

# Creating Advanced Streamlined Electronic Services for Constituents (CASES) Act

Release 1

**Webform Application** 

Screen Package

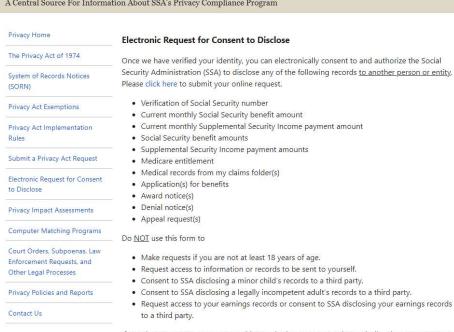
December 21st, 2022

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# **Application Landing Page:**

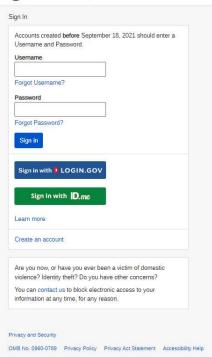




If you do not want to or you are unable to submit your request electronically, please contact your local servicing office. To locate the appropriate servicing office, visit https://secure.ssa.gov/ICON/main.jsp and input your zip code.

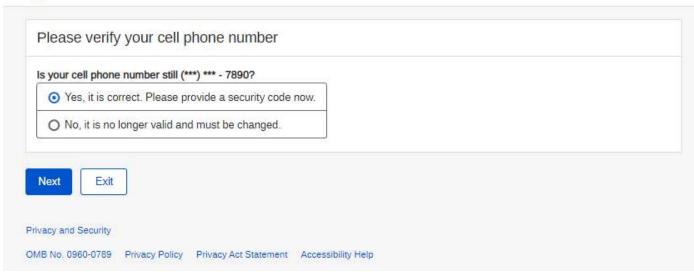
# **Authentication:**



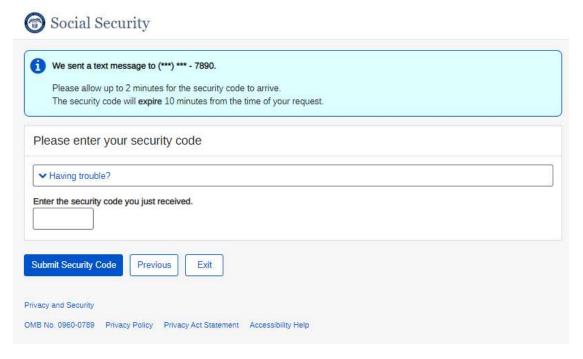


User is brought to the user login screen. User enters username and password for eAccess legacy login and clicks the "Sign in" button.

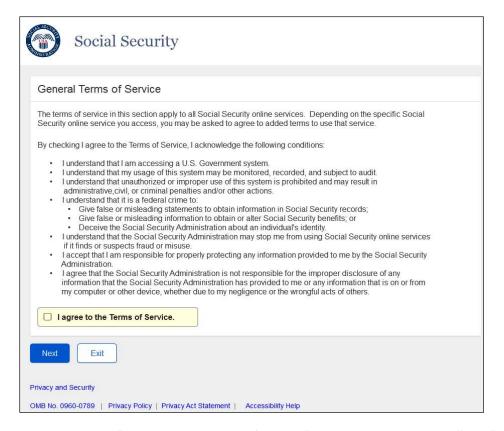




User is brought to a screen where user verifies their cell phone number and selects the radio button for "Yes, it is correct. Please provide a security code now."



User enters the security code received and clicks the "Submit Security Code" button.



User selects the "I agree to the Terms of Service" checkbox and clicks the "Next" button.

# Terms of Service:





Upon successful authentication, the user will be presented with the Terms of Service for the online Form SSA-3288-OP1. The user must select the "I agree to the Terms of Service" button to continue.

# **Privacy Act Statement:**

Next

Previous





After agreeing to the Terms of Service, the user is presented with the Privacy Act statement. The user must click on the "Next" button to continue.

# Instructions:



Social Security

Sign Out

Form SSA-3288-OP1, Consent for Disclosure of Records Protected Under the Privacy Act

#### Steps

# Consent to Disclose Privacy Act Protected Records

Privacy Act Statement

#### Instructions for Using this Form

Information Required for Identity-Proofing and Authentication

Description of Requested Records

Recipient Information

Release Reason

Review and Submit

#### Instructions for Using this Form

Provide the required information if you are providing consent and authorizing the agency to disclose your records to another person or entity. We may charge a fee if you are requesting the information for a purpose unrelated to the administration of a program under the Social Security Act.



