:** {Of the {AMOUNT ENTERED AT IN90}, how/How} much money did {you/{PRIMARY FILER}} receive from wages or salary, tips, commissions, or bonuses? **ENTER AMOUNT Responses:** _____1 IN130 (IN1145) **REFUSED** ----- RF IN130 (IN1145) DK IN120 DON'T KNOW (IN1140)

Programmer Instructions:

Hard Check:

1. If a dollar amount is entered at both IN90 and IN110, then the amount entered at IN110 must be less than or equal to the amount entered at IN90 (i.e., IN110 <= IN90). If the amount entered at IN110 is greater than the amount entered at IN90, display the following message: "AMOUNT ENTERED AT IN110 (AmtWageFiler) MUST BE LESS THAN OR EQUAL TO TOTAL WAGE AMOUNT ENTERED AT IN90 (AmtWage). VERIFY AND RE-ENTER."

Soft Check:

1. If a range amount is entered at IN100 and a dollar amount is entered at IN110, the amount entered at IN110 must be less than or equal to the upper limit of the range amount selected at IN100. (For example, if IN100 is coded '5' (25,001-50,000), then the amount entered at IN110 should be less than or equal to 50,000). If the amount entered at IN110 is greater than upper limit of the range amount selected at IN110 (excluding RF and DK values), display the following message: "VALUE ENTERED IS HIGHER THAN EXPECTED. AMOUNT ENTERED AT IN110 (AmtWageFiler) IS GREATER THAN RANGE SELECTED AT IN100 (AmtWageRng). Verify and correct if needed."

If the INRespondent = Secondary Tax Filer of the tax filing unit being looped on (INRespondentPersID <>PrimaryFilerPersID for this loop), set WageSplit=Secondary Filer for this tax filing unit.

Placeholder for MHOP processing:

If WageSplit=Secondary Filer, then the amount entered at AmtWageFiler must be recalculated to represent the amount earned by the primary filer.

Display Instructions:

Display IN90, IN100, IN110 and IN120 on the same form pane.

Display "Of the {AMOUNT ENTERED AT IN90}, how" if an amount is entered at IN90. Display "How" if IN90 is coded 'RF' (REFUSED) or 'DK' (DON'T KNOW).

For "AMOUNT ENTERED AT IN90", display the entry made at IN90 as "\$xxxxxx.00".

Display "you" if the current respondent is listed as either the Primary **or** Secondary Tax filer in this tax filing unit. Otherwise (current respondent is not listed as part of this unit), display "{PRIMARY FILER}" substituting the full name of the primary filer in this tax filing unit.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

Full Detail Spec

<u>IN120</u> (<u>IN1140</u>) <u>BLAISE NAME:</u> AmtWageRngFiler

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TINCMEST1 Answers allowed: 1 ArrayMax: Max value:

☐ Help Available () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

Question Text:

□IN-1.

Which of the ranges on card IN-1 is the best estimate of how much money <u>{you/{PRIMARY FILER}}</u> received [from wages or salary, tips, commissions, or bonuses in {YEAR}]?

Responses: 1 - 5,000 1 IN130 (IN1145)

5,001 - 10,000	2	IN130	(IN1145)
10,001 - 15,000	3	IN130	(IN1145)
15,001 - 25,000	4	IN130	(IN1145)
25,001 - 50,000	5	IN130	(IN1145)
50,001 - 100,000	6	IN130	(IN1145)
100,001 OR MORE	7	IN130	(IN1145)
REFUSED	RF	IN130	(IN1145)
DON'T KNOW	DK	IN130	(IN1145)

Programmer Instructions:

Hard Check:

1. If a range is entered at both IN100 and IN120, then range entered at IN120 must be less than or equal to the range selected at IN100. (Do not invoke this check if either IN100 or IN120 has a RF or DK value). If the range selected at IN120 is greater than the range selected at IN100, display the following message: "RANGE SELECTED AT IN120 (AmtWageRngFiler) MUST BE LESS THAN OR EQUAL TO TOTAL WAGE RANGE SELECTED AT IN100 (AmtWageRng). VERIFY AND RE-ENTER."

Soft Check:

1. If a dollar amount was entered at IN90 and a range was selected at IN120, the lower limit of the range at IN120 should be less than or equal to the amount entered at IN90. (For example, if IN90 =30,000 the range selected at IN120 can be any category with a lower limit that is less than or equal to 30,000 – which would be categories 1-5.) If the range selected at IN120 (excluding RF and DK values) has a lower limit that is greater than amount entered at IN90, display the following message: "RANGE SELECTED IS HIGHER THAN EXPECTED. RANGE SELECTED AT IN120 (AmtWageRngFiler) IS GREATER THAN AMOUNT ENTERED AT IN90 (AmtWage). VERIFY AND CORRECT IF NEEDED."

If the INRespondent = Secondary Tax Filer of the tax filing unit being looped on (INRespondentPersID <> PrimaryFilerPersID for this loop), set WageSplit=Secondary Filer for this tax filing unit.

Placeholder for MHOP processing:

If WageSplit=Secondary Filer, then the amount entered at AmtWageRngFiler must be recalculated to represent the amount earned by the primary filer. Rules may need to be implemented when ranges are entered at IN100 and IN120 in order to properly determine what the amount received by the primary filer should be.

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display "you" if the current respondent is listed as either the Primary **or** Secondary Tax filer in this tax filing unit. Otherwise (current respondent is not listed as part of this unit), display "{PRIMARY FILER}" substituting the full name of the primary filer in this tax filing unit.

Display IN90, IN100, IN110 and IN120 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

MEPSSpring2024 Income (IN) Section **Full Detail Spec IN130 BLAISE NAME:** AmtInt (IN1145) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999 ✓ Help Available (AmtIntHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive in taxable interest from savings accounts, bonds, NOW accounts, money market accounts, or similar types of investments? {IF NECESSARY, SAY: If any interest from a joint account, include only the amount that would be {your/his/her} portion.} **ENTER AMOUNT** HELP: F1 **Responses:** (IN1155) IN150

..... RF

..... DK IN140

IN150

(IN1155)

(IN1150)

REFUSED

DON'T KNOW

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display 'IF NECESSARY, SAY ... portion.' if IN40 is not coded '2' (MARRIED, FILING JOINT RETURN) or if IN40 was not asked. If IN40 is coded '2' (MARRIED, FILING JOINT RETURN), use a null display.

Display 'and {you/{NAME OF SECONDARY FILER}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

Full Detail Spec BLAISE NAME: AmtIntRng IN140 (IN1150)**Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TINCMEST2 Answers allowed: 1 ArrayMax: Max value: ☐ Look Up File () ☐ Help Available () ✓ Show Card (IN-2) {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** □IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was received [in interest from savings accounts, bonds, NOW accounts, money market accounts, or similar types of investments in {YEAR}] **Responses:** 1 - 100IN150 (IN1155) 101 - 500 _____2 IN150 (IN1155) 501 - 1,000 3 IN150 (IN1155) 4 IN150 1,001 - 5,000 (IN1155) 5,001 - 15,000 5 IN150 (IN1155) ----- 6 IN150 15,001 OR MORE (IN1155) RF IN150 REFUSED (IN1155) DON'T KNOW DK IN150 (IN1155) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

MEPSSpring2024 Income (IN) Section **Full Detail Spec** IN150 **BLAISE NAME:** AmtDivd (IN1155) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999 ✓ Help Available (AmtDivdHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much money did {you/{PERSON}} {and {you{NAME OF SECONDARY FILER}}} receive from dividends? {IF NECESSARY, SAY: If any dividends from a joint source, include only the amount that would be {your/his/her} portion.} **ENTER AMOUNT** HELP: F1

_____1

----- RF

..... DK IN160

BOX_70

BOX 70

(IN1165)

(IN1165)

(IN1160)

Responses:

REFUSED

DON'T KNOW

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display 'IF NECESSARY, SAY ... portion).' if IN40 is not coded '2' (MARRIED, FILING JOINT RETURN) or if IN40 was not asked. If IN40 is coded '2' (MARRIED, FILING JOINT RETURN), use a null display.

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, Use A Null Display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

IN160	(IN1160)	BLAISE NAME: AmtDivdRng

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TINCMEST2 Answers allowed: 1 ArrayMax: Max value:

☐ Help Available () ☑ Show Card (IN-2) ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

Question Text:

□IN-2.

Which of the ranges on card IN-2 is the best estimate of how much money was received [from dividends in {YEAR}]?

Responses: 1 - 100 1 BO.	<u>L</u> /U (IN	1165)
---------------------------------	-----------------	-------

101 - 500	2	BOX_70	(IN1165)
501 - 1,000	3	BOX_70	(IN1165)
1,001 - 5,000	4	BOX_70	(IN1165)
5,001 - 15,000	5	BOX_70	(IN1165)
15,001 OR MORE	6	BOX_70	(IN1165)
REFUSED	RF	BOX_70	(IN1165)
DON'T KNOW	DK	BOX_70	(IN1165)

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BOX 70 (IN1165) Item Type: Route Type Class: If Then

Route Details: If IN60 is coded '2' (SHORT FORM 1040A), or '3' (SHORT FORM 1040EZ) go to

IN280.

Otherwise, continue with BOX_75.

BOX_75 (IN1170) Item Type: Route Type Class: If Then

Route Details: If IN40 = '1' (SINGLE), '3' (MARRIED FILING SEPARATELY), '4' (HEAD OF HOUSEHOLD WITH

QUALIFYING PERSON), '5' (QUALIFYING WIDOW(ER) WITH DEPENDENT CHILDREN), 'DK'

(DON'T KNOW), 'RF' (REFUSED), or EMPTY

AND

The primary filer is 16 years or older (or in age categories 4-9)

AND

If the primary filer is married in the current round and in the 2 prior rounds

(SimplePerson.FullYrMarried=1 as set in the RE wall)

OR

IN40 = '2' (MARRIED FILING JOINTLY),

AND

Both primary and secondary filers are 16 years or older (or in age categories 4-9)

AND

The primary and secondary filer (tax unit) are married in the current round and in the

prior 2 rounds (SimplePerson.FullYrMarried=1 as set in the RE Wall).

Go to IN190.

Otherwise, continue with IN170.

Full Detail Spec

BLAISE NAME: AmtAlim IN170 (IN1180)

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999

✓ Help Available (AmtAlimHelp) ☐ Look Up File () ☐ Show Card ()

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header:**

Question Text:

During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive from alimony?