Do NOT use this form to

- Request access to information or records about yourself.
- · Consent to the Social Security Administration releasing a minor child's records to a third party.
- Consent to the Social Security Administration releasing a legally incompetent adult's records to a third party.
- · Request information about your earnings.
- Consent to the Social Security Administration releasing information about your earnings to a third party.

If you are seeking earnings records, complete and submit form SSA-7050-F4, Request for Social Security Earning Information. You can obtain form SSA-7050-F4 from your local Social Security office or online at <a href="https://www.ssa.gov/online/ssa-7050.pdf">www.ssa.gov/online/ssa-7050.pdf</a>.

#### How to Complete this Form

All required fields marked with an asterisk (\*) must be completed. We will not be able to process your request unless you have completed all required fields.

- Your name, date of birth, Social Security number, and address will auto-populate from our records.
- . Select the type(s) of information you want us to release, including specific date ranges and benefit type, where applicable.
- Fill in the name, address, and telephone number of the person or entity where you want us to send the requested information.
- Specify the reason you want us to release the information (e.g., SSA claim or benefit application, appeal, or hearing; non-SSA private or personal litigation; non-SSA benefit eligibility for government or private programs; or personal use).
- Sign and date this form.

NOTE: This consent form is valid for one-time use only. A consent form for the release of non-medical records is valid for one year from the date of the electronic signature. A consent form for the release of medical records is valid for 90 days from the date of the electronic signature.

If you do not want to submit your request electronically, you may use the paper Form SSA-3288 to submit your request. Please send or bring the completed Form SSA-3288 to your local servicing office. To locate the appropriate servicing office, visit <a href="https://secure.ssa.gov/ICON/main.isp">https://secure.ssa.gov/ICON/main.isp</a>, and input your ZIP code.

Complete all fields before you electronically sign the form. You may not alter the form after you have signed it.





SSA.gov

An official website of the Social Security Administration

About the Social Security Administration Accessibility support

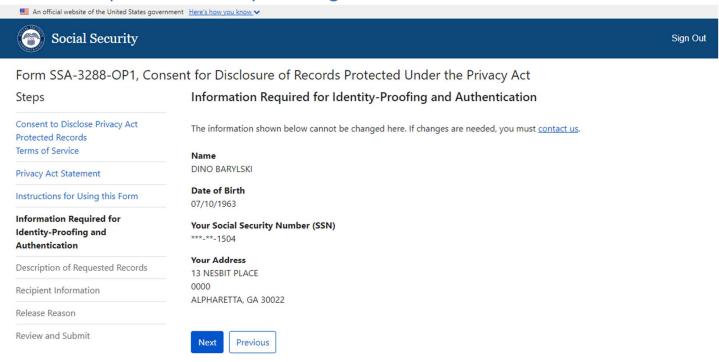
FOIA requests No FEAR Act data

Office of the Inspector General Performance reports

Privacy policy

Looking for U.S. government information and services? Visit USA.gov

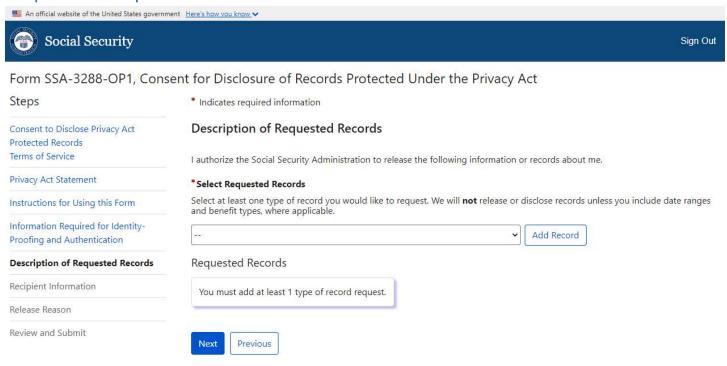
# Information Required for Identity-Proofing and Authentication:





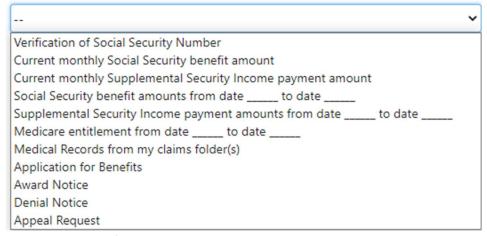
Identifying information for the authenticated individual is displayed to the user. If this information is incorrect, the user must contact SSA to update the information. The user clicks the "Next" button to continue.