ENTER AMOUNT

HELP: F1

Responses: 1 IN190 (IN1190)

> RF IN190 (IN1190) REFUSED DON'T KNOW DK IN180 (IN1185)

Programmer **Instructions:** Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS

HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing **Notes:**

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

Testing/Editing

Notes:

Full Detail Spec BLAISE NAME: AmtAlimRng IN180 (IN1185) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TINCMEST2 Answers allowed: 1 ArrayMax: Max value: ☐ Look Up File () ☐ Help Available () ✓ Show Card (IN-2) {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** ☐ IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was received [from alimony in {YEAR}]? **Responses:** 1 - 100IN190 (IN1190) 101 - 500 IN190 (IN1190) 501 - 1,000 3 IN190 (IN1190) -----4 IN190 1,001 - 5,000 (IN1190) 5,001 - 15,000 5 IN190 (IN1190) ----- 6 IN190 15,001 OR MORE (IN1190) RF IN190 (IN1190) REFUSED DON'T KNOW DK IN190 (IN1190) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Variable collected at MEPS(Fall/Spring)YYYY.IN Main.IN Loop 20[1..25]

Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

MEPSSpring2024 Income (IN) Section **Full Detail Spec** IN190 **BLAISE NAME:** AmtBusn (IN1190) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999 ✓ Help Available (AmtBusnHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} earn or lose from {their/a/{your/his/her}} farm or non-farm business or practice? IF NECESSARY, SAY: Please include only self-owned farm or non-farm business or practice. {If any money from a shared business, include only the amount that would be{your/his/her}portion.} ENTER AMOUNT HELP: F1

______1

..... RF

..... DK IN220

Responses:

REFUSED

DON'T KNOW

BOX_80

IN240

(IN1195)

(IN1225)

(IN1215)

MEPSSpring2024
Full Detail Spec

Income (IN) Section

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 300,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display 'If any money from a...' if IN40 is not coded '2' (MARRIED, FILING JOINT RETURN) or if IN40 was not asked. If IN40 is coded '2' (MARRIED, FILING JOINT RETURN), use a null display.

Display 'and {you/{NAME OF SECONDARY FILER}}' if IN40 is coded `2` (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

Display 'their' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is not the respondent and the secondary filer selected at IN50 is not the respondent. Display 'a' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is the respondent or the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{your/his/her}' using the person being looped on to determine pronoun substitution.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN190 and IN200 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BOX 80 (IN1195) Item Type: Route Type Class: If Then

Route Details: If amount other than zero entered at IN190, continue with IN200.

Otherwise, go to IN240.

Full Detail Spec

<u>IN200</u> (IN1200) <u>BLAISE NAME:</u> BusnEarnLoss

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TEARNLOSS Answers allowed: 1 ArrayMax: Max value:

☐ Help Available () ☐ Show Card () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

Question Text:

INTERVIEWER: WAS THE AMOUNT ENTERED EARNINGS OR LOSS?

Responses: EARNINGS 1 BOX_90 (IN1205)

LOSS 2 BOX_90 (IN1205)

Display Display IN190 and IN200 on the same form pane. **Instructions:**

Testing/Editing Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] **Notes:** Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BOX_90 (IN1205) Item Type: Route Type Class: If Then

Route Details: If IN40 is coded '2' (MARRIED FILING JOINT RETURN), continue with IN210.

Otherwise, go to IN240.

Full Detail Spec

IN210 **BLAISE NAME:** PctBusnFiler (IN1210)

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 3

{Continuous Answer.} Answers allowed: 1 **Answer Type:** ArrayMax: Max value: 100

☐ Help Available () ☐ Show Card () □ Look Up File ()

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header:**

Question Text:

What percentage of this amount was {received/lost} by {you/{PRIMARY FILER}}?

ENTER PERCENT

Responses: IN240 (IN1225)

> **REFUSED** RF IN240 (IN1225) DK IN240 DON'T KNOW (IN1225)

Display

If IN200 is coded '1' (EARNINGS), display 'received'. If IN200 is coded '2' (LOSS), **Instructions:**

display 'lost'.

Display IN210, IN220, and IN240 on the same form pane if a percentage is entered here.

Variable collected at MEPS(Fall/Spring)YYYY.IN Main.IN Loop 20[1..25] Testing/Editing

Variable stored at MEPS(Fall/Spring)YYYY.IN Main.IN Loop 20[1..25] Notes:

MEPSSpring2024				Income (IN) S	Sectio
Full Detail Spec					
<u>IN220</u>	(IN1215)	BLAISE NAME: AmtBu	snRng		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:	
Type Class:	Enumerated	Field Size:			
Answer Type:	TINCMEST2	Answers allowed: 1	ArrayMax:	Max value:	
☐ Help Available (()	✓ Show Card (IN	-2)	☐ Look Up File	()
Context Header:	{PERSON'S FII	RST MIDDLE AND LAST N	NAME} {NAM	IE OF SECONDARY FIL	ER}
Question Text:					
□ IN-2.					
Which of the ranges of farm or non-farm busing		st estimate of how much money YEAR }]?	was earned or los	t [from{their/a/{your/his/her	}}
IF NECESSARY, SA	Y: Please include on	ly self-owned farm or non-farm	business or practi	ce.	

Responses:	1 - 100	IN	N230	(IN1220)
	101 - 500	2 IN	N230	(IN1220)
	501 - 1,000	3 IN	N230	(IN1220)
	1,001 - 5,000	IN	N230	(IN1220)
	5,001 - 15,000	5 IN	N230	(IN1220)
	15,001 OR MORE	5 IN	N230	(IN1220)
	REFUSED RI	IN	N240	(IN1225)
	DON'T KNOW DK	IN	N240	(IN1225)

Display
Instructions:

Display 'their' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is not the respondent and the secondary filer selected at IN50 is not the respondent. Display 'a' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is the respondent or the secondary filer selected at IN50 is selected as the respondent. Otherwise, Display '{your/his/her}' using the person being looped on to determine pronoun substitution.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN210, IN220, and IN230 on the same form pane.

Testing/Editing Notes:

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BLAISE NAME: BusnRngEarnLoss

Item Type: Type Class:	Question Enumerated	Field kind: Datafield Field Size:	ArrayMin:	Min value:
Answer Type:	TEARNLOSS	Answers allowed: 1	ArrayMax:	Max value:
☐ Help Available ()	☐ Show Card ()	☐ Look Up File (
Context Header:	{PERSON'S FIRS	T MIDDLE AND LAST N	NAME} {NAM	ME OF SECONDARY FILER}
Question Text: INTERVIEWER: DO	ES THE RANGE SELF	ECTED REPRESENT EARN	IINGS OR LOS	S?
Responses:				N240 (IN1225) N240 (IN1225)
Display Instructions:	Display IN210, IN	220, and IN230 on the san	ne form pane.	
Testing/Editing	Variable collected	at MEPS(Fall/Spring)YY	YY.IN_Main.I	N_Loop_20[125]

Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

MEPSSpring2024 Income (IN) Section **Full Detail Spec IN240** BLAISE NAME: AmtSale (IN1225) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999 ✓ Help Available (AmtSaleHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much money was {your/{PERSON}} {and {your/{NAME OF SECONDARY FILER}'s}} net gain or net loss from the sale of property or other assets, after excluding expenses, including the sale of {their/a/{your/his/her}} home, if it was taxable? IF NECESSARY, SAY: A net gain or net loss would subtract the purchase cost and other related expenses from the sale price. {If any money from a shared property or other asset, include only the amount that would be {your/his/her} portion.} ENTER AMOUNT HELP: F1 **Responses:** BOX 100 (IN1230) ----- RF IN280 REFUSED (IN1250)

..... DK IN260

(IN1240)

DON'T KNOW

MEPSSpring2024
Full Detail Spec

Income (IN) Section

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 300,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display 'If any money from a shared property or other asset ... portion.' if IN40 is not coded '2' (MARRIED, FILING JOINT RETURN) or if IN40 was not asked. If IN40 is coded '2' (MARRIED, FILING JOINT RETURN), use a null display.

Display 'and {your/{NAME OF SECONDARY FILER}'s}' If IN40 is coded `2` (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'your' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}'s' substituting the person's name selected at IN50.

Display 'their' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is not the respondent and the secondary filer selected at IN50 is not the respondent. Display 'a' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is the respondent or the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{your/his/her}' using the person being looped on to determine pronoun substitution.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN240, IN250, IN260, and IN270 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BOX_100 (IN1230) Item Type: Route Type Class: If Then

Route Details: If amount other than zero entered at IN240, continue with IN250.

Otherwise, go to IN280.

<u>IN250</u>	(IN1235) BLAISE NAME: SaleGainLoss						
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:			
Type Class:	Enumerated	Field Size:					
Answer Type:	TGAINLOSS	Answers allowed: 1	ArrayMax:	Max value:			
☐ Help Available ()	☐ Show Card ()	□ Look Up File ()			
Context Header:	{PERSON'S FI	RST MIDDLE AND LAST I	NAME} {NAM	E OF SECONDARY FILER}			
Question Text: INTERVIEWER: WA	S THE AMOUNT	ENTERED A NET GAIN OR A	NET LOSS?				
Responses:	NET GAIN NET LOSS			(==:====)			
Programmer Instructions:	RF/DK disallov	ved.					
Display Instructions:	Display IN240,	IN250, IN260, and IN270 or	n the same form p	pane.			
Testing/Editing Notes:		ted at MEPS(Fall/Spring)YY at MEPS(Fall/Spring)YYYY					

Full Detail Spec BLAISE NAME: AmtSaleRng IN260 (IN1240)Item Type: Question Field kind: Datafield Min value: **ArrayMin:** Type Class: Enumerated Field Size: **Answer Type:** TINCMEST2 Answers allowed: 1 ArrayMax: Max value: ✓ Show Card (IN-2) ☐ Look Up File () ☐ Help Available () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Question Text:** □IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was earned or lost [from the sale of property or other assets, including the sale of {their/a/{your/his/her}} home, if it was taxable, in {YEAR}]? 1 - 100**Responses:** IN270 (IN1245) 101 - 500 IN270 (IN1245) 3 501 - 1,000 IN270 (IN1245) 1,001 - 5,000 4 IN270 (IN1245) 5 IN270 5,001 - 15,000 (IN1245) 6 IN270 15.001 OR MORE (IN1245)..... RF REFUSED IN280 (IN1250) DON'T KNOW ----- DK IN280 (IN1250) **Display** Display 'their' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on **Instructions:** is not the respondent and the secondary filer selected at IN50 is not the respondent. Display 'a' if IN40 is coded '2' (MARRIED FILING JOINT RETURN) and person being looped on is the respondent or the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{your/his/her}' using the person being looped on to determine pronoun substitution. (For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Display IN240, IN250, IN260 and IN270 on the same form pane.

Testing/Editing
Notes:

MEPSSpring2024 Income (IN) Section

Full Detail Spec

<u>IN270</u> (IN1245) <u>BLAISE NAME:</u> SaleRngGainLoss

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TGAINLOSS Answers allowed: 1 ArrayMax: Max value:

☐ Help Available () ☐ Show Card () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

Question Text:

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT NET GAIN OR NET LOSS?

Programmer

Instructions:

RF/DK disallowed.

Display Instructions:

Display IN240, IN250, IN260 and IN270 on the same form pane.

Testing/Editing

Notes:

Full Detail Spec

BLAISE NAME: AmtRetir IN280 (IN1250)

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 Max value: 999999 ArrayMax:

✓ Help Available (AmtRetirHelp) ☐ Show Card () ☐ Look Up File ()

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header:**

Question Text:

During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive from payments from Individual Retirement Accounts, that is, IRA, 401k, 403(b), or Keogh accounts?

ENTER AMOUNT

HELP: F1

...... 1 IN300 (IN1260) **Responses:**

> RF IN300 (IN1260) REFUSED DON'T KNOW DK IN290 (IN1255)

Programmer **Instructions:** Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS

HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN280 and IN290 on the same form pane.

Testing/Editing Notes:

Testing/Editing

Notes:

IN290					
	(IN1255)	BLAISE NAME: AmtRe	tirRng		
Item Type:	Question	Field kind: Datafield	ArrayMiı	n: Min va	lue:
Type Class:	Enumerated	Field Size:			
Answer Type:	TINCMEST2	Answers allowed: 1	ArrayMa	x: Max v	alue:
☐ Help Available (✓ Show Card (IN	(-2)	[Look Up File ()
Context Header:	{PERSON'S FIRS	ST MIDDLE AND LAST I	NAME} {	NAME OF SEC	CONDARY FILER}
Question Text:					
☐ IN-2.					
IRA, Keogh, and 40 Responses:			1	IN300	(IN1260)
Responses.			-	IN300	(IN1260)
			_	IN300	(IN1260)
	1,001 - 5,000		-	IN300	(IN1260)
	5,001 - 15,000		5	IN300	(IN1260)
	15,001 OR MORI	Е	6	IN300	(IN1260)
	REFUSED		RF	IN300	(IN1260)
	DON'T KNOW		DK	IN300	(IN1260)
Display Instructions:	display first ca display second 7, display third	ions purposes only; CA lendar year of panel fo calendar year of panel calendar year of pane th calendar year of pan	r {YEAR for {YEA for {YEA	} (FirstPanY AR} (Second AR} (ThirdF	Year). If round 5, HPanYear). If round PanYear). If round
					,

MEPSSpring2024 Income (IN) Section **Full Detail Spec IN300 BLAISE NAME:** AmtPension (IN1260) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 **Answer Type:** {Continuous Answer.} **Answers allowed:** 1 ArrayMax: **Max value:** 999999 ✓ Help Available (AmtPensionHelp) ☐ Show Card () ☐ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive from private pensions, military retirement, other Federal government employee pensions, state or local government employee pensions, or annuities? **ENTER AMOUNT** HELP: F1 **Responses:** _____1 BOX_110 (IN1270)

----- RF

..... DK

BOX_110

IN310

(IN1270)

(IN1265)

REFUSED

DON'T KNOW

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 300,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display '{and {you/{NAME OF SECONDARY FILER}}}' If IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

For 'NAME OF SECONDARY FILER', display the person's name selected at IN50 during LOOP_10 for the primary filer currently being asked about. If IN50 was not asked in LOOP_10 for this person, use a null display.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN300 and IN310 on the same form pane.

Testing/Editing Notes:

Diano Spec	(INI1265)	DI AICE NAME, Amado			
<u>IN310</u>	(IN1265)	BLAISE NAME: AmtPe	_	M: l	
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min valu	e:
Type Class:	Enumerated	Field Size:			
Answer Type:	TINCMEST1	Answers allowed: 1	ArrayMax:	Max valu	ie:
☐ Help Available (()	✓ Show Card (IN	V-1)		Look Up File ()
Context Header:	{PERSON'S FIRS	ST MIDDLE AND LAST	NAME} {NAM	ME OF SECO	NDARY FILER}
Question Text:					
☐ IN-1.					
_	other Federal govern	best estimate of how much ment employee pensions,	•	- 1	
Responses:	1 - 5,000		1 BC	OX_110	(IN1270)
•	5,001 - 10,000		2 BC	OX_110	(IN1270)
	10,001 - 15,000		3 BC	OX_110	(IN1270)
	15,001 - 25,000		4 BC	OX_110	(IN1270)
	25,001 - 50,000		5 BC	OX_110	(IN1270)
	50,001 - 100,000		6 BC	OX_110	(IN1270)
	100,001 OR MOR	RE	7 BC	OX_110	(IN1270)
	REFUSED		RF BC	OX_110	(IN1270)
	DON'T KNOW		DK BC	OX_110	(IN1270)
Display Instructions:	display first cal display second 7, display third 9, display fourt	ions purposes only; Calendar year of panel for calendar year of panel calendar year of panel calendar year of panel calendar year of panel (100) on the same form	or {YEAR} (I l for {YEAR el for {YEAR nel for {YEAl	FirstPanYea } (SecondPa } (ThirdPar	ar). If round 5, an Year). If round 1Year). If round
Testing/Editing Notes:		l at MEPS(Fall/Spring)YY MEPS(Fall/Spring)YYYY			

Item Type: Route Type Class: If Then **BOX 110** (IN1270) If IN60 is coded '2' (SHORT FORM 1040A) or '3' (SHORT FORM 1040EZ), go to **Route Details:** BOX 130. Otherwise, continue with IN320. IN320 **BLAISE NAME:** AmtTrust (IN1275) Item Type: Question Field kind: Datafield ArrayMin: Min value: 0 Type Class: Integer Field Size: 6 {Continuous Answer.} Answers allowed: 1 Max value: 999999 **Answer Type:** ArrayMax: ✓ Help Available (AmtTrustHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive as a net gain or loss, after excluding expenses, from estates or trusts, partnerships, S corporations, royalties, or from rental income? IF NECESSARY, SAY: A net gain or net loss would subtract the purchase cost and other related expenses from the sale price. [If any money from a joint venture, include only the amount that would be {your/his/her} portion.} HELP: F1 _____1 **Responses:** BOX 120 (IN1280) RF REFUSED **BOX 130** (IN1296) DK IN340 DON'T KNOW (IN1290)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 300,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display 'If any money from ... portion).' if IN40 is not coded '2' (MARRIED, FILING JOINT RETURN) or if IN40 was not asked. If IN40 is coded '2' (MARRIED, FILING JOINT RETURN), use a null display.

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. OTHERWISE, Display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN320, IN330, IN340 and IN350 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BOX 120 (IN1280) Item Type: Route Type Class: If Then

Route Details: If amount other than zero entered at IN320, continue with IN330.

Otherwise, go to BOX_130.

Testing/Editing

Notes:

Full Detail Spec IN330 BLAISE NAME: TrustGainLoss (IN1285) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type: TGAINLOSS** Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ☐ Show Card () □ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Question Text:** INTERVIEWER: WAS THE AMOUNT ENTERED A NET GAIN OR A NET LOSS? **Responses: NET GAIN** BOX 130 (IN1296) **NET LOSS** (IN1296) **Programmer** RF/DK disallowed. **Instructions: Display** Display IN320, IN330, IN340 and IN350 on the same form pane. **Instructions:**

Full Detail Spec BLAISE NAME: AmtTrustRng IN340 (IN1290) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TINCMEST2 Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-2) ☐ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** ☐ IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was earned or lost [from estates or trusts, partnerships, S corporations, royalties, or from rental income in {YEAR}]? **Responses:** 1 - 100IN350 (IN1295) 101 - 500 IN350 (IN1295) 501 - 1,000 3 IN350 (IN1295) 4 IN350 1,001 - 5,000 (IN1295) 5,001 - 15,000 5 IN350 (IN1295) ----- 6 IN350 15,001 OR MORE (IN1295) ----- RF BOX 130 (IN1296) REFUSED DON'T KNOW ----- DK BOX 130 (IN1296) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

display second calendar year of panel for {YEAR} (SecondPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN320, IN330, IN340 and IN350 on the same form pane.

Testing/Editing Notes:

MEPSSpring2024 Income (IN) Section

Full Detail Spec

<u>IN350</u> (IN1295) <u>BLAISE NAME:</u> TrustRngGainLoss

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TGAINLOSS Answers allowed: 1 ArrayMax: Max value:

☐ Help Available () ☐ Show Card () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER}

Question Text:

INTERVIEWER: DOES THE RANGE SELECTED REPRESENT NET GAIN OR NET LOSS?

NET LOSS 2 BOX_130 (IN1296)

Programmer

RF/DK disallowed.

Instructions:

Display Instructions:Display IN320, IN330, IN340 and IN350 on the same form pane.

Testing/Editing Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

Notes: Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.IN_Loop_20[1..25]

BOX 130 (IN1296) Item Type: Route Type Class: If Then

Route Details:

If IN40 = '1' (SINGLE), '3' (MARRIED FILING SEPARATELY), '4' (HEAD OF HOUSEHOLD WITH QUALIFYING PERSON), '5' (QUALIFYING WIDOW(ER) WITH DEPENDENT CHILDREN), 'DK' (DON"T KNOW), 'RF' (REFUSED), or EMPTY

AND

The primary filer is 16 years or older (or in age categories 4-9) AND

The primary filer had the same current main job in the current round (Job.JobTP=1) and prior 2 rounds (Job.JobID=preload.Job.JobID and PR.JobTp=1 previous round and preload.Job.PR2_JobTp=1 two rounds ago)

AND

The job started earlier than current year - 1 (preload.Job.JobStartYYYY<current year-1) where current year=year of interview date

OR

If IN40 = '2' (MARRIED FILING JOINTLY)

AND

If the primary filer and the secondary filer (tax unit) are both 16 years or older (or in age categories 4-9)

AND

Each RU member in the tax unit had the same current main job in the current round (Job.JobTp=1) and prior 2 rounds (Job.JobID=preload.Job.JobID and PR.JobTp=1 previous round and preload.Job.PR2_JobTp=1 two rounds ago)

AND

The jobs started earlier than current year - 1 (preload.Job.JobStartYYYY<current year-1) where current year=year of interview date.

Go to IN380.

Otherwise, continue with IN360.

Full Detail Spec

BLAISE NAME: AmtUnemp IN360 (IN1300)

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 Max value: 999999 ArrayMax:

✓ Help Available (AmtUnempHelp) ☐ Show Card () ☐ Look Up File ()

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header:**

Question Text:

During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive from unemployment compensation?