# **Description of Requested Records:**

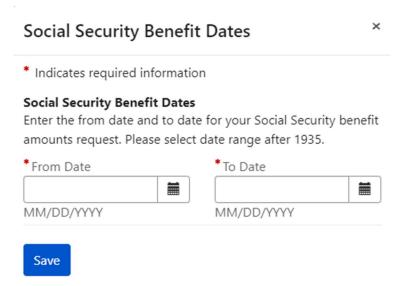




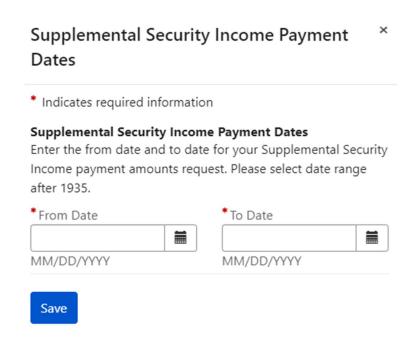
The user will have the option to select and add multiple record types from the drop-down menu by selecting the record type and clicking the "Add Record" button. The user must select at least one record type.



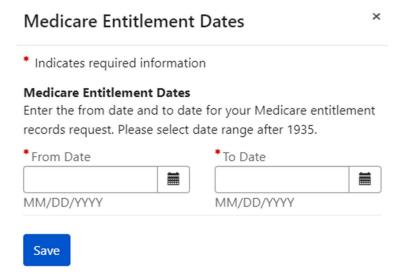
Records available for the user to add include the records listed above.



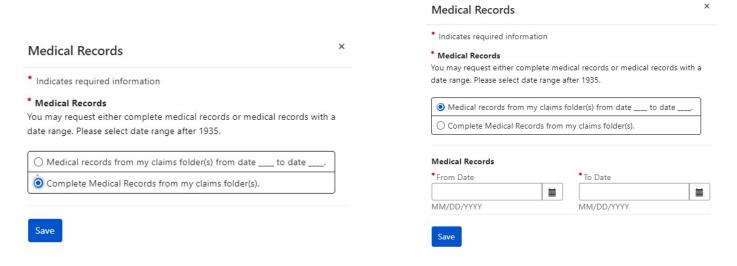
Users must specify a date range when adding the "Social Security benefit amounts" record type.



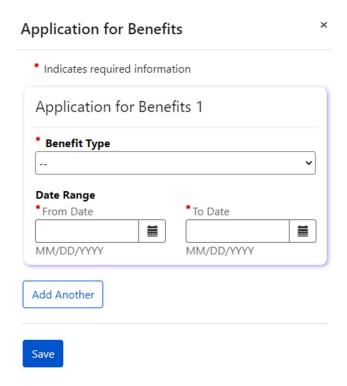
Users must specify a date range when adding the "Supplemental Security Income payment amounts" record type.



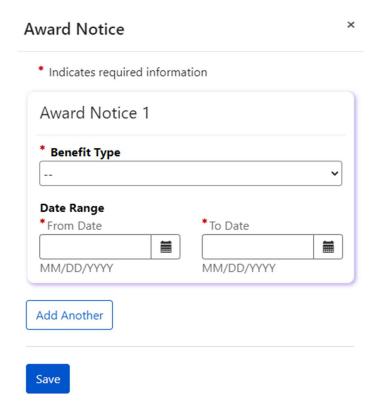
Users must specify a date range when adding the "Medicare entitlement" record type.



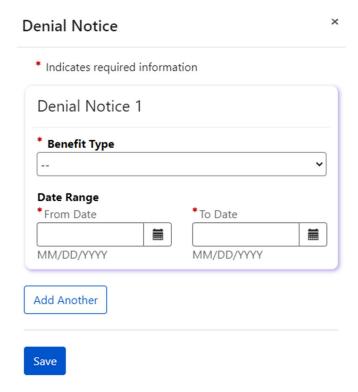
Users must select either "Complete Medical Records from my claims folder(s)" or "Medical records from my claims folder(s)" for a specific period. If choosing the latter, the user is required to provide a date range.



Users must specify a date range and select a benefit type (Retirement, Social Security Disability or Supplemental Security Income) from the drop down when adding the "application for benefits" record type.

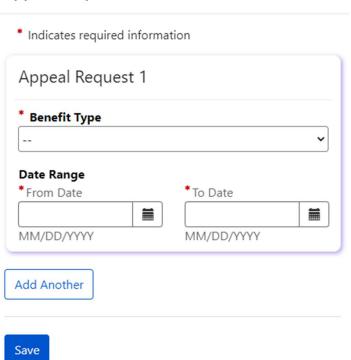


Users must specify a date range and select a benefit type (Retirement, Social Security Disability or Supplemental Security Income) from the drop down when adding the "award notice" record type.