ENTER AMOUNT

HELP: F1

Responses: IN380 (IN1310)

> ----- RF IN380 REFUSED (IN1310)DON'T KNOW ----- DK IN370 (IN1305)

Programmer **Instructions:** Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS

HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN360 and IN370 on the same form pane.

Testing/Editing **Notes:**

Full Detail Spec BLAISE NAME: AmtUnempRng IN370 (IN1305) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TINCMEST2 Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-2) ☐ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** ☐ IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was received [from unemployment compensation in {YEAR}]? **Responses:** 1 - 1001 IN380 (IN1310) 101 - 500 _____2 IN380 (IN1310) 501 - 1,000 3 IN380 (IN1310) -----4 IN380 1,001 - 5,000 (IN1310)5,001 - 15,000 5 IN380 (IN1310)----- 6 IN380 15,001 OR MORE (IN1310) RF IN380 (IN1310) REFUSED DON'T KNOW DK IN380 (IN1310) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Display IN360 and IN370 on the same form pane.

Testing/Editing Notes:

MEPSSpring2024 Income (IN) Section **Full Detail Spec IN380** BLAISE NAME: AmtSocSec (IN1310) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 **Type Class:** Integer Field Size: 6 **Answer Type:** {Continuous Answer.} **Answers allowed:** 1 ArrayMax: **Max value:** 999999 ✓ Help Available (RcvSocSecHelp) ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** During {YEAR}, how much money did {you/{PERSON}} {and {you/{NAME OF SECONDARY FILER}}} receive from Social Security and equivalent tier 1 Railroad Retirement benefits? HELP: F1 **Responses:** 1 END LP20 (IN1320)

..... RF

..... DK

REFUSED DON'T KNOW END LP20

IN390

(IN1320)

(IN1315)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

Display '{and {you/{NAME OF SECONDARY FILER}}}' if IN40 is coded '2' (MARRIED FILING JOINT RETURN). Otherwise, use a null display.

Display 'you' if the secondary filer selected at IN50 is selected as the respondent. Otherwise, display '{NAME OF SECONDARY FILER}' substituting the person's name selected at IN50.

For 'NAME OF SECONDARY FILER', display the person's name selected at IN50 during LOOP_10 for the primary filer currently being asked about. If IN50 was not asked in LOOP_10 for this person, use a null display.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN380 and IN390 on the same form pane.

Testing/Editing Notes:

Testing/Editing

Notes:

Full Detail Spec IN390 BLAISE NAME: AmtSocSecRng (IN1315) Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TINCMEST1 Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-1) ☐ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF SECONDARY FILER} **Context Header: Question Text:** ☐ IN-1. Which of the ranges on card IN-1 is the best estimate of how much money was received [from Social Security and equivalent tier 1 Railroad Retirement benefits in {YEAR}]? **Responses:** 1 - 5,000END LP20 (IN1320) 2 5,001 - 10,000 END LP20 (IN1320) 10,001 - 15,000 3 END_LP20 (IN1320) 4 END LP20 15,001 - 25,000 (IN1320) 5 END LP20 25,001 - 50,000 (IN1320) 6 50,001 - 100,000 END LP20 (IN1320) **-----** 7 (IN1320) 100,001 OR MORE END_LP20 REFUSED ----- RF END LP20 (IN1320) DK DON'T KNOW END LP20 (IN1320) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Display IN380 and IN390 on the same form pane.

run Detan Spec							
END LP20	(IN1320)	Item Type: Route	Type C	Class: End	Loop		
Route Details:		Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in the loop definition.					
	If no other pe	ersons meet the stated condit	ions, end LOO	P_20 and c	continue with IN400.		
Programmer Instructions:	If the WageS remove or up	plit variable is set, save to th date it.	e IN_Main.IN	_Loop_20[125] array and do not		
<u>IN400</u>	(IN1325)	BLAISE NAME: Wrk	rComp				
Item Type:	Question Field kind: Datafield ArrayMin: Min value:						
Type Class:	Enumerated	Field Size:	•				
Answer Type:	TYESNO	Answers allowed:	1 ArrayMa	ax: Ma	ax value:		
✓ Help Availabl	e (WrkrCompHelp	o) \square Sho	w Card ()		☐ Look Up File ()		
Question Text:							
During {YEAR}, did	d anyone in the ho	ousehold receive Worker's C	ompensation?				
					HELP: F1		
Responses:	YES		1				
•	NO		2	IN440	(IN1360)		
	REFUSED		RF	IN440	(IN1360)		
	DON'T KNO	W	DK	IN440	(IN1360)		

Programmer Instructions:

If coded '1' (YES) and a single person RU, automatically code person as 'RECEIVED

WORKER'S COMPENSATION' at IN410 and go to LOOP_30.

If coded '1' (YES) and a multi-person RU, continue with IN410.

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>IN410</u> (<u>IN1330</u>) <u>BLAISE NAME:</u> WhoWrkrComp

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value:

\square Help Available () \square Show Card () \square Look Up File (

Question Text:

Who received Worker's Compensation in {YEAR}?

PROBE: Anyone else receive Worker's Compensation in {YEAR}?

ENTER ALL THAT APPLY.

Responses: {FIRST NAME [MIDDLE NAME] LAST 1 LOOP_30 (IN1335)

NAME}1

{FIRST NAME [MIDDLE NAME] LAST 2 LOOP_30 (IN1335)

NAME}2

{FIRST NAME [MIDDLE NAME] LAST 3 LOOP_30 (IN1335)

NAME}3

{FIRST NAME [MIDDLE NAME] LAST 4 LOOP 30 (IN1335)

NAME}4

{FIRST NAME [MIDDLE NAME] LAST 5 LOOP 30 (IN1335)

NAME}N

MEPSSpring2024 Full Detail Spec **Income (IN) Section**

Programmer

Roster behavior:

Instructions:

1. Multiple select allowed.

Display Instructions:

Roster 2- no add/edit/delete

Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle, and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized members).

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>LOOP_30</u> (IN1335) Item Type: Route Type Class: Begin Loop

Route Details:

For each element in the RU-MEMBERS-ROSTER, ask IN420 - END_LP30.

Loop definition: LOOP_30 determines how much money was received from worker's compensation for RU members who received worker's compensation in the calendar year. This loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members)
- Person received worker's compensation in the calendar year (selected at IN410)

Full Detail Spec

<u>IN420</u> (<u>IN1345</u>) <u>BLAISE NAME:</u> AmtWrkrComp

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999

☐ Help Available () ☐ Show Card () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

How much money did {you/{PERSON}} receive from Worker's Compensation [in {YEAR}]?

ENTER AMOUNT

Responses: 1 END_LP30 (IN1355)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 50,000, display the following message: "VALUE IS

HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

MEPSSpring2024 Income (IN) Section **Full Detail Spec** IN430 (IN1350)**BLAISE NAME:** AmtWrkrCompRng Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** Answers allowed: 1 TINCMEST2 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-2) ☐ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text:** ☐ IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was received [from Worker's Compensation in {YEAR}]? END_LP30 **Responses:** 1 - 100(IN1355) 2 101 - 500 END LP30 (IN1355)501 - 1,000 3 END_LP30 (IN1355) ----- 4 END LP30 1,001 - 5,000 (IN1355)5,001 - 15,000 5 END LP30 (IN1355) 6 15,001 OR MORE END LP30 (IN1355)----- RF REFUSED END_LP30 (IN1355)DON'T KNOW DK END LP30 (IN1355) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Testing/Editing Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 30[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN Main.Loop 30[1..25] Notes:

END LP30 (IN1355) Item Type: Route Type Class: End Loop

Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in **Route Details:**

the loop definition.

If no other persons meet the stated conditions, end LOOP 30 and continue with IN440.

<u>IN440</u>	(IN1360)	BLAISE NAME: SSI				
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:		
Type Class:	Enumerated	Field Size:				
Answer Type:	TYESNO	Answers allowed: 1	ArrayMax:	Max value:		
✓ Help Available ((SSIHelp)	☐ Show Card	()	☐ Look Up File ()		
Question Text:						
During {YEAR}, did	anyone in the househo	ld receive Supplemental Secur	rity Income, also	known as S.S.I.?		
				HELP: F1		
Responses:	125		-	400 (DVI 410)		
				490 (IN1410)		
				490 (IN1410)		
	DON'T KNOW		····· DK IN	490 (IN1410)		
Programmer	If coded '1' (YES	S) and a single person RU, a	utomatically co	de person as 'RECEIVED S.S.I.'		
Instructions:	at IN450 and go t	to LOOP_40.				
	If coded '1' (YES)) and a multi-person RU, co	ontinue with IN4	150.		
Display	(F : f: 4	:	DI 1			
Instructions:		(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5,				
	display second calendar year of panel for {YEAR} (FirstPairTear). If round 3,					
	7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round					
	9, display fourth calendar year of panel for {YEAR} (FourthPanYear).					
	y, display is di	on carement year or pun	•1101 (1211	(1 0 001 001 1 0 001)		
	**	1				
Testing/Editing Notes:		d at MEPS(Fall/Spring)YY t MEPS(Fall/Spring)YYYY				
110163.	variable stored a		.11 1_1V1@111			

MEPSSpring2024 Income (IN) Section

Full Detail Spec

IN450 **BLAISE NAME: WhoSSI** (IN1365) **Item Type:** Question Field kind: Datafield **ArrayMin:** Min value: **Type Class:** Enumerated Field Size: **Answer Type:** TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value: ☐ Help Available () ☐ Show Card () □ Look Up File () **Question Text:** Who received Supplemental Security Income in {YEAR}? PROBE: Anyone else receive S.S.I. in {YEAR}?

ENTER ALL THAT APPLY.

Responses: {FIRST NAME [MIDDLE NAME] LAST 1 LOOP_40 (IN1370)

NAME}1

{FIRST NAME [MIDDLE NAME] LAST 2 LOOP_40 (IN1370)

NAME}2

{FIRST NAME [MIDDLE NAME] LAST 3 LOOP_40 (IN1370)

NAME}3

{FIRST NAME [MIDDLE NAME] LAST 4 LOOP_40 (IN1370)

NAME}4

{FIRST NAME [MIDDLE NAME] LAST 5 LOOP_40 (IN1370)

NAME}N

MEPSSpring2024
Full Detail Spec

Income (IN) Section

Programmer

Roster behavior:

Instructions:

1. Multiple select allowed.

Display Instructions:

Roster 2- no add/edit/delete

Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle,

and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized members).

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>LOOP_40</u> (IN1370) Item Type: Route Type Class: Begin Loop

Route Details:

For each element in the RU-MEMBERS-ROSTER, ask IN460 - END_LP40.

Loop definition: LOOP_40 determines how much money was received from Supplemental Security Income (S.S.I) for RU members who received S.S.I. in the calendar year. This loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members)
- Person received Supplemental Security Income in the calendar year (selected at IN450)

<u>IN460</u> (<u>IN1390</u>) <u>BLAISE NAME:</u> MonSSI

Item Type: Question Field kind: Datafield ArrayMin: Min value: 1

Type Class: Integer Field Size: 2

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 12

 \square Help Available () \square Show Card () \square Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

For how many months in {YEAR} did {you/{PERSON}} receive money from Supplemental Security Income?

ENTER MONTHS

Responses: 1 IN470 (IN1395)

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

<u>IN470</u> (<u>IN1395</u>) <u>BLAISE NAME:</u> AmtSSIMon

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 5

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 99999

☐ Help Available () ☐ Show Card () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

On average, how much money did {you/{PERSON}} get per month [from Supplemental Security Income in {YEAR}]?

ENTER AMOUNT

Responses: 1 END_LP40 (IN1405)

REFUSED RF END_LP40 (IN1405) DON'T KNOW DK IN480 (IN1400)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 50,000, display the following message: "VALUE IS

HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Full Detail Spec BLAISE NAME: AmtSSIMonRng IN480 (IN1400)Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type: TSSIEST** Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-3) ☐ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text: □**IN-3. Which of the ranges on card IN-3 is the best estimate of how much money was received per month [from Supplemental Security Income in {YEAR}]? **Responses:** 1 - 2501 END LP40 (IN1405) 251 - 500 _____2 END LP40 (IN1405) 501 - 750 3 END_LP40 (IN1405) 4 END LP40 751 - 1,000 (IN1405) 1,001 OR MORE 5 END LP40 (IN1405) RF **REFUSED** END LP40 (IN1405) DON'T KNOW DK END LP40 (IN1405) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 40[1..25] Testing/Editing Variable stored at MEPS(Fall/Spring)YYYY.IN Main.Loop 40[1..25] Notes: END LP40 (IN1405) Item Type: Route Type Class: End Loop

Route Details:

Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in the loop definition.

If no other persons meet the stated conditions, end LOOP_40 and continue with IN490.

<u>IN490</u>	(IN1410)	BLAISE NAME: PubAssist				
Item Type:	Question	Field kind:	Datafield	ArrayMin	n: M	in value:
Type Class:	Enumerated	Field Size:				
Answer Type:	TYESNO	Answers	allowed: 1	ArrayMa	x: M	ax value:
✓ Help Available (PubAssistHelp)		☐ Show C	ard ()		☐ Look Up File ()
Question Text:						
During {YEAR}, di Temporary Assistan TANF NAME 2}}	ce for Needy Famili	es, also known	as TANF {,	{STATE T		
						HELP: F1
Responses:	YES			1		
	NO			2	IN560	(IN1460)
	REFUSED			RF	IN560	(IN1460)
	DON'T KNOW			DK	IN560	(IN1460)

Programmer Instructions:

If coded '1' (YES) and a single person RU, automatically code person as 'RECEIVED PUBLIC ASSISTANCE' at IN500 and go to LOOP 50.

If coded '1' (YES) and a multi-person RU, continue with IN500.

Display Instructions:

Display', {STATE TANF NAME 1}' (substituting the real state name for the TANF program) if the state in which interview is being conducted has one or more TANF name(s). Otherwise, use a null display.

Display', {STATE TANF NAME 2}' (substituting the real state name for the TANF program) if the state in which interview is being conducted has a second other TANF name. Otherwise, use a null display.

Display ', {STATE TANF NAME 3}' (substituting the real state name for the TANF program) if the state in which interview is being conducted has a third other TANF name. Otherwise, use a null display.

For the specific name to use by state, see TBD.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

Full Detail Spec BLAISE NAME: WhoPubAssist IN500 (IN1415) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value: ☐ Help Available () ☐ Show Card (☐ Look Up File () **Question Text:** In whose name were the public assistance or welfare benefits received? PROBE: Who received a deposit, or whose name was on the electronic benefit card (EBT), debit card or check? ENTER ALL THAT APPLY. **Responses:** {FIRST NAME [MIDDLE NAME] LAST ----- 1 LOOP 50 (IN1420) NAME \ 1 {FIRST NAME [MIDDLE NAME] LAST ----- 2 LOOP_50 (IN1420) NAME}2 3 LOOP_50 {FIRST NAME [MIDDLE NAME] LAST (IN1420) NAME}3 {FIRST NAME [MIDDLE NAME] LAST ---- 4 LOOP 50 (IN1420) NAME}4 {FIRST NAME [MIDDLE NAME] LAST ----- 5 LOOP_50 (IN1420) NAME}N Roster behavior: **Programmer** 1. Multiple select allowed. **Instructions: Display** Roster 2- no add/edit/delete **Instructions:** Roster definition: This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first,

middle, and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized RU members)

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Testing/Editing Notes: Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>LOOP 50</u> (IN1420) Item Type: Route Type Class: Begin Loop

Route Details:

For each element in the RU-MEMBERS-ROSTER, ask IN510 - END_LP50.

Loop definition: LOOP_50 determines who was covered by public assistance, whether any of the checks included money from TANF and how much was received per month. this loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members)
- Person's name was on the public assistance checks (selected or auto-coded at IN500)

MEPSSpring2024 Income (IN) Section **Full Detail Spec** IN510 **BLAISE NAME:** PubAssistCov (IN1430) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TFMLNAMEPERSNO Answers allowed: 99 ArrayMax: Max value: ☐ Help Available () ☐ Show Card () □ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header: Question Text:** Sometimes checks from public assistance cover more than one person in the household, even though only one person's name is on the check. Who is covered by {your/{PERSON}'s} checks from public assistance? PROBE: Did {your/his/her} checks cover anyone else? ENTER ALL THAT APPLY. {FIRST NAME, [MIDDLE NAME], LAST **Responses:** 1 NAME \ 1 {FIRST NAME, [MIDDLE NAME], LAST 2 NAME}2 {FIRST NAME, [MIDDLE NAME], LAST 3 NAME}3 {FIRST NAME, [MIDDLE NAME], LAST ---- 4

..... DK

DON'T KNOW

Programmer Instructions:

Roster behavior:

ons: 1. Multiple select allowed.

- 2. Add, delete, and edit disallowed.
- 3. Display 'CHECK ONLY COVERS {PERSON}' as the 2nd to last entry on the roster.
- 4. Display 'PERSON NOT IN RU' as the last entry on the roster.

Hard check:

Response option 'CHECK ONLY COVERS {PERSON}' cannot be selected in combination with any other response option. If this is selected, display the following message: "NO OTHER CHOICE CAN BE SELECTED WITH CHECK ONLY COVERS {PERSON}."

Display Instructions:

Roster 2-no add/edit/delete

Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle, and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members)
- Person is not selected as receiving his own public assistance checks; that is person was not selected at IN500

Display RU member's first, middle, and last name (Person.FullName), who meets the criteria at LOOP_50 (Person is a current RU member includes deceased and institutionalized RU members, person's name was on the public assistance checks (selected or auto-coded at IN500)), in the response option '98' CHECK ONLY COVERS {PERSON}" and in the hard check display message.

Testing/Editing Notes:

<u>IN530</u>	<u>(IN1440)</u>	BLAISE NAME: MonPubAssist
T. 60		T1 111 1 T 0 0 11 1 1 3

Item Type: Question Field kind: Datafield ArrayMin: Min value: 1

Type Class: Integer Field Size: 2

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 12

 \square Help Available () \square Show Card () \square Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

For how many months in {YEAR} did {you/{PERSON}} receive checks from public assistance?

ENTER MONTHS

Responses: 1 IN540 (IN1445)

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_50[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_50[1..25]

MEPSSpring2024 Income (IN) Section

Full Detail Spec

IN540 (IN1445) BLAISE NAME: AmtPubAssistMon

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999

☐ Help Available () ☐ Show Card () ☐ Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

On average, how much money did {you/{PERSON}} get per month [from public assistance in {YEAR}]?

ENTER AMOUNT

Responses: 1 END_LP50 (IN1455)

REFUSED RF END_LP50 (IN1455) DON'T KNOW DK IN550 (IN1450)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft range check: If amount entered is > or =50,000, display the following message: "VALUE

IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_50[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_50[1..25]

Full Detail Spec BLAISE NAME: AmtPubAssistMonRng IN550 (IN1450)Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type: TSSIEST** Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-3) ☐ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text:** ☐ IN-3. Which of the ranges on card IN-3 is the best estimate of how much money was received per month [from public assistance in {YEAR}]? **Responses:** 1 - 2501 END LP50 (IN1455) 251 - 500 2 END LP50 (IN1455) 501 - 750 3 END_LP50 (IN1455) 4 END LP50 751 - 1,000 (IN1455) 5 END LP50 1,001 OR MORE (IN1455) REFUSED RF END LP50 (IN1455) DON'T KNOW DK END LP50 (IN1455) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Testing/Editing Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 50[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_50[1..25] **Notes:** END LP50 (IN1455) **Item Type:** Route **Type Class:** End Loop **Route Details:** Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in

the loop definition.

If no other persons meet the stated conditions, end LOOP_50 and continue with IN560.

<u>IN560</u>	(IN1460)	BLAISE NAME: ChSuprt	t	
Item Type:	Question	Field kind: Datafield	ArrayMin	: Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TYESNO	Answers allowed: 1	ArrayMax	x: Max value:
✓ Help Available (ChSuprtHelp)	☐ Show Can	rd ()	☐ Look Up File ()
Question Text:				
During {YEAR}, did a	anyone in the househo	ld receive any money from chil	ld support?	
	·		**	HELP: F1
Responses:	YES		1	
-	NO		2	IN610 (IN1500)
	REFUSED		RF	IN610 (IN1500)
	DON'T KNOW		DK	IN610 (IN1500)
Programmer Instructions:	CHILD SUPPOR) and a single person RU, a T' at IN570 and go to LOO and a multi-person RU, co	P_60.	code person as 'RECEIVED
Display Instructions:	display first cardisplay second 7, display third	lendar year of panel for calendar year of panel	for {YEAR} for {YEA	s automatically:) If round 3, (FirstPanYear). If round 5, R} (SecondPanYear). If round AR} (ThirdPanYear). If round AR} (FourthPanYear).
Testing/Editing Notes:		l at MEPS(Fall/Spring)YYY MEPS(Fall/Spring)YYYY		1

MEPSSpring2024 Income (IN) Section

Full Detail Spec

<u>IN570</u> (IN1465) <u>BLAISE NAME:</u> WhoChSuprt

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value:

✓ Help Available (WhoChSuprtHelp) ☐ Show Card () ☐ Look Up File ()

Question Text:

Who received child support in {YEAR}?