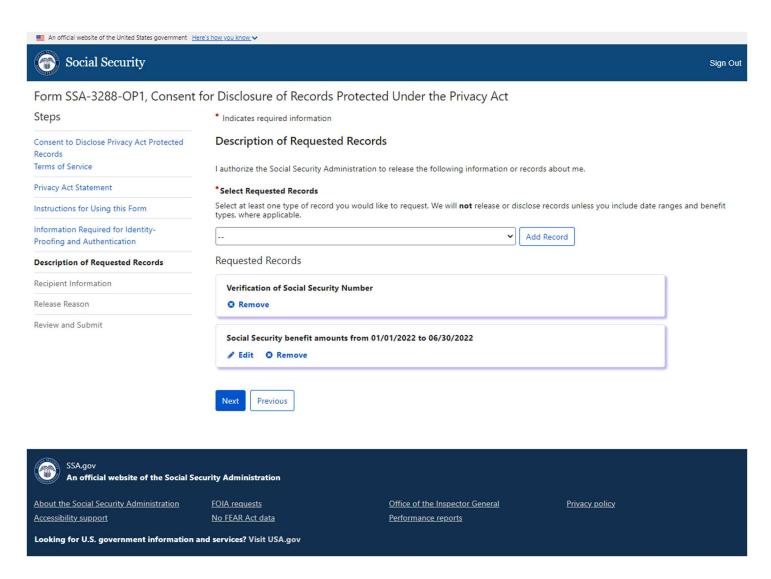


Users must specify a date range and select a benefit type (Retirement, Social Security Disability or Supplemental Security Income) from the drop down when adding the "denial notice" record type.

# **Appeal Request**



Users must specify a date range and select a benefit type (Retirement, Social Security Disability or Supplemental Security Income) from the drop down when adding the "appeal request" record type.



After the user has selected the record types they are requesting, they can either remove them from the request, edit them or proceed by clicking the "Next" button.

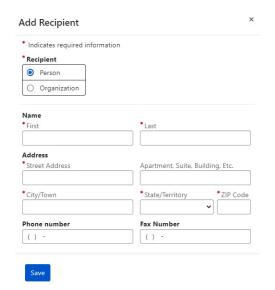
# Add Recipients:



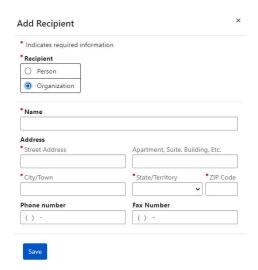


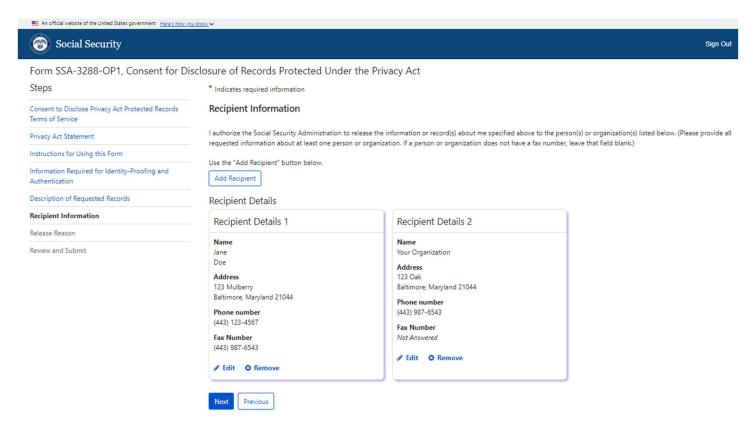
The user must add at least one recipient for the requested records using the "Add Recipient" button. The recipient(s) can be either an organization and/or a person. The form allows a maximum of three recipients.

#### **Add Person**



# **Add Organization**

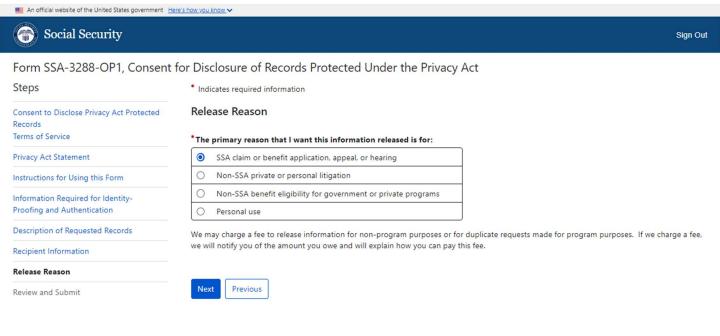






The user can remove or edit recipients after adding them or continue by clicking on the "Next" button.