PROBE: Anyone else receive child support in {YEAR}?

ENTER ALL THAT APPLY.

HELP: F1

Responses: {FIRST NAME [MIDDLE NAME] LAST 1 LOOP_60 (IN1470)

NAME1

{FIRST NAME [MIDDLE NAME] LAST 2 LOOP_60 (IN1470)

NAME}2

{FIRST NAME [MIDDLE NAME] LAST 3 LOOP_60 (IN1470)

NAME}3

{FIRST NAME [MIDDLE NAME] LAST 4 LOOP_60 (IN1470)

NAME}4

{FIRST NAME [MIDDLE NAME] LAST 5 LOOP_60 (IN1470)

NAME}N

MEPSSpring2024 Full Detail Spec **Income (IN) Section**

Programmer

Roster behavior:

Instructions:

1. Multiple select allowed.

Display Instructions:

Roster 2 – no add/edit/delete.

Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle,

and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized members)

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>LOOP_60</u> (IN1470) Item Type: Route Type Class: Begin Loop

Route Details:

For each element in the RU-MEMBERS-ROSTER, ask IN580 - END_LP60.

Loop definition: LOOP_60 determines how much money was received from child support for RU members who received child support in calendar year. This loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members)
- Person received child support in calendar year (selected at IN570).

IN580 **BLAISE NAME:** MonChSuprt (IN1480) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 1 Type Class: Integer Field Size: 2 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 12 ☐ Help Available () ☐ Show Card (☐ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text:** For how many months in {YEAR} did {you/{PERSON}}} receive money from child support? ENTER MONTHS **Responses:** _____1 IN590 (IN1485) RF IN590 REFUSED (IN1485) DON'T KNOW DK IN590 (IN1485) Display (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5,

display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_60[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_60[1..25]

IN590 (IN1485) BLAISE NAME: AmtChSuprtMon

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999

 \square Help Available () \square Show Card () \square Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

On average, how much money did {you/{PERSON}} get per month [from child support in {YEAR}]?

ENTER AMOUNT

Responses: 1 END_LP60 (IN1495)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft range check: If amount entered is > or =100,000, display the following message: "VALUE

Income (IN) Section

IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_60[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_60[1..25]

Full Detail Spec IN600 BLAISE NAME: AmtChSuprtMonRng (IN1490) Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type: TSSIEST** Answers allowed: 1 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-3) ☐ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text:** ☐ IN-3. Which of the ranges on card IN-3 is the best estimate of how much money was received per month [from child support in {YEAR}]? (IN1495) **Responses:** 1 - 2501 END LP60 251 - 500 2 END LP60 (IN1495) 501 - 750 3 END_LP60 (IN1495) 4 END LP60 751 - 1,000 (IN1495) 1,001 OR MORE 5 END LP60 (IN1495) REFUSED RF END LP60 (IN1495) DON'T KNOW DK END LP60 (IN1495) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Testing/Editing Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 60[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_60[1..25] **Notes:** END LP60 (IN1495) **Item Type:** Route **Type Class:** End Loop **Route Details:** Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in the loop definition.

If no other persons meet the stated conditions, end LOOP_60 and continue with IN610.

<u>IN610</u>	(IN1500)	BLAISE NAME: VetPy	mt	
Item Type:	Question	Field kind: Datafield	ArrayMin	n: Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TYESNO	Answers allowed: 1	ArrayMa	x: Max value:
✓ Help Available (VetPymtHelp)	☐ Show C	Card ()	☐ Look Up File ()
Question Text:				
Not counting military education or disability		EAR}, did anyone in the hou	sehold receive	any veteran's payments such as
				HELP: F1
Responses:	YES		1	
•	NO		2	IN650 (IN1535)
	REFUSED		RF	IN650 (IN1535)
	DON'T KNOW		DK	IN650 (IN1535)
Programmer Instructions:		S) and a single person RU, YMENTS' at IN620 and g		y code person as 'RECEIVED 70.
	If coded '1' (YES)) and a multi-person RU, c	ontinue with	IN620.
Display Instructions:	display first ca display second 7, display third	lendar year of panel for calendar year of panel calendar year of panel	or {YEAR} el for {YEA el for {YEA	es automatically:) If round 3, } (FirstPanYear). If round 5, AR} (SecondPanYear). If round AR} (ThirdPanYear). If round EAR} (FourthPanYear).
Testing/Editing Notes:		d at MEPS(Fall/Spring)YY t MEPS(Fall/Spring)YYY		in

MEPSSpring2024 Income (IN) Section

Full Detail Spec

NAME}4

NAME}N

{FIRST NAME [MIDDLE NAME] LAST

<u>IN620</u> **BLAISE NAME:** Who Vet Pymt (IN1505) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value: ☐ Help Available () ☐ Show Card () ☐ Look Up File () **Question Text:** Who received veteran's payments such as education or disability benefits [in {YEAR}]? PROBE: Anyone else receive veteran's payments in {YEAR}? ENTER ALL THAT APPLY. **Responses:** {FIRST NAME [MIDDLE NAME] LAST 1 LOOP_70 (IN1510) NAME \1 {FIRST NAME [MIDDLE NAME] LAST ----- 2 LOOP_70 (IN1510) NAME}2 {FIRST NAME [MIDDLE NAME] LAST 3 LOOP_70 (IN1510) NAME}3 {FIRST NAME [MIDDLE NAME] LAST ---- 4 LOOP_70 (IN1510)

..... 5 LOOP_70

(IN1510)

Programmer

Roster behavior:

Instructions:

1. Multiple select allowed.

Display Instructions:

Roster 2 – no add/edit/delete.

Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first, middle, and last name (Person.FullName).

Roster filter:

Display all RU members who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized members).

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

LOOP_70 (IN1510) Item Type: Route **Type Class:** Begin Loop

Route Details:

For each element in the RU-MEMBERS-ROSTER, ask IN630 - END LP70.

Loop definition: LOOP 70 determines how much money was received from veteran's payments for RU members who received veteran's payments in the calendar year. This loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following conditions:

- Person is a current RU member (includes deceased and institutionalized RU members).
- Person received veteran's payments in the calendar year (selected or auto-coded at IN620).

IN630 (IN1520) BLAISE NAME: AmtVetPymt

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999

 \square Help Available () \square Show Card () \square Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

How much money did $\{you/\{PERSON\}\}\$ receive from veteran's payments such as education or disability benefits in $\{YEAR\}$?

[Do not include military retirement.]

Responses: 1 END_LP70 (IN1530)

REFUSED RF END_LP70 (IN1530) DON'T KNOW DK IN640 (IN1525)

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft range check: If amount entered is > or =100,000, display the following message: "VALUE

IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round

9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_70[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_70[1..25]

Route Details:

the loop definition.

Full Detail Spec IN640 (IN1525) **BLAISE NAME:** AmtVetPymtRng Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** Answers allowed: 1 TINCMEST2 ArrayMax: Max value: ☐ Help Available () ✓ Show Card (IN-2) ☐ Look Up File () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text:** ☐ IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was received [from veteran's payments such as education or disability benefits in {YEAR}]? **Responses:** 1 - 100END LP70 (IN1530) 2 101 - 500 END LP70 (IN1530) 501 - 1,000 3 END_LP70 (IN1530) ----- 4 END LP70 1,001 - 5,000 (IN1530)5,001 - 15,000 5 END LP70 (IN1530) 6 15,001 OR MORE END LP70 (IN1530) ----- RF REFUSED END_LP70 (IN1530) DON'T KNOW DK END LP70 (IN1530) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear). Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 70[1..25] Testing/Editing Variable stored at MEPS(Fall/Spring)YYYY.IN Main.Loop 70[1..25] Notes: (IN1530) Item Type: Route Type Class: End Loop END LP70

Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in

If no other persons meet the stated conditions, end LOOP 70 and continue with IN650.

<u>IN650</u>	(IN1535)	BLAISE NAME: Cash		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TYESNO	Answers allowed: 1	ArrayMax:	Max value:
✓ Help Available ((CashHelp)	☐ Show Card	1()	☐ Look Up File ()
Question Text:				
		during {YEAR}, did anyone in this household?	n the household re	ceive any money from regular
				HELP: F1
Responses:	YES		1	
	NO		2 IN7	(IN1575)
	REFUSED		RF IN7	(IN1575)
	DON'T KNOW		DK IN7	(IN1575)
Programmer Instructions:		S) and a single person RU, a H CONTRIBUTIONS FRO		de person as 'RECEIVED OUSEHOLD' at IN660 and go
	If coded '1' (YES) and a multi-person RU, co	ontinue with IN6	60.
Display Instructions:	display first ca display second 7, display third	llendar year of panel fo I calendar year of panel	r {YEAR} (Fi for {YEAR} l for {YEAR}	itomatically:) If round 3, irstPanYear). If round 5, (SecondPanYear). If round (ThirdPanYear). If round 1} (FourthPanYear).
Testing/Editing Notes:		d at MEPS(Fall/Spring)YY t MEPS(Fall/Spring)YYYY		

IN660 **BLAISE NAME:** WhoCash (IN1540) **Item Type:** Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value: ☐ Help Available () ☐ Show Card (☐ Look Up File ()

Question Text:

Who received regular cash contributions from people who do not live in this household [in {YEAR}]?

PROBE: Anyone else receive regular cash contributions, in {YEAR}, from people who do not live here?

ENTER ALL THAT APPLY.

Responses: {FIRST NAME [MIDDLE NAME] LAST _____1 LOOP_80 (IN1545)

NAME}1

{FIRST NAME [MIDDLE NAME] LAST 2 LOOP_80 (IN1545)

NAME}2

{FIRST NAME [MIDDLE NAME] LAST 3 LOOP_80 (IN1545)

NAME}3

{FIRST NAME [MIDDLE NAME] LAST 4 LOOP_80 (IN1545)

NAME}4

{FIRST NAME [MIDDLE NAME] LAST 5 LOOP_80 (IN1545)

NAME}N

Programmer

Roster behavior:

Instructions:

1. Multiple select allowed.

Display Instructions:

Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first,

middle, and last name (Person.FullName)

Roster filter:

Display all current RU members (including persons who are deceased and institutionalized

this round who are current round members.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth

calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

LOOP 80 (IN1545) Item Type: Route Type Class: Begin Loop

Route Details:

For each element in the RU-MEMBERS-ROSTER, ask IN670 - END_LP80.

Loop definition: LOOP_80 determines how much money was received from regular cash contributions from outside the household for RU members who received these types of contributions in the calendar year. This loop cycles on each person on the RU-MEMBERS-ROSTER who meets the following conditions:

- Person is a current RU member (includes deceased and institutionalized ru members)
- Person received regular cash contributions from someone outside of the household in the calendar year (selected or auto-coded at IN660)

IN670 BLAISE NAME: MonCash (IN1555) **Item Type:** Question Field kind: Datafield **ArrayMin:** Min value: 1 Type Class: Integer Field Size: 2 **Answer Type:** {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 12 ☐ Help Available () ☐ Show Card (□ Look Up File () {PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header: Question Text:** For how many months in {YEAR} did {you/{PERSON}} receive money from regular cash contributions from people who do not live in this household? ENTER MONTHS **Responses:** ______1 IN680 (IN1560) RF IN680 (IN1560) REFUSED DON'T KNOW DK IN680 (IN1560) **Display** (For specifications purposes only; CAPI handles automatically:) If round 3, **Instructions:** display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_80[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_80[1..25]

MEPSSpring2024 Income (IN) Section

Full Detail Spec

IN680 BLAISE NAME: AmtCashMon (IN1560)

Item Type: Question Field kind: Datafield ArrayMin: Min value: 0

Type Class: Integer Field Size: 6

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value: 999999

☐ Help Available () ☐ Show Card (☐ Look Up File ()

{PERSON'S FIRST MIDDLE AND LAST NAME} **Context Header:**

Question Text:

On average, how much money did {you/{PERSON}} get per month [from regular cash contributions from people who do not live in this household, in {YEAR}]?

ENTER AMOUNT

...... 1 **Responses:** END LP80 (IN1570)

> RF REFUSED END_LP80 (IN1570) DK IN690 DON'T KNOW (IN1565)

Programmer Instructions: Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > or = to 100,000, display the following message: "VALUE IS

HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 80[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN Main.Loop 80[1..25]

(IN1570)

(IN1570)

Full Detail Spec BLAISE NAME: AmtCashMonRng IN690 (IN1565) Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type: TSSIEST** Answers allowed: 1 ArrayMax: Max value: ✓ Show Card (IN-3) ☐ Look Up File () ☐ Help Available () **Context Header:** {PERSON'S FIRST MIDDLE AND LAST NAME} **Question Text:** ☐ IN-3. Which of the ranges on card IN-3 is the best estimate of how much money was received per month [from regular cash contributions from people who do not live in this household, in {YEAR}]? END_LP80 **Responses:** 1 - 250(IN1570) 251 - 500 2 END LP80 (IN1570) 501 - 750 3 END_LP80 (IN1570) 4 END LP80 751 - 1,000 (IN1570) 1,001 OR MORE 5 END LP80 (IN1570)

----- RF

..... DK

Display Instructions:

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

END LP80

END LP80

Testing/Editing **Notes:**

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_80[1..25] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_80[1..25]

END LP80 (IN1570) Item Type: Route Type Class: End Loop

Route Details: Cycle on next person on the RU-MEMBERS-ROSTER that meets the conditions stated in

the loop definition.

REFUSED

DON'T KNOW

If no other persons meet the stated conditions, end LOOP 80 and continue with IN700.

<u>IN700</u>	(IN1575)	BLAISE NAME: FoodStr	np	
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TYESNO	Answers allowed: 1	ArrayMax:	Max value:
-				
Help Available ((FoodStmpHelp)	☐ Show C	ard ()	□ Look Up File ()
Question Text:				
			emental Nutrition	n Assistance Program, also known
as SNAP {or {STATE	E SNAP NAME}}, or fo	ood stamps?		
				HELP: F1
Responses:	YES		1 IN	(IN1580)
	NO		2 IN	(IN1595)
	REFUSED		RF IN	(IN1595)
	DON'T KNOW		DK IN	(IN1595)
Display Instructions:	state in which interv by state, see ATTAC (For specificati display first cal	riew is being conducted does r CHMENT 36. Ons purposes only; CA endar year of panel for	PI handles a	me for the SNAP program) if the 'SNAP.' For the specific name to use automatically:) If round 3, FirstPanYear). If round 5, { (SecondPanYear). If round
	7, display third	• •	for {YEAR	{ThirdPanYear}. If round
Testing/Editing Notes:		at MEPS(Fall/Spring)YYY MEPS(Fall/Spring)YYYY		

<u>IN710</u>	(IN1580)	BLAISE NA	ME: MonFo	odStmp		
Item Type:	Question	Field kind:	Datafield	ArrayMin	n: Mi	n value: 1
Type Class:	Integer	Field Size:	2			
Answer Type:	{Continuous Answe	r.) Answers	allowed: 1	ArrayMa	x: Ma	ax value: 12
☐ Help Available ()	□ Sł	now Card ()		☐ Look Up File ()
Question Text:						
For how many months	in {YEAR} were SNA	AP or other food	l stamp benefi	ts received?		
ENTER MONTHS						
n.				4	DIZZO	(D11500)
Responses:				_	IN720	(IN1590)
	REFUSED DON'T KNOW				IN720	(IN1590)
	DON I KNOW			DK	IN720	(IN1590)
Display Instructions:	display first cal display second	endar year o calendar ye calendar ye	of panel fo ar of panel ar of pane	r {YEAR for {YEA l for {YEA	} (FirstPa AR} (Sec AR} (Thi	atically:) If round 3, anYear). If round 5, ondPanYear). If round rdPanYear). If round ourthPanYear).
Testing/Editing Notes:	Variable collected Variable stored at				n	
<u>IN720</u>	(IN1590)	BLAISE NA	ME: AmtFo	odStmpMon		
Item Type:	Question	Field kind:		-		n value: 0
Type Class:	Integer	Field Size:				
Answer Type:	{Continuous Answe			ArrayMa	x: Ma	x value: 999999
☐ Help Available ()	□ Sł	now Card ()		☐ Look Up File ()
Question Text:						
What was the approxir	mate <u>monthly</u> value of t	the SNAP or otl	ner food stamp	benefits?		
ENTER AMOUNT						
Dagnargage				1	IN/720	(IN1505)
Responses:				_	IN730	(IN1595)
	REFUSED DON'T KNOW				IN730 IN730	(IN1595) (IN1595)
	2011 111011			DK	11750	(1111373)

Testing/Editing

Notes:

Programmer Instructions:	Soft check: If amo	es with '00' so that field acce bunt entered is > or = to 1,0 UAL. VERIFY AND CORRECT	00, display	the following	•
Display Instructions:					
Testing/Editing Notes:		l at MEPS(Fall/Spring)YYY MEPS(Fall/Spring)YYYY		in	
<u>IN730</u>	(IN1595)	BLAISE NAME: OthInco)		
Item Type:	Question	Field kind: Datafield	ArrayMi	n: Min v	value:
Type Class:	Enumerated	Field Size:			
Answer Type:	TYESNO	Answers allowed: 1	ArrayMa	ax: Max	value:
✓ Help Available ((OthIncoHelp)	✓ Show Car	d (IN-4)		☐ Look Up File ()
Question Text:					
□ IN-4.					
		Has anyone in the househone from sources listed on the		any income,	other than income we HELP: F1
Responses:	YES		1	IN740	(IN1605)
F	NO			BOX_170	(IN1670)
				BOX_170	(IN1670)
	DON'T KNOW		DK	BOX_170	(IN1670)
Display Instructions:					

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

IN740	(IN1605)	BLAISE NAME: OthIncoSrc

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: Tbw_IN60 Answers allowed: 9 ArrayMax: Max value:

✓ Help Available (OthIncoHelp) ✓ Show Card (IN-4) ☐ Look Up File ()

Question Text:

☐ IN-4.

From which of the sources on card IN-4 did anyone in the household receive income [that we have not yet talked about]?

ENTER ALL THAT APPLY.

HELP: F1

Responses:	WAGES AND SALARY 1	BOX_140	(IN1620)
	FARM INCOME (OR LOSS)2	BOX_140	(IN1620)
	BUSINESS INCOME (OR LOSS) 3	BOX_140	(IN1620)
	SOCIAL SECURITY/RAILROAD 4	BOX_140	(IN1620)
	RETIREMENT		
	PRIVATE, MILITARY, OR GOVERNMENT 5	BOX_140	(IN1620)
	PENSIONS		
	INTEREST 6	BOX_140	(IN1620)
	DIVIDENDS 7	BOX_140	(IN1620)
	RENTAL INCOME (OR LOSS) 8	BOX_140	(IN1620)
	OTHER SOURCE91	IN740OS	(IN1610)
	REFUSED RF	BOX_140	(IN1620)
	DON'T KNOW DK	BOX_140	(IN1620)

Programmer Instructions:

If coded '91' (OTHER SOURCE), alone or in combination with any other code, continue

with IN740OS.

Otherwise, go to LOOP_90.

Display Instructions:

Display IN740 and IN740OS on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN_Main

<u>IN740OS</u> (IN1610) <u>BLAISE NAME:</u> OthIncoSrcOS

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: String Field Size: 25

Answer Type: {Continuous Answer.} Answers allowed: 1 ArrayMax: Max value:

 \square Help Available () \square Show Card () \square Look Up File ()

Question Text:

ENTER OTHER INCOME SOURCE:

Responses: 1 BOX_140 (IN1620)

REFUSED RF BOX_140 (IN1620) DON'T KNOW DK BOX 140 (IN1620)

Display Instructions: Display IN740 and IN740OS on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main Variable stored at MEPS(Fall/Spring)YYYY.IN Main

<u>LOOP_90</u> (IN1615) Item Type: Route Type Class: Begin Loop

Route Details: For each source:

Ask BOX 140 - END_LP90.

Loop definition: LOOP_90 collects information about other sources of taxable income.

This loop cycles on each source of taxable income selected at IN740.

BOX 140 (IN1620) Item Type: Route Type Class: If Then

Route Details: If single person RU, automatically code person as 'RECEIVED INCOME FROM IN730

SOURCE' at IN750 and go to IN760. Otherwise, continue with IN750.