# Release Reason:





The user must select one of four reasons for requesting release of their records.

# **Review and Submit:**





Social Security

Sign Out

Form SSA-3288-OP1, Consent for Disclosure of Records Protected Under the Privacy Act

Steps

Consent to Disclose Privacy Act Protected Records

Terms of Service

Privacy Act Statement

Instructions for Using this Form

Information Required for Identity-Proofing and

Description of Requested Records

Recipient Information

Release Reason

Review and Submit

\* Indicates required information

#### Review and Submit

Before you submit Form SSA-3288-OP1, Consent for Disclosure of Records Protected Under the Privacy Act, please review the information below for accuracy. When the form is complete, type your full name in the signature box and click submit. Once you click submit, the form will be locked, and you will not be able to make additional changes. After submission, a complete record will be available to print or save.

#### Information Required for Identity-Proofing and Authentication

Authentication Information

First Name: DINO Last Name: BARYLSKI Date of Birth: 07/10/1963 Social Security Number: \*\*\*-\*\*-1504

Street Address: 13 NESBIT PLACE Apartment, Suite, Building, Etc.: 0000 City/Town: ALPHARETTA State/Territory: GA ZIP Code: 30022

#### **Description of Requested Records**

Edit

Requested Record 1 Details

Requested Record: Verification of Social Security number

Requested Record: Social Security benefit amounts

Social Security benefit amount dates

From Date: 01/01/2022 To Date: 06/30/2022

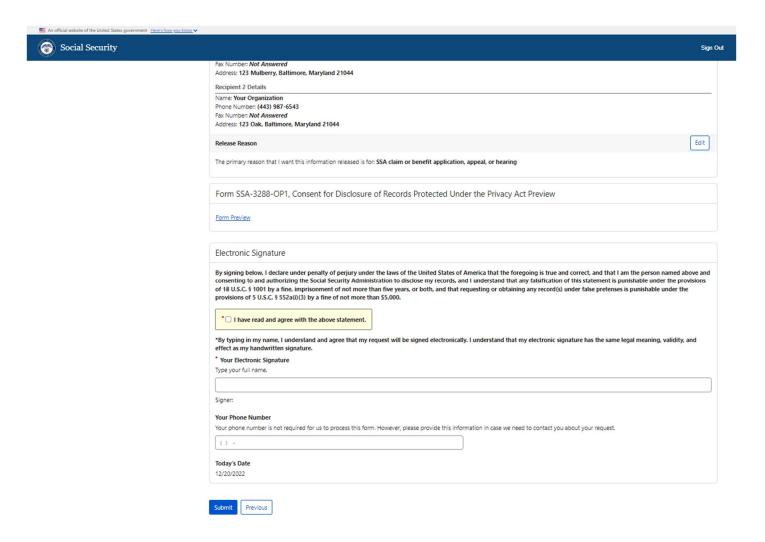
Recipient Information

Edit

Recipient 1 Details

Name: Jane Doe

Phone Number: (443) 123-4567



On the Review and Submit page, the user can review and update any of the information they have input so far, as well as view and print or save an unsigned version of the form (see appendix item #1). Once they are ready to submit the request, they can acknowledge the eSignature statement by checking the "signature" check box and sign the document by typing in their name. Providing a phone number is optional.

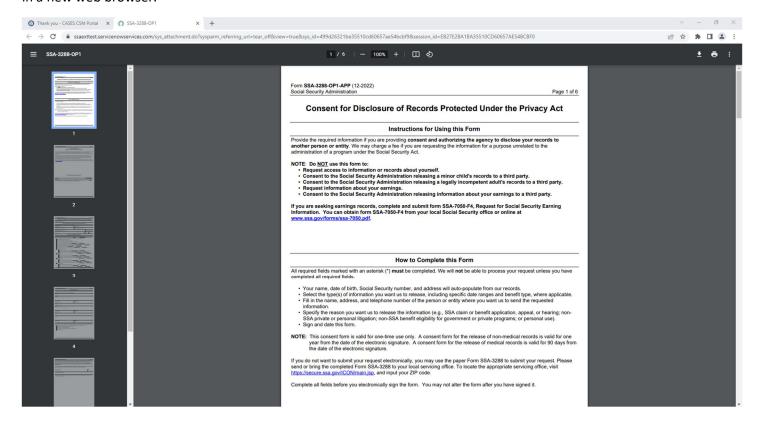
# Confirmation:







Upon successful submission, the user receives a confirmation message and has an opportunity to open the signed form in a new web browser.



From the new window, the user can choose to print, save, or view and close the form. The downloaded form will include an eSignature audit page with the details of the signature (see Appendix Item #3).

# Appendix:

# 1. PDF preview of the form before submitting

Form SSA-3288-OP1, Consent for Disclosure of Records Protected Under the Privacy Act Preview

×

Save

Form SSA-3288-OP1-APP (12-2022) Social Security Administration

Page 1 of 6

# Consent for Disclosure of Records Protected Under the Privacy Act

## Instructions for Using this Form

Provide the required information if you are providing consent and authorizing the agency to disclose your records to another person or entity. We may charge a fee if you are requesting the information for a purpose unrelated to the administration of a program under the Social Security Act.

NOTE: Do NOT use this form to:

- · Request access to information or records about yourself.
- · Consent to the Social Security Administration releasing a minor child's records to a third party.
- · Consent to the Social Security Administration releasing a legally incompetent adult's records to a third party.
- Request information about your earnings.
- · Consent to the Social Security Administration releasing information about your earnings to a third party.

If you are seeking earnings records, complete and submit form SSA-7050-F4, Request for Social Security Earning Information. You can obtain form SSA-7050-F4 from your local Social Security office or online at <a href="https://www.ssa.gov/forms/ssa-7050.pdf">www.ssa.gov/forms/ssa-7050.pdf</a>.

#### How to Complete this Form

All required fields marked with an asterisk (\*) must be completed. We will not be able to process your request unless you have completed all required fields.

- · Your name, date of birth, Social Security number, and address will auto-populate from our records.
- Select the type(s) of information you want us to release, including specific date ranges and benefit type, where applicable.
- Fill in the name, address, and telephone number of the person or entity where you want us to send the requested information.
- Specify the reason you want us to release the information (e.g., SSA claim or benefit application, appeal, or hearing; non-SSA private or personal litigation; non-SSA benefit eligibility for government or private programs; or personal use).
- · Sign and date this form.

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If you do not want to submit your request electronically, you may use the paper Form SSA-3288 to submit your request. Please send or bring the completed Form SSA-3288 to your local servicing office. To locate the appropriate servicing office, visit <a href="https://secure.ssa.gov/ICON/main.jsp">https://secure.ssa.gov/ICON/main.jsp</a>, and input your ZIP code.

Complete all fields before you electronically sign the form. You may not alter the form after you have signed it.

Form SSA-3288-OP1-APP (12-2022)

Page 2 of 6

# Privacy Act Statement Collection and Use of Personal Information

The Privacy Act (5 U.S.C. § 552a) and Section 205(a) of the Social Security Act allow us to collect your information, which we will use to process your authorization for the Social Security Administration (SSA) to release your records. Providing your information is voluntary, but not providing all or part of the information may prevent us from honoring your authorization to release your records.

We may share your information in accordance with the Privacy Act and other Federal laws, including to contractors, other Federal agencies, and others, as necessary, as listed in routine uses in System of Records Notices (SORN) 60-0089, entitled Claims Folders System; 60-0090, entitled Master Beneficiary Record; 60-0320, entitled Electronic Disability Claim File; and 60-0103, entitled Supplemental Security Income Record and Special Veterans Benefits.

Your information may also be used in computer matching programs to establish or verify eligibility for Federal benefit programs and recouping debts under these programs. Additional information, and a full listing of all our SORNs, is available on our website at <a href="https://www.ssa.gov/privacy">www.ssa.gov/privacy</a>.

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction
Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control
number. We estimate that it will take about 10 to 15 minutes to read the instructions, gather the facts, and answer the questions
You may send comments on our time estimate above to SSA, 6401 Security Blvd., Baltimore, MD 21235-6401. Send only
comments relating to our time estimate to this address, not the completed form.

Paperwork Reduction Act Statement

Consent for Disclosure of Records Protected Under the Privacy Act

You must complete all required fields. We will not be able to process your request unless all required fields are completed. (\*Signifies a required field.)

Information Required for Identity-Proofing and Authentication

This information is required for the agency to verify your identity.

\*Your First Name

DINO

\*Your Date of Birth (MM/DD/YYYY)

\*Your Full Social Security Number

*Your Date of Birth (MM/DD/YYYY) 07/10/1963		*-1504	Security	Number		
*Your Address (Number and Street) 13 NESBIT PLACE					Apartm 0000	nent/Suite Numbe
City					State	ZIP Code
ALPHARETTA					GA	30022
Description	of Request	ed Reco	rds			
I authorize the Social Security Administration to release the	ne following info	ormation o	r records	about me		
*Check at least one box. If requesting medical records, so release or disclose records unless you include date range					boxes.	We will not
<ul> <li>1. Verification of Social Security number</li> </ul>						
2. Current monthly Social Security benefit amount	nt					
<ul> <li>3. Current monthly Supplemental Security Incom</li> </ul>	ne payment am	ount				
4. Social Security benefit amounts from date	1/01/2022	to date	06/30/	2022		
Supplemental Security Income payment amount	unts from date			to date		
6. Medicare entitlement from date	to date					
<ul> <li>7. Medical records from my claims folder(s) from</li> </ul>	date		to date			
<ul> <li>8. Complete medical records from my claims fold</li> </ul>	der(s)					
9. Application for benefits						
Retirement benefit applications from date		to date				
☐ Social Security Disability benefit application	ns from date _		to	date		
Supplemental Security Income payment ap	plications from	date		to d	ate	
10. Award notice						
Retirement benefit award notices from date		to d	ate		_	
Social Security Disability benefit award not	ices from date			to date		
Supplemental Security Income payment av	vard notices fro	m date _		to	date	
11. Denial notice						
Retirement benefit denial notices from date		to da	ate		_	
Social Security Disability benefit denial noti	ces from date			to date _		
Supplemental Security Income payment de	nial notices fro	m date		to	date	

<del>-</del>				
12. Appeal requests				
Retirement benefit appeal requests from date	to dat	е		
Social Security Disability benefit appeal requests t	from date	to d	ate	
Supplemental Security Income payment appeal re	quests from date		to date	
Form SSA-3288-OP1-APP (12-2022)				Page 4
Recipient I	nformation			
I authorize the Cariel County Administration to release the infe	mation or record/o	ahaut ma an	saified about	a to the nersen/s
I authorize the Social Security Administration to release the info or organization(s) listed below. (Please provide all requested info				
organization does not have a fax number, leave that field blank)	ornation about at lea	st one person	ii oi oiganiz	auon. Il a person
Name:				
Jane Doe  Address: 123 Mulberry, Baltimore, Maryland 21044				
Address: 123 Mulberry, Baltimore, Maryland 21044	[San Name and			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name: Your Organization	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name: Your Organization  Address:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name: Your Organization  Address:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name: Your Organization  Address:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name: Your Organization  Address:	Fax Number:			
Address: 123 Mulberry, Baltimore, Maryland 21044  Phone Number: (443) 123-4567  Name: Your Organization  Address: 123 Oak, Baltimore, Maryland 21044				

Address:		
Phone Number:		Fax Number:
Please select the reason for releasing the	e information from the lis	I proses or for duplicate requests made for program purposes. If we charge a fee, we will notify you of the amount you pation released for the following reason:
x 1. SSA claim or benefit applicat		•
2. Non-SSA private or personal	litigation	
3. Non-SSA benefit eligibility for	government or private p	rograms
4. Personal use		

Form SSA-3288-OP1-APP (12-2022)

Page 5 of 6

By signing below, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that I am the person named above and consenting to and authorizing the Social Security Administration to disclose my records, and I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that requesting or obtaining any record(s) under false pretenses is punishable under the provisions of 5 U.S.C. § 552a(i)(3) by a fine of not more than \$5,000.

\*By typing in my name, I understand and agree that my request will be signed electronically. I understand that my electronic signature has the same legal meaning, validity, and effect as my handwritten signature.

Electronic Signature:			*Date:
aytime Telephone Number:			
our phone number is not required for us to proces ontact you about your request.	ss this form. However, please	provide this information in o	case we need to

Form SSA-3288-OP1-APP (12-2022)	Page 6 of 6

# 2. PDF version of the signed form

Form SSA-3288-OP1-APP (12-2022) Social Security Administration

Page 1 of 6

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- · Fill in the name, address, and telephone number of the person or entity where you want us to send the requested
- · Specify the reason you want us to release the information (e.g., SSA claim or benefit application, appeal, or hearing; non-SSA private or personal litigation; non-SSA benefit eligibility for government or private programs; or personal use).
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# Consent for Disclosure of Records Protected Under the Privacy Act

You must complete all required fields. We will not be able to process your request unless all required fields are completed. ("Signifies a required field.)

(*Signifies a requ	uired field.)	coss your reques	anicos un required	neido die i	ionipietes.
	Information Required for Identi	ty-Proofing ar	nd Authentication	on	
This information	is required for the agency to verify your identity.				
*Your First Nam	e	*Your Last Name			
DINO		BARYLSKI			
	irth (MM/DD/YYYY)		Security Number		
07/10/1963	Number and Obsert)	***-**-1504		A t	-1/C-2- N
13 NESBIT PLAC	Number and Street)			0000	nt/Suite Number
City				State	ZIP Code
ALPHARETTA				GA	30022
	Description of Re	quested Reco	rds		
I authorize the S	ocial Security Administration to release the follow	ving information o	r records about me.	-	
	one box. If requesting medical records, select <u>elt</u> ise records unless you include date ranges and b			boxes. W	e will not
x 1. Verif	fication of Social Security number				
2. Curr	ent monthly Social Security benefit amount				
3. Curr	ent monthly Supplemental Security Income paym	nent amount			
x 4. Soci	al Security benefit amounts from date 01/01/2	022 to date	06/30/2022		
☐ 5. Supplement   5. Supp	plemental Security Income payment amounts from	m date	to date		
☐ 6. Med	icare entitlement from date to	date			
7. Med	ical records from my claims folder(s) from date		to date		
☐ 8. Com	plete medical records from my claims folder(s)				
9. Appl	ication for benefits				
□R	etirement benefit applications from date	to date			
☐ Se	ocial Security Disability benefit applications from	date	to date		
☐ S	upplemental Security Income payment applicatio	ns from date	to da	ate	_
☐ 10. Awa	rd notice	_			
□ R	etirement benefit award notices from date	to d	ate		
☐ S	ocial Security Disability benefit award notices from	m date	to date	_	
☐ S	upplemental Security Income payment award not	tices from date	to	date	
☐ 11. Deni	ial notice	_			
□ R	etirement benefit denial notices from date	to d	ate		
☐ S	ocial Security Disability benefit denial notices from	m date	to date	_	
☐ S	upplemental Security Income payment denial not	tices from date	to	date	
☐ 12. Apper	eal requests	_			
□ R	etirement benefit appeal requests from date	to	date		
□ S	ocial Security Disability benefit appeal requests fi	rom date	to date	_	
□ S	upplemental Security Income payment appeal re	quests from date		to date	

Form	SSA.	-3288	OP1	-APP	(12-2022)

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Recipient Information †I authorize the Social Security Administration to release the information or record(s) about me specified above to the person(s) or organization(s) listed below. (Please provide all requested information about at least one person or organization. If a person or organization does not have a fax number, leave that field blank) Name: Jane Doe Address: 123 Mulberry, Baltimore, Maryland 21044 Phone Number: Fax Number: (443) 123-4567 Name: Your Organization Address: 123 Oak, Baltimore, Maryland 21044 Fax Number: Phone Number: (443) 987-6543 Name: Address: Phone Number: Fax Number: \*We may charge a fee to release information for non-program purposes or for duplicate requests made for program purposes. Please select the reason for releasing the information from the list below. If we charge a fee, we will notify you of the amount you owe and will explain how you can pay this fee. I want this information released for the following reason: x 1. SSA claim or benefit application, appeal, or hearing 2. Non-SSA private or personal litigation

- 3. Non-SSA benefit eligibility for government or private programs
- 4. Personal use

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By signing below, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that I am the person named above and consenting to and authorizing the Social Security Administration to disclose my records, and I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that requesting or obtaining any record(s) under false pretenses is punishable under the provisions of 5 U.S.C. § 552a(i)(3) by a fine of not more than \$5,000.

\*By typing in my name, I understand and agree that my request will be signed electronically. I understand that my electronic signature has the same legal meaning, validity, and effect as my handwritten signature.

*Electronic Signature:	*Date:
Dino Barylski	12/20/2022
Daytime Telephone Number:	

Your phone number is not required for us to process this form. However, please provide this information in case we need to contact you about your request.

Form SSA-3288-OP1, Consent for Disclosure of Records Protected Under the Privacy Act

## **Signature Details**

Signature Date/Time:
Username:
IP Address:
Social Security Number:
Name:
Date of Birth:

Signature Date/Time:
2022-12-20 21:15:46 UTC
FISU2W8V7N6F1N2S8U1
137.200.0.112
\*\*\*-\*\*-1504
Dino Barylski
07/10/1963

I authorize the Social Security Administration to release the following information or records about me.

#### Acknowledged

By typing in my name, I understand and agree that my request will be signed electronically. I understand that my electronic signature has the same legal meaning, validity, and effect as my handwritten signature.

#### Dino Barylski

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Form SSA-3288-OP1, Consent for Disclosure of Records Protected Under the Privacy Act

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# Dino Barylski