MEPSSpring2024 Income (IN) Section

Full Detail Spec

IN750 BLAISE NAME: WhoOthInco (IN1625) **Item Type:** Question Field kind: Datafield **ArrayMin:** Min value: Type Class: Enumerated Field Size: **Answer Type:** TFIRSTMIDLASTNA Answers allowed: 99 ArrayMax: Max value: ☐ Help Available () ☐ Show Card () ☐ Look Up File () **Question Text:** Who received income from {CATEGORY SELECTED AT IN740} in {YEAR}? PROBE: Anyone else receive income from {CATEGORY SELECTED AT IN740} in {YEAR}? ENTER ALL THAT APPLY. **Responses:** {FIRST NAME [MIDDLE NAME] LAST 1 IN760 (IN1630) NAME}1 {FIRST NAME [MIDDLE NAME] LAST 2 IN760 (IN1630) NAME}2 {FIRST NAME [MIDDLE NAME] LAST ---- 3 IN760 (IN1630) NAME}3 {FIRST NAME [MIDDLE NAME] LAST 4 IN760 (IN1630) NAME}4

{FIRST NAME [MIDDLE NAME] LAST

NAME}N

---- 5 IN760

(IN1630)

Programmer

Roster behavior:

Instructions:

1. Multiple select allowed.

Display Instructions:

Roster 2 – no add/edit/delete. Roster definition:

This item displays RU-MEMBERS-ROSTER for selection. Display RU member's first,

middle, and last name (Person.FullName)

Roster filter:

Display all RU members who meet the following condition:

- Person is a current RU member (includes deceased and institutionalized RU members)

For 'CATEGORY SELECTED AT IN740', display the response category name selected at IN740 during the current loop.

If '91' (OTHER) was selected at IN740, display 'OTHER: {SPECIFY}' for '{CATEGORY SELECTED AT IN740}', where 'SPECIFY' is the text that was entered at IN740OS. If IN740OS is coded RF or DK, display 'OTHER: {REFUSED/DON'T KNOW}.' If 'RF' (REFUSED) was selected at IN740, display "REFUSED INCOME SOURCE" for '{CATEGORY SELECTED AT IN740}'.

If 'DK' (DON'T KNOW) was selected at IN740, display "DON'T KNOW INCOME SOURCE" for '{CATEGORY SELECTED AT IN740}'.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10]

Full Detail Spec IN760 (IN1630) BLAISE NAME: AmtOthInco **Item Type:** Question Field kind: Datafield ArrayMin: Min value: 0 **Type Class:** Integer Field Size: 6 **Answer Type:** {Continuous Answer.} **Answers allowed:** 1 ArrayMax: Max value: 999999 ☐ Help Available () ☐ Show Card () ☐ Look Up File () **Question Text:** What is the total amount received from {CATEGORY SELECTED AT IN740}, in {YEAR}, for {all of the people just mentioned/ {you/{PERSON}}}}? **ENTER AMOUNT** ______1 **Responses:** BOX_150 (IN1635)

----- RF

..... DK

END_LP90

IN780

REFUSED

DON'T KNOW

Income (IN) Section

(IN1665)

(IN1645)

MEPSSpring2024

Programmer Instructions:

Pre-fill cents digits with '00' so that field accepts whole dollar amount only.

Soft check: If amount entered is > to 100,000, display the following message: "VALUE IS HIGHER THAN USUAL. VERIFY AND CORRECT IF NEEDED."

Display Instructions:

For 'CATEGORY SELECTED AT IN740', display the response category name selected at IN740 during the current loop.

If '91' (OTHER) was selected at IN740, display 'OTHER: {SPECIFY}' for '{CATEGORY SELECTED AT IN740}', where 'SPECIFY' is the text that was entered at IN740OS. If IN740OS is coded RF or DK, display 'OTHER: {REFUSED/DON'T KNOW}.' If 'RF' (REFUSED) was selected at IN740, display "REFUSED INCOME SOURCE" for '{CATEGORY SELECTED AT IN740}'.

If 'DK' (DON'T KNOW) was selected at IN740, display "DON'T KNOW INCOME SOURCE" for '{CATEGORY SELECTED AT IN740}'.

Display 'all of the people just mentioned' if more than one person was selected at IN750. Otherwise (i.e. if only one person was selected), display 'you' if the respondent was selected or display 'PERSON' 's name selected at IN750.

(For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round 7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN760 and IN770 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10] Variable stored at MEPS(Fall/Spring)YYYY.IN Main.Loop 90[1..10]

BOX 150 (IN1635) Item Type: Route Type Class: If Then

Route Details:

If amount other than zero entered at IN760 and IN740 is coded '2' (FARM INCOME OR LOSS), '3' (BUSINESS INCOME OR LOSS), '8' (RENTAL INCOME OR LOSS), or '91' (OTHER SOURCE), continue with IN770.

Otherwise, go to END LP90.

MEPSSpring2024 Income (IN) Section

Full Detail Spec

<u>IN770</u> (IN1640) <u>BLAISE NAME:</u> OthIncoGainLoss

Item Type: Question Field kind: Datafield ArrayMin: Min value:

Type Class: Enumerated Field Size:

Answer Type: TGAINLOSS Answers allowed: 1 ArrayMax: Max value:

 \square Help Available () \square Show Card () \square Look Up File ()

Question Text:

INCOME SOURCE: {CATEGORY SELECTED AT IN740.....}

INTERVIEWER: WAS THE AMOUNT ENTERED A NET GAIN OR A NET LOSS?

Responses: NET GAIN 1 END_LP90 (IN1665)

NET LOSS 2 END_LP90 (IN1665)

Programmer Instructions:

RF/DK disallowed.

Display Instructions:

For 'CATEGORY SELECTED AT IN740', display the response category name selected at

IN740 during the current loop.

If '91' (OTHER) was selected at IN740, display 'OTHER: {SPECIFY}' for '{CATEGORY SELECTED AT IN740}', where 'SPECIFY' is the text that was entered at IN740OS. If

IN740OS is coded RF or DK, display 'OTHER: {REFUSED/DON'T KNOW}.'

If 'RF' (REFUSED) was selected at IN740, display "REFUSED INCOME SOURCE" for

'{CATEGORY SELECTED AT IN740}'.

If 'DK' (DON'T KNOW) was selected at IN740, display "DON'T KNOW INCOME

SOURCE" for '{CATEGORY SELECTED AT IN740}'.

Testing/Editing

Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10]

BLAISE NAME: AmtOthIncoRng IN780 (IN1645)Item Type: Question Field kind: Datafield ArrayMin: Min value: Type Class: Enumerated Field Size: **Answer Type:** Answers allowed: 1 Max value: TINCMEST2 ArrayMax: ✓ Show Card (IN-2) ☐ Look Up File () ☐ Help Available () **Question Text:** □ IN-2. Which of the ranges on card IN-2 is the best estimate of how much money was received [from {CATEGORY SELECTED AT IN740} in {YEAR}]? 1 - 100 **Responses:** BOX 160 (IN1650) 101 - 500 **BOX 160** (IN1650) 501 - 1,000 3 **BOX 160** (IN1650) 1,001 - 5,000 4 BOX 160 (IN1650)5 5,001 - 15,000 BOX 160 (IN1650) 6 15,001 OR MORE BOX_160 (IN1650) ----- RF REFUSED **BOX 160** (IN1650) DON'T KNOW ----- DK **BOX 160** (IN1650) **Display** For 'CATEGORY SELECTED AT IN740', display the response category name selected at IN740 **Instructions:** during the current loop. If '91' (OTHER) was selected at IN740, display 'OTHER: {SPECIFY}' for '{CATEGORY SELECTED AT IN740}', where 'SPECIFY' is the text that was entered at IN740OS. If IN740OS is coded RF or DK, display 'OTHER: {REFUSED/DON'T KNOW}.' If 'RF' (REFUSED) was selected at IN740, display "REFUSED INCOME SOURCE" for '{CATEGORY SELECTED AT IN740}'. If 'DK' (DON'T KNOW) was selected at IN740, display "DON'T KNOW INCOME SOURCE" for '{CATEGORY SELECTED AT IN740}'. (For specifications purposes only; CAPI handles automatically:) If round 3, display first calendar year of panel for {YEAR} (FirstPanYear). If round 5, display second calendar year of panel for {YEAR} (SecondPanYear). If round

7, display third calendar year of panel for {YEAR} (ThirdPanYear). If round 9, display fourth calendar year of panel for {YEAR} (FourthPanYear).

Display IN780 and IN790 on the same form pane.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN Main.Loop 90[1..10] Variable stored at MEPS(Fall/Spring)YYYY.IN Main.Loop 90[1..10]

NET LOSS

(IN1665)

Item Type: Route Type Class: If Then **BOX 160** (IN1650) **Route Details:** If 'RF' (REFUSED) or 'DK' (DON'T KNOW) is not coded at IN780 and IN740 is coded '2' (FARM INCOME OR LOSS), '3' (BUSINESS INCOME OR LOSS), '8' (RENTAL INCOME OR LOSS), or '91' (OTHER SOURCE), continue with IN790. Otherwise, go to END LP90. IN790 (IN1655) **BLAISE NAME:** OthIncoRngGainLoss **Item Type:** Question Field kind: Datafield Min value: **ArrayMin: Type Class:** Field Size: Enumerated **Answer Type: TGAINLOSS** Answers allowed: 1 ArrayMax: Max value: ☐ Show Card () □ Look Up File () ☐ Help Available () **Question Text:** INCOME SOURCE: {DISPLAY CATEGORY SELECTED AT IN740.....} INTERVIEWER: DOES THE RANGE SELECTED REPRESENT NET GAIN OR NET LOSS? **Responses: NET GAIN** (IN1665)

2 END_LP90

MEPSSpring2024 Full Detail Spec Income (IN) Section

Programmer Instructions: RF/DK disallowed.

Display Instructions:

Display IN780 and IN790 on the same form pane.

For 'CATEGORY SELECTED AT IN740', display the response category name selected at

IN740 during the current loop.

If '91' (OTHER) was selected at IN740, display 'OTHER: {SPECIFY}' for '{CATEGORY SELECTED AT IN740}', where 'SPECIFY' is the text that was entered at IN740OS. If

IN740OS is coded RF or DK, display 'OTHER: {REFUSED/DON'T KNOW}.'

If 'RF' (REFUSED) was selected at IN740, display "REFUSED INCOME SOURCE" for

'{CATEGORY SELECTED AT IN740}'.

If 'DK' (DON'T KNOW) was selected at IN740, display "DON'T KNOW INCOME

SOURCE" for '{CATEGORY SELECTED AT IN740}'.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10] Variable stored at MEPS(Fall/Spring)YYYY.IN_Main.Loop_90[1..10]

END LP90

(IN1665)

Item Type: Route

Type Class: End Loop

Route Details:

Cycle on next source that meets conditions stated in the loop definition.

If no more sources meet the stated conditions, END LOOP_90 and continue with BOX_

170

BOX_170

(IN1670)

Item Type: Route

Type Class: If Then

Route Details:

Go to next questionnaire section.

[End of IN